

PERKEMBANGAN PROPERTI KOMERSIAL (PPKOM)



TRIWULAN I - 2024

PROPERTI KOMERSIAL TETAP TUMBUH

Permintaan

Indeks Permintaan Properti Komersial untuk kategori sewa pada triwulan I 2024 tumbuh 3,41% (yoy) lebih tinggi dibandingkan triwulan sebelumnya yang sebesar 1,91% (yoy). Sementara itu, indeks permintaan properti kategori jual tumbuh 0,34% (yoy) stabil dibandingkan triwulan sebelumnya yang juga tumbuh 0,34% (yoy).

Pasokan

Indeks Pasokan Properti Komersial untuk kategori sewa pada triwulan I 2024 tumbuh 2,31% (yoy), lebih tinggi dibandingkan 1,30% (yoy) pada triwulan IV 2023. Selanjutnya, kategori jual tumbuh 0,04% (yoy), relatif stabil dibandingkan triwulan sebelumnya yang tumbuh 0,03% (yoy).

Harga

Peningkatan permintaan properti komersial kategori sewa mendorong peningkatan harga sewa. Indeks Harga Properti Komersial untuk kategori sewa pada triwulan I 2024 meningkat 2,10% (yoy), sedikit lebih tinggi dibandingkan pada triwulan IV 2023 yang naik 2,03% (yoy). Sementara itu, sejalan dengan sisi permintaannya yang stabil, indeks harga pada kategori jual naik 0,69% (yoy), relatif stabil dibandingkan triwulan IV 2023 yang tumbuh 0,64% (yoy).

A. Perkembangan Permintaan Properti Komersial

Indeks Permintaan Properti Komersial untuk kategori sewa meningkat sementara untuk kategori jual stabil.

Indeks Permintaan Properti Komersial untuk kategori sewa pada triwulan I 2024 secara tahunan tumbuh 3,41% (yoy), meningkat dibandingkan triwulan IV 2023 yang tumbuh 1,91% (yoy) (Grafik 1). Peningkatan Indeks Permintaan untuk kategori sewa terutama terjadi pada segmen ritel sewa di seluruh kota. Selanjutnya, peningkatan Indeks Permintaan segmen hotel terjadi di Bandung, Medan, Balikpapan, Denpasar, Palembang, dan Surabaya. Sementara itu, Indeks Permintaan Properti Komersial untuk kategori jual pada triwulan I 2024 tumbuh 0,34% (yoy), sama dengan pertumbuhan triwulan sebelumnya yang juga 0,34% (yoy) (Grafik 2). Hal tersebut dipengaruhi oleh terjaganya permintaan pada segmen lahan industri dan kompleks pergudangan.

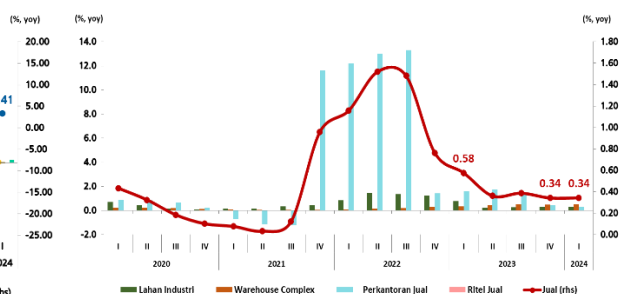
Grafik 1

Pertumbuhan Tahunan Indeks Demand Kategori Sewa (% yoy)



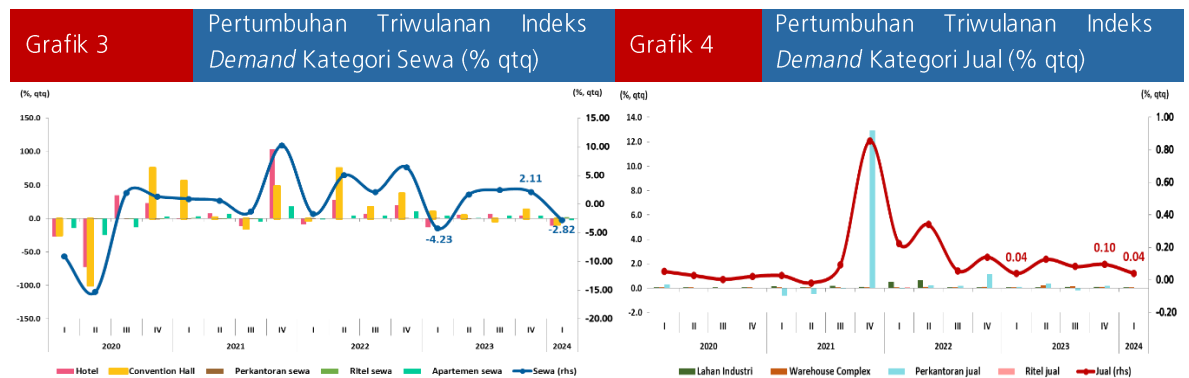
Grafik 2

Pertumbuhan Tahunan Indeks Demand Kategori Jual (% yoy)



Meskipun pertumbuhan secara tahunan meningkat, Indeks Permintaan Properti Komersial pada kategori sewa secara triwulanan mengalami kontraksi 2,82% (qtq), lebih rendah dibandingkan triwulan sebelumnya yang tumbuh 2,11% (qtq) (Grafik 3). Penurunan Indeks Permintaan tersebut terutama akibat kontraksi pada segmen hotel, apartemen sewa, dan *convention hall*. Penurunan ini terjadi pada mayoritas kota cakupan survei dikarenakan terbatasnya kegiatan MICE selama periode Ramadhan 2024. Sementara itu, Indeks Permintaan Properti Komersial kategori jual pada triwulan I 2024 tumbuh sebesar 0,04% (qtq), melambat dibandingkan triwulan IV 2023 yang tumbuh 0,10%

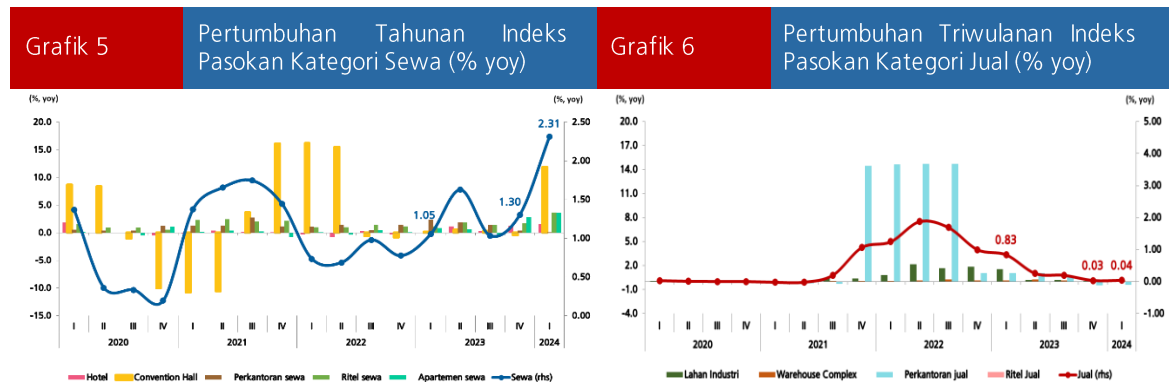
(qtq) (Grafik 4). Perlambatan indeks permintaan ini disebabkan oleh kontraksi permintaan pada segmen perkantoran, serta perlambatan permintaan pada segmen lahan industri dan *warehouse complex*.



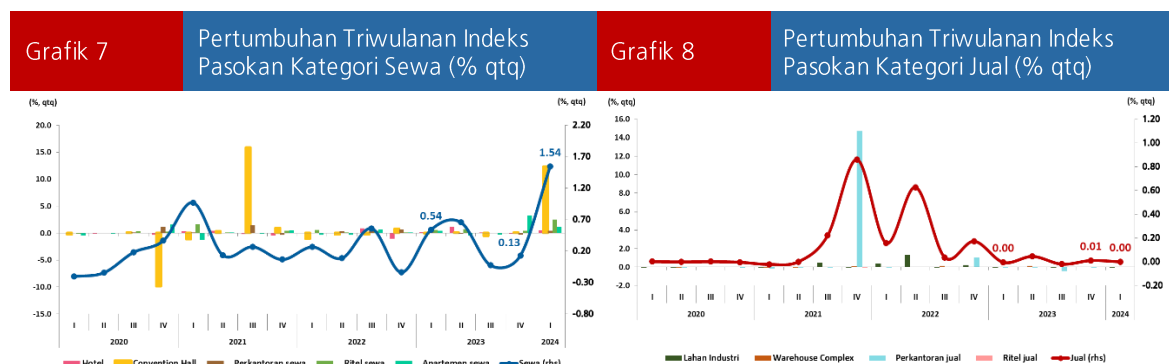
B. Perkembangan Pasokan Properti Komersial

Indeks Pasokan Properti Komersial untuk kategori sewa meningkat sementara untuk kategori jual masih terjaga.

Indeks Pasokan Properti Komersial untuk kategori sewa pada triwulan I 2024 tumbuh 2,31% (yoy), lebih tinggi dibandingkan triwulan IV 2023 yang tumbuh 1,30% (yoy) (Grafik 5). Hal ini terutama didorong peningkatan indeks pasokan pada segmen *convention hall*. Sementara segmen perkantoran sewa tercatat melambat cukup dalam. Di sisi lain, Indeks Pasokan kategori jual tumbuh 0,04% (yoy), relatif stabil dari pertumbuhan 0,03% (yoy) pada triwulan sebelumnya (Grafik 6). Kondisi ini dipengaruhi oleh terjaganya pasokan pada seluruh segmen pada kategori jual.



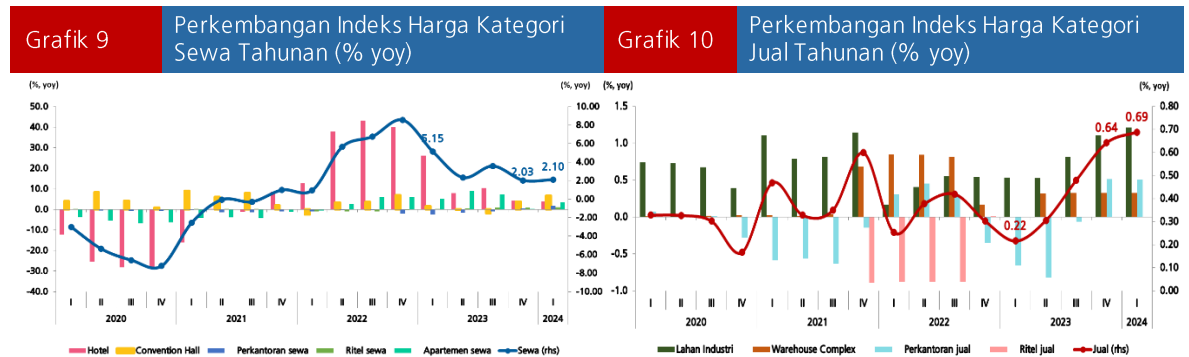
Secara triwulanan, Indeks Pasokan Properti Komersial kategori sewa pada triwulan I 2024 meningkat 1,54% (qtq), lebih tinggi dibandingkan triwulan sebelumnya yang tumbuh 0,13% (qtq) (Grafik 7). Kondisi ini didorong oleh peningkatan Indeks Pasokan pada seluruh segmen pada kategori sewa. Selanjutnya, Indeks Pasokan Properti Komersial kategori jual stagnan (0,00% qtq) relatif stabil dibandingkan triwulan sebelumnya yang tumbuh hanya sebesar 0,01% (qtq) (Grafik 8).



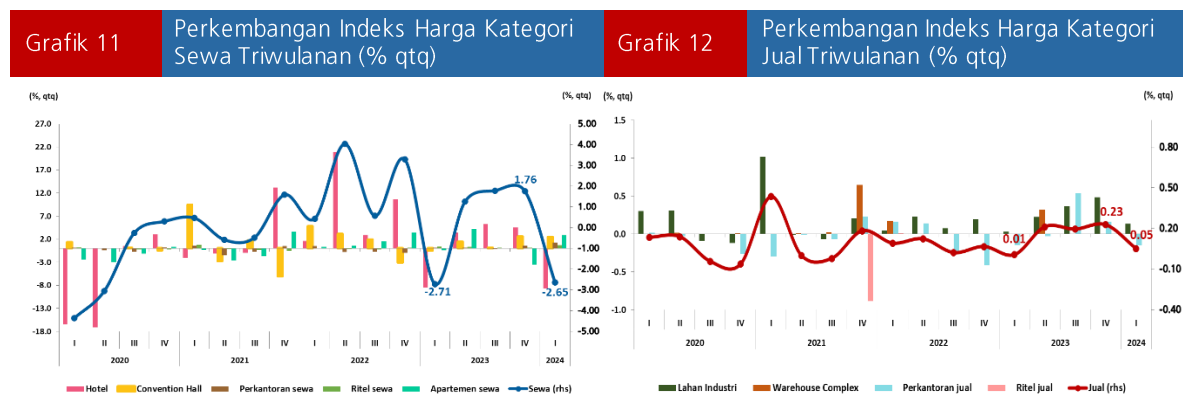
C. Perkembangan Harga Properti Komersial

Indeks Harga Properti Komersial mengalami peningkatan untuk kategori sewa dan jual.

Peningkatan permintaan properti komersial diperkirakan mendorong kenaikan harga properti khususnya pada kategori sewa. Indeks Harga Properti Komersial untuk kategori sewa pada triwulan I 2024 naik 2,10% (yoy), sedikit lebih tinggi dibandingkan triwulan sebelumnya yang tumbuh 2,03% (yoy) (Grafik 9). Peningkatan Indeks Harga terjadi terutama pada segmen perkantoran sewa, ritel sewa, apartemen sewa, dan *convention hall*. Selanjutnya, perkembangan Indeks Harga Properti Komersial untuk kategori jual pada triwulan I 2024 mengalami kenaikan 0,69% (yoy), relatif stabil dibandingkan triwulan IV 2023 sebesar 0,64% (Grafik 10). Kenaikan Indeks Harga tersebut didorong perkembangan harga pada segmen lahan industri.



Secara triwulanan, Indeks Harga Properti Komersial untuk kategori sewa pada triwulan I 2024 terkontraksi 2,65% (qtq) setelah pada triwulan sebelumnya mengalami kenaikan 1,76% (qtq) (Grafik 11). Penurunan terutama terjadi pada Indeks Harga segmen hotel. Di sisi lain, Indeks Harga Properti Komersial untuk kategori jual pada triwulan I 2024 tumbuh 0,05% (qtq), melambat dibandingkan triwulan sebelumnya dengan pertumbuhan 0,23% (qtq) (Grafik 12). Perlambatan ini terutama disebabkan oleh kontraksi Indeks Harga pada segmen perkantoran jual. Penyesuaian harga jual merupakan strategi responden untuk menarik minat konsumen.



Tabel 1

Perkembangan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar

KETERANGAN	2020				2021				2022				2023				2024
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
Indeks Harga Properti Komersial	102.09	102.21	102.16	102.10	102.55	102.54	102.52	102.71	102.81	102.96	102.98	103.07	103.06	103.29	103.50	103.74	103.78
Sewa	94.56	91.67	91.45	91.73	92.16	91.62	91.18	92.64	93.04	96.79	97.35	100.55	97.82	99.05	100.82	102.59	99.88
Jual	102.14	102.28	102.24	102.17	102.62	102.62	102.59	102.78	102.88	103.00	103.02	103.09	103.10	103.32	103.52	103.75	103.81
Perkantoran	101.47	101.43	101.41	101.16	100.88	100.83	100.74	101.01	101.18	101.30	101.05	100.62	100.47	100.44	100.96	101.14	101.01
Perkantoran Sewa	94.17	93.80	93.16	93.34	93.87	92.50	91.89	92.37	92.88	92.11	91.47	90.59	90.60	90.61	90.51	91.06	92.18
Perkantoran Jual	101.68	101.65	101.65	101.38	101.09	101.07	101.00	101.23	101.39	101.53	101.30	100.87	100.72	100.69	101.23	101.39	101.24
Ritel	97.87	97.87	97.87	97.86	97.88	97.88	97.87	97.01	97.01	97.01	97.01	97.01	97.01	97.02	97.02	97.02	97.04
Ritel Sewa	99.73	99.67	99.42	99.21	100.02	99.87	99.52	99.03	99.02	98.84	98.56	98.63	99.03	99.33	99.40	99.45	100.14
Ritel Jual	97.83	97.83	97.83	97.83	97.83	97.83	97.83	96.96	96.97	96.97	96.97	96.97	96.97	96.97	96.97	96.97	96.97
Apartemen	93.08	90.36	89.28	89.57	89.27	86.91	85.37	88.43	88.75	89.29	90.62	93.71	93.35	97.35	97.27	93.89	96.67
Apartemen Sewa	93.08	90.36	89.28	89.57	89.27	86.91	85.37	88.43	88.75	89.29	90.62	93.71	93.35	97.35	97.27	93.89	96.67
Hotel	84.30	69.83	70.18	72.28	70.78	70.00	69.33	78.48	79.78	96.47	99.26	109.87	100.61	104.04	109.50	114.45	104.49
Lahan Industri	104.03	104.35	104.25	104.12	105.18	105.17	105.31	105.36	105.60	105.68	105.88	105.91	106.15	106.15	106.54	107.05	107.19
Convention Hall	125.30	125.30	125.38	124.80	136.64	132.92	135.21	127.13	133.26	137.46	140.05	135.78	135.25	137.17	137.40	140.95	144.39
Warehouse Complex	101.99	102.01	102.01	102.01	102.01	102.02	102.04	102.71	102.88	102.88	102.87	102.87	102.87	103.21	103.21	103.21	103.21
1 JAKARTA	101.15	101.15	101.15	101.16	101.16	101.16	101.18	101.94	102.15	102.19	102.15	102.11	102.05	102.40	102.43	102.47	102.41
Sewa	92.54	90.78	90.62	91.20	91.39	90.67	90.23	91.73	91.73	94.86	95.61	97.44	94.28	94.12	96.71	99.18	94.49
Jual	101.25	101.27	101.27	101.28	101.28	101.29	101.31	102.06	102.28	102.28	102.24	102.17	102.15	102.51	102.51	102.51	102.51
Perkantoran	102.19	102.18	102.16	102.17	102.18	102.14	102.12	102.22	102.38	102.38	102.12	101.70	101.58	101.55	101.55	101.60	101.63
Perkantoran Sewa	94.01	93.64	93.00	93.17	93.64	92.27	91.61	92.09	92.37	91.60	91.00	90.04	89.96	89.92	89.79	90.30	91.48
Perkantoran Jual	102.43	102.43	102.43	102.43	102.43	102.43	102.43	102.47	102.63	102.65	102.40	101.98	101.87	101.84	101.84	101.89	101.89
Ritel	96.75	96.75	96.75	96.75	96.76	96.76	96.76	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.76
Ritel Sewa	96.64	96.62	96.83	96.75	97.31	97.16	96.92	96.28	96.30	96.34	96.35	96.26	96.41	96.39	96.74	96.76	97.00
Ritel Jual	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75
Apartemen	94.14	92.13	91.27	91.97	91.32	88.69	86.62	88.97	89.68	89.87	91.16	93.90	93.61	96.58	96.24	94.72	98.04
Apartemen Sewa	94.14	92.13	91.27	91.97	91.32	88.69	86.62	88.97	89.68	89.87	91.16	93.90	93.61	96.58	96.24	94.72	98.04
Hotel	78.62	65.23	64.93	70.01	66.93	65.78	65.28	78.86	77.95	96.79	100.96	109.75	96.19	95.33	106.20	115.18	93.15
Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
Convention Hall	128.12	128.12	128.12	127.54	141.16	136.96	141.47	132.22	139.47	144.09	147.00	141.91	141.41	143.35	143.71	147.37	154.52
Warehouse Complex	106.10	106.15	106.15	106.16	106.16	106.20	106.25	108.17	108.67	108.67	108.67	108.67	108.67	109.59	109.59	109.59	109.59
2 BODEBEK	100.76	101.03	100.93	100.81	100.79	100.83	100.73	100.94	100.95	100.97	101.05	101.19	101.27	101.15	101.28	101.41	101.48
Sewa	99.76	97.21	97.61	97.95	97.99	98.10	96.59	97.83	99.92	100.34	100.85	102.06	101.94	103.43	102.90	103.20	103.17
Jual	100.76	101.03	100.93	100.81	100.80	100.83	100.73	100.95	100.95	100.97	101.05	101.19	101.27	101.15	101.28	101.41	101.48
Ritel	100.06	100.06	100.06	100.06	100.06	100.05	100.02	100.01	100.03	100.03	100.03	100.04	100.04	100.05	100.05	100.05	100.09
Ritel Sewa	102.14	102.10	102.11	102.08	101.94	101.91	100.51	100.04	100.96	100.97	100.98	101.18	101.44	101.80	101.71	102.96	102.96
Ritel Jual	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01
Hotel	88.24	65.16	70.27	74.14	73.98	75.34	72.64	86.54	94.91	97.35	100.24	105.86	104.12	110.44	107.88	109.60	104.22
Lahan Industri	101.72	102.34	102.12	101.85	101.81	101.89	101.66	102.14	102.14	102.17	102.36	102.66	102.84	102.58	102.86	103.15	103.31
Warehouse Complex	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
3 BANTEN	108.43	108.54	108.54	108.54	108.54	108.58	108.57	108.57	108.76	108.76	108.77	108.77	108.77	108.77	108.77	108.77	108.76
Sewa	96.88	95.21	95.77	95.98	96.99	97.13	95.44	94.92	95.27	97.08	98.81	100.32	99.55	99.57	98.94	100.02	98.50
Jual	108.46	108.58	108.58	108.58	108.58	108.61	108.61	108.61	108.80	108.80	108.80	108.80	108.80	108.80	108.80	108.80	108.80
Ritel	100.22	100.22	100.21	100.21	100.22	100.22	100.17	100.11	100.25	100.25	100.27	100.28	100.30	100.27	100.27	100.30	100.31
Ritel Sewa	99.47	99.49	99.45	99.44	99.77	99.77	98.26	96.44	96.38	96.39	97.21	97.37	98.06	97.31	97.34	98.08	98.43
Ritel Jual	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.39	100.39	100.39	100.39	100.39	100.39	100.39	100.39	100.39
Hotel	83.87	69.11	74.07	76.15	81.74	82.89	79.85	87.56	89.99	100.01	105.44	112.65	106.23	109.40	105.93	108.63	98.89
Lahan Industri	109.08	109.20	109.20	109.20	109.20	109.23	109.23	109.23	109.42	109.42	109.42	109.42	109.42	109.42	109.42	109.42	109.42
4 BANDUNG	102.61	102.19	102.19	102.25	102.21	102.13	102.11	102.24	102.35	102.20	102.33	103.32	103.46	103.63	103.66	103.75	103.56
Sewa	95.75	92.09	92.10	92.63	92.43	91.74	91.56	92.74	93.67	92.48	93.59	100.90	101.87	103.00	103.19	103.79	102.58
Jual	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74
Perkantoran	103.68	103.39	101.83	101.91	101.23	100.17	99.00	99.29	104.53	102.42	101.81	101.57	103.45	104.44	104.60	104.29	104.70
Perkantoran Sewa	103.68	103.39	101.83	101.91	101.23	100.17	99.00	99.29	104.53	102.42	101.81	101.57	103.45	104.44	104.60	104.29	104.70
Ritel	103.39	103.39	103.40	103.40	103.42	103.35	103.36	103.31	103.37	103.06	103.06	103.09	103.18	103.23	103.25	103.20	103.24
Ritel Sewa	100.18	100.21	100.29	100.30	100.50	99.83	99.85	99.37	100.05	96.71	96.64	97.01	97.96	98.48	98.72	98.16	98.91
Ritel Jual	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74
Apartemen	76.81	29.73	27.93	27.83	25.92	24.28	31.23	31.57	27.25	30.20	29.99	31.62	25.96	42.83	41.29	45.60	45.60
Apartemen Sewa	76.81	29.73	27.93	27.83	25.92	24.28	31.23	31.57	27.25	30.20	29.99	31.62	25.96	42.83	41.29	45.60	45.60
Hotel	85.77	69.42	69.52	71.82	70.63	69.82	68.67	76.37	77.62	82.74	86.86	107.68	108.54	110.65	110.79	113.60	109.71
5 MAKASSAR	106.47	106.41	106.41	106.43	106.43	106.45	106.44	106.49	106.50	106.56	106.57	106.60	106.57	106.59	106.59	106.62	106.58
Sewa	92.27	88.99	88.92	89													

Tabel 2

Perkembangan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

	KETERANGAN	2020				2021				2022				2023				2024
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
6	MEDAN	98.43	98.40	98.41	98.42	98.42	98.42	98.42	98.44	98.46	98.47	98.48	98.42	98.42	98.43	98.44	98.46	98.47
	Sewa	98.07	94.34	96.30	96.46	97.31	96.71	96.75	98.84	101.55	102.83	103.14	104.25	104.05	105.39	105.58	107.47	108.85
	Jual	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.37	98.37	98.37	98.37	98.37	98.37
	Perkantoran	91.26	91.26	90.44	89.71	95.05	91.79	92.42	93.71	96.89	95.83	94.74	94.87	97.33	98.15	97.74	100.90	101.18
	Perkantoran Sewa	91.26	91.26	90.44	89.71	95.05	91.79	92.42	93.71	96.89	95.83	94.74	94.87	97.33	98.15	97.74	100.90	101.18
	Ritel	102.05	101.12	103.83	103.87	104.43	104.43	104.48	104.53	104.56	103.16	103.15	104.91	104.92	106.01	105.81	106.55	109.31
	Ritel Sewa	102.05	101.12	103.83	103.87	104.43	104.43	104.48	104.53	104.56	103.16	103.15	104.91	104.92	106.01	105.81	106.55	109.31
	Hotel	92.23	79.39	81.28	82.21	81.84	80.38	79.52	88.08	97.18	104.64	106.01	106.38	104.83	106.86	108.03	111.67	110.73
	Lahan Industri	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.37	98.37	98.37	98.37	98.37	98.37
7	SEMARANG	109.62	109.61	109.61	109.62	122.18	121.56	122.13	122.10	122.13	122.17	122.14	122.93	122.46	125.78	128.12	131.45	132.05
	Sewa	98.36	96.36	95.62	98.16	110.00	107.31	108.75	111.40	107.44	111.26	105.81	106.82	108.20	111.45	114.08	114.67	117.41
	Jual	109.67	109.67	109.67	109.67	122.23	121.62	122.18	122.14	122.19	122.21	122.20	122.99	122.51	125.83	128.17	131.51	132.11
	Perkantoran	100.92	100.91	100.92	100.93	97.79	97.79	97.81	97.81	97.98	97.98	97.98	84.68	84.85	84.86	84.86	84.89	84.89
	Perkantoran Sewa	102.54	102.12	102.41	102.87	102.45	102.48	103.15	103.18	110.07	110.06	109.99	102.11	107.38	107.64	107.68	108.37	108.85
	Perkantoran Jual	100.88	100.88	100.88	100.88	97.68	97.68	97.68	97.68	97.68	97.68	84.21	84.21	84.21	84.21	84.21	84.21	84.21
	Ritel	101.96	101.80	100.44	98.59	117.74	115.68	116.79	119.46	112.86	116.82	108.12	107.41	107.54	110.06	111.82	111.82	113.21
	Ritel Sewa	101.96	101.80	100.44	98.59	117.74	115.68	116.79	119.46	112.86	116.82	108.12	107.41	107.54	110.06	111.82	111.82	113.21
	Hotel	91.10	84.68	84.86	96.93	96.28	91.69	93.72	97.26	97.51	101.60	101.49	106.26	109.31	113.99	118.14	119.61	124.86
	Lahan Industri	109.74	109.74	109.74	109.74	122.40	121.78	122.35	122.31	122.34	122.34	122.32	123.16	122.68	126.01	128.36	131.71	132.30
8	SURABAYA	99.85	99.77	99.77	99.40	99.00	98.99	98.88	94.74	94.76	95.01	95.02	95.05	94.98	94.99	95.90	96.13	95.85
	Sewa	97.79	95.52	95.29	95.77	95.43	95.82	95.84	98.13	99.10	99.80	100.34	101.19	101.05	102.30	102.49	103.65	102.98
	Jual	99.88	99.83	99.83	99.45	99.05	99.03	98.93	94.69	94.69	94.93	94.94	94.95	94.88	94.87	95.79	96.00	95.73
	Perkantoran	89.17	88.50	88.48	82.40	74.31	73.93	71.39	71.39	71.56	76.54	76.65	76.91	75.52	75.31	89.16	92.19	88.22
	Perkantoran Sewa	96.41	95.76	94.92	96.59	96.79	95.76	96.18	96.40	100.51	100.30	98.64	98.44	99.25	99.31	99.42	100.16	100.55
	Perkantoran Jual	89.07	88.39	88.39	82.18	73.93	73.56	70.95	70.95	71.02	76.13	76.28	76.55	75.11	74.89	88.99	92.06	88.02
	Ritel	102.04	102.04	102.04	102.04	102.04	102.06	102.06	89.79	89.80	89.80	89.83	89.83	89.86	89.88	89.84	89.84	89.86
	Ritel Sewa	102.25	102.25	102.25	102.27	102.18	102.82	102.80	102.81	103.13	103.13	103.78	103.74	104.47	105.12	103.97	104.05	104.61
	Ritel Jual	102.03	102.03	102.03	102.03	102.03	102.03	89.36	89.36	89.36	89.36	89.36	89.36	89.36	89.36	89.36	89.36	89.36
	Apartemen	106.94	103.06	97.93	91.20	87.80	77.25	88.78	104.57	96.35	104.19	106.09	116.05	113.71	135.67	135.25	129.49	126.00
	Apartemen Sewa	106.94	103.06	97.93	91.20	87.80	77.25	88.78	104.57	96.35	104.19	106.09	116.05	113.71	135.67	135.25	129.49	126.00
	Hotel	84.29	70.50	69.45	73.08	70.41	72.36	72.13	84.94	87.33	90.33	91.08	94.74	91.67	94.76	98.79	103.07	99.04
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
9	BALIKPAPAN	105.17	104.95	104.95	105.21	105.23	105.22	105.24	105.32	105.48	105.54	105.23	105.30	105.29	105.41	105.54	105.57	105.64
	Sewa	139.23	135.35	135.31	140.80	141.22	140.96	141.27	144.34	146.84	148.33	141.11	142.28	142.42	143.95	146.23	146.90	147.44
	Jual	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85
	Perkantoran	101.63	101.63	101.63	98.37	100.98	97.71	97.71	97.71	97.71	95.10	95.10	105.36	105.36	110.59	118.43	118.43	118.43
	Perkantoran Sewa	101.63	101.63	101.63	98.37	100.98	97.71	97.71	97.71	97.71	95.10	95.10	105.36	105.36	110.59	118.43	118.43	118.43
	Ritel	105.22	105.22	105.22	105.44	105.44	105.44	105.44	105.44	105.51	105.16	105.16	105.20	105.20	105.20	105.20	105.20	105.30
	Ritel Sewa	181.40	181.40	181.40	189.89	190.11	190.11	190.11	190.11	190.11	192.64	179.24	179.24	180.62	180.86	180.86	180.86	184.63
	Ritel Jual	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85
	Hotel	103.10	88.81	88.65	92.91	93.84	93.06	94.40	98.80	107.80	107.92	109.49	112.05	110.34	114.86	119.96	121.59	119.89
10	DENPASAR	89.04	76.87	73.36	67.34	66.14	64.50	63.76	63.71	64.64	94.17	95.08	110.68	99.17	108.35	111.62	112.61	111.53
	Sewa	89.04	76.87	73.36	67.34	66.14	64.50	63.76	63.71	64.64	94.17	95.08	110.68	99.17	108.35	111.62	112.61	111.53
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	85.41	80.60	80.60	80.60	80.60	62.56	55.34	62.56	70.38	70.38	65.56	103.31	94.29	115.94	115.94	115.94	120.90
	Perkantoran Sewa	85.41	80.60	80.60	80.60	80.60	62.56	55.34	62.56	70.38	70.38	65.56	103.31	94.29	115.94	115.94	115.94	120.90
	Ritel	102.67	102.14	86.60	78.81	76.42	75.63	75.58	74.61	74.57	74.91	74.48	74.99	81.24	84.24	84.19	84.17	86.87
	Ritel Sewa	102.67	102.14	86.60	78.81	76.42	75.63	75.58	74.61	74.57	74.91	74.48	74.99	81.24	84.24	84.19	84.17	86.87
	Apartemen	60.95	53.73	53.73	53.73	53.73	53.73	53.73	53.73	52.70	62.93	65.99	65.99	64.46	64.46	63.86	69.33	69.33
	Apartemen Sewa	60.95	53.73	53.73	53.73	53.73	53.73	53.73	53.73	52.70	62.93	65.99	65.99	64.46	64.46	63.86	69.33	69.33
	Hotel	86.22	70.40	70.51	64.88	63.97	62.12	61.17	61.31	62.51	97.01	97.97	115.10	102.28	112.23	115.85	116.98	115.49
11	PALEMBANG	108.72	104.58	103.91	101.99	102.40	102.45	107.52	108.78	109.29	112.73	113.18	113.86	113.74	114.77	115.12	116.87	115.93
	Sewa	114.38	107.31	106.08	102.62	103.48	103.58	104.23	106.80	107.81	113.97	114.81	116.06	115.85	117.68	118.31	121.43	119.73
	Jual	101.31	101.31	101.31	101.31	101.22	101.22	110.83	110.83	110.83	111.37	111.37	111.37	111.37	111.37	111.37	111.37	111.37
	Perkantoran	85.33	85.33	85.33	85.33	85.33	85.33	82.50	82.50	87.54	87.54	87.54	87.54	87.54	87.54	88.54	88.54	89.06
	Perkantoran Sewa	85.33	85.33	85.33	85.33	85.33	85.33	82.50	82.50	87.54	87.54	87.54	87.54	87.54	87.54	88.54	88.54	89.06
	Ritel	122.11	122.11	117.93	109.94	112.58	112.58	112.58	112.58	112.58	113.11	113.11	113.38	113.38	113.38	113.38	113.38	113.38
	Ritel Sewa	122.11	122.11	117.93	109.94	112.58	112.58	112.58	112.58	112.58	113.11	113.11	113.38	113.38	113.38	113.38	113.38	113.38
	Hotel	106.44	88.02	91.75	94.70	93.28	93.52	95.15	101.16	103.31	115.35	116.97	119.06	118.67	121.86	123.00	128.44	125.68
	Convention Hall	113.05	113.05	113.53	109.76	108.94	109.02	107.57	105.73	105.73	107.63	108.39	108.93	108.23	110.16	109.97	113.12	104.45
	Warehouse Complex	101.31	101.31	101.31	101.31	101.22	101.22	110.83	110.83	110.83	111.37	111.37	111.37	111.37				

Tabel 3

Perkembangan Triwulan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , q_{tq})

KETERANGAN	2020				2021				2022				2023				2024
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
Indeks Harga	0.11	0.12	-0.04	-0.06	0.44	0.00	-0.02	0.19	0.09	0.15	0.02	0.09	-0.01	0.22	0.21	0.24	0.03
Sewa	-4.36	-3.05	-0.25	0.31	0.47	-0.58	-0.47	1.59	0.43	4.04	0.57	3.29	-2.71	1.25	1.79	1.76	-2.65
Jual	0.13	0.14	-0.04	-0.06	0.44	0.00	-0.02	0.18	0.09	0.12	0.02	0.07	0.01	0.21	0.19	0.23	0.05
Perkantoran	0.02	-0.04	-0.02	-0.25	-0.27	-0.05	-0.09	0.27	0.17	0.12	-0.24	-0.42	-0.15	-0.03	0.52	0.17	-0.13
Perkantoran sewa	0.04	-0.39	-0.69	0.20	0.56	-1.46	-0.66	0.52	0.55	-0.83	-0.69	-0.97	0.01	0.02	-0.11	0.61	1.22
Perkantoran jual	0.02	-0.03	0.00	-0.26	-0.29	-0.01	-0.07	0.23	0.16	0.14	-0.23	-0.42	-0.15	-0.03	0.53	0.16	-0.15
Ritel	0.00	0.00	-0.01	0.00	0.02	0.00	-0.01	-0.88	0.01	0.00	-0.01	0.00	0.01	0.01	0.00	0.00	0.02
Ritel sewa	0.20	-0.06	-0.25	-0.21	0.82	-0.15	-0.35	-0.50	0.00	-0.18	-0.28	0.07	0.40	0.30	0.07	0.05	0.69
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.89	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-2.47	-2.92	-1.19	0.33	-0.33	-2.64	-1.77	3.59	0.35	0.61	1.50	3.40	-0.38	4.29	-0.09	-3.47	2.96
Apartemen sewa	-2.47	-2.92	-1.19	0.33	-0.33	-2.64	-1.77	3.59	0.35	0.61	1.50	3.40	-0.38	4.29	-0.09	-3.47	2.96
Hotel	-16.52	-17.17	0.51	2.99	-2.08	-1.10	-0.96	13.20	1.66	20.92	2.89	10.69	-8.43	3.41	5.25	4.52	-8.70
Lahan Industri	0.30	0.31	-0.10	-0.12	1.02	-0.01	-0.07	0.20	0.04	0.23	0.08	0.19	0.03	0.23	0.37	0.48	0.13
Convention Hall	1.31	0.00	0.06	-0.46	9.49	-2.72	1.72	-5.98	4.82	3.16	1.88	-3.05	-0.39	1.42	0.17	2.58	2.44
Warehouse Complex	0.00	0.02	0.00	0.01	0.00	0.01	0.02	0.65	0.17	0.00	0.00	0.00	0.00	0.32	0.00	0.00	0.00
1 JAKARTA	-0.03	0.00	0.00	0.01	0.00	0.00	0.02	0.75	0.21	0.04	-0.03	-0.04	-0.06	0.34	0.03	0.04	-0.06
Sewa	-2.83	-1.91	-0.17	0.64	0.20	-0.79	-0.48	1.66	0.00	3.41	0.79	1.91	-3.24	-0.17	2.75	2.56	-4.73
Jual	0.00	0.02	0.00	0.01	0.00	0.01	0.02	0.74	0.21	0.00	-0.04	-0.07	-0.02	0.35	0.00	0.01	0.00
Perkantoran	0.00	-0.01	-0.02	0.00	0.01	-0.03	-0.02	0.09	0.16	-0.01	-0.25	-0.41	-0.11	-0.03	0.00	0.05	0.02
Perkantoran Sewa	-0.02	-0.39	-0.68	0.18	0.50	-1.46	-0.72	0.52	0.31	-0.84	-0.65	-1.06	-0.09	-0.04	-0.15	0.57	1.30
Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.04	0.16	0.01	-0.24	-0.40	-0.11	-0.03	0.00	0.04	0.00
Ritel	0.00	0.00	0.00	0.00	0.01	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00
Ritel Sewa	0.00	-0.02	0.22	-0.08	0.58	-0.16	-0.25	-0.66	0.02	0.04	0.01	-0.10	0.16	-0.02	0.37	0.01	0.25
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-2.34	-2.13	-0.94	0.77	-0.70	-2.89	-2.34	2.71	0.81	0.21	1.43	3.01	-0.31	3.17	-0.36	-1.58	3.51
Apartemen Sewa	-2.34	-2.13	-0.94	0.77	-0.70	-2.89	-2.34	2.71	0.81	0.21	1.43	3.01	-0.31	3.17	-0.36	-1.58	3.51
Hotel	-16.29	-17.03	-0.45	7.82	-4.41	-1.71	-0.76	20.81	-1.16	24.17	4.32	8.70	-12.36	-0.90	11.41	8.46	-19.13
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	1.57	0.00	0.00	-0.45	10.68	-2.98	3.29	-6.54	5.49	3.32	2.01	-3.46	-0.36	1.37	0.25	2.55	4.85
Warehouse Complex	0.00	0.04	0.00	0.02	0.00	0.03	0.05	1.80	0.46	0.00	0.00	0.00	0.00	0.85	0.00	0.00	0.00
2 BODEBEK	0.06	0.27	-0.10	-0.12	-0.02	0.04	-0.10	0.21	0.01	0.02	0.08	0.14	0.08	-0.12	0.13	0.13	0.07
Sewa	-2.68	-2.55	0.41	0.35	0.05	0.11	-1.54	1.28	2.14	0.41	0.51	1.20	-0.12	1.47	-0.51	0.29	-0.03
Jual	0.06	0.27	-0.10	-0.12	-0.02	0.04	-0.10	0.21	0.00	0.01	0.08	0.14	0.08	-0.12	0.13	0.13	0.07
Ritel	0.00	0.00	0.00	0.00	0.00	0.00	-0.03	-0.01	0.02	0.00	0.00	0.00	0.01	0.01	0.00	0.00	0.04
Ritel Sewa	0.00	-0.04	0.00	-0.03	-0.14	-0.03	-1.37	-0.47	0.92	0.01	0.01	0.20	0.26	0.35	-0.03	-0.05	1.23
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-15.16	-26.15	7.84	5.50	-0.22	1.84	-3.59	19.15	9.67	2.57	2.96	5.61	-1.64	6.07	-2.31	1.60	-4.92
Lahan Industri	0.13	0.61	-0.22	-0.27	-0.04	0.08	-0.23	0.47	0.00	0.03	0.18	0.30	0.17	-0.26	0.28	0.28	0.15
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3 BANTEN	0.16	0.10	0.00	0.00	0.00	0.03	0.00	0.00	0.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sewa	-1.99	-1.72	0.59	0.22	1.05	0.15	-1.74	-0.55	0.37	1.90	1.78	1.53	-0.76	0.02	-0.63	1.09	-1.52
Jual	0.16	0.10	0.00	0.00	0.00	0.03	0.00	0.00	0.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.00	0.01	0.00	-0.05	-0.06	0.14	0.00	0.03	0.01	0.02	-0.03	0.00	0.02	0.01
Ritel Sewa	-0.01	0.02	-0.03	-0.01	0.33	0.00	-1.51	-1.85	-0.07	0.02	0.85	0.16	0.72	-0.77	0.03	0.76	0.35
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.14	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-12.73	-17.60	7.18	2.80	7.34	1.41	-3.67	9.65	2.78	11.14	5.43	6.83	-5.70	2.98	-3.17	2.55	-8.96
Lahan Industri	0.17	0.11	0.00	0.00	0.00	0.03	0.00	0.00	0.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4 BANDUNG	-0.63	-0.42	0.00	0.06	-0.04	-0.08	-0.01	0.12	0.11	-0.15	0.14	0.96	0.14	0.16	0.03	0.09	-0.18
Sewa	-4.77	-3.82	0.01	0.58	-0.22	-0.75	-0.20	1.29	1.00	-1.27	1.20	7.80	0.96	1.11	0.19	0.58	-1.17
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	1.26	-0.29	-1.51	0.08	-0.66	-1.05	-1.17	0.30	5.27	-2.02	-0.59	-0.23	1.85	0.96	0.16	-0.30	0.40
Perkantoran Sewa	1.26	-0.29	-1.51	0.08	-0.66	-1.05	-1.17	0.30	5.27	-2.02	-0.59	-0.23	1.85	0.96	0.16	-0.30	0.40
Ritel	0.00	0.00	0.01	0.00	0.02	-0.06	0.00	-0.04	0.06	-0.30	-0.01	0.03	0.08	0.05	0.02	-0.05	0.05
Ritel Sewa	0.01	0.04	0.07	0.02	0.19	-0.66	0.02	-0.48	0.69	-3.34	-0.08	0.39	0.98	0.53	0.24	-0.56	0.76
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	2.67	-61.30	-6.04	-0.38	-6.84	-6.34	28.64	1.08	-13.68	10.84	-0.69	5.43	-17.92	65.01	-3.61	10.46	-0.02
Apartemen Sewa	2.67	-61.30	-6.04	-0.38	-6.84	-6.34	28.64	1.08	-13.68	10.84	-0.69	5.43	-17.92	65.01	-3.61	10.46	-0.02
Hotel	-15.64	-19.06	0.14	3.31	-1.65	-1.15	-1.65	11.22	1.63	6.60	4.97	23.97	0.80	1.94	0.13	2.54	-3.42
5 MAKASSAR	-0.12	-0.06	0.00	0.02	0.00	0.01	0.00	0.05	0.01	0.06	0.01	0.03	-0.03	0.02	0.00	0.02	-0.03
Sewa	-5.99	-3.55	-0.09	1.04	-0.27	0.97	-0.32	2.81	0.59	3.21	0.34	1.18	-1.31	1.60	-0.01	0.96	-1.37
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	2.44	0.00	0.00	0.00	0.00	1.59	0.00	0.00	1.56	0.00	0.00	0.00	0.00	0.73	0.00	0.00	0.00
Perkantoran Sewa	2.44	0.00	0.00	0.00	0.00	1.59	0.00	0.00	1.56	0.00	0.00	0.00	0.00	0.73	0.00	0.00	0.00
Ritel	-0.02	0.00	-0.02	-0.04	-0.01	-0.05	0.00	0.22	-0.12	0.15	-0.02	0.01	0.98	2.57	-1.93	0.42	0.09
Ritel Sewa	-0.02	0.00	-0.02	-0.04	-0.01	-0.05	0.00	0.22	-0.12	0.15	-0.02	0.01	0.98	2.57	-1.93	0.42	0.09
Hotel	-15.04	-12.02	-0.82	4.26	-1.29	3.60	-1.28	9.63	1.85	9.36	0.95	2.82	-4.72	0.30	3.27	1.90	-3.87
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 4

Perkembangan Triwulan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang
(%, q_{tq})

KETERANGAN		2020				2021				2022				2023				2024
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
6	MEDAN	-0.03	-0.03	0.02	0.00	0.01	-0.01	0.00	0.02	0.03	0.01	0.00	-0.06	0.00	0.01	0.01	0.02	0.01
	Sewa	-3.29	-3.80	2.08	0.17	0.88	-0.62	0.05	2.16	2.74	1.26	0.31	1.07	-0.19	1.29	0.18	1.79	1.28
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07	0.00	0.00	0.00	0.00	
	Perkantoran	0.11	0.00	-0.89	-0.81	5.96	-3.43	0.68	1.40	3.39	-1.09	-1.15	0.14	2.59	0.84	-0.42	3.24	0.27
	Perkantoran Sewa	0.11	0.00	-0.89	-0.81	5.96	-3.43	0.68	1.40	3.39	-1.09	-1.15	0.14	2.59	0.84	-0.42	3.24	0.27
	Ritel	0.91	-0.91	2.67	0.05	0.53	0.00	0.05	0.05	0.03	-1.33	-0.01	1.71	0.01	1.04	-0.20	0.70	2.59
	Ritel Sewa	0.91	-0.91	2.67	0.05	0.53	0.00	0.05	0.05	0.03	-1.33	-0.01	1.71	0.01	1.04	-0.20	0.70	2.59
	Hotel	-12.26	-13.92	2.38	1.14	-0.45	-1.79	-1.07	10.77	10.33	7.68	1.31	0.35	-1.46	1.93	1.10	3.37	-0.84
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07	0.00	0.00	0.00	0.00	
7	SEMARANG	2.39	-0.01	0.00	0.01	11.46	-0.51	0.47	-0.02	0.02	0.03	-0.03	0.65	-0.38	2.71	1.86	2.60	0.46
	Sewa	-7.92	-2.02	-0.78	2.66	12.06	-2.44	1.34	2.43	-3.55	3.56	-4.90	0.95	1.29	3.00	2.36	0.52	2.39
	Jual	2.44	0.00	0.00	0.00	11.46	-0.50	0.46	-0.03	0.04	0.02	-0.01	0.65	-0.39	2.71	1.86	2.61	0.45
	Perkantoran	0.05	-0.01	0.01	0.01	-3.11	0.00	0.02	0.00	0.18	0.00	0.00	-13.57	0.20	0.01	0.00	0.03	0.00
	Perkantoran Sewa	2.19	-0.41	0.28	0.45	-0.41	0.03	0.65	0.03	6.68	-0.01	-0.07	-7.16	5.17	0.24	0.04	0.64	0.45
	Perkantoran Jual	0.00	0.00	0.00	0.00	-3.17	0.00	0.00	0.00	0.00	0.00	0.00	-13.79	0.00	0.00	0.00	0.00	0.00
	Ritel	2.41	-0.15	-1.34	-1.84	19.42	-1.75	0.97	2.28	-5.52	3.51	-7.45	-0.65	0.11	2.35	1.60	0.00	1.24
	Ritel Sewa	2.41	-0.15	-1.34	-1.84	19.42	-1.75	0.97	2.28	-5.52	3.51	-7.45	-0.65	0.11	2.35	1.60	0.00	1.24
	Hotel	-22.59	-7.05	0.22	14.23	-0.68	-4.76	2.21	3.77	0.26	4.20	-0.11	4.70	2.86	4.28	3.65	1.24	4.40
	Lahan Industri	2.45	0.00	0.00	0.00	11.53	-0.50	0.47	-0.03	0.02	0.00	-0.01	0.68	-0.39	2.72	1.86	2.61	0.45
8	SURABAYA	-0.02	-0.07	0.00	-0.37	-0.41	-0.01	-0.10	-4.19	0.02	0.26	0.02	0.03	-0.08	0.01	0.96	0.24	-0.29
	Sewa	-3.28	-2.32	-0.24	0.49	-0.35	0.41	0.03	2.38	0.99	0.70	0.55	0.84	-0.14	1.24	0.18	1.14	-0.65
	Jual	0.02	-0.05	0.00	-0.38	-0.41	-0.02	-0.10	-4.29	0.00	0.26	0.01	0.02	-0.08	-0.01	0.97	0.22	-0.29
	Perkantoran	0.40	-0.76	-0.01	-6.88	-9.81	-0.52	-3.44	0.01	0.23	6.97	0.14	0.34	-1.81	-0.28	18.39	3.40	-4.30
	Perkantoran Sewa	0.41	-0.67	-0.88	1.76	0.20	-1.06	0.44	0.23	4.26	-0.21	-1.66	-0.20	0.83	0.06	0.11	0.74	0.39
	Perkantoran Jual	0.40	-0.76	0.00	-7.03	-10.04	-0.50	-3.55	0.00	0.10	7.20	0.19	0.36	-1.88	-0.29	18.83	3.45	-4.39
	Ritel	0.00	0.00	0.00	0.00	0.00	0.02	0.00	-12.02	0.01	0.00	0.04	0.00	0.03	0.03	-0.05	0.00	0.02
	Ritel Sewa	0.00	0.00	0.01	0.01	-0.08	0.63	-0.02	0.01	0.31	0.01	0.62	-0.03	0.70	0.62	-1.09	0.07	0.54
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-12.42	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	-5.05	-3.63	-4.98	-6.87	-3.73	-12.02	14.92	17.79	-7.86	8.14	1.82	9.39	-2.02	19.32	-0.31	-4.26	-2.70
	Apartemen Sewa	-5.05	-3.63	-4.98	-6.87	-3.73	-12.02	14.92	17.79	-7.86	8.14	1.82	9.39	-2.02	19.32	-0.31	-4.26	-2.70
	Hotel	-15.10	-16.37	-1.49	5.22	-3.64	2.77	-0.32	17.75	2.82	3.44	0.83	4.03	-3.24	3.36	4.26	4.33	-3.91
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	-0.37	-0.21	0.00	0.25	0.02	-0.02	0.02	0.08	0.15	0.06	-0.30	0.06	0.00	0.11	0.12	0.04	0.06
	Sewa	-4.62	-2.79	-0.03	4.06	0.29	-0.18	0.22	2.17	1.73	1.01	-4.87	0.83	0.10	1.07	1.58	0.46	0.37
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	1.30	0.00	0.00	-3.22	2.66	-3.24	0.00	0.00	0.00	-2.68	0.00	10.79	0.00	4.96	7.09	0.00	0.00
	Perkantoran Sewa	1.30	0.00	0.00	-3.22	2.66	-3.24	0.00	0.00	0.00	-2.68	0.00	10.79	0.00	4.96	7.09	0.00	0.00
	Ritel	0.01	0.00	0.00	0.21	0.01	0.00	0.00	0.00	0.00	0.06	-0.33	0.00	0.03	0.01	0.00	0.00	0.09
	Ritel Sewa	0.25	0.00	0.00	4.68	0.11	0.00	0.00	0.00	0.00	1.33	-6.96	0.00	0.77	0.14	0.00	0.00	2.08
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-15.24	-13.86	-0.18	4.81	1.00	-0.83	1.43	4.67	9.10	0.11	1.45	2.34	-1.53	4.10	4.44	1.36	-1.40
10	DENPASAR	-16.17	-13.66	-4.57	-8.21	-1.78	-2.48	-1.16	-0.08	1.47	45.68	0.96	16.41	-10.40	9.25	3.02	0.89	-0.95
	Sewa	-16.17	-13.66	-4.57	-8.21	-1.78	-2.48	-1.16	-0.08	1.47	45.68	0.96	16.41	-10.40	9.25	3.02	0.89	-0.95
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	-5.63	0.00	0.00	0.00	-22.39	-11.54	13.04	12.50	0.00	-6.84	57.57	-8.73	22.97	0.00	0.00	4.28
	Perkantoran Sewa	0.00	-5.63	0.00	0.00	0.00	-22.39	-11.54	13.04	12.50	0.00	-6.84	57.57	-8.73	22.97	0.00	0.00	4.28
	Ritel	-1.08	-0.52	-15.21	-9.00	-3.03	-1.04	-0.06	-1.29	-0.05	0.46	-0.58	0.68	8.34	3.69	-0.06	-0.03	3.22
	Ritel Sewa	-1.08	-0.52	-15.21	-9.00	-3.03	-1.04	-0.06	-1.29	-0.05	0.46	-0.58	0.68	8.34	3.69	-0.06	-0.03	3.22
	Apartemen	-12.89	-11.86	0.00	0.00	0.00	0.00	0.00	0.00	-1.90	19.40	4.87	0.00	-2.32	0.00	-0.93	8.56	0.00
	Apartemen Sewa	-12.89	-11.86	0.00	0.00	0.00	0.00	0.00	0.00	-1.90	19.40	4.87	0.00	-2.32	0.00	-0.93	8.56	0.00
	Hotel	-19.22	-18.35	0.16	-7.98	-1.41	-2.90	-1.53	0.23	1.95	55.19	1.00	17.48	-11.14	9.73	3.23	0.98	-1.27
11	PALEMBANG	2.33	-3.80	-0.64	-1.85	0.40	0.05	4.95	1.17	0.47	3.15	0.40	0.60	-0.10	0.90	0.30	1.52	-0.81
	Sewa	4.05	-6.18	-1.14	-3.27	0.84	0.10	0.63	2.46	0.95	5.71	0.74	1.09	-0.18	1.58	0.54	2.64	-1.41
	Jual	0.00	0.00	0.00	0.00	-0.08	0.00	9.49	0.00	0.00	0.49	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	8.94	0.00	0.00	0.00	0.00	0.00	-3.32	0.00	6.11	0.00	0.00	0.00	0.00	0.00	1.14	0.00	0.59
	Perkantoran Sewa	8.94	0.00	0.00	0.00	0.00	0.00	-3.32	0.00	6.11	0.00	0.00	0.00	0.00	0.00	1.14	0.00	0.59
	Ritel	11.09	0.00	-3.42	-6.78	2.40	0.00	0.00	0.00	0.00	0.47	0.00	0.24	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	11.09	0.00	-3.42	-6.78	2.40	0.00	0.00	0.00	0.00	0.47	0.00	0.24	0.00	0.00	0.00	0.00	0.00
	Hotel	-3.47	-17.31	4.24	3.21	-1.50	0.26	1.75	6.31	2.12	11.66	1.40	1.79	-0.32	2.69	0.93	4.43	-2.15
	Convention Hall	-0.12	0.00	0.43	-3.32	-0.74	0.07	-1.33	-1.71	0.00	1.80	0.70	0.50	-0.64	1.78	-0.17	2.86	-7.66
	Warehouse Complex	0.00	0.00	0.00	0.00	-0.08	0.00	9.49	0.00	0.00	0.49	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 5

Perkembangan Tahunan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

KETERANGAN	2020				2021				2022				2023				2024
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
Indeks Harga	0.31	0.29	0.26	0.12	0.45	0.32	0.35	0.60	0.26	0.41	0.45	0.35	0.24	0.32	0.50	0.65	0.70
Sewa	-3.02	-5.38	-6.60	-7.22	-2.54	-0.06	-0.29	0.99	0.96	5.65	6.76	8.55	5.15	2.33	3.57	2.03	2.10
Jual	0.33	0.33	0.30	0.17	0.47	0.33	0.35	0.60	0.25	0.38	0.42	0.30	0.22	0.31	0.48	0.64	0.69
Perkantoran	0.06	0.02	-0.01	-0.29	-0.58	-0.59	-0.66	-0.14	0.30	0.46	0.31	-0.39	-0.70	-0.84	-0.09	0.51	0.53
Perkantoran sewa	-0.24	-0.51	-0.87	-0.84	-0.32	-1.38	-1.36	-1.05	-1.06	-0.43	-0.45	-1.92	-2.45	-1.62	-1.05	0.52	1.74
Perkantoran jual	0.07	0.04	0.01	-0.28	-0.59	-0.57	-0.64	-0.15	0.30	0.45	0.29	-0.35	-0.66	-0.83	-0.06	0.51	0.51
Ritel	0.00	0.00	0.00	-0.01	0.01	0.01	0.00	-0.87	-0.88	-0.88	-0.88	0.00	0.00	0.01	0.02	0.02	0.03
Ritel sewa	0.10	-0.03	-0.18	-0.32	0.29	0.20	0.10	-0.18	-1.00	-1.03	-0.96	-0.40	0.01	0.49	0.85	0.83	1.12
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.89	-0.88	-0.88	-0.88	0.01	0.00	0.00	0.00	0.00	0.00
Apartemen	-3.75	-5.39	-6.71	-6.14	-4.09	-3.81	-4.38	-1.27	-0.59	2.73	6.15	5.96	5.19	9.03	7.33	0.19	3.55
Apartemen sewa	-3.75	-5.39	-6.71	-6.14	-4.09	-3.81	-4.38	-1.27	-0.59	2.73	6.15	5.96	5.19	9.03	7.33	0.19	3.55
Hotel	-12.10	-25.43	-28.16	-28.42	-16.04	0.25	-1.21	8.58	12.72	37.81	43.17	39.99	26.11	7.85	10.32	4.17	3.86
Lahan Industri	0.74	0.73	0.67	0.39	1.10	0.79	0.82	1.14	0.17	0.41	0.55	0.54	0.53	0.52	0.81	1.11	1.21
Convention Hall	4.03	8.29	4.11	0.90	9.05	6.08	7.84	1.86	-2.47	3.42	3.58	6.81	1.50	-0.21	-1.89	3.81	6.75
Warehouse Complex	0.00	0.02	0.02	0.02	0.02	0.02	0.04	0.68	0.85	0.84	0.81	0.16	0.00	0.32	0.32	0.32	0.32
1 JAKARTA	-0.03	-0.02	-0.02	-0.02	0.01	0.02	0.03	0.77	0.98	1.01	0.96	0.17	-0.10	0.21	0.27	0.36	0.35
Sewa	-2.50	-3.46	-3.99	-4.24	-1.25	-0.12	-0.43	0.59	0.38	4.63	5.96	6.22	2.78	-0.78	1.14	1.78	0.22
Jual	0.00	0.02	0.02	0.02	0.02	0.02	0.04	0.77	0.99	0.98	0.91	0.11	-0.12	0.22	0.26	0.34	0.36
Perkantoran	-0.01	-0.02	-0.02	-0.02	-0.01	-0.04	-0.04	0.05	0.20	0.23	0.00	-0.51	-0.78	-0.81	-0.56	-0.09	0.05
Perkantoran Sewa	-0.11	-0.50	-0.84	-0.91	-0.39	-1.46	-1.49	-1.16	-1.36	-0.73	-0.67	-2.23	-2.61	-1.83	-1.33	0.29	1.69
Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.04	0.20	0.21	-0.03	-0.48	-0.74	-0.78	-0.54	-0.09	0.02
Ritel	-0.01	-0.01	0.00	0.00	0.01	0.01	0.00	-0.01	-0.02	-0.01	-0.01	0.00	0.00	0.00	0.01	0.01	0.01
Ritel Sewa	-0.85	-0.89	-0.08	0.11	0.70	0.55	0.09	-0.49	-1.05	-0.84	-0.58	-0.02	0.12	0.05	0.41	0.52	0.61
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-5.13	-5.72	-6.10	-4.60	-2.99	-3.74	-5.09	-3.26	-1.80	1.33	5.24	5.55	4.38	7.46	5.57	0.87	4.74
Apartemen Sewa	-5.13	-5.72	-6.10	-4.60	-2.99	-3.74	-5.09	-3.26	-1.80	1.33	5.24	5.55	4.38	7.46	5.57	0.87	4.74
Hotel	-12.45	-23.22	-27.17	-25.45	-14.88	0.84	0.53	12.64	16.47	47.14	54.67	39.17	23.40	-1.51	5.19	4.95	-3.17
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	4.38	8.98	5.70	1.11	10.18	6.90	10.42	3.67	-1.20	5.21	3.91	7.33	1.39	-0.52	-2.24	3.85	9.27
Warehouse Complex	0.00	0.04	0.04	0.06	0.06	0.05	0.10	1.89	2.36	2.33	2.27	0.46	0.00	0.85	0.85	0.85	0.85
2 BODEBEK	0.15	0.26	0.21	0.11	0.04	-0.20	-0.20	0.13	0.16	0.13	0.32	0.24	0.31	0.18	0.23	0.22	0.21
Sewa	-0.58	-3.13	-3.77	-4.45	-1.77	0.92	-1.04	-0.12	1.97	2.28	4.40	4.33	2.02	3.09	2.04	1.12	1.21
Jual	0.16	0.27	0.21	0.11	0.04	-0.20	-0.20	0.13	0.15	0.13	0.31	0.24	0.31	0.18	0.23	0.22	0.21
Ritel	0.03	0.00	0.00	0.00	0.00	0.00	-0.03	-0.04	-0.02	-0.02	0.01	0.03	0.01	0.02	0.02	0.01	0.05
Ritel Sewa	1.54	-0.01	-0.03	-0.06	-0.20	-0.19	-1.56	-2.00	-0.96	-0.92	0.47	1.15	0.48	0.82	0.77	0.52	1.49
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-11.16	-29.09	-28.52	-28.72	-16.16	15.63	3.37	16.74	28.30	29.22	38.00	22.32	9.70	13.44	7.63	3.54	0.09
Lahan Industri	0.35	0.59	0.47	0.26	0.09	-0.44	-0.45	0.28	0.32	0.27	0.68	0.51	0.69	0.40	0.50	0.48	0.46
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3 BANTEN	0.49	0.27	0.26	0.26	0.10	0.03	0.03	0.03	0.20	0.17	0.18	0.18	0.01	0.01	0.00	0.00	0.00
Sewa	0.82	-0.45	-0.71	-2.90	0.11	2.01	-0.35	-1.11	-1.78	-0.05	3.53	5.69	4.50	2.57	0.13	-0.29	-1.05
Jual	0.49	0.27	0.27	0.27	0.10	0.03	0.03	0.03	0.20	0.17	0.17	0.17	0.00	0.00	0.00	0.00	0.00
Ritel	0.04	0.04	0.03	0.00	0.01	0.01	-0.04	-0.10	0.02	0.02	0.10	0.17	0.05	0.03	0.00	0.02	0.01
Ritel Sewa	1.25	1.30	0.93	-0.03	0.30	0.28	-1.20	-3.02	-3.40	-3.38	-1.07	0.96	1.75	0.95	0.13	0.74	0.37
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.14	0.14	0.14	0.14	0.00	0.00	0.00	0.00	0.00
Hotel	-2.07	-16.84	-14.49	-20.76	-2.54	19.94	7.79	14.98	10.09	20.66	32.06	28.66	18.05	9.38	0.46	-3.57	-6.90
Lahan Industri	0.52	0.28	0.28	0.28	0.11	0.03	0.03	0.03	0.21	0.17	0.17	0.17	0.00	0.00	0.00	0.00	0.00
4 BANDUNG	-0.43	-0.88	-1.03	-0.99	-0.39	-0.06	-0.07	-0.01	0.14	0.07	0.22	1.06	1.08	1.40	1.29	0.41	0.10
Sewa	-3.22	-7.17	-8.19	-7.87	-3.46	-0.38	-0.58	0.12	1.34	0.81	2.22	8.79	8.75	11.37	10.26	2.87	0.70
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	1.23	0.93	-0.70	-0.47	-2.37	-3.11	-2.78	-2.56	3.26	2.24	2.84	2.29	-1.03	1.98	2.75	2.68	1.21
Perkantoran Sewa	1.23	0.93	-0.70	-0.47	-2.37	-3.11	-2.78	-2.56	3.26	2.24	2.84	2.29	-1.03	1.98	2.75	2.68	1.21
Ritel	-0.09	-0.07	-0.08	0.01	0.03	-0.04	-0.04	-0.09	-0.04	-0.28	-0.29	-0.21	-0.19	0.16	0.19	0.10	0.06
Ritel Sewa	-0.85	-0.67	-0.77	0.14	0.32	-0.38	-0.44	-0.93	-0.44	-3.12	-3.21	-2.37	-2.09	1.83	2.15	1.19	0.97
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	15.93	-54.39	-62.72	-62.80	-66.25	-18.33	11.81	13.45	5.12	24.40	-3.96	0.17	-4.74	41.81	37.65	44.21	75.65
Apartemen Sewa	15.93	-54.39	-62.72	-62.80	-66.25	-18.33	11.81	13.45	5.12	24.40	-3.96	0.17	-4.74	41.81	37.65	44.21	75.65
Hotel	-9.98	-27.98	-30.00	-29.36	-17.65	0.58	-1.22	6.34	9.89	18.50	26.48	40.99	39.83	33.73	27.56	5.50	1.08
5 MAKASSAR	-0.07	-0.12	-0.15	-0.16	-0.04	0.03	0.03	0.06	0.07	0.11	0.12	0.10	0.07	0.03	0.02	0.01	0.01
Sewa	-3.82	-7.14	-8.38	-8.47	-2.90	1.66	1.42	3.20	4.09	6.40	7.10	5.41	3.42	1.81	1.45	1.22	1.16
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	-3.08	2.44	2.44	2.44	0.00	1.59	1.59	1.59	3.17	1.56	1.56	1.56	0.00	0.73	0.73	0.73	0.73
Perkantoran Sewa	-3.08	2.44	2.44	2.44	0.00	1.59	1.59	1.59	3.17	1.56	1.56	1.56	0.00	0.73	0.73	0.73	0.73
Ritel	0.45	-0.22	-0.13	-0.07	-0.07	-0.11	-0.10	0.16	0.05	0.25	0.23	0.03	1.12	3.56	1.59	2.00	1.10
Ritel Sewa	0.45	-0.22	-0.13	-0.07	-0.07	-0.11	-0.10	0.16	0.05	0.25	0.23	0.03	1.12	3.56	1.59	2.00	1.10
Hotel	-10.26	-20.64	-23.81	-22.71	-10.20	5.74	5.25	10.67	14.20	20.55	23.27	15.61	8.15	-0.81	1.47	0.57	1.47
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 6

Perkembangan Tahunan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang
(%, yoy)

KETERANGAN		2020				2021				2022				2023				2024
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
6	MEDAN	-1.95	-0.05	-0.04	-0.05	-0.01	0.02	0.00	0.02	0.04	0.06	0.06	-0.02	-0.04	-0.04	-0.04	0.04	0.05
	Sewa	-1.94	-5.26	-4.03	-4.87	-0.77	2.51	0.47	2.46	4.36	6.33	6.61	5.47	2.46	2.50	2.37	3.09	4.62
	Jual	-1.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07	-0.07	-0.07	-0.06	0.00	0.00
	Perkantoran	-2.40	0.30	-0.80	-1.59	4.15	0.58	2.18	4.46	1.94	4.40	2.51	1.24	0.45	2.41	3.17	6.36	3.95
	Perkantoran Sewa	-2.40	0.30	-0.80	-1.59	4.15	0.58	2.18	4.46	1.94	4.40	2.51	1.24	0.45	2.41	3.17	6.36	3.95
	Ritel	2.00	0.53	3.10	2.71	2.33	3.26	0.63	0.63	0.13	-1.21	-1.27	0.37	0.35	2.76	2.58	1.56	4.18
	Ritel Sewa	2.00	0.53	3.10	2.71	2.33	3.26	0.63	0.63	0.13	-1.21	-1.27	0.37	0.35	2.76	2.58	1.56	4.18
	Hotel	-9.59	-21.17	-20.85	-21.80	-11.27	1.24	-2.17	7.14	18.74	30.18	33.32	20.78	7.87	2.12	1.91	4.97	5.63
	Lahan Industri	-1.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07	-0.07	-0.07	-0.06	0.00	0.00
7	SEMARANG	7.07	4.91	4.94	2.39	11.46	10.90	11.42	11.39	-0.04	0.50	0.01	0.68	0.27	2.95	4.90	6.93	7.83
	Sewa	-6.01	-7.12	-9.70	-8.11	11.84	11.36	13.74	13.48	-2.32	3.69	-2.70	-4.11	0.70	0.16	7.82	7.35	8.52
	Jual	7.13	4.96	5.00	2.44	11.46	10.90	11.41	11.38	-0.03	0.49	0.01	0.69	0.26	2.96	4.89	6.93	7.83
	Perkantoran	0.06	0.04	0.05	0.06	-3.10	-3.09	-3.08	-3.09	0.20	0.20	0.18	-13.42	-13.40	-13.39	-13.39	0.24	0.04
	Perkantoran Sewa	2.52	1.73	2.11	2.52	-0.09	0.35	0.72	0.31	7.44	7.40	6.63	-1.04	-2.44	-2.07	-2.09	6.14	1.37
	Perkantoran Jual	0.00	0.00	0.00	0.00	-3.17	-3.17	-3.17	-3.17	0.00	0.00	0.00	-13.79	-13.79	-13.79	-13.79	0.00	0.00
	Ritel	0.30	2.32	0.97	-0.97	15.48	13.63	16.28	21.17	-4.14	0.99	-7.43	-10.09	-4.72	-5.79	3.42	4.10	5.27
	Ritel Sewa	0.30	2.32	0.97	-0.97	15.48	13.63	16.28	21.17	-4.14	0.99	-7.43	-10.09	-4.72	-5.79	3.42	4.10	5.27
	Hotel	-16.92	-23.43	-26.61	-17.63	5.68	8.29	10.44	0.33	1.28	10.81	8.29	9.26	12.10	12.19	16.40	12.56	14.23
	Lahan Industri	7.19	5.00	5.04	2.45	11.53	10.97	11.49	11.46	-0.05	0.45	-0.02	0.69	0.28	3.00	4.93	6.94	7.84
8	SURABAYA	0.08	0.01	-0.06	-0.47	-0.85	-0.79	-0.89	-4.69	-4.28	-4.02	-3.90	0.33	0.23	-0.02	0.92	1.13	0.91
	Sewa	-1.54	-3.66	-5.42	-5.28	-2.41	0.31	0.58	2.46	3.85	4.16	4.70	3.12	1.96	2.51	2.14	2.44	1.91
	Jual	0.10	0.06	0.01	-0.40	-0.83	-0.80	-0.90	-4.79	-4.40	-4.14	-4.03	0.28	0.20	-0.07	0.90	1.11	0.89
	Perkantoran	1.73	0.97	0.12	-7.23	-16.66	-16.46	-19.32	-13.36	-3.71	3.54	7.37	7.73	5.54	-1.61	16.32	19.87	16.82
	Perkantoran Sewa	-3.23	-2.46	-3.24	0.59	0.39	-0.01	1.32	-0.19	3.84	4.74	2.56	2.11	-1.25	-0.99	0.79	1.75	1.31
	Perkantoran Jual	1.82	1.03	0.18	-7.37	-17.00	-16.78	-19.74	-13.67	-3.93	3.50	7.51	7.90	5.76	-1.63	16.67	20.27	17.19
	Ritel	0.02	0.02	0.00	0.00	0.00	0.02	0.02	-12.01	-11.99	-12.01	-11.98	0.05	0.07	0.09	0.01	0.01	0.01
	Ritel Sewa	0.92	0.86	-0.08	0.02	-0.06	0.56	0.54	0.53	0.92	0.30	0.95	0.91	1.30	1.93	0.19	0.29	0.13
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-12.42	-12.42	-12.42	-12.42	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	6.94	-0.08	-7.85	-19.03	-17.90	-25.05	-9.35	14.66	9.73	34.88	19.50	10.98	18.01	30.21	27.49	11.58	10.81
	Apartemen Sewa	6.94	-0.08	-7.85	-19.03	-17.90	-25.05	-9.35	14.66	9.73	34.88	19.50	10.98	18.01	30.21	27.49	11.58	10.81
	Hotel	-10.23	-24.53	-28.56	-26.40	-16.47	2.64	3.87	16.23	24.02	24.83	26.26	11.55	4.97	4.90	8.47	8.79	8.03
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	-0.08	-0.37	-0.44	-0.33	0.06	0.26	0.28	0.10	0.23	0.31	-0.01	-0.02	-0.17	-0.13	0.29	0.27	0.33
	Sewa	-0.98	-4.47	-5.47	-3.54	1.42	4.15	4.40	2.51	3.98	5.23	-0.11	-1.43	-3.01	-2.95	3.63	3.24	3.52
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	-1.27	1.30	1.30	-1.95	-0.64	-3.86	-3.86	-0.66	-3.24	-2.68	-2.68	7.83	7.83	16.29	24.54	12.41	12.41
	Perkantoran Sewa	-1.27	1.30	1.30	-1.95	-0.64	-3.86	-3.86	-0.66	-3.24	-2.68	-2.68	7.83	7.83	16.29	24.54	12.41	12.41
	Ritel	0.18	0.10	0.10	0.22	0.21	0.21	0.21	0.01	0.00	0.06	-0.27	-0.27	-0.23	-0.29	0.04	0.04	0.10
	Ritel Sewa	4.46	2.33	2.30	4.94	4.80	4.80	4.80	0.11	0.00	1.33	-5.72	-5.72	-4.99	-6.11	0.91	0.91	2.22
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-11.40	-23.39	-25.69	-23.62	-8.98	4.79	6.48	6.34	14.88	15.97	15.99	13.41	2.35	6.43	9.56	8.51	8.66
10	DENPASAR	-13.16	-23.95	-29.96	-36.60	-25.71	-16.09	-13.09	-5.40	-2.26	46.00	49.12	73.73	53.41	15.05	17.39	1.74	12.46
	Sewa	-13.16	-23.95	-29.96	-36.60	-25.71	-16.09	-13.09	-5.40	-2.26	46.00	49.12	73.73	53.41	15.05	17.39	1.74	12.46
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	15.45	-5.63	-5.63	-5.63	-5.63	-22.39	-31.34	-22.39	-12.69	12.50	18.48	65.14	33.97	64.74	76.83	12.23	28.23
	Perkantoran Sewa	15.45	-5.63	-5.63	-5.63	-5.63	-22.39	-31.34	-22.39	-12.69	12.50	18.48	65.14	33.97	64.74	76.83	12.23	28.23
	Ritel	-7.34	-4.11	-16.52	-24.08	-25.57	-25.96	-12.73	-5.33	-2.42	-0.94	-1.45	0.51	8.95	12.45	13.04	12.24	6.93
	Ritel Sewa	-7.34	-4.11	-16.52	-24.08	-25.57	-25.96	-12.73	-5.33	-2.42	-0.94	-1.45	0.51	8.95	12.45	13.04	12.24	6.93
	Apartemen	-1.85	-12.70	-24.04	-23.22	-11.86	0.00	0.00	0.00	-1.90	17.13	22.84	22.84	22.31	2.44	-3.24	5.05	7.55
	Apartemen Sewa	-1.85	-12.70	-24.04	-23.22	-11.86	0.00	0.00	0.00	-1.90	17.13	22.84	22.84	22.31	2.44	-3.24	5.05	7.55
	Hotel	-14.71	-29.71	-32.87	-39.21	-25.80	-11.76	-13.24	-5.50	-2.29	56.16	60.16	87.73	63.62	15.69	18.24	1.63	12.92
11	PALEMBANG	6.05	2.03	-1.92	-4.01	-5.81	-2.04	3.47	6.66	6.73	10.04	5.27	4.67	4.08	1.81	1.71	2.64	1.92
	Sewa	9.12	2.41	-3.05	-6.65	-9.53	-3.48	-1.75	4.08	4.19	10.03	10.15	8.67	7.45	3.26	3.05	4.63	3.35
	Jual	2.03	2.03	0.00	0.00	-0.08	-0.08	9.40	9.40	9.49	10.03	0.49	0.49	0.49	0.00	0.00	0.00	0.00
	Perkantoran	-4.30	-4.30	8.94	8.94	0.00	0.00	-3.32	-3.32	2.59	2.59	6.11	6.11	0.00	0.00	1.14	1.14	1.73
	Perkantoran Sewa	-4.30	-4.30	8.94	8.94	0.00	0.00	-3.32	-3.32	2.59	2.59	6.11	6.11	0.00	0.00	1.14	1.14	1.73
	Ritel	24.36	24.36	7.29	0.02	-7.80	-7.80	-4.54	2.40	0.00	0.47	0.47	0.71	0.71	0.24	0.24	0.00	0.00
	Ritel Sewa	24.36	24.36	7.29	0.02	-7.80	-7.80	-4.54	2.40	0.00	0.47	0.47	0.71	0.71	0.24	0.24	0.00	0.00
	Hotel	-4.13	-20.65	-15.92	-14.12	-12.37	6.25	3.71	6.81	10.75	23.35	22.93	17.70	14.88	5.64	5.16	7.88	5.90
	Convention Hall	3.57	5.93	-3.28	-3.02	-3.63	-3.57	-5.25	-3.67	-2.95	-1.27	0.76	3.03	2.37	2.35	1.46	3.85	-3.49
	Warehouse Complex	2.03	2.03	0.00	0.00	-0.08	-0.08	9.40	9.40	9.49	10.03	0.49	0.49	0.49	0.00	0.00	0.00	0.00

Perkembangan Properti Komersial (PPKOM)

Tabel 8

Perkembangan Indeks Pasokan Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

KETERANGAN		2020				2021				2022				2023				2024
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
6	MEDAN	100.09	100.09	100.06	100.06	100.06	100.06	100.05	100.05	100.05	100.05	100.05	105.06	105.06	105.06	105.08	105.07	105.07
	Sewa	109.67	109.88	107.16	107.16	107.15	106.79	106.10	105.74	105.56	105.41	105.39	103.02	103.08	103.73	105.14	104.82	104.94
	Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	105.07	105.07	105.07	105.07	105.07	105.07
	Perkantoran	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	102.37	102.37
	Perkantoran Sewa	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	102.37	102.37
	Ritel	113.09	113.09	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	111.15	111.15	111.15
	Ritel Sewa	113.09	113.09	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	111.15	111.15	111.15
	Hotel	104.42	104.42	104.42	104.42	104.42	102.90	100.05	99.30	99.30	99.35	99.35	90.56	90.56	93.20	93.20	93.20	93.20
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	105.07	105.07	105.07	105.07	105.07	105.07
7	SEMARANG	100.02	100.02	100.02	100.02	99.99	99.99	99.99	99.99	99.92	116.80	116.81	116.83	116.83	116.83	116.83	116.84	116.86
	Sewa	103.66	103.63	105.71	104.43	105.06	105.10	104.32	104.54	104.22	104.60	107.21	107.71	107.67	106.38	106.41	106.26	111.08
	Jual	100.00	100.00	100.00	100.00	99.97	99.97	99.97	99.97	99.90	116.84	116.84	116.87	116.87	116.87	116.87	116.88	116.88
	Perkantoran	100.00	100.00	100.00	99.89	95.07	95.07	95.07	95.07	83.67	83.67	83.67	83.44	83.44	83.44	83.44	83.44	83.40
	Perkantoran Sewa	100.00	100.00	100.00	94.75	93.63	93.63	93.63	93.63	80.66	80.66	80.66	80.71	80.81	80.81	80.81	80.89	79.36
	Perkantoran Jual	100.00	100.00	100.00	100.00	95.10	95.10	95.10	95.10	83.74	83.74	83.74	83.51	83.51	83.51	83.51	83.51	83.51
	Ritel	103.38	103.38	106.62	102.12	102.12	102.12	102.12	101.11	101.74	101.74	105.93	106.31	106.31	106.31	106.31	106.31	114.35
	Ritel Sewa	103.38	103.38	106.62	102.12	102.12	102.12	102.12	101.11	101.74	101.74	105.93	106.31	106.31	106.31	106.31	106.31	114.35
	Hotel	104.66	104.66	104.66	109.22	111.85	112.18	109.87	112.11	111.03	111.94	111.94	112.26	112.15	108.70	108.70	108.31	108.31
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	117.01	117.01	117.01	117.01	117.01	117.01	117.01	117.01
8	SURABAYA	102.56	102.53	102.53	102.38	102.18	102.20	102.13	102.24	102.24	102.38	102.41	102.42	102.38	102.38	101.59	101.64	101.59
	Sewa	105.63	105.45	105.44	105.99	107.08	109.23	109.22	109.58	109.56	109.25	110.68	110.75	110.68	111.26	111.37	111.46	111.95
	Jual	102.51	102.49	102.49	102.33	102.11	102.10	102.03	102.13	102.13	102.27	102.27	102.28	102.24	102.24	101.43	101.47	101.41
	Perkantoran	132.53	132.53	132.54	132.49	132.44	132.44	132.42	132.42	132.39	132.43	132.44	132.45	132.43	132.43	119.48	119.49	119.47
	Perkantoran Sewa	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Perkantoran Jual	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	119.80	119.80	119.80
	Ritel	100.12	100.12	100.12	100.12	100.17	100.20	100.20	100.23	100.23	100.23	100.31	100.31	100.31	100.31	100.31	100.31	100.31
	Ritel Sewa	104.55	104.55	104.55	104.55	106.31	107.23	107.23	107.23	107.23	107.23	109.35	109.35	109.35	109.35	109.35	109.35	109.35
	Ritel Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Apartemen	123.41	123.41	123.41	123.41	104.72	104.72	104.72	104.72	93.17	93.17	93.17	93.17	93.17	93.17	93.17	93.17	93.17
	Apartemen Sewa	123.41	123.41	123.41	123.41	104.72	104.72	104.72	104.72	93.17	93.17	93.17	93.17	93.17	93.17	93.17	93.17	93.17
	Hotel	110.33	110.33	110.33	112.75	112.75	119.48	119.48	119.48	118.00	118.00	118.00	118.00	120.08	120.08	120.08	120.08	122.15
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
9	BALIKPAPAN	110.86	110.89	110.89	110.91	110.91	110.91	110.91	110.77	110.74	110.74	110.75	110.74	110.75	110.78	110.76	110.76	110.85
	Sewa	98.98	98.92	98.92	100.25	100.27	100.24	100.26	96.01	95.91	95.90	95.85	95.91	95.93	97.23	97.26	97.25	99.77
	Jual	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32
	Perkantoran	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89
	Perkantoran Sewa	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89
	Ritel	111.06	111.06	111.06	111.05	111.05	111.05	111.05	111.05	111.05	111.05	111.07	111.07	111.07	111.07	111.07	111.07	111.06
	Ritel Sewa	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67
	Ritel Jual	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32
	Hotel	99.79	99.79	99.79	102.71	102.71	102.71	102.71	93.58	93.58	93.58	93.58	93.58	93.58	96.19	96.19	96.19	100.99
10	DENPASAR	117.03	116.82	117.03	117.08	117.10	116.79	116.19	114.48	114.48	114.36	117.16	115.60	119.23	118.11	117.82	118.00	118.07
	Sewa	117.03	116.82	117.03	117.08	117.10	116.79	116.19	114.48	114.48	114.36	117.16	115.60	119.23	118.11	117.82	118.00	118.07
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07
	Perkantoran Sewa	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07
	Ritel	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47
	Ritel Sewa	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47
	Apartemen	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	165.38	251.92	251.92
	Apartemen Sewa	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	165.38	251.92	251.92
	Hotel	117.96	117.96	117.96	117.96	117.96	117.61	116.89	114.79	114.79	114.48	117.64	113.99	115.54	116.12	116.12	116.12	116.12
11	PALEMBANG	350.70	361.24	361.81	371.96	370.93	370.77	382.67	378.95	377.60	370.82	369.88	368.08	368.31	365.11	364.47	361.47	363.23
	Sewa	112.14	110.39	111.16	103.11	102.73	102.76	104.59	105.04	105.17	106.06	106.19	107.26	107.22	110.79	110.88	111.37	113.28
	Jual	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80
	Perkantoran	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	115.33	115.33	115.33	115.33	115.33	115.33	115.33	115.33
	Perkantoran Sewa	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	115.33	115.33	115.33	115.33	115.33	115.33	115.33	115.33
	Ritel	90.55	90.55	90.55	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43
	Ritel Sewa	90.55	90.55	90.55	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43
	Hotel	132.04	132.04	132.04	122.06	122.06	122.06	122.06	122.06	122.06	122.06	122.06	123.68	123.68	129.18	129.18	129.18	130.24
	Convention Hall	242.74	242.74	242.74	195													

Tabel 9

Pertumbuhan Triwulanan Indeks Pasokan Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , q_{tq})

KETERANGAN	2020				2021				2022				2023				2024
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
Indeks Supply	0.00	0.00	0.00	0.00	-0.01	0.00	0.22	0.85	0.16	0.62	0.04	0.17	0.00	0.05	-0.02	0.01	0.01
Sewa	-0.20	-0.14	0.18	0.36	0.97	0.13	0.27	0.07	0.27	0.09	0.56	-0.14	0.54	0.66	-0.03	0.13	1.54
Jual	0.00	0.00	0.00	0.00	-0.02	0.00	0.22	0.86	0.16	0.63	0.04	0.17	0.00	0.05	-0.02	0.01	0.00
Perkantoran	0.01	-0.01	0.00	-0.06	-0.15	-0.01	0.00	14.29	-0.03	0.04	0.01	1.05	0.01	0.00	-0.43	-0.01	0.01
Perkantoran sewa	0.00	0.00	0.00	1.21	0.09	0.00	1.43	-0.32	-0.05	0.37	0.44	0.68	0.84	-0.09	-0.03	-0.29	0.42
Perkantoran jual	0.01	-0.01	0.00	-0.10	-0.15	-0.01	-0.04	14.72	-0.02	0.03	0.00	1.05	-0.01	0.00	-0.44	0.00	0.00
Ritel	0.00	0.00	0.01	0.01	0.04	0.00	0.00	0.01	0.01	0.00	0.01	0.00	0.02	0.02	0.00	0.01	0.07
Ritel sewa	-0.10	0.00	0.35	0.28	1.68	0.09	-0.02	0.40	0.54	0.06	0.44	0.10	0.57	0.74	-0.04	0.41	2.52
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-0.43	-0.10	0.00	1.60	-1.27	0.07	-0.12	0.49	-0.37	-0.33	0.68	0.10	0.41	-0.54	-0.31	3.30	1.12
Apartemen sewa	-0.43	-0.10	0.00	1.60	-1.27	0.07	-0.12	0.49	-0.37	-0.33	0.68	0.10	0.41	-0.54	-0.31	3.30	1.12
Hotel	-0.08	-0.09	-0.03	-0.34	0.33	0.41	-0.24	-0.42	-0.04	-0.06	0.86	-1.03	0.21	1.10	0.05	-0.10	0.47
Lahan Industri	-0.01	-0.01	0.01	0.01	-0.07	0.00	0.48	-0.01	0.34	1.32	-0.01	0.20	-0.01	0.02	0.00	0.00	0.00
Convention Hall	-0.28	0.00	0.07	-9.85	-1.10	0.31	15.89	0.99	-1.04	-0.29	-0.25	0.78	-0.06	0.08	-0.49	0.06	12.30
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.07	0.01	0.02	0.13	0.00	0.00	0.12	0.00	0.00	0.00
1 JAKARTA	0.00	0.00	0.00	0.01	0.01	0.00	0.01	2.79	0.00	0.00	0.00	0.23	0.00	0.12	0.00	0.00	0.00
Sewa	-0.03	-0.03	0.09	0.95	0.69	-0.02	0.64	0.36	0.11	0.03	0.27	0.26	0.23	0.47	-0.08	-0.10	0.35
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.82	0.00	0.00	-0.01	0.23	0.00	0.11	0.00	0.00	0.00
Perkantoran	0.00	0.00	0.00	0.04	0.00	0.00	0.05	15.26	0.00	0.01	0.01	1.07	0.02	0.01	0.00	-0.01	0.01
Perkantoran Sewa	0.00	0.00	0.00	1.30	0.00	0.00	1.52	-0.34	0.00	0.40	0.47	0.00	0.97	0.50	-0.03	-0.28	0.44
Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.72	0.00	0.00	0.00	1.09	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.01	0.02	0.00	0.00	0.01	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.01
Ritel Sewa	0.00	0.00	0.25	0.93	1.52	0.00	0.00	0.90	0.24	0.00	0.00	0.53	0.00	0.00	-0.18	0.00	0.44
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	0.00	0.00	0.00	2.05	0.00	0.00	0.00	0.66	0.00	-0.84	0.62	0.30	0.39	0.00	2.54	0.00	1.38
Apartemen Sewa	0.00	0.00	0.00	2.05	0.00	0.00	0.00	0.66	0.00	-0.84	0.62	0.30	0.39	0.00	2.54	0.00	1.38
Hotel	0.00	0.00	0.00	0.00	0.00	0.00	0.44	0.58	0.00	-0.23	0.57	0.27	-0.69	1.45	0.00	0.00	-0.30
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	0.00	0.00	0.00	-0.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.97	0.00	0.00
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.21	0.00	0.00	0.00	0.00	0.00	0.37	0.00	0.00	0.00
2 BODEBEK	0.00	0.00	0.00	0.00	0.01	0.00	0.52	0.00	0.38	0.02	0.10	0.00	0.00	0.00	0.00	0.00	0.02
Sewa	0.05	0.08	-0.02	-0.01	4.89	-0.02	0.02	-0.17	1.94	-0.04	-0.04	-0.08	0.03	1.96	0.04	-0.03	11.75
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.38	0.02	0.10	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.00	0.16	0.00	-0.01	0.00	0.08	0.00	0.00	0.00	0.00	0.08	0.00	0.00	0.51
Ritel Sewa	0.00	0.00	0.00	0.00	5.66	0.00	0.00	0.00	2.39	0.00	0.00	0.00	0.00	2.43	0.00	0.00	12.84
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.69
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	1.18	0.00	0.82	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.03	0.19	0.00	0.00	0.00	0.00	0.00	0.00
3 BANTEN	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.01	0.00
Sewa	0.06	0.07	2.96	-0.02	1.95	-0.02	0.02	0.25	1.08	-0.11	1.06	-1.24	1.95	0.48	0.49	3.09	0.24
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.14	0.00	0.10	0.00	-0.01	-0.01	0.06	0.00	0.07	0.00	0.10	0.03	0.00	0.20	0.00
Ritel Sewa	0.00	0.00	3.46	0.00	2.33	0.00	0.00	0.00	1.31	0.00	1.34	0.00	1.86	0.66	0.00	3.65	0.00
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.56	0.00	0.00	0.00	-6.94	1.38	0.00	3.00	0.00	0.00
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4 BANDUNG	-0.14	-0.16	0.03	-0.06	0.20	0.04	-0.06	0.08	0.03	0.01	-0.01	0.22	0.11	0.03	0.01	0.02	0.62
Sewa	-0.16	-0.17	0.18	-0.45	1.21	0.32	-0.30	0.15	0.04	0.12	-0.22	0.26	0.45	-0.01	0.00	-0.02	3.11
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.00	0.00	0.00	0.00	14.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran Sewa	0.00	0.00	0.00	0.00	14.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	-0.01	0.01	-0.05	0.00	0.01	0.01	0.01	0.00	-0.01	0.72
Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.37
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	0.00	0.00	0.00	0.00	-26.55	-46.48	0.00	0.00	-20.18	20.33	0.00	0.00	0.00	0.00	0.00	200.00	0.00
Apartemen Sewa	0.00	0.00	0.00	0.00	-26.55	-46.48	0.00	0.00	-20.18	20.33	0.00	0.00	0.00	0.00	0.00	200.00	0.00
Hotel	0.00	0.00	0.65	-1.72	3.45	1.13	-0.88	0.00	0.00	0.00	-0.83	0.00	1.13	0.00	0.00	-0.48	0.00
5 MAKASSAR	-0.01	-0.02	-0.03	-0.01	-0.02	0.00	-0.01	-0.01	0.00	0.00	0.00	-0.10	0.01	0.25	-0.02	0.00	0.02
Sewa	0.94	0.42	-0.59	-0.45	-0.31	-0.27	-0.05	-0.92	-0.17	-0.52	-0.08	-3.13	0.47	7.13	-0.48	-0.13	0.74
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.00	-3.69	0.00	8.29	0.00	0.00	0.00
Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.00	-3.69	0.00	8.29	0.00	0.00	0.00
Hotel	0.00	-1.42	-3.24	-1.00	-2.20	-0.05	-0.77	-1.58	0.00	-3.10	0.00	0.00	0.00	1.66	0.00	0.00	2.37
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 10

Pertumbuhan Triwulanan Indeks Pasokan Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , q_{tq})

KETERANGAN		2020				2021				2022				2023				2024
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
6	MEDAN	0.00	0.00	-0.02	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	5.00	0.00	0.01	0.01	0.00	0.00
	Sewa	0.20	0.19	-2.47	-0.01	-0.01	-0.34	-0.65	-0.33	-0.17	-0.14	-0.02	-2.24	0.06	0.62	1.37	-0.31	0.12
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-2.09	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-2.09	0.00
	Ritel	0.00	0.00	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.15	0.00	0.00
	Ritel Sewa	0.00	0.00	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.15	0.00	0.00
	Hotel	0.00	0.00	0.00	0.00	0.00	-1.45	-2.78	-0.75	0.00	0.05	0.00	-8.85	0.00	2.92	0.00	0.00	0.00
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07	0.00	0.00	0.00	0.00	0.00
7	SEMARANG	0.00	0.00	0.01	-0.01	-0.03	0.00	0.00	0.00	-0.07	16.89	0.01	0.02	0.00	0.00	0.00	0.00	0.01
	Sewa	-0.09	-0.02	2.00	-1.21	0.61	0.03	-0.73	0.20	-0.30	0.37	2.49	0.46	-0.03	-1.20	0.03	-0.14	4.53
	Jual	0.00	0.00	0.00	0.00	-0.03	0.00	0.00	0.00	-0.06	16.96	0.00	0.02	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	-0.11	-4.82	0.00	0.00	0.00	-11.99	0.00	0.00	-0.27	0.00	0.00	0.00	0.00	-0.05
	Perkantoran Sewa	0.00	0.00	0.00	-5.25	-1.18	0.00	0.00	0.00	-13.85	0.00	0.00	0.06	0.13	0.00	0.00	0.10	-1.89
	Perkantoran Jual	0.00	0.00	0.00	0.00	-4.90	0.00	0.00	0.00	-11.95	0.00	0.00	-0.27	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	3.14	-4.23	0.00	0.00	0.00	-0.98	0.62	0.00	4.12	0.36	0.00	0.00	0.00	0.00	7.56
	Ritel Sewa	0.00	0.00	3.14	-4.23	0.00	0.00	0.00	-0.98	0.62	0.00	4.12	0.36	0.00	0.00	0.00	0.00	7.56
	Hotel	0.00	0.00	0.00	4.35	2.41	0.29	-2.06	2.04	-0.96	0.82	0.00	0.29	-0.10	-3.08	0.00	-0.36	0.00
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8	SURABAYA	0.00	-0.02	0.00	-0.15	-0.20	0.02	-0.07	0.10	0.00	0.13	0.03	0.01	-0.04	0.01	-0.77	0.05	-0.05
	Sewa	-0.18	-0.17	-0.02	0.52	1.03	2.01	-0.01	0.33	-0.01	-0.29	1.31	0.06	-0.06	0.53	0.10	0.08	0.43
	Jual	0.01	-0.02	0.00	-0.16	-0.21	-0.01	-0.07	0.09	0.00	0.14	0.00	0.01	-0.04	-0.01	-0.79	0.05	-0.06
	Perkantoran	0.00	0.00	0.00	-0.03	-0.04	0.00	-0.02	0.00	-0.02	0.03	0.01	0.00	-0.01	0.00	-9.78	0.01	-0.01
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-9.92	0.00	0.00
	Ritel	0.00	0.00	0.00	0.00	0.05	0.03	0.00	0.03	0.00	0.00	0.08	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	0.00	1.69	0.86	0.00	0.00	0.00	0.00	1.97	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	-15.15	0.00	0.00	0.00	-11.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	-15.15	0.00	0.00	0.00	-11.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	0.00	0.00	0.00	2.20	0.00	5.96	0.00	0.00	0.00	-1.24	0.00	0.00	0.00	1.77	0.00	0.00	1.73
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	0.03	0.03	0.00	0.02	0.00	0.00	0.00	-0.13	-0.02	0.00	0.01	-0.01	0.00	0.03	-0.01	0.00	0.08
	Sewa	-0.06	-0.06	0.00	1.34	0.03	-0.03	0.02	-4.24	-0.10	-0.02	-0.05	0.06	0.02	1.35	0.03	-0.01	2.59
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	0.00	0.00	0.00	2.93	0.00	0.00	0.00	-8.89	0.00	0.00	0.00	0.00	0.00	2.79	0.00	0.00	4.99
10	DENPASAR	-0.16	-0.18	0.18	0.04	0.02	-0.27	-0.51	-1.47	0.00	-0.10	2.44	-1.33	3.14	-0.94	-0.24	0.15	0.06
	Sewa	-0.16	-0.18	0.18	0.04	0.02	-0.27	-0.51	-1.47	0.00	-0.10	2.44	-1.33	3.14	-0.94	-0.24	0.15	0.06
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53	0.00	-65.52	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53	0.00	-65.52	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.64	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.64	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-39.01	52.33	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-39.01	52.33	0.00
	Hotel	0.00	0.00	0.00	0.00	0.00	-0.30	-0.61	-1.80	0.00	-0.27	2.76	-3.11	1.37	0.50	0.00	0.00	0.00
11	PALEMBANG	-0.17	3.01	0.16	2.81	-0.28	-0.04	3.21	-0.97	-0.36	-1.80	-0.25	-0.49	0.06	-0.87	-0.18	-0.82	0.48
	Sewa	-5.73	-1.57	0.70	-7.24	-0.37	0.02	1.79	0.43	0.12	0.85	0.12	1.01	-0.04	3.33	0.08	0.44	1.72
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	-9.45	0.00	0.00	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	-9.45	0.00	0.00	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-2.32	0.00	0.00	-7.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.33	0.00	4.45	0.00	0.00	0.82
	Convention Hall	0.00	0.00	0.00	-19.42	0.00	0.00	40.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	24.88
	Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 11

Pertumbuhan Tahunan Indeks Pasokan Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

KETERANGAN		2020				2021				2022				2023				2024
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
	Indeks Supply	0.04	0.01	0.00	0.00	-0.02	-0.01	0.21	1.07	1.24	1.87	1.69	1.00	0.84	0.26	0.20	0.04	0.05
	Sewa	1.37	0.36	0.34	0.20	1.37	1.66	1.75	1.44	0.74	0.69	0.98	0.78	1.05	1.63	1.03	1.30	2.31
	Jual	0.03	0.01	0.00	0.00	-0.03	-0.02	0.20	1.06	1.24	1.88	1.69	1.00	0.83	0.25	0.19	0.03	0.04
	Perkantoran	0.04	0.02	0.01	-0.07	-0.22	-0.22	-0.21	14.12	14.26	14.31	14.32	1.07	1.11	1.07	0.62	-0.43	-0.44
	Perkantoran sewa	0.56	0.38	0.38	1.21	1.30	1.30	2.75	1.19	1.05	1.43	0.44	1.45	2.35	1.88	1.40	0.42	0.01
	Perkantoran jual	0.03	0.01	0.00	-0.11	-0.27	-0.26	-0.30	14.48	14.63	14.67	14.72	1.06	1.08	1.05	0.60	-0.45	-0.44
	Ritel	0.04	0.02	0.02	0.01	0.05	0.06	0.05	0.05	0.02	0.02	0.03	0.03	0.03	0.05	0.04	0.05	0.10
	Ritel sewa	1.63	0.97	0.96	0.53	2.33	2.42	2.04	2.16	1.01	0.98	1.44	1.14	1.18	1.87	1.38	1.69	3.65
	Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.15	-0.02	-0.49	1.06	0.20	0.37	0.26	-0.84	0.07	-0.33	0.47	0.08	0.86	0.64	-0.35	2.83	3.56
	Apartemen sewa	0.15	-0.02	-0.49	1.06	0.20	0.37	0.26	-0.84	0.07	-0.33	0.47	0.08	0.86	0.64	-0.35	2.83	3.56
	Hotel	1.83	-0.05	-0.03	-0.54	-0.14	0.37	0.16	0.08	-0.28	-0.75	0.34	-0.27	-0.03	1.13	0.31	1.25	1.52
	Lahan Industri	0.01	-0.03	-0.03	-0.01	-0.06	-0.05	0.42	0.40	0.81	2.14	1.65	1.87	1.52	0.21	0.22	0.02	0.02
	Convention Hall	8.69	8.41	-1.03	-10.03	-10.78	-10.50	3.65	16.11	16.18	15.49	-0.59	-0.80	0.19	0.55	0.31	-0.41	11.91
	Warehouse Complex	0.02	0.02	0.00	0.00	0.00	0.00	0.01	0.08	0.08	0.11	0.22	0.15	0.15	0.25	0.12	0.12	0.12
1	JAKARTA	0.00	0.00	0.00	0.01	0.02	0.02	0.03	2.81	2.80	2.80	2.79	0.23	0.23	0.34	0.35	0.12	0.12
	Sewa	0.45	0.08	0.11	0.98	1.70	1.72	2.27	1.68	1.10	1.15	0.78	0.67	0.79	1.23	0.88	0.52	0.64
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.82	2.82	2.82	2.82	0.22	0.22	0.33	0.34	0.11	0.12
	Perkantoran	0.02	0.01	0.01	0.04	0.04	0.04	0.09	15.31	15.31	15.33	15.29	1.09	1.11	1.11	1.10	0.02	0.01
	Perkantoran Sewa	0.50	0.40	0.40	1.30	1.30	1.30	2.84	1.17	1.17	1.57	0.52	0.86	1.85	1.95	1.45	1.17	0.63
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.72	15.72	15.72	15.72	1.09	1.09	1.09	1.09	0.00	0.00
	Ritel	0.00	0.00	0.00	0.02	0.04	0.04	0.04	0.04	0.02	0.02	0.02	0.01	0.01	0.01	0.01	0.00	0.00
	Ritel Sewa	-0.32	-0.32	-0.21	1.18	2.72	2.72	2.47	2.43	1.14	1.14	1.14	0.77	0.53	0.53	0.35	-0.18	0.26
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	2.05	2.05	2.05	2.05	0.66	0.66	-0.19	0.44	0.08	0.47	1.32	3.25	2.94	3.95
	Apartemen Sewa	0.00	0.00	0.00	2.05	2.05	2.05	2.05	0.66	0.66	-0.19	0.44	0.08	0.47	1.32	3.25	2.94	3.95
	Hotel	2.13	0.53	0.53	0.00	0.00	0.00	0.44	1.02	1.02	0.79	0.92	0.61	-0.09	1.60	1.03	0.75	1.15
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Convention Hall	2.13	2.13	1.03	-0.86	-0.86	-0.86	-0.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.97	-0.97	-0.97
	Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.21	0.21	0.21	0.21	0.00	0.00	0.37	0.37	0.37	0.37
2	BODEBEK	0.00	0.00	0.00	0.00	0.01	0.00	0.53	0.53	0.91	0.92	0.49	0.49	0.12	0.10	0.01	0.01	0.02
	Sewa	3.22	0.62	0.65	0.10	4.94	4.84	4.88	4.71	1.77	1.75	1.68	1.78	-0.13	1.87	1.95	2.00	13.95
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.52	0.53	0.90	0.92	0.49	0.49	0.12	0.10	0.00	0.00	0.00
	Ritel	0.08	0.00	0.00	0.00	0.16	0.16	0.15	0.15	0.07	0.07	0.08	0.08	0.00	0.08	0.08	0.08	0.59
	Ritel Sewa	3.17	0.00	0.00	0.00	5.66	5.66	5.66	5.66	2.39	2.39	2.39	2.39	0.00	2.43	2.43	2.43	15.58
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	3.21	3.21	3.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.69
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	1.18	1.18	2.01	2.01	0.82	0.82	0.00	0.00	0.00	0.00	0.00
	Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.04	0.23	0.23	0.22	0.19	0.00	0.00	0.00
3	BANTEN	0.01	0.01	0.01	0.01	0.01	0.01	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.02	0.01
	Sewa	2.72	2.30	4.73	3.07	5.02	4.93	1.94	2.22	1.35	1.25	2.30	0.77	1.64	2.24	1.67	6.12	4.34
	Jual	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.10	0.10	0.22	0.14	0.25	0.25	0.10	0.09	0.04	0.04	0.12	0.13	0.17	0.19	0.13	0.33	0.23
	Ritel Sewa	2.67	2.67	5.50	3.46	5.87	5.87	2.33	2.33	1.31	1.31	2.67	2.67	3.23	3.91	2.53	6.27	4.33
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	2.90	0.00	0.00	0.00	0.00	0.00	0.00	2.56	2.56	2.56	2.56	-6.94	-5.65	-5.65	-2.83	4.42	3.00
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	BANDUNG	0.32	0.20	0.20	-0.33	0.01	0.21	0.12	0.26	0.08	0.06	0.11	0.25	0.33	0.34	0.36	0.16	0.67
	Sewa	2.17	2.24	2.38	-0.60	0.75	1.25	0.76	1.37	0.20	0.01	0.09	0.21	0.62	0.48	0.71	0.43	3.09
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	14.10	14.10	14.10	14.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	14.10	14.10	14.10	14.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.49	0.49	0.49	0.00	0.00	-0.01	-0.01	-0.01	-0.01	-0.05	-0.05	-0.03	-0.03	0.03	0.03	0.02	0.73
	Ritel Sewa	4.11	4.11	4.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.37
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	-26.55	-60.69	-60.69	-60.69	-57.28	-3.95	-3.95	-3.95	20.33	0.00	0.00	200.00	200.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	-26.55	-60.69	-60.69	-60.69	-57.28	-3.95	-3.95	-3.95	20.33	0.00	0.00	200.00	200.00
	Hotel	-0.72	0.00	0.65	-1.07	2.34	3.50	1.92	3.70	0.25	-0.88	-0.83	-0.83	0.28	0.28	1.13	0.64	-0.48
5	MAKASSAR	1.92	-0.05	-0.06	-0.06	-0.07	-0.05	-0.03	-0.03	-0.02	-0.02	-0.01	-0.10	-0.09	0.16	0.14	0.25	0.26
	Sewa	0.15	0.44	0.44	0.32	-0.93	-1.61	-1.08	-1.54	-1.40	-1.65	-1.68	-3.87	-3.26	4.18	3.76	6.98	7.27
	Jual	2.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.93	-2.79	-2.79	4.30	4.30	8.29	8.29
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.93	-2.79	-2.79	4.30	4.30	8.29	8.29
	Hotel	-2.06	-3.45	-5.19	-5.57	-7.64	-6.35	-3.97	-4.53	-2.39	-5.37	-4.64	-3.10	-3.10	1.66	1.66	1.66	4.07
	Lahan Industri	2.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 12

Pertumbuhan Tahunan Indeks Pasokan Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

KETERANGAN		2020				2021				2022				2023				2024
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
6	MEDAN	0.08	0.07	0.05	-0.03	-0.03	-0.03	-0.01	-0.01	-0.01	-0.01	0.00	5.00	5.00	5.01	5.02	0.01	0.02
	Sewa	8.06	7.75	5.07	-2.10	-2.30	-2.81	-1.00	-1.32	-1.48	-1.29	-0.67	-2.57	-2.35	-1.60	-0.23	1.74	1.80
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07	5.07	5.07	5.07	0.00	0.00
	Perkantoran	4.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-2.09	-2.09
	Perkantoran Sewa	4.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-2.09	-2.09
	Ritel	13.09	13.09	8.81	-3.78	-3.78	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.15	2.15	2.15	2.15
	Ritel Sewa	13.09	13.09	8.81	-3.78	-3.78	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.15	2.15	2.15	2.15
	Hotel	0.00	0.00	0.00	0.00	0.00	-1.45	-4.19	-4.90	-4.90	-3.46	-0.70	-8.80	-8.80	-6.19	-6.19	2.92	2.92
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07	5.07	5.07	5.07	0.00	0.00
7	SEMARANG	0.01	0.00	0.01	0.00	-0.03	-0.03	-0.04	-0.03	-0.07	16.81	16.83	16.85	16.92	0.03	0.02	0.00	0.02
	Sewa	3.06	0.55	1.89	0.65	1.35	1.41	-1.31	0.11	-0.80	-0.47	2.77	3.03	3.31	1.70	-0.75	-1.34	3.17
	Jual	0.00	0.00	0.00	0.00	-0.03	-0.03	-0.03	-0.03	-0.06	16.88	16.88	16.91	16.98	0.02	0.03	0.01	0.01
	Perkantoran	0.00	0.00	0.00	-0.11	-4.93	-4.93	-4.93	-4.82	-11.99	-11.99	-11.99	-12.23	-0.27	-0.27	-0.27	0.00	-0.05
	Perkantoran Sewa	0.00	0.00	0.00	-5.25	-6.37	-6.37	-6.37	-1.18	-13.85	-13.85	-13.85	-13.80	0.19	0.19	0.19	0.23	-1.80
	Perkantoran Jual	0.00	0.00	0.00	0.00	-4.90	-4.90	-4.90	-4.90	-11.95	-11.95	-11.95	-12.19	-0.27	-0.27	-0.27	0.00	0.00
	Ritel	4.37	0.00	3.14	-1.22	-1.22	-1.22	-4.23	-0.98	-0.37	-0.37	3.73	5.14	4.49	4.49	0.36	0.00	7.56
	Ritel Sewa	4.37	0.00	3.14	-1.22	-1.22	-1.22	-4.23	-0.98	-0.37	3.73	5.14	4.49	4.49	0.36	0.00	0.00	7.56
	Hotel	1.68	1.68	0.00	4.35	6.87	7.18	4.97	2.65	-0.73	-0.21	1.89	0.13	1.01	-2.90	-2.90	-3.52	-3.43
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.01	17.01	17.01	17.01	0.00	0.00	0.00	0.00	0.00
8	SURABAYA	0.08	0.01	-0.06	-0.47	-0.85	-0.79	-0.89	-4.69	-4.28	-4.02	-3.90	0.33	0.23	-0.02	0.92	1.13	0.91
	Sewa	-1.54	-3.66	-5.42	-5.28	-2.41	0.31	0.58	2.46	3.85	4.16	4.70	3.12	1.96	2.51	2.14	2.44	1.91
	Jual	0.10	0.06	0.01	-0.40	-0.83	-0.80	-0.90	-4.79	-4.40	-4.14	-4.03	0.28	0.20	-0.07	0.90	1.11	0.89
	Perkantoran	1.73	0.97	0.12	-7.23	-16.66	-16.46	-19.32	-13.36	-3.71	3.54	7.37	7.73	5.54	-1.61	16.32	19.87	16.82
	Perkantoran Sewa	-3.23	-2.46	-3.24	0.59	0.39	-0.01	1.32	-0.19	3.84	4.74	2.56	2.11	-1.25	-0.99	0.79	1.75	1.31
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-9.92	-9.92	-9.92
	Ritel	0.07	0.07	0.00	0.00	0.05	0.08	0.08	0.11	0.06	0.03	0.10	0.08	0.08	0.08	0.00	0.00	0.00
	Ritel Sewa	2.52	2.52	0.00	0.00	1.69	2.57	2.57	2.57	0.86	0.00	1.97	1.97	1.97	1.97	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	-15.15	-15.15	-15.15	-15.15	-11.02	-11.02	-11.02	-11.02	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	-15.15	-15.15	-15.15	-15.15	-11.02	-11.02	-11.02	-11.02	0.00	0.00	0.00	0.00	0.00
	Hotel	-0.45	-0.62	-0.62	2.20	2.20	8.29	8.29	5.96	5.96	-1.24	-1.24	-1.24	-1.24	1.77	1.77	1.77	3.52
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	0.08	0.04	0.05	0.08	0.05	0.02	0.02	-0.13	-0.16	-0.16	-0.15	-0.02	0.01	0.04	0.01	0.01	0.09
	Sewa	2.08	-0.12	-0.13	1.21	1.30	1.33	1.35	-4.23	-4.35	-4.34	-4.39	-0.11	0.02	1.39	1.46	1.40	4.00
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	0.00	0.00	0.00	0.01	0.01	0.01	0.01	0.00	0.00	-0.01
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	4.17	0.00	0.00	2.93	2.93	2.93	2.93	-8.89	-8.89	-8.89	-8.89	0.00	0.00	2.79	2.79	2.79	7.92
10	DENPASAR	4.01	-0.24	-0.15	-0.12	0.06	-0.03	-0.72	-2.21	-2.23	-2.07	0.84	0.97	4.14	3.28	0.57	2.08	-0.97
	Sewa	4.01	-0.24	-0.15	-0.12	0.06	-0.03	-0.72	-2.21	-2.23	-2.07	0.84	0.97	4.14	3.28	0.57	2.08	-0.97
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	58.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53	281.53	31.56	31.56	-65.52	-65.52
	Perkantoran Sewa	58.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53	281.53	31.56	31.56	-65.52	-65.52
	Ritel	7.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.64	15.64	15.64	15.64	0.00
	Ritel Sewa	7.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.64	15.64	15.64	15.64	0.00
	Apartemen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-39.01	-7.09	-7.09
	Apartemen Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-39.01	-7.09	-7.09
	Hotel	3.44	0.00	0.00	0.00	0.00	-0.30	-0.91	-2.69	-2.69	-2.66	0.64	-0.70	0.66	1.43	-1.30	1.87	0.50
11	PALEMBANG	8.21	11.52	2.82	5.88	5.77	2.64	5.77	1.88	1.80	0.01	-3.34	-2.87	-2.46	-1.54	-1.46	-1.80	-1.38
	Sewa	-5.63	-7.92	-6.54	-13.32	-8.39	-6.91	-5.91	1.87	2.37	3.21	1.52	2.11	1.95	4.46	4.42	3.83	5.65
	Jual	8.35	8.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	-4.71	-4.71	-4.71	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	-4.71	-4.71	-4.71	0.00	0.00	0.00	0.00	0.00
	Ritel	-9.45	-9.45	-9.45	-16.57	-7.86	-7.86	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	-9.45	-9.45	-9.45	-16.57	-7.86	-7.86	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-1.58	-2.93	-2.32	-9.70	-7.56	-7.56	-7.56	0.00	0.00	0.00	0.00	1.33	1.33	5.83	5.83	4.45	5.30
	Convention Hall	16.93	16.93	0.00	-19.42	-19.42	-19.42	13.12	40.38	40.38	40.38	40.38	0.00	0.00	0.00	0.00	0.00	24.88
	Warehouse Complex	8.35	8.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 13

Perkembangan Indeks *Demand* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar

KETERANGAN	2020				2021				2022				2023				2024
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
Indeks <i>Demand</i> Properti Komersial	101.84	101.77	101.79	101.81	101.84	101.83	101.92	102.84	103.06	103.44	103.51	103.71	103.71	103.85	103.96	104.07	104.09
Sewa	100.23	84.87	86.55	87.66	88.47	88.99	87.83	96.79	95.14	99.92	102.05	108.62	104.03	105.78	108.40	110.69	107.58
Jual	101.86	101.88	101.89	101.91	101.93	101.92	102.01	102.88	103.11	103.46	103.52	103.67	103.71	103.84	103.93	104.02	104.07
Perkantoran	108.06	108.02	108.01	107.93	107.24	106.73	106.64	120.15	120.07	120.33	120.53	121.90	122.04	122.43	122.19	122.44	122.42
Perkantoran Sewa	103.25	102.71	102.20	100.72	100.27	99.76	99.24	99.79	99.73	99.82	100.03	100.91	101.91	101.17	101.31	101.52	101.91
Perkantoran Jual	108.20	108.18	108.18	108.14	107.45	106.93	106.85	120.67	120.60	120.85	121.06	122.42	122.55	122.97	122.72	122.97	122.96
Ritel	100.04	100.02	100.02	100.01	100.03	100.03	100.03	100.02	100.02	100.03	100.04	100.04	100.05	100.06	100.07	100.09	100.15
Ritel Sewa	103.15	102.40	102.28	102.08	102.94	102.68	102.63	102.70	102.95	103.15	103.76	103.91	104.33	104.58	105.18	105.83	108.23
Ritel Jual	99.97	99.97	99.97	99.97	99.97	99.97	99.97	99.96	99.96	99.96	99.96	99.96	99.96	99.96	99.96	99.96	99.96
Apartemen	84.91	63.83	55.37	57.03	59.06	63.31	60.58	71.73	70.73	74.20	77.74	86.02	89.90	90.67	94.69	98.24	95.31
Apartemen Sewa	84.91	63.83	55.37	57.03	59.06	63.31	60.58	71.73	70.73	74.20	77.74	86.02	89.90	90.67	94.69	98.24	95.31
Hotel	92.35	25.41	34.29	42.17	42.11	45.23	40.16	81.86	74.66	94.92	101.18	121.56	105.33	111.30	118.41	124.05	110.58
Lahan Industri	103.03	103.04	103.05	103.08	103.21	103.22	103.43	103.55	104.08	104.75	104.82	104.87	104.91	104.98	105.10	105.20	105.25
Convention Hall	93.78	0.00	8.95	15.69	24.58	25.03	21.32	31.58	30.49	53.27	62.38	85.74	94.33	98.44	94.50	107.03	97.50
Warehouse Complex	100.45	100.51	100.51	100.55	100.56	100.57	100.59	100.62	100.64	100.75	100.81	100.92	100.97	101.20	101.33	101.44	101.50
1 JAKARTA	100.93	100.85	100.87	100.88	100.90	100.92	100.91	103.53	103.51	103.57	103.61	103.87	103.84	103.93	103.97	104.04	104.01
Sewa	99.29	89.65	90.68	90.85	91.82	92.83	91.29	100.98	98.61	102.00	102.79	104.84	101.59	102.12	104.72	106.62	102.21
Jual	100.95	100.99	100.99	101.00	101.01	101.02	101.02	103.56	103.57	103.59	103.62	103.86	103.87	103.95	103.96	104.01	104.03
Perkantoran	104.74	104.72	104.71	104.67	104.65	104.64	104.62	119.02	119.00	119.01	119.12	120.31	120.32	120.60	120.75	120.75	120.75
Perkantoran Sewa	105.48	104.94	104.44	102.99	102.43	101.97	101.41	102.00	102.05	102.16	102.33	102.61	103.32	103.38	103.64	103.88	104.26
Perkantoran Jual	104.72	104.72	104.72	104.72	104.72	104.72	104.72	119.45	119.43	119.43	119.54	120.74	120.74	121.03	121.03	121.17	121.17
Ritel	100.07	100.06	100.07	100.07	100.09	100.09	100.09	100.09	100.10	100.10	100.10	100.11	100.11	100.11	100.11	100.11	100.12
Ritel Sewa	99.67	99.17	99.37	99.93	100.81	100.93	100.90	101.43	101.68	101.88	101.93	102.26	102.45	102.13	102.39	102.75	103.21
Ritel Jual	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08
Apartemen	83.13	64.94	56.79	59.50	62.06	65.13	62.30	74.50	73.55	76.87	80.66	89.21	93.30	94.59	98.78	94.43	92.34
Apartemen Sewa	83.13	64.94	56.79	59.50	62.06	65.13	62.30	74.50	73.55	76.87	80.66	89.21	93.30	94.59	98.78	94.43	92.34
Hotel	87.65	26.67	34.49	40.23	41.83	48.39	39.51	100.16	85.83	103.79	106.75	113.76	97.58	100.68	111.25	117.95	97.38
Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
Convention Hall	64.33	0.00	7.66	13.45	19.07	20.26	20.88	28.21	30.19	48.65	56.50	81.06	83.46	84.95	88.51	94.94	75.55
Warehouse Complex	100.64	100.74	100.74	100.78	100.79	100.82	100.84	100.91	100.95	101.00	101.06	101.11	101.15	101.29	101.32	101.38	101.43
2 BODEBEK	100.60	100.62	100.63	100.65	100.65	100.66	100.80	100.86	101.23	101.10	101.16	101.26	101.31	101.47	101.58	101.70	101.78
Sewa	107.37	100.15	99.86	99.64	104.41	105.85	104.20	115.07	112.67	114.33	115.13	118.25	115.41	118.33	119.31	121.50	125.14
Jual	100.59	100.62	100.63	100.65	100.65	100.66	100.80	100.84	101.22	101.09	101.15	101.25	101.29	101.45	101.57	101.68	101.75
Ritel	100.35	100.32	100.32	100.31	100.42	100.41	100.41	100.40	100.43	100.45	100.46	100.47	100.48	100.51	100.53	100.54	100.84
Ritel Sewa	111.56	110.09	109.83	109.47	114.14	113.62	113.48	113.45	114.35	115.17	115.47	115.82	116.19	117.13	117.81	118.56	127.21
Ritel Jual	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11
Hotel	87.09	34.96	39.21	43.02	45.15	59.40	47.43	123.32	104.58	110.37	113.54	128.77	111.98	123.47	125.86	134.14	114.80
Lahan Industri	101.06	101.08	101.10	101.11	101.12	101.12	101.14	101.53	102.36	101.90	101.96	102.00	102.04	102.08	102.15	102.25	102.34
Warehouse Complex	100.23	100.27	100.27	100.30	100.30	100.31	100.31	100.31	100.32	100.47	100.52	100.67	100.72	100.99	101.16	101.29	101.35
3 BANTEN	107.79	107.81	107.82	107.90	107.90	107.93	107.95	107.99	108.00	108.05	108.08	108.10	108.16	108.20	108.22	108.25	108.25
Sewa	103.16	95.52	99.54	101.24	103.30	104.53	102.54	108.08	107.75	112.05	112.76	114.10	112.51	113.42	116.07	118.20	114.55
Jual	107.80	107.85	107.85	107.91	107.91	107.94	107.97	107.99	108.00	108.03	108.06	108.08	108.15	108.18	108.20	108.22	108.23
Ritel	100.38	100.37	100.49	100.48	100.56	100.55	100.54	100.51	100.54	100.56	100.59	100.61	100.66	100.67	100.70	100.80	100.87
Ritel Sewa	107.88	107.55	110.80	110.57	112.53	112.43	112.21	111.71	112.31	112.76	113.59	114.02	114.97	115.32	116.27	118.05	119.84
Ritel Jual	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12
Hotel	79.43	22.06	33.14	47.75	52.68	61.78	49.09	90.61	86.10	109.02	109.31	114.42	101.49	105.17	115.18	118.83	88.64
Lahan Industri	108.37	108.42	108.42	108.49	108.49	108.52	108.55	108.58	108.59	108.62	108.65	108.67	108.75	108.78	108.80	108.82	108.83
4 BANDUNG	88.23	86.16	86.57	86.59	86.63	86.50	86.32	87.49	87.76	88.20	88.32	89.25	89.01	89.37	89.50	89.91	90.31
Sewa	93.32	78.17	81.26	81.43	81.75	80.76	79.37	88.15	90.04	93.28	94.12	99.94	98.19	100.53	101.32	103.94	106.19
Jual	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39
Perkantoran	102.50	99.64	98.35	97.96	110.08	108.72	108.53	105.63	106.50	108.34	110.50	108.55	110.60	110.04	112.27	113.56	114.83
Perkantoran Sewa	102.50	99.64	98.35	97.96	110.08	108.72	108.53	105.63	106.50	108.34	110.50	108.55	110.60	110.04	112.27	113.56	114.83
Ritel	88.48	88.37	88.31	88.29	88.29	88.27	88.25	88.24	88.35	88.35	88.39	88.40	88.40	88.43	88.43	88.43	89.12
Ritel Sewa	98.31	97.26	96.62	96.40	96.39	96.23	96.03	97.06	97.33	97.75	97.82	97.73	97.98	98.01	98.06	104.15	
Ritel Jual	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39
Apartemen	63.41	40.38	28.20	20.12	16.86	12.22	13.43	16.81	10.35	20.68	21.09	29.48	27.10	38.47	41.19	123.65	124.74
Apartemen Sewa	63.41	40.38	28.20	20.12	16.86	12.22	13.43	16.81	10.35	20.68	21.09	29.48	27.10	38.47	41.19	123.65	124.74
Hotel	82.28	24.02	38.26	40.26	40.76	37.67	31.90	67.94	72.04	83.58	85.61	103.26	98.46	104.50	106.45	112.73	109.10
5 MAKASSAR	93.99	93.62	93.65	93.68	93.68	93.74	93.73	93.78	93.75	94.02	94.07	94.16	94.12	94.26	94.30	94.39	94.37
Sewa	116.57	101.01	102.66	102.80	102.73	105.16	104.98	107.04	105.57	116.68	118.39	119.35	117.79	121.75	123.71	126.79	126.30
Jual	93.44	93.44	93.44	93.47	93.47	93.47	93.47	93.47	93.47	93.47	93.47	93.47	93.55	93.55	93.55	93.55	93.55
Perkantoran	95.7																

KETERANGAN		2020				2021				2022				2023				2024
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
6	MEDAN	100.24	100.08	100.07	100.07	98.96	98.96	98.96	98.99	99.01	99.07	99.08	99.36	99.35	99.37	99.39	99.57	99.56
	Sewa	94.64	76.70	76.06	76.32	75.60	75.54	75.09	79.60	81.20	87.03	88.35	91.69	91.37	93.02	95.21	96.74	95.35
	Jual	100.29	100.29	100.29	100.29	99.17	99.17	99.17	99.17	99.18	99.18	99.18	99.42	99.42	99.42	99.42	99.60	99.60
	Perkantoran	101.99	101.99	101.29	100.63	100.97	100.21	99.29	99.56	100.72	100.32	100.79	100.50	107.93	103.08	99.20	97.15	96.33
	Perkantoran Sewa	101.99	101.99	101.29	100.63	100.97	100.21	99.29	99.56	100.72	100.32	100.79	100.50	107.93	103.08	99.20	97.15	96.33
	Ritel	97.11	92.11	89.54	88.99	88.37	88.37	87.69	87.05	87.74	87.67	87.91	87.62	87.72	87.92	91.26	91.83	92.81
	Ritel Sewa	97.11	92.11	89.54	88.99	88.37	88.37	87.69	87.05	87.74	87.67	87.91	87.62	87.72	87.92	91.26	91.83	92.81
	Hotel	86.85	29.24	34.72	37.72	35.42	34.56	33.18	54.65	60.36	81.19	84.91	96.78	92.52	99.50	101.75	106.29	100.18
	Lahan Industri	100.29	100.29	100.29	100.29	99.17	99.17	99.17	99.17	99.18	99.18	99.18	99.42	99.42	99.42	99.42	99.60	99.60
7	SEMARANG	104.33	104.25	104.26	104.25	106.24	106.25	107.00	108.03	109.71	118.25	118.65	118.90	118.98	119.09	119.69	119.81	119.81
	Sewa	98.17	79.54	82.60	80.35	78.63	79.30	84.60	96.33	91.24	91.91	94.27	105.99	99.42	96.62	100.17	101.33	103.53
	Jual	104.35	104.35	104.35	104.35	106.36	106.36	107.10	108.08	109.79	118.35	118.75	118.95	119.06	119.18	119.77	119.88	119.88
	Perkantoran	101.67	101.66	101.66	101.50	89.43	89.40	89.40	89.41	77.32	77.32	77.31	78.45	78.48	78.48	78.48	78.48	78.44
	Perkantoran Sewa	102.15	101.70	101.83	94.42	93.69	92.51	92.64	93.13	81.69	81.71	81.52	80.95	81.78	82.04	81.89	81.96	80.62
	Perkantoran Jual	101.65	101.65	101.65	101.65	89.32	89.32	89.32	89.32	77.21	77.21	77.21	78.38	78.38	78.38	78.38	78.38	78.38
	Ritel	102.18	100.58	99.67	93.94	86.27	85.42	90.14	89.69	89.18	84.35	87.33	87.39	88.46	88.59	93.19	93.19	99.39
	Ritel Sewa	102.18	100.58	99.67	93.94	86.27	85.42	90.14	89.69	89.18	84.35	87.33	87.39	88.46	88.59	93.19	93.19	99.39
	Hotel	90.18	34.34	45.24	57.01	62.63	65.95	72.85	109.04	95.87	106.19	107.27	138.10	118.16	110.65	112.57	115.50	112.00
	Lahan Industri	104.37	104.37	104.37	104.37	106.48	106.48	107.22	108.21	109.98	118.57	118.96	119.13	119.24	119.35	119.94	120.05	120.05
8	SURABAYA	105.46	105.26	105.27	105.21	104.34	103.62	103.49	103.67	103.57	104.19	104.41	104.78	104.93	105.20	104.89	105.13	105.03
	Sewa	96.18	83.00	83.92	84.84	85.82	85.24	84.50	89.79	86.93	95.17	98.51	101.27	98.81	100.33	101.91	103.38	102.18
	Jual	105.60	105.56	105.56	105.49	104.60	103.88	103.77	103.88	103.83	104.33	104.50	104.78	105.03	105.28	104.94	105.16	105.08
	Perkantoran	166.17	166.16	166.17	169.70	163.03	152.26	152.17	152.17	151.24	155.24	157.58	162.19	165.98	169.83	161.05	162.05	163.56
	Perkantoran Sewa	25.00	24.66	24.22	24.02	23.96	23.84	23.97	24.06	23.93	24.04	24.28	24.43	24.81	24.97	24.20	24.25	24.16
	Perkantoran Jual	168.17	168.17	168.17	171.95	165.42	154.45	154.45	154.45	153.60	157.50	159.84	164.51	168.43	172.34	163.27	164.24	165.87
	Ritel	101.25	101.25	101.25	101.25	101.27	101.27	101.28	101.29	101.20	101.20	101.28	101.28	101.29	101.29	101.29	101.27	101.30
	Ritel Sewa	104.39	104.37	104.31	104.17	105.17	105.11	105.14	105.24	102.35	102.38	104.72	104.82	104.94	104.91	105.00	104.55	105.34
	Ritel Jual	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16
	Apartemen	97.60	72.04	59.18	53.19	40.09	31.95	36.88	38.75	39.52	45.41	46.57	55.35	53.53	55.25	56.09	62.51	60.24
	Apartemen Sewa	97.60	72.04	59.18	53.19	40.09	31.95	36.88	38.75	39.52	45.41	46.57	55.35	53.53	55.25	56.09	62.51	60.24
	Hotel	95.13	28.54	33.08	42.22	41.05	40.98	37.29	66.64	64.08	98.11	104.39	114.79	104.76	110.62	116.40	122.37	116.37
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
9	BALIKPAPAN	105.02	104.10	104.31	104.14	104.32	104.29	104.29	104.60	104.92	105.14	105.31	105.63	105.37	105.56	105.77	106.14	106.05
	Sewa	107.88	81.77	87.71	84.02	89.02	88.18	88.27	96.49	105.19	110.89	115.66	123.88	117.20	121.57	126.40	135.40	132.60
	Jual	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91
	Perkantoran	129.50	129.03	124.23	116.73	110.18	110.18	116.24	118.16	114.27	103.61	95.88	89.24	101.82	114.68	118.50	121.88	121.88
	Perkantoran Sewa	129.50	129.03	124.23	116.73	110.18	110.18	116.24	118.16	114.27	103.61	95.88	89.24	101.82	114.68	118.50	121.88	121.88
	Ritel	105.00	105.00	104.98	104.79	104.86	104.86	104.77	104.77	104.78	104.85	104.92	104.93	104.94	105.04	105.05	105.10	105.11
	Ritel Sewa	110.05	110.05	108.83	98.25	101.92	101.92	97.09	97.43	97.95	101.75	105.41	105.77	106.51	112.14	113.06	115.56	115.78
	Ritel Jual	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91
	Hotel	104.03	46.52	61.21	66.17	73.67	71.80	76.72	93.51	111.66	120.70	126.72	143.22	128.43	130.33	138.14	152.80	147.06
10	DENPASAR	105.67	36.72	38.41	48.19	42.56	39.00	38.36	47.51	47.10	74.32	88.72	136.65	115.39	122.19	128.54	133.24	123.73
	Sewa	105.67	36.72	38.41	48.19	42.56	39.00	38.36	47.51	47.10	74.32	88.72	136.65	115.39	122.19	128.54	133.24	123.73
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	200.89	200.89	207.15	207.15	189.25	109.28	109.28	109.28	109.28	107.44	147.04	510.45	667.84	155.86	173.29	192.28	209.40
	Perkantoran Sewa	200.89	200.89	207.15	207.15	189.25	109.28	109.28	109.28	109.28	107.44	147.04	510.45	667.84	155.86	173.29	192.28	209.40
	Ritel	111.71	111.55	105.44	101.33	96.73	84.09	83.80	83.20	84.18	81.75	82.88	83.44	92.86	94.93	97.45	100.54	102.20
	Ritel Sewa	111.71	111.55	105.44	101.33	96.73	84.09	83.80	83.20	84.18	81.75	82.88	83.44	92.86	94.93	97.45	100.54	102.20
	Apartemen	192.14	19.85	14.38	0.00	0.00	66.16	66.16	66.16	33.08	52.93	52.93	52.93	56.24	52.93	26.46	296.06	251.41
	Apartemen Sewa	192.14	19.85	14.38	0.00	0.00	66.16	66.16	66.16	33.08	52.93	52.93	52.93	56.24	52.93	26.46	296.06	251.41
	Hotel	104.05	17.21	23.59	36.62	30.96	29.01	28.09	39.42	38.96	73.29	89.56	141.83	117.18	126.58	133.34	137.74	126.73
11	PALEMBANG	324.56	314.63	324.54	348.20	365.68	364.66	376.37	379.19	378.03	377.67	377.56	378.44	374.85	374.88	395.82	394.75	391.71
	Sewa	109.01	71.78	89.68	89.88	90.61	88.99	89.83	103.37	103.88	117.10	118.77	124.82	117.60	126.99	129.06	133.39	126.46
	Jual	606.56	606.56	606.56	627.64	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03	709.64	709.64	709.64
	Perkantoran	115.75	115.75	116.73	116.73	116.73	116.73	109.88	119.46	129.50	129.50	129.50	129.50	130.01	128.31	129.64	129.64	117.65
	Perkantoran Sewa	115.75	115.75	116.73	116.73	116.73	116.73	109.88	119.46	129.50	129.50	129.50	129.50	130.01	128.31	129.64	129.64	117.65
	Ritel	96.53	96.53	87.12	78.65	77.38	77.50	76.96	77.40	85.36	85.46	85.86	86.69	87.30	86.52	87.29	89.26	90.29
	Ritel Sewa	96.53	96.53	87.12	78.65	77.38	77.50	76.96	77.40	85.36	85.46	85.86	86.69	87.30	86.52	87.29	89.26	90.29
	Hotel	119.48	40.65	94.69	103.30	106.08	102.49	106.23	132.34	124.86	147.54	149.62	159.23	143.81	159.88	163.75	167.65	153.82
	Convention Hall	221.75	0.00	14.50	27.97	58.23	53.30	23.26	45.73	31.84	74.04	89.17	106.20	142.06	157.45	120.59	159.49	184.05
	Warehouse Complex	606.56	606.56	606.56	627.64	665.03	665.03	665.03	665.03	665.03	665.03</							

Tabel 15

Pertumbuhan Triwulanan Indeks *Demand* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , qtq)

KETERANGAN	2020				2021				2022				2023				2024
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
Indeks <i>Demand</i>	-0.02	-0.07	0.01	0.03	0.03	-0.01	0.08	0.91	0.21	0.37	0.07	0.19	0.01	0.14	0.10	0.11	0.02
Sewa	-9.09	-15.32	1.98	1.28	0.92	0.60	-1.31	10.20	-1.71	5.03	2.14	6.43	-4.23	1.69	2.48	2.11	-2.82
Jual	0.05	0.03	0.00	0.02	0.03	-0.02	0.09	0.86	0.22	0.34	0.06	0.14	0.04	0.13	0.08	0.10	0.04
Perkantoran	0.30	-0.04	-0.01	-0.08	-0.63	-0.48	-0.09	12.68	-0.07	0.21	0.17	1.13	0.12	0.32	-0.20	0.20	-0.01
Perkantoran sewa	0.47	-0.52	-0.50	-1.45	-0.45	-0.50	-0.52	0.55	-0.06	0.09	0.21	0.88	0.99	-0.73	0.15	0.21	0.38
Perkantoran jual	0.29	-0.02	0.00	-0.04	-0.64	-0.48	-0.07	12.93	-0.06	0.21	0.17	1.13	0.10	0.34	-0.21	0.20	-0.01
Ritel	0.00	-0.02	0.00	0.00	0.02	-0.01	0.00	-0.01	0.01	0.00	0.01	0.00	0.01	0.01	0.01	0.01	0.06
Ritel sewa	-0.06	-0.73	-0.12	-0.20	0.84	-0.25	-0.05	0.07	0.24	0.20	0.59	0.15	0.40	0.24	0.58	0.61	2.27
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-14.69	-24.83	-13.26	3.01	3.55	7.19	-4.31	18.40	-1.40	4.91	4.77	10.64	4.51	0.86	4.43	3.76	-2.99
Apartemen sewa	-14.69	-24.83	-13.26	3.01	3.55	7.19	-4.31	18.40	-1.40	4.91	4.77	10.64	4.51	0.86	4.43	3.76	-2.99
Hotel	-27.57	-72.49	34.96	22.98	-0.14	7.42	-11.21	103.83	-8.80	27.15	6.59	20.15	-13.35	5.66	6.39	4.77	-10.86
Lahan Industri	0.04	0.02	0.01	0.03	0.12	0.01	0.20	0.12	0.51	0.64	0.07	0.04	0.04	0.07	0.11	0.10	0.05
Convention Hall	-24.94	-100.00	0.00	75.41	56.61	1.84	-14.81	48.10	-3.44	74.68	17.11	37.44	10.02	4.36	-4.00	13.26	-8.90
Warehouse Complex	0.04	0.06	0.00	0.03	0.01	0.01	0.02	0.03	0.02	0.11	0.05	0.12	0.05	0.22	0.13	0.11	0.06
1 JAKARTA	-0.08	-0.08	0.01	0.01	0.02	0.02	-0.01	2.59	-0.02	0.06	0.04	0.25	-0.03	0.08	0.04	0.07	-0.04
Sewa	-5.88	-9.71	1.15	0.18	1.07	1.10	-1.66	10.62	-2.35	3.44	0.77	1.99	-3.10	0.52	2.54	1.82	-4.14
Jual	0.00	0.03	0.00	0.01	0.00	0.01	0.01	2.51	0.01	0.02	0.03	0.23	0.01	0.08	0.01	0.05	0.02
Perkantoran	0.01	-0.01	-0.01	-0.04	-0.02	-0.01	-0.02	13.76	-0.01	0.00	0.09	1.00	0.01	0.23	0.01	0.12	0.00
Perkantoran Sewa	0.51	-0.51	-0.48	-1.39	-0.55	-0.45	-0.55	0.58	0.05	0.11	0.17	0.27	0.69	0.06	0.25	0.23	0.37
Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.07	-0.01	0.00	0.09	1.01	0.00	0.23	0.00	0.12	0.00
Ritel	0.00	-0.01	0.00	0.01	0.01	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.01
Ritel Sewa	-0.06	-0.51	0.20	0.57	0.88	0.11	-0.03	0.52	0.25	0.19	0.06	0.32	0.18	-0.31	0.25	0.35	0.45
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-12.23	-21.88	-12.54	4.77	4.29	4.96	-4.35	19.58	-1.28	4.52	4.93	10.59	4.58	1.38	4.43	-4.40	-2.21
Apartemen Sewa	-12.23	-21.88	-12.54	4.77	4.29	4.96	-4.35	19.58	-1.28	4.52	4.93	10.59	4.58	1.38	4.43	-4.40	-2.21
Hotel	-26.80	-69.57	29.30	16.66	3.98	15.67	-18.35	153.51	-14.31	20.92	2.85	6.57	-14.22	3.17	10.50	6.02	-17.44
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	-32.07	-100.00	0.00	75.53	41.76	6.23	3.09	35.09	7.01	61.14	16.14	43.47	2.96	1.79	4.18	7.26	-20.42
Warehouse Complex	0.00	0.09	0.00	0.04	0.01	0.03	0.02	0.07	0.04	0.05	0.06	0.05	0.04	0.13	0.03	0.07	0.05
2 BODEBEK	0.04	0.02	0.01	0.02	0.01	0.01	0.14	0.05	0.37	-0.12	0.06	0.10	0.04	0.16	0.12	0.11	0.08
Sewa	-5.60	-6.73	-0.29	-0.22	4.78	1.39	-1.56	10.43	-2.08	1.47	0.70	2.72	-2.40	2.53	0.83	1.83	3.00
Jual	0.04	0.03	0.01	0.02	0.00	0.01	0.14	0.04	0.37	-0.13	0.06	0.10	0.05	0.15	0.12	0.11	0.08
Ritel	0.00	-0.03	-0.01	-0.01	0.12	-0.01	-0.01	0.00	0.03	0.02	0.01	0.01	0.01	0.03	0.02	0.02	0.29
Ritel Sewa	0.04	-1.31	-0.23	-0.33	4.26	-0.45	-0.13	-0.02	0.79	0.72	0.26	0.30	0.32	0.81	0.58	0.63	7.30
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-29.16	-59.86	12.18	9.71	4.94	31.57	-20.15	159.99	-15.20	5.54	2.87	13.42	-13.04	10.26	1.94	6.58	-14.42
Lahan Industri	0.02	0.02	0.02	0.02	0.00	0.00	0.31	0.09	0.82	-0.45	0.06	0.04	0.04	0.04	0.07	0.09	0.09
Warehouse Complex	0.06	0.04	0.00	0.03	0.00	0.01	0.00	0.01	0.01	0.15	0.05	0.15	0.05	0.27	0.16	0.13	0.07
3 BANTEN	0.03	0.02	0.01	0.07	0.01	0.02	0.02	0.04	0.01	0.04	0.03	0.02	0.06	0.03	0.02	0.03	0.00
Sewa	-4.25	-7.41	4.20	1.71	2.03	1.19	-1.90	5.41	-0.31	3.99	0.63	1.19	-1.39	0.81	2.33	1.83	-3.09
Jual	0.04	0.04	0.00	0.06	0.00	0.02	0.03	0.02	0.01	0.03	0.03	0.02	0.06	0.03	0.02	0.02	0.01
Ritel	0.00	-0.01	0.12	-0.01	0.08	0.00	-0.01	-0.02	0.03	0.02	0.04	0.02	0.05	0.01	0.03	0.09	0.07
Ritel Sewa	0.04	-0.31	3.02	-0.21	1.77	-0.09	-0.20	-0.45	0.54	0.40	0.73	0.38	0.84	0.30	0.82	1.53	1.51
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-26.00	-72.22	50.18	44.09	10.33	17.28	-20.53	84.56	-4.98	26.62	0.27	4.68	-11.30	3.62	9.52	3.17	-25.41
Lahan Industri	0.04	0.04	0.00	0.07	0.00	0.02	0.03	0.02	0.01	0.03	0.03	0.02	0.07	0.03	0.02	0.02	0.01
4 BANDUNG	-1.34	-2.34	0.48	0.02	0.04	-0.15	-0.21	1.36	0.30	0.50	0.14	1.04	-0.27	0.41	0.14	0.46	0.45
Sewa	-7.76	-16.24	3.95	0.21	0.40	-1.21	-1.72	11.06	2.14	3.59	0.90	6.18	-1.74	2.39	0.79	2.59	2.16
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.55	-2.78	-1.30	-0.40	12.37	-1.24	-0.17	-2.67	0.83	1.73	1.99	-1.77	1.89	-0.51	2.03	1.15	1.12
Perkantoran Sewa	0.55	-2.78	-1.30	-0.40	12.37	-1.24	-0.17	-2.67	0.83	1.73	1.99	-1.77	1.89	-0.51	2.03	1.15	1.12
Ritel	0.00	-0.12	-0.07	-0.02	0.00	-0.02	-0.02	0.00	0.12	0.00	0.05	0.01	0.00	0.03	0.01	0.00	0.78
Ritel Sewa	-0.03	-1.07	-0.66	-0.23	0.00	-0.17	-0.21	0.00	1.07	0.28	0.43	0.07	-0.10	0.25	0.04	0.05	6.21
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-15.25	-36.31	-30.17	-28.64	-16.23	-27.50	9.87	25.20	-38.44	99.89	1.98	39.79	-8.10	41.99	7.06	200.19	0.88
Apartemen Sewa	-15.25	-36.31	-30.17	-28.64	-16.23	-27.50	9.87	25.20	-38.44	99.89	1.98	39.79	-8.10	41.99	7.06	200.19	0.88
Hotel	-23.11	-70.80	59.28	5.23	1.24	-7.59	-15.31	112.97	6.04	16.02	2.43	20.62	-4.65	6.13	1.87	5.90	-3.22
5 MAKASSAR	-0.11	-0.40	0.04	0.03	0.00	0.06	-0.01	0.06	-0.03	0.29	0.05	0.10	-0.05	0.15	0.05	0.09	-0.02
Sewa	-5.34	-13.35	1.64	0.13	-0.07	2.36	-0.17	1.96	-1.38	10.52	1.47	0.81	-1.31	3.36	1.62	2.49	-0.38
Jual	0.10	0.00	0.00	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.09	0.00	0.00	0.00	0.00	0.00
Perkantoran	-1.55	-1.05	-2.09	-10.89	-0.85	-0.46	0.00	0.00	-1.15	0.93	-1.98	10.92	0.00	-1.27	-10.49	0.00	0.00
Perkantoran Sewa	-1.55	-1.05	-2.09	-10.89	-0.85	-0.46	0.00	0.00	-1.15	0.93	-1.98	10.92	0.00	-1.27	-10.49	0.00	0.00
Ritel	0.27	-0.63	-0.64	-0.01	-0.08	0.11	0.09	-3.11	0.18	2.05	0.99	-2.08	0.31	2.09	1.48	2.48	2.50
Ritel Sewa	0.27	-0.63	-0.64	-0.01	-0.08	0.11	0.09	-3.11	0.18	2.05	0.99	-2.08	0.31	2.09	1.48	2.48	2.50
Hotel	-21.80	-64.72	15.71	12.85	-5.89	28.01	-4.64	43.86	-6.15	51.21	3.57	8.93	-6.59	4.52	4.91	3.07	-7.96
Lahan Industri	0.10	0.00	0.00	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.09	0.00	0.00	0.00	0.00	0.00

Tabel 16

Pertumbuhan Triwulanan Indeks *Demand* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , q_{tq})

KETERANGAN	2020				2021				2022				2023				2024
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
6 MEDAN	-0.05	-0.16	-0.01	0.00	-1.12	0.00	0.00	0.04	0.02	0.05	0.01	0.28	0.00	0.01	0.02	0.19	-0.01
Sewa	-8.71	-18.95	-0.83	0.34	-0.94	-0.08	-0.59	6.00	2.01	7.19	1.51	3.79	-0.36	1.81	2.36	1.61	-1.44
Jual	0.03	0.00	0.00	0.00	-1.12	0.00	0.00	0.00	0.01	0.00	0.00	0.25	0.00	0.00	0.00	0.17	0.00
Perkantoran	-0.30	0.00	-0.68	-0.65	0.34	-0.76	-0.91	0.27	1.17	-0.40	0.47	-0.29	7.40	-4.49	-3.76	-2.07	-0.84
Perkantoran Sewa	-0.30	0.00	-0.68	-0.65	0.34	-0.76	-0.91	0.27	1.17	-0.40	0.47	-0.29	7.40	-4.49	-3.76	-2.07	-0.84
Ritel	-0.30	-5.15	-2.79	-0.61	-0.70	0.00	-0.77	-0.72	0.79	-0.08	0.28	-0.33	0.12	0.22	3.81	0.63	1.06
Ritel Sewa	-0.30	-5.15	-2.79	-0.61	-0.70	0.00	-0.77	-0.72	0.79	-0.08	0.28	-0.33	0.12	0.22	3.81	0.63	1.06
Hotel	-24.75	-66.33	18.74	8.62	-6.08	-2.45	-3.99	64.72	10.46	34.51	4.58	13.98	-4.40	7.54	2.27	4.46	-5.75
Lahan Industri	0.03	0.00	0.00	0.00	-1.12	0.00	0.00	0.00	0.01	0.00	0.00	0.25	0.00	0.00	0.00	0.17	0.00
7 SEMARANG	0.17	-0.07	0.01	-0.01	1.91	0.00	0.71	0.96	1.55	7.79	0.34	0.21	0.07	0.09	0.50	0.10	0.00
Sewa	-12.24	-18.98	3.85	-2.72	-2.14	0.85	6.68	13.87	-5.28	0.74	2.56	12.44	-6.20	-2.82	3.67	1.15	2.18
Jual	0.23	0.00	0.00	0.00	1.93	0.00	0.69	0.92	1.58	7.80	0.33	0.17	0.09	0.10	0.49	0.09	0.00
Perkantoran	0.00	-0.01	0.00	-0.16	-11.89	-0.03	0.00	0.01	-13.53	0.00	-0.01	1.47	0.03	0.01	-0.01	0.00	-0.05
Perkantoran Sewa	0.13	-0.44	0.13	-7.28	-0.77	-1.25	0.14	0.53	-12.28	0.03	-0.24	-0.70	1.03	0.31	-0.18	0.09	-1.63
Perkantoran Jual	0.00	0.00	0.00	0.00	-12.13	0.00	0.00	0.00	-13.57	0.00	0.00	1.52	0.00	0.00	0.00	0.00	0.00
Ritel	0.14	-1.57	-0.91	-5.75	-8.16	-0.98	5.53	-0.50	-0.57	-5.42	3.53	0.07	1.23	0.15	5.20	0.00	6.65
Ritel Sewa	0.14	-1.57	-0.91	-5.75	-8.16	-0.98	5.53	-0.50	-0.57	-5.42	3.53	0.07	1.23	0.15	5.20	0.00	6.65
Hotel	-28.80	-61.92	31.72	26.03	9.86	5.29	10.47	49.67	-12.08	10.76	1.02	28.74	-14.44	-6.36	1.73	2.61	-3.03
Lahan Industri	0.23	0.00	0.00	0.00	2.02	0.00	0.70	0.92	1.64	7.80	0.33	0.14	0.09	0.09	0.49	0.09	0.00
8 SURABAYA	0.31	-0.20	0.01	-0.06	-0.83	-0.69	-0.12	0.17	-0.09	0.60	0.21	0.36	0.14	0.26	-0.29	0.23	-0.09
Sewa	-7.33	-13.71	1.11	1.09	1.16	-0.68	-0.87	6.26	-3.19	9.48	3.51	2.80	-2.42	1.54	1.57	1.44	-1.16
Jual	0.42	-0.03	0.00	-0.06	-0.85	-0.69	-0.11	0.12	-0.05	0.48	0.16	0.32	0.18	0.24	-0.32	0.21	-0.07
Perkantoran	3.38	0.00	0.01	2.13	-3.93	-6.61	-0.06	0.00	-0.61	2.65	1.51	2.93	2.34	2.32	-5.17	0.62	0.93
Perkantoran Sewa	-1.60	-1.34	-1.81	-0.83	-0.25	-0.47	0.52	0.40	-0.55	0.47	1.01	0.59	1.55	0.64	-3.05	0.20	-0.37
Perkantoran Jual	3.39	0.00	0.00	2.25	-3.80	-6.63	0.00	0.00	-0.55	2.54	1.48	2.92	2.38	2.32	-5.26	0.59	1.00
Ritel	0.00	0.00	0.00	0.00	0.03	0.00	0.00	0.02	-0.09	0.00	0.08	0.00	0.00	0.00	0.00	-0.01	0.03
Ritel Sewa	0.03	-0.02	-0.05	-0.14	0.96	-0.05	0.03	0.09	-2.75	0.03	2.28	0.10	0.12	-0.03	0.08	-0.43	0.75
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-13.60	-26.20	-17.85	-10.12	-24.62	-20.31	15.42	5.09	1.99	14.89	2.57	18.84	-3.30	3.22	1.53	11.44	-3.63
Apartemen Sewa	-13.60	-26.20	-17.85	-10.12	-24.62	-20.31	15.42	5.09	1.99	14.89	2.57	18.84	-3.30	3.22	1.53	11.44	-3.63
Hotel	-23.61	-70.00	15.93	27.61	-2.76	-0.18	-9.01	78.74	-3.85	53.10	6.40	9.96	-8.74	5.60	5.22	5.13	-4.90
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9 BALIKPAPAN	-0.80	-0.88	0.20	-0.16	0.17	-0.03	0.00	0.30	0.30	0.21	0.16	0.30	-0.24	0.18	0.20	0.35	-0.08
Sewa	-16.09	-24.20	7.26	-4.20	5.94	-0.95	0.11	9.31	9.02	5.42	4.30	7.10	-5.39	3.73	3.97	7.13	-2.07
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	3.93	-0.37	-3.72	-6.03	-5.61	0.00	5.50	1.64	-3.29	-9.32	-7.46	-6.93	14.09	12.63	3.33	2.85	0.00
Perkantoran Sewa	3.93	-0.37	-3.72	-6.03	-5.61	0.00	5.50	1.64	-3.29	-9.32	-7.46	-6.93	14.09	12.63	3.33	2.85	0.00
Ritel	0.01	0.00	-0.02	-0.18	0.06	0.00	-0.09	0.01	0.01	0.07	0.06	0.01	0.01	0.09	0.02	0.04	0.01
Ritel Sewa	0.34	0.00	-1.11	-9.72	3.73	0.00	-4.74	0.35	0.53	3.88	3.60	0.34	0.70	5.28	0.82	2.22	0.19
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-27.62	-55.28	31.58	8.10	11.34	-2.53	6.85	21.88	19.41	8.10	4.99	13.03	-10.33	1.48	6.00	10.61	-3.76
10 DENPASAR	-27.97	-65.25	4.59	25.47	-11.68	-8.38	-1.64	23.86	-0.87	57.80	19.38	54.03	-15.56	5.89	5.20	3.66	-7.13
Sewa	-27.97	-65.25	4.59	25.47	-11.68	-8.38	-1.64	23.86	-0.87	57.80	19.38	54.03	-15.56	5.89	5.20	3.66	-7.13
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	9.80	0.00	3.12	0.00	-8.64	-42.26	0.00	0.00	0.00	-1.69	36.86	247.16	30.83	-76.66	11.19	10.96	8.91
Perkantoran Sewa	9.80	0.00	3.12	0.00	-8.64	-42.26	0.00	0.00	0.00	-1.69	36.86	247.16	30.83	-76.66	11.19	10.96	8.91
Ritel	0.10	-0.15	-5.48	-3.90	-4.54	-13.06	-0.35	-0.72	1.19	-2.89	1.38	0.67	11.29	2.23	2.66	3.17	1.65
Ritel Sewa	0.10	-0.15	-5.48	-3.90	-4.54	-13.06	-0.35	-0.72	1.19	-2.89	1.38	0.67	11.29	2.23	2.66	3.17	1.65
Apartemen	-38.30	-89.67	-27.54	-100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen Sewa	-38.30	-89.67	-27.54	-100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-31.70	-83.46	37.08	55.24	-15.46	-6.31	-3.17	40.32	-1.17	88.14	22.20	58.36	-17.38	8.02	5.35	3.30	-8.00
11 PALEMBANG	-0.80	-3.06	3.15	7.29	5.02	-0.28	3.21	0.75	-0.31	-0.10	-0.03	0.23	-0.95	0.01	5.59	-0.27	-0.77
Sewa	-8.23	-34.15	24.94	0.22	0.82	-1.79	0.94	15.07	0.50	12.72	1.43	5.09	-5.78	7.99	1.63	3.36	-5.20
Jual	0.00	0.00	0.00	3.48	5.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.71	0.00	0.00
Perkantoran	0.00	0.00	0.85	0.00	0.00	0.00	-5.87	8.72	8.40	0.00	0.00	0.00	0.39	-1.30	1.04	0.00	-9.25
Perkantoran Sewa	0.00	0.00	0.85	0.00	0.00	0.00	-5.87	8.72	8.40	0.00	0.00	0.00	0.39	-1.30	1.04	0.00	-9.25
Ritel	-3.80	0.00	-9.75	-9.72	-1.62	0.15	-0.69	0.58	10.28	0.12	0.46	0.97	0.70	-0.88	0.88	2.25	1.16
Ritel Sewa	-3.80	0.00	-9.75	-9.72	-1.62	0.15	-0.69	0.58	10.28	0.12	0.46	0.97	0.70	-0.88	0.88	2.25	1.16
Hotel	-11.00	-65.97	132.91	9.10	2.70	-3.39	3.65	24.58	-5.66	18.17	1.41	6.42	-9.68	11.17	2.42	2.39	-8.25
Convention Hall	-12.76	-100.00	0.00	92.97	108.18	-8.46	-56.36	96.59	-30.38	132.53	20.44	19.09	33.77	10.83	-23.41	32.26	15.40
Warehouse Complex	0.00	0.00	0.00	3.48	5.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.71	0.00	0.00

Tabel 17

Pertumbuhan Tahunan Indeks *Demand* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

KETERANGAN	2020				2021				2022				2023				2024
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
Indeks <i>Demand</i>	0.41	0.20	0.05	-0.05	0.00	0.06	0.13	1.01	1.19	1.58	1.57	0.84	0.63	0.40	0.43	0.36	0.37
Sewa	-3.65	-17.91	-19.13	-20.48	-11.73	4.86	1.48	10.41	7.54	12.28	16.19	12.22	9.35	5.87	6.22	1.91	3.41
Jual	0.43	0.33	0.19	0.10	0.08	0.03	0.12	0.96	1.16	1.52	1.48	0.76	0.58	0.36	0.39	0.34	0.34
Perkantoran	0.94	0.87	0.67	0.17	-0.76	-1.20	-1.27	11.33	11.96	12.74	13.03	1.45	1.64	1.75	1.38	0.44	0.31
Perkantoran sewa	2.26	1.05	0.07	-2.00	-2.89	-2.87	-2.89	-0.92	-0.53	0.06	0.80	1.12	2.19	1.35	1.28	0.60	0.00
Perkantoran jual	0.91	0.86	0.69	0.23	-0.69	-1.15	-1.22	11.59	12.24	13.02	13.29	1.45	1.62	1.76	1.38	0.44	0.33
Ritel	0.03	0.00	-0.01	-0.02	0.00	0.01	0.01	0.00	-0.01	0.00	0.01	0.03	0.03	0.03	0.03	0.04	0.09
Ritel sewa	1.42	0.04	-0.42	-1.10	-0.21	0.27	0.34	0.61	0.01	0.46	1.10	1.18	1.34	1.39	1.37	1.84	3.74
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	-0.01	-0.01	-0.01	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-10.36	-34.20	-44.18	-42.70	-30.44	-0.82	9.42	25.77	19.75	17.21	28.33	19.92	27.11	22.20	21.80	14.22	6.02
Apartemen sewa	-10.36	-34.20	-44.18	-42.70	-30.44	-0.82	9.42	25.77	19.75	17.21	28.33	19.92	27.11	22.20	21.80	14.22	6.02
Hotel	-16.56	-76.19	-70.99	-66.92	-54.40	78.02	17.12	94.13	77.29	109.85	151.93	48.50	41.09	17.25	17.03	2.04	4.98
Lahan Industri	0.70	0.45	0.17	0.10	0.18	0.17	0.36	0.45	0.84	1.48	1.35	1.27	0.80	0.22	0.26	0.32	0.33
Convention Hall	-9.84	-100.00	-91.95	-87.44	-73.79	0.00	138.34	101.23	24.07	112.81	192.54	171.49	209.34	84.82	51.49	24.84	3.36
Warehouse Complex	0.23	0.24	0.21	0.13	0.10	0.06	0.08	0.07	0.08	0.18	0.22	0.31	0.33	0.44	0.52	0.51	0.52
1 JAKARTA	0.04	-0.06	-0.09	-0.13	-0.04	0.06	0.04	2.62	2.59	2.63	2.68	0.33	0.32	0.35	0.35	0.17	0.16
Sewa	-1.91	-10.41	-12.20	-13.88	-7.53	3.54	0.67	11.16	7.39	9.89	12.60	3.82	3.03	0.11	1.88	1.70	0.61
Jual	0.06	0.06	0.06	0.05	0.05	0.03	0.04	2.53	2.54	2.55	2.57	0.29	0.29	0.35	0.33	0.15	0.15
Perkantoran	0.08	0.05	0.00	-0.05	-0.08	-0.08	-0.08	13.71	13.72	13.73	13.85	1.08	1.11	1.33	1.25	0.37	0.36
Perkantoran Sewa	2.14	1.04	0.14	-1.87	-2.89	-2.83	-2.90	-0.96	-0.37	0.19	0.91	0.60	1.25	1.20	1.28	1.24	0.91
Perkantoran Jual	0.68	0.68	0.68	0.68	0.68	0.68	0.68	14.75	14.73	14.73	14.84	0.33	0.33	0.56	0.56	-0.41	-0.41
Ritel	0.00	-0.01	-0.01	0.00	0.02	0.03	0.02	0.02	0.01	0.01	0.02	0.01	0.01	0.00	0.01	0.01	0.01
Ritel Sewa	-0.21	-0.84	-0.84	0.20	1.15	1.78	1.54	1.50	0.86	0.94	1.03	0.82	0.76	0.25	0.44	0.48	0.74
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-10.20	-31.45	-40.57	-37.17	-25.35	0.30	9.70	25.21	18.52	18.03	29.47	19.74	26.85	23.04	22.46	5.86	-1.02
Apartemen Sewa	-10.20	-31.45	-40.57	-37.17	-25.35	0.30	9.70	25.21	18.52	18.03	29.47	19.74	26.85	23.04	22.46	5.86	-1.02
Hotel	-13.72	-71.59	-68.47	-66.40	-52.27	81.43	14.57	148.96	105.17	114.48	170.19	13.58	13.69	-2.99	4.22	3.68	-0.21
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	-21.32	-100.00	-90.34	-85.79	-70.35	0.00	172.49	109.71	58.29	140.13	170.54	187.32	176.45	74.62	56.64	17.11	-9.48
Warehouse Complex	0.17	0.17	0.17	0.14	0.15	0.08	0.10	0.13	0.16	0.18	0.22	0.20	0.20	0.28	0.25	0.27	0.28
2 BODEBEK	0.29	0.18	0.16	0.09	0.05	0.04	0.17	0.21	0.57	0.44	0.36	0.40	0.07	0.36	0.42	0.43	0.47
Sewa	-0.36	-8.44	-10.77	-12.40	-2.76	5.70	4.35	15.48	7.91	8.01	10.49	2.77	2.44	3.50	3.64	2.74	8.43
Jual	0.29	0.19	0.17	0.10	0.06	0.03	0.17	0.19	0.57	0.43	0.35	0.40	0.07	0.35	0.41	0.43	0.46
Ritel	0.09	-0.02	-0.03	-0.04	0.07	0.09	0.09	0.10	0.01	0.04	0.05	0.06	0.04	0.06	0.07	0.07	0.36
Ritel Sewa	3.75	-0.85	-1.36	-1.83	2.31	3.21	3.32	3.64	0.19	1.36	1.76	2.09	1.61	1.70	2.03	2.36	9.48
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-19.94	-65.55	-65.73	-65.00	-48.16	69.92	20.96	186.64	131.64	85.81	139.38	4.43	7.08	11.87	10.85	4.17	2.52
Lahan Industri	0.40	0.15	0.12	0.07	0.05	0.04	0.34	0.41	1.23	0.77	0.52	0.47	-0.31	0.18	0.19	0.24	0.29
Warehouse Complex	0.22	0.23	0.23	0.13	0.06	0.03	0.03	0.02	0.02	0.16	0.21	0.36	0.40	0.52	0.64	0.61	0.63
3 BANTEN	1.52	0.75	0.17	0.13	0.11	0.11	0.12	0.09	0.09	0.11	0.12	0.10	0.15	0.14	0.14	0.14	0.08
Sewa	0.53	-6.44	-4.39	-6.04	0.13	9.43	3.02	6.76	4.32	7.20	9.96	5.56	4.42	1.22	2.94	3.59	1.81
Jual	1.52	0.77	0.18	0.14	0.11	0.08	0.11	0.07	0.08	0.09	0.09	0.09	0.14	0.14	0.13	0.12	0.07
Ritel	0.06	0.04	0.16	0.10	0.18	0.19	0.05	0.04	-0.02	0.00	0.05	0.09	0.12	0.11	0.11	0.18	0.21
Ritel Sewa	1.50	1.03	3.97	2.53	4.31	4.54	1.27	1.03	-0.19	0.30	1.23	2.07	2.37	2.27	2.37	3.54	4.23
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-6.23	-72.70	-64.15	-55.52	-33.68	179.99	48.16	89.77	63.44	76.46	122.66	26.28	17.88	-3.53	5.36	3.85	-12.67
Lahan Industri	1.62	0.82	0.19	0.15	0.11	0.09	0.12	0.07	0.09	0.10	0.09	0.09	0.15	0.14	0.13	0.13	0.08
4 BANDUNG	-0.36	-2.74	-2.55	-3.17	-1.81	0.39	-0.29	1.04	1.30	1.96	2.32	2.00	1.43	1.33	1.33	0.74	1.46
Sewa	-2.28	-18.38	-16.57	-19.51	-12.40	3.32	-2.32	8.26	10.14	15.49	18.58	13.37	9.05	7.78	7.66	4.01	8.14
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.79	-1.41	-3.29	-3.90	7.40	9.11	10.35	7.83	-3.25	-0.34	1.81	2.76	3.85	1.56	1.60	4.62	3.82
Perkantoran Sewa	0.79	-1.41	-3.29	-3.90	7.40	9.11	10.35	7.83	-3.25	-0.34	1.81	2.76	3.85	1.56	1.60	4.62	3.82
Ritel	0.39	0.23	0.16	-0.22	-0.21	-0.12	-0.07	-0.05	0.07	0.09	0.16	0.18	0.05	0.09	0.05	0.04	0.81
Ritel Sewa	3.37	1.91	1.20	-1.98	-1.95	-1.06	-0.61	-0.38	0.70	1.14	1.79	1.86	0.69	0.66	0.27	0.24	6.57
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-16.71	-41.37	-61.38	-73.11	-73.42	-69.74	-52.39	-16.46	-38.61	69.25	57.11	75.42	161.88	86.02	95.28	319.36	360.35
Apartemen Sewa	-16.71	-41.37	-61.38	-73.11	-73.42	-69.74	-52.39	-16.46	-38.61	69.25	57.11	75.42	161.88	86.02	95.28	319.36	360.35
Hotel	-14.55	-75.13	-62.22	-62.38	-50.46	56.79	-16.63	68.74	76.74	121.90	168.35	51.99	36.67	25.02	24.34	9.16	10.80
5 MAKASSAR	-6.98	0.43	-0.09	-0.44	-0.34	0.13	0.08	0.11	0.08	0.31	0.36	0.40	0.39	0.25	0.25	0.24	0.27
Sewa	-2.16	-14.06	-15.46	-16.52	-11.87	4.11	2.25	4.12	2.76	10.95	12.78	11.50	11.58	4.35	4.49	6.23	7.23
Jual	-7.09	0.92	0.45	0.13	0.03	0.03	0.03	0.00	0.00	0.00	0.00	0.09	0.09	0.09	0.09	0.00	0.00
Perkantoran	-0.95	-1.42	-4.16	-15.01	-14.41	-13.89	-12.05	-1.30	-1.61	-0.23	-2.20	8.47	9.74	7.34	-1.99	-11.63	-11.63
Perkantoran Sewa	-0.95	-1.42	-4.16	-15.01	-14.41	-13.89	-12.05	-1.30	-1.61	-0.23	-2.20	8.47	9.74	7.34	-1.99	-11.63	-11.63
Ritel	1.64	0.44	-1.56	-1.01	-1.36	-0.63	0.10	-3.00	-2.75	-0.87	0.02	1.09	1.23	1.27	1.77	6.50	8.82
Ritel Sewa	1.64	0.44	-1.56	-1.01	-1.36	-0.63	0.10	-3.00	-2.75	-0.87	0.02	1.09	1.23	1.27	1.77	6.50	8.82
Hotel	-15.22	-68.15	-66.10	-63.97	-56.64	57.30	29.64	65.27	64.81	94.68	111.43	60.09	59.34	10.14	11.57	5.57	4.03
Lahan Industri	-7.09	0.92	0.45	0.13	0.03	0.03	0.03	0.00	0.00	0.00	0.00	0.09	0.09	0.09	0.09	0.00	0.00

Tabel 18

Pertumbuhan Tahunan Indeks *Demand* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

KETERANGAN	2020				2021				2022				2023				2024
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV	I
6 MEDAN	0.01	-0.11	-0.15	-0.21	-1.28	-1.12	-1.12	-1.08	0.06	0.11	0.12	0.37	0.34	0.30	0.31	0.22	0.21
Sewa	-2.47	-16.85	-21.57	-26.38	-20.11	-1.51	-1.28	4.29	7.40	15.22	17.66	15.20	12.53	6.88	7.77	5.51	4.36
Jual	0.03	0.03	0.03	0.03	-1.12	-1.12	-1.12	-1.12	0.01	0.01	0.01	0.26	0.25	0.25	0.25	0.17	0.17
Perkantoran	6.73	2.49	-2.97	-1.62	-1.00	-1.75	-1.98	-1.06	-0.25	0.11	1.51	0.94	7.16	2.75	-1.57	-3.33	-10.75
Perkantoran Sewa	6.73	2.49	-2.97	-1.62	-1.00	-1.75	-1.98	-1.06	-0.25	0.11	1.51	0.94	7.16	2.75	-1.57	-3.33	-10.75
Ritel	3.40	5.59	1.49	-8.64	-9.00	-4.06	-2.07	-2.18	-0.71	-0.80	0.26	0.65	-0.02	0.28	3.81	4.81	5.80
Ritel Sewa	3.40	5.59	1.49	-8.64	-9.00	-4.06	-2.07	-2.18	-0.71	-0.80	0.26	0.65	-0.02	0.28	3.81	4.81	5.80
Hotel	-15.32	-70.21	-68.10	-67.32	-59.21	18.17	-4.46	44.89	70.40	134.95	155.93	77.09	53.28	22.55	19.84	9.83	8.28
Lahan Industri	0.03	0.03	0.03	0.03	-1.12	-1.12	-1.12	-1.12	0.01	0.01	0.01	0.26	0.25	0.25	0.25	0.17	0.17
7 SEMARANG	2.13	1.73	0.53	0.09	1.84	1.92	2.63	3.63	3.26	11.30	10.89	10.06	8.45	0.71	0.87	0.76	0.70
Sewa	-0.47	-23.11	-23.01	-28.16	-19.90	-0.30	2.41	19.88	16.03	15.91	11.43	10.03	8.97	5.13	6.26	-4.40	4.13
Jual	2.14	1.83	0.64	0.23	1.93	1.93	2.63	3.58	3.22	11.27	10.87	10.05	8.44	0.69	0.86	0.78	0.69
Perkantoran	-0.02	-0.02	-0.03	-0.16	-12.04	-12.06	-12.06	-11.90	-13.54	-13.51	-13.52	-12.26	1.50	1.51	1.51	0.04	-0.04
Perkantoran Sewa	-0.82	-0.79	-1.18	-7.46	-8.29	-9.04	-9.03	-1.36	-12.80	-11.67	-12.00	-13.09	0.11	0.40	0.46	1.26	-1.42
Perkantoran Jual	0.00	0.00	0.00	0.00	-12.13	-12.13	-12.13	-12.13	-13.57	-13.57	-13.57	-12.25	1.52	1.52	1.52	0.00	0.00
Ritel	7.49	-0.31	-1.68	-7.94	-15.57	-15.07	-9.56	-4.52	3.38	-1.25	-3.12	-2.57	-0.81	5.02	6.72	6.65	12.36
Ritel Sewa	7.49	-0.31	-1.68	-7.94	-15.57	-15.07	-9.56	-4.52	3.38	-1.25	-3.12	-2.57	-0.81	5.02	6.72	6.65	12.36
Hotel	-12.88	-68.03	-61.06	-54.98	-30.55	92.03	61.05	91.26	53.07	61.02	47.24	26.65	23.25	4.20	4.94	-16.37	-5.22
Lahan Industri	2.16	1.85	0.64	0.23	2.02	2.02	2.73	3.68	3.29	11.35	10.95	10.09	8.41	0.66	0.83	0.77	0.68
8 SURABAYA	1.21	1.00	0.74	0.07	-1.07	-1.56	-1.69	-1.47	-0.74	0.55	0.88	1.07	1.31	0.97	0.47	0.33	0.10
Sewa	-3.52	-15.39	-17.12	-18.25	-10.77	2.70	0.69	5.83	1.29	11.65	16.58	12.78	13.67	5.43	3.45	2.09	3.41
Jual	1.27	1.20	0.97	0.32	-0.94	-1.59	-1.70	-1.52	-0.73	0.43	0.71	0.92	1.15	0.91	0.42	0.31	0.05
Perkantoran	10.95	10.61	8.64	5.58	-1.89	-8.37	-8.42	-10.33	-7.24	1.96	3.55	6.59	9.75	9.40	2.20	-0.08	-1.46
Perkantoran Sewa	0.07	-1.81	-4.07	-5.47	-4.17	-3.32	-1.03	0.20	-0.11	0.83	1.32	1.51	3.65	3.84	-0.34	-0.72	-2.60
Perkantoran Jual	10.91	10.60	8.62	5.72	-1.64	-8.16	-8.16	-10.18	-7.15	1.98	3.49	6.52	9.66	9.42	2.15	-0.17	-1.52
Ritel	0.06	0.06	0.03	-0.01	0.02	0.02	0.03	0.05	-0.07	0.00	0.00	-0.01	0.09	0.08	0.01	-0.01	0.01
Ritel Sewa	2.22	2.10	1.06	-0.19	0.74	0.71	0.80	1.03	-2.68	-2.59	-0.41	-0.40	2.53	2.47	0.27	-0.26	0.38
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-4.44	-34.69	-46.54	-52.92	-58.92	-55.65	-37.69	-27.14	-1.42	42.12	26.30	42.84	35.43	21.68	20.44	12.94	12.55
Apartemen Sewa	-4.44	-34.69	-46.54	-52.92	-58.92	-55.65	-37.69	-27.14	-1.42	42.12	26.30	42.84	35.43	21.68	20.44	12.94	12.55
Hotel	-18.43	-73.92	-72.07	-66.10	-56.85	43.60	12.70	57.86	56.09	139.41	179.97	72.24	63.48	12.76	11.50	6.61	11.08
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9 BALIKPAPAN	-0.35	-1.35	-1.35	-1.64	-0.67	0.18	-0.02	0.45	0.58	0.81	0.98	0.98	0.43	0.40	0.43	0.48	0.64
Sewa	-8.16	-32.15	-30.12	-34.64	-17.48	7.84	0.65	14.84	18.17	25.76	31.03	28.38	11.42	9.63	9.28	9.30	13.14
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	2.83	-2.54	-4.40	-6.32	-14.92	-14.61	-6.42	1.22	3.71	-5.96	-17.52	-24.47	-10.90	10.68	23.59	36.58	19.71
Perkantoran Sewa	2.83	-2.54	-4.40	-6.32	-14.92	-14.61	-6.42	1.22	3.71	-5.96	-17.52	-24.47	-10.90	10.68	23.59	36.58	19.71
Ritel	0.01	-0.02	-0.03	-0.20	-0.14	-0.14	-0.20	-0.01	-0.07	0.00	0.15	0.15	0.15	0.18	0.13	0.16	0.16
Ritel Sewa	0.57	-1.09	-1.64	-10.42	-7.39	-7.39	-10.79	-0.84	-3.90	-0.17	8.57	8.56	8.75	10.21	7.25	9.26	8.70
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-15.70	-63.41	-55.29	-53.96	-29.18	54.36	25.34	41.32	51.57	68.10	65.16	53.17	15.02	7.98	9.02	6.68	14.50
10 DENPASAR	-16.85	-71.09	-72.03	-67.15	-59.72	6.19	-0.14	-1.42	10.65	90.58	131.29	187.63	145.01	64.41	44.89	-2.50	7.23
Sewa	-16.85	-71.09	-72.03	-67.15	-59.72	6.19	-0.14	-1.42	10.65	90.58	131.29	187.63	145.01	64.41	44.89	-2.50	7.23
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	96.15	17.39	19.53	13.22	-5.79	-45.60	-47.25	-47.25	-42.26	-1.69	34.55	367.11	511.14	45.07	17.86	-62.33	-68.64
Perkantoran Sewa	96.15	17.39	19.53	13.22	-5.79	-45.60	-47.25	-47.25	-42.26	-1.69	34.55	367.11	511.14	45.07	17.86	-62.33	-68.64
Ritel	8.53	1.20	-5.71	-9.21	-13.41	-24.61	-20.52	-17.89	-12.97	-2.78	-1.09	0.29	10.31	16.12	17.58	20.49	10.06
Ritel Sewa	8.53	1.20	-5.71	-9.21	-13.41	-24.61	-20.52	-17.89	-12.97	-2.78	-1.09	0.29	10.31	16.12	17.58	20.49	10.06
Apartemen	-12.13	-91.54	-94.80	-100.00	-100.00	233.33	360.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen Sewa	-12.13	-91.54	-94.80	-100.00	-100.00	233.33	360.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-20.81	-86.75	-83.32	-75.96	-70.24	68.56	19.07	7.63	25.82	152.64	218.83	259.80	200.80	72.71	48.88	-2.88	8.15
11 PALEMBANG	16.09	12.63	-0.37	6.43	12.67	15.90	15.97	8.90	3.38	3.57	0.32	-0.20	-0.84	-0.74	4.84	4.31	4.50
Sewa	-12.30	-42.52	-22.23	-24.34	-16.87	23.97	0.16	15.01	14.64	31.58	32.22	20.75	13.21	8.45	8.66	6.87	7.54
Jual	22.00	22.00	0.00	3.48	9.64	9.64	9.64	5.96	0.00	0.00	0.00	0.00	0.00	0.00	6.71	6.71	6.71
Perkantoran	3.70	3.24	3.34	0.85	0.85	0.85	-5.87	2.34	10.94	10.94	17.85	8.40	0.39	-0.92	0.11	0.11	-9.50
Perkantoran Sewa	3.70	3.24	3.34	0.85	0.85	0.85	-5.87	2.34	10.94	10.94	17.85	8.40	0.39	-0.92	0.11	0.11	-9.50
Ritel	-5.32	-5.35	-13.18	-21.61	-19.84	-19.72	-11.66	-1.59	10.32	10.28	11.56	12.00	2.27	1.24	1.67	2.96	3.43
Ritel Sewa	-5.32	-5.35	-13.18	-21.61	-19.84	-19.72	-11.66	-1.59	10.32	10.28	11.56	12.00	2.27	1.24	1.67	2.96	3.43
Hotel	-16.46	-71.76	-25.80	-23.05	-11.21	152.09	12.19	28.12	17.70	43.96	40.85	20.32	15.18	8.36	9.44	5.29	6.96
Convention Hall	3.69	-100.00	-93.85	-89.00	-73.74	0.00	60.48	63.49	-45.32	38.90	283.34	132.21	346.16	112.66	35.23	50.18	29.56
Warehouse Complex	22.00	22.00	0.00	3.48	9.64	9.64	9.64	5.96	0.00	0.00	0.00	0.00	0.00	0.00	6.71	6.71	6.71

METODOLOGI

- Perkembangan Properti Komersial merupakan analisa properti triwulanan yang dilaksanakan sejak Triwulan I-1996 yang bertujuan untuk mengetahui secara dini arah dan tekanan harga properti komersial sebagai salah satu indikator perkembangan inflasi harga aset. Properti komersial yang dipantau dibagi menjadi kategori sewa yang mencakup perkantoran sewa, pusat perbelanjaan (ritel) sewa, apartemen sewa, hotel, dan *convention hall*, serta kategori jual yang mencakup perkantoran jual, pusat perbelanjaan (ritel) jual, lahan industri, dan *warehouse complex*. *Coverage* kota dalam penyusunan Indeks Harga Properti Komersial adalah Jakarta, Bodebek, Banten, Bandung, Makassar, Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang.
- Terhitung sejak Triwulan III-2015, penyajian data properti komersial menggunakan Indeks Harga Properti Komersial (IHPKom).
- Mulai Triwulan II-2019, Bank Indonesia melakukan penyempurnaan penghitungan indeks properti komersial dari sisi bobot, formula penghitungan indeks dan tahun dasar, serta cakupan jenis properti. Penghitungan bobot semula berdasarkan *market capitalization* diubah menjadi *value of stock*, kemudian metode pengolahan data yang semula menggunakan metode *Laspeyres* menjadi metode *Fisher*, dan cakupan properti komersial yang semula apartemen sewa dan apartemen jual menjadi hanya apartemen sewa. Sejalan dengan perubahan tersebut, maka Bank Indonesia juga melakukan perubahan tahun dasar indeks properti komersial dari 2012 menjadi tahun 2017 (2017=100).