

PERKEMBANGAN PROPERTI KOMERSIAL (PPKOM)



TRIWULAN IV – 2022

PERKEMBANGAN PROPERTI KOMERSIAL SECARA UMUM MELAMBAT

Permintaan

Indeks Permintaan Properti Komersial untuk kategori sewa pada triwulan IV-2022 tumbuh sebesar 11,59% (yoy), melambat dibandingkan 16,19% (yoy) pada triwulan sebelumnya. Sejalan dengan hal tersebut, Indeks Permintaan Properti Komersial untuk kategori jual juga tumbuh melambat sebesar 0,76% (yoy), lebih rendah dibandingkan triwulan sebelumnya sebesar 1,48% (yoy).

Pasokan

Indeks Pasokan Properti Komersial untuk kategori sewa pada triwulan IV-2022 tumbuh sebesar 0,70% (yoy) melambat dibandingkan 0,98% (yoy) pada triwulan III-2022. Selanjutnya, Indeks Pasokan Properti Komersial untuk kategori jual juga mengalami perlambatan dengan hanya tumbuh sebesar 1,00% (yoy), lebih rendah dibandingkan pertumbuhan triwulan sebelumnya sebesar 1,69% (yoy).

Harga

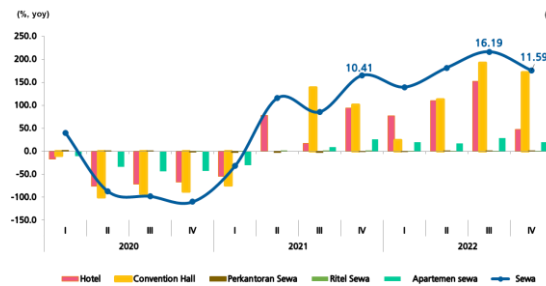
Indeks Harga Properti Komersial untuk kategori sewa pada triwulan IV-2022 meningkat sebesar 6,51% (yoy), lebih rendah dibandingkan 6,76% (yoy) pada triwulan III-2022. Selanjutnya, Indeks Harga Properti Komersial untuk kategori jual pada triwulan IV-2022 juga tercatat naik sebesar 0,30% (yoy), lebih rendah dibandingkan 0,42% (yoy) pada triwulan sebelumnya.

A. Perkembangan Permintaan Properti Komersial

Indeks Permintaan Properti Komersial untuk kategori sewa pada triwulan IV-2022 secara tahunan tumbuh sebesar 11,59% (yoy), melambat dibandingkan 16,19% (yoy) pada triwulan III-2022 (Grafik 1). Perlambatan permintaan untuk kategori sewa terutama disebabkan oleh perlambatan permintaan pada segmen apartemen sewa di Jakarta seiring penurunan tingkat hunian apartemen sewa oleh ekspatriat yang memutuskan untuk kembali ke negara asal, serta bertepatan dengan periode sewa yang biasanya berakhir pada akhir tahun. Di sisi lain, permintaan pada segmen hotel di seluruh kota cakupan survei menunjukkan perlambatan, terkecuali di Denpasar yang menjadi tuan rumah penyelenggaraan *International Event G-20* pada bulan November 2022. Sementara itu, Indeks Permintaan Properti Komersial untuk kategori jual pada triwulan IV-2022 tumbuh sebesar 0,76% (yoy), lebih rendah dibandingkan 1,48% (yoy) pada triwulan III-2022 (Grafik 2). Kondisi tersebut disebabkan oleh permintaan pada segmen perkantoran jual terutama di Jakarta serta permintaan segmen lahan industri di wilayah Bodebek dan Semarang yang melambat.

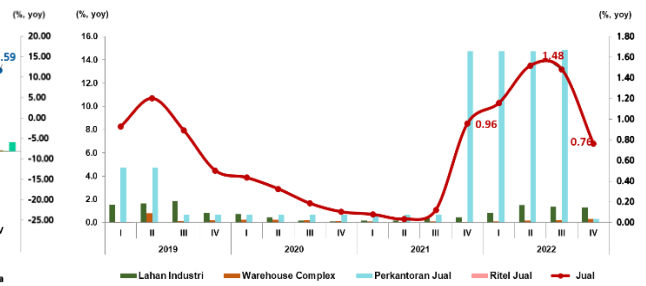
Grafik 1

Pertumbuhan Tahunan Indeks Demand Kategori Sewa (% yoy)



Grafik 2

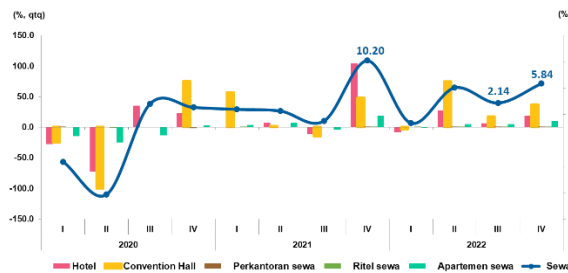
Pertumbuhan Tahunan Indeks Demand Kategori Jual (% yoy)



Secara triwulanan, Indeks Permintaan Properti Komersial triwulan IV-2022 pada kategori sewa tumbuh positif sebesar 5,84% (qtq) lebih tinggi dibandingkan 2,14% (qtq) pada triwulan III-2022 (Grafik 3). Peningkatan permintaan terutama terjadi pada mayoritas segmen sewa terkecuali ritel sewa yang sedikit melambat. Hal serupa juga terjadi pada Indeks Permintaan Properti Komersial triwulan IV-2022 pada kategori jual yang tumbuh sebesar 0,14% (qtq), lebih tinggi dibandingkan 0,06% (qtq) pada triwulan III-2022 (Grafik 4). Berdasarkan segmen, peningkatan ini terutama dipengaruhi oleh peningkatan segmen *warehouse complex* sejalan permintaan baru pergudangan di Jabodebek yaitu permintaan gudang *Food & Beverage* (F&B) serta gudang pusat distribusi dari perusahaan China dan Jepang.

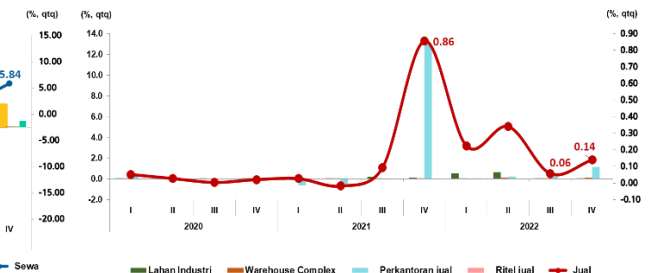
Grafik 3

Pertumbuhan Triwulanan Indeks Demand Kategori Sewa (% qtq)



Grafik 4

Pertumbuhan Triwulanan Indeks Demand Kategori Jual (% qtq)

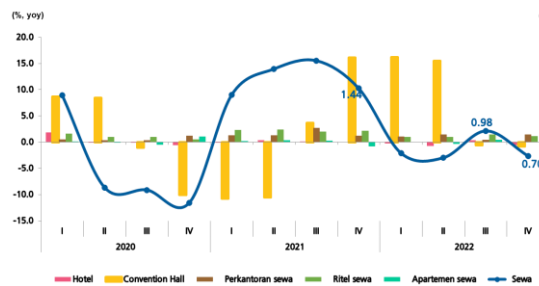


B. Perkembangan Pasokan Properti Komersial

Indeks Pasokan Properti Komersial untuk kategori sewa pada triwulan IV-2022 tumbuh sebesar 0,70% (yoy) lebih rendah dibandingkan 0,98% (yoy) pada triwulan III-2022 (Grafik 5). Hal ini disebabkan oleh perlambatan yang terjadi pada ritel sewa, apartemen sewa, hotel, dan *convention hall*. Perlambatan pasokan segmen hotel terutama disebabkan kontraksi pasokan di wilayah Banten dan Medan akibat dihentikannya operasionalisasi beberapa hotel di wilayah tersebut. Sejalan dengan perlambatan Indeks Pasokan Properti Komersial untuk kategori sewa, pasokan untuk kategori jual juga melambat dari 1,69% (yoy) pada triwulan sebelumnya menjadi 1,00% (yoy) (Grafik 6). Kondisi ini terutama dipengaruhi oleh pasokan pada segmen perkantoran jual dan *warehouse complex* di wilayah Jabodebek yang cenderung stagnan.

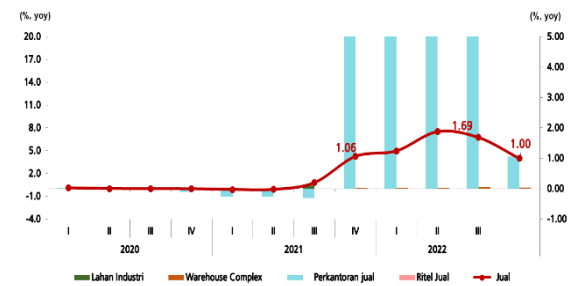
Grafik 5

Pertumbuhan Tahunan Indeks Supply Kategori Sewa (% yoy)



Grafik 6

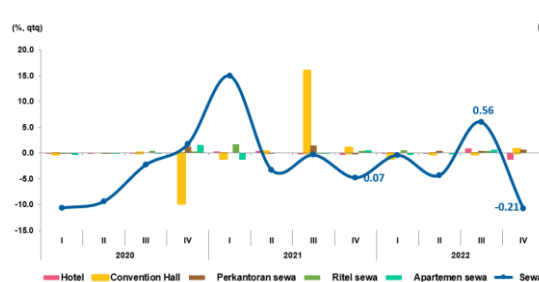
Pertumbuhan Triwulanan Indeks Supply Kategori Jual (% yoy)



Secara triwulanan, Indeks Pasokan Properti Komersial kategori sewa pada triwulan IV-2022 terkontraksi sebesar -0,21% (qtq) lebih rendah dibandingkan 0,56% (qtq) pada triwulan III-2022 (Grafik 7). Hal ini terutama disebabkan kontraksi pasokan segmen hotel seiring dengan penutupan operasionalisasi beberapa hotel di Banten dan Medan. Selain itu, pasokan segmen retail mengalami perlambatan sejalan proses renovasi sebagian ruang retail sewa di Makassar. Sebaliknya, Indeks Pasokan Properti Komersial kategori jual tumbuh sebesar 0,17% (qtq) lebih tinggi dibandingkan 0,04% (qtq) pada triwulan III-2022 (Grafik 8). Hal ini terutama didorong oleh peningkatan pasokan segmen lahan industri di Medan.

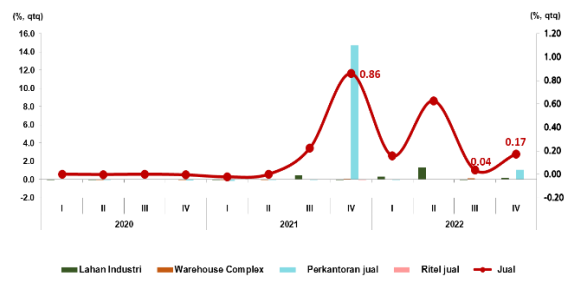
Grafik 7

Pertumbuhan Triwulanan Indeks Supply Kategori Sewa (% qtq)



Grafik 8

Pertumbuhan Triwulanan Indeks Supply Kategori Jual (% qtq)

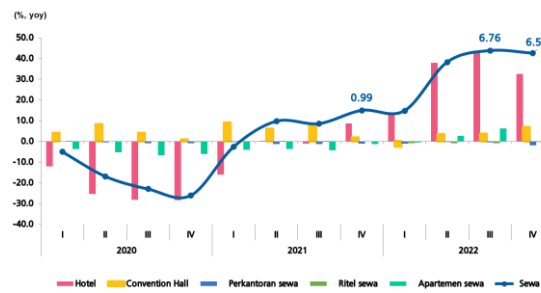


C. Perkembangan Harga Properti Komersial

Indeks Harga Properti Komersial untuk kategori sewa pada triwulan IV-2022 tercatat tumbuh sebesar 6,51% (yoy), melambat dibandingkan 6,76% (yoy) pada sebelumnya (Grafik 9). Perlambatan terjadi pada mayoritas segmen kecuali retail sewa yang mengalami perbaikan dan *convention hall* yang mengalami kenaikan harga. Perlambatan indeks harga sewa terutama bersumber dari penurunan harga segmen perkantoran sewa di Jakarta dan Semarang sejalan dengan tren harga pasar yang turun. Selanjutnya, perkembangan Indeks Harga Properti Komersial untuk kategori jual pada triwulan IV-2022 juga tercatat melambat menjadi sebesar 0,30% (yoy) dibandingkan 0,42% (yoy) pada triwulan III-2022 (Grafik 10). Hal ini terutama karena penurunan harga jual pada segmen perkantoran jual di Jakarta dan Semarang yang ditengarai sebagai strategi dalam mempertahankan tingkat okupansi.

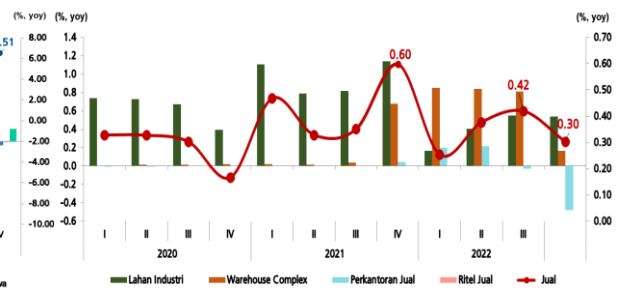
Grafik 9

Perkembangan Indeks Harga Kategori Sewa Tahunan (% yoy)



Grafik 10

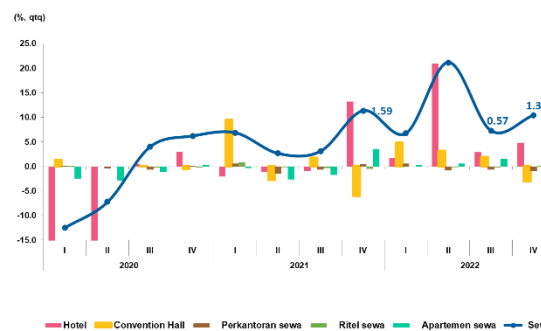
Perkembangan Indeks Harga Kategori Jual Tahunan (% yoy)



Secara triwulanan, Indeks Harga Properti Komersial untuk kategori sewa pada triwulan IV-22 meningkat sebesar 1,35% (qtq), lebih tinggi dibandingkan 0,57% (qtq) pada triwulan sebelumnya (Grafik 11). Sumber kenaikan harga tersebut berasal dari harga pada segmen ritel sewa, apartemen sewa, dan hotel yang meningkat seiring dengan kenaikan permintaan masyarakat pada momen Nataru. Selanjutnya, Indeks Harga Properti Komersial untuk kategori jual pada triwulan IV-2022 tercatat meningkat sebesar 0,07% (qtq) lebih tinggi dibandingkan 0,02% (qtq) pada triwulan sebelumnya (Grafik 12). Hal ini dipengaruhi oleh peningkatan harga segmen lahan industri di wilayah Bodebek dan Semarang sejalan dengan pelemahan nilai tukar rupiah.

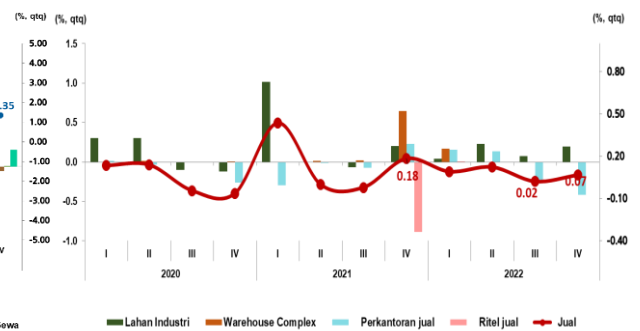
Grafik 11

Perkembangan Indeks Harga Kategori Sewa Triwulanan (% qtq)



Grafik 12

Perkembangan Indeks Harga Kategori Jual Triwulanan (% qtq)



Tabel 1

Perkembangan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung dan Makassar

KETERANGAN	2019				2020				2021				2022			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
Indeks Harga Properti Komersial	101.77	101.91	101.90	101.98	102.09	102.21	102.16	102.10	102.55	102.54	102.52	102.71	102.81	102.96	102.98	103.06
Sewa	97.50	96.89	97.91	98.87	94.56	91.67	91.45	91.73	92.16	91.62	91.18	92.64	93.04	96.79	97.35	98.66
Jual	101.80	101.95	101.93	102.00	102.14	102.28	102.24	102.17	102.62	102.62	102.59	102.78	102.88	103.00	103.02	103.09
Perkantoran	101.41	101.41	101.43	101.45	101.47	101.43	101.41	101.16	100.88	100.83	100.74	101.01	101.18	101.30	101.05	100.62
Perkantoran Sewa	94.39	94.28	93.97	94.13	94.17	93.80	93.16	93.34	93.87	92.50	91.89	92.37	92.88	92.11	91.47	90.59
Perkantoran Jual	101.61	101.61	101.64	101.66	101.68	101.65	101.65	101.38	101.09	101.07	101.00	101.23	101.39	101.53	101.30	100.87
Ritel	97.87	97.87	97.87	97.87	97.87	97.87	97.87	97.86	97.88	97.88	97.87	97.01	97.01	97.01	97.00	97.01
Ritel Sewa	99.63	99.70	99.60	99.53	99.73	99.67	99.42	99.21	100.02	99.87	99.52	99.03	99.02	98.84	98.56	98.63
Ritel Jual	97.83	97.83	97.83	97.83	97.83	97.83	97.83	97.83	97.83	97.83	97.83	96.96	96.97	96.97	96.97	96.97
Apartemen	96.71	95.51	95.71	95.43	93.08	90.36	89.28	89.57	89.27	86.91	85.37	88.43	88.75	89.29	90.62	93.71
Apartemen Sewa	96.71	95.51	95.71	95.43	93.08	90.36	89.28	89.57	89.27	86.91	85.37	88.43	88.75	89.29	90.62	93.71
Hotel	95.90	93.64	97.69	100.97	84.30	69.83	70.18	72.28	70.78	70.00	69.33	78.48	79.78	96.47	99.26	104.04
Lahan Industri	103.27	103.60	103.55	103.72	104.03	104.35	104.25	104.12	105.18	105.17	105.10	105.31	105.36	105.60	105.68	105.88
Convention Hall	120.45	115.70	120.43	123.68	125.30	125.30	125.30	124.80	136.64	132.92	135.21	127.13	133.26	137.46	140.05	135.78
Warehouse Complex	101.99	101.99	101.99	101.99	101.99	102.01	102.01	102.01	102.01	102.02	102.04	102.71	102.88	102.88	102.87	102.87
1 JAKARTA	101.17	101.16	101.17	101.18	101.15	101.15	101.15	101.16	101.16	101.16	101.18	101.94	102.15	102.19	102.15	102.11
Sewa	94.91	94.03	94.38	95.24	92.54	90.78	90.62	91.20	91.39	90.67	90.23	91.73	91.73	94.86	95.61	97.44
Jual	101.25	101.25	101.25	101.25	101.25	101.27	101.27	101.28	101.28	101.29	101.31	102.06	102.28	102.28	102.24	102.17
Perkantoran	102.20	102.20	102.18	102.19	102.19	102.18	102.16	102.17	102.18	102.14	102.12	102.22	102.38	102.38	102.12	101.70
Perkantoran Sewa	94.11	94.12	93.79	94.03	94.01	93.64	93.00	93.17	93.64	92.27	91.61	92.09	92.37	91.60	91.00	90.04
Perkantoran Jual	102.43	102.43	102.43	102.43	102.43	102.43	102.43	102.43	102.43	102.43	102.43	102.47	102.63	102.63	102.40	101.98
Ritel	96.76	96.76	96.76	96.75	96.75	96.75	96.75	96.75	96.75	96.76	96.76	96.75	96.75	96.75	96.75	96.75
Ritel Sewa	97.47	97.50	96.91	96.64	96.64	96.62	96.83	96.75	97.31	97.16	96.92	96.28	96.30	96.34	96.35	96.26
Ritel Jual	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75
Apartemen	99.23	97.72	97.19	96.40	94.14	92.13	91.27	91.97	91.32	88.69	86.62	88.97	89.68	89.87	91.16	93.90
Apartemen Sewa	99.23	97.72	97.19	96.40	94.14	92.13	91.27	91.97	91.32	88.69	86.62	88.97	89.68	89.87	91.16	93.90
Hotel	89.81	84.95	89.16	93.92	78.62	65.23	64.93	70.01	66.93	65.78	65.28	78.86	77.95	96.79	100.96	109.75
Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
Convention Hall	122.74	117.56	121.21	126.14	128.12	128.12	128.12	127.54	141.16	136.96	141.47	132.22	139.47	144.09	147.00	141.91
Warehouse Complex	106.10	106.10	106.10	106.10	106.10	106.15	106.15	106.16	106.16	106.20	106.25	108.17	108.67	108.67	108.67	108.67
2 BODEBEK	100.60	100.76	100.72	100.70	100.76	101.03	100.93	100.81	100.79	100.83	100.73	100.94	100.95	100.97	101.05	101.19
Sewa	100.35	100.35	101.44	102.50	99.76	97.21	97.61	97.95	97.99	98.10	96.59	97.83	99.92	100.34	100.85	102.06
Jual	100.60	100.77	100.72	100.70	100.76	101.03	100.93	100.81	100.80	100.83	100.73	100.95	100.95	100.97	101.05	101.19
Ritel	100.02	100.06	100.06	100.06	100.06	100.06	100.06	100.06	100.06	100.05	100.02	100.01	100.03	100.03	100.03	100.04
Ritel Sewa	100.59	102.11	102.14	102.14	102.14	102.10	102.11	102.08	101.94	101.91	100.51	100.04	100.96	100.97	100.98	101.18
Ritel Jual	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01
Hotel	99.32	91.88	98.30	104.01	88.24	65.16	70.27	74.14	73.98	75.34	72.64	86.54	94.91	97.35	100.24	105.86
Lahan Industri	101.37	101.74	101.64	101.59	101.72	102.34	102.12	101.85	101.81	101.89	101.66	102.14	102.14	102.17	102.36	102.66
Warehouse Complex	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
3 BANTEN	107.90	108.25	108.25	108.26	108.43	108.54	108.54	108.54	108.54	108.58	108.57	108.57	108.76	108.76	108.77	108.77
Sewa	96.10	95.64	96.46	98.85	96.88	95.21	95.77	95.98	96.99	97.13	95.44	94.92	95.27	97.08	98.81	100.32
Jual	107.94	108.29	108.29	108.29	108.46	108.58	108.58	108.58	108.58	108.61	108.61	108.61	108.80	108.80	108.80	108.80
Ritel	100.18	100.18	100.19	100.22	100.22	100.22	100.21	100.21	100.22	100.22	100.17	100.11	100.25	100.25	100.27	100.28
Ritel Sewa	98.24	98.21	98.54	99.48	99.47	99.49	99.45	99.44	99.77	99.77	98.26	96.44	96.38	96.39	97.21	97.37
Ritel Jual	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.39	100.39	100.39	100.39
Hotel	85.64	83.10	86.63	96.10	83.87	69.11	74.07	76.15	81.74	82.89	79.85	87.56	89.99	100.01	105.44	112.65
Lahan Industri	108.51	108.89	108.89	108.89	109.08	109.20	109.20	109.20	109.20	109.23	109.23	109.23	109.42	109.42	109.42	109.42
4 BANDUNG	103.06	103.09	103.25	103.27	102.61	102.19	102.19	102.25	102.21	102.13	102.11	102.24	102.35	102.20	102.33	103.32
Sewa	98.93	99.20	100.31	100.54	95.75	92.09	92.10	92.63	92.43	91.74	91.56	92.74	93.67	92.48	93.59	100.90
Jual	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74
Perkantoran	102.42	102.43	102.55	102.39	103.68	103.39	101.83	101.91	101.23	100.17	99.00	99.29	104.53	102.42	101.81	101.57
Perkantoran Sewa	102.42	102.43	102.55	102.39	103.68	103.39	101.83	101.91	101.23	100.17	99.00	99.29	104.53	102.42	101.81	101.57
Ritel	103.48	103.47	103.48	103.39	103.39	103.39	103.40	103.40	103.42	103.35	103.36	103.31	103.37	103.06	103.06	103.09
Ritel Sewa	101.03	100.89	101.06	100.16	100.18	100.21	100.29	100.30	100.50	99.83	99.85	99.37	100.05	96.71	96.64	97.01
Ritel Jual	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74
Apartemen	66.26	65.18	74.92	74.81	76.81	29.73	27.93	27.83	25.92	24.28	31.23	31.57	27.25	30.20	29.99	31.62
Apartemen Sewa	66.26	65.18	74.92	74.81	76.81	29.73	27.93	27.83	25.92	24.28	31.23	31.57	27.25	30.20	29.99	31.62
Hotel	95.27	96.40	99.31	101.66	85.77	69.42	69.52	71.82	70.63	69.82	68.67	76.37	77.62	82.74	86.86	107.68
5 MAKASSAR	106.54	106.54	106.57	106.60	106.47	106.41	106.41	106.43	106.43	106.45	106.44	106.49	106.50	106.56	106.57	106.60
Sewa	95.94	95.83	97.05	98.15	92.27	88.99	88.92	89.84	89.60	90.46	90.18	92.71	93.26	96.26	96.58	97.73
Jual	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82
Perkantoran	100.81	95.38	95.38	95.38	97.71	97.71	97.71	97.71	97.71	99.26	99.26	99.26	100.81	100.81	100.81	100.81
Perkantoran Sewa	100.81	95.38	95.38	95.38	97.71	97.71	97.71	97.71	97.7							

Tabel 2

Perkembangan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

KETERANGAN		2019				2020				2021				2022			
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
6	MEDAN	100.39	98.44	98.45	98.46	98.43	98.40	98.41	98.42	98.42	98.42	98.42	98.44	98.46	98.47	98.48	98.42
	Sewa	100.01	99.58	100.34	101.41	98.07	94.34	96.30	96.46	97.31	96.71	96.75	98.84	101.55	102.83	103.14	104.25
	Jual	100.39	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.37
	Perkantoran	93.50	90.99	91.18	91.16	91.26	91.26	90.44	89.71	95.05	91.79	92.42	93.71	96.89	95.83	94.74	94.87
	Perkantoran Sewa	93.50	90.99	91.18	91.16	91.26	91.26	90.44	89.71	95.05	91.79	92.42	93.71	96.89	95.83	94.74	94.87
	Ritel	100.05	100.59	100.71	101.14	102.05	101.12	103.83	103.87	104.43	104.43	104.48	104.53	104.56	103.16	103.15	104.91
	Ritel Sewa	100.05	100.59	100.71	101.14	102.05	101.12	103.83	103.87	104.43	104.43	104.48	104.53	104.56	103.16	103.15	104.91
	Hotel	102.02	100.72	102.70	105.13	92.23	79.39	81.28	82.21	81.84	80.38	79.52	88.08	97.18	104.64	106.01	106.38
	Lahan Industri	100.39	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.37
7	SEMARANG	102.38	104.48	104.45	107.06	109.62	109.61	109.61	109.62	122.18	121.56	122.13	122.10	122.13	122.17	122.14	122.93
	Sewa	104.64	103.75	105.88	106.82	98.36	96.36	95.62	98.16	110.00	107.31	108.75	111.40	107.44	111.26	105.81	106.82
	Jual	102.37	104.48	104.44	107.06	109.67	109.67	109.67	109.67	122.23	121.62	122.18	122.14	122.19	122.21	122.20	122.99
	Perkantoran	100.86	100.87	100.87	100.87	100.92	100.91	100.92	100.93	97.79	97.79	97.81	97.81	97.98	97.98	97.98	84.68
	Perkantoran Sewa	100.02	100.39	100.29	100.34	102.54	102.12	102.41	102.87	102.45	102.48	103.15	103.18	110.07	110.06	109.99	102.11
	Perkantoran Jual	100.88	100.88	100.88	100.88	100.88	100.88	100.88	100.88	97.68	97.68	97.68	97.68	97.68	97.68	97.68	84.21
	Ritel	101.65	99.49	99.47	99.55	101.96	101.80	100.44	98.59	117.74	115.68	116.79	119.46	112.86	116.82	108.12	107.41
	Ritel Sewa	101.65	99.49	99.47	99.55	101.96	101.80	100.44	98.59	117.74	115.68	116.79	119.46	112.86	116.82	108.12	107.41
	Hotel	109.65	110.59	115.63	117.69	91.10	84.68	84.86	96.93	96.28	91.69	93.72	97.26	97.51	101.60	101.49	106.26
	Lahan Industri	102.38	104.51	104.47	107.11	109.74	109.74	109.74	109.74	122.40	121.78	122.35	122.31	122.34	122.34	122.32	123.16
8	SURABAYA	99.76	99.76	99.83	99.87	99.85	99.77	99.77	99.40	99.00	98.99	98.88	94.74	94.76	95.01	95.02	95.05
	Sewa	99.31	99.15	100.75	101.11	97.79	95.52	95.29	95.77	95.43	95.82	95.84	98.13	99.10	99.80	100.34	101.19
	Jual	99.77	99.77	99.82	99.85	99.88	99.83	99.83	99.45	99.05	99.03	98.93	94.69	94.69	94.93	94.94	94.95
	Perkantoran	87.66	87.65	88.38	88.82	89.17	88.50	88.48	82.40	74.31	73.93	71.39	71.39	71.56	76.54	76.65	76.91
	Perkantoran Sewa	99.63	98.18	98.11	96.02	96.41	95.76	94.92	96.59	96.79	95.76	96.18	96.40	100.51	100.30	98.64	98.44
	Perkantoran Jual	87.48	87.49	88.23	88.72	89.07	88.39	88.39	82.18	73.93	73.56	70.95	70.95	71.02	76.13	76.28	76.55
	Ritel	102.02	102.02	102.04	102.04	102.04	102.04	102.04	102.04	102.04	102.06	102.06	89.79	89.80	89.80	89.83	89.83
	Ritel Sewa	101.31	101.38	102.33	102.25	102.25	102.25	102.25	102.27	102.18	102.82	102.80	102.81	103.13	103.13	103.78	103.74
	Ritel Jual	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	89.36	89.36	89.36	89.36	89.36
	Apartemen	100.01	103.14	106.27	112.64	106.94	103.06	97.93	91.20	87.80	77.25	88.78	104.57	96.35	104.19	106.09	116.05
	Apartemen Sewa	100.01	103.14	106.27	112.64	106.94	103.06	97.93	91.20	87.80	77.25	88.78	104.57	96.35	104.19	106.09	116.05
	Hotel	93.90	93.42	97.22	99.28	84.29	70.50	69.45	73.08	70.41	72.36	72.13	84.94	87.33	90.33	91.08	94.74
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
9	BALIKPAPAN	105.25	105.33	105.41	105.56	105.17	104.95	104.95	105.21	105.23	105.22	105.24	105.32	105.48	105.54	105.23	105.30
	Sewa	140.61	141.68	143.14	145.98	139.23	135.35	135.31	140.80	141.22	140.96	141.27	144.34	146.84	148.33	141.11	142.28
	Jual	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85
	Perkantoran	102.94	100.33	100.33	100.33	101.63	101.63	101.63	98.37	100.98	97.71	97.71	97.71	97.71	95.10	95.10	105.36
	Perkantoran Sewa	102.94	100.33	100.33	100.33	101.63	101.63	101.63	98.37	100.98	97.71	97.71	97.71	97.71	95.10	95.10	105.36
	Ritel	105.03	105.12	105.12	105.21	105.22	105.22	105.22	105.44	105.44	105.44	105.44	105.44	105.44	105.51	105.16	105.16
	Ritel Sewa	173.65	177.28	177.33	180.95	181.40	181.40	181.40	189.89	190.11	190.11	190.11	190.11	190.11	192.64	179.24	179.24
	Ritel Jual	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85
	Hotel	116.37	115.92	119.30	121.64	103.10	88.81	88.65	92.91	93.84	93.06	94.40	98.80	107.80	107.92	109.49	112.05
10	DENPASAR	102.53	101.08	104.75	106.21	89.04	76.87	73.36	67.34	66.14	64.50	63.76	63.71	64.64	94.17	95.08	86.50
	Sewa	102.53	101.08	104.75	106.21	89.04	76.87	73.36	67.34	66.14	64.50	63.76	63.71	64.64	94.17	95.08	86.50
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	73.98	85.41	85.41	85.41	85.41	80.60	80.60	80.60	80.60	62.56	55.34	62.56	70.38	70.38	65.56	103.31
	Perkantoran Sewa	73.98	85.41	85.41	85.41	85.41	80.60	80.60	80.60	80.60	62.56	55.34	62.56	70.38	70.38	65.56	103.31
	Ritel	110.81	106.51	103.74	103.79	102.67	102.14	86.60	78.81	76.42	75.63	75.58	74.61	74.57	74.91	74.48	74.99
	Ritel Sewa	110.81	106.51	103.74	103.79	102.67	102.14	86.60	78.81	76.42	75.63	75.58	74.61	74.57	74.91	74.48	74.99
	Apartemen	62.10	61.54	70.72	69.97	60.95	53.73	53.73	53.73	53.73	53.73	53.73	53.73	52.70	62.93	65.99	65.99
	Apartemen Sewa	62.10	61.54	70.72	69.97	60.95	53.73	53.73	53.73	53.73	53.73	53.73	53.73	52.70	62.93	65.99	65.99
	Hotel	101.10	100.16	105.03	106.74	86.22	70.40	57.51	64.88	63.97	62.12	61.17	61.31	62.51	97.01	97.97	88.28
11	PALEMBANG	102.52	102.50	105.95	106.24	108.72	104.58	103.91	101.99	102.40	102.45	107.52	108.78	109.29	112.73	113.18	113.86
	Sewa	104.82	104.78	109.43	109.92	114.38	107.31	106.08	102.62	103.48	103.58	104.23	106.80	107.81	113.97	114.81	116.06
	Jual	99.29	99.29	101.31	101.31	101.31	101.31	101.31	101.31	101.22	101.22	110.83	110.83	110.83	111.37	111.37	111.37
	Perkantoran	89.17	89.17	78.33	78.33	85.33	85.33	85.33	85.33	85.33	85.33	82.50	82.50	87.54	87.54	87.54	87.54
	Perkantoran Sewa	89.17	89.17	78.33	78.33	85.33	85.33	85.33	85.33	85.33	85.33	82.50	82.50	87.54	87.54	87.54	87.54
	Ritel	98.19	98.19	109.92	109.92	122.11	122.11	117.93	109.94	112.58	112.58	112.58	112.58	112.58	113.11	113.11	113.38
	Ritel Sewa	98.19	98.19	109.92	109.92	122.11	122.11	117.93	109.94	112.58	112.58	112.58	112.58	112.58	113.11	113.11	113.38
	Hotel	111.03	110.92	109.13	110.27	106.44	88.02	91.75	94.70	93.28	93.52	95.15	101.16	103.31	115.35	116.97	119.06
	Convention Hall	109.16	106.72	117.38	113.18	113.05	113.05	113.53	109.76	108.94	109.02	107.57	105.73	105.73	107.63	108.39	108.93
	Warehouse Complex	99.29	99.29	101.31	101.31	101.31	101.31	101.31	101.31	101.22	101.22	110.83	110.83	110.83	111.37	111.37	111.37

Tabel 3

Perkembangan Triwulan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung dan Makassar (% , q_{tq})

KETERANGAN	2019				2020				2021				2022			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
Indeks Harga	0.12	0.14	-0.01	0.08	0.11	0.12	-0.04	-0.06	0.44	0.00	-0.02	0.19	0.09	0.15	0.02	0.08
Sewa	-1.67	-0.63	1.06	0.98	-4.36	-3.05	-0.25	0.31	0.47	-0.58	-0.47	1.59	0.43	4.04	0.57	1.35
Jual	0.13	0.14	-0.02	0.07	0.13	0.14	-0.04	-0.06	0.44	0.00	-0.02	0.18	0.09	0.12	0.02	0.07
Perkantoran	-0.01	0.00	0.02	0.03	0.02	-0.04	-0.02	-0.25	-0.27	-0.05	-0.09	0.27	0.17	0.12	-0.24	-0.42
Perkantoran sewa	-0.92	-0.12	-0.33	0.17	0.04	-0.39	-0.69	0.20	0.56	-1.46	-0.66	0.52	0.55	-0.83	-0.69	-0.97
Perkantoran jual	0.01	0.00	0.03	0.02	0.02	-0.03	0.00	-0.26	-0.29	-0.01	-0.07	0.23	0.16	0.14	-0.23	-0.42
Ritel	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.02	0.00	-0.01	-0.88	0.01	0.00	-0.01	0.00
Ritel sewa	0.23	0.07	-0.10	-0.07	0.20	-0.06	-0.25	-0.21	0.82	-0.15	-0.35	-0.50	0.00	-0.18	-0.28	0.07
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.89	0.01	0.00	0.00	0.00	0.00
Apartemen	-0.29	-1.24	0.20	-0.29	-2.47	-2.92	-1.19	0.33	-0.33	-2.64	-1.77	3.59	0.35	0.61	1.50	3.40
Apartemen sewa	-0.29	-1.24	0.20	-0.29	-2.47	-2.92	-1.19	0.33	-0.33	-2.64	-1.77	3.59	0.35	0.61	1.50	3.40
Hotel	-5.43	-2.36	4.32	3.36	-16.52	-17.17	0.51	2.99	-2.08	-1.10	-0.96	13.20	1.66	20.92	2.89	4.81
Lahan Industri	0.21	0.32	-0.05	0.16	0.30	0.31	-0.10	-0.12	1.02	-0.01	-0.07	0.20	0.04	0.23	0.08	0.19
Convention Hall	0.75	-3.94	4.09	2.70	1.31	0.00	0.06	-0.46	9.49	-2.72	1.72	-5.98	4.82	3.16	1.88	-3.05
Warehouse Complex	0.11	0.00	0.00	0.00	0.00	0.02	0.00	0.01	0.00	0.01	0.02	0.65	0.17	0.00	0.00	0.00
1 JAKARTA	0.10	-0.01	0.00	0.01	-0.03	0.00	0.00	0.01	0.00	0.00	0.02	0.75	0.21	0.04	-0.03	-0.04
Sewa	-2.02	-0.93	0.37	0.91	-2.83	-1.91	-0.17	0.64	0.20	-0.79	-0.48	1.66	0.00	3.41	0.79	1.91
Jual	0.12	0.00	0.00	0.00	0.00	0.02	0.00	0.01	0.00	0.01	0.02	0.74	0.21	0.00	-0.04	-0.07
Perkantoran	-0.07	0.00	-0.01	0.00	0.00	-0.01	-0.02	0.00	0.01	-0.03	-0.02	0.09	0.16	-0.01	-0.25	-0.41
Perkantoran Sewa	-1.07	0.00	-0.35	0.25	-0.02	-0.39	-0.68	0.18	0.50	-1.46	-0.72	0.52	0.31	-0.84	-0.65	-1.06
Perkantoran Jual	-0.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.04	0.16	0.01	-0.24	-0.40
Ritel	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	-0.01	0.00	0.00	0.00	0.00
Ritel Sewa	0.06	0.03	-0.60	-0.27	0.00	-0.02	0.22	-0.08	0.58	-0.16	-0.25	-0.66	0.02	0.04	0.01	-0.10
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-0.11	-1.52	-0.55	-0.81	-2.34	-2.13	-0.94	0.77	-0.70	-2.89	-2.34	2.71	0.81	0.21	1.43	3.01
Apartemen Sewa	-0.11	-1.52	-0.55	-0.81	-2.34	-2.13	-0.94	0.77	-0.70	-2.89	-2.34	2.71	0.81	0.21	1.43	3.01
Hotel	-8.51	-5.40	4.95	5.34	-16.29	-17.03	-0.45	7.82	-4.41	-1.71	-0.76	20.81	-1.16	24.17	4.32	8.70
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	0.96	-4.22	3.10	4.07	1.57	0.00	0.00	-0.45	10.68	-2.98	3.29	-6.54	5.49	3.32	2.01	-3.46
Warehouse Complex	0.32	0.00	0.00	0.00	0.00	0.04	0.00	0.02	0.00	0.03	0.05	1.80	0.46	0.00	0.00	0.00
2 BODEBEK	0.16	0.16	-0.04	-0.02	0.06	0.27	-0.10	-0.12	-0.02	0.04	-0.10	0.21	0.01	0.02	0.08	0.14
Sewa	-0.75	0.00	1.08	1.05	-2.68	-2.55	0.41	0.35	0.05	0.11	-1.54	1.28	2.14	0.41	0.51	1.20
Jual	0.16	0.16	-0.04	-0.02	0.06	0.27	-0.10	-0.12	-0.02	0.04	-0.10	0.21	0.00	0.01	0.08	0.14
Ritel	0.00	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.03	-0.01	0.02	0.00	0.00	0.00
Ritel Sewa	0.02	1.52	0.02	0.00	0.00	-0.04	0.00	-0.03	-0.14	-0.03	-1.37	-0.47	0.92	0.01	0.01	0.20
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-3.83	-7.49	6.99	5.80	-15.16	-26.15	7.84	5.50	-0.22	1.84	-3.59	19.15	9.67	2.57	2.96	5.61
Lahan Industri	0.37	0.37	-0.10	-0.05	0.13	0.61	-0.22	-0.27	-0.04	0.08	-0.23	0.47	0.00	0.03	0.18	0.30
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3 BANTEN	0.08	0.32	0.00	0.01	0.16	0.10	0.00	0.00	0.00	0.03	0.00	0.00	0.17	0.00	0.00	0.00
Sewa	-1.18	-0.47	0.86	2.48	-1.99	-1.72	0.59	0.22	1.05	0.15	-1.74	-0.55	0.37	1.90	1.78	1.53
Jual	0.08	0.33	0.00	0.00	0.16	0.10	0.00	0.00	0.00	0.03	0.00	0.00	0.17	0.00	0.00	0.00
Ritel	0.00	0.00	0.01	0.03	0.00	0.00	0.00	0.00	0.01	0.00	-0.05	-0.06	0.14	0.00	0.03	0.01
Ritel Sewa	0.00	-0.03	0.33	0.95	-0.01	0.02	-0.03	-0.01	0.33	0.00	-1.51	-1.85	-0.07	0.02	0.85	0.16
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.14	0.00	0.00	0.00
Hotel	-7.51	-2.96	4.24	10.93	-12.73	-17.60	7.18	2.80	7.34	1.41	-3.67	9.65	2.78	11.14	5.43	6.83
Lahan Industri	0.09	0.35	0.00	0.00	0.17	0.11	0.00	0.00	0.00	0.03	0.00	0.00	0.17	0.00	0.00	0.00
4 BANDUNG	0.07	0.04	0.15	0.02	-0.63	-0.42	0.00	0.06	-0.04	-0.08	-0.01	0.12	0.11	-0.15	0.14	0.96
Sewa	0.46	0.27	1.12	0.22	-4.77	-3.82	0.01	0.58	-0.22	-0.75	-0.20	1.29	1.00	-1.27	1.20	7.80
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	2.83	0.01	0.11	-0.15	1.26	-0.29	-1.51	0.08	-0.66	-1.05	-1.17	0.30	5.27	-2.02	-0.59	-0.23
Perkantoran Sewa	2.83	0.01	0.11	-0.15	1.26	-0.29	-1.51	0.08	-0.66	-1.05	-1.17	0.30	5.27	-2.02	-0.59	-0.23
Ritel	0.16	-0.01	0.02	-0.09	0.00	0.00	0.01	0.00	0.02	-0.06	0.00	-0.04	0.06	-0.30	-0.01	0.03
Ritel Sewa	1.71	-0.14	0.18	-0.89	0.01	0.04	0.07	0.02	0.19	-0.66	0.02	-0.48	0.69	-3.34	-0.08	0.39
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-15.78	-1.62	14.95	-0.16	2.67	-61.30	-6.04	-0.38	-6.84	-6.34	28.64	1.08	-13.68	10.84	-0.69	5.43
Apartemen Sewa	-15.78	-1.62	14.95	-0.16	2.67	-61.30	-6.04	-0.38	-6.84	-6.34	28.64	1.08	-13.68	10.84	-0.69	5.43
Hotel	-1.98	1.18	3.02	2.37	-15.64	-19.06	0.14	3.31	-1.65	-1.15	-1.65	11.22	1.63	6.60	4.97	23.97
5 MAKASSAR	-0.05	0.00	0.03	0.02	-0.12	-0.06	0.00	0.02	0.00	0.01	0.00	0.05	0.01	0.06	0.01	0.03
Sewa	-2.27	-0.11	1.27	1.13	-5.99	-3.55	-0.09	1.04	-0.27	0.97	-0.32	2.81	0.59	3.21	0.34	1.18
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.81	-5.38	0.00	0.00	2.44	0.00	0.00	0.00	0.00	1.59	0.00	0.00	1.56	0.00	0.00	0.00
Perkantoran Sewa	0.81	-5.38	0.00	0.00	2.44	0.00	0.00	0.00	0.00	1.59	0.00	0.00	1.56	0.00	0.00	0.00
Ritel	0.00	0.67	-0.11	-0.09	-0.02	0.00	-0.02	-0.04	-0.01	-0.05	0.00	0.22	-0.12	0.15	-0.02	0.01
Ritel Sewa	0.00	0.67	-0.11	-0.09	-0.02	0.00	-0.02	-0.04	-0.01	-0.05	0.00	0.22	-0.12	0.15	-0.02	0.01
Hotel	-5.30	-0.51	3.30	2.78	-15.04	-12.02	-0.82	4.26	-1.29	3.60	-1.28	9.63	1.85	9.36	0.95	2.82
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 4

Perkembangan Triwulan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang
(%, qtq)

KETERANGAN		2019				2020				2021				2022			
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV*
6	MEDAN	-0.01	-1.94	0.01	0.01	-0.03	-0.03	0.02	0.00	0.01	-0.01	0.00	0.02	0.03	0.01	0.00	-0.06
	Sewa	-0.73	-0.43	0.76	1.06	-3.29	-3.80	2.08	0.17	0.88	-0.62	0.05	2.16	2.74	1.26	0.31	1.07
	Jual	0.00	-1.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07
	Perkantoran	0.11	-2.69	0.21	-0.02	0.11	0.00	-0.89	-0.81	5.96	-3.43	0.68	1.40	3.39	-1.09	-1.15	0.14
	Perkantoran Sewa	0.11	-2.69	0.21	-0.02	0.11	0.00	-0.89	-0.81	5.96	-3.43	0.68	1.40	3.39	-1.09	-1.15	0.14
	Ritel	0.45	0.54	0.11	0.43	0.91	-0.91	2.67	0.05	0.53	0.00	0.05	0.05	0.03	-1.33	-0.01	1.71
	Ritel Sewa	0.45	0.54	0.11	0.43	0.91	-0.91	2.67	0.05	0.53	0.00	0.05	0.05	0.03	-1.33	-0.01	1.71
	Hotel	-2.74	-1.27	1.96	2.37	-12.26	-13.92	2.38	1.14	-0.45	-1.79	-1.07	10.77	10.33	7.68	1.31	0.35
	Lahan Industri	0.00	-1.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07
7	SEMARANG	0.21	2.05	-0.02	2.50	2.39	-0.01	0.00	0.01	11.46	-0.51	0.47	-0.02	0.02	0.03	-0.03	0.65
	Sewa	0.69	-0.85	2.06	0.88	-7.92	-2.02	-0.78	2.66	12.06	-2.44	1.34	2.43	-3.55	3.56	-4.90	0.95
	Jual	0.21	2.06	-0.04	2.50	2.44	0.00	0.00	0.00	11.46	-0.51	0.46	-0.03	0.04	0.02	-0.01	0.65
	Perkantoran	0.03	0.01	0.00	0.00	0.05	-0.01	0.01	0.01	-3.11	0.00	0.02	0.00	0.18	0.00	0.00	-13.57
	Perkantoran Sewa	1.63	0.37	-0.10	0.05	2.19	-0.41	0.28	0.45	-0.41	0.03	0.65	0.03	6.68	-0.01	-0.07	-7.16
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-3.17	0.00	0.00	0.00	0.00	0.00	0.00	-13.79
	Ritel	0.28	-2.12	-0.02	0.08	2.41	-0.15	-1.34	-1.84	19.42	-1.75	0.97	2.28	-5.52	3.51	-7.45	-0.65
	Ritel Sewa	0.28	-2.12	-0.02	0.08	2.41	-0.15	-1.34	-1.84	19.42	-1.75	0.97	2.28	-5.52	3.51	-7.45	-0.65
	Hotel	1.13	0.86	4.55	1.78	-22.59	-7.05	0.22	14.23	-0.68	-4.76	2.21	3.77	0.26	4.20	-0.11	4.70
	Lahan Industri	0.21	2.08	-0.04	2.52	2.45	0.00	0.00	0.00	11.53	-0.50	0.47	-0.03	0.02	0.00	-0.01	0.68
8	SURABAYA	0.06	0.00	0.07	0.04	-0.02	-0.07	0.00	-0.37	-0.41	-0.01	-0.10	-4.19	0.02	0.26	0.02	0.03
	Sewa	-0.85	-0.17	1.62	0.35	-3.28	-2.32	-0.24	0.49	-0.35	0.41	0.03	2.38	0.99	0.70	0.55	0.84
	Jual	0.07	0.00	0.05	0.03	0.02	-0.05	0.00	-0.38	-0.41	-0.02	-0.10	-4.29	0.00	0.26	0.01	0.02
	Perkantoran	1.34	-0.02	0.83	0.50	0.40	-0.76	-0.01	-6.88	-9.81	-0.52	-3.44	0.01	0.23	6.97	0.14	0.34
	Perkantoran Sewa	1.53	-1.45	-0.08	-2.13	0.41	-0.67	-0.88	1.76	0.20	-1.06	0.44	0.23	4.26	-0.21	-1.66	-0.20
	Perkantoran Jual	1.34	0.01	0.85	0.55	0.40	-0.76	0.00	-7.03	-10.04	-0.50	-3.55	0.00	0.10	7.20	0.19	0.36
	Ritel	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.00	-12.02	0.01	0.00	0.04	0.00
	Ritel Sewa	0.01	0.06	0.94	-0.08	0.00	0.00	0.01	0.01	-0.08	0.63	-0.02	0.01	0.31	0.01	0.62	-0.03
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-12.42	0.00	0.00	0.00	0.00
	Apartemen	6.65	3.14	3.03	5.99	-5.05	-3.63	-4.98	-6.87	-3.73	-12.02	14.92	17.79	-7.86	8.14	1.82	9.39
	Apartemen Sewa	6.65	3.14	3.03	5.99	-5.05	-3.63	-4.98	-6.87	-3.73	-12.02	14.92	17.79	-7.86	8.14	1.82	9.39
	Hotel	-4.15	-0.52	4.07	2.12	-15.10	-16.37	-1.49	5.22	-3.64	2.77	-0.32	17.75	2.82	3.44	0.83	4.03
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	-0.01	0.08	0.08	0.14	-0.37	-0.21	0.00	0.25	0.02	-0.02	0.02	0.08	0.15	0.06	-0.30	0.06
	Sewa	-0.13	0.77	1.03	1.98	-4.62	-2.79	-0.03	4.06	0.29	-0.18	0.22	2.17	1.73	1.01	-4.87	0.83
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	-2.54	0.00	0.00	1.30	0.00	0.00	-3.22	2.66	-3.24	0.00	0.00	0.00	-2.68	0.00	10.79
	Perkantoran Sewa	0.00	-2.54	0.00	0.00	1.30	0.00	0.00	-3.22	2.66	-3.24	0.00	0.00	0.00	-2.68	0.00	10.79
	Ritel	0.02	0.08	0.00	0.09	0.01	0.00	0.00	0.21	0.01	0.00	0.00	0.00	0.00	0.06	-0.33	0.00
	Ritel Sewa	0.64	2.09	0.03	2.04	0.25	0.00	0.00	4.68	0.11	0.00	0.00	0.00	0.00	1.33	-6.96	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-1.51	-0.39	2.92	1.96	-15.24	-13.86	-0.18	4.81	1.00	-0.83	1.43	4.67	9.10	0.11	1.45	2.34
10	DENPASAR	-4.00	-1.42	3.63	1.40	-16.17	-13.66	-4.57	-8.21	-1.78	-2.48	-1.16	-0.08	1.47	45.68	0.96	-9.03
	Sewa	-4.00	-1.42	3.63	1.40	-16.17	-13.66	-4.57	-8.21	-1.78	-2.48	-1.16	-0.08	1.47	45.68	0.96	-9.03
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	-4.65	15.45	0.00	0.00	0.00	-5.63	0.00	0.00	0.00	-22.39	-11.54	13.04	12.50	0.00	-6.84	57.57
	Perkantoran Sewa	-4.65	15.45	0.00	0.00	0.00	-5.63	0.00	0.00	0.00	-22.39	-11.54	13.04	12.50	0.00	-6.84	57.57
	Ritel	0.05	-3.87	-2.61	0.05	-1.08	-0.52	-15.21	-9.00	-3.03	-1.04	-0.06	-1.29	-0.05	0.46	-0.58	0.68
	Ritel Sewa	0.05	-3.87	-2.61	0.05	-1.08	-0.52	-15.21	-9.00	-3.03	-1.04	-0.06	-1.29	-0.05	0.46	-0.58	0.68
	Apartemen	-5.97	-0.91	14.93	-1.07	-12.89	-11.86	0.00	0.00	0.00	0.00	0.00	0.00	-1.90	19.40	4.87	0.00
	Apartemen Sewa	-5.97	-0.91	14.93	-1.07	-12.89	-11.86	0.00	0.00	0.00	0.00	0.00	0.00	-1.90	19.40	4.87	0.00
	Hotel	-4.82	-0.93	4.86	1.63	-19.22	-18.35	0.16	-7.98	-1.41	-2.90	-1.53	0.23	1.95	55.19	1.00	-9.90
11	PALEMBANG	0.88	-0.02	3.36	0.28	2.33	-3.80	-0.64	-1.85	0.40	0.05	4.95	1.17	0.47	3.15	0.40	0.60
	Sewa	1.26	-0.04	4.43	0.46	4.05	-6.18	-1.14	-3.27	0.84	0.10	0.63	2.46	0.95	5.71	0.74	1.09
	Jual	0.00	0.00	2.03	0.00	0.00	0.00	0.00	0.00	-0.08	0.00	9.49	0.00	0.00	0.49	0.00	0.00
	Perkantoran	3.88	0.00	-12.15	0.00	8.94	0.00	0.00	0.00	0.00	0.00	-3.32	0.00	6.11	0.00	0.00	0.00
	Perkantoran Sewa	3.88	0.00	-12.15	0.00	8.94	0.00	0.00	0.00	0.00	0.00	-3.32	0.00	6.11	0.00	0.00	0.00
	Ritel	-0.41	0.00	11.95	0.00	11.09	0.00	-3.42	-6.78	2.40	0.00	0.00	0.00	0.00	0.47	0.00	0.24
	Ritel Sewa	-0.41	0.00	11.95	0.00	11.09	0.00	-3.42	-6.78	2.40	0.00	0.00	0.00	0.00	0.47	0.00	0.24
	Hotel	1.24	-0.10	-1.62	1.05	-3.47	-17.31	4.24	3.21	-1.50	0.26	1.75	6.31	2.12	11.66	1.40	1.79
	Convention Hall	-0.53	-2.23	9.98	-3.57	-0.12	0.00	0.43	-3.32	-0.74	0.07	-1.33	-1.71	0.00	1.80	0.70	0.50
	Warehouse Complex	0.00	0.00	2.03	0.00	0.00	0.00	0.00	0.00	-0.08	0.00	9.49	0.00	0.00	0.49	0.00	0.00

Tabel 3

Perkembangan Tahunan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

KETERANGAN	2019				2020				2021				2022			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
Indeks Harga	0.95	1.50	1.37	0.32	0.31	0.29	0.26	0.12	0.45	0.32	0.35	0.60	0.26	0.41	0.45	0.34
Sewa	-0.71	-1.31	-1.03	-0.29	-3.02	-5.38	-6.60	-7.22	-2.54	-0.06	-0.29	0.99	0.96	5.65	6.76	6.51
Jual	0.96	1.52	1.39	0.32	0.33	0.33	0.30	0.17	0.47	0.33	0.35	0.60	0.25	0.38	0.42	0.30
Perkantoran	1.64	1.56	-0.42	0.03	0.06	0.02	-0.01	-0.29	-0.58	-0.59	-0.66	-0.14	0.30	0.46	0.31	-0.39
Perkantoran sewa	-3.68	-3.38	-3.09	-1.19	-0.24	-0.51	-0.87	-0.84	-0.32	-1.38	-1.36	-1.05	-1.06	-0.43	-0.45	-1.92
Perkantoran jual	1.79	1.69	-0.35	0.07	0.07	0.04	0.01	-0.28	-0.59	-0.57	-0.64	-0.15	0.30	0.45	0.29	-0.35
Ritel	-2.31	0.03	0.01	0.00	0.00	0.00	0.00	-0.01	0.01	0.01	0.00	-0.87	-0.88	-0.88	-0.88	0.00
Ritel sewa	0.09	0.19	0.26	0.13	0.10	-0.03	-0.18	-0.32	0.29	0.20	0.10	-0.18	-1.00	-1.03	-0.96	-0.40
Ritel jual	-2.36	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.89	-0.88	-0.88	-0.88	0.01
Apartemen	-2.78	-2.01	-1.19	-1.61	-3.75	-5.39	-6.71	-6.14	-4.09	-3.81	-4.38	-1.27	-0.59	2.73	6.15	5.96
Apartemen sewa	-2.78	-2.01	-1.19	-1.61	-3.75	-5.39	-6.71	-6.14	-4.09	-3.81	-4.38	-1.27	-0.59	2.73	6.15	5.96
Hotel	0.03	-2.60	-1.94	-0.42	-12.10	-25.43	-28.16	-28.42	-16.04	0.25	-1.21	8.58	12.72	37.81	43.17	32.57
Lahan Industri	1.42	1.74	1.69	0.64	0.74	0.73	0.67	0.39	1.10	0.79	0.82	1.14	0.17	0.41	0.55	0.54
Convention Hall	10.54	8.06	4.27	3.45	4.03	8.29	4.11	0.90	9.05	6.08	7.84	1.86	-2.47	3.42	3.58	6.81
Warehouse Complex	1.82	1.82	1.82	0.11	0.00	0.02	0.02	0.02	0.02	0.02	0.04	0.68	0.85	0.84	0.81	0.16
1 JAKARTA	1.02	2.33	2.00	0.10	-0.03	-0.02	-0.02	-0.02	0.01	0.02	0.03	0.77	0.98	1.01	0.96	0.17
Sewa	-1.59	-1.75	-2.14	-1.68	-2.50	-3.46	-3.99	-4.24	-1.25	-0.12	-0.43	0.59	0.38	4.63	5.96	6.22
Jual	1.05	2.38	2.05	0.12	0.00	0.02	0.02	0.02	0.02	0.02	0.04	0.77	0.99	0.98	0.91	0.11
Perkantoran	2.16	2.10	-0.04	-0.07	-0.01	-0.02	-0.02	-0.02	-0.01	-0.04	-0.04	0.05	0.20	0.23	0.00	-0.51
Perkantoran Sewa	-3.85	-3.41	-3.13	-1.16	-0.11	-0.50	-0.84	-0.91	-0.39	-1.46	-1.49	-1.16	-1.36	-0.73	-0.67	-2.23
Perkantoran Jual	2.32	2.25	0.04	-0.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.04	0.20	0.21	-0.03	-0.48
Ritel	-3.20	-0.06	-0.01	-0.01	-0.01	-0.01	0.00	0.00	0.01	0.01	0.00	-0.01	-0.02	-0.01	-0.01	0.00
Ritel Sewa	-0.46	-0.56	-0.88	-0.79	-0.85	-0.89	-0.08	0.11	0.70	0.55	0.09	-0.49	-1.05	-0.84	-0.58	-0.02
Ritel Jual	-3.24	-0.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-2.13	-1.15	-1.44	-2.95	-5.13	-5.72	-6.10	-4.60	-2.99	-3.74	-5.09	-3.26	-1.80	1.33	5.24	5.55
Apartemen Sewa	-2.13	-1.15	-1.44	-2.95	-5.13	-5.72	-6.10	-4.60	-2.99	-3.74	-5.09	-3.26	-1.80	1.33	5.24	5.55
Hotel	-0.07	-1.65	-3.53	-4.31	-12.45	-23.22	-27.17	-25.45	-14.88	0.84	0.53	12.64	16.47	47.14	54.67	39.17
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	10.81	9.33	3.88	3.76	4.38	8.98	5.70	1.11	10.18	6.90	10.42	3.67	-1.20	5.21	3.91	7.33
Warehouse Complex	5.53	5.53	5.53	0.32	0.00	0.04	0.04	0.06	0.06	0.05	0.10	1.89	2.36	2.33	2.27	0.46
2 BODEBEK	0.92	1.09	1.04	0.26	0.15	0.26	0.21	0.11	0.04	-0.20	-0.20	0.13	0.16	0.13	0.32	0.24
Sewa	1.27	1.96	1.16	1.39	-0.58	-3.13	-3.77	-4.45	-1.77	0.92	-1.04	-0.12	1.97	2.28	4.40	4.33
Jual	0.92	1.09	1.04	0.26	0.16	0.27	0.21	0.11	0.04	-0.20	-0.20	0.13	0.15	0.13	0.31	0.24
Ritel	0.04	0.07	0.04	0.03	0.03	0.00	0.00	0.00	0.00	0.00	-0.03	-0.04	-0.02	-0.02	0.01	0.03
Ritel Sewa	1.97	3.49	1.93	1.57	1.54	-0.01	-0.03	-0.06	-0.20	-0.19	-1.56	-2.00	-0.96	-0.92	0.47	1.15
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-1.48	-5.72	-2.24	0.70	-11.16	-29.09	-28.52	-28.72	-16.16	15.63	3.37	16.74	28.30	29.22	38.00	22.32
Lahan Industri	2.12	2.49	2.39	0.59	0.35	0.59	0.47	0.26	0.09	-0.44	-0.45	0.28	0.32	0.27	0.68	0.51
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3 BANTEN	0.50	0.81	0.82	0.41	0.49	0.27	0.26	0.26	0.10	0.03	0.03	0.03	0.20	0.17	0.18	0.18
Sewa	-4.18	-3.48	-1.30	1.65	0.82	-0.45	-0.71	-2.90	0.11	2.01	-0.35	-1.11	-1.78	-0.05	3.53	5.69
Jual	0.50	0.82	0.82	0.41	0.49	0.27	0.27	0.27	0.10	0.03	0.03	0.03	0.20	0.17	0.17	0.17
Ritel	-0.18	-0.04	0.01	0.04	0.04	0.04	0.03	0.00	0.01	0.01	-0.04	-0.10	0.02	0.02	0.10	0.17
Ritel Sewa	-2.06	-1.11	0.40	1.26	1.25	1.30	0.93	-0.03	0.30	0.28	-1.20	-3.02	-3.40	-3.38	-1.07	0.96
Ritel Jual	-0.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.14	0.14	0.14	0.14
Hotel	-14.57	-15.29	-9.65	3.79	-2.07	-16.84	-14.49	-20.76	-2.54	19.94	7.79	14.98	10.09	20.66	32.06	28.66
Lahan Industri	0.42	0.74	0.74	0.43	0.52	0.28	0.28	0.28	0.11	0.03	0.03	0.03	0.21	0.17	0.17	0.17
4 BANDUNG	3.10	3.29	0.32	0.28	-0.43	-0.88	-1.03	-0.99	-0.39	-0.06	-0.07	-0.01	0.14	0.07	0.22	1.06
Sewa	-0.71	0.76	2.33	2.09	-3.22	-7.17	-8.19	-7.87	-3.46	-0.38	-0.58	0.12	1.34	0.81	2.22	8.79
Jual	3.73	3.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	2.58	2.48	2.90	2.80	1.23	0.93	-0.70	-0.47	-2.37	-3.11	-2.78	-2.56	3.26	2.24	2.84	2.29
Perkantoran Sewa	2.58	2.48	2.90	2.80	1.23	0.93	-0.70	-0.47	-2.37	-3.11	-2.78	-2.56	3.26	2.24	2.84	2.29
Ritel	3.52	3.46	0.17	0.07	-0.09	-0.07	-0.08	0.01	0.03	-0.04	-0.04	-0.09	-0.04	-0.28	-0.29	-0.21
Ritel Sewa	1.54	0.92	1.76	0.83	-0.85	-0.67	-0.77	0.14	0.32	-0.38	-0.44	-0.93	-0.44	-3.12	-3.21	-2.37
Ritel Jual	3.73	3.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-24.45	-26.85	-11.85	-4.91	15.93	-54.39	-62.72	-62.80	-66.25	-18.33	11.81	13.45	5.12	24.40	-3.96	0.17
Apartemen Sewa	-24.45	-26.85	-11.85	-4.91	15.93	-54.39	-62.72	-62.80	-66.25	-18.33	11.81	13.45	5.12	24.40	-3.96	0.17
Hotel	-4.93	0.94	3.77	4.60	-9.98	-27.98	-30.00	-29.36	-17.65	0.58	-1.22	6.34	9.89	18.50	26.48	40.99
5 MAKASSAR	-0.14	-0.02	-0.04	0.01	-0.07	-0.12	-0.15	-0.16	-0.04	0.03	0.03	0.06	0.07	0.11	0.12	0.10
Sewa	-5.04	-0.97	-1.97	-0.02	-3.82	-7.14	-8.38	-8.47	-2.90	1.66	1.42	3.20	4.09	6.40	7.10	5.41
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.81	-4.62	-4.62	-4.62	-3.08	2.44	2.44	2.44	0.00	1.59	1.59	1.59	3.17	1.56	1.56	1.56
Perkantoran Sewa	0.81	-4.62	-4.62	-4.62	-3.08	2.44	2.44	2.44	0.00	1.59	1.59	1.59	3.17	1.56	1.56	1.56
Ritel	-6.17	1.21	0.60	0.47	0.45	-0.22	-0.13	-0.07	-0.07	-0.11	-0.10	0.16	0.05	0.25	0.23	0.03
Ritel Sewa	-6.17	1.21	0.60	0.47	0.45	-0.22	-0.13	-0.07	-0.07	-0.11	-0.10	0.16	0.05	0.25	0.23	0.03
Hotel	-3.42	-3.37	-4.51	0.03	-10.26	-20.64	-23.81	-22.71	-10.20	5.74	5.25	10.67	14.20	20.55	23.27	15.61
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 4

Perkembangan Tahunan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang
(%, yoy)

KETERANGAN	2019				2020				2021				2022			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
6 MEDAN	-0.01	-1.95	-1.95	-1.93	-1.95	-0.05	-0.04	-0.05	-0.01	0.02	0.00	0.02	0.04	0.06	0.06	-0.02
Sewa	-1.51	-2.28	-2.10	0.66	-1.94	-5.26	-4.03	-4.87	-0.77	2.51	0.47	2.46	4.36	6.33	6.61	5.47
Jual	0.00	-1.95	-1.95	-1.95	-1.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07
Perkantoran	-5.06	-7.91	-7.68	-2.40	-2.40	0.30	-0.80	-1.59	4.15	0.58	2.18	4.46	1.94	4.40	2.51	1.24
Perkantoran Sewa	-5.06	-7.91	-7.68	-2.40	-2.40	0.30	-0.80	-1.59	4.15	0.58	2.18	4.46	1.94	4.40	2.51	1.24
Ritel	1.20	1.60	2.20	1.54	2.00	0.53	3.10	2.71	2.33	3.26	0.63	0.63	0.13	-1.21	-1.27	0.37
Ritel Sewa	1.20	1.60	2.20	1.54	2.00	0.53	3.10	2.71	2.33	3.26	0.63	0.63	0.13	-1.21	-1.27	0.37
Hotel	-4.51	-6.34	-6.38	0.22	-9.59	-21.17	-20.85	-21.80	-11.27	1.24	-2.17	7.14	18.74	30.18	33.32	20.78
Lahan Industri	0.00	-1.95	-1.95	-1.95	-1.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07
7 SEMARANG	0.24	2.29	2.25	4.79	7.07	4.91	4.94	2.39	11.46	10.90	11.42	11.39	-0.04	0.50	0.01	0.68
Sewa	3.31	1.81	1.99	2.78	-6.01	-7.12	-9.70	-8.11	11.84	11.36	13.74	13.48	-2.32	3.69	-2.70	-4.11
Jual	0.22	2.29	2.25	4.80	7.13	4.96	5.00	2.44	11.46	10.90	11.41	11.38	-0.03	0.49	0.01	0.69
Perkantoran	0.02	0.03	0.03	0.04	0.06	0.04	0.05	0.06	-3.10	-3.09	-3.08	-3.09	0.20	0.20	0.18	-13.42
Perkantoran Sewa	1.13	1.44	1.43	1.95	2.52	1.73	2.11	2.52	-0.09	0.35	0.72	0.31	7.44	7.40	6.63	-1.04
Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-3.17	-3.17	-3.17	-3.17	0.00	0.00	0.00	-13.79
Ritel	1.39	-0.49	-2.23	-1.78	0.30	2.32	0.97	-0.97	15.48	13.63	16.28	21.17	-4.14	0.99	-7.43	-10.09
Ritel Sewa	1.39	-0.49	-2.23	-1.78	0.30	2.32	0.97	-0.97	15.48	13.63	16.28	21.17	-4.14	0.99	-7.43	-10.09
Hotel	6.26	5.14	7.51	8.54	-16.92	-23.43	-26.61	-17.63	5.68	8.29	10.44	0.33	1.28	10.81	8.29	9.26
Lahan Industri	0.22	2.31	2.27	4.84	7.19	5.00	5.04	2.45	11.53	10.97	11.49	11.46	-0.05	0.45	-0.02	0.69
8 SURABAYA	-0.58	-0.62	-0.54	0.17	0.08	0.01	-0.06	-0.47	-0.85	-0.79	-0.89	-4.69	-4.28	-4.02	-3.90	0.33
Sewa	-0.12	-0.76	0.34	0.94	-1.54	-3.66	-5.42	-5.28	-2.41	0.31	0.58	2.46	3.85	4.16	4.70	3.12
Jual	-0.58	-0.62	-0.56	0.15	0.10	0.06	0.01	-0.40	-0.83	-0.80	-0.90	-4.79	-4.40	-4.14	-4.03	0.28
Perkantoran	-8.37	-8.84	-8.00	2.68	1.73	0.97	0.12	-7.23	-16.66	-16.46	-19.32	-13.36	-3.71	3.54	7.37	7.73
Perkantoran Sewa	-0.76	-2.07	-0.96	-2.14	-3.23	-2.46	-3.24	0.59	0.39	-0.01	1.32	-0.19	3.84	4.74	2.56	2.11
Perkantoran Jual	-8.49	-8.95	-8.11	2.77	1.82	1.03	0.18	-7.37	-17.00	-16.78	-19.74	-13.67	-3.93	3.50	7.51	7.90
Ritel	-0.01	-0.04	0.03	0.02	0.02	0.02	0.00	0.00	0.00	0.02	0.02	-12.01	-11.99	-12.01	-11.98	0.05
Ritel Sewa	0.38	-0.45	1.03	0.93	0.92	0.86	-0.08	0.02	-0.06	0.56	0.54	0.53	0.92	0.30	0.95	0.91
Ritel Jual	-0.02	-0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-12.42	-12.42	-12.42	-12.42	0.00
Apartemen	2.42	4.28	10.38	20.12	6.94	-0.08	-7.85	-19.03	-17.90	-25.05	-9.35	14.66	9.73	34.88	19.50	10.98
Apartemen Sewa	2.42	4.28	10.38	20.12	6.94	-0.08	-7.85	-19.03	-17.90	-25.05	-9.35	14.66	9.73	34.88	19.50	10.98
Hotel	-1.29	-1.21	-1.46	1.34	-10.23	-24.53	-28.56	-26.40	-16.47	2.64	3.87	16.23	24.02	24.83	26.26	11.55
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9 BALIKPAPAN	0.45	0.36	0.33	0.28	-0.08	-0.37	-0.44	-0.33	0.06	0.26	0.28	0.10	0.23	0.31	-0.01	-0.02
Sewa	8.27	5.81	5.13	3.68	-0.98	-4.47	-5.47	-3.54	1.42	4.15	4.40	2.51	3.98	5.23	-0.11	-1.43
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.96	-2.23	-2.23	-2.54	-1.27	1.30	1.30	-1.95	-0.64	-3.86	-3.86	-0.66	-3.24	-2.68	-2.68	7.83
Perkantoran Sewa	0.96	-2.23	-2.23	-2.54	-1.27	1.30	1.30	-1.95	-0.64	-3.86	-3.86	-0.66	-3.24	-2.68	-2.68	7.83
Ritel	0.34	0.32	0.30	0.19	0.18	0.10	0.10	0.22	0.21	0.21	0.21	0.01	0.00	0.06	-0.27	-0.27
Ritel Sewa	10.31	8.91	8.22	4.87	4.46	2.33	2.30	4.94	4.80	4.80	4.80	0.11	0.00	1.33	-5.72	-5.72
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	5.19	1.89	1.47	2.95	-11.40	-23.39	-25.69	-23.62	-8.98	4.79	6.48	6.34	14.88	15.97	15.99	13.41
10 DENPASAR	3.75	-3.56	-2.48	-0.55	-13.16	-23.95	-29.96	-36.60	-25.71	-16.09	-13.09	-5.40	-2.26	46.00	49.12	35.77
Sewa	3.75	-3.56	-2.48	-0.55	-13.16	-23.95	-29.96	-36.60	-25.71	-16.09	-13.09	-5.40	-2.26	46.00	49.12	35.77
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	-8.89	5.19	5.19	10.08	15.45	-5.63	-5.63	-5.63	-5.63	-22.39	-31.34	-22.39	-12.69	12.50	18.48	65.14
Perkantoran Sewa	-8.89	5.19	5.19	10.08	15.45	-5.63	-5.63	-5.63	-5.63	-22.39	-31.34	-22.39	-12.69	12.50	18.48	65.14
Ritel	1.58	-2.21	-4.74	-6.28	-7.34	-4.11	-16.52	-24.08	-25.57	-25.96	-12.73	-5.33	-2.42	-0.94	-1.45	0.51
Ritel Sewa	1.58	-2.21	-4.74	-6.28	-7.34	-4.11	-16.52	-24.08	-25.57	-25.96	-12.73	-5.33	-2.42	-0.94	-1.45	0.51
Apartemen	-1.83	-10.77	2.55	5.94	-1.85	-12.70	-24.04	-23.22	-11.86	0.00	0.00	0.00	-1.90	17.13	22.84	22.84
Apartemen Sewa	-1.83	-10.77	2.55	5.94	-1.85	-12.70	-24.04	-23.22	-11.86	0.00	0.00	0.00	-1.90	17.13	22.84	22.84
Hotel	4.33	-3.85	-2.08	0.49	-14.71	-29.71	-32.87	-39.21	-25.80	-11.76	-13.24	-5.50	-2.29	56.16	60.16	43.97
11 PALEMBANG	-0.88	-2.16	4.71	4.55	6.05	2.03	-1.92	-4.01	-5.81	-2.04	3.47	6.66	6.73	10.04	5.27	4.67
Sewa	-1.84	-4.01	6.51	6.19	9.12	2.41	-3.05	-6.65	-9.53	-3.48	-1.75	4.08	4.19	10.03	10.15	8.67
Jual	0.00	0.00	2.03	2.03	2.03	2.03	0.00	0.00	-0.08	-0.08	9.40	9.40	9.49	10.03	0.49	0.49
Perkantoran	5.52	5.52	-8.74	-8.74	-4.30	-4.30	8.94	8.94	0.00	0.00	-3.32	-3.32	2.59	2.59	6.11	6.11
Perkantoran Sewa	5.52	5.52	-8.74	-8.74	-4.30	-4.30	8.94	8.94	0.00	0.00	-3.32	-3.32	2.59	2.59	6.11	6.11
Ritel	-1.81	0.50	12.51	11.49	24.36	24.36	7.29	0.02	-7.80	-7.80	-4.54	2.40	0.00	0.47	0.47	0.71
Ritel Sewa	-1.81	0.50	12.51	11.49	24.36	24.36	7.29	0.02	-7.80	-7.80	-4.54	2.40	0.00	0.47	0.47	0.71
Hotel	-3.99	-9.54	0.22	0.55	-4.13	-20.65	-15.92	-14.12	-12.37	6.25	3.71	6.81	10.75	23.35	22.93	17.70
Convention Hall	9.74	1.80	6.64	3.13	3.57	5.93	-3.28	-3.02	-3.63	-3.57	-5.25	-3.67	-2.95	-1.27	0.76	3.03
Warehouse Complex	0.00	0.00	2.03	2.03	2.03	2.03	0.00	0.00	-0.08	-0.08	9.40	9.40	9.49	10.03	0.49	0.49

Perkembangan Indeks *Supply* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung dan Makassar1

Tabel 6

Perkembangan Indeks *Supply* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

KETERANGAN		2019				2020				2021				2022			
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
6	MEDAN	100.01	100.02	100.02	100.09	100.09	100.09	100.06	100.06	100.06	100.06	100.05	100.05	100.05	100.05	100.05	105.06
	Sewa	101.50	101.98	101.99	109.45	109.67	109.88	107.16	107.16	107.15	106.79	106.10	105.74	105.56	105.41	105.39	103.02
	Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	105.07
	Perkantoran	100.00	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55
	Perkantoran Sewa	100.00	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55
	Ritel	100.00	100.00	100.00	113.09	113.09	113.09	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81
	Ritel Sewa	100.00	100.00	100.00	113.09	113.09	113.09	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81
	Hotel	104.42	104.42	104.42	104.42	104.42	104.42	104.42	104.42	104.42	102.90	100.05	99.30	99.30	99.35	99.35	90.56
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	105.07
7	SEMARANG	100.00	100.01	100.02	100.02	100.02	100.02	100.02	100.02	99.99	99.99	99.99	99.99	99.92	116.80	116.81	116.83
	Sewa	100.58	103.07	103.75	103.76	103.66	103.63	105.71	104.43	105.06	105.10	104.32	104.54	104.22	104.60	107.21	107.71
	Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	99.97	99.97	99.97	99.97	99.90	116.84	116.84	116.87
	Perkantoran	100.00	100.00	100.00	100.00	100.00	100.00	100.00	99.89	95.07	95.07	95.07	95.07	83.67	83.67	83.67	83.44
	Perkantoran Sewa	100.00	100.00	100.00	100.00	100.00	100.00	100.00	94.75	93.63	93.63	93.63	93.63	80.66	80.66	80.66	80.71
	Perkantoran Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	95.10	95.10	95.10	95.10	95.10	83.74	83.74	83.74	83.51
	Ritel	99.05	103.38	103.38	103.38	103.38	103.38	106.62	102.12	102.12	102.12	102.12	101.11	101.74	101.74	105.93	106.31
	Ritel Sewa	99.05	103.38	103.38	103.38	103.38	103.38	106.62	102.12	102.12	102.12	102.12	101.11	101.74	101.74	105.93	106.31
	Hotel	102.94	102.94	104.66	104.66	104.66	104.66	104.66	109.22	111.85	112.18	109.87	112.11	111.03	111.94	111.94	112.26
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	117.01	117.01	117.01
8	SURABAYA	102.49	102.50	102.54	102.55	102.56	102.53	102.53	102.38	102.18	102.20	102.13	102.24	102.24	102.38	102.41	102.42
	Sewa	104.18	104.23	105.96	105.82	105.63	105.45	105.44	105.99	107.08	109.23	109.22	109.58	109.56	109.25	110.68	110.75
	Jual	102.47	102.47	102.49	102.50	102.51	102.49	102.49	102.33	102.11	102.10	102.03	102.13	102.13	102.27	102.27	102.28
	Perkantoran	132.51	132.52	132.52	132.53	132.53	132.53	132.54	132.49	132.44	132.44	132.42	132.42	132.39	132.43	132.44	132.45
	Perkantoran Sewa	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Perkantoran Jual	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99
	Ritel	100.05	100.05	100.12	100.12	100.12	100.12	100.12	100.12	100.17	100.20	100.20	100.23	100.23	100.23	100.31	100.31
	Ritel Sewa	101.98	101.98	104.55	104.55	104.55	104.55	104.55	104.55	106.31	107.23	107.23	107.23	107.23	107.23	109.35	109.35
	Ritel Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Apartemen	123.41	123.41	123.41	123.41	123.41	123.41	123.41	123.41	104.72	104.72	104.72	104.72	93.17	93.17	93.17	93.17
	Apartemen Sewa	123.41	123.41	123.41	123.41	123.41	123.41	123.41	123.41	104.72	104.72	104.72	104.72	93.17	93.17	93.17	93.17
	Hotel	110.83	111.01	111.01	110.33	110.33	110.33	110.33	112.75	119.48	119.48	119.48	119.48	119.48	118.00	118.00	118.00
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
9	BALIKPAPAN	110.77	110.84	110.83	110.82	110.86	110.89	110.89	110.91	110.91	110.91	110.91	110.77	110.74	110.74	110.75	110.74
	Sewa	96.97	99.05	99.06	99.05	98.98	98.92	98.92	100.25	100.27	100.24	100.26	96.01	95.91	95.90	95.85	95.91
	Jual	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32
	Perkantoran	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89
	Perkantoran Sewa	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89
	Ritel	111.08	111.07	111.07	111.07	111.06	111.06	111.06	111.05	111.05	111.05	111.05	111.05	111.05	111.05	111.07	111.07
	Ritel Sewa	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67
	Ritel Jual	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32
	Hotel	95.80	99.79	99.79	99.79	99.79	99.79	99.79	102.71	102.71	102.71	102.71	93.58	93.58	93.58	93.58	93.58
10	DENPASAR	112.52	117.10	117.21	117.21	117.03	116.82	117.03	117.08	117.10	116.79	116.19	114.48	114.48	114.36	117.16	116.02
	Sewa	112.52	117.10	117.21	117.21	117.03	116.82	117.03	117.08	117.10	116.79	116.19	114.48	114.48	114.36	117.16	116.02
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	100.86	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	610.73
	Perkantoran Sewa	100.86	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	610.73
	Ritel	102.40	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47
	Ritel Sewa	102.40	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47
	Apartemen	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15
	Apartemen Sewa	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15
	Hotel	114.04	117.96	117.96	117.96	117.96	117.96	117.96	117.96	117.96	117.61	116.89	114.79	114.79	114.48	117.64	113.99
11	PALEMBANG	324.09	323.94	351.89	351.30	350.70	361.24	361.81	371.96	370.93	370.77	382.67	378.95	377.60	370.82	369.88	368.08
	Sewa	118.84	119.88	118.94	118.96	112.14	110.39	111.16	103.11	102.73	102.76	104.59	105.04	105.17	106.06	106.19	107.26
	Jual	611.73	611.73	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80
	Perkantoran	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	115.33	115.33	115.33	115.33
	Perkantoran Sewa	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	115.33	115.33	115.33	115.33
	Ritel	100.00	100.00	100.00	100.00	90.55	90.55	90.55	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43
	Ritel Sewa	100.00	100.00	100.00	100.00	90.55	90.55	90.55	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43
	Hotel	134.16	136.02	135.18	135.18	132.04	132.04	132.04	122.06	122.06	122.06	122.06	122.06	122.06	122.06	122.06	123.68
	Convention Hall	207.59	207.59	242.74	242.74	242.74	242.74	242.74	195.59	195.59	195.59	274.57	274.57	274.57	274.57	274.57	274.57
	Warehouse Complex	611.73	611.73	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80

Tabel 7

Pertumbuhan Triwulanan Indeks *Supply* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , q_{tq})

KETERANGAN	2019				2020				2021				2022			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
Indeks <i>Supply</i>	0.00	0.03	0.01	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.22	0.85	0.16	0.62	0.04	0.17
Sewa	0.44	0.86	0.21	0.50	-0.20	-0.14	0.18	0.36	0.97	0.13	0.27	0.07	0.27	0.09	0.56	-0.21
Jual	0.00	0.02	0.01	0.00	0.00	0.00	0.00	0.00	-0.02	0.00	0.22	0.86	0.16	0.63	0.04	0.17
Perkantoran	0.06	0.01	0.01	0.02	0.01	-0.01	0.00	-0.06	-0.15	-0.01	0.00	14.29	-0.03	0.04	0.01	1.05
Perkantoran sewa	1.51	0.18	0.00	0.38	0.00	0.00	0.00	1.21	0.09	0.00	1.43	-0.32	-0.05	0.37	0.44	0.68
Perkantoran jual	0.02	0.00	0.01	0.01	0.01	-0.01	0.00	-0.10	-0.15	-0.01	-0.04	14.72	-0.02	0.03	0.00	1.05
Ritel	-0.01	0.01	0.01	0.02	0.00	0.00	0.01	0.01	0.04	0.00	0.00	0.01	0.01	0.00	0.01	0.00
Ritel sewa	-0.28	0.65	0.36	0.72	-0.10	0.00	0.35	0.28	1.68	0.09	-0.02	0.40	0.54	0.06	0.44	0.10
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	1.10	0.06	0.47	0.05	-0.43	-0.10	0.00	1.60	-1.27	0.07	-0.12	0.49	-0.37	-0.33	0.68	0.10
Apartemen sewa	1.10	0.06	0.47	0.05	-0.43	-0.10	0.00	1.60	-1.27	0.07	-0.12	0.49	-0.37	-0.33	0.68	0.10
Hotel	0.97	1.79	-0.04	0.17	-0.08	-0.09	-0.03	-0.34	0.33	0.41	-0.24	-0.42	-0.04	-0.06	0.86	-1.31
Lahan Industri	-0.01	0.03	0.00	-0.01	-0.01	-0.01	0.01	0.01	-0.07	0.00	0.48	-0.01	0.34	1.32	-0.01	0.20
Convention Hall	-0.19	0.26	9.62	-0.83	-0.28	0.00	0.07	-9.85	-1.10	0.31	15.89	0.99	-1.04	-0.29	-0.25	0.78
Warehouse Complex	0.00	0.00	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.07	0.01	0.02	0.13	0.00
1 JAKARTA	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.01	0.00	0.01	2.79	0.00	0.00	0.00	0.23
Sewa	0.60	0.34	0.07	0.07	-0.03	-0.03	0.09	0.95	0.69	-0.02	0.64	0.36	0.11	0.03	0.27	0.26
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.82	0.00	0.00	-0.01	0.23
Perkantoran	0.05	0.00	0.00	0.01	0.00	0.00	0.00	0.04	0.00	0.00	0.05	15.26	0.00	0.01	0.01	1.07
Perkantoran Sewa	1.60	0.10	0.00	0.40	0.00	0.00	0.00	1.30	0.00	0.00	1.52	-0.34	0.00	0.40	0.47	0.00
Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.72	0.00	0.00	0.00	1.09
Ritel	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.01	0.02	0.00	0.00	0.01	0.00	0.00	0.00	0.01
Ritel Sewa	-0.01	0.00	0.14	-0.46	0.00	0.00	0.25	0.93	1.52	0.00	0.00	0.90	0.24	0.00	0.00	0.53
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	1.51	0.00	0.00	0.00	0.00	0.00	0.00	2.05	0.00	0.00	0.00	0.66	0.00	-0.84	0.62	0.30
Apartemen Sewa	1.51	0.00	0.00	0.00	0.00	0.00	0.00	2.05	0.00	0.00	0.00	0.66	0.00	-0.84	0.62	0.30
Hotel	0.09	1.59	0.00	0.53	0.00	0.00	0.00	0.00	0.00	0.00	0.44	0.58	0.00	-0.23	0.57	0.27
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	0.00	0.00	1.10	1.03	0.00	0.00	0.00	-0.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.21	0.00	0.00	0.00	0.00
2 BODEBEK	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.52	0.00	0.38	0.02	0.10	0.00
Sewa	0.01	2.67	-0.05	0.53	0.05	0.08	-0.02	-0.01	4.89	-0.02	0.02	-0.17	1.94	-0.04	-0.04	-0.08
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.53	0.00	0.38	0.02	0.10	0.00
Ritel	0.00	0.08	0.00	0.00	0.00	0.00	0.00	0.00	0.16	0.00	-0.01	0.00	0.08	0.00	0.00	0.00
Ritel Sewa	0.00	3.17	0.00	0.00	0.00	0.00	0.00	0.00	5.66	0.00	0.00	0.00	2.39	0.00	0.00	0.00
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	0.00	0.00	0.00	3.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.18	0.00	0.82	0.00	0.00	0.00
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.03	0.19	0.00
3 BANTEN	0.00	0.01	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Sewa	0.61	0.48	0.57	1.59	0.06	0.07	2.96	-0.02	1.95	-0.02	0.02	0.25	1.08	-0.11	1.06	-1.24
Jual	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.03	0.08	0.00	0.00	0.14	0.00	0.10	0.00	-0.01	-0.01	0.06	0.00	0.07	0.00
Ritel Sewa	0.00	0.00	0.69	1.96	0.00	0.00	3.46	0.00	2.33	0.00	0.00	0.00	1.31	0.00	1.34	0.00
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	3.51	2.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.56	0.00	0.00	0.00	-6.94
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4 BANDUNG	-0.34	-0.04	0.03	0.47	-0.14	-0.16	0.03	-0.06	0.20	0.04	-0.06	0.08	0.03	0.01	-0.01	0.22
Sewa	-1.87	-0.24	0.05	2.53	-0.16	-0.17	0.18	-0.45	1.21	0.32	-0.30	0.15	0.04	0.12	-0.22	0.26
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	-0.34	0.00	0.00	0.49	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	-0.01	0.01	-0.05	0.00	0.01
Ritel Sewa	-2.95	0.00	0.00	4.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-26.55	-46.48	0.00	0.00	-20.18	20.33	0.00	0.00
Apartemen Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-26.55	-46.48	0.00	0.00	-20.18	20.33	0.00	0.00
Hotel	0.00	-0.72	0.00	0.00	0.00	0.00	0.65	-1.72	3.45	1.13	-0.88	0.00	0.00	0.00	-0.83	0.00
5 MAKASSAR	-0.01	1.95	-0.01	-0.01	-0.01	-0.02	-0.03	-0.01	-0.02	0.00	-0.01	-0.01	0.00	0.00	0.00	-0.10
Sewa	0.30	0.13	-0.58	-0.33	0.94	0.42	-0.59	-0.45	-0.31	-0.27	-0.05	-0.92	-0.17	-0.52	-0.08	-3.13
Jual	0.00	2.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.00	-3.69
Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.00	-3.69
Hotel	0.00	0.00	-1.46	-0.61	0.00	-1.42	-3.24	-1.00	-2.20	-0.05	-0.77	-1.58	0.00	-3.10	0.00	0.00
Lahan Industri	0.00	2.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 8

Pertumbuhan Triwulanan Indeks *Supply* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang
(%, qtq)

KETERANGAN		2019				2020				2021				2022			
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
6	MEDAN	0.01	0.00	0.00	0.07	0.00	0.00	-0.02	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	5.00
	Sewa	0.62	0.47	0.01	7.31	0.20	0.19	-2.47	-0.01	-0.01	-0.34	-0.65	-0.33	-0.17	-0.14	-0.02	-2.24
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07
	Perkantoran	0.00	4.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	4.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	13.09	0.00	0.00	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	13.09	0.00	0.00	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	1.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-1.45	-2.78	-0.75	0.00	0.05	0.00	-8.85
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07
7	SEMARANG	0.00	0.01	0.00	0.00	0.00	0.00	0.01	-0.01	-0.03	0.00	0.00	0.00	-0.07	16.89	0.01	0.02
	Sewa	0.01	2.48	0.66	0.01	-0.09	-0.02	2.00	-1.21	0.61	0.03	-0.73	0.20	-0.30	0.37	2.49	0.46
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.03	0.00	0.00	0.00	-0.06	16.96	0.00	0.02
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.11	-4.82	0.00	0.00	0.00	-11.99	0.00	0.00	-0.27
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-5.25	-1.18	0.00	0.00	0.00	-13.85	0.00	0.00	0.06
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.90	0.00	0.00	0.00	-11.95	0.00	0.00	-0.27
	Ritel	0.00	4.37	0.00	0.00	0.00	0.00	3.14	-4.23	0.00	0.00	0.00	-0.98	0.62	0.00	4.12	0.36
	Ritel Sewa	0.00	4.37	0.00	0.00	0.00	0.00	3.14	-4.23	0.00	0.00	0.00	-0.98	0.62	0.00	4.12	0.36
	Hotel	0.00	0.00	1.68	0.00	0.00	0.00	0.00	4.35	2.41	0.29	-2.06	2.04	-0.96	0.82	0.00	0.29
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.01	0.00	0.00
8	SURABAYA	0.04	0.00	0.04	0.01	0.00	-0.02	0.00	-0.15	-0.20	0.02	-0.07	0.10	0.00	0.13	0.03	0.01
	Sewa	0.71	0.05	1.67	-0.13	-0.18	-0.17	-0.02	0.52	1.03	2.01	-0.01	0.33	-0.01	-0.29	1.31	0.06
	Jual	0.03	0.00	0.02	0.01	0.01	-0.02	0.00	-0.16	-0.21	-0.01	-0.07	0.09	0.00	0.14	0.00	0.01
	Perkantoran	0.00	0.01	0.00	0.01	0.00	0.00	0.00	-0.03	-0.04	0.00	-0.02	0.00	-0.02	0.03	0.01	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	0.07	0.00	0.00	0.00	0.00	0.00	0.05	0.03	0.00	0.03	0.00	0.00	0.08	0.00
	Ritel Sewa	0.00	0.00	2.52	0.00	0.00	0.00	0.00	0.00	1.69	0.86	0.00	0.00	0.00	0.00	1.97	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-15.15	0.00	0.00	0.00	-11.02	0.00	0.00	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-15.15	0.00	0.00	0.00	-11.02	0.00	0.00	0.00
	Hotel	2.77	0.16	0.00	-0.62	0.00	0.00	0.00	2.20	0.00	5.96	0.00	0.00	0.00	-1.24	0.00	0.00
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	0.00	0.06	-0.01	-0.01	0.03	0.03	0.00	0.02	0.00	0.00	0.00	-0.13	-0.02	0.00	0.01	-0.01
	Sewa	0.01	2.14	0.01	-0.01	-0.06	-0.06	0.00	1.34	0.03	-0.03	0.02	-4.24	-0.10	-0.02	-0.05	0.06
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	0.02	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	0.00	4.17	0.00	0.00	0.00	0.00	0.00	2.93	0.00	0.00	0.00	-8.89	0.00	0.00	0.00	0.00
10	DENPASAR	-0.07	4.07	0.09	0.01	-0.16	-0.18	0.18	0.04	0.02	-0.27	-0.51	-1.47	0.00	-0.10	2.44	-0.98
	Sewa	-0.07	4.07	0.09	0.01	-0.16	-0.18	0.18	0.04	0.02	-0.27	-0.51	-1.47	0.00	-0.10	2.44	-0.98
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	58.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53
	Perkantoran Sewa	0.00	58.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53
	Ritel	0.00	7.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	7.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	0.00	3.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.30	-0.61	-1.80	0.00	-0.27	2.76	-3.11
11	PALEMBANG	-2.12	-0.05	8.63	-0.17	-0.17	3.01	0.16	2.81	-0.28	-0.04	3.21	-0.97	-0.36	-1.80	-0.25	-0.49
	Sewa	15.69	0.88	-0.79	0.02	-5.73	-1.57	0.70	-7.24	-0.37	0.02	1.79	0.43	0.12	0.85	0.12	1.01
	Jual	0.00	0.00	8.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	0.00	-9.45	0.00	0.00	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	0.00	-9.45	0.00	0.00	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	30.58	1.39	-0.62	0.00	-2.32	0.00	0.00	-7.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.33
	Convention Hall	0.00	0.00	16.93	0.00	0.00	0.00	0.00	-19.42	0.00	0.00	40.38	0.00	0.00	0.00	0.00	0.00
	Warehouse Complex	0.00	0.00	8.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 9

Pertumbuhan Tahunan Indeks *Supply* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% yoy)

KETERANGAN	2019				2020				2021				2022			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
Indeks <i>Supply</i>	3.25	3.26	3.12	0.04	0.04	0.01	0.00	0.00	-0.02	-0.01	0.21	1.07	1.24	1.87	1.69	1.00
Sewa	2.93	2.69	1.93	2.02	1.37	0.36	0.34	0.20	1.37	1.66	1.75	1.44	0.74	0.69	0.98	0.70
Jual	3.25	3.27	3.13	0.02	0.03	0.01	0.00	0.00	-0.03	-0.02	0.20	1.06	1.24	1.88	1.69	1.00
Perkantoran	3.42	3.42	-0.07	0.10	0.04	0.02	0.01	-0.07	-0.22	-0.22	-0.21	14.12	14.26	14.31	14.32	1.07
Perkantoran sewa	3.60	3.78	1.70	2.07	0.56	0.38	0.38	1.21	1.30	1.30	2.75	1.19	1.05	1.43	0.44	1.45
Perkantoran jual	3.42	3.41	-0.13	0.04	0.03	0.01	0.00	-0.11	-0.27	-0.26	-0.30	14.48	14.63	14.67	14.72	1.06
Ritel	-0.21	-0.24	0.02	0.03	0.04	0.02	0.02	0.01	0.05	0.06	0.05	0.05	0.02	0.02	0.03	0.03
Ritel sewa	2.27	1.14	0.78	1.45	1.63	0.97	0.96	0.53	2.33	2.42	2.04	2.16	1.01	0.98	1.44	1.14
Ritel jual	-0.26	-0.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	2.46	2.14	1.45	1.68	0.15	-0.02	-0.49	1.06	0.20	0.37	0.26	-0.84	0.07	-0.33	0.47	0.08
Apartemen sewa	2.46	2.14	1.45	1.68	0.15	-0.02	-0.49	1.06	0.20	0.37	0.26	-0.84	0.07	-0.33	0.47	0.08
Hotel	3.62	4.68	4.09	2.90	1.83	-0.05	-0.03	-0.54	-0.14	0.37	0.16	0.08	-0.28	-0.75	0.34	-0.56
Lahan Industri	7.27	7.30	7.30	0.01	0.01	-0.03	-0.03	-0.01	-0.06	-0.05	0.42	0.40	0.81	2.14	1.65	1.87
Convention Hall	4.26	3.61	9.70	8.79	8.69	8.41	-1.03	-10.03	-10.78	-10.50	3.65	16.11	16.18	15.49	-0.59	-0.80
Warehouse Complex	0.01	0.01	0.03	0.02	0.02	0.02	0.00	0.00	0.00	0.00	0.01	0.08	0.08	0.11	0.22	0.15
1 JAKARTA	0.62	0.62	0.02	0.01	0.00	0.00	0.00	0.01	0.02	0.02	0.03	2.81	2.80	2.80	2.79	0.23
Sewa	1.90	2.05	1.27	1.08	0.45	0.08	0.11	0.98	1.70	1.72	2.27	1.68	1.10	1.15	0.78	0.67
Jual	0.60	0.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.82	2.82	2.82	2.82	0.22
Perkantoran	3.99	3.99	0.05	0.06	0.02	0.01	0.01	0.04	0.04	0.04	0.09	15.31	15.31	15.33	15.29	1.09
Perkantoran Sewa	3.81	3.91	1.70	2.11	0.50	0.40	0.40	1.30	1.30	1.30	2.84	1.17	1.17	1.57	0.52	0.86
Perkantoran Jual	4.00	4.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.72	15.72	15.72	15.72	1.09
Ritel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.04	0.04	0.04	0.04	0.02	0.02	0.02	0.01
Ritel Sewa	0.27	0.27	0.23	-0.33	-0.32	-0.32	-0.21	1.18	2.72	2.72	2.47	2.43	1.14	1.14	1.14	0.77
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	1.51	1.51	1.51	1.51	0.00	0.00	0.00	2.05	2.05	2.05	2.05	0.66	0.66	-0.19	0.44	0.08
Apartemen Sewa	1.51	1.51	1.51	1.51	0.00	0.00	0.00	2.05	2.05	2.05	2.05	0.66	0.66	-0.19	0.44	0.08
Hotel	2.39	2.96	2.96	2.22	2.13	0.53	0.53	0.00	0.00	0.00	0.44	1.02	1.02	0.79	0.92	0.61
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	1.13	1.13	2.24	2.13	2.13	2.13	1.03	-0.86	-0.86	-0.86	-0.86	0.00	0.00	0.00	0.00	0.00
Warehouse Complex	0.04	0.04	0.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.21	0.21	0.21	0.21	0.00
2 BODEBEK	0.13	0.13	0.13	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.53	0.53	0.91	0.92	0.49	0.49
Sewa	5.48	7.63	2.43	3.18	3.22	0.62	0.65	0.10	4.94	4.84	4.88	4.71	1.77	1.75	1.68	1.78
Jual	0.12	0.12	0.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.52	0.53	0.90	0.92	0.49	0.49
Ritel	0.14	0.22	0.08	0.08	0.08	0.00	0.00	0.00	0.16	0.16	0.15	0.15	0.07	0.07	0.08	0.08
Ritel Sewa	6.36	9.73	3.17	3.17	3.17	0.00	0.00	0.00	5.66	5.66	5.66	5.66	2.39	2.39	2.39	2.39
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	1.95	-1.03	-1.03	3.21	3.21	3.21	3.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Lahan Industri	0.28	0.28	0.28	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.18	1.18	2.01	2.01	0.82	0.82
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.04	0.23	0.23
3 BANTEN	23.05	23.03	23.04	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.00	0.01	0.00	0.00	0.00	0.00
Sewa	6.20	1.13	1.70	3.28	2.72	2.30	4.73	3.07	5.02	4.93	1.94	2.22	1.35	1.25	2.30	0.77
Jual	23.09	23.10	23.10	0.01	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.22	0.00	0.03	0.10	0.10	0.10	0.22	0.14	0.25	0.25	0.10	0.09	0.04	0.04	0.12	0.13
Ritel Sewa	6.75	0.00	0.69	2.67	2.67	2.67	5.50	3.46	5.87	5.87	2.33	2.33	1.31	1.31	2.67	2.67
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	3.51	6.52	6.52	6.52	2.90	0.00	0.00	0.00	0.00	0.00	0.00	2.56	2.56	2.56	2.56	-6.94
Lahan Industri	24.66	24.66	24.66	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4 BANDUNG	-11.94	-11.96	-0.24	0.13	0.32	0.20	0.20	-0.33	0.01	0.21	0.12	0.26	0.08	0.06	0.11	0.25
Sewa	-0.31	-0.50	-1.55	0.42	2.17	2.24	2.38	-0.60	0.75	1.25	0.76	1.37	0.20	0.01	0.09	0.21
Jual	-13.87	-13.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.10	14.10	14.10	14.10	0.00	0.00	0.00	0.00
Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.10	14.10	14.10	14.10	0.00	0.00	0.00	0.00
Ritel	-12.81	-12.81	-0.34	0.14	0.49	0.49	0.49	0.00	0.00	-0.01	-0.01	-0.01	-0.01	-0.05	-0.05	-0.03
Ritel Sewa	-2.83	-2.83	-2.95	1.04	4.11	4.11	4.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel Jual	-13.87	-13.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-26.55	-60.69	-60.69	-60.69	-57.28	-3.95	-3.95	-3.95
Apartemen Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-26.55	-60.69	-60.69	-60.69	-57.28	-3.95	-3.95	-3.95
Hotel	4.49	3.83	0.67	-0.72	-0.72	0.00	0.65	-1.07	2.34	3.50	1.92	3.70	0.25	-0.88	-0.83	-0.83
5 MAKASSAR	0.73	1.97	1.93	1.93	1.92	-0.05	-0.06	-0.06	-0.07	-0.05	-0.03	-0.03	-0.02	-0.02	-0.01	-0.10
Sewa	27.50	0.75	-0.05	-0.49	0.15	0.44	0.44	0.32	-0.93	-1.61	-1.08	-1.54	-1.40	-1.65	-1.68	-3.87
Jual	0.00	2.03	2.03	2.03	2.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	46.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.93	-2.79
Ritel Sewa	46.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.93	-2.79
Hotel	4.89	1.59	-1.46	-2.06	-2.06	-3.45	-5.19	-5.57	-7.64	-6.35	-3.97	-4.53	-2.39	-5.37	-4.64	-3.10
Lahan Industri	0.00	2.03	2.03	2.03	2.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 10

Pertumbuhan Tahunan Indeks *Supply* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang
(%, yoy)

KETERANGAN		2019				2020				2021				2022			
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
6	MEDAN	0.01	0.02	0.01	0.08	0.08	0.07	0.05	-0.03	-0.03	-0.03	-0.01	-0.01	-0.01	-0.01	0.00	5.00
	Sewa	1.38	1.86	1.09	8.51	8.06	7.75	5.07	-2.10	-2.30	-2.81	-1.00	-1.32	-1.48	-1.29	-0.67	-2.57
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07
	Perkantoran	0.00	4.55	4.55	4.55	4.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	4.55	4.55	4.55	4.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	13.09	13.09	13.09	8.81	-3.78	-3.78	-3.78	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	13.09	13.09	13.09	8.81	-3.78	-3.78	-3.78	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	4.06	4.06	1.83	1.83	0.00	0.00	0.00	0.00	0.00	-1.45	-4.19	-4.90	-4.90	-3.46	-0.70	-8.80
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07
7	SEMARANG	0.00	0.01	0.02	0.02	0.01	0.00	0.01	0.00	-0.03	-0.03	-0.04	-0.03	-0.07	16.81	16.83	16.85
	Sewa	0.04	2.50	3.17	3.17	3.06	0.55	1.89	0.65	1.35	1.41	-1.31	0.11	-0.80	-0.47	2.77	3.03
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.03	-0.03	-0.03	-0.03	-0.06	16.88	16.88	16.91
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.11	-4.93	-4.93	-4.93	-4.82	-11.99	-11.99	-11.99	-12.23
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-5.25	-6.37	-6.37	-6.37	-1.18	-13.85	-13.85	-13.85	-13.80
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.90	-4.90	-4.90	-4.90	-11.95	-11.95	-11.95	-12.19
	Ritel	0.00	4.37	4.37	4.37	4.37	0.00	3.14	-1.22	-1.22	-1.22	-4.23	-0.98	-0.37	-0.37	3.73	5.14
	Ritel Sewa	0.00	4.37	4.37	4.37	4.37	0.00	3.14	-1.22	-1.22	-1.22	-4.23	-0.98	-0.37	-0.37	3.73	5.14
	Hotel	0.00	0.00	1.68	1.68	1.68	1.68	0.00	4.35	6.87	7.18	4.97	2.65	-0.73	-0.21	1.89	0.13
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.01	17.01	17.01
8	SURABAYA	-0.58	-0.62	-0.54	0.17	0.08	0.01	-0.06	-0.47	-0.85	-0.79	-0.89	-4.69	-4.28	-4.02	-3.90	0.33
	Sewa	-0.12	-0.76	0.34	0.94	-1.54	-3.66	-5.42	-5.28	-2.41	0.31	0.58	2.46	3.85	4.16	4.70	3.12
	Jual	-0.58	-0.62	-0.56	0.15	0.10	0.06	0.01	-0.40	-0.83	-0.80	-0.90	-4.79	-4.40	-4.14	-4.03	0.28
	Perkantoran	-8.37	-8.84	-8.00	2.68	1.73	0.97	0.12	-7.23	-16.66	-16.46	-19.32	-13.36	-3.71	3.54	7.37	7.73
	Perkantoran Sewa	-0.76	-2.07	-0.96	-2.14	-3.23	-2.46	-3.24	0.59	0.39	-0.01	1.32	-0.19	3.84	4.74	2.56	2.11
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.01	0.01	0.07	0.07	0.07	0.07	0.00	0.00	0.05	0.08	0.08	0.11	0.06	0.03	0.10	0.08
	Ritel Sewa	0.45	0.45	2.52	2.52	2.52	2.52	0.00	0.00	1.69	2.57	2.57	2.57	0.86	0.00	1.97	1.97
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	23.41	23.41	0.00	0.00	0.00	0.00	0.00	0.00	-15.15	-15.15	-15.15	-15.15	-11.02	-11.02	-11.02	-11.02
	Apartemen Sewa	23.41	23.41	0.00	0.00	0.00	0.00	0.00	0.00	-15.15	-15.15	-15.15	-15.15	-11.02	-11.02	-11.02	-11.02
	Hotel	3.82	3.99	2.94	2.31	-0.45	-0.62	-0.62	2.20	2.20	8.29	8.29	5.96	5.96	-1.24	-1.24	-1.24
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	-0.04	0.03	0.04	0.05	0.08	0.04	0.05	0.08	0.05	0.02	0.02	-0.13	-0.16	-0.16	-0.15	-0.02
	Sewa	-0.34	1.81	1.84	2.15	2.08	-0.12	-0.13	1.21	1.30	1.33	1.35	-4.23	-4.35	-4.34	-4.39	-0.11
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	-0.02	-0.02	-0.02	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	0.00	0.00	0.00	0.01	0.01
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-0.57	3.57	3.57	4.17	4.17	0.00	0.00	2.93	2.93	2.93	2.93	-8.89	-8.89	-8.89	-8.89	0.00
10	DENPASAR	2.58	6.66	6.74	4.09	4.01	-0.24	-0.15	-0.12	0.06	-0.03	-0.72	-2.21	-2.23	-2.07	0.84	1.34
	Sewa	2.58	6.66	6.74	4.09	4.01	-0.24	-0.15	-0.12	0.06	-0.03	-0.72	-2.21	-2.23	-2.07	0.84	1.34
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	58.71	58.71	58.71	58.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53
	Perkantoran Sewa	0.00	58.71	58.71	58.71	58.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53
	Ritel	0.00	7.89	7.89	7.89	7.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	7.89	7.89	7.89	7.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	3.00	6.54	6.54	3.44	3.44	0.00	0.00	0.00	0.00	-0.30	-0.91	-2.69	-2.69	-2.66	0.64	-0.70
11	PALEMBANG	-1.56	-1.05	5.86	6.10	8.21	11.52	2.82	5.88	5.77	2.64	5.77	1.88	1.80	0.01	-3.34	-2.87
	Sewa	19.44	20.51	16.25	15.81	-5.63	-7.92	-6.54	-13.32	-8.39	-6.91	-5.91	1.87	2.37	3.21	1.52	2.11
	Jual	0.00	0.00	8.35	8.35	8.35	8.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	43.57	43.57	43.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	-4.71	-4.71	-4.71
	Perkantoran Sewa	43.57	43.57	43.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	-4.71	-4.71	-4.71
	Ritel	0.00	0.00	0.00	0.00	-9.45	-9.45	-9.45	-16.57	-7.86	-7.86	-7.86	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	0.00	-9.45	-9.45	-9.45	-16.57	-7.86	-7.86	-7.86	0.00	0.00	0.00	0.00	0.00
	Hotel	38.31	40.24	32.02	31.57	-1.58	-2.93	-2.32	-9.70	-7.56	-7.56	-7.56	0.00	0.00	0.00	0.00	1.33
	Convention Hall	9.53	9.53	16.78	16.93	16.93	16.93	0.00	-19.42	-19.42	-19.42	13.12	40.38	40.38	40.38	0.00	0.00
	Warehouse Complex	0.00	0.00	8.35	8.35	8.35	8.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 11

Perkembangan Indeks *Demand* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar

KETERANGAN	2019				2020				2021				2022			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
Indeks <i>Demand</i> Properti Komersial	101.43	101.57	101.74	101.86	101.84	101.77	101.79	101.81	101.84	101.83	101.92	102.84	103.06	103.44	103.51	103.70
Sewa	104.02	103.38	107.02	110.24	100.23	84.87	86.55	87.66	88.47	88.99	87.83	96.79	95.14	99.92	102.05	108.01
Jual	101.41	101.55	101.70	101.80	101.86	101.88	101.89	101.91	101.93	101.92	102.01	102.88	103.11	103.46	103.52	103.67
Perkantoran	107.05	107.09	107.29	107.74	108.06	108.02	108.01	107.93	107.24	106.73	106.64	120.15	120.07	120.33	120.53	121.90
Perkantoran Sewa	100.97	101.64	102.12	102.77	103.25	102.71	102.20	100.72	100.27	99.76	99.24	99.79	99.73	99.82	100.03	100.91
Perkantoran Jual	107.23	107.25	107.44	107.89	108.20	108.18	108.14	107.45	106.93	106.85	120.67	120.60	120.85	121.06	122.42	
Ritel	100.01	100.02	100.03	100.04	100.04	100.02	100.02	100.01	100.03	100.03	100.03	100.02	100.02	100.03	100.04	100.04
Ritel Sewa	101.71	102.36	102.72	103.21	103.15	102.40	102.28	102.08	102.94	102.68	102.63	102.70	102.95	103.15	103.76	103.91
Ritel Jual	99.97	99.97	99.97	99.97	99.97	99.97	99.97	99.97	99.97	99.97	99.97	99.96	99.96	99.96	99.96	99.96
Apartemen	94.72	97.01	99.18	99.54	84.91	63.83	55.37	57.03	59.06	63.31	60.58	71.73	70.73	74.20	77.74	86.02
Apartemen Sewa	94.72	97.01	99.18	99.54	84.91	63.83	55.37	57.03	59.06	63.31	60.58	71.73	70.73	74.20	77.74	86.02
Hotel	110.68	106.72	118.21	127.50	92.35	25.41	34.29	42.17	42.11	45.23	40.16	81.86	74.66	94.92	101.18	120.30
Lahan Industri	102.30	102.58	102.88	102.98	103.03	103.04	103.05	103.08	103.21	103.22	103.43	103.55	104.08	104.75	104.82	104.87
Convention Hall	104.02	98.54	111.16	124.94	93.78	0.00	8.95	15.69	24.58	25.03	21.32	31.58	30.49	53.27	62.38	85.74
Warehouse Complex	100.22	100.27	100.30	100.41	100.45	100.51	100.51	100.55	100.56	100.57	100.59	100.62	100.64	100.75	100.81	100.92
1 JAKARTA	100.89	100.91	100.96	101.01	100.93	100.85	100.87	100.88	100.90	100.92	100.91	103.53	103.51	103.57	103.61	103.87
Sewa	101.23	100.07	103.29	105.49	99.29	89.65	90.68	90.85	91.82	92.83	91.29	100.98	98.61	102.00	102.79	104.84
Jual	100.89	100.92	100.93	100.95	100.95	100.99	100.99	101.00	101.01	101.02	101.02	103.56	103.57	103.59	103.62	103.86
Perkantoran	104.66	104.68	104.70	104.72	104.74	104.72	104.71	104.67	104.65	104.64	104.62	119.02	119.00	119.01	119.12	120.31
Perkantoran Sewa	103.27	103.86	104.29	104.95	105.48	104.94	104.44	102.99	102.43	101.97	101.41	102.00	102.05	102.16	102.33	102.61
Perkantoran Jual	104.70	104.70	104.72	104.72	104.72	104.72	104.72	104.72	104.72	104.72	104.72	119.45	119.43	119.43	119.54	120.74
Ritel	100.07	100.07	100.08	100.07	100.07	100.06	100.07	100.07	100.09	100.09	100.09	100.09	100.10	100.10	100.10	100.11
Ritel Sewa	99.87	100.01	100.21	99.73	99.67	99.17	99.37	99.93	100.81	100.93	100.90	101.43	101.68	101.88	101.93	102.26
Ritel Jual	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08	100.08
Apartemen	92.58	94.73	95.56	94.71	83.13	64.94	56.79	59.50	62.06	65.13	62.30	74.50	73.55	76.87	80.66	89.21
Apartemen Sewa	92.58	94.73	95.56	94.71	83.13	64.94	56.79	59.50	62.06	65.13	62.30	74.50	73.55	76.87	80.66	89.21
Hotel	101.58	93.88	109.38	119.74	87.65	26.67	34.49	40.23	41.83	48.39	39.51	100.16	85.83	103.79	106.75	113.76
Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
Convention Hall	81.77	74.83	79.38	94.70	64.33	0.00	7.66	13.45	19.07	20.26	20.88	28.21	30.19	48.65	56.50	81.06
Warehouse Complex	100.47	100.56	100.57	100.64	100.64	100.74	100.74	100.78	100.79	100.82	100.84	100.91	100.95	101.00	101.06	101.11
2 BODEBEK	100.30	100.44	100.46	100.56	100.60	100.62	100.63	100.65	100.65	100.66	100.80	100.86	101.23	101.10	101.16	101.26
Sewa	107.76	109.38	111.91	113.74	107.37	100.15	99.86	99.64	104.41	105.85	104.20	115.07	112.67	114.33	115.13	118.25
Jual	100.30	100.44	100.45	100.55	100.59	100.62	100.63	100.65	100.65	100.66	100.80	100.84	101.22	101.09	101.15	101.25
Ritel	100.26	100.34	100.35	100.35	100.35	100.32	100.32	100.31	100.42	100.41	100.41	100.40	100.43	100.45	100.46	100.47
Ritel Sewa	107.52	111.03	111.35	111.51	111.56	110.09	109.83	109.47	114.14	113.62	113.48	113.45	114.35	115.17	115.47	115.82
Ritel Jual	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11	100.11
Hotel	108.77	101.47	114.41	122.93	87.09	34.96	39.21	43.02	45.15	59.40	47.43	123.32	104.58	110.37	113.54	128.77
Lahan Industri	100.66	100.94	100.98	101.04	101.06	101.08	101.10	101.11	101.12	101.12	101.44	101.53	102.36	101.90	101.96	102.00
Warehouse Complex	100.01	100.04	100.04	100.17	100.23	100.27	100.27	100.30	100.30	100.30	100.31	100.31	100.32	100.47	100.52	100.67
3 BANTEN	106.18	107.01	107.64	107.76	107.79	107.81	107.82	107.90	107.90	107.93	107.95	107.99	108.00	108.05	108.08	108.10
Sewa	102.62	102.09	104.10	107.74	103.16	95.52	99.54	101.24	103.30	104.53	102.54	108.08	107.75	112.05	112.76	114.10
Jual	106.19	107.03	107.65	107.76	107.80	107.85	107.85	107.91	107.91	107.94	107.97	107.99	108.00	108.03	108.06	108.08
Ritel	100.32	100.32	100.33	100.38	100.38	100.37	100.49	100.48	100.56	100.55	100.54	100.51	100.54	100.56	100.59	100.61
Ritel Sewa	106.29	106.45	106.57	107.83	107.88	107.55	110.80	110.57	112.53	112.43	112.21	111.71	112.31	112.76	113.59	114.02
Ritel Jual	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12	100.12
Hotel	84.70	80.82	92.42	107.34	79.43	22.06	33.14	47.75	52.68	61.78	49.09	90.61	86.10	109.02	109.31	114.42
Lahan Industri	106.64	107.54	108.21	108.33	108.37	108.42	108.49	108.49	108.49	108.52	108.55	108.58	108.59	108.62	108.65	108.67
4 BANDUNG	88.55	88.59	88.83	89.42	88.23	86.16	86.57	86.59	86.63	86.50	86.32	87.49	87.76	88.20	88.32	89.25
Sewa	95.50	95.77	97.40	101.17	93.32	78.17	81.26	81.43	81.75	80.76	79.37	88.15	90.04	93.28	94.12	99.94
Jual	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39
Perkantoran	101.69	101.06	101.69	101.93	102.50	99.64	98.35	97.96	110.08	108.72	108.53	105.63	106.50	108.34	110.50	108.55
Perkantoran Sewa	101.69	101.06	101.69	101.93	102.50	99.64	98.35	97.96	110.08	108.72	108.53	105.63	106.50	108.34	110.50	108.55
Ritel	88.14	88.17	88.17	88.48	88.48	88.37	88.31	88.29	88.29	88.27	88.25	88.24	88.35	88.35	88.39	88.40
Ritel Sewa	95.11	95.44	95.48	98.34	98.31	97.26	96.62	96.40	96.39	96.23	96.03	96.03	97.06	97.33	97.75	97.82
Ritel Jual	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39	87.39
Apartemen	76.13	68.87	73.02	74.82	63.41	40.38	28.20	20.12	16.86	12.22	13.43	16.81	10.35	20.68	21.09	29.48
Apartemen Sewa	76.13	68.87	73.02	74.82	63.41	40.38	28.20	20.12	16.86	12.22	13.43	16.81	10.35	20.68	21.09	29.48
Hotel	96.28	96.61	101.29	107.01	82.28	24.02	38.26	40.26	40.76	37.67	31.90	67.94	72.04	83.58	85.61	103.26
5 MAKASSAR	101.05	93.21	93.74	94.10	93.99	93.62	93.65	93.68	93.68	93.74	93.73	93.78	93.75	94.02	94.07	94.16
Sewa	119.14	117.53	121.44	123.14	116.57	101.01	102.66	102.80	102.73	105.16	104.98	107.04	105.57	116.68	118.39	119.35
Jual	100.58	92.59	93.02	93.35	93.44	93.44	93.44	93.47	93.47	93.47	93.47	93.47	93.47	93.47	93.47	93.55
Perkantoran	96.64	96.08	96.76	97.23	95.73	94.72	92.74	82.64	81.94	81.56	81.56	81.56	80.62	81.37	79.76	88.47
Perkantoran Sewa	96.64	96.08	96.76	97.23	95.73	94.72	92.74	82.64	81.94	81.56	81.56	81.56	80.62	81.37	79.76	88.47
Ritel	136.50	137.25	139.14	138.35	138.73	137.85	136.97	136.95	136.84	136.99	137.11	132.84	133.07	135.80	137.14	134.29
Ritel Sewa	136.50	137.25	139.14	138.35	138.73	137.85	136.97	136.95	136.84	136.99	137.11	132.84				

Tabel 12

Perkembangan Indeks *Demand* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

KETERANGAN		2019				2020				2021				2022			
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
6	MEDAN	100.23	100.19	100.23	100.29	100.24	100.08	100.07	100.07	98.96	98.96	98.96	98.99	99.01	99.07	99.08	99.36
	Sewa	97.03	92.24	96.98	103.66	94.64	76.70	76.06	76.32	75.60	75.54	75.09	79.60	81.20	87.03	88.35	91.69
	Jual	100.26	100.26	100.26	100.26	100.29	100.29	100.29	100.29	99.17	99.17	99.17	99.17	99.18	99.18	99.18	99.42
	Perkantoran	95.56	99.51	104.40	102.29	101.99	101.99	101.29	100.63	100.97	100.21	99.29	99.56	100.72	100.32	100.79	100.50
	Perkantoran Sewa	95.56	99.51	104.40	102.29	101.99	101.99	101.29	100.63	100.97	100.21	99.29	99.56	100.72	100.32	100.79	100.50
	Ritel	93.92	87.23	88.22	97.40	97.11	92.11	89.54	88.99	88.37	88.37	87.69	87.05	87.74	87.67	87.91	87.62
	Ritel Sewa	93.92	87.23	88.22	97.40	97.11	92.11	89.54	88.99	88.37	88.37	87.69	87.05	87.74	87.67	87.91	87.62
	Hotel	102.56	98.18	108.86	115.41	86.85	29.24	34.72	37.72	35.42	34.56	33.18	54.65	60.36	81.19	84.91	96.78
	Lahan Industri	100.26	100.26	100.26	100.26	100.29	100.29	100.29	100.29	99.17	99.17	99.17	99.17	99.18	99.18	99.18	99.42
7	SEMARANG	102.15	102.48	103.71	104.15	104.33	104.25	104.26	104.25	106.24	106.25	107.00	108.03	109.71	118.25	118.65	118.90
	Sewa	98.63	103.45	107.29	111.86	98.17	79.54	82.60	80.35	78.63	79.30	84.60	96.33	91.24	91.91	94.27	105.99
	Jual	102.17	102.47	103.69	104.11	104.35	104.35	104.35	104.35	106.36	106.36	107.10	108.08	109.79	118.35	118.75	118.95
	Perkantoran	101.68	101.67	101.69	101.66	101.67	101.66	101.66	101.50	89.43	89.40	89.40	89.41	77.32	77.32	77.31	78.45
	Perkantoran Sewa	103.00	102.51	103.05	102.02	102.15	101.70	101.83	94.42	93.69	92.51	92.64	93.13	81.69	81.71	81.52	80.95
	Perkantoran Jual	101.65	101.65	101.65	101.65	101.65	101.65	101.65	101.65	89.32	89.32	89.32	89.32	77.21	77.21	77.21	78.38
	Ritel	95.06	100.89	101.37	102.04	102.18	100.58	99.67	93.94	86.27	85.42	90.14	89.69	89.18	84.35	87.33	87.39
	Ritel Sewa	95.06	100.89	101.37	102.04	102.18	100.58	99.67	93.94	86.27	85.42	90.14	89.69	89.18	84.35	87.33	87.39
	Hotel	103.51	107.44	116.18	126.65	90.18	34.34	45.24	57.01	62.63	65.95	72.85	109.04	95.87	106.19	107.27	138.10
	Lahan Industri	102.17	102.48	103.71	104.14	104.37	104.37	104.37	104.37	106.48	106.48	107.22	108.21	109.98	118.57	118.96	119.13
8	SURABAYA	104.21	104.22	104.50	105.14	105.46	105.26	105.27	105.21	104.34	103.62	103.49	103.67	103.57	104.19	104.41	104.78
	Sewa	99.69	98.09	101.26	103.78	96.18	83.00	83.92	84.84	85.82	85.24	84.50	89.79	86.93	95.17	98.51	101.27
	Jual	104.27	104.30	104.54	105.16	105.60	105.56	105.49	104.60	103.88	103.77	103.88	103.83	103.33	104.50	104.50	104.84
	Perkantoran	149.76	150.21	152.96	160.73	166.17	166.16	166.17	169.70	163.03	152.26	152.17	152.17	151.24	155.24	157.58	162.19
	Perkantoran Sewa	24.98	25.12	25.25	25.41	25.00	24.66	24.22	24.02	23.96	23.84	23.97	24.06	23.93	24.04	24.28	24.43
	Perkantoran Jual	151.63	152.05	154.82	162.65	168.17	168.17	168.17	171.95	165.42	154.45	154.45	154.45	153.60	157.50	159.84	164.51
	Ritel	101.19	101.19	101.22	101.25	101.25	101.25	101.25	101.25	101.27	101.27	101.28	101.29	101.20	101.20	101.28	101.28
	Ritel Sewa	102.12	102.22	103.22	104.37	104.39	104.37	104.31	104.17	105.17	105.11	105.14	105.24	102.35	102.38	104.72	104.82
	Ritel Jual	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16
	Apartemen	102.14	110.29	110.70	112.97	97.60	72.04	59.18	53.19	40.09	31.95	36.88	38.75	39.52	45.41	46.57	55.35
	Apartemen Sewa	102.14	110.29	110.70	112.97	97.60	72.04	59.18	53.19	40.09	31.95	36.88	38.75	39.52	45.41	46.57	55.35
	Hotel	116.62	109.44	118.47	124.54	95.13	28.54	33.08	42.22	41.05	40.98	37.29	66.64	64.08	98.11	104.39	114.79
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
9	BALIKPAPAN	105.39	105.52	105.73	105.87	105.02	104.10	104.31	104.14	104.32	104.29	104.29	104.60	104.92	105.14	105.31	105.63
	Sewa	117.46	120.52	125.52	128.56	107.88	81.77	87.71	84.02	89.02	88.18	88.27	96.49	105.19	110.89	115.66	123.88
	Jual	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91
	Perkantoran	125.94	132.39	129.94	124.61	129.50	129.03	124.23	116.73	110.18	110.18	116.24	118.16	114.27	103.61	95.88	89.24
	Perkantoran Sewa	125.94	132.39	129.94	124.61	129.50	129.03	124.23	116.73	110.18	110.18	116.24	118.16	114.27	103.61	95.88	89.24
	Ritel	104.99	105.02	105.01	105.00	105.00	105.00	104.98	104.79	104.86	104.86	104.77	104.77	104.78	104.85	104.92	104.93
	Ritel Sewa	109.43	111.27	110.65	109.68	110.05	110.05	108.83	98.25	101.92	101.92	97.09	97.43	97.95	101.75	105.41	105.77
	Ritel Jual	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91
	Hotel	123.41	127.13	136.90	143.73	104.03	46.52	61.21	66.17	73.67	71.80	76.72	93.51	111.66	120.70	126.72	143.22
10	DENPASAR	127.09	127.01	137.31	146.71	105.67	36.72	38.41	48.19	42.56	39.00	38.36	47.51	47.10	74.32	88.72	135.30
	Sewa	127.09	127.01	137.31	146.71	105.67	36.72	38.41	48.19	42.56	39.00	38.36	47.51	47.10	74.32	88.72	135.30
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	102.42	171.12	173.30	182.96	200.89	200.89	207.15	207.15	189.25	109.28	109.28	109.28	109.28	107.44	147.04	510.45
	Perkantoran Sewa	102.42	171.12	173.30	182.96	200.89	200.89	207.15	207.15	189.25	109.28	109.28	109.28	109.28	107.44	147.04	510.45
	Ritel	102.93	110.22	111.83	111.60	111.71	111.55	105.44	101.33	96.73	84.09	83.80	83.20	84.18	81.75	82.88	83.44
	Ritel Sewa	102.93	110.22	111.83	111.60	111.71	111.55	105.44	101.33	96.73	84.09	83.80	83.20	84.18	81.75	82.88	83.44
	Apartemen	218.66	234.70	276.38	311.43	192.14	19.85	14.38	0.00	0.00	66.16	66.16	66.16	33.08	52.93	52.93	52.93
	Apartemen Sewa	218.66	234.70	276.38	311.43	192.14	19.85	14.38	0.00	0.00	66.16	66.16	66.16	33.08	52.93	52.93	52.93
	Hotel	131.40	129.90	141.42	152.36	104.05	17.21	23.59	36.62	30.96	29.01	28.09	39.42	38.96	73.29	89.56	141.83
11	PALEMBANG	279.57	279.34	325.73	327.17	324.56	314.63	324.54	348.20	365.68	364.66	376.37	379.19	378.03	377.67	377.56	378.44
	Sewa	124.29	124.88	115.31	118.78	109.01	71.78	89.68	89.88	90.61	88.99	89.83	103.37	103.88	117.10	118.77	124.82
	Jual	497.17	497.17	606.56	606.56	606.56	606.56	606.56	627.64	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03
	Perkantoran	111.62	112.12	112.96	115.75	115.75	115.75	116.73	116.73	116.73	116.73	109.88	119.46	129.50	129.50	129.50	129.50
	Perkantoran Sewa	111.62	112.12	112.96	115.75	115.75	115.75	116.73	116.73	116.73	116.73	109.88	119.46	129.50	129.50	129.50	129.50
	Ritel	101.95	101.98	100.34	100.34	96.53	96.53	87.12	78.65	77.38	77.50	76.96	77.40	85.36	85.46	85.86	86.69
	Ritel Sewa	101.95	101.98	100.34	100.34	96.53	96.53	87.12	78.65	77.38	77.50	76.96	77.40	85.36	85.46	85.86	86.69
	Hotel	143.03	143.95	127.61	134.24	119.48	40.65	94.69	103.30	106.08	102.49	106.23	132.34	124.86	147.54	149.62	159.23
	Convention Hall	213.85	213.19	235.74	254.18	221.75	0.00	14.50	27.97	58.23	53.30	23.26	45.73	31.84	74.04	89.17	106.20
	Warehouse Complex	497.17	497.17	606.56	606.56	606.56	606.56	606.56	627.64	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03

Tabel 13

Pertumbuhan Triwulanan Indeks *Demand* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , q_{tq})

KETERANGAN	2019				2020				2021				2022			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
Indeks Demand	0.10	0.13	0.17	0.13	-0.02	-0.07	0.01	0.03	0.03	-0.01	0.08	0.91	0.21	0.37	0.07	0.18
Sewa	-2.62	-0.62	3.52	3.01	-9.09	-15.32	1.98	1.28	0.92	0.60	-1.31	10.20	-1.71	5.03	2.14	5.84
Jual	0.12	0.14	0.14	0.10	0.05	0.03	0.00	0.02	0.03	-0.02	0.09	0.86	0.22	0.34	0.06	0.14
Perkantoran	0.61	0.04	0.18	0.42	0.30	-0.04	-0.01	-0.08	-0.63	-0.48	-0.09	12.68	-0.07	0.21	0.17	1.13
Perkantoran sewa	0.86	0.67	0.47	0.63	0.47	-0.52	-0.50	-1.45	-0.45	-0.50	-0.52	0.55	-0.06	0.09	0.21	0.88
Perkantoran jual	0.61	0.02	0.18	0.41	0.29	-0.02	0.00	-0.04	-0.64	-0.48	-0.07	12.93	-0.06	0.21	0.17	1.13
Ritel	-0.01	0.01	0.01	0.01	0.00	-0.02	0.00	0.00	0.02	-0.01	0.00	-0.01	0.01	0.00	0.01	0.00
Ritel sewa	-0.48	0.64	0.35	0.48	-0.06	-0.73	-0.12	-0.20	0.84	-0.25	-0.05	0.07	0.24	0.20	0.59	0.15
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00
Apartemen	-4.82	2.42	2.24	0.36	-14.69	-24.83	-13.26	3.01	3.55	7.19	-4.31	18.40	-1.40	4.91	4.77	10.64
Apartemen sewa	-4.82	2.42	2.24	0.36	-14.69	-24.83	-13.26	3.01	3.55	7.19	-4.31	18.40	-1.40	4.91	4.77	10.64
Hotel	-7.36	-3.57	10.77	7.85	-27.57	-72.49	34.96	22.98	-0.14	7.42	-11.21	103.83	-8.80	27.15	6.59	18.90
Lahan Industri	0.18	0.27	0.29	0.10	0.04	0.02	0.01	0.03	0.12	0.01	0.20	0.12	0.51	0.64	0.07	0.04
Convention Hall	-16.96	-5.27	12.81	12.40	-24.94	-100.00	0.00	75.41	56.61	1.84	-14.81	48.10	-3.44	74.68	17.11	37.44
Warehouse Complex	0.03	0.05	0.03	0.11	0.04	0.06	0.00	0.03	0.01	0.01	0.02	0.03	0.02	0.11	0.05	0.12
1 JAKARTA	0.03	0.02	0.04	0.05	-0.08	-0.08	0.01	0.01	0.02	0.02	-0.01	2.59	-0.02	0.06	0.04	0.25
Sewa	-1.85	-1.14	3.22	2.14	-5.88	-9.71	1.15	0.18	1.07	1.10	-1.66	10.62	-2.35	3.44	0.77	1.99
Jual	0.06	0.03	0.00	0.02	0.00	0.03	0.00	0.01	0.00	0.01	0.01	2.51	0.01	0.02	0.03	0.23
Perkantoran	0.21	0.02	0.03	0.02	0.01	-0.01	-0.01	-0.04	-0.02	-0.01	-0.02	13.76	-0.01	0.00	0.09	1.00
Perkantoran Sewa	0.95	0.57	0.42	0.63	0.51	-0.51	-0.48	-1.39	-0.55	-0.45	-0.55	0.58	0.05	0.11	0.17	0.27
Perkantoran Jual	0.19	0.00	0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.07	-0.01	0.00	0.09	1.01
Ritel	0.00	0.00	0.00	-0.01	0.00	-0.01	0.00	0.01	0.01	0.00	0.00	0.01	0.00	0.00	0.00	0.00
Ritel Sewa	-0.17	0.13	0.21	-0.49	-0.06	-0.51	0.20	0.57	0.88	0.11	-0.03	0.52	0.25	0.19	0.06	0.32
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-2.15	2.33	0.88	-0.89	-12.23	-21.88	-12.54	4.77	4.29	4.96	-4.35	19.58	-1.28	4.52	4.93	10.59
Apartemen Sewa	-2.15	2.33	0.88	-0.89	-12.23	-21.88	-12.54	4.77	4.29	4.96	-4.35	19.58	-1.28	4.52	4.93	10.59
Hotel	-9.07	-7.58	16.51	9.47	-26.80	-69.57	29.30	16.66	3.98	15.67	-18.35	153.51	-14.31	20.92	2.85	6.57
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	-21.13	-8.48	6.08	19.30	-32.07	-100.00	0.00	75.53	41.76	6.23	3.09	35.09	7.01	61.14	16.14	43.47
Warehouse Complex	0.08	0.09	0.01	0.07	0.00	0.09	0.00	0.04	0.01	0.03	0.02	0.07	0.04	0.05	0.06	0.05
2 BODEBEK	0.07	0.14	0.02	0.10	0.04	0.02	0.01	0.02	0.01	0.01	0.14	0.05	0.37	-0.12	0.06	0.10
Sewa	-2.06	1.50	2.31	1.64	-5.60	-6.73	-0.29	-0.22	4.78	1.39	-1.56	10.43	-2.08	1.47	0.70	2.72
Jual	0.08	0.14	0.02	0.10	0.04	0.03	0.01	0.02	0.00	0.01	0.14	0.04	0.37	-0.13	0.06	0.10
Ritel	0.01	0.08	0.01	0.00	0.00	-0.03	-0.01	-0.01	0.12	-0.01	-0.01	0.00	0.03	0.02	0.01	0.01
Ritel Sewa	0.33	3.26	0.29	0.14	0.04	-1.31	-0.23	-0.33	4.26	-0.45	-0.13	-0.02	0.79	0.72	0.26	0.30
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-10.59	-6.71	12.75	7.45	-29.16	-59.86	12.18	9.71	4.94	31.57	-20.15	159.99	-15.20	5.54	2.87	13.42
Lahan Industri	0.17	0.27	0.04	0.06	0.02	0.02	0.02	0.02	0.00	0.00	0.31	0.09	0.82	-0.45	0.06	0.04
Warehouse Complex	0.00	0.03	0.00	0.13	0.06	0.04	0.00	0.03	0.00	0.01	0.00	0.01	0.01	0.15	0.05	0.15
3 BANTEN	0.22	0.79	0.59	0.11	0.03	0.02	0.01	0.07	0.01	0.02	0.02	0.04	0.01	0.04	0.03	0.02
Sewa	-1.49	-0.51	1.97	3.50	-4.25	-7.41	4.20	1.71	2.03	1.19	-1.90	5.41	-0.31	3.99	0.63	1.19
Jual	0.22	0.79	0.58	0.10	0.04	0.04	0.00	0.06	0.00	0.02	0.03	0.02	0.01	0.03	0.03	0.02
Ritel	0.00	0.01	0.01	0.05	0.00	-0.01	0.12	-0.01	0.08	0.00	-0.01	-0.02	0.03	0.02	0.04	0.02
Ritel Sewa	-0.09	0.15	0.11	1.19	0.04	-0.31	3.02	-0.21	1.77	-0.09	-0.20	-0.45	0.54	0.40	0.73	0.38
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-9.74	-4.58	14.36	16.14	-26.00	-72.22	50.18	44.09	10.33	17.28	-20.53	84.56	-4.98	26.62	0.27	4.68
Lahan Industri	0.24	0.84	0.62	0.11	0.04	0.04	0.00	0.07	0.00	0.02	0.03	0.02	0.01	0.03	0.03	0.02
4 BANDUNG	-0.36	0.04	0.28	0.67	-1.34	-2.34	0.48	0.02	0.04	-0.15	-0.21	1.36	0.30	0.50	0.14	1.04
Sewa	-2.18	0.28	1.71	3.87	-7.76	-16.24	3.95	0.21	0.40	-1.21	-1.72	11.06	2.14	3.59	0.90	6.18
Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	3.78	-0.62	0.62	0.23	0.55	-2.78	-1.30	-0.40	12.37	-1.24	-0.17	-2.67	0.83	1.73	1.99	-1.77
Perkantoran Sewa	3.78	-0.62	0.62	0.23	0.55	-2.78	-1.30	-0.40	12.37	-1.24	-0.17	-2.67	0.83	1.73	1.99	-1.77
Ritel	-0.34	0.03	0.01	0.35	0.00	-0.12	-0.07	-0.02	0.00	-0.02	-0.02	0.00	0.12	0.00	0.05	0.01
Ritel Sewa	-3.01	0.35	0.04	3.00	-0.03	-1.07	-0.66	-0.23	0.00	-0.17	-0.21	0.00	1.07	0.28	0.43	0.07
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-22.10	-9.53	6.02	2.47	-15.25	-36.31	-30.17	-28.64	-16.23	-27.50	9.87	25.20	-38.44	99.89	1.98	39.79
Apartemen Sewa	-22.10	-9.53	6.02	2.47	-15.25	-36.31	-30.17	-28.64	-16.23	-27.50	9.87	25.20	-38.44	99.89	1.98	39.79
Hotel	-0.53	0.34	4.84	5.65	-23.11	-70.80	59.28	5.23	1.24	-7.59	-15.31	112.97	6.04	16.02	2.43	20.62
5 MAKASSAR	-0.05	-7.76	0.56	0.39	-0.11	-0.40	0.04	0.03	0.00	0.06	-0.01	0.06	-0.03	0.29	0.05	0.10
Sewa	-1.36	-1.36	3.33	1.40	-5.34	-13.35	1.64	0.13	-0.07	2.36	-0.17	1.96	-1.38	10.52	1.47	0.81
Jual	0.00	-7.94	0.47	0.35	0.10	0.00	0.00	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.09
Perkantoran	0.00	-0.58	0.71	0.49	-1.55	-1.05	-2.09	-10.89	-0.85	-0.46	0.00	0.00	-1.15	0.93	-1.98	10.92
Perkantoran Sewa	0.00	-0.58	0.71	0.49	-1.55	-1.05	-2.09	-10.89	-0.85	-0.46	0.00	0.00	-1.15	0.93	-1.98	10.92
Ritel	-0.47	0.55	1.38	-0.57	0.27	-0.63	-0.64	-0.01	-0.08	0.11	0.09	-3.11	0.18	2.05	0.99	-2.08
Ritel Sewa	-0.47	0.55	1.38	-0.57	0.27	-0.63	-0.64	-0.01	-0.08	0.11	0.09	-3.11	0.18	2.05	0.99	-2.08
Hotel	-4.47	-6.07	8.72	6.17	-21.80	-64.72	15.71	12.85	-5.89	28.01	-4.64	43.86	-6.15	51.21	3.57	8.93
Lahan Industri	0.00	-7.94	0.47	0.35	0.10	0.00	0.00	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.09

Tabel 14

Pertumbuhan Triwulanan Indeks *Demand* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , q_{tq})

KETERANGAN	2019				2020				2021				2022			
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
6 MEDAN	0.01	-0.04	0.04	0.06	-0.05	-0.16	-0.01	0.00	-1.12	0.00	0.00	0.04	0.02	0.05	0.01	0.28
Sewa	-5.67	-4.93	5.14	6.89	-8.71	-18.95	-0.83	0.34	-0.94	-0.08	-0.59	6.00	2.01	7.19	1.51	3.79
Jual	0.06	0.00	0.00	0.00	0.03	0.00	0.00	0.00	-1.12	0.00	0.00	0.00	0.01	0.00	0.00	0.25
Perkantoran	-4.07	4.13	4.91	-2.02	-0.30	0.00	-0.68	-0.65	0.34	-0.76	-0.91	0.27	1.17	-0.40	0.47	-0.29
Perkantoran Sewa	-4.07	4.13	4.91	-2.02	-0.30	0.00	-0.68	-0.65	0.34	-0.76	-0.91	0.27	1.17	-0.40	0.47	-0.29
Ritel	-3.60	-7.12	1.14	10.41	-0.30	-5.15	-2.79	-0.61	-0.70	0.00	-0.77	-0.72	0.79	-0.08	0.28	-0.33
Ritel Sewa	-3.60	-7.12	1.14	10.41	-0.30	-5.15	-2.79	-0.61	-0.70	0.00	-0.77	-0.72	0.79	-0.08	0.28	-0.33
Hotel	-8.93	-4.28	10.88	6.02	-24.75	-66.33	18.74	8.62	-6.08	-2.45	-3.99	64.72	10.46	34.51	4.58	13.98
Lahan Industri	0.06	0.00	0.00	0.00	0.03	0.00	0.00	0.00	-1.12	0.00	0.00	0.00	0.01	0.00	0.00	0.25
7 SEMARANG	0.50	0.32	1.20	0.43	0.17	-0.07	0.01	-0.01	1.91	0.00	0.71	0.96	1.55	7.79	0.34	0.21
Sewa	-0.52	4.89	3.71	4.26	-12.24	-18.98	3.85	-2.72	-2.14	0.85	6.68	13.87	-5.28	0.74	2.56	12.44
Jual	0.50	0.30	1.19	0.41	0.23	0.00	0.00	0.00	1.93	0.00	0.69	0.92	1.58	7.80	0.33	0.17
Perkantoran	0.00	-0.01	0.01	-0.02	0.00	-0.01	0.00	-0.16	-11.89	-0.03	0.00	0.01	-13.53	0.00	-0.01	1.47
Perkantoran Sewa	0.04	-0.47	0.53	-1.00	0.13	-0.44	0.13	-7.28	-0.77	-1.25	0.14	0.53	-12.28	0.03	-0.24	-0.70
Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-12.13	0.00	0.00	0.00	-13.57	0.00	0.00	1.52
Ritel	0.35	6.13	0.48	0.66	0.14	-1.57	-0.91	-5.75	-8.16	-0.98	5.53	-0.50	-0.57	-5.42	3.53	0.07
Ritel Sewa	0.35	6.13	0.48	0.66	0.14	-1.57	-0.91	-5.75	-8.16	-0.98	5.53	-0.50	-0.57	-5.42	3.53	0.07
Hotel	-1.81	3.80	8.14	9.01	-28.80	-61.92	31.72	26.03	9.86	5.29	10.47	49.67	-12.08	10.76	1.02	28.74
Lahan Industri	0.51	0.30	1.20	0.41	0.23	0.00	0.00	0.00	2.02	0.00	0.70	0.92	1.64	7.80	0.33	0.14
8 SURABAYA	0.61	0.01	0.27	0.61	0.31	-0.20	0.01	-0.06	-0.83	-0.69	-0.12	0.17	-0.09	0.60	0.21	0.36
Sewa	0.16	-1.60	3.23	2.49	-7.33	-13.71	1.11	1.09	1.16	-0.68	-0.87	6.26	-3.19	9.48	3.51	2.80
Jual	0.61	0.03	0.23	0.59	0.42	-0.03	0.00	-0.06	-0.85	-0.69	-0.11	0.12	-0.05	0.48	0.16	0.32
Perkantoran	5.52	0.30	1.83	5.08	3.38	0.00	0.01	2.13	-3.93	-6.61	-0.06	0.00	-0.61	2.65	1.51	2.93
Perkantoran Sewa	0.47	0.55	0.50	0.63	-1.60	-1.34	-1.81	-0.83	-0.25	-0.47	0.52	0.40	-0.55	0.47	1.01	0.59
Perkantoran Jual	5.54	0.28	1.82	5.06	3.39	0.00	0.00	2.25	-3.80	-6.63	0.00	0.00	-0.55	2.54	1.48	2.92
Ritel	0.00	0.00	0.03	0.03	0.00	0.00	0.00	0.00	0.03	0.00	0.00	0.02	-0.09	0.00	0.08	0.00
Ritel Sewa	0.12	0.09	0.98	1.11	0.03	-0.02	-0.05	-0.14	0.96	-0.05	0.03	0.09	-2.75	0.03	2.28	0.10
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-3.97	7.98	0.37	2.05	-13.60	-26.20	-17.85	-10.12	-24.62	-20.31	15.42	5.09	1.99	14.89	2.57	18.84
Apartemen Sewa	-3.97	7.98	0.37	2.05	-13.60	-26.20	-17.85	-10.12	-24.62	-20.31	15.42	5.09	1.99	14.89	2.57	18.84
Hotel	0.84	-6.15	8.24	5.12	-23.61	-70.00	15.93	27.61	-2.76	-0.18	-9.01	78.74	-3.85	53.10	6.40	9.96
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9 BALIKPAPAN	-0.03	0.13	0.20	0.13	-0.80	-0.88	0.20	-0.16	0.17	-0.03	0.00	0.30	0.30	0.21	0.16	0.30
Sewa	-0.66	2.60	4.15	2.43	-16.09	-24.20	7.26	-4.20	5.94	-0.95	0.11	9.31	9.02	5.42	4.30	7.10
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.00	5.12	-1.85	-4.10	3.93	-0.37	-3.72	-6.03	-5.61	0.00	5.50	1.64	-3.29	-9.32	-7.46	-6.93
Perkantoran Sewa	0.00	5.12	-1.85	-4.10	3.93	-0.37	-3.72	-6.03	-5.61	0.00	5.50	1.64	-3.29	-9.32	-7.46	-6.93
Ritel	-0.01	0.03	-0.01	-0.01	0.01	0.00	-0.02	-0.18	0.06	0.00	-0.09	0.01	0.01	0.07	0.06	0.01
Ritel Sewa	-0.45	1.67	-0.56	-0.87	0.34	0.00	-1.11	-9.72	3.73	0.00	-4.74	0.35	0.53	3.88	3.60	0.34
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-0.76	3.02	7.69	4.98	-27.62	-55.28	31.58	8.10	11.34	-2.53	6.85	21.88	19.41	8.10	4.99	13.03
10 DENPASAR	-9.95	-0.06	8.11	6.85	-27.97	-65.25	4.59	25.47	-11.68	-8.38	-1.64	23.86	-0.87	57.80	19.38	52.51
Sewa	-9.95	-0.06	8.11	6.85	-27.97	-65.25	4.59	25.47	-11.68	-8.38	-1.64	23.86	-0.87	57.80	19.38	52.51
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	6.38	67.08	1.27	5.57	9.80	0.00	3.12	0.00	-8.64	-42.26	0.00	0.00	0.00	-1.69	36.86	247.16
Perkantoran Sewa	6.38	67.08	1.27	5.57	9.80	0.00	3.12	0.00	-8.64	-42.26	0.00	0.00	0.00	-1.69	36.86	247.16
Ritel	-2.05	7.08	1.46	-0.20	0.10	-0.15	-5.48	-3.90	-4.54	-13.06	-0.35	-0.72	1.19	-2.89	1.38	0.67
Ritel Sewa	-2.05	7.08	1.46	-0.20	0.10	-0.15	-5.48	-3.90	-4.54	-13.06	-0.35	-0.72	1.19	-2.89	1.38	0.67
Apartemen	-23.50	7.34	17.76	12.68	-38.30	-89.67	-27.54	-100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen Sewa	-23.50	7.34	17.76	12.68	-38.30	-89.67	-27.54	-100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-10.75	-1.14	8.87	7.74	-31.70	-83.46	37.08	55.24	-15.46	-6.31	-3.17	40.32	-1.17	88.14	22.20	58.36
11 PALEMBANG	-1.50	-0.08	16.61	0.44	-0.80	-3.06	3.15	7.29	5.02	-0.28	3.21	0.75	-0.31	-0.10	-0.03	0.23
Sewa	12.77	0.48	-7.66	3.01	-8.23	-34.15	24.94	0.22	0.82	-1.79	0.94	15.07	0.50	12.72	1.43	5.09
Jual	0.00	0.00	22.00	0.00	0.00	0.00	0.00	3.48	5.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	-1.48	0.45	0.74	2.47	0.00	0.00	0.85	0.00	0.00	0.00	-5.87	8.72	8.40	0.00	0.00	0.00
Perkantoran Sewa	35.75	36.75	0.74	2.47	0.00	0.00	0.85	0.00	0.00	0.00	-5.87	8.72	8.40	0.00	0.00	0.00
Ritel	1.57	0.03	-1.61	0.00	-3.80	0.00	-9.75	-9.72	-1.62	0.15	-0.69	0.58	10.28	0.12	0.46	0.97
Ritel Sewa	1.57	0.03	-1.61	0.00	-3.80	0.00	-9.75	-9.72	-1.62	0.15	-0.69	0.58	10.28	0.12	0.46	0.97
Hotel	20.43	0.64	-11.35	5.20	-11.00	-65.97	132.91	9.10	2.70	-3.39	3.65	24.58	-5.66	18.17	1.41	6.42
Convention Hall	-7.14	-0.31	10.58	7.82	-12.76	-100.00	0.00	92.97	108.18	-8.46	-56.36	96.59	-30.38	132.53	20.44	19.09
Warehouse Complex	0.00	0.00	22.00	0.00	0.00	0.00	0.00	3.48	5.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 15

Pertumbuhan Tahunan Indeks *Demand* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

KETERANGAN		2019				2020				2021				2022			
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
Indeks Demand		0.94	1.19	0.89	0.52	0.41	0.20	0.05	-0.05	0.00	0.06	0.13	1.01	1.19	1.58	1.57	0.83
Sewa		1.58	-0.14	0.65	3.20	-3.65	-17.91	-19.13	-20.48	-11.73	4.86	1.48	10.41	7.54	12.28	16.19	11.59
Jual		0.93	1.20	0.89	0.50	0.43	0.33	0.19	0.10	0.08	0.03	0.12	0.96	1.16	1.52	1.48	0.76
Perkantoran		5.05	4.59	1.06	1.26	0.94	0.87	0.67	0.17	-0.76	-1.20	-1.27	11.33	11.96	12.74	13.03	1.45
Perkantoran sewa		2.42	2.77	1.97	2.66	2.26	1.05	0.07	-2.00	-2.89	-2.87	-2.89	-0.92	-0.53	0.06	0.80	1.12
Perkantoran jual		5.12	4.64	1.03	1.22	0.91	0.86	0.69	0.23	-0.69	-1.15	-1.22	11.59	12.24	13.02	13.29	1.45
Ritel		-0.08	-0.17	0.02	0.02	0.03	0.00	-0.01	-0.02	0.00	0.01	0.01	0.00	-0.01	0.00	0.01	0.03
Ritel sewa		1.92	0.95	0.72	0.99	1.42	0.04	-0.42	-1.10	-0.21	0.27	0.34	0.61	0.01	0.46	1.10	1.18
Ritel jual		-0.12	-0.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	-0.01	-0.01	0.00
Apartemen		-6.29	-6.02	-2.33	0.02	-10.36	-34.20	-44.18	-42.70	-30.44	-0.82	9.42	25.77	19.75	17.21	28.33	19.92
Apartemen sewa		-6.29	-6.02	-2.33	0.02	-10.36	-34.20	-44.18	-42.70	-30.44	-0.82	9.42	25.77	19.75	17.21	28.33	19.92
Hotel		0.54	-3.77	-0.31	6.71	-16.56	-76.19	-70.99	-66.92	-54.40	78.02	17.12	94.13	77.29	109.85	151.93	46.96
Lahan Industri		1.55	1.63	1.85	0.84	0.70	0.45	0.17	0.10	0.18	0.17	0.36	0.45	0.84	1.48	1.35	1.27
Convention Hall		21.44	10.60	-4.89	-0.26	-9.84	-100.00	-91.95	-87.44	-73.79	0.00	138.34	101.23	24.07	112.81	192.54	171.49
Warehouse Complex		0.06	0.80	0.13	0.21	0.23	0.24	0.21	0.13	0.10	0.06	0.08	0.07	0.08	0.18	0.22	0.31
1 JAKARTA		0.73	1.49	0.12	0.15	0.04	-0.06	-0.09	-0.13	-0.04	0.06	0.04	2.62	2.59	2.63	2.68	0.33
Sewa		0.64	0.10	0.45	2.28	-1.91	-10.41	-12.20	-13.88	-7.53	3.54	0.67	11.16	7.39	9.89	12.60	3.82
Jual		0.73	1.51	0.12	0.12	0.06	0.06	0.06	0.05	0.05	0.03	0.04	2.53	2.54	2.55	2.57	0.29
Perkantoran		4.39	4.35	0.33	0.27	0.08	0.05	0.00	-0.05	-0.08	-0.08	-0.08	13.71	13.72	13.73	13.85	1.08
Perkantoran Sewa		2.53	2.78	1.89	2.60	2.14	1.04	0.14	-1.87	-2.89	-2.83	-2.90	-0.96	-0.37	0.19	0.91	0.60
Perkantoran Jual		4.69	4.69	0.68	0.68	0.68	0.68	0.68	0.68	0.68	0.68	0.68	14.75	14.73	14.73	14.84	0.33
Ritel		0.06	0.01	0.00	0.00	0.00	-0.01	-0.01	0.00	0.02	0.03	0.02	0.02	0.01	0.01	0.02	0.01
Ritel Sewa		0.52	0.61	0.07	-0.31	-0.21	-0.84	-0.84	0.20	1.15	1.78	1.54	1.50	0.86	0.94	1.03	0.82
Ritel Jual		0.06	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen		-4.68	-2.56	-1.11	0.11	-10.20	-31.45	-40.57	-37.17	-25.35	0.30	9.70	25.21	18.52	18.03	29.47	19.74
Apartemen Sewa		-4.68	-2.56	-1.11	0.11	-10.20	-31.45	-40.57	-37.17	-25.35	0.30	9.70	25.21	18.52	18.03	29.47	19.74
Hotel		-1.98	-5.84	-0.89	7.18	-13.72	-71.59	-68.47	-66.40	-52.27	81.43	14.57	148.96	105.17	114.48	170.19	13.58
Lahan Industri		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall		-3.20	-12.79	-13.92	-8.65	-21.32	-100.00	-90.34	-85.79	-70.35	0.00	172.49	109.71	58.29	140.13	170.54	187.32
Warehouse Complex		0.15	2.47	0.23	0.25	0.17	0.17	0.17	0.14	0.15	0.08	0.10	0.13	0.16	0.18	0.22	0.20
2 BODEBEK		0.19	0.33	0.33	0.33	0.29	0.18	0.16	0.09	0.05	0.04	0.17	0.21	0.57	0.44	0.36	0.40
Sewa		3.20	6.06	4.57	3.38	-0.36	-8.44	-10.77	-12.40	-2.76	5.70	4.35	15.48	7.91	8.01	10.49	2.77
Jual		0.19	0.32	0.33	0.33	0.29	0.19	0.17	0.10	0.06	0.03	0.17	0.19	0.57	0.43	0.35	0.40
Ritel		0.13	0.20	0.16	0.10	0.09	-0.02	-0.03	-0.04	0.07	0.09	0.09	0.10	0.01	0.04	0.05	0.06
Ritel Sewa		5.95	9.17	7.08	4.05	3.75	-0.85	-1.36	-1.83	2.31	3.21	3.32	3.64	0.19	1.36	1.76	2.09
Ritel Jual		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel		-6.21	-6.69	-4.29	1.04	-19.94	-65.55	-65.73	-65.00	-48.16	69.92	20.96	186.64	131.64	85.81	139.38	4.43
Lahan Industri		0.42	0.70	0.70	0.55	0.40	0.15	0.12	0.07	0.05	0.04	0.34	0.41	1.23	0.77	0.52	0.47
Warehouse Complex		0.00	0.03	0.03	0.16	0.22	0.23	0.23	0.13	0.06	0.03	0.03	0.02	0.02	0.16	0.21	0.36
3 BANTEN		3.77	3.83	4.44	1.71	1.52	0.75	0.17	0.13	0.11	0.11	0.12	0.09	0.09	0.11	0.12	0.10
Sewa		1.87	-2.77	-1.00	3.43	0.53	-6.44	-4.39	-6.04	0.13	9.43	3.02	6.76	4.32	7.20	9.96	5.56
Jual		3.77	3.85	4.46	1.70	1.52	0.77	0.18	0.14	0.11	0.08	0.11	0.07	0.08	0.09	0.09	0.09
Ritel		0.19	0.01	0.01	0.06	0.06	0.04	0.16	0.10	0.18	0.19	0.05	0.04	-0.02	0.00	0.05	0.09
Ritel Sewa		5.76	0.25	0.32	1.36	1.50	1.03	3.97	2.53	4.31	4.54	1.27	1.03	-0.19	0.30	1.23	2.07
Ritel Jual		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel		-16.72	-18.96	-7.86	14.38	-6.23	-72.70	-64.15	-55.52	-33.68	179.99	48.16	89.77	63.44	76.46	122.66	26.28
Lahan Industri		4.01	4.08	4.72	1.82	1.62	0.82	0.19	0.15	0.11	0.09	0.12	0.07	0.09	0.10	0.09	0.09
4 BANDUNG		-11.26	-10.80	0.17	0.62	-0.36	-2.74	-2.55	-3.17	-1.81	0.39	-0.29	1.04	1.30	1.96	2.32	2.00
Sewa		-0.82	3.36	1.03	3.62	-2.28	-18.38	-16.57	-19.51	-12.40	3.32	-2.32	8.26	10.14	15.49	18.58	13.37
Jual		-12.87	-12.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran		0.28	-0.63	4.54	4.03	0.79	-1.41	-3.29	-3.90	7.40	9.11	10.35	7.83	-3.25	-0.34	1.81	2.76
Perkantoran Sewa		0.28	-0.63	4.54	4.03	0.79	-1.41	-3.29	-3.90	7.40	9.11	10.35	7.83	-3.25	-0.34	1.81	2.76
Ritel		-11.96	-11.96	-0.29	0.05	0.39	0.23	0.16	-0.22	-0.21	-0.12	-0.07	-0.05	0.07	0.09	0.16	0.18
Ritel Sewa		-3.03	-3.15	-2.62	0.29	3.37	1.91	1.20	-1.98	-1.95	-1.06	-0.61	-0.38	0.70	1.14	1.79	1.86
Ritel Jual		-12.87	-12.87	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen		-20.85	-32.06	-27.16	-23.44	-16.71	-41.37	-61.38	-73.11	-73.42	-69.74	-52.39	-16.46	-38.61	69.25	57.11	75.42
Apartemen Sewa		-20.85	-32.06	-27.16	-23.44	-16.71	-41.37	-61.38	-73.11	-73.42	-69.74	-52.39	-16.46	-38.61	69.25	57.11	75.42
Hotel		4.07	21.09	8.89	10.55	-14.55	-75.13	-62.22	-62.38	-50.46	56.79	-16.63	68.74	76.74	121.90	168.35	51.99
5 MAKASSAR		0.66	-7.59	-7.13	-6.93	-6.98	0.43	-0.09	-0.44	-0.34	0.13	0.08	0.11	0.08	0.31	0.36	0.40
Sewa		18.26	-1.36	-0.06	1.95	-2.16	-14.06	-15.46	-16.52	-11.87	4.11	2.25	4.12	2.76	10.95	12.78	11.50
Jual		0.19	-7.76	-7.33	-7.19	-7.09	0.92	0.45	0.13	0.03	0.03	0.03	0.00	0.00	0.00	0.00	0.09
Perkantoran		-3.04	-3.97	-2.14	0.61	-0.95	-1.42	-4.16	-15.01	-14.41	-13.89	-12.05	-1.30	-1.61	-0.23	-2.20	8.47
Perkantoran Sewa		-3.04	-3.97	-2.14	0.61	-0.95	-1.42	-4.16	-15.01	-14.41	-13.89	-12.05	-1.30	-1.61	-0.23	-2.20	8.47
Ritel		39.34	1.69	2.48	0.88	1.64	0.44	-1.56	-1.01	-1.36	-0.63	0.10	-3.00	-2.75	-0.87	0.02	1.09
Ritel Sewa		39.34	1.69	2.48	0.88	1.64	0.44	-1.56	-1.01	-1.36	-0.63	0.10	-3.00	-2.75	-0.87	0.02	1.09
Hotel		-7.97	-8.27	-6.10	3.57	-15.22	-68.15	-66.10	-63.97	-56.64	57.30	29.64	65.27	64.81	94.68	111.43	60.09
Lahan Industri		0.19	-7.76	-7.33	-7.19	-7.09	0.92	0.45	0.13	0.03	0.03	0.03	0.00	0.00	0.00	0.00	0.09

Tabel 16

Pertumbuhan Tahunan Indeks *Demand* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

KETERANGAN		2019				2020				2021				2022			
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II	III	IV
6	MEDAN	0.11	0.08	0.09	0.07	0.01	-0.11	-0.15	-0.21	-1.28	-1.12	-1.12	-1.08	0.06	0.11	0.12	0.37
	Sewa	-5.54	-8.63	-7.34	0.78	-2.47	-16.85	-21.57	-26.38	-20.11	-1.51	-1.28	4.29	7.40	15.22	17.66	15.20
	Jual	0.16	0.16	0.16	0.06	0.03	0.03	0.03	0.03	-1.12	-1.12	-1.12	-1.12	0.01	0.01	0.01	0.26
	Perkantoran	-3.83	-0.23	5.79	2.69	6.73	2.49	-2.97	-1.62	-1.00	-1.75	-1.98	-1.06	-0.25	0.11	1.51	0.94
	Perkantoran Sewa	-3.83	-0.23	5.79	2.69	6.73	2.49	-2.97	-1.62	-1.00	-1.75	-1.98	-1.06	-0.25	0.11	1.51	0.94
	Ritel	-5.85	-12.43	-10.59	-0.02	3.40	5.59	1.49	-8.64	-9.00	-4.06	-2.07	-2.18	-0.71	-0.80	0.26	0.65
	Ritel Sewa	-5.85	-12.43	-10.59	-0.02	3.40	5.59	1.49	-8.64	-9.00	-4.06	-2.07	-2.18	-0.71	-0.80	0.26	0.65
	Hotel	-5.53	-5.16	-5.89	2.47	-15.32	-70.21	-68.10	-67.32	-59.21	18.17	-4.46	44.89	70.40	134.95	155.93	77.09
	Lahan Industri	0.16	0.16	0.16	0.06	0.03	0.03	0.03	0.03	-1.12	-1.12	-1.12	-1.12	0.01	0.01	0.01	0.26
7	SEMARANG	1.82	2.16	2.64	2.47	2.13	1.73	0.53	0.09	1.84	1.92	2.63	3.63	3.26	11.30	10.89	10.06
	Sewa	-0.40	7.29	9.70	12.82	-0.47	-23.11	-23.01	-28.16	-19.90	-0.30	2.41	19.88	16.03	15.91	11.43	10.03
	Jual	1.83	2.13	2.60	2.42	2.14	1.83	0.64	0.23	1.93	1.93	2.63	3.58	3.22	11.27	10.87	10.06
	Perkantoran	1.36	1.34	0.45	-0.02	-0.02	-0.02	-0.03	-0.16	-12.04	-12.06	-12.06	-11.90	-13.54	-13.51	-13.52	-12.26
	Perkantoran Sewa	1.53	0.41	0.46	-0.91	-0.82	-0.79	-1.18	-7.46	-8.29	-9.04	-9.03	-1.36	-12.80	-11.67	-12.00	-13.09
	Perkantoran Jual	1.36	1.36	0.45	0.00	0.00	0.00	0.00	0.00	-12.13	-12.13	-12.13	-12.13	-13.57	-13.57	-13.57	-12.25
	Ritel	-2.83	3.58	3.88	7.72	7.49	-0.31	-1.68	-7.94	-15.57	-15.07	-9.56	-4.52	3.38	-1.25	-3.12	-2.57
	Ritel Sewa	-2.83	3.58	3.88	7.72	7.49	-0.31	-1.68	-7.94	-15.57	-15.07	-9.56	-4.52	3.38	-1.25	-3.12	-2.57
	Hotel	2.87	13.99	19.03	20.14	-12.88	-68.03	-61.06	-54.98	-30.55	92.03	61.05	91.26	53.07	61.02	47.24	26.65
	Lahan Industri	1.83	2.14	2.62	2.44	2.16	1.85	0.64	0.23	2.02	2.02	2.73	3.68	3.29	11.35	10.95	10.09
8	SURABAYA	1.56	0.95	1.07	1.51	1.21	1.00	0.74	0.07	-1.07	-1.56	-1.69	-1.47	-0.74	0.55	0.88	1.07
	Sewa	2.03	-0.48	1.13	4.27	-3.52	-15.39	-17.12	-18.25	-10.77	2.70	0.69	5.83	1.29	11.65	16.58	12.78
	Jual	1.55	0.97	1.07	1.47	1.27	1.20	0.97	0.32	-0.94	-1.59	-1.70	-1.52	-0.73	0.43	0.71	0.92
	Perkantoran	17.85	12.13	12.74	13.25	10.95	10.61	8.64	5.58	-1.89	-8.37	-8.42	-10.33	-7.24	1.96	3.55	6.59
	Perkantoran Sewa	-0.18	0.76	1.71	2.18	0.07	-1.81	-4.07	-5.47	-4.17	-3.32	-1.03	0.20	-0.11	0.83	1.32	1.51
	Perkantoran Jual	18.02	12.25	12.87	13.21	10.91	10.60	8.62	5.72	-1.64	-8.16	-8.16	-10.18	-7.15	1.98	3.49	6.52
	Ritel	0.13	0.01	0.04	0.06	0.06	0.06	0.03	-0.01	0.02	0.02	0.03	0.05	-0.07	-0.07	0.00	-0.01
	Ritel Sewa	0.80	0.47	1.50	2.31	2.22	2.10	1.06	-0.19	0.74	0.71	0.80	1.03	-2.68	-2.59	-0.41	-0.40
	Ritel Jual	0.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	2.80	7.51	17.07	6.22	-4.44	-34.69	-46.54	-52.92	-58.92	-55.65	-37.69	-27.14	-1.42	42.12	26.30	42.84
	Apartemen Sewa	2.80	7.51	17.07	6.22	-4.44	-34.69	-46.54	-52.92	-58.92	-55.65	-37.69	-27.14	-1.42	42.12	26.30	42.84
	Hotel	4.58	-3.81	-0.59	7.68	-18.43	-73.92	-72.07	-66.10	-56.85	43.60	12.70	57.86	56.09	139.41	179.97	72.24
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	6.87	5.29	0.33	0.42	-0.35	-1.35	-1.35	-1.64	-0.67	0.18	-0.02	0.45	0.58	0.81	0.98	0.98
	Sewa	1.45	7.00	6.79	8.72	-8.16	-32.15	-30.12	-34.64	-17.48	7.84	0.65	14.84	18.17	25.76	31.03	28.38
	Jual	7.07	5.18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	13.79	13.70	7.14	-1.06	2.83	-2.54	-4.40	-6.32	-14.92	-14.61	-6.42	1.22	3.71	-5.96	-17.52	-24.47
	Perkantoran Sewa	13.79	13.70	7.14	-1.06	2.83	-2.54	-4.40	-6.32	-14.92	-14.61	-6.42	1.22	3.71	-5.96	-17.52	-24.47
	Ritel	7.01	5.14	0.02	0.00	0.01	-0.02	-0.03	-0.20	-0.14	-0.14	-0.20	-0.01	-0.07	0.00	0.15	0.15
	Ritel Sewa	2.83	2.35	0.65	-0.23	0.57	-1.09	-1.64	-10.42	-7.39	-7.39	-10.79	-0.84	-3.90	-0.17	8.57	8.56
	Ritel Jual	7.07	5.18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-0.09	10.16	11.25	15.58	-15.70	-63.41	-55.29	-53.96	-29.18	54.36	25.34	41.32	51.57	68.10	65.16	53.17
10	DENPASAR	2.15	-7.41	-1.76	3.95	-16.85	-71.09	-72.03	-67.15	-59.72	6.19	-0.14	-1.42	10.65	90.58	131.29	184.79
	Sewa	2.15	-7.41	-1.76	3.95	-16.85	-71.09	-72.03	-67.15	-59.72	6.19	-0.14	-1.42	10.65	90.58	131.29	184.79
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	6.38	75.57	83.60	90.05	96.15	17.39	19.53	13.22	-5.79	-45.60	-47.25	-47.25	-42.26	-1.69	34.55	367.11
	Perkantoran Sewa	6.38	75.57	83.60	90.05	96.15	17.39	19.53	13.22	-5.79	-45.60	-47.25	-47.25	-42.26	-1.69	34.55	367.11
	Ritel	-1.40	5.30	6.78	6.20	8.53	1.20	-5.71	-9.21	-13.41	-24.61	-20.52	-17.89	-12.97	-2.78	-1.09	0.29
	Ritel Sewa	-1.40	5.30	6.78	6.20	8.53	1.20	-5.71	-9.21	-13.41	-24.61	-20.52	-17.89	-12.97	-2.78	-1.09	0.29
	Apartemen	-24.97	-31.02	-10.66	8.96	-12.13	-91.54	-94.80	-100.00	-100.00	233.33	360.00	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	-24.97	-31.02	-10.66	8.96	-12.13	-91.54	-94.80	-100.00	-100.00	233.33	360.00	0.00	0.00	0.00	0.00	0.00
	Hotel	2.70	-8.93	-2.89	3.48	-20.81	-86.75	-83.32	-75.96	-70.24	68.56	19.07	7.63	25.82	152.64	218.83	259.80
11	PALEMBANG	11.27	11.60	27.04	15.26	16.09	12.63	-0.37	6.43	12.67	15.90	15.97	8.90	3.38	3.57	0.32	-0.20
	Sewa	22.74	22.77	6.07	7.77	-12.30	-42.52	-22.23	-24.34	-16.87	23.97	0.16	15.01	14.64	31.58	32.22	20.75
	Jual	14.11	14.11	39.22	22.00	22.00	22.00	0.00	3.48	9.64	9.64	9.64	5.96	0.00	0.00	0.00	0.00
	Perkantoran	69.40	60.67	34.35	2.16	3.70	3.24	3.34	0.85	0.85	0.85	-5.87	2.34	10.94	10.94	17.85	8.40
	Perkantoran Sewa	69.40	60.67	34.35	2.16	3.70	3.24	3.34	0.85	0.85	0.85	-5.87	2.34	10.94	10.94	17.85	8.40
	Ritel	6.08	4.38	-1.13	-0.03	-5.32	-5.35	-13.18	-21.61	-19.84	-19.72	-11.66	-1.59	10.32	10.28	11.56	12.00
	Ritel Sewa	6.08	4.38	-1.13	-0.03	-5.32	-5.35	-13.18	-21.61	-19.84	-19.72	-11.66	-1.59	10.32	10.28	11.56	12.00
	Hotel	32.01	35.00	11.55	13.04	-16.46	-71.76	-25.80	-23.05	-11.21	152.09	12.19	28.12	17.70	43.96	40.85	20.32
	Convention Hall	132.64	102.76	2.41	10.37	3.69	-100.00	-93.85	-89.00	-73.74	0.00	60.48	63.49	-45.32	38.90	283.34	132.21
	Warehouse Complex	14.11	14.11	39.22	22.00	22.00	22.00	0.00	3.48	9.64	9.64	9.64	5.96	0.00	0.00	0.00	0.00

METODOLOGI

- Perkembangan Properti Komersial merupakan analisa properti triwulan yang dilaksanakan sejak Triwulan I-1996 yang bertujuan untuk mengetahui secara dini arah dan tekanan harga properti komersial sebagai salah satu indikator perkembangan inflasi harga aset. Properti komersial yang dipantau mencakup perkantoran, pusat perbelanjaan, apartemen sewa, hotel, lahan industri, *convention hall* dan *warehouse complex*. *Coverage* kota dalam penyusunan Indeks Harga Properti Komersial adalah Jakarta, Bodebek, Banten, Bandung, Makassar, Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang.
- Terhitung sejak Triwulan III-2015, penyajian data properti komersial menggunakan Indeks Harga Properti Komersial (IHPKom).
- Mulai Triwulan II-2019, Bank Indonesia melakukan penyempurnaan penghitungan indeks properti komersial dari sisi bobot, formula penghitungan indeks dan tahun dasar, serta cakupan jenis properti. Penghitungan bobot semula berdasarkan *market capitalization* diubah menjadi *value of stock*, kemudian metode pengolahan data yang semula menggunakan metode *Laspeyres* menjadi metode *Fisher*, dan cakupan properti komersial yang semula apartemen sewa dan apartemen jual menjadi hanya apartemen sewa. Sejalan dengan perubahan tersebut, maka Bank Indonesia juga melakukan perubahan tahun dasar indeks properti komersial dari 2012 menjadi tahun 2017 (2017=100).