

PERKEMBANGAN PROPERTI KOMERSIAL (PPKOM)



TRIWULAN II - 2023

PERMINTAAN PROPERTI KOMERSIAL TUMBUH MELAMBAT

Permintaan

Indeks Permintaan Properti Komersial untuk kategori sewa pada triwulan II 2023 tumbuh sebesar 5,87% (yoy), melambat dibandingkan 9,35% (yoy) pada triwulan sebelumnya. Perlambatan juga terjadi pada kategori jual yang tumbuh sebesar 0,36% (yoy), lebih rendah dibandingkan triwulan sebelumnya sebesar 0,58% (yoy).

Pasokan

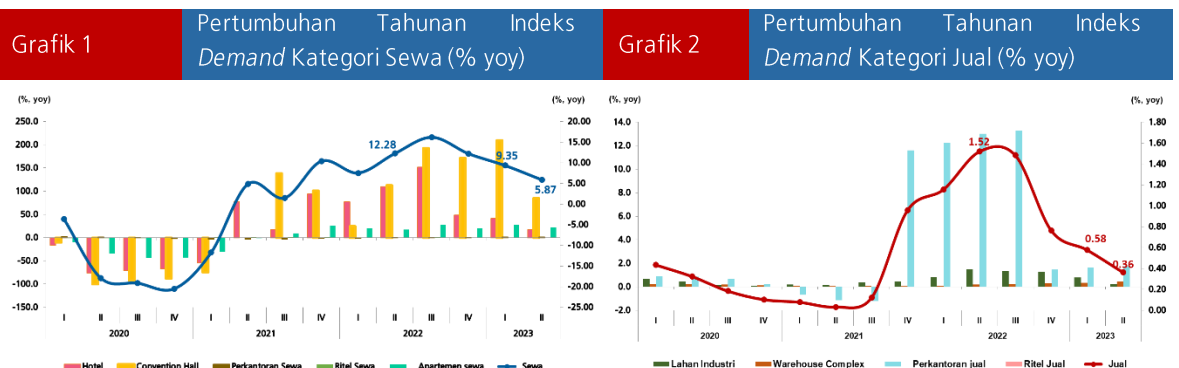
Indeks Pasokan Properti Komersial untuk kategori sewa pada triwulan II 2023 tumbuh sebesar 1,63% (yoy) lebih tinggi dibandingkan 1,05% (yoy) pada triwulan I 2023. Sementara itu, kategori jual tumbuh sebesar 0,25% (yoy), lebih rendah dibandingkan pertumbuhan triwulan sebelumnya sebesar 0,83% (yoy).

Harga

Indeks Harga Properti Komersial untuk kategori sewa pada triwulan II 2023 tumbuh positif sebesar 2,33% (yoy), meski melambat dibandingkan kenaikan pada triwulan I 2023 sebesar 5,15% (yoy). Di sisi lain, harga pada kategori jual mengalami kenaikan sebesar 0,31% (yoy), lebih tinggi dibandingkan 0,22% (yoy) pada triwulan sebelumnya.

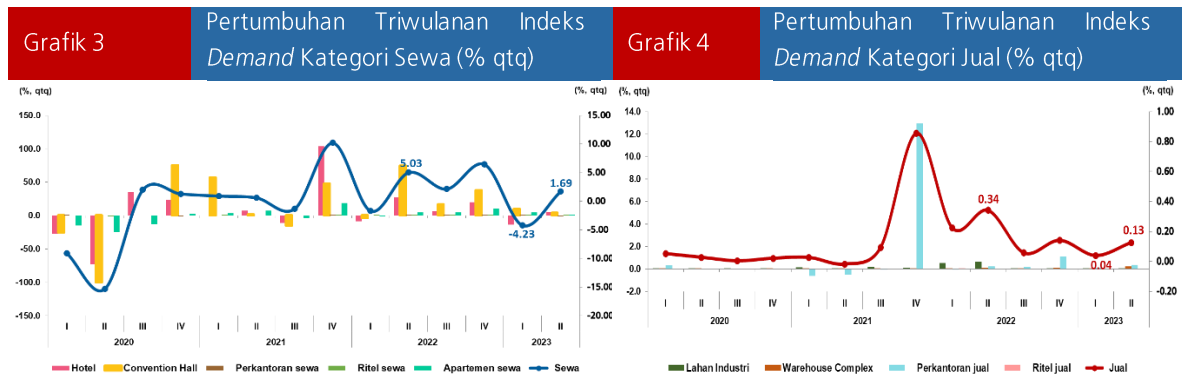
A. Perkembangan Permintaan Properti Komersial

Indeks Permintaan Properti Komersial untuk kategori sewa pada triwulan II 2023 secara tahunan tumbuh sebesar 5,87% (yoy), melambat dibandingkan 9,35% (yoy) pada triwulan I 2023 (Grafik 1). Perlambatan permintaan untuk kategori sewa terutama disebabkan oleh perlambatan permintaan pada segmen hotel, *convention hall*, dan apartemen sewa. Perlambatan permintaan segmen hotel hampir terjadi di seluruh kota amatan, terutama di Jakarta dan Banten disebabkan oleh kegiatan *Meeting, Incentive, Convention, and Exhibition* (MICE) selama masa HBKN Ramadhan yang terbatas. Sementara itu, Indeks Permintaan Properti Komersial untuk kategori jual pada triwulan II 2023 tumbuh sebesar 0,36% (yoy), melambat dibandingkan 0,58% (yoy) pada triwulan I 2023 (Grafik 2) terutama disebabkan oleh permintaan pada segmen lahan industri di Semarang dan Banten yang mengalami perlambatan.



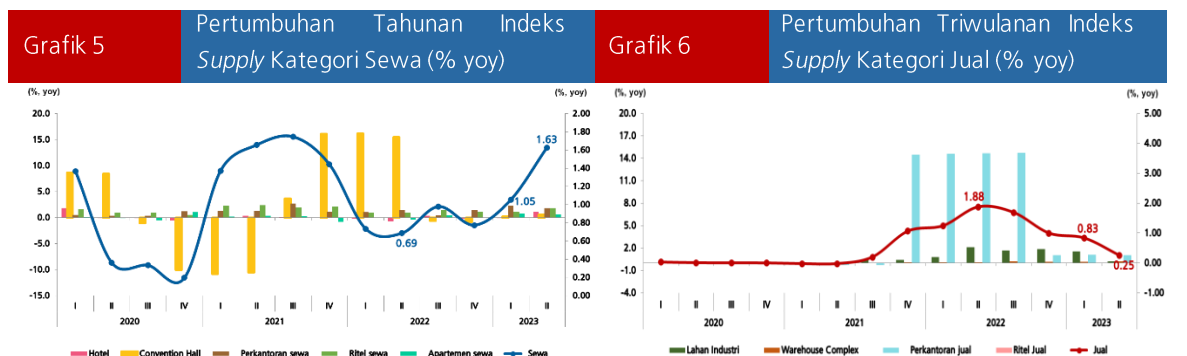
Walaupun secara tahunan indeks permintaan melambat, namun secara triwulanan Indeks Permintaan Properti Komersial triwulan II 2023 pada kategori sewa meningkat sebesar 1,69% (qtq), setelah pada triwulan sebelumnya mengalami kontraksi sebesar -4,23% (qtq) (Grafik 3). Peningkatan permintaan terjadi pada segmen hotel di seluruh kota cakupan survei. Sementara itu, Indeks Permintaan Properti Komersial triwulan II 2023 pada kategori jual tumbuh sebesar 0,13% (qtq), meningkat

dibandingkan 0,04% (qtq) pada triwulan I 2023 (Grafik 4). Berdasarkan segmen, peningkatan didorong oleh permintaan pada segmen perkantoran jual di Jakarta. Selain itu, permintaan pada segmen *warehouse complex* juga mengalami peningkatan terutama di wilayah Jakarta dan Bodebek. Saat ini permintaan *warehouse complex* di wilayah tersebut didominasi oleh perusahaan logistik, *cold storage*, dan *Food and Beverage*.

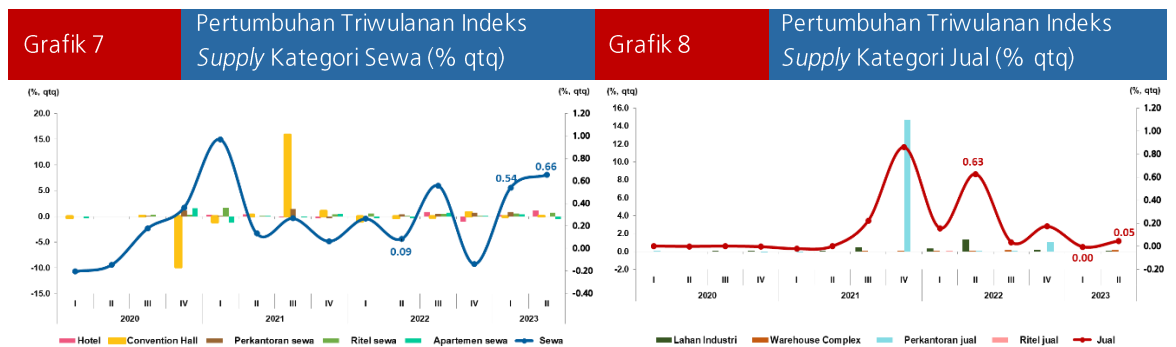


B. Perkembangan Pasokan Properti Komersial

Indeks Pasokan Properti Komersial untuk kategori sewa pada triwulan II 2023 tumbuh sebesar 1,63% (yoy) lebih tinggi dibandingkan 1,05% (yoy) pada triwulan I 2023 (Grafik 5). Hal ini didorong oleh peningkatan pasokan pada mayoritas segmen pada kategori sewa terutama pada segmen ritel sewa di wilayah Bodebek, Banten dan Makassar serta penambahan pada segmen hotel di Jakarta, Makassar, Surabaya, Balikpapan, Denpasar, dan Palembang. Di sisi lain, Indeks Pasokan untuk kategori jual melambat dari 0,83% (yoy) pada triwulan sebelumnya menjadi 0,25% (yoy) (Grafik 6). Kondisi ini terutama dipengaruhi oleh melambatnya pasokan lahan industri di Semarang.

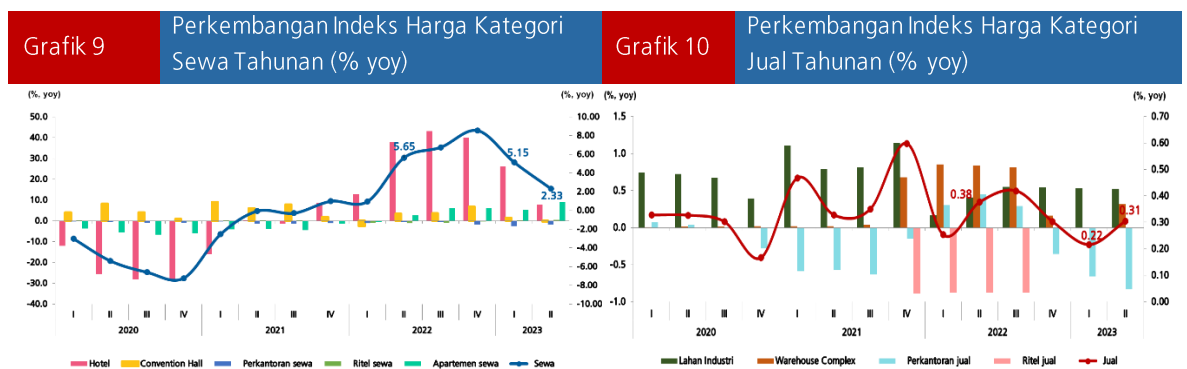


Sejalan dengan pertumbuhan tahunan, secara triwulanan Indeks Pasokan Properti Komersial kategori sewa pada triwulan II 2023 meningkat sebesar 0,66% (qtq) lebih tinggi dibandingkan kondisi triwulan sebelumnya sebesar 0,54% (qtq) pada triwulan I 2023 (Grafik 7). Hal ini didorong oleh peningkatan pasokan pada segmen ritel sewa di wilayah Bodebek dan segmen hotel di Jakarta, Medan, dan Balikpapan. Di sisi lain, Indeks Pasokan Properti Komersial kategori jual juga mengalami peningkatan sebesar 0,05% (qtq) didorong oleh peningkatan pasokan *warehouse complex* di Jakarta (Grafik 8).

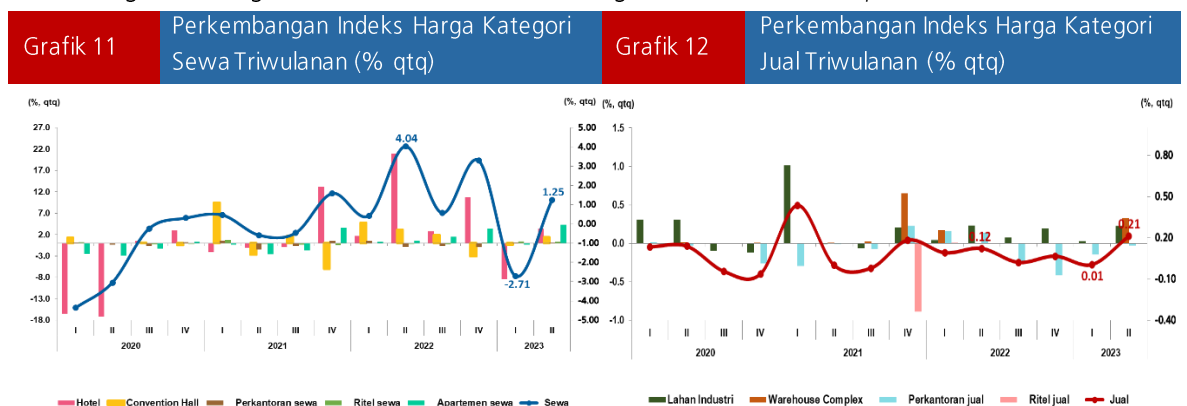


C. Perkembangan Harga Properti Komersial

Indeks Harga Properti Komersial untuk kategori sewa pada triwulan II 2023 tumbuh sebesar 2,33% (yoy), melambat dibandingkan pertumbuhan pada triwulan sebelumnya sebesar 5,15% (yoy) (Grafik 9). Hal ini terutama disebabkan oleh penurunan indeks harga segmen *Convention Hall* di Jakarta serta segmen hotel di Jakarta, Banten, dan Makassar sejalan dengan permintaan hotel yang terbatas. Selanjutnya, perkembangan Indeks Harga Properti Komersial untuk kategori jual pada triwulan II 2023 mengalami kenaikan sebesar 0,31% (yoy) bandingkan triwulan I 2023 yang meningkat sebesar 0,22% (yoy) (Grafik 10). Hal ini seiring akselerasi harga segmen *warehouse complex* di Jakarta.



Secara triwulanan, Indeks Harga Properti Komersial untuk kategori sewa pada triwulan II 2023 meningkat sebesar 1,25% (qtq) dari triwulan sebelumnya yang berkontraksi -2,71% (qtq) (Grafik 11). Peningkatan harga tersebut berasal dari peningkatan indeks harga sewa hotel di seluruh kota cakupan survei dan harga apartemen sewa terutama di Jakarta, Bandung, Surabaya, dan Denpasar. Selanjutnya, Indeks Harga Properti Komersial untuk kategori jual pada triwulan II 2023 meningkat sebesar 0,21% (qtq) dari triwulan sebelumnya sebesar 0,01% (qtq) (Grafik 12). Hal ini dipengaruhi oleh peningkatan indeks harga sewa segmen lahan industri di Semarang dan *warehouse complex* di Jakarta.



Tabel 1 Perkembangan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar

KETERANGAN	2020				2021				2022				2023	
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
Indeks Harga Properti Komersial	102.09	102.21	102.16	102.10	102.55	102.54	102.52	102.71	102.81	102.96	102.98	103.07	103.06	103.29
Sewa	94.56	91.67	91.45	91.73	92.16	91.62	91.18	92.64	93.04	96.79	97.35	100.55	97.82	99.05
Jual	102.14	102.28	102.24	102.17	102.62	102.62	102.59	102.78	102.88	103.00	103.02	103.09	103.10	103.32
Perkantoran	101.47	101.43	101.41	101.16	100.88	100.83	100.74	101.01	101.18	101.30	101.05	100.62	100.47	100.44
Perkantoran Sewa	94.17	93.80	93.16	93.34	93.87	92.50	91.89	92.37	92.88	92.11	91.47	90.59	90.60	90.61
Perkantoran Jual	101.68	101.65	101.65	101.38	101.09	101.07	101.00	101.23	101.39	101.53	101.30	100.87	100.72	100.69
Ritel	97.87	97.87	97.87	97.86	97.88	97.88	97.87	97.01	97.01	97.01	97.00	97.01	97.01	97.02
Ritel Sewa	99.73	99.67	99.42	99.21	100.02	99.87	99.52	99.03	99.02	98.84	98.56	98.63	99.03	99.33
Ritel Jual	97.83	97.83	97.83	97.83	97.83	97.83	97.83	96.96	96.97	96.97	96.97	96.97	96.97	96.97
Apartemen	93.08	90.36	89.28	89.57	89.27	86.91	85.37	88.43	88.75	89.29	90.62	93.71	93.35	97.35
Apartemen Sewa	93.08	90.36	89.28	89.57	89.27	86.91	85.37	88.43	88.75	89.29	90.62	93.71	93.35	97.35
Hotel	84.30	69.83	70.18	72.28	70.78	70.00	69.33	78.48	79.78	96.47	99.26	109.87	100.61	104.04
Lahan Industri	104.03	104.35	104.25	104.12	105.18	105.17	105.10	105.31	105.36	105.60	105.68	105.88	105.91	106.15
Convention Hall	125.30	125.30	125.38	124.80	136.64	132.92	135.21	127.13	133.26	137.46	140.05	135.78	135.25	137.17
Warehouse Complex	101.99	102.01	102.01	102.01	102.01	102.02	102.04	102.71	102.88	102.88	102.87	102.87	102.87	103.21
1 JAKARTA	101.15	101.15	101.15	101.16	101.16	101.16	101.18	101.94	102.15	102.19	102.15	102.11	102.05	102.40
Sewa	92.54	90.78	90.62	91.20	91.39	90.67	90.23	91.73	91.73	94.86	95.61	97.44	94.28	94.12
Jual	101.25	101.27	101.27	101.28	101.28	101.29	101.31	102.06	102.28	102.28	102.24	102.17	102.15	102.51
Perkantoran	102.19	102.18	102.16	102.17	102.18	102.14	102.12	102.22	102.38	102.38	102.12	101.70	101.58	101.55
Perkantoran Sewa	94.01	93.64	93.00	93.17	93.64	92.27	91.61	92.09	92.37	91.60	91.00	90.04	89.96	89.92
Perkantoran Jual	102.43	102.43	102.43	102.43	102.43	102.43	102.43	102.47	102.63	102.65	102.40	101.98	101.87	101.84
Ritel	96.75	96.75	96.75	96.75	96.75	96.76	96.76	96.75	96.75	96.75	96.75	96.75	96.75	96.75
Ritel Sewa	96.64	96.62	96.83	96.75	97.31	97.16	96.92	96.28	96.30	96.34	96.35	96.26	96.41	96.39
Ritel Jual	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75	96.75
Apartemen	94.14	92.13	91.27	91.97	91.32	88.69	86.62	88.97	89.68	89.87	91.16	93.90	93.61	96.58
Apartemen Sewa	94.14	92.13	91.27	91.97	91.32	88.69	86.62	88.97	89.68	89.87	91.16	93.90	93.61	96.58
Hotel	78.62	65.23	64.93	70.01	66.93	65.78	65.28	78.86	77.95	96.79	100.96	109.75	96.19	95.33
Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
Convention Hall	128.12	128.12	128.12	127.54	141.16	136.96	141.47	132.22	139.47	144.09	147.00	141.91	141.41	143.35
Warehouse Complex	106.10	106.15	106.15	106.16	106.16	106.20	106.25	108.17	108.67	108.67	108.67	108.67	108.67	109.59
2 BODEBEK	100.76	101.03	100.93	100.81	100.79	100.83	100.73	100.94	100.95	100.97	101.05	101.19	101.27	101.15
Sewa	99.76	97.21	97.61	97.95	97.99	98.10	96.59	97.83	99.92	100.34	100.85	102.06	101.94	103.43
Jual	100.76	101.03	100.93	100.81	100.80	100.83	100.73	100.95	100.95	100.97	101.05	101.19	101.27	101.15
Ritel	100.06	100.06	100.06	100.06	100.06	100.05	100.02	100.01	100.03	100.03	100.03	100.04	100.04	100.05
Ritel Sewa	102.14	102.10	102.11	102.08	101.94	101.91	100.51	100.04	100.96	100.97	100.98	101.18	101.44	101.80
Ritel Jual	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01
Hotel	88.24	65.16	70.27	74.14	73.98	75.34	72.64	86.54	94.91	97.35	100.24	105.86	104.12	110.44
Lahan Industri	101.72	102.34	102.12	101.85	101.81	101.89	101.66	102.14	102.14	102.17	102.36	102.66	102.84	102.58
Warehouse Complex	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
3 BANTEN	108.43	108.54	108.54	108.54	108.54	108.58	108.57	108.57	108.76	108.76	108.77	108.77	108.77	108.77
Sewa	96.88	95.21	95.77	95.98	96.99	97.13	95.44	94.92	95.27	97.08	98.81	100.32	99.55	99.57
Jual	108.46	108.58	108.58	108.58	108.58	108.61	108.61	108.80	108.80	108.80	108.80	108.80	108.80	108.80
Ritel	100.22	100.22	100.21	100.21	100.22	100.22	100.17	100.11	100.25	100.25	100.27	100.28	100.30	100.27
Ritel Sewa	99.47	99.49	99.45	99.44	99.77	99.77	98.26	96.44	96.38	96.39	97.21	97.37	98.06	97.31
Ritel Jual	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.24	100.39	100.39	100.39	100.39	100.39	100.39
Hotel	83.87	69.11	74.07	76.15	81.74	82.89	79.85	87.56	89.99	100.01	105.44	112.65	106.23	109.40
Lahan Industri	109.08	109.20	109.20	109.20	109.20	109.23	109.23	109.23	109.42	109.42	109.42	109.42	109.42	109.42
4 BANDUNG	102.61	102.19	102.19	102.25	102.21	102.13	102.11	102.24	102.35	102.20	102.33	103.32	103.46	103.63
Sewa	95.75	92.09	92.10	92.63	92.43	91.74	91.56	92.74	93.67	92.48	93.59	100.90	101.87	103.00
Jual	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74
Perkantoran	103.68	103.39	101.83	101.91	101.23	100.17	99.00	99.29	104.53	102.42	101.81	101.57	103.45	104.44
Perkantoran Sewa	103.68	103.39	101.83	101.91	101.23	100.17	99.00	99.29	104.53	102.42	101.81	101.57	103.45	104.44
Ritel	103.39	103.39	103.40	103.40	103.42	103.35	103.36	103.31	103.37	103.06	103.06	103.09	103.18	103.23
Ritel Sewa	100.18	100.21	100.29	100.30	100.50	99.83	99.85	99.37	100.05	96.71	96.64	97.01	97.96	98.48
Ritel Jual	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74	103.74
Apartemen	76.81	29.73	27.93	27.83	25.92	24.28	31.23	31.57	27.25	30.20	29.99	31.62	25.96	42.83
Apartemen Sewa	76.81	29.73	27.93	27.83	25.92	24.28	31.23	31.57	27.25	30.20	29.99	31.62	25.96	42.83
Hotel	85.77	69.42	69.52	71.82	70.63	69.82	68.67	76.37	77.62	82.74	86.86	107.68	108.54	110.65
5 MAKASSAR	106.47	106.41	106.41	106.43	106.43	106.45	106.44	106.49	106.50	106.56	106.57	106.60	106.57	106.59
Sewa	92.27	88.99	88.92	89.84	89.60	90.46	90.18	92.71	93.26	96.26	96.58	97.73	96.45	97.99
Jual	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82
Perkantoran	97.71	97.71	97.71	97.71	97.71	99.26	99.26	99.26	100.81	100.81	100.81	100.81	100.81	101.55
Perkantoran Sewa	97.71	97.71	97.71	97.71	97.71	99.26	99.26	99.26	100.81	100.81	100.81	100.81	100.81	101.55
Ritel	93.46	93.46	93.44	93.41	93.40	93.35	93.35	93.55	93.44	93.59	93.57	93.58	94.49	96.92
Ritel Sewa	93.46	93.46	93.44	93.41	93.40	93.35	93.35	93.55	93.44	93.59	93.57	93.58	94.49	96.92
Hotel	89.48	78.73	78.08	81.41	80.36	83.24	82.18	90.10	91.76	100.35	101.30	104.16	99.24	99.54
Lahan Industri	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82	106.82

Tabel 2

Perkembangan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
6	MEDAN	98.43	98.40	98.41	98.42	98.42	98.42	98.42	98.44	98.46	98.47	98.48	98.42	98.42	98.43
	Sewa	98.07	94.34	96.30	96.46	97.31	96.71	96.75	98.84	101.55	102.83	103.14	104.25	104.05	105.39
	Jual	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.37	98.37	98.37
	Perkantoran	91.26	91.26	90.44	89.71	95.05	91.79	92.42	93.71	96.89	95.83	94.74	94.87	97.33	98.15
	Perkantoran Sewa	91.26	91.26	90.44	89.71	95.05	91.79	92.42	93.71	96.89	95.83	94.74	94.87	97.33	98.15
	Ritel	102.05	101.12	103.83	103.87	104.43	104.43	104.48	104.53	104.56	103.16	103.15	104.91	104.92	106.01
	Ritel Sewa	102.05	101.12	103.83	103.87	104.43	104.43	104.48	104.53	104.56	103.16	103.15	104.91	104.92	106.01
	Hotel	92.23	79.39	81.28	82.21	81.84	80.38	79.52	88.08	97.18	104.64	106.01	106.38	104.83	106.86
	Lahan Industri	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.43	98.37	98.37	98.37
7	SEMARANG	109.62	109.61	109.61	109.62	122.18	121.56	122.13	122.10	122.13	122.17	122.14	122.93	122.46	125.78
	Sewa	98.36	96.36	95.62	98.16	110.00	107.31	108.75	111.40	107.44	111.26	105.81	106.82	108.20	111.45
	Jual	109.67	109.67	109.67	109.67	122.23	121.62	122.18	122.14	122.19	122.21	122.20	122.99	122.51	125.83
	Perkantoran	100.92	100.91	100.92	100.93	97.79	97.79	97.81	97.81	97.98	97.98	97.98	84.68	84.85	84.86
	Perkantoran Sewa	102.54	102.12	102.41	102.87	102.45	102.48	103.15	103.18	110.07	110.06	109.99	102.11	107.38	107.64
	Perkantoran Jual	100.88	100.88	100.88	100.88	97.68	97.68	97.68	97.68	97.68	97.68	97.68	84.21	84.21	84.21
	Ritel	101.96	101.80	100.44	98.59	117.74	115.68	116.79	119.46	112.86	116.82	108.12	107.41	107.54	110.06
	Ritel Sewa	101.96	101.80	100.44	98.59	117.74	115.68	116.79	119.46	112.86	116.82	108.12	107.41	107.54	110.06
	Hotel	91.10	84.68	84.86	96.93	96.28	91.69	93.72	97.26	97.51	101.60	101.49	106.26	109.31	113.99
	Lahan Industri	109.74	109.74	109.74	109.74	122.40	121.78	122.35	122.31	122.34	122.34	122.32	123.16	122.68	126.01
8	SURABAYA	99.85	99.77	99.77	99.40	99.00	98.99	98.88	94.74	94.76	95.01	95.02	95.05	94.98	94.99
	Sewa	97.79	95.52	95.29	95.77	95.43	95.82	95.84	98.13	99.10	99.80	100.34	101.19	101.05	102.30
	Jual	99.88	99.83	99.83	99.45	99.05	99.03	98.93	94.69	94.69	94.93	94.94	94.95	94.88	94.87
	Perkantoran	89.17	88.50	88.48	82.40	74.31	73.93	71.39	71.39	71.56	76.54	76.65	76.91	75.52	75.31
	Perkantoran Sewa	96.41	95.76	94.92	96.59	96.79	95.76	96.18	96.40	100.51	100.30	98.64	98.44	99.25	99.31
	Perkantoran Jual	89.07	88.39	88.39	82.18	73.93	73.56	70.95	70.95	71.02	76.13	76.28	76.55	75.11	74.89
	Ritel	102.04	102.04	102.04	102.04	102.04	102.06	102.06	89.79	89.80	89.80	89.83	89.83	89.86	89.88
	Ritel Sewa	102.25	102.25	102.25	102.27	102.18	102.82	102.80	102.81	103.13	103.13	103.78	103.74	104.47	105.12
	Ritel Jual	102.03	102.03	102.03	102.03	102.03	102.03	102.03	89.36	89.36	89.36	89.36	89.36	89.36	89.36
	Apartemen	106.94	103.06	97.93	91.20	87.80	77.25	88.78	104.57	96.35	104.19	106.09	116.05	113.71	135.67
	Apartemen Sewa	106.94	103.06	97.93	91.20	87.80	77.25	88.78	104.57	96.35	104.19	106.09	116.05	113.71	135.67
	Hotel	84.29	70.50	69.45	73.08	70.41	72.36	72.13	84.94	87.33	90.33	91.08	94.74	91.67	94.76
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
9	BALIKPAPAN	105.17	104.95	104.95	105.21	105.23	105.22	105.24	105.32	105.48	105.54	105.23	105.30	105.29	105.41
	Sewa	139.23	135.35	135.31	140.80	141.22	140.96	141.27	144.34	146.84	148.33	141.11	142.28	142.42	143.95
	Jual	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85
	Perkantoran	101.63	101.63	101.63	98.37	100.98	97.71	97.71	97.71	97.71	95.10	95.10	105.36	105.36	110.59
	Perkantoran Sewa	101.63	101.63	101.63	98.37	100.98	97.71	97.71	97.71	97.71	95.10	95.10	105.36	105.36	110.59
	Ritel	105.22	105.22	105.22	105.44	105.44	105.44	105.44	105.44	105.44	105.51	105.16	105.16	105.20	105.20
	Ritel Sewa	181.40	181.40	181.40	189.89	190.11	190.11	190.11	190.11	190.11	192.64	179.24	179.24	180.62	180.86
	Ritel Jual	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85	103.85
	Hotel	103.10	88.81	88.65	92.91	93.84	93.06	94.40	98.80	107.80	107.92	109.49	112.05	110.34	114.86
10	DENPASAR	89.04	76.87	73.36	67.34	66.14	64.50	63.76	63.71	64.64	94.17	95.08	110.68	99.17	108.35
	Sewa	89.04	76.87	73.36	67.34	66.14	64.50	63.76	63.71	64.64	94.17	95.08	110.68	99.17	108.35
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	85.41	80.60	80.60	80.60	80.60	62.56	55.34	62.56	70.38	70.38	65.56	103.31	94.29	115.94
	Perkantoran Sewa	85.41	80.60	80.60	80.60	80.60	62.56	55.34	62.56	70.38	70.38	65.56	103.31	94.29	115.94
	Ritel	102.67	102.14	86.60	78.81	76.42	75.63	75.58	74.61	74.57	74.91	74.48	74.99	81.24	84.24
	Ritel Sewa	102.67	102.14	86.60	78.81	76.42	75.63	75.58	74.61	74.57	74.91	74.48	74.99	81.24	84.24
	Apartemen	60.95	53.73	53.73	53.73	53.73	53.73	53.73	53.73	52.70	62.93	65.99	65.99	64.46	64.46
	Apartemen Sewa	60.95	53.73	53.73	53.73	53.73	53.73	53.73	53.73	52.70	62.93	65.99	65.99	64.46	64.46
	Hotel	86.22	70.40	70.51	64.88	63.97	62.12	61.17	61.31	62.51	97.01	97.97	115.10	102.28	112.23
11	PALEMBANG	108.72	104.58	103.91	101.99	102.40	102.45	107.52	108.78	109.29	112.73	113.18	113.86	113.74	114.77
	Sewa	114.38	107.31	106.08	102.62	103.48	103.58	104.23	106.80	107.81	113.97	114.81	116.06	115.85	117.68
	Jual	101.31	101.31	101.31	101.31	101.22	101.22	110.83	110.83	110.83	111.37	111.37	111.37	111.37	111.37
	Perkantoran	85.33	85.33	85.33	85.33	85.33	85.33	82.50	82.50	87.54	87.54	87.54	87.54	87.54	87.54
	Perkantoran Sewa	85.33	85.33	85.33	85.33	85.33	85.33	82.50	82.50	87.54	87.54	87.54	87.54	87.54	87.54
	Ritel	122.11	122.11	117.93	109.94	112.58	112.58	112.58	112.58	112.58	113.11	113.11	113.38	113.38	113.38
	Ritel Sewa	122.11	122.11	117.93	109.94	112.58	112.58	112.58	112.58	112.58	113.11	113.11	113.38	113.38	113.38
	Hotel	106.44	88.02	91.75	94.70	93.28	93.52	95.15	101.16	103.31	115.35	116.97	119.06	118.67	121.86
	Convention Hall	113.05	113.05	113.53	109.76	108.94	109.02	107.57	105.73	105.73	107.63	108.39	108.93	108.23	110.16
	Warehouse Complex	101.31	101.31	101.31	101.31	101.22	101.22	110.83	110.83	110.83	111.37	111.37	111.37	111.37	111.37

Tabel 3

Perkembangan Triwulan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , qtg)

KETERANGAN	2020				2021				2022				2023	
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
Indeks Harga	0.11	0.12	-0.04	-0.06	0.44	0.00	-0.02	0.19	0.09	0.15	0.02	0.09	-0.01	0.22
Sewa	-4.36	-3.05	-0.25	0.31	0.47	-0.58	-0.47	1.59	0.43	4.04	0.57	3.29	-2.71	1.25
Jual	0.13	0.14	-0.04	-0.06	0.44	0.00	-0.02	0.18	0.09	0.12	0.02	0.07	0.01	0.21
Perkantoran	0.02	-0.04	-0.02	-0.25	-0.27	-0.05	-0.09	0.27	0.17	0.12	-0.24	-0.42	-0.15	-0.03
Perkantoran sewa	0.04	-0.39	-0.69	0.20	0.56	-1.46	-0.66	0.52	0.55	-0.83	-0.69	-0.97	0.01	0.02
Perkantoran jual	0.02	-0.03	0.00	-0.26	-0.29	-0.01	-0.07	0.23	0.16	0.14	-0.23	-0.42	-0.15	-0.03
Ritel	0.00	0.00	-0.01	0.00	0.02	0.00	-0.01	-0.88	0.01	0.00	-0.01	0.00	0.01	0.01
Ritel sewa	0.20	-0.06	-0.25	-0.21	0.82	-0.15	-0.35	-0.50	0.00	-0.18	-0.28	0.07	0.40	0.30
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.89	0.01	0.00	0.00	0.00	0.00	0.00
Apartemen	-2.47	-2.92	-1.19	0.33	-0.33	-2.64	-1.77	3.59	0.35	0.61	1.50	3.40	-0.38	4.29
Apartemen sewa	-2.47	-2.92	-1.19	0.33	-0.33	-2.64	-1.77	3.59	0.35	0.61	1.50	3.40	-0.38	4.29
Hotel	-16.52	-17.17	0.51	2.99	-2.08	-1.10	-0.96	13.20	1.66	20.92	2.89	10.69	-8.43	3.41
Lahan Industri	0.30	0.31	-0.10	-0.12	1.02	-0.01	-0.07	0.20	0.04	0.23	0.08	0.19	0.03	0.23
Convention Hall	1.31	0.00	0.06	-0.46	9.49	-2.72	1.72	-5.98	4.82	3.16	1.88	-3.05	-0.39	1.42
Warehouse Complex	0.00	0.02	0.00	0.01	0.00	0.01	0.02	0.65	0.17	0.00	0.00	0.00	0.00	0.32
1 JAKARTA	-0.03	0.00	0.00	0.01	0.00	0.00	0.02	0.75	0.21	0.04	-0.03	-0.04	-0.06	0.34
Sewa	-2.83	-1.91	-0.17	0.64	0.20	-0.79	-0.48	1.66	0.00	3.41	0.79	1.91	-3.24	-0.17
Jual	0.00	0.02	0.00	0.01	0.00	0.01	0.02	0.74	0.21	0.00	-0.04	-0.07	-0.02	0.35
Perkantoran	0.00	-0.01	-0.02	0.00	0.01	-0.03	-0.02	0.09	0.16	-0.01	-0.25	-0.41	-0.11	-0.03
Perkantoran Sewa	-0.02	-0.39	-0.68	0.18	0.50	-1.46	-0.72	0.52	0.31	-0.84	-0.65	-1.06	-0.09	-0.04
Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.04	0.16	0.01	-0.24	-0.40	-0.11	-0.03
Ritel	0.00	0.00	0.00	0.00	0.01	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	0.00
Ritel Sewa	0.00	-0.02	0.22	-0.08	0.58	-0.16	-0.25	-0.66	0.02	0.04	0.01	-0.10	0.16	-0.02
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-2.34	-2.13	-0.94	0.77	-0.70	-2.89	-2.34	2.71	0.81	0.21	1.43	3.01	-0.31	3.17
Apartemen Sewa	-2.34	-2.13	-0.94	0.77	-0.70	-2.89	-2.34	2.71	0.81	0.21	1.43	3.01	-0.31	3.17
Hotel	-16.29	-17.03	-0.45	7.82	-4.41	-1.71	-0.76	20.81	-1.16	24.17	4.32	8.70	-12.36	-0.90
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	1.57	0.00	0.00	-0.45	10.68	-2.98	3.29	-6.54	5.49	3.32	2.01	-3.46	-0.36	1.37
Warehouse Complex	0.00	0.04	0.00	0.02	0.00	0.03	0.05	1.80	0.46	0.00	0.00	0.00	0.00	0.85
2 BODEBEK	0.06	0.27	-0.10	-0.12	-0.02	0.04	-0.10	0.21	0.01	0.02	0.08	0.14	0.08	-0.12
Sewa	-2.68	-2.55	0.41	0.35	0.05	0.11	-1.54	1.28	2.14	0.41	0.51	1.20	-0.12	1.47
Jual	0.06	0.27	-0.10	-0.12	-0.02	0.04	-0.10	0.21	0.00	0.01	0.08	0.14	0.08	-0.12
Ritel	0.00	0.00	0.00	0.00	0.00	0.00	-0.03	-0.01	0.02	0.00	0.00	0.00	0.01	0.01
Ritel Sewa	0.00	-0.04	0.00	-0.03	-0.14	-0.03	-1.37	-0.47	0.92	0.01	0.01	0.20	0.26	0.35
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	-15.16	-26.15	7.84	5.50	-0.22	1.84	-3.59	19.15	9.67	2.57	2.96	5.61	-1.64	6.07
Lahan Industri	0.13	0.61	-0.22	-0.27	-0.04	0.08	-0.23	0.47	0.00	0.03	0.18	0.30	0.17	-0.26
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3 BANTEN	0.16	0.10	0.00	0.00	0.00	0.03	0.00	0.00	0.17	0.00	0.00	0.00	0.00	0.00
Sewa	-1.99	-1.72	0.59	0.22	1.05	0.15	-1.74	-0.55	0.37	1.90	1.78	1.53	-0.76	0.02
Jual	0.16	0.10	0.00	0.00	0.00	0.03	0.00	0.00	0.17	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.00	0.01	0.00	-0.05	-0.06	0.14	0.00	0.03	0.01	0.02	-0.03
Ritel Sewa	-0.01	0.02	-0.03	-0.01	0.33	0.00	-1.51	-1.85	-0.07	0.02	0.85	0.16	0.72	-0.77
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.14	0.00	0.00	0.00	0.00	0.00
Hotel	-12.73	-17.60	7.18	2.80	7.34	1.41	-3.67	9.65	2.78	11.14	5.43	6.83	-5.70	2.98
Lahan Industri	0.17	0.11	0.00	0.00	0.00	0.03	0.00	0.00	0.17	0.00	0.00	0.00	0.00	0.00
4 BANDUNG	-0.63	-0.42	0.00	0.06	-0.04	-0.08	-0.01	0.12	0.11	-0.15	0.14	0.96	0.14	0.16
Sewa	-4.77	-3.82	0.01	0.58	-0.22	-0.75	-0.20	1.29	1.00	-1.27	1.20	7.80	0.96	1.11
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	1.26	-0.29	-1.51	0.08	-0.66	-1.05	-1.17	0.30	5.27	-2.02	-0.59	-0.23	1.85	0.96
Perkantoran Sewa	1.26	-0.29	-1.51	0.08	-0.66	-1.05	-1.17	0.30	5.27	-2.02	-0.59	-0.23	1.85	0.96
Ritel	0.00	0.00	0.01	0.00	0.02	-0.06	0.00	-0.04	0.06	-0.30	-0.01	0.03	0.08	0.05
Ritel Sewa	0.01	0.04	0.07	0.02	0.19	-0.66	0.02	-0.48	0.69	-3.34	-0.08	0.39	0.98	0.53
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	2.67	-61.30	-6.04	-0.38	-6.84	-6.34	28.64	1.08	-13.68	10.84	-0.69	5.43	-17.92	65.01
Apartemen Sewa	2.67	-61.30	-6.04	-0.38	-6.84	-6.34	28.64	1.08	-13.68	10.84	-0.69	5.43	-17.92	65.01
Hotel	-15.64	-19.06	0.14	3.31	-1.65	-1.15	-1.65	11.22	1.63	6.60	4.97	23.97	0.80	1.94
5 MAKASSAR	-0.12	-0.06	0.00	0.02	0.00	0.01	0.00	0.05	0.01	0.06	0.01	0.03	-0.03	0.02
Sewa	-5.99	-3.55	-0.09	1.04	-0.27	0.97	-0.32	2.81	0.59	3.21	0.34	1.18	-1.31	1.60
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	2.44	0.00	0.00	0.00	0.00	1.59	0.00	0.00	1.56	0.00	0.00	0.00	0.00	0.73
Perkantoran Sewa	2.44	0.00	0.00	0.00	0.00	1.59	0.00	0.00	1.56	0.00	0.00	0.00	0.00	0.73
Ritel	-0.02	0.00	-0.02	-0.04	-0.01	-0.05	0.00	0.22	-0.12	0.15	-0.02	0.01	0.98	2.57
Ritel Sewa	-0.02	0.00	-0.02	-0.04	-0.01	-0.05	0.00	0.22	-0.12	0.15	-0.02	0.01	0.98	2.57
Hotel	-15.04	-12.02	-0.82	4.26	-1.29	3.60	-1.28	9.63	1.85	9.36	0.95	2.82	-4.72	0.30
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 4

Perkembangan Triwulan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , qtq)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
6	MEDAN	-0.03	-0.03	0.02	0.00	0.01	-0.01	0.00	0.02	0.03	0.01	0.00	-0.06	0.00	0.01
	Sewa	-3.29	-3.80	2.08	0.17	0.88	-0.62	0.05	2.16	2.74	1.26	0.31	1.07	-0.19	1.29
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07	0.00	0.00
	Perkantoran	0.11	0.00	-0.89	-0.81	5.96	-3.43	0.68	1.40	3.39	-1.09	-1.15	0.14	2.59	0.84
	Perkantoran Sewa	0.11	0.00	-0.89	-0.81	5.96	-3.43	0.68	1.40	3.39	-1.09	-1.15	0.14	2.59	0.84
	Ritel	0.91	-0.91	2.67	0.05	0.53	0.00	0.05	0.05	0.03	-1.33	-0.01	1.71	0.01	1.04
	Ritel Sewa	0.91	-0.91	2.67	0.05	0.53	0.00	0.05	0.05	0.03	-1.33	-0.01	1.71	0.01	1.04
	Hotel	-12.26	-13.92	2.38	1.14	-0.45	-1.79	-1.07	10.77	10.33	7.68	1.31	0.35	-1.46	1.93
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07	0.00	0.00
7	SEMARANG	2.39	-0.01	0.00	0.01	11.46	-0.51	0.47	-0.02	0.02	0.03	-0.03	0.65	-0.38	2.71
	Sewa	-7.92	-2.02	-0.78	2.66	12.06	-2.44	1.34	2.43	-3.55	3.56	-4.90	0.95	1.29	3.00
	Jual	2.44	0.00	0.00	0.00	11.46	-0.50	0.46	-0.03	0.04	0.02	-0.01	0.65	-0.39	2.71
	Perkantoran	0.05	-0.01	0.01	0.01	-3.11	0.00	0.02	0.00	0.18	0.00	0.00	-13.57	0.20	0.01
	Perkantoran Sewa	2.19	-0.41	0.28	0.45	-0.41	0.03	0.65	0.03	6.68	-0.01	-0.07	-7.16	5.17	0.24
	Perkantoran Jual	0.00	0.00	0.00	0.00	-3.17	0.00	0.00	0.00	0.00	0.00	0.00	-13.79	0.00	0.00
	Ritel	2.41	-0.15	-1.34	-1.84	19.42	-1.75	0.97	2.28	-5.52	3.51	-7.45	-0.65	0.11	2.35
	Ritel Sewa	2.41	-0.15	-1.34	-1.84	19.42	-1.75	0.97	2.28	-5.52	3.51	-7.45	-0.65	0.11	2.35
	Hotel	-22.59	-7.05	0.22	14.23	-0.68	-4.76	2.21	3.77	0.26	4.20	-0.11	4.70	2.86	4.28
	Lahan Industri	2.45	0.00	0.00	0.00	11.53	-0.50	0.47	-0.03	0.02	0.00	-0.01	0.68	-0.39	2.72
8	SURABAYA	-0.02	-0.07	0.00	-0.37	-0.41	-0.01	-0.10	-4.19	0.02	0.26	0.02	0.03	-0.08	0.01
	Sewa	-3.28	-2.32	-0.24	0.49	-0.35	0.41	0.03	2.38	0.99	0.70	0.55	0.84	-0.14	1.24
	Jual	0.02	-0.05	0.00	-0.38	-0.41	-0.02	-0.10	-4.29	0.00	0.26	0.01	0.02	-0.08	-0.01
	Perkantoran	0.40	-0.76	-0.01	-6.88	-9.81	-0.52	-3.44	0.01	0.23	6.97	0.14	0.34	-1.81	-0.28
	Perkantoran Sewa	0.41	-0.67	-0.88	1.76	0.20	-1.06	0.44	0.23	4.26	-0.21	-1.66	-0.20	0.83	0.06
	Perkantoran Jual	0.40	-0.76	0.00	-7.03	-10.04	-0.50	-3.55	0.00	0.10	7.20	0.19	0.36	-1.88	-0.29
	Ritel	0.00	0.00	0.00	0.00	0.00	0.02	0.00	-12.02	0.01	0.00	0.04	0.00	0.03	0.03
	Ritel Sewa	0.00	0.00	0.01	0.01	-0.08	0.63	-0.02	0.01	0.31	0.01	0.62	-0.03	0.70	0.62
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-12.42	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	-5.05	-3.63	-4.98	-6.87	-3.73	-12.02	14.92	17.79	-7.86	8.14	1.82	9.39	-2.02	19.32
	Apartemen Sewa	-5.05	-3.63	-4.98	-6.87	-3.73	-12.02	14.92	17.79	-7.86	8.14	1.82	9.39	-2.02	19.32
	Hotel	-15.10	-16.37	-1.49	5.22	-3.64	2.77	-0.32	17.75	2.82	3.44	0.83	4.03	-3.24	3.36
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	-0.37	-0.21	0.00	0.25	0.02	-0.02	0.02	0.08	0.15	0.06	-0.30	0.06	0.00	0.11
	Sewa	-4.62	-2.79	-0.03	4.06	0.29	-0.18	0.22	2.17	1.73	1.01	-4.87	0.83	0.10	1.07
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	1.30	0.00	0.00	-3.22	2.66	-3.24	0.00	0.00	0.00	-2.68	0.00	10.79	0.00	4.96
	Perkantoran Sewa	1.30	0.00	0.00	-3.22	2.66	-3.24	0.00	0.00	0.00	-2.68	0.00	10.79	0.00	4.96
	Ritel	0.01	0.00	0.00	0.21	0.01	0.00	0.00	0.00	0.00	0.06	-0.33	0.00	0.03	0.01
	Ritel Sewa	0.25	0.00	0.00	4.68	0.11	0.00	0.00	0.00	0.00	1.33	-6.96	0.00	0.77	0.14
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-15.24	-13.86	-0.18	4.81	1.00	-0.83	1.43	4.67	9.10	0.11	1.45	2.34	-1.53	4.10
10	DENPASAR	-16.17	-13.66	-4.57	-8.21	-1.78	-2.48	-1.16	-0.08	1.47	45.68	0.96	16.41	-10.40	9.25
	Sewa	-16.17	-13.66	-4.57	-8.21	-1.78	-2.48	-1.16	-0.08	1.47	45.68	0.96	16.41	-10.40	9.25
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	-5.63	0.00	0.00	0.00	-22.39	-11.54	13.04	12.50	0.00	-6.84	57.57	-8.73	22.97
	Perkantoran Sewa	0.00	-5.63	0.00	0.00	0.00	-22.39	-11.54	13.04	12.50	0.00	-6.84	57.57	-8.73	22.97
	Ritel	-1.08	-0.52	-15.21	-9.00	-3.03	-1.04	-0.06	-1.29	-0.05	0.46	-0.58	0.68	8.34	3.69
	Ritel Sewa	-1.08	-0.52	-15.21	-9.00	-3.03	-1.04	-0.06	-1.29	-0.05	0.46	-0.58	0.68	8.34	3.69
	Apartemen	-12.89	-11.86	0.00	0.00	0.00	0.00	0.00	0.00	-1.90	19.40	4.87	0.00	-2.32	0.00
	Apartemen Sewa	-12.89	-11.86	0.00	0.00	0.00	0.00	0.00	0.00	-1.90	19.40	4.87	0.00	-2.32	0.00
	Hotel	-19.22	-18.35	0.16	-7.98	-1.41	-2.90	-1.53	0.23	1.95	55.19	1.00	17.48	-11.14	9.73
11	PALEMBANG	2.33	-3.80	-0.64	-1.85	0.40	0.05	4.95	1.17	0.47	3.15	0.40	0.60	-0.10	0.90
	Sewa	4.05	-6.18	-1.14	-3.27	0.84	0.10	0.63	2.46	0.95	5.71	0.74	1.09	-0.18	1.58
	Jual	0.00	0.00	0.00	0.00	-0.08	0.00	9.49	0.00	0.00	0.49	0.00	0.00	0.00	0.00
	Perkantoran	8.94	0.00	0.00	0.00	0.00	0.00	-3.32	0.00	6.11	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	8.94	0.00	0.00	0.00	0.00	0.00	-3.32	0.00	6.11	0.00	0.00	0.00	0.00	0.00
	Ritel	11.09	0.00	-3.42	-6.78	2.40	0.00	0.00	0.00	0.00	0.47	0.00	0.24	0.00	0.00
	Ritel Sewa	11.09	0.00	-3.42	-6.78	2.40	0.00	0.00	0.00	0.00	0.47	0.00	0.24	0.00	0.00
	Hotel	-3.47	-17.31	4.24	3.21	-1.50	0.26	1.75	6.31	2.12	11.66	1.40	1.79	-0.32	2.69
	Convention Hall	-0.12	0.00	0.43	-3.32	-0.74	0.07	-1.33	-1.71	0.00	1.80	0.70	0.50	-0.64	1.78
	Warehouse Complex	0.00	0.00	0.00	0.00	-0.08	0.00	9.49	0.00	0.00	0.49	0.00	0.00	0.00	0.00

Tabel 5

Perkembangan Tahunan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
	Indeks Harga	0.31	0.29	0.26	0.12	0.45	0.32	0.35	0.60	0.26	0.41	0.45	0.35	0.24	0.32
	Sewa	-3.02	-5.38	-6.60	-7.22	-2.54	-0.06	-0.29	0.99	0.96	5.65	6.76	8.55	5.15	2.33
	Jual	0.33	0.33	0.30	0.17	0.47	0.33	0.35	0.60	0.25	0.38	0.42	0.30	0.22	0.31
	Perkantoran	0.06	0.02	-0.01	-0.29	-0.58	-0.59	-0.66	-0.14	0.30	0.46	0.31	-0.39	-0.70	-0.84
	Perkantoran sewa	-0.24	-0.51	-0.87	-0.84	-0.32	-1.38	-1.36	-1.05	-1.06	-0.43	-0.45	-1.92	-2.45	-1.62
	Perkantoran jual	0.07	0.04	0.01	-0.28	-0.59	-0.57	-0.64	-0.15	0.30	0.45	0.29	-0.35	-0.66	-0.83
	Ritel	0.00	0.00	0.00	-0.01	0.01	0.01	0.00	-0.87	-0.88	-0.88	-0.88	0.00	0.00	0.01
	Ritel sewa	0.10	-0.03	-0.18	-0.32	0.29	0.20	0.10	-0.18	-1.00	-1.03	-0.96	-0.40	0.01	0.49
	Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.89	-0.88	-0.88	-0.88	0.01	0.00	0.00
	Apartemen	-3.75	-5.39	-6.71	-6.14	-4.09	-3.81	-4.38	-1.27	-0.59	2.73	6.15	5.96	5.19	9.03
	Apartemen sewa	-3.75	-5.39	-6.71	-6.14	-4.09	-3.81	-4.38	-1.27	-0.59	2.73	6.15	5.96	5.19	9.03
	Hotel	-12.10	-25.43	-28.16	-28.42	-16.04	0.25	-1.21	8.58	12.72	37.81	43.17	39.99	26.11	7.85
	Lahan Industri	0.74	0.73	0.67	0.39	1.10	0.79	0.82	1.14	0.17	0.41	0.55	0.54	0.53	0.52
	Convention Hall	4.03	8.29	4.11	0.90	9.05	6.08	7.84	1.86	-2.47	3.42	3.58	6.81	1.50	-0.21
	Warehouse Complex	0.00	0.02	0.02	0.02	0.02	0.02	0.04	0.68	0.85	0.84	0.81	0.16	0.00	0.32
1	JAKARTA	-0.03	-0.02	-0.02	-0.02	0.01	0.02	0.03	0.77	0.98	1.01	0.96	0.17	-0.10	0.21
	Sewa	-2.50	-3.46	-3.99	-4.24	-1.25	-0.12	-0.43	0.59	0.38	4.63	5.96	6.22	2.78	-0.78
	Jual	0.00	0.02	0.02	0.02	0.02	0.02	0.04	0.77	0.99	0.98	0.91	0.11	-0.12	0.22
	Perkantoran	-0.01	-0.02	-0.02	-0.02	-0.01	-0.04	-0.04	0.05	0.20	0.23	0.00	-0.51	-0.78	-0.81
	Perkantoran Sewa	-0.11	-0.50	-0.84	-0.91	-0.39	-1.46	-1.49	-1.16	-1.36	-0.73	-0.67	-2.23	-2.61	-1.83
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.04	0.20	0.21	-0.03	-0.48	-0.74	-0.78
	Ritel	-0.01	-0.01	0.00	0.00	0.01	0.01	0.00	-0.01	-0.02	-0.01	-0.01	0.00	0.00	0.00
	Ritel Sewa	-0.85	-0.89	-0.08	0.11	0.70	0.55	0.09	-0.49	-1.05	-0.84	-0.58	-0.02	0.12	0.05
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	-5.13	-5.72	-6.10	-4.60	-2.99	-3.74	-5.09	-3.26	-1.80	1.33	5.24	5.55	4.38	7.46
	Apartemen Sewa	-5.13	-5.72	-6.10	-4.60	-2.99	-3.74	-5.09	-3.26	-1.80	1.33	5.24	5.55	4.38	7.46
	Hotel	-12.45	-23.22	-27.17	-25.45	-14.88	0.84	0.53	12.64	16.47	47.14	54.67	39.17	23.40	-1.51
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Convention Hall	4.38	8.98	5.70	1.11	10.18	6.90	10.42	3.67	-1.20	5.21	3.91	7.33	1.39	-0.52
	Warehouse Complex	0.00	0.04	0.04	0.06	0.06	0.05	0.10	1.89	2.36	2.33	2.27	0.46	0.00	0.85
2	BODEBEK	0.15	0.26	0.21	0.11	0.04	-0.20	-0.20	0.13	0.16	0.13	0.32	0.24	0.31	0.18
	Sewa	-0.58	-3.13	-3.77	-4.45	-1.77	0.92	-1.04	-0.12	1.97	2.28	4.40	4.33	2.02	3.09
	Jual	0.16	0.27	0.21	0.11	0.04	-0.20	-0.20	0.13	0.15	0.13	0.31	0.24	0.31	0.18
	Ritel	0.03	0.00	0.00	0.00	0.00	0.00	-0.03	-0.04	-0.02	-0.02	0.01	0.03	0.01	0.02
	Ritel Sewa	1.54	-0.01	-0.03	-0.06	-0.20	-0.19	-1.56	-2.00	-0.96	-0.92	0.47	1.15	0.48	0.82
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-11.16	-29.09	-28.52	-28.72	-16.16	15.63	3.37	16.74	28.30	29.22	38.00	22.32	9.70	13.44
	Lahan Industri	0.35	0.59	0.47	0.26	0.09	-0.44	-0.45	0.28	0.32	0.27	0.68	0.51	0.69	0.40
	Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	BANTEN	0.49	0.27	0.26	0.26	0.10	0.03	0.03	0.03	0.20	0.17	0.18	0.18	0.01	0.01
	Sewa	0.82	-0.45	-0.71	-2.90	0.11	2.01	-0.35	-1.11	-1.78	-0.05	3.53	5.69	4.50	2.57
	Jual	0.49	0.27	0.27	0.27	0.10	0.03	0.03	0.03	0.20	0.17	0.17	0.17	0.00	0.00
	Ritel	0.04	0.04	0.03	0.00	0.01	0.01	-0.04	-0.10	0.02	0.02	0.10	0.17	0.05	0.03
	Ritel Sewa	1.25	1.30	0.93	-0.03	0.30	0.28	-1.20	-3.02	-3.40	-3.38	-1.07	0.96	1.75	0.95
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.14	0.14	0.14	0.14	0.00	0.00
	Hotel	-2.07	-16.84	-14.49	-20.76	-2.54	19.94	7.79	14.98	10.09	20.66	32.06	28.66	18.05	9.38
	Lahan Industri	0.52	0.28	0.28	0.28	0.11	0.03	0.03	0.03	0.21	0.17	0.17	0.17	0.00	0.00
4	BANDUNG	-0.43	-0.88	-1.03	-0.99	-0.39	-0.06	-0.07	-0.01	0.14	0.07	0.22	1.06	1.08	1.40
	Sewa	-3.22	-7.17	-8.19	-7.87	-3.46	-0.38	-0.58	0.12	1.34	0.81	2.22	8.79	8.75	11.37
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	1.23	0.93	-0.70	-0.47	-2.37	-3.11	-2.78	-2.56	3.26	2.24	2.84	2.29	-1.03	1.98
	Perkantoran Sewa	1.23	0.93	-0.70	-0.47	-2.37	-3.11	-2.78	-2.56	3.26	2.24	2.84	2.29	-1.03	1.98
	Ritel	-0.09	-0.07	-0.08	0.01	0.03	-0.04	-0.04	-0.09	-0.04	-0.28	-0.29	-0.21	-0.19	0.16
	Ritel Sewa	-0.85	-0.67	-0.77	0.14	0.32	-0.38	-0.44	-0.93	-0.44	-3.12	-3.21	-2.37	-2.09	1.83
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	15.93	-54.39	-62.72	-62.80	-66.25	-18.33	11.81	13.45	5.12	24.40	-3.96	0.17	-4.74	41.81
	Apartemen Sewa	15.93	-54.39	-62.72	-62.80	-66.25	-18.33	11.81	13.45	5.12	24.40	-3.96	0.17	-4.74	41.81
	Hotel	-9.98	-27.98	-30.00	-29.36	-17.65	0.58	-1.22	6.34	9.89	18.50	26.48	40.99	39.83	33.73
5	MAKASSAR	-0.07	-0.12	-0.15	-0.16	-0.04	0.03	0.03	0.06	0.07	0.11	0.12	0.10	0.07	0.03
	Sewa	-3.82	-7.14	-8.38	-8.47	-2.90	1.66	1.42	3.20	4.09	6.40	7.10	5.41	3.42	1.81
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	-3.08	2.44	2.44	2.44	0.00	1.59	1.59	1.59	3.17	1.56	1.56	1.56	0.00	0.73
	Perkantoran Sewa	-3.08	2.44	2.44	2.44	0.00	1.59	1.59	1.59	3.17	1.56	1.56	1.56	0.00	0.73
	Ritel	0.45	-0.22	-0.13	-0.07	-0.07	-0.11	-0.10	0.16	0.05	0.25	0.23	0.03	1.12	3.56
	Ritel Sewa	0.45	-0.22	-0.13	-0.07	-0.07	-0.11	-0.10	0.16	0.05	0.25	0.23	0.03	1.12	3.56
	Hotel	-10.26	-20.64	-23.81	-22.71	-10.20	5.74	5.25	10.67	14.20	20.55	23.27	15.61	8.15	-0.81
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 6

Perkembangan Tahunan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
6	MEDAN	-1.95	-0.05	-0.04	-0.05	-0.01	0.02	0.00	0.02	0.04	0.06	0.06	-0.02	-0.04	-0.04
	Sewa	-1.94	-5.26	-4.03	-4.87	-0.77	2.51	0.47	2.46	4.36	6.33	6.61	5.47	2.46	2.50
	Jual	-1.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07	-0.07	-0.07
	Perkantoran	-2.40	0.30	-0.80	-1.59	4.15	0.58	2.18	4.46	1.94	4.40	2.51	1.24	0.45	2.41
	Perkantoran Sewa	-2.40	0.30	-0.80	-1.59	4.15	0.58	2.18	4.46	1.94	4.40	2.51	1.24	0.45	2.41
	Ritel	2.00	0.53	3.10	2.71	2.33	3.26	0.63	0.63	0.13	-1.21	-1.27	0.37	0.35	2.76
	Ritel Sewa	2.00	0.53	3.10	2.71	2.33	3.26	0.63	0.63	0.13	-1.21	-1.27	0.37	0.35	2.76
	Hotel	-9.59	-21.17	-20.85	-21.80	-11.27	1.24	-2.17	7.14	18.74	30.18	33.32	20.78	7.87	2.12
	Lahan Industri	-1.95	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.07	-0.07	-0.07
7	SEMARANG	7.07	4.91	4.94	2.39	11.46	10.90	11.42	11.39	-0.04	0.50	0.01	0.68	0.27	2.95
	Sewa	-6.01	-7.12	-9.70	-8.11	11.84	11.36	13.74	13.48	-2.32	3.69	-2.70	-4.11	0.70	0.16
	Jual	7.13	4.96	5.00	2.44	11.46	10.90	11.41	11.38	-0.03	0.49	0.01	0.69	0.26	2.96
	Perkantoran	0.06	0.04	0.05	0.06	-3.10	-3.09	-3.08	-3.09	0.20	0.20	0.18	-13.42	-13.40	-13.39
	Perkantoran Sewa	2.52	1.73	2.11	2.52	-0.09	0.35	0.72	0.31	7.44	7.40	6.63	-1.04	-2.44	-2.20
	Perkantoran Jual	0.00	0.00	0.00	0.00	-3.17	-3.17	-3.17	-3.17	0.00	0.00	0.00	-13.79	-13.79	-13.79
	Ritel	0.30	2.32	0.97	-0.97	15.48	13.63	16.28	21.17	-4.14	0.99	-7.43	-10.09	-4.72	-5.79
	Ritel Sewa	0.30	2.32	0.97	-0.97	15.48	13.63	16.28	21.17	-4.14	0.99	-7.43	-10.09	-4.72	-5.79
	Hotel	-16.92	-23.43	-26.61	-17.63	5.68	8.29	10.44	0.33	1.28	10.81	8.29	9.26	12.10	12.19
	Lahan Industri	7.19	5.00	5.04	2.45	11.53	10.97	11.49	11.46	-0.05	0.45	-0.02	0.69	0.28	3.00
8	SURABAYA	0.08	0.01	-0.06	-0.47	-0.85	-0.79	-0.89	-4.69	-4.28	-4.02	-3.90	0.33	0.23	-0.02
	Sewa	-1.54	-3.66	-5.42	-5.28	-2.41	0.31	0.58	2.46	3.85	4.16	4.70	3.12	1.96	2.51
	Jual	0.10	0.06	0.01	-0.40	-0.83	-0.80	-0.90	-4.79	-4.40	-4.14	-4.03	0.28	0.20	-0.07
	Perkantoran	1.73	0.97	0.12	-7.23	-16.66	-16.46	-19.32	-13.36	-3.71	3.54	7.37	7.73	5.54	-1.61
	Perkantoran Sewa	-3.23	-2.46	-3.24	0.59	0.39	-0.01	1.32	-0.19	3.84	4.74	2.56	2.11	-1.25	-0.99
	Perkantoran Jual	1.82	1.03	0.18	-7.37	-17.00	-16.78	-19.74	-13.67	-3.93	3.50	7.51	7.90	5.76	-1.63
	Ritel	0.02	0.02	0.00	0.00	0.00	0.02	0.02	-12.01	-11.99	-12.01	-11.98	0.05	0.07	0.09
	Ritel Sewa	0.92	0.86	-0.08	0.02	-0.06	0.56	0.54	0.53	0.92	0.30	0.95	0.91	1.30	1.93
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-12.42	-12.42	-12.42	-12.42	0.00	0.00	0.00
	Apartemen	6.94	-0.08	-7.85	-19.03	-17.90	-25.05	-9.35	14.66	9.73	34.88	19.50	10.98	18.01	30.21
	Apartemen Sewa	6.94	-0.08	-7.85	-19.03	-17.90	-25.05	-9.35	14.66	9.73	34.88	19.50	10.98	18.01	30.21
	Hotel	-10.23	-24.53	-28.56	-26.40	-16.47	2.64	3.87	16.23	24.02	24.83	26.26	11.55	4.97	4.90
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	-0.08	-0.37	-0.44	-0.33	0.06	0.26	0.28	0.10	0.23	0.31	-0.01	-0.02	-0.17	-0.13
	Sewa	-0.98	-4.47	-5.47	-3.54	1.42	4.15	4.40	2.51	3.98	5.23	-0.11	-1.43	-3.01	-2.95
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	-1.27	1.30	1.30	-1.95	-0.64	-3.86	-3.86	-0.66	-3.24	-2.68	-2.68	7.83	7.83	16.29
	Perkantoran Sewa	-1.27	1.30	1.30	-1.95	-0.64	-3.86	-3.86	-0.66	-3.24	-2.68	-2.68	7.83	7.83	16.29
	Ritel	0.18	0.10	0.10	0.22	0.21	0.21	0.21	0.01	0.00	0.06	-0.27	-0.27	-0.23	-0.29
	Ritel Sewa	4.46	2.33	2.30	4.94	4.80	4.80	4.80	0.11	0.00	1.33	-5.72	-5.72	-4.99	-6.11
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-11.40	-23.39	-25.69	-23.62	-8.98	4.79	6.48	6.34	14.88	15.97	15.99	13.41	2.35	6.43
10	DENPASAR	-13.16	-23.95	-29.96	-36.60	-25.71	-16.09	-13.09	-5.40	-2.26	46.00	49.12	73.73	53.41	15.05
	Sewa	-13.16	-23.95	-29.96	-36.60	-25.71	-16.09	-13.09	-5.40	-2.26	46.00	49.12	73.73	53.41	15.05
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	15.45	-5.63	-5.63	-5.63	-5.63	-22.39	-31.34	-22.39	-12.69	12.50	18.48	65.14	33.97	64.74
	Perkantoran Sewa	15.45	-5.63	-5.63	-5.63	-5.63	-22.39	-31.34	-22.39	-12.69	12.50	18.48	65.14	33.97	64.74
	Ritel	-7.34	-4.11	-16.52	-24.08	-25.57	-25.96	-12.73	-5.33	-2.42	-0.94	-1.45	0.51	8.95	12.45
	Ritel Sewa	-7.34	-4.11	-16.52	-24.08	-25.57	-25.96	-12.73	-5.33	-2.42	-0.94	-1.45	0.51	8.95	12.45
	Apartemen	-1.85	-12.70	-24.04	-23.22	-11.86	0.00	0.00	0.00	-1.90	17.13	22.84	22.84	22.31	2.44
	Apartemen Sewa	-1.85	-12.70	-24.04	-23.22	-11.86	0.00	0.00	0.00	-1.90	17.13	22.84	22.84	22.31	2.44
	Hotel	-14.71	-29.71	-32.87	-39.21	-25.80	-11.76	-13.24	-5.50	-2.29	56.16	60.16	87.73	63.62	15.69
11	PALEMBANG	6.05	2.03	-1.92	-4.01	-5.81	-2.04	3.47	6.66	6.73	10.04	5.27	4.67	4.08	1.81
	Sewa	9.12	2.41	-3.05	-6.65	-9.53	-3.48	-1.75	4.08	4.19	10.03	10.15	8.67	7.45	3.26
	Jual	2.03	2.03	0.00	0.00	-0.08	-0.08	9.40	9.40	9.49	10.03	0.49	0.49	0.49	0.00
	Perkantoran	-4.30	-4.30	8.94	8.94	0.00	0.00	-3.32	-3.32	2.59	2.59	6.11	6.11	0.00	0.00
	Perkantoran Sewa	-4.30	-4.30	8.94	8.94	0.00	0.00	-3.32	-3.32	2.59	2.59	6.11	6.11	0.00	0.00
	Ritel	24.36	24.36	7.29	0.02	-7.80	-7.80	-4.54	2.40	0.00	0.47	0.47	0.71	0.71	0.24
	Ritel Sewa	24.36	24.36	7.29	0.02	-7.80	-7.80	-4.54	2.40	0.00	0.47	0.47	0.71	0.71	0.24
	Hotel	-4.13	-20.65	-15.92	-14.12	-12.37	6.25	3.71	6.81	10.75	23.35	22.93	17.70	14.88	5.64
	Convention Hall	3.57	5.93	-3.28	-3.02	-3.63	-3.57	-5.25	-3.67	-2.95	-1.27	0.76	3.03	2.37	2.35
	Warehouse Complex	2.03	2.03	0.00	0.00	-0.08	-0.08	9.40	9.40	9.49	10.03	0.49	0.49	0.49	0.00

Tabel 7

Perkembangan Indeks *Supply* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
	Indeks <i>Supply</i> Properti Komersial	103.98	103.97	103.98	103.97	103.96	103.96	104.19	105.08	105.25	105.91	105.95	106.13	106.13	106.18
	Sewa	106.96	106.81	107.00	107.39	108.43	108.57	108.87	108.94	109.23	109.32	109.93	109.78	110.38	111.10
	Jual	103.96	103.95	103.96	103.95	103.93	103.93	104.16	105.06	105.22	105.88	105.92	106.10	106.10	106.15
	Perkantoran	105.68	105.67	105.67	105.60	105.45	105.44	105.44	120.51	120.48	120.53	120.54	121.80	121.82	121.81
	Perkantoran Sewa	109.03	109.03	109.03	110.36	110.45	110.45	112.03	111.67	111.61	112.03	112.52	113.28	114.23	114.14
	Perkantoran Jual	105.58	105.57	105.57	105.47	105.30	105.30	105.25	120.74	120.71	120.74	120.75	122.02	122.01	122.01
	Ritel	99.96	99.96	99.97	99.97	100.02	100.02	100.02	100.03	100.04	100.04	100.05	100.05	100.07	100.09
	Ritel Sewa	104.77	104.77	105.14	105.44	107.21	107.31	107.28	107.71	108.29	108.35	108.83	108.94	109.56	110.38
	Ritel Jual	99.86	99.86	99.86	99.86	99.86	99.86	99.86	99.86	99.86	99.86	99.86	99.86	99.86	99.86
	Apartemen	106.17	106.06	106.05	107.75	106.38	106.45	106.33	106.85	106.46	106.11	106.82	106.93	107.37	106.78
	Apartemen Sewa	106.17	106.06	106.05	107.75	106.38	106.45	106.33	106.85	106.46	106.11	106.82	106.93	107.37	106.78
	Hotel	109.70	109.59	109.56	109.19	109.55	110.00	109.74	109.28	109.24	109.18	110.12	108.98	109.21	110.41
	Lahan Industri	108.59	108.57	108.58	108.59	108.52	108.52	109.04	109.02	109.40	110.84	110.84	111.06	111.05	111.08
	Convention Hall	128.91	128.91	129.00	116.30	115.02	115.37	133.71	135.04	133.63	133.24	132.91	133.95	133.88	133.98
	Warehouse Complex	100.12	100.12	100.12	100.12	100.12	100.12	100.13	100.19	100.20	100.22	100.35	100.35	100.35	100.47
1	JAKARTA	100.65	100.65	100.65	100.66	100.67	100.67	100.68	103.49	103.49	103.50	103.49	103.73	103.73	103.85
	Sewa	104.78	104.74	104.84	105.83	106.56	106.54	107.22	107.61	107.73	107.77	108.06	108.33	108.58	109.10
	Jual	100.60	100.60	100.60	100.60	100.60	100.60	100.60	103.44	103.44	103.44	103.44	103.67	103.67	103.79
	Perkantoran	104.16	104.16	104.16	104.20	104.20	104.20	104.25	120.16	120.16	120.17	120.18	121.47	121.49	121.50
	Perkantoran Sewa	109.49	109.49	109.49	110.91	110.91	110.91	112.60	112.21	112.21	112.66	113.18	113.18	114.29	114.86
	Perkantoran Jual	104.00	104.00	104.00	104.00	104.00	104.00	104.00	120.35	120.35	120.35	120.35	121.67	121.67	121.67
	Ritel	100.01	100.01	100.02	100.03	100.05	100.05	100.05	100.07	100.07	100.07	100.07	100.08	100.08	100.08
	Ritel Sewa	101.01	101.01	101.26	102.20	103.76	103.76	103.76	104.69	104.94	104.94	104.94	105.50	105.50	105.50
	Ritel Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Apartemen	101.51	101.51	101.51	103.59	103.59	103.59	103.59	104.27	104.27	103.40	104.04	104.35	104.77	104.77
	Apartemen Sewa	101.51	101.51	101.51	103.59	103.59	103.59	103.59	104.27	104.27	103.40	104.04	104.35	104.77	104.77
	Hotel	105.68	105.68	105.68	105.68	105.68	105.68	106.15	106.76	106.76	106.51	107.12	107.41	106.67	108.22
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Convention Hall	102.72	102.72	102.72	101.83	101.83	101.83	101.83	101.83	101.83	101.83	101.83	101.83	101.83	101.83
	Warehouse Complex	100.04	100.04	100.04	100.04	100.04	100.04	100.04	100.25	100.25	100.25	100.25	100.25	100.25	100.62
2	BODEBEK	100.33	100.33	100.33	100.33	100.33	100.33	100.86	100.86	101.24	101.26	101.36	101.36	101.36	101.36
	Sewa	111.44	111.53	111.51	111.49	116.94	116.93	116.95	116.75	119.01	118.97	118.92	118.83	118.86	121.19
	Jual	100.32	100.32	100.32	100.32	100.32	100.32	100.84	100.85	101.22	101.24	101.34	101.34	101.34	101.34
	Ritel	100.26	100.26	100.26	100.25	100.41	100.41	100.41	100.40	100.48	100.48	100.48	100.48	100.49	100.57
	Ritel Sewa	111.85	111.85	111.85	111.85	118.18	118.18	118.18	118.18	121.00	121.00	121.00	121.00	121.00	123.94
	Ritel Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Hotel	109.42	109.42	109.42	109.42	109.42	109.42	109.42	109.42	109.42	109.42	109.42	109.42	109.42	109.42
	Lahan Industri	100.71	100.71	100.71	100.71	100.71	100.71	101.90	101.90	102.73	102.73	102.73	102.73	102.73	102.73
	Warehouse Complex	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.01	100.02	100.05	100.24	100.24	100.24	100.24
3	BANTEN	127.89	127.89	127.90	127.90	127.91	127.91	127.91	127.91	127.91	127.91	127.91	127.91	127.92	127.92
	Sewa	109.09	109.17	112.40	112.38	114.57	114.55	114.58	114.87	116.11	115.98	117.21	115.76	118.01	118.58
	Jual	127.94	127.95	127.95	127.95	127.95	127.95	127.95	127.95	127.95	127.95	127.95	127.95	127.95	127.95
	Ritel	100.32	100.32	100.46	100.46	100.57	100.57	100.55	100.55	100.61	100.61	100.68	100.68	100.78	100.80
	Ritel Sewa	109.60	109.60	113.40	113.40	116.04	116.04	116.04	116.04	117.56	117.56	119.13	119.13	121.35	122.15
	Ritel Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Hotel	106.52	106.52	106.52	106.52	106.52	106.52	106.52	109.24	109.24	109.24	109.24	101.66	103.07	103.07
	Lahan Industri	130.02	130.02	130.02	130.02	130.02	130.02	130.02	130.02	130.02	130.02	130.02	130.02	130.02	130.02
4	BANDUNG	88.33	88.19	88.22	88.17	88.34	88.38	88.32	88.39	88.42	88.43	88.42	88.61	88.71	88.73
	Sewa	101.74	101.57	101.75	101.29	102.51	102.84	102.53	102.68	102.72	102.85	102.62	102.89	103.36	103.34
	Jual	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13
	Perkantoran	100.00	100.00	100.00	100.00	114.10	114.10	114.10	114.10	114.10	114.10	114.10	114.10	114.10	114.10
	Perkantoran Sewa	100.00	100.00	100.00	100.00	114.10	114.10	114.10	114.10	114.10	114.10	114.10	114.10	114.10	114.10
	Ritel	87.56	87.56	87.56	87.56	87.56	87.55	87.55	87.55	87.56	87.51	87.51	87.52	87.53	87.54
	Ritel Sewa	100.46	100.46	100.46	100.46	100.46	100.46	100.46	100.46	100.46	100.46	100.46	100.46	100.46	100.46
	Ritel Jual	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13	86.13
	Apartemen	100.00	100.00	100.00	100.00	73.45	39.31	39.31	39.31	31.38	37.76	37.76	37.76	37.76	37.76
	Apartemen Sewa	100.00	100.00	100.00	100.00	73.45	39.31	39.31	39.31	31.38	37.76	37.76	37.76	37.76	37.76
	Hotel	104.78	104.78	105.46	103.66	107.23	108.44	107.49	107.49	107.49	107.49	106.60	106.60	107.80	107.80
5	MAKASSAR	102.74	102.72	102.69	102.68	102.67	102.67	102.66	102.65	102.65	102.65	102.65	102.55	102.55	102.81
	Sewa	131.79	132.35	131.57	130.97	130.57	130.21	130.15	128.95	128.74	128.07	127.96	123.96	124.54	133.41
	Jual	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03
	Perkantoran	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Perkantoran Sewa	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Ritel	146.86	146.86	146.86	146.86	146.86	146.86	146.86	146.86	146.86	148.23	148.23	142.76	142.76	154.60
	Ritel Sewa	146.86	146.86	146.86	146.86	146.86	146.86	146.86	146.86	146.86	148.23	148.23	142.76	142.76	154.60
	Hotel	110.09	108.53	105.02	103.96	101.68	101.63	100.85	99.25	99.25	96.17	96.17	96.17	96.17	97.77
	Lahan Industri	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03	102.03

Tabel 8

Perkembangan Indeks *Supply* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
6	MEDAN	100.09	100.09	100.06	100.06	100.06	100.06	100.05	100.05	100.05	100.05	100.05	105.06	105.06	105.06
	Sewa	109.67	109.88	107.16	107.16	107.15	106.79	106.10	105.74	105.56	105.41	105.39	103.02	103.08	103.73
	Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	105.07	105.07	105.07
	Perkantoran	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55
	Perkantoran Sewa	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55	104.55
	Ritel	113.09	113.09	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81
	Ritel Sewa	113.09	113.09	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81	108.81
	Hotel	104.42	104.42	104.42	104.42	104.42	102.90	100.05	99.30	99.30	99.35	99.35	90.56	90.56	93.20
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	105.07	105.07	105.07
7	SEMARANG	100.02	100.02	100.02	100.02	99.99	99.99	99.99	99.99	99.92	116.80	116.81	116.83	116.83	116.83
	Sewa	103.66	103.63	105.71	104.43	105.06	105.10	104.32	104.54	104.22	104.60	107.21	107.71	107.67	106.38
	Jual	100.00	100.00	100.00	100.00	99.97	99.97	99.97	99.97	99.90	116.84	116.84	116.87	116.87	116.87
	Perkantoran	100.00	100.00	100.00	99.89	95.07	95.07	95.07	95.07	83.67	83.67	83.67	83.44	83.44	83.44
	Perkantoran Sewa	100.00	100.00	100.00	94.75	93.63	93.63	93.63	93.63	80.66	80.66	80.66	80.71	80.81	80.81
	Perkantoran Jual	100.00	100.00	100.00	100.00	95.10	95.10	95.10	95.10	83.74	83.74	83.74	83.51	83.51	83.51
	Ritel	103.38	103.38	106.62	102.12	102.12	102.12	102.12	101.11	101.74	101.74	105.93	106.31	106.31	106.31
	Ritel Sewa	103.38	103.38	106.62	102.12	102.12	102.12	102.12	101.11	101.74	101.74	105.93	106.31	106.31	106.31
	Hotel	104.66	104.66	104.66	109.22	111.85	112.18	109.87	112.11	111.03	111.94	111.94	112.26	112.15	108.70
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	117.01	117.01	117.01	117.01	117.01
8	SURABAYA	102.56	102.53	102.53	102.38	102.18	102.20	102.13	102.24	102.24	102.38	102.41	102.42	102.38	102.38
	Sewa	105.63	105.45	105.44	105.99	107.08	109.23	109.22	109.58	109.56	109.25	110.68	110.75	110.68	111.26
	Jual	102.51	102.49	102.49	102.33	102.11	102.10	102.03	102.13	102.13	102.27	102.27	102.28	102.24	102.24
	Perkantoran	132.53	132.53	132.54	132.49	132.44	132.44	132.42	132.42	132.39	132.43	132.44	132.45	132.43	132.43
	Perkantoran Sewa	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Perkantoran Jual	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99	132.99
	Ritel	100.12	100.12	100.12	100.12	100.17	100.20	100.20	100.23	100.23	100.23	100.31	100.31	100.31	100.31
	Ritel Sewa	104.55	104.55	104.55	104.55	106.31	107.23	107.23	107.23	107.23	109.35	109.35	109.35	109.35	109.35
	Ritel Jual	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Apartemen	123.41	123.41	123.41	123.41	104.72	104.72	104.72	104.72	93.17	93.17	93.17	93.17	93.17	93.17
	Apartemen Sewa	123.41	123.41	123.41	123.41	104.72	104.72	104.72	104.72	93.17	93.17	93.17	93.17	93.17	93.17
	Hotel	110.33	110.33	110.33	112.75	112.75	119.48	119.48	119.48	119.48	118.00	118.00	118.00	118.00	120.08
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
9	BALIKPAPAN	110.86	110.89	110.89	110.91	110.91	110.91	110.91	110.77	110.74	110.74	110.75	110.74	110.75	110.78
	Sewa	98.98	98.92	98.92	100.25	100.27	100.24	100.26	96.01	95.91	95.90	95.85	95.91	95.93	97.23
	Jual	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32
	Perkantoran	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89
	Perkantoran Sewa	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89	114.89
	Ritel	111.06	111.06	111.06	111.05	111.05	111.05	111.05	111.05	111.05	111.05	111.07	111.07	111.07	111.07
	Ritel Sewa	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67	96.67
	Ritel Jual	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32	111.32
	Hotel	99.79	99.79	99.79	102.71	102.71	102.71	102.71	93.58	93.58	93.58	93.58	93.58	93.58	96.19
10	DENPASAR	117.03	116.82	117.03	117.08	117.10	116.79	116.19	114.48	114.48	114.36	117.16	115.60	119.23	118.11
	Sewa	117.03	116.82	117.03	117.08	117.10	116.79	116.19	114.48	114.48	114.36	117.16	115.60	119.23	118.11
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	610.73	610.73	210.59
	Perkantoran Sewa	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	160.07	610.73	610.73	210.59
	Ritel	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	127.75	127.75
	Ritel Sewa	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	110.47	127.75	127.75
	Apartemen	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15
	Apartemen Sewa	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15	271.15
	Hotel	117.96	117.96	117.96	117.96	117.96	117.61	116.89	114.79	114.79	114.48	117.64	113.99	115.54	116.12
11	PALEMBANG	350.70	361.24	361.81	371.96	370.93	370.77	382.67	378.95	377.60	370.82	369.88	368.08	368.31	365.11
	Sewa	112.14	110.39	111.16	103.11	102.73	102.76	104.59	105.04	105.17	106.06	106.19	107.26	107.22	110.79
	Jual	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80
	Perkantoran	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	115.33	115.33	115.33	115.33	115.33	115.33
	Perkantoran Sewa	121.04	121.04	121.04	121.04	121.04	121.04	121.04	121.04	115.33	115.33	115.33	115.33	115.33	115.33
	Ritel	90.55	90.55	90.55	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43
	Ritel Sewa	90.55	90.55	90.55	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43	83.43
	Hotel	132.04	132.04	132.04	122.06	122.06	122.06	122.06	122.06	122.06	122.06	122.06	123.68	123.68	129.18
	Convention Hall	242.74	242.74	242.74	195.59	195.59	195.59	274.57	274.57	274.57	274.57	274.57	274.57	274.57	274.57
	Warehouse Complex	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80	662.80

Tabel 9

Pertumbuhan Triwulanan Indeks Supply Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , q_{tq})

KETERANGAN	2020				2021				2022				2023	
	I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
Indeks Supply	0.00	0.00	0.00	0.00	-0.01	0.00	0.22	0.85	0.16	0.62	0.04	0.17	0.00	0.05
Sewa	-0.20	-0.14	0.18	0.36	0.97	0.13	0.27	0.07	0.27	0.09	0.56	-0.14	0.54	0.66
Jual	0.00	0.00	0.00	0.00	-0.02	0.00	0.22	0.86	0.16	0.63	0.04	0.17	0.00	0.05
Perkantoran	0.01	-0.01	0.00	-0.06	-0.15	-0.01	0.00	14.29	-0.03	0.04	0.01	1.05	0.01	0.00
Perkantoran sewa	0.00	0.00	0.00	1.21	0.09	0.00	1.43	-0.32	-0.05	0.37	0.44	0.68	0.84	-0.09
Perkantoran jual	0.01	-0.01	0.00	-0.10	-0.15	-0.01	-0.04	14.72	-0.02	0.03	0.00	1.05	-0.01	0.00
Ritel	0.00	0.00	0.01	0.01	0.04	0.00	0.00	0.01	0.01	0.00	0.01	0.00	0.02	0.02
Ritel sewa	-0.10	0.00	0.35	0.28	1.68	0.09	-0.02	0.40	0.54	0.06	0.44	0.10	0.57	0.74
Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	-0.43	-0.10	0.00	1.60	-1.27	0.07	-0.12	0.49	-0.37	-0.33	0.68	0.10	0.41	-0.54
Apartemen sewa	-0.43	-0.10	0.00	1.60	-1.27	0.07	-0.12	0.49	-0.37	-0.33	0.68	0.10	0.41	-0.54
Hotel	-0.08	-0.09	-0.03	-0.34	0.33	0.41	-0.24	-0.42	-0.04	-0.06	0.86	-1.03	0.21	1.10
Lahan Industri	-0.01	-0.01	0.01	0.01	-0.07	0.00	0.48	-0.01	0.34	1.32	-0.01	0.20	-0.01	0.02
Convention Hall	-0.28	0.00	0.07	-9.85	-1.10	0.31	15.89	0.99	-1.04	-0.29	-0.25	0.78	-0.06	0.08
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.07	0.01	0.02	0.13	0.00	0.00	0.12
1 JAKARTA	0.00	0.00	0.00	0.01	0.01	0.00	0.01	2.79	0.00	0.00	0.00	0.23	0.00	0.12
Sewa	-0.03	-0.03	0.09	0.95	0.69	-0.02	0.64	0.36	0.11	0.03	0.27	0.26	0.23	0.47
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.82	0.00	0.00	-0.01	0.23	0.00	0.11
Perkantoran	0.00	0.00	0.00	0.04	0.00	0.00	0.05	15.26	0.00	0.01	0.01	1.07	0.02	0.01
Perkantoran Sewa	0.00	0.00	0.00	1.30	0.00	0.00	1.52	-0.34	0.00	0.40	0.47	0.00	0.97	0.50
Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.72	0.00	0.00	0.00	1.09	0.00	0.00
Ritel	0.00	0.00	0.00	0.01	0.02	0.00	0.00	0.01	0.00	0.00	0.00	0.01	0.00	0.00
Ritel Sewa	0.00	0.00	0.25	0.93	1.52	0.00	0.00	0.90	0.24	0.00	0.00	0.53	0.00	0.00
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	0.00	0.00	0.00	2.05	0.00	0.00	0.00	0.66	0.00	-0.84	0.62	0.30	0.39	0.00
Apartemen Sewa	0.00	0.00	0.00	2.05	0.00	0.00	0.00	0.66	0.00	-0.84	0.62	0.30	0.39	0.00
Hotel	0.00	0.00	0.00	0.00	0.00	0.00	0.44	0.58	0.00	-0.23	0.57	0.27	-0.69	1.45
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall	0.00	0.00	0.00	-0.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.21	0.00	0.00	0.00	0.00	0.00	0.37
2 BODEBEK	0.00	0.00	0.00	0.00	0.01	0.00	0.52	0.00	0.38	0.02	0.10	0.00	0.00	0.00
Sewa	0.05	0.08	-0.02	-0.01	4.89	-0.02	0.02	-0.17	1.94	-0.04	-0.04	-0.08	0.03	1.96
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.53	0.00	0.38	0.02	0.10	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.00	0.16	0.00	-0.01	0.00	0.08	0.00	0.00	0.00	0.00	0.08
Ritel Sewa	0.00	0.00	0.00	0.00	5.66	0.00	0.00	0.00	2.39	0.00	0.00	0.00	0.00	2.43
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	1.18	0.00	0.82	0.00	0.00	0.00	0.00	0.00
Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.03	0.19	0.00	0.00	0.00
3 BANTEN	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00
Sewa	0.06	0.07	2.96	-0.02	1.95	-0.02	0.02	0.25	1.08	-0.11	1.06	-1.24	1.95	0.48
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.14	0.00	0.10	0.00	-0.01	-0.01	0.06	0.00	0.07	0.00	0.10	0.03
Ritel Sewa	0.00	0.00	3.46	0.00	2.33	0.00	0.00	0.00	1.31	0.00	1.34	0.00	1.86	0.66
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.56	0.00	0.00	0.00	-6.94	1.38	0.00
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4 BANDUNG	-0.14	-0.16	0.03	-0.06	0.20	0.04	-0.06	0.08	0.03	0.01	-0.01	0.22	0.11	0.03
Sewa	-0.16	-0.17	0.18	-0.45	1.21	0.32	-0.30	0.15	0.04	0.12	-0.22	0.26	0.45	-0.01
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.00	0.00	0.00	0.00	14.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran Sewa	0.00	0.00	0.00	0.00	14.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	-0.01	0.01	-0.05	0.00	0.01	0.01	0.01
Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen	0.00	0.00	0.00	0.00	-26.55	-46.48	0.00	0.00	-20.18	20.33	0.00	0.00	0.00	0.00
Apartemen Sewa	0.00	0.00	0.00	0.00	-26.55	-46.48	0.00	0.00	-20.18	20.33	0.00	0.00	0.00	0.00
Hotel	0.00	0.00	0.65	-1.72	3.45	1.13	-0.88	0.00	0.00	0.00	-0.83	0.00	1.13	0.00
5 MAKASSAR	-0.01	-0.02	-0.03	-0.01	-0.02	0.00	-0.01	-0.01	0.00	0.00	0.00	-0.10	0.01	0.25
Sewa	0.94	0.42	-0.59	-0.45	-0.31	-0.27	-0.05	-0.92	-0.17	-0.52	-0.08	-3.13	0.47	7.13
Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ritel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.00	-3.69	0.00	8.29
Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.00	-3.69	0.00	8.29
Hotel	0.00	-1.42	-3.24	-1.00	-2.20	-0.05	-0.77	-1.58	0.00	-3.10	0.00	0.00	0.00	1.66
Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 10

Pertumbuhan Triwulanan Indeks *Supply* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , qtq)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
6	MEDAN	0.00	0.00	-0.02	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	5.00	0.00	0.01
	Sewa	0.20	0.19	-2.47	-0.01	-0.01	-0.34	-0.65	-0.33	-0.17	-0.14	-0.02	-2.24	0.06	0.62
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	0.00	0.00	0.00	0.00	0.00	-1.45	-2.78	-0.75	0.00	0.05	0.00	-8.85	0.00	2.92
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07	0.00	0.00
7	SEMARANG	0.00	0.00	0.01	-0.01	-0.03	0.00	0.00	0.00	-0.07	16.89	0.01	0.02	0.00	0.00
	Sewa	-0.09	-0.02	2.00	-1.21	0.61	0.03	-0.73	0.20	-0.30	0.37	2.49	0.46	-0.03	-1.20
	Jual	0.00	0.00	0.00	0.00	-0.03	0.00	0.00	0.00	-0.06	16.96	0.00	0.02	0.00	0.00
	Perkantoran	0.00	0.00	0.00	-0.11	-4.82	0.00	0.00	0.00	-11.99	0.00	0.00	-0.27	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	-5.25	-1.18	0.00	0.00	0.00	-13.85	0.00	0.00	0.06	0.13	0.00
	Perkantoran Jual	0.00	0.00	0.00	0.00	-4.90	0.00	0.00	0.00	-11.95	0.00	0.00	-0.27	0.00	0.00
	Ritel	0.00	0.00	3.14	-4.23	0.00	0.00	0.00	-0.98	0.62	0.00	4.12	0.36	0.00	0.00
	Ritel Sewa	0.00	0.00	3.14	-4.23	0.00	0.00	0.00	-0.98	0.62	0.00	4.12	0.36	0.00	0.00
	Hotel	0.00	0.00	0.00	4.35	2.41	0.29	-2.06	2.04	-0.96	0.82	0.00	0.29	-0.10	-3.08
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.01	0.00	0.00	0.00	0.00
8	SURABAYA	0.00	-0.02	0.00	-0.15	-0.20	0.02	-0.07	0.10	0.00	0.13	0.03	0.01	-0.04	0.01
	Sewa	-0.18	-0.17	-0.02	0.52	1.03	2.01	-0.01	0.33	-0.01	-0.29	1.31	0.06	-0.06	0.53
	Jual	0.01	-0.02	0.00	-0.16	-0.21	-0.01	-0.07	0.09	0.00	0.14	0.00	0.01	-0.04	-0.01
	Perkantoran	0.00	0.00	0.00	-0.03	-0.04	0.00	-0.02	0.00	-0.02	0.03	0.01	0.00	-0.01	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	0.00	0.05	0.03	0.00	0.03	0.00	0.00	0.08	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	0.00	1.69	0.86	0.00	0.00	0.00	0.00	1.97	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	-15.15	0.00	0.00	0.00	-11.02	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	-15.15	0.00	0.00	0.00	-11.02	0.00	0.00	0.00	0.00	0.00
	Hotel	0.00	0.00	0.00	2.20	0.00	5.96	0.00	0.00	0.00	-1.24	0.00	0.00	0.00	1.77
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	0.03	0.03	0.00	0.02	0.00	0.00	0.00	-0.13	-0.02	0.00	0.01	-0.01	0.00	0.03
	Sewa	-0.06	-0.06	0.00	1.34	0.03	-0.03	0.02	-4.24	-0.10	-0.02	-0.05	0.06	0.02	1.35
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.02	0.00	0.00	0.00
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	0.00	0.00	0.00	2.93	0.00	0.00	0.00	-8.89	0.00	0.00	0.00	0.00	0.00	2.79
10	DENPASAR	-0.16	-0.18	0.18	0.04	0.02	-0.27	-0.51	-1.47	0.00	-0.10	2.44	-1.33	3.14	-0.94
	Sewa	-0.16	-0.18	0.18	0.04	0.02	-0.27	-0.51	-1.47	0.00	-0.10	2.44	-1.33	3.14	-0.94
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53	0.00	-65.52
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53	0.00	-65.52
	Ritel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.64	0.00
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.64	0.00
	Apartemen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	0.00	0.00	0.00	0.00	0.00	-0.30	-0.61	-1.80	0.00	-0.27	2.76	-3.11	1.37	0.50
11	PALEMBANG	-0.17	3.01	0.16	2.81	-0.28	-0.04	3.21	-0.97	-0.36	-1.80	-0.25	-0.49	0.06	-0.87
	Sewa	-5.73	-1.57	0.70	-7.24	-0.37	0.02	1.79	0.43	0.12	0.85	0.12	1.01	-0.04	3.33
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	0.00	0.00	0.00	0.00	0.00
	Ritel	-9.45	0.00	0.00	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	-9.45	0.00	0.00	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-2.32	0.00	0.00	-7.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.33	0.00	4.45
	Convention Hall	0.00	0.00	0.00	-19.42	0.00	0.00	40.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 11

Pertumbuhan Tahunan Indeks *Supply* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
	Indeks <i>Supply</i>	0.04	0.01	0.00	0.00	-0.02	-0.01	0.21	1.07	1.24	1.87	1.69	1.00	0.84	0.26
	Sewa	1.37	0.36	0.34	0.20	1.37	1.66	1.75	1.44	0.74	0.69	0.98	0.78	1.05	1.63
	Jual	0.03	0.01	0.00	0.00	-0.03	-0.02	0.20	1.06	1.24	1.88	1.69	1.00	0.83	0.25
	Perkantoran	0.04	0.02	0.01	-0.07	-0.22	-0.22	-0.21	14.12	14.26	14.31	14.32	1.07	1.11	1.07
	Perkantoran sewa	0.56	0.38	0.38	1.21	1.30	1.30	2.75	1.19	1.05	1.43	0.44	1.45	2.35	1.88
	Perkantoran jual	0.03	0.01	0.00	-0.11	-0.27	-0.26	-0.30	14.48	14.63	14.67	14.72	1.06	1.08	1.05
	Ritel	0.04	0.02	0.02	0.01	0.05	0.06	0.05	0.05	0.02	0.02	0.03	0.03	0.03	0.05
	Ritel sewa	1.63	0.97	0.96	0.53	2.33	2.42	2.04	2.16	1.01	0.98	1.44	1.14	1.18	1.87
	Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.15	-0.02	-0.49	1.06	0.20	0.37	0.26	-0.84	0.07	-0.33	0.47	0.08	0.86	0.64
	Apartemen sewa	0.15	-0.02	-0.49	1.06	0.20	0.37	0.26	-0.84	0.07	-0.33	0.47	0.08	0.86	0.64
	Hotel	1.83	-0.05	-0.03	-0.54	-0.14	0.37	0.16	0.08	-0.28	-0.75	0.34	-0.27	-0.03	1.13
	Lahan Industri	0.01	-0.03	-0.03	-0.01	-0.06	-0.05	0.42	0.40	0.81	2.14	1.65	1.87	1.52	0.21
	Convention Hall	8.69	8.41	-1.03	-10.03	-10.78	-10.50	3.65	16.11	16.18	15.49	-0.59	-0.80	0.19	0.55
	Warehouse Complex	0.02	0.02	0.00	0.00	0.00	0.00	0.01	0.08	0.08	0.11	0.22	0.15	0.15	0.25
1	JAKARTA	0.00	0.00	0.00	0.01	0.02	0.02	0.03	2.81	2.80	2.80	2.79	0.23	0.23	0.34
	Sewa	0.45	0.08	0.11	0.98	1.70	1.72	2.27	1.68	1.10	1.15	0.78	0.67	0.79	1.23
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.82	2.82	2.82	2.82	0.22	0.22	0.33
	Perkantoran	0.02	0.01	0.01	0.04	0.04	0.04	0.09	15.31	15.31	15.33	15.29	1.09	1.11	1.11
	Perkantoran Sewa	0.50	0.40	0.40	1.30	1.30	1.30	2.84	1.17	1.17	1.57	0.52	0.86	1.85	1.95
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.72	15.72	15.72	15.72	1.09	1.09	1.09
	Ritel	0.00	0.00	0.00	0.02	0.04	0.04	0.04	0.04	0.02	0.02	0.02	0.01	0.01	0.01
	Ritel Sewa	-0.32	-0.32	-0.21	1.18	2.72	2.72	2.47	2.43	1.14	1.14	1.14	0.77	0.53	0.53
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	2.05	2.05	2.05	2.05	0.66	0.66	-0.19	0.44	0.08	0.47	1.32
	Apartemen Sewa	0.00	0.00	0.00	2.05	2.05	2.05	2.05	0.66	0.66	-0.19	0.44	0.08	0.47	1.32
	Hotel	2.13	0.53	0.53	0.00	0.00	0.00	0.44	1.02	1.02	0.79	0.92	0.61	-0.09	1.60
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Convention Hall	2.13	2.13	1.03	-0.86	-0.86	-0.86	-0.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.21	0.21	0.21	0.21	0.00	0.00	0.37
2	BODEBEK	0.00	0.00	0.00	0.00	0.01	0.00	0.53	0.53	0.91	0.92	0.49	0.49	0.12	0.10
	Sewa	3.22	0.62	0.65	0.10	4.94	4.84	4.88	4.71	1.77	1.75	1.68	1.78	-0.13	1.87
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.52	0.53	0.90	0.92	0.49	0.49	0.12	0.10
	Ritel	0.08	0.00	0.00	0.00	0.16	0.16	0.15	0.15	0.07	0.07	0.08	0.08	0.00	0.08
	Ritel Sewa	3.17	0.00	0.00	0.00	5.66	5.66	5.66	5.66	2.39	2.39	2.39	2.39	0.00	2.43
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	3.21	3.21	3.21	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	1.18	1.18	2.01	2.01	0.82	0.82	0.00	0.00
	Warehouse Complex	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.04	0.23	0.23	0.22	0.19
3	BANTEN	0.01	0.01	0.01	0.01	0.01	0.01	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.01
	Sewa	2.72	2.30	4.73	3.07	5.02	4.93	1.94	2.22	1.35	1.25	2.30	0.77	1.64	2.24
	Jual	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.10	0.10	0.22	0.14	0.25	0.25	0.10	0.09	0.04	0.04	0.12	0.13	0.17	0.19
	Ritel Sewa	2.67	2.67	5.50	3.46	5.87	5.87	2.33	2.33	1.31	1.31	2.67	2.67	3.23	3.91
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	2.90	0.00	0.00	0.00	0.00	0.00	0.00	2.56	2.56	2.56	2.56	-6.94	-5.65	-5.65
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	BANDUNG	0.32	0.20	0.20	-0.33	0.01	0.21	0.12	0.26	0.08	0.06	0.11	0.25	0.33	0.34
	Sewa	2.17	2.24	2.38	-0.60	0.75	1.25	0.76	1.37	0.20	0.01	0.09	0.21	0.62	0.48
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	14.10	14.10	14.10	14.10	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	14.10	14.10	14.10	14.10	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.49	0.49	0.49	0.00	0.00	-0.01	-0.01	-0.01	-0.01	-0.05	-0.05	-0.03	-0.03	0.03
	Ritel Sewa	4.11	4.11	4.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	-26.55	-60.69	-60.69	-60.69	-57.28	-3.95	-3.95	-3.95	20.33	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	-26.55	-60.69	-60.69	-60.69	-57.28	-3.95	-3.95	-3.95	20.33	0.00
	Hotel	-0.72	0.00	0.65	-1.07	2.34	3.50	1.92	3.70	0.25	-0.88	-0.83	-0.83	0.28	0.28
5	MAKASSAR	1.92	-0.05	-0.06	-0.06	-0.07	-0.05	-0.03	-0.03	-0.02	-0.02	-0.01	-0.10	-0.09	0.16
	Sewa	0.15	0.44	0.44	0.32	-0.93	-1.61	-1.08	-1.54	-1.40	-1.65	-1.68	-3.87	-3.26	4.18
	Jual	2.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.93	-2.79	-2.79	4.30
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.93	0.93	-2.79	-2.79	4.30
	Hotel	-2.06	-3.45	-5.19	-5.57	-7.64	-6.35	-3.97	-4.53	-2.39	-5.37	-4.64	-3.10	-3.10	1.66
	Lahan Industri	2.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 12

Pertumbuhan Tahunan Indeks *Supply* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
6	MEDAN	0.08	0.07	0.05	-0.03	-0.03	-0.03	-0.01	-0.01	-0.01	-0.01	0.00	5.00	5.00	5.01
	Sewa	8.06	7.75	5.07	-2.10	-2.30	-2.81	-1.00	-1.32	-1.48	-1.29	-0.67	-2.57	-2.35	-1.60
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07	5.07	5.07
	Perkantoran	4.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	4.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	13.09	13.09	8.81	-3.78	-3.78	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	13.09	13.09	8.81	-3.78	-3.78	-3.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	0.00	0.00	0.00	0.00	0.00	-1.45	-4.19	-4.90	-4.90	-3.46	-0.70	-8.80	-8.80	-6.19
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5.07	5.07	5.07
7	SEMARANG	0.01	0.00	0.01	0.00	-0.03	-0.03	-0.04	-0.03	-0.07	16.81	16.83	16.85	16.92	0.03
	Sewa	3.06	0.55	1.89	0.65	1.35	1.41	-1.31	0.11	-0.80	-0.47	2.77	3.03	3.31	1.70
	Jual	0.00	0.00	0.00	0.00	-0.03	-0.03	-0.03	-0.03	-0.06	16.88	16.88	16.91	16.98	0.02
	Perkantoran	0.00	0.00	0.00	-0.11	-4.93	-4.93	-4.93	-4.82	-11.99	-11.99	-11.99	-12.23	-0.27	-0.27
	Perkantoran Sewa	0.00	0.00	0.00	-5.25	-6.37	-6.37	-6.37	-1.18	-13.85	-13.85	-13.85	-13.80	0.19	0.19
	Perkantoran Jual	0.00	0.00	0.00	0.00	-4.90	-4.90	-4.90	-4.90	-11.95	-11.95	-11.95	-12.19	-0.27	-0.27
	Ritel	4.37	0.00	3.14	-1.22	-1.22	-1.22	-4.23	-0.98	-0.37	-0.37	3.73	5.14	4.49	4.49
	Ritel Sewa	4.37	0.00	3.14	-1.22	-1.22	-1.22	-4.23	-0.98	-0.37	-0.37	3.73	5.14	4.49	4.49
	Hotel	1.68	1.68	0.00	4.35	6.87	7.18	4.97	2.65	-0.73	-0.21	1.89	0.13	1.01	-2.90
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	17.01	17.01	17.01	17.01	0.00
8	SURABAYA	0.08	0.01	-0.06	-0.47	-0.85	-0.79	-0.89	-4.69	-4.28	-4.02	-3.90	0.33	0.23	-0.02
	Sewa	-1.54	-3.66	-5.42	-5.28	-2.41	0.31	0.58	2.46	3.85	4.16	4.70	3.12	1.96	2.51
	Jual	0.10	0.06	0.01	-0.40	-0.83	-0.80	-0.90	-4.79	-4.40	-4.14	-4.03	0.28	0.20	-0.07
	Perkantoran	1.73	0.97	0.12	-7.23	-16.66	-16.46	-19.32	-13.36	-3.71	3.54	7.37	7.73	5.54	-1.61
	Perkantoran Sewa	-3.23	-2.46	-3.24	0.59	0.39	-0.01	1.32	-0.19	3.84	4.74	2.56	2.11	-1.25	-0.99
	Perkantoran Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	0.07	0.07	0.00	0.00	0.05	0.08	0.08	0.11	0.06	0.03	0.10	0.08	0.08	0.08
	Ritel Sewa	2.52	2.52	0.00	0.00	1.69	2.57	2.57	2.57	0.86	0.00	1.97	1.97	1.97	1.97
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	0.00	0.00	0.00	0.00	-15.15	-15.15	-15.15	-15.15	-11.02	-11.02	-11.02	-11.02	0.00	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	-15.15	-15.15	-15.15	-15.15	-11.02	-11.02	-11.02	-11.02	0.00	0.00
	Hotel	-0.45	-0.62	-0.62	2.20	2.20	8.29	8.29	5.96	5.96	-1.24	-1.24	-1.24	-1.24	1.77
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	0.08	0.04	0.05	0.08	0.05	0.02	0.02	-0.13	-0.16	-0.16	-0.15	-0.02	0.01	0.04
	Sewa	2.08	-0.12	-0.13	1.21	1.30	1.33	1.35	-4.23	-4.35	-4.34	-4.39	-0.11	0.02	1.39
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	-0.01	0.00	0.00	0.00	0.01	0.01	0.01	0.01
	Ritel Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	4.17	0.00	0.00	2.93	2.93	2.93	2.93	-8.89	-8.89	-8.89	-8.89	0.00	0.00	2.79
10	DENPASAR	4.01	-0.24	-0.15	-0.12	0.06	-0.03	-0.72	-2.21	-2.23	-2.07	0.84	0.97	4.14	3.28
	Sewa	4.01	-0.24	-0.15	-0.12	0.06	-0.03	-0.72	-2.21	-2.23	-2.07	0.84	0.97	4.14	3.28
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	58.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53	281.53	31.56
	Perkantoran Sewa	58.71	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	281.53	281.53	31.56
	Ritel	7.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.64	15.64
	Ritel Sewa	7.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	15.64	15.64
	Apartemen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	3.44	0.00	0.00	0.00	0.00	-0.30	-0.91	-2.69	-2.69	-2.66	0.64	-0.70	0.66	1.43
11	PALEMBANG	8.21	11.52	2.82	5.88	5.77	2.64	5.77	1.88	1.80	0.01	-3.34	-2.87	-2.46	-1.54
	Sewa	-5.63	-7.92	-6.54	-13.32	-8.39	-6.91	-5.91	1.87	2.37	3.21	1.52	2.11	1.95	4.46
	Jual	8.35	8.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	-4.71	-4.71	-4.71	0.00	0.00
	Perkantoran Sewa	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-4.71	-4.71	-4.71	-4.71	0.00	0.00
	Ritel	-9.45	-9.45	-9.45	-16.57	-7.86	-7.86	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Ritel Sewa	-9.45	-9.45	-9.45	-16.57	-7.86	-7.86	-7.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-1.58	-2.93	-2.32	-9.70	-7.56	-7.56	-7.56	0.00	0.00	0.00	0.00	1.33	1.33	5.83
	Convention Hall	16.93	16.93	0.00	-19.42	-19.42	-19.42	13.12	40.38	40.38	40.38	0.00	0.00	0.00	0.00
	Warehouse Complex	8.35	8.35	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 14

Perkembangan Indeks *Demand* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
6	MEDAN	100.24	100.08	100.07	100.07	98.96	98.96	98.96	98.99	99.01	99.07	99.08	99.36	99.35	99.37
	Sewa	94.64	76.70	76.06	76.32	75.60	75.54	75.09	79.60	81.20	87.03	88.35	91.69	91.37	93.02
	Jual	100.29	100.29	100.29	100.29	99.17	99.17	99.17	99.17	99.18	99.18	99.18	99.42	99.42	99.42
	Perkantoran	101.99	101.99	101.29	100.63	100.97	100.21	99.29	99.56	100.72	100.32	100.79	100.50	107.93	103.08
	Perkantoran Sewa	101.99	101.99	101.29	100.63	100.97	100.21	99.29	99.56	100.72	100.32	100.79	100.50	107.93	103.08
	Ritel	97.11	92.11	89.54	88.99	88.37	88.37	87.69	87.05	87.74	87.67	87.91	87.62	87.72	87.92
	Ritel Sewa	97.11	92.11	89.54	88.99	88.37	88.37	87.69	87.05	87.74	87.67	87.91	87.62	87.72	87.92
	Hotel	86.85	29.24	34.72	37.72	35.42	34.56	33.18	54.65	60.36	81.19	84.91	96.78	92.52	99.50
	Lahan Industri	100.29	100.29	100.29	100.29	99.17	99.17	99.17	99.17	99.18	99.18	99.18	99.42	99.42	99.42
7	SEMARANG	104.33	104.25	104.26	104.25	106.24	106.25	107.00	108.03	109.71	118.25	118.65	118.90	118.98	119.09
	Sewa	98.17	79.54	82.60	80.35	78.63	79.30	84.60	96.33	91.24	91.91	94.27	105.99	99.42	96.62
	Jual	104.35	104.35	104.35	104.35	106.36	106.36	107.10	108.08	109.79	118.35	118.75	118.95	119.06	119.18
	Perkantoran	101.67	101.66	101.66	101.50	89.43	89.40	89.40	89.41	77.32	77.32	77.31	78.45	78.48	78.48
	Perkantoran Sewa	102.15	101.70	101.83	94.42	93.69	92.51	92.64	93.13	81.69	81.71	81.52	80.95	81.78	82.04
	Perkantoran Jual	101.65	101.65	101.65	101.65	89.32	89.32	89.32	89.32	77.21	77.21	77.21	78.38	78.38	78.38
	Ritel	102.18	100.58	99.67	93.94	86.27	85.42	90.14	89.69	89.18	84.35	87.33	87.39	88.46	88.59
	Ritel Sewa	102.18	100.58	99.67	93.94	86.27	85.42	90.14	89.69	89.18	84.35	87.33	87.39	88.46	88.59
	Hotel	90.18	34.34	45.24	57.01	62.63	65.95	72.85	109.04	95.87	106.19	107.27	138.10	118.16	110.65
	Lahan Industri	104.37	104.37	104.37	104.37	106.48	106.48	107.22	108.21	109.98	118.57	118.96	119.13	119.24	119.35
8	SURABAYA	105.46	105.26	105.27	105.21	104.34	103.62	103.49	103.67	103.57	104.19	104.41	104.78	104.93	105.20
	Sewa	96.18	83.00	83.92	84.84	85.82	85.24	84.50	89.79	86.93	95.17	98.51	101.27	98.81	100.33
	Jual	105.60	105.56	105.56	105.49	104.60	103.88	103.77	103.88	103.83	104.33	104.50	104.84	105.03	105.28
	Perkantoran	166.17	166.16	166.17	169.70	163.03	152.26	152.17	152.17	151.24	155.24	157.58	162.19	165.98	169.83
	Perkantoran Sewa	25.00	24.66	24.22	24.02	23.96	23.84	23.97	24.06	23.93	24.04	24.28	24.43	24.81	24.97
	Perkantoran Jual	168.17	168.17	168.17	171.95	165.42	154.45	154.45	154.45	153.60	157.50	159.84	164.51	168.43	172.34
	Ritel	101.25	101.25	101.25	101.25	101.27	101.27	101.28	101.29	101.20	101.20	101.28	101.28	101.29	101.29
	Ritel Sewa	104.39	104.37	104.31	104.17	105.17	105.11	105.14	105.24	102.35	102.38	104.72	104.82	104.94	104.91
	Ritel Jual	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16	101.16
	Apartemen	97.60	72.04	59.18	53.19	40.09	31.95	36.88	38.75	39.52	45.41	46.57	55.35	53.53	55.25
	Apartemen Sewa	97.60	72.04	59.18	53.19	40.09	31.95	36.88	38.75	39.52	45.41	46.57	55.35	53.53	55.25
	Hotel	95.13	28.54	33.08	42.22	41.05	40.98	37.29	66.64	64.08	98.11	104.39	114.79	104.76	110.62
	Lahan Industri	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
9	BALIKPAPAN	105.02	104.10	104.31	104.14	104.32	104.29	104.29	104.60	104.92	105.14	105.31	105.63	105.37	105.56
	Sewa	107.88	81.77	87.71	84.02	89.02	88.18	88.27	96.49	105.19	110.89	115.66	123.88	117.20	121.57
	Jual	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91
	Perkantoran	129.50	129.03	124.23	116.73	110.18	110.18	116.24	118.16	114.27	103.61	95.88	89.24	101.82	114.68
	Perkantoran Sewa	129.50	129.03	124.23	116.73	110.18	110.18	116.24	118.16	114.27	103.61	95.88	89.24	101.82	114.68
	Ritel	105.00	105.00	104.98	104.79	104.86	104.86	104.77	104.77	104.78	104.85	104.92	104.93	104.94	105.04
	Ritel Sewa	110.05	110.05	108.83	98.25	101.92	101.92	97.09	97.43	97.95	101.75	105.41	105.77	106.51	112.14
	Ritel Jual	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91	104.91
	Hotel	104.03	46.52	61.21	66.17	73.67	71.80	76.72	93.51	111.66	120.70	126.72	143.22	128.43	130.33
10	DENPASAR	105.67	36.72	38.41	48.19	42.56	39.00	38.36	47.51	47.10	74.32	88.72	136.65	115.39	122.19
	Sewa	105.67	36.72	38.41	48.19	42.56	39.00	38.36	47.51	47.10	74.32	88.72	136.65	115.39	122.19
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	200.89	200.89	207.15	207.15	189.25	109.28	109.28	109.28	109.28	107.44	147.04	510.45	667.84	155.86
	Perkantoran Sewa	200.89	200.89	207.15	207.15	189.25	109.28	109.28	109.28	109.28	107.44	147.04	510.45	667.84	155.86
	Ritel	111.71	111.55	105.44	101.33	96.73	84.09	83.80	83.20	84.18	81.75	82.88	83.44	92.86	94.93
	Ritel Sewa	111.71	111.55	105.44	101.33	96.73	84.09	83.80	83.20	84.18	81.75	82.88	83.44	92.86	94.93
	Apartemen	192.14	19.85	14.38	0.00	0.00	66.16	66.16	66.16	33.08	52.93	52.93	52.93	56.24	52.93
	Apartemen Sewa	192.14	19.85	14.38	0.00	0.00	66.16	66.16	66.16	33.08	52.93	52.93	52.93	56.24	52.93
	Hotel	104.05	17.21	23.59	36.62	30.96	29.01	28.09	39.42	38.96	73.29	89.56	141.83	117.18	126.58
11	PALEMBANG	324.56	314.63	324.54	348.20	365.68	364.66	376.37	379.19	378.03	377.67	377.56	378.44	374.85	374.88
	Sewa	109.01	71.78	89.68	89.88	90.61	88.99	89.83	103.37	103.88	117.10	118.77	124.82	117.60	126.99
	Jual	606.56	606.56	606.56	627.64	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03
	Perkantoran	115.75	115.75	116.73	116.73	116.73	116.73	109.88	119.46	129.50	129.50	129.50	129.50	130.01	128.31
	Perkantoran Sewa	115.75	115.75	116.73	116.73	116.73	116.73	109.88	119.46	129.50	129.50	129.50	129.50	130.01	128.31
	Ritel	96.53	96.53	87.12	78.65	77.38	77.50	76.96	77.40	85.36	85.46	85.86	86.69	87.30	86.52
	Ritel Sewa	96.53	96.53	87.12	78.65	77.38	77.50	76.96	77.40	85.36	85.46	85.86	86.69	87.30	86.52
	Hotel	119.48	40.65	94.69	103.30	106.08	102.49	106.23	132.34	124.86	147.54	149.62	159.23	143.81	159.88
	Convention Hall	221.75	0.00	14.50	27.97	58.23	53.30	23.26	45.73	31.84	74.04	89.17	106.20	142.06	157.45
	Warehouse Complex	606.56	606.56	606.56	627.64	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03	665.03

Tabel 15

Pertumbuhan Triwulanan Indeks *Demand* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , qtq)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
Indeks <i>Demand</i>		-0.02	-0.07	0.01	0.03	0.03	-0.01	0.08	0.91	0.21	0.37	0.07	0.19	0.01	0.14
Sewa		-9.09	-15.32	1.98	1.28	0.92	0.60	-1.31	10.20	-1.71	5.03	2.14	6.43	-4.23	1.69
Jual		0.05	0.03	0.00	0.02	0.03	-0.02	0.09	0.86	0.22	0.34	0.06	0.14	0.04	0.13
Perkantoran		0.30	-0.04	-0.01	-0.08	-0.63	-0.48	-0.09	12.68	-0.07	0.21	0.17	1.13	0.12	0.32
Perkantoran sewa		0.47	-0.52	-0.50	-1.45	-0.45	-0.50	-0.52	0.55	-0.06	0.09	0.21	0.88	0.99	-0.73
Perkantoran jual		0.29	-0.02	0.00	-0.04	-0.64	-0.48	-0.07	12.93	-0.06	0.21	0.17	1.13	0.10	0.34
Ritel		0.00	-0.02	0.00	0.00	0.02	-0.01	0.00	-0.01	0.01	0.00	0.01	0.00	0.01	0.01
Ritel sewa		-0.06	-0.73	-0.12	-0.20	0.84	-0.25	-0.05	0.07	0.24	0.20	0.59	0.15	0.40	0.24
Ritel jual		0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen		-14.69	-24.83	-13.26	3.01	3.55	7.19	-4.31	18.40	-1.40	4.91	4.77	10.64	4.51	0.86
Apartemen sewa		-14.69	-24.83	-13.26	3.01	3.55	7.19	-4.31	18.40	-1.40	4.91	4.77	10.64	4.51	0.86
Hotel		-27.57	-72.49	34.96	22.98	-0.14	7.42	-11.21	103.83	-8.80	27.15	6.59	20.15	-13.35	5.66
Lahan Industri		0.04	0.02	0.01	0.03	0.12	0.01	0.20	0.12	0.51	0.64	0.07	0.04	0.04	0.07
Convention Hall		-24.94	-100.00	0.00	75.41	56.61	1.84	-14.81	48.10	-3.44	74.68	17.11	37.44	10.02	4.36
Warehouse Complex		0.04	0.06	0.00	0.03	0.01	0.01	0.02	0.03	0.02	0.11	0.05	0.12	0.05	0.22
1 JAKARTA		-0.08	-0.08	0.01	0.01	0.02	0.02	-0.01	2.59	-0.02	0.06	0.04	0.25	-0.03	0.08
Sewa		-5.88	-9.71	1.15	0.18	1.07	1.10	-1.66	10.62	-2.35	3.44	0.77	1.99	-3.10	0.52
Jual		0.00	0.03	0.00	0.01	0.00	0.01	0.01	2.51	0.01	0.02	0.03	0.23	0.01	0.08
Perkantoran		0.01	-0.01	-0.01	-0.04	-0.02	-0.01	-0.02	13.76	-0.01	0.00	0.09	1.00	0.01	0.23
Perkantoran Sewa		0.51	-0.51	-0.48	-1.39	-0.55	-0.45	-0.55	0.58	0.05	0.11	0.17	0.27	0.69	0.06
Perkantoran Jual		0.00	0.00	0.00	0.00	0.00	0.00	0.00	14.07	-0.01	0.00	0.09	1.01	0.00	0.23
Ritel		0.00	-0.01	0.00	0.01	0.01	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00
Ritel Sewa		-0.06	-0.51	0.20	0.57	0.88	0.11	-0.03	0.52	0.25	0.19	0.06	0.32	0.18	-0.31
Ritel Jual		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen		-12.23	-21.88	-12.54	4.77	4.29	4.96	-4.35	19.58	-1.28	4.52	4.93	10.59	4.58	1.38
Apartemen Sewa		-12.23	-21.88	-12.54	4.77	4.29	4.96	-4.35	19.58	-1.28	4.52	4.93	10.59	4.58	1.38
Hotel		-26.80	-69.57	29.30	16.66	3.98	15.67	-18.35	153.51	-14.31	20.92	2.85	6.57	-14.22	3.17
Lahan Industri		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Convention Hall		-32.07	-100.00	0.00	75.53	41.76	6.23	3.09	35.09	7.01	61.14	16.14	43.47	2.96	1.79
Warehouse Complex		0.00	0.09	0.00	0.04	0.01	0.03	0.02	0.07	0.04	0.05	0.06	0.05	0.04	0.13
2 BODEBEK		0.04	0.02	0.01	0.02	0.01	0.01	0.14	0.05	0.37	-0.12	0.06	0.10	0.04	0.16
Sewa		-5.60	-6.73	-0.29	-0.22	4.78	1.39	-1.56	10.43	-2.08	1.47	0.70	2.72	-2.40	2.53
Jual		0.04	0.03	0.01	0.02	0.00	0.01	0.14	0.04	0.37	-0.13	0.06	0.10	0.05	0.15
Ritel		0.00	-0.03	-0.01	-0.01	0.12	-0.01	-0.01	0.00	0.03	0.02	0.01	0.01	0.01	0.03
Ritel Sewa		0.04	-1.31	-0.23	-0.33	4.26	-0.45	-0.13	-0.02	0.79	0.72	0.26	0.30	0.32	0.81
Ritel Jual		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel		-29.16	-59.86	12.18	9.71	4.94	31.57	-20.15	159.99	-15.20	5.54	2.87	13.42	-13.04	10.26
Lahan Industri		0.02	0.02	0.02	0.02	0.00	0.00	0.31	0.09	0.82	-0.45	0.06	0.04	0.04	0.04
Warehouse Complex		0.06	0.04	0.00	0.03	0.00	0.01	0.00	0.01	0.01	0.15	0.05	0.15	0.05	0.27
3 BANTEN		0.03	0.02	0.01	0.07	0.01	0.02	0.02	0.04	0.01	0.04	0.03	0.02	0.06	0.03
Sewa		-4.25	-7.41	4.20	1.71	2.03	1.19	-1.90	5.41	-0.31	3.99	0.63	1.19	-1.39	0.81
Jual		0.04	0.04	0.00	0.06	0.00	0.02	0.03	0.02	0.01	0.03	0.03	0.02	0.06	0.03
Ritel		0.00	-0.01	0.12	-0.01	0.08	0.00	-0.01	-0.02	0.03	0.02	0.04	0.02	0.05	0.01
Ritel Sewa		0.04	-0.31	3.02	-0.21	1.77	-0.09	-0.20	-0.45	0.54	0.40	0.73	0.38	0.84	0.30
Ritel Jual		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Hotel		-26.00	-72.22	50.18	44.09	10.33	17.28	-20.53	84.56	-4.98	26.62	0.27	4.68	-11.30	3.62
Lahan Industri		0.04	0.04	0.00	0.07	0.00	0.02	0.03	0.02	0.01	0.03	0.03	0.02	0.07	0.03
4 BANDUNG		-1.34	-2.34	0.48	0.02	0.04	-0.15	-0.21	1.36	0.30	0.50	0.14	1.04	-0.27	0.41
Sewa		-7.76	-16.24	3.95	0.21	0.40	-1.21	-1.72	11.06	2.14	3.59	0.90	6.18	-1.74	2.38
Sewa		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Perkantoran		0.55	-2.78	-1.30	-0.40	12.37	-1.24	-0.17	-2.67	0.83	1.73	1.99	-1.77	1.89	-0.51
Perkantoran Sewa		0.55	-2.78	-1.30	-0.40	12.37	-1.24	-0.17	-2.67	0.83	1.73	1.99	-1.77	1.89	-0.51
Ritel		0.00	-0.12	-0.07	-0.02	0.00	-0.02	-0.02	0.00	0.12	0.00	0.05	0.01	0.00	0.03
Ritel Sewa		-0.03	-1.07	-0.66	-0.23	0.00	-0.17	-0.21	0.00	1.07	0.28	0.43	0.07	-0.10	0.25
Ritel Jual		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Apartemen		-15.25	-36.31	-30.17	-28.64	-16.23	-27.50	9.87	25.20	-38.44	99.89	1.98	39.79	-8.10	41.99
Apartemen Sewa		-15.25	-36.31	-30.17	-28.64	-16.23	-27.50	9.87	25.20	-38.44	99.89	1.98	39.79	-8.10	41.99
Hotel		-23.11	-70.80	59.28	5.23	1.24	-7.59	-15.31	112.97	6.04	16.02	2.43	20.62	-4.65	6.13
5 MAKASSAR		-0.11	-0.40	0.04	0.03	0.00	0.06	-0.01	0.06	-0.03	0.29	0.05	0.10	-0.05	0.15
Sewa		-5.34	-13.35	1.64	0.13	-0.07	2.36	-0.17	1.96	-1.38	10.52	1.47	0.81	-1.31	3.36
Jual		0.10	0.00	0.00	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.09	0.00	0.00
Perkantoran		-1.55	-1.05	-2.09	-10.89	-0.85	-0.46	0.00	0.00	-1.15	0.93	-1.98	10.92	0.00	-1.27
Perkantoran Sewa		-1.55	-1.05	-2.09	-10.89	-0.85	-0.46	0.00	0.00	-1.15	0.93	-1.98	10.92	0.00	-1.27
Ritel		0.27	-0.63	-0.64	-0.01	-0.08	0.11	0.09	-3.11	0.18	2.05	0.99	-2.08	0.31	2.09
Ritel Sewa		0.27	-0.63	-0.64	-0.01	-0.08	0.11	0.09	-3.11	0.18	2.05	0.99	-2.08	0.31	2.09
Hotel		-21.80	-64.72	15.71	12.85	-5.89	28.01	-4.64	43.86	-6.15	51.21	3.57	8.93	-6.59	4.52
Lahan Industri		0.10	0.00	0.00	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.09	0.00	0.00

Tabel 16

Pertumbuhan Triwulanan Indeks *Demand* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang
(%, qtq)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
6	MEDAN	-0.05	-0.16	-0.01	0.00	-1.12	0.00	0.00	0.04	0.02	0.05	0.01	0.28	0.00	0.01
	Sewa	-8.71	-18.95	-0.83	0.34	-0.94	-0.08	-0.59	6.00	2.01	7.19	1.51	3.79	-0.36	1.81
	Jual	0.03	0.00	0.00	0.00	-1.12	0.00	0.00	0.00	0.01	0.00	0.00	0.25	0.00	0.00
	Perkantoran	-0.30	0.00	-0.68	-0.65	0.34	-0.76	-0.91	0.27	1.17	-0.40	0.47	-0.29	7.40	-4.49
	Perkantoran Sewa	-0.30	0.00	-0.68	-0.65	0.34	-0.76	-0.91	0.27	1.17	-0.40	0.47	-0.29	7.40	-4.49
	Ritel	-0.30	-5.15	-2.79	-0.61	-0.70	0.00	-0.77	-0.72	0.79	-0.08	0.28	-0.33	0.12	0.22
	Ritel Sewa	-0.30	-5.15	-2.79	-0.61	-0.70	0.00	-0.77	-0.72	0.79	-0.08	0.28	-0.33	0.12	0.22
	Hotel	-24.75	-66.33	18.74	8.62	-6.08	-2.45	-3.99	64.72	10.46	34.51	4.58	13.98	-4.40	7.54
	Lahan Industri	0.03	0.00	0.00	0.00	-1.12	0.00	0.00	0.00	0.01	0.00	0.00	0.25	0.00	0.00
7	SEMARANG	0.17	-0.07	0.01	-0.01	1.91	0.00	0.71	0.96	1.55	7.79	0.34	0.21	0.07	0.09
	Sewa	-12.24	-18.98	3.85	-2.72	-2.14	0.85	6.68	13.87	-5.28	0.74	2.56	12.44	-6.20	-2.82
	Jual	0.23	0.00	0.00	0.00	1.93	0.00	0.69	0.92	1.58	7.80	0.33	0.17	0.09	0.10
	Perkantoran	0.00	-0.01	0.00	-0.16	-11.89	-0.03	0.00	0.01	-13.53	0.00	-0.01	1.47	0.03	0.01
	Perkantoran Sewa	0.13	-0.44	0.13	-7.28	-0.77	-1.25	0.14	0.53	-12.28	0.03	-0.24	-0.70	1.03	0.31
	Perkantoran Jual	0.00	0.00	0.00	0.00	-12.13	0.00	0.00	0.00	-13.57	0.00	0.00	1.52	0.00	0.00
	Ritel	0.14	-1.57	-0.91	-5.75	-8.16	-0.98	5.53	-0.50	-0.57	-5.42	3.53	0.07	1.23	0.15
	Ritel Sewa	0.14	-1.57	-0.91	-5.75	-8.16	-0.98	5.53	-0.50	-0.57	-5.42	3.53	0.07	1.23	0.15
	Hotel	-28.80	-61.92	31.72	26.03	9.86	5.29	10.47	49.67	-12.08	10.76	1.02	28.74	-14.44	-6.36
	Lahan Industri	0.23	0.00	0.00	0.00	2.02	0.00	0.70	0.92	1.64	7.80	0.33	0.14	0.09	0.09
8	SURABAYA	0.31	-0.20	0.01	-0.06	-0.83	-0.69	-0.12	0.17	-0.09	0.60	0.21	0.36	0.14	0.26
	Sewa	-7.33	-13.71	1.11	1.09	1.16	-0.68	-0.87	6.26	-3.19	9.48	3.51	2.80	-2.42	1.54
	Jual	0.42	-0.03	0.00	-0.06	-0.85	-0.69	-0.11	0.12	-0.05	0.48	0.16	0.32	0.18	0.24
	Perkantoran	3.38	0.00	0.01	2.13	-3.93	-6.61	-0.06	0.00	-0.61	2.65	1.51	2.93	2.34	2.32
	Perkantoran Sewa	-1.60	-1.34	-1.81	-0.83	-0.25	-0.47	0.52	0.40	-0.55	0.47	1.01	0.59	1.55	0.64
	Perkantoran Jual	3.39	0.00	0.00	2.25	-3.80	-6.63	0.00	0.00	-0.55	2.54	1.48	2.92	2.38	2.32
	Ritel	0.00	0.00	0.00	0.00	0.03	0.00	0.00	0.02	-0.09	0.00	0.08	0.00	0.00	0.00
	Ritel Sewa	0.03	-0.02	-0.05	-0.14	0.96	-0.05	0.03	0.09	-2.75	0.03	2.28	0.10	0.12	-0.03
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	-13.60	-26.20	-17.85	-10.12	-24.62	-20.31	15.42	5.09	1.99	14.89	2.57	18.84	-3.30	3.22
	Apartemen Sewa	-13.60	-26.20	-17.85	-10.12	-24.62	-20.31	15.42	5.09	1.99	14.89	2.57	18.84	-3.30	3.22
	Hotel	-23.61	-70.00	15.93	27.61	-2.76	-0.18	-9.01	78.74	-3.85	53.10	6.40	9.96	-8.74	5.60
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	-0.80	-0.88	0.20	-0.16	0.17	-0.03	0.00	0.30	0.30	0.21	0.16	0.30	-0.24	0.18
	Sewa	-16.09	-24.20	7.26	-4.20	5.94	-0.95	0.11	9.31	9.02	5.42	4.30	7.10	-5.39	3.73
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	3.93	-0.37	-3.72	-6.03	-5.61	0.00	5.50	1.64	-3.29	-9.32	-7.46	-6.93	14.09	12.63
	Perkantoran Sewa	3.93	-0.37	-3.72	-6.03	-5.61	0.00	5.50	1.64	-3.29	-9.32	-7.46	-6.93	14.09	12.63
	Ritel	0.01	0.00	-0.02	-0.18	0.06	0.00	-0.09	0.01	0.01	0.07	0.06	0.01	0.01	0.09
	Ritel Sewa	0.34	0.00	-1.11	-9.72	3.73	0.00	-4.74	0.35	0.53	3.88	3.60	0.34	0.70	5.28
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-27.62	-55.28	31.58	8.10	11.34	-2.53	6.85	21.88	19.41	8.10	4.99	13.03	-10.33	1.48
10	DENPASAR	-27.97	-65.25	4.59	25.47	-11.68	-8.38	-1.64	23.86	-0.87	57.80	19.38	54.03	-15.56	5.89
	Sewa	-27.97	-65.25	4.59	25.47	-11.68	-8.38	-1.64	23.86	-0.87	57.80	19.38	54.03	-15.56	5.89
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	9.80	0.00	3.12	0.00	-8.64	-42.26	0.00	0.00	0.00	-1.69	36.86	247.16	30.83	-76.66
	Perkantoran Sewa	9.80	0.00	3.12	0.00	-8.64	-42.26	0.00	0.00	0.00	-1.69	36.86	247.16	30.83	-76.66
	Ritel	0.10	-0.15	-5.48	-3.90	-4.54	-13.06	-0.35	-0.72	1.19	-2.89	1.38	0.67	11.29	2.23
	Ritel Sewa	0.10	-0.15	-5.48	-3.90	-4.54	-13.06	-0.35	-0.72	1.19	-2.89	1.38	0.67	11.29	2.23
	Apartemen	-38.30	-89.67	-27.54	-100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	-38.30	-89.67	-27.54	-100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-31.70	-83.46	37.08	55.24	-15.46	-6.31	-3.17	40.32	-1.17	88.14	22.20	58.36	-17.38	8.02
11	PALEMBANG	-0.80	-3.06	3.15	7.29	5.02	-0.28	3.21	0.75	-0.31	-0.10	-0.03	0.23	-0.95	0.01
	Sewa	-8.23	-34.15	24.94	0.22	0.82	-1.79	0.94	15.07	0.50	12.72	1.43	5.09	-5.78	7.99
	Jual	0.00	0.00	0.00	3.48	5.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.00	0.00	0.85	0.00	0.00	0.00	-5.87	8.72	8.40	0.00	0.00	0.00	0.39	-1.30
	Perkantoran Sewa	0.00	0.00	0.85	0.00	0.00	0.00	-5.87	8.72	8.40	0.00	0.00	0.00	0.39	-1.30
	Ritel	-3.80	0.00	-9.75	-9.72	-1.62	0.15	-0.69	0.58	10.28	0.12	0.46	0.97	0.70	-0.88
	Ritel Sewa	-3.80	0.00	-9.75	-9.72	-1.62	0.15	-0.69	0.58	10.28	0.12	0.46	0.97	0.70	-0.88
	Hotel	-11.00	-65.97	132.91	9.10	2.70	-3.39	3.65	24.58	-5.66	18.17	1.41	6.42	-9.68	11.17
	Convention Hall	-12.76	-100.00	0.00	92.97	108.18	-8.46	-56.36	96.59	-30.38	132.53	20.44	19.09	33.77	10.83
	Warehouse Complex	0.00	0.00	0.00	3.48	5.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Tabel 17

Pertumbuhan Tahunan Indeks *Demand* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
	Indeks <i>Demand</i>	0.41	0.20	0.05	-0.05	0.00	0.06	0.13	1.01	1.19	1.58	1.57	0.84	0.63	0.40
	Sewa	-3.65	-17.91	-19.13	-20.48	-11.73	4.86	1.48	10.41	7.54	12.28	16.19	12.22	9.35	5.87
	Jual	0.43	0.33	0.19	0.10	0.08	0.03	0.12	0.96	1.16	1.52	1.48	0.76	0.58	0.36
	Perkantoran	0.94	0.87	0.67	0.17	-0.76	-1.20	-1.27	11.33	11.96	12.74	13.03	1.45	1.64	1.75
	Perkantoran sewa	2.26	1.05	0.07	-2.00	-2.89	-2.87	-2.89	-0.92	-0.53	0.06	0.80	1.12	2.19	1.35
	Perkantoran jual	0.91	0.86	0.69	0.23	-0.69	-1.15	-1.22	11.59	12.24	13.02	13.29	1.45	1.62	1.76
	Ritel	0.03	0.00	-0.01	-0.02	0.00	0.01	0.01	0.00	-0.01	0.00	0.01	0.03	0.03	0.03
	Ritel sewa	1.42	0.04	-0.42	-1.10	-0.21	0.27	0.34	0.61	0.01	0.46	1.10	1.18	1.34	1.39
	Ritel jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-0.01	-0.01	-0.01	-0.01	0.00	0.00	0.00
	Apartemen	-10.36	-34.20	-44.18	-42.70	-30.44	-0.82	9.42	25.77	19.75	17.21	28.33	19.92	27.11	22.20
	Apartemen sewa	-10.36	-34.20	-44.18	-42.70	-30.44	-0.82	9.42	25.77	19.75	17.21	28.33	19.92	27.11	22.20
	Hotel	-16.56	-76.19	-70.99	-66.92	-54.40	78.02	17.12	94.13	77.29	109.85	151.93	48.50	41.09	17.25
	Lahan Industri	0.70	0.45	0.17	0.10	0.18	0.17	0.36	0.45	0.84	1.48	1.35	1.27	0.80	0.22
	Convention Hall	-9.84	-100.00	-91.95	-87.44	-73.79	0.00	138.34	101.23	24.07	112.81	192.54	171.49	209.34	84.82
	Warehouse Complex	0.23	0.24	0.21	0.13	0.10	0.06	0.08	0.07	0.08	0.18	0.22	0.31	0.33	0.44
1	JAKARTA	0.04	-0.06	-0.09	-0.13	-0.04	0.06	0.04	2.62	2.59	2.63	2.68	0.33	0.32	0.35
	Sewa	-1.91	-10.41	-12.20	-13.88	-7.53	3.54	0.67	11.16	7.39	9.89	12.60	3.82	3.03	0.11
	Jual	0.06	0.06	0.06	0.05	0.05	0.03	0.04	2.53	2.54	2.55	2.57	0.29	0.29	0.35
	Perkantoran	0.08	0.05	0.00	-0.05	-0.08	-0.08	-0.08	13.71	13.72	13.73	13.85	1.08	1.11	1.33
	Perkantoran Sewa	2.14	1.04	0.14	-1.87	-2.89	-2.83	-2.90	-0.96	-0.37	0.19	0.91	0.60	1.25	1.20
	Perkantoran Jual	0.68	0.68	0.68	0.68	0.68	0.68	0.68	14.75	14.73	14.73	14.84	0.33	0.33	0.56
	Ritel	0.00	-0.01	-0.01	0.00	0.02	0.03	0.02	0.02	0.01	0.01	0.02	0.01	0.01	0.00
	Ritel Sewa	-0.21	-0.84	-0.84	0.20	1.15	1.78	1.54	1.50	0.86	0.94	1.03	0.82	0.76	0.25
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	-10.20	-31.45	-40.57	-37.17	-25.35	0.30	9.70	25.21	18.52	18.03	29.47	19.74	26.85	23.04
	Apartemen Sewa	-10.20	-31.45	-40.57	-37.17	-25.35	0.30	9.70	25.21	18.52	18.03	29.47	19.74	26.85	23.04
	Hotel	-13.72	-71.59	-68.47	-66.40	-52.27	81.43	14.57	148.96	105.17	114.48	170.19	13.58	13.69	-2.99
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Convention Hall	-21.32	-100.00	-90.34	-85.79	-70.35	0.00	172.49	109.71	58.29	140.13	170.54	187.32	176.45	74.62
	Warehouse Complex	0.17	0.17	0.17	0.14	0.15	0.08	0.10	0.13	0.16	0.18	0.22	0.20	0.20	0.28
2	BODEBEK	0.29	0.18	0.16	0.09	0.05	0.04	0.17	0.21	0.57	0.44	0.36	0.40	0.07	0.36
	Sewa	-0.36	-8.44	-10.77	-12.40	-2.76	5.70	4.35	15.48	7.91	8.01	10.49	2.77	2.44	3.50
	Jual	0.29	0.19	0.17	0.10	0.06	0.03	0.17	0.19	0.57	0.43	0.35	0.40	0.07	0.35
	Ritel	0.09	-0.02	-0.03	-0.04	0.07	0.09	0.09	0.10	0.01	0.04	0.05	0.06	0.04	0.06
	Ritel Sewa	3.75	-0.85	-1.36	-1.83	2.31	3.21	3.32	3.64	0.19	1.36	1.76	2.09	1.61	1.70
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-19.94	-65.55	-65.73	-65.00	-48.16	69.92	20.96	186.64	131.64	85.81	139.38	4.43	7.08	11.87
	Lahan Industri	0.40	0.15	0.12	0.07	0.05	0.04	0.34	0.41	1.23	0.77	0.52	0.47	-0.31	0.18
	Warehouse Complex	0.22	0.23	0.23	0.13	0.06	0.03	0.03	0.02	0.02	0.16	0.21	0.36	0.40	0.52
3	BANTEN	1.52	0.75	0.17	0.13	0.11	0.11	0.12	0.09	0.09	0.11	0.12	0.10	0.15	0.14
	Sewa	0.53	-6.44	-4.39	-6.04	0.13	9.43	3.02	6.76	4.32	7.20	9.96	5.56	4.42	1.22
	Jual	1.52	0.77	0.18	0.14	0.11	0.08	0.11	0.07	0.08	0.09	0.09	0.09	0.14	0.14
	Ritel	0.06	0.04	0.16	0.10	0.18	0.19	0.05	0.04	-0.02	0.00	0.05	0.09	0.12	0.11
	Ritel Sewa	1.50	1.03	3.97	2.53	4.31	4.54	1.27	1.03	-0.19	0.30	1.23	2.07	2.37	2.27
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-6.23	-72.70	-64.15	-55.52	-33.68	179.99	48.16	89.77	63.44	76.46	122.66	26.28	17.88	-3.53
	Lahan Industri	1.62	0.82	0.19	0.15	0.11	0.09	0.12	0.07	0.09	0.10	0.09	0.09	0.15	0.14
4	BANDUNG	-0.36	-2.74	-2.55	-3.17	-1.81	0.39	-0.29	1.04	1.30	1.96	2.32	2.00	1.43	1.33
	Sewa	-2.28	-18.38	-16.57	-19.51	-12.40	3.32	-2.32	8.26	10.14	15.49	18.58	13.37	9.05	7.78
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	0.79	-1.41	-3.29	-3.90	7.40	9.11	10.35	7.83	-3.25	-0.34	1.81	2.76	3.85	1.56
	Perkantoran Sewa	0.79	-1.41	-3.29	-3.90	7.40	9.11	10.35	7.83	-3.25	-0.34	1.81	2.76	3.85	1.56
	Ritel	0.39	0.23	0.16	-0.22	-0.21	-0.12	-0.07	-0.05	0.07	0.09	0.16	0.18	0.05	0.09
	Ritel Sewa	3.37	1.91	1.20	-1.98	-1.95	-1.06	-0.61	-0.38	0.70	1.14	1.79	1.86	0.69	0.66
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	-16.71	-41.37	-61.38	-73.11	-73.42	-69.74	-52.39	-16.46	-38.61	69.25	57.11	75.42	161.88	86.02
	Apartemen Sewa	-16.71	-41.37	-61.38	-73.11	-73.42	-69.74	-52.39	-16.46	-38.61	69.25	57.11	75.42	161.88	86.02
	Hotel	-14.55	-75.13	-62.22	-62.38	-50.46	56.79	-16.63	68.74	76.74	121.90	168.35	51.99	36.67	25.02
5	MAKASSAR	-6.98	0.43	-0.09	-0.44	-0.34	0.13	0.08	0.11	0.08	0.31	0.36	0.40	0.39	0.25
	Sewa	-2.16	-14.06	-15.46	-16.52	-11.87	4.11	2.25	4.12	2.76	10.95	12.78	11.50	11.58	4.35
	Jual	-7.09	0.92	0.45	0.13	0.03	0.03	0.03	0.00	0.00	0.00	0.00	0.09	0.09	0.09
	Perkantoran	-0.95	-1.42	-4.16	-15.01	-14.41	-13.89	-12.05	-1.30	-1.61	-0.23	-2.20	8.47	9.74	7.34
	Perkantoran Sewa	-0.95	-1.42	-4.16	-15.01	-14.41	-13.89	-12.05	-1.30	-1.61	-0.23	-2.20	8.47	9.74	7.34
	Ritel	1.64	0.44	-1.56	-1.01	-1.36	-0.63	0.10	-3.00	-2.75	-0.87	0.02	1.09	1.23	1.27
	Ritel Sewa	1.64	0.44	-1.56	-1.01	-1.36	-0.63	0.10	-3.00	-2.75	-0.87	0.02	1.09	1.23	1.27
	Hotel	-15.22	-68.15	-66.10	-63.97	-56.64	57.30	29.64	65.27	64.81	94.68	111.43	60.09	59.34	10.14
	Lahan Industri	-7.09	0.92	0.45	0.13	0.03	0.03	0.03	0.00	0.00	0.00	0.00	0.09	0.09	0.09

Tabel 18

Pertumbuhan Tahunan Indeks *Demand* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

KETERANGAN		2020				2021				2022				2023	
		I	II	III	IV	I	II	III	IV	I	II	III	IV	I	II
6	MEDAN	0.01	-0.11	-0.15	-0.21	-1.28	-1.12	-1.12	-1.08	0.06	0.11	0.12	0.37	0.34	0.30
	Sewa	-2.47	-16.85	-21.57	-26.38	-20.11	-1.51	-1.28	4.29	7.40	15.22	17.66	15.20	12.53	6.88
	Jual	0.03	0.03	0.03	0.03	-1.12	-1.12	-1.12	-1.12	0.01	0.01	0.01	0.26	0.25	0.25
	Perkantoran	6.73	2.49	-2.97	-1.62	-1.00	-1.75	-1.98	-1.06	-0.25	0.11	1.51	0.94	7.16	2.75
	Perkantoran Sewa	6.73	2.49	-2.97	-1.62	-1.00	-1.75	-1.98	-1.06	-0.25	0.11	1.51	0.94	7.16	2.75
	Ritel	3.40	5.59	1.49	-8.64	-9.00	-4.06	-2.07	-2.18	-0.71	-0.80	0.26	0.65	-0.02	0.28
	Ritel Sewa	3.40	5.59	1.49	-8.64	-9.00	-4.06	-2.07	-2.18	-0.71	-0.80	0.26	0.65	-0.02	0.28
	Hotel	-15.32	-70.21	-68.10	-67.32	-59.21	18.17	-4.46	44.89	70.40	134.95	155.93	77.09	53.28	22.55
	Lahan Industri	0.03	0.03	0.03	0.03	-1.12	-1.12	-1.12	-1.12	0.01	0.01	0.01	0.26	0.25	0.25
7	SEMARANG	2.13	1.73	0.53	0.09	1.84	1.92	2.63	3.63	3.26	11.30	10.89	10.06	8.45	0.71
	Sewa	-0.47	-23.11	-23.01	-28.16	-19.90	-0.30	2.41	19.88	16.03	15.91	11.43	10.03	8.97	5.13
	Jual	2.14	1.83	0.64	0.23	1.93	1.93	2.63	3.58	3.22	11.27	10.87	10.06	8.44	0.69
	Perkantoran	-0.02	-0.02	-0.03	-0.16	-12.04	-12.06	-12.06	-11.90	-13.54	-13.51	-13.52	-12.26	1.50	1.51
	Perkantoran Sewa	-0.82	-0.79	-1.18	-7.46	-8.29	-9.04	-9.03	-1.36	-12.80	-11.67	-12.00	-13.09	0.11	0.40
	Perkantoran Jual	0.00	0.00	0.00	0.00	-12.13	-12.13	-12.13	-12.13	-13.57	-13.57	-13.57	-12.25	1.52	1.52
	Ritel	7.49	-0.31	-1.68	-7.94	-15.57	-15.07	-9.56	-4.52	3.38	-1.25	-3.12	-2.57	-0.81	5.02
	Ritel Sewa	7.49	-0.31	-1.68	-7.94	-15.57	-15.07	-9.56	-4.52	3.38	-1.25	-3.12	-2.57	-0.81	5.02
	Hotel	-12.88	-68.03	-61.06	-54.98	-30.55	92.03	61.05	91.26	53.07	61.02	47.24	26.65	23.25	4.20
	Lahan Industri	2.16	1.85	0.64	0.23	2.02	2.02	2.73	3.68	3.29	11.35	10.95	10.09	8.41	0.66
8	SURABAYA	1.21	1.00	0.74	0.07	-1.07	-1.56	-1.69	-1.47	-0.74	0.55	0.88	1.07	1.31	0.97
	Sewa	-3.52	-15.39	-17.12	-18.25	-10.77	2.70	0.69	5.83	1.29	11.65	16.58	12.78	13.67	5.43
	Jual	1.27	1.20	0.97	0.32	-0.94	-1.59	-1.70	-1.52	-0.73	0.43	0.71	0.92	1.15	0.91
	Perkantoran	10.95	10.61	8.64	5.58	-1.89	-8.37	-8.42	-10.33	-7.24	1.96	3.55	6.59	9.75	9.40
	Perkantoran Sewa	0.07	-1.81	-4.07	-5.47	-4.17	-3.32	-1.03	0.20	-0.11	0.83	1.32	1.51	3.65	3.84
	Perkantoran Jual	10.91	10.60	8.62	5.72	-1.64	-8.16	-8.16	-10.18	-7.15	1.98	3.49	6.52	9.66	9.42
	Ritel	0.06	0.06	0.03	-0.01	0.02	0.02	0.03	0.05	-0.07	-0.07	0.00	-0.01	0.09	0.08
	Ritel Sewa	2.22	2.10	1.06	-0.19	0.74	0.71	0.80	1.03	-2.68	-2.59	-0.41	-0.40	2.53	2.47
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen	-4.44	-34.69	-46.54	-52.92	-58.92	-55.65	-37.69	-27.14	-1.42	42.12	26.30	42.84	35.43	21.68
	Apartemen Sewa	-4.44	-34.69	-46.54	-52.92	-58.92	-55.65	-37.69	-27.14	-1.42	42.12	26.30	42.84	35.43	21.68
	Hotel	-18.43	-73.92	-72.07	-66.10	-56.85	43.60	12.70	57.86	56.09	139.41	179.97	72.24	63.48	12.76
	Lahan Industri	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	BALIKPAPAN	-0.35	-1.35	-1.35	-1.64	-0.67	0.18	-0.02	0.45	0.58	0.81	0.98	0.98	0.43	0.40
	Sewa	-8.16	-32.15	-30.12	-34.64	-17.48	7.84	0.65	14.84	18.17	25.76	31.03	28.38	11.42	9.63
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	2.83	-2.54	-4.40	-6.32	-14.92	-14.61	-6.42	1.22	3.71	-5.96	-17.52	-24.47	-10.90	10.68
	Perkantoran Sewa	2.83	-2.54	-4.40	-6.32	-14.92	-14.61	-6.42	1.22	3.71	-5.96	-17.52	-24.47	-10.90	10.68
	Ritel	0.01	-0.02	-0.03	-0.20	-0.14	-0.14	-0.20	-0.01	-0.07	0.00	0.15	0.15	0.15	0.18
	Ritel Sewa	0.57	-1.09	-1.64	-10.42	-7.39	-7.39	-10.79	-0.84	-3.90	-0.17	8.57	8.56	8.75	10.21
	Ritel Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-15.70	-63.41	-55.29	-53.96	-29.18	54.36	25.34	41.32	51.57	68.10	65.16	53.17	15.02	7.98
10	DENPASAR	-16.85	-71.09	-72.03	-67.15	-59.72	6.19	-0.14	-1.42	10.65	90.58	131.29	187.63	145.01	64.41
	Sewa	-16.85	-71.09	-72.03	-67.15	-59.72	6.19	-0.14	-1.42	10.65	90.58	131.29	187.63	145.01	64.41
	Jual	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	96.15	17.39	19.53	13.22	-5.79	-45.60	-47.25	-47.25	-42.26	-1.69	34.55	367.11	511.14	45.07
	Perkantoran Sewa	96.15	17.39	19.53	13.22	-5.79	-45.60	-47.25	-47.25	-42.26	-1.69	34.55	367.11	511.14	45.07
	Ritel	8.53	1.20	-5.71	-9.21	-13.41	-24.61	-20.52	-17.89	-12.97	-2.78	-1.09	0.29	10.31	16.12
	Ritel Sewa	8.53	1.20	-5.71	-9.21	-13.41	-24.61	-20.52	-17.89	-12.97	-2.78	-1.09	0.29	10.31	16.12
	Apartemen	-12.13	-91.54	-94.80	-100.00	-100.00	233.33	360.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Apartemen Sewa	-12.13	-91.54	-94.80	-100.00	-100.00	233.33	360.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Hotel	-20.81	-86.75	-83.32	-75.96	-70.24	68.56	19.07	7.63	25.82	152.64	218.83	259.80	200.80	72.71
11	PALEMBANG	16.09	12.63	-0.37	6.43	12.67	15.90	15.97	8.90	3.38	3.57	0.32	-0.20	-0.84	-0.74
	Sewa	-12.30	-42.52	-22.23	-24.34	-16.87	23.97	0.16	15.01	14.64	31.58	32.22	20.75	13.21	8.45
	Jual	22.00	22.00	0.00	3.48	9.64	9.64	9.64	5.96	0.00	0.00	0.00	0.00	0.00	0.00
	Perkantoran	3.70	3.24	3.34	0.85	0.85	0.85	-5.87	2.34	10.94	10.94	17.85	8.40	0.39	-0.92
	Perkantoran Sewa	3.70	3.24	3.34	0.85	0.85	0.85	-5.87	2.34	10.94	10.94	17.85	8.40	0.39	-0.92
	Ritel	-5.32	-5.35	-13.18	-21.61	-19.84	-19.72	-11.66	-1.59	10.32	10.28	11.56	12.00	2.27	1.24
	Ritel Sewa	-5.32	-5.35	-13.18	-21.61	-19.84	-19.72	-11.66	-1.59	10.32	10.28	11.56	12.00	2.27	1.24
	Hotel	-16.46	-71.76	-25.80	-23.05	-11.21	152.09	12.19	28.12	17.70	43.96	40.85	20.32	15.18	8.36
	Convention Hall	3.69	-100.00	-93.85	-89.00	-73.74	0.00	60.48	63.49	-45.32	38.90	283.34	132.21	346.16	112.66
	Warehouse Complex	22.00	22.00	0.00	3.48	9.64	9.64	9.64	5.96	0.00	0.00	0.00	0.00	0.00	0.00

METODOLOGI

- Perkembangan Properti Komersial merupakan analisa properti triwulanan yang dilaksanakan sejak Triwulan I-1996 yang bertujuan untuk mengetahui secara dini arah dan tekanan harga properti komersial sebagai salah satu indikator perkembangan inflasi harga aset. Properti komersial yang dipantau mencakup perkantoran, pusat perbelanjaan, apartemen sewa, hotel, lahan industri, *convention hall* dan *warehouse complex*. *Coverage* kota dalam penyusunan Indeks Harga Properti Komersial adalah Jakarta, Bodebek, Banten, Bandung, Makassar, Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang.
- Terhitung sejak Triwulan III-2015, penyajian data properti komersial menggunakan Indeks Harga Properti Komersial (IHPKom).
- Mulai Triwulan II-2019, Bank Indonesia melakukan penyempurnaan penghitungan indeks properti komersial dari sisi bobot, formula penghitungan indeks dan tahun dasar, serta cakupan jenis properti. Penghitungan bobot semua berdasarkan *market capitalization* diubah menjadi *value of stock*, kemudian metode pengolahan data yang semula menggunakan metode *Laspeyres* menjadi metode *Fisher*, dan cakupan properti komersial yang semula apartemen sewa dan apartemen jual menjadi hanya apartemen sewa. Sejalan dengan perubahan tersebut, maka Bank Indonesia juga melakukan perubahan tahun dasar indeks properti komersial dari 2012 menjadi tahun 2017 (2017=100).