

# PERKEMBANGAN PROPERTI KOMERSIAL (PPKOM)

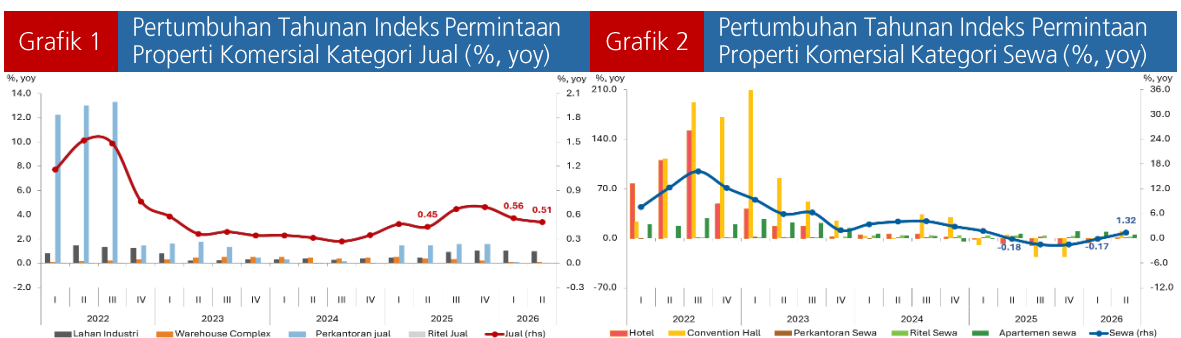


| TRIWULAN II 2026  | PROPERTI KOMERSIAL KATEGORI JUAL RELATIF STABIL DI TENGAH PERBAIKAN HARGA DAN PERMINTAAN KATEGORI SEWA                                                                                                                                                                                                                                                          |
|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Permintaan</b> | Indeks Permintaan Properti Komersial kategori jual pada triwulan II 2026 tumbuh relatif stabil sebesar 0,51% (yoy) dibandingkan dengan pertumbuhan triwulan sebelumnya. Sementara itu, Indeks Permintaan Properti Komersial kategori sewa tumbuh sebesar 1,32% (yoy), setelah mengalami kontraksi sebesar 0,17% (yoy) pada triwulan I 2026.                     |
| <b>Pasokan</b>    | Indeks Pasokan Properti Komersial kategori jual pada triwulan II 2026 relatif stabil sebesar 2,05% (yoy) sejalan dengan pertumbuhan permintaan yang stabil. Di sisi lain, Indeks Pasokan Properti Komersial kategori sewa tumbuh sebesar 1,71% (yoy), lebih rendah dari kenaikan pada triwulan sebelumnya sebesar 2,00% (yoy).                                  |
| <b>Harga</b>      | Indeks Harga Properti Komersial kategori jual pada triwulan II 2026 masih tumbuh terjaga sebesar 0,64% (yoy). Sementara itu, Indeks Harga Properti Komersial kategori sewa masih terkontraksi sebesar 1,09% (yoy), membaik dibandingkan kontraksi 1,76% (yoy) pada triwulan sebelumnya. Perbaikan harga pada kategori sewa sejalan dengan perbaikan permintaan. |

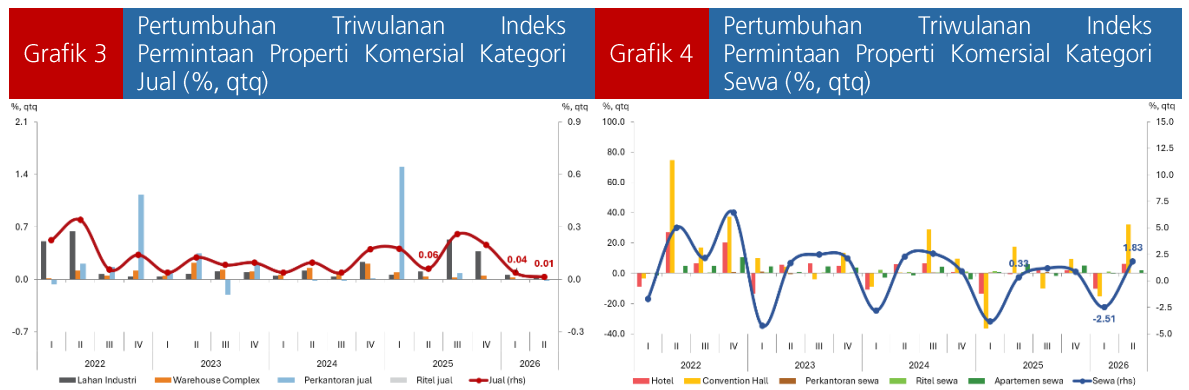
## A. Perkembangan Permintaan Properti Komersial

*Indeks Permintaan Properti Komersial kategori jual relatif stabil, sementara kategori sewa tumbuh positif.*

Indeks Permintaan Properti Komersial kategori jual pada triwulan II 2026 tumbuh relatif stabil sebesar 0,51% (yoy) dengan perkembangan yang relatif stabil pada seluruh segmen kategori jual, dibandingkan triwulan sebelumnya sebesar 0,56% (yoy) (Grafik 1). Sementara itu, Indeks Permintaan Properti Komersial kategori sewa pada triwulan II 2026 secara tahunan tumbuh sebesar 1,32% (yoy), setelah terkontraksi sebesar 0,17% (yoy) pada triwulan I 2026 (Grafik 2). Kenaikan pertumbuhan permintaan didorong oleh permintaan pada segmen hotel pada hampir seluruh kota yang disurvei serta segmen *convention hall* di Jakarta.



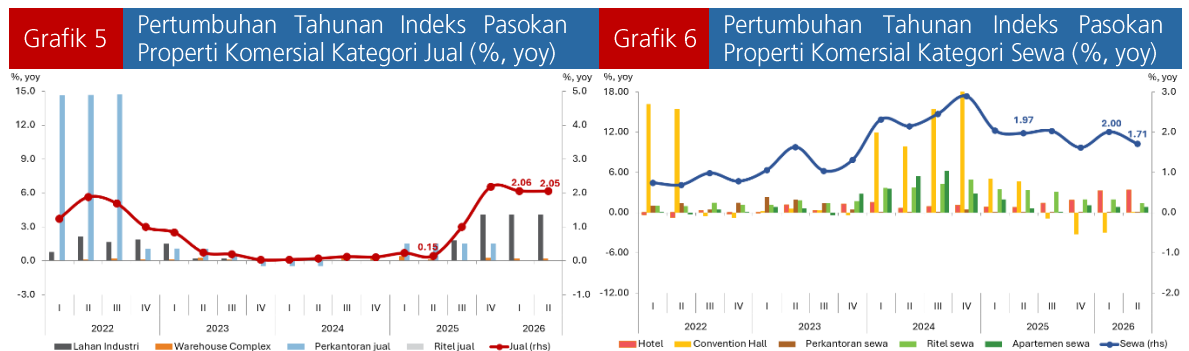
Secara triwulanan, Indeks Permintaan Properti Komersial kategori jual pada triwulan II 2026 juga masih relatif stabil sebesar 0,01% (qtq) pada seluruh segmen kategori jual (Grafik 3). Sementara itu, Indeks Permintaan Properti Komersial kategori sewa secara triwulanan tumbuh sebesar 1,83% (qtq), setelah terkontraksi sebesar 2,51% (qtq) pada triwulan sebelumnya (Grafik 4). Hal ini didorong oleh peningkatan permintaan pada segmen hotel di hampir seluruh kota yang disurvei serta segmen *convention hall* di Jakarta.



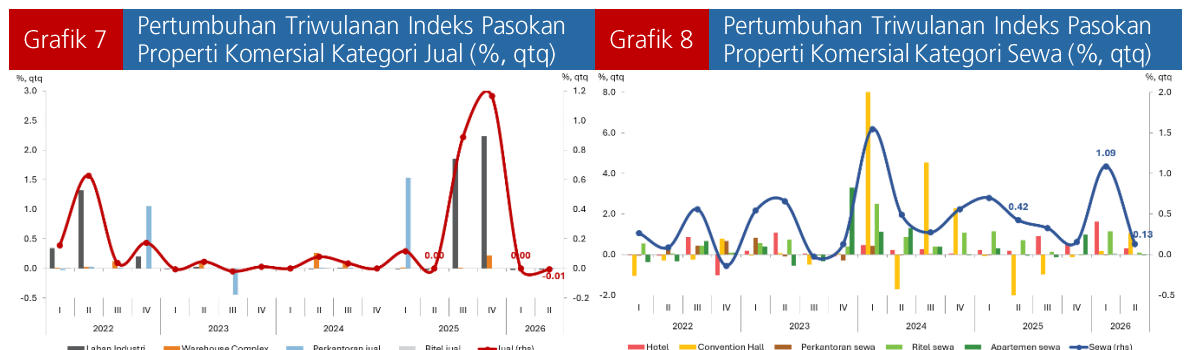
## B. Perkembangan Pasokan Properti Komersial

*Indeks Pasokan Properti Komersial kategori jual relatif stabil, sementara kategori sewa mengalami perlambatan.*

Indeks Pasokan Properti Komersial kategori jual pada triwulan II 2026 mencatat pertumbuhan yang stabil sebesar 2,05% (yoy) pada seluruh segmen (Grafik 5). Di sisi lain, Indeks Pasokan Properti Komersial kategori sewa secara tahunan tumbuh sebesar 1,71% (yoy), melambat dibandingkan pertumbuhan triwulan sebelumnya sebesar 2,00% (yoy) terutama disebabkan oleh perlambatan pasokan pada segmen ritel sewa di Semarang (Grafik 6).



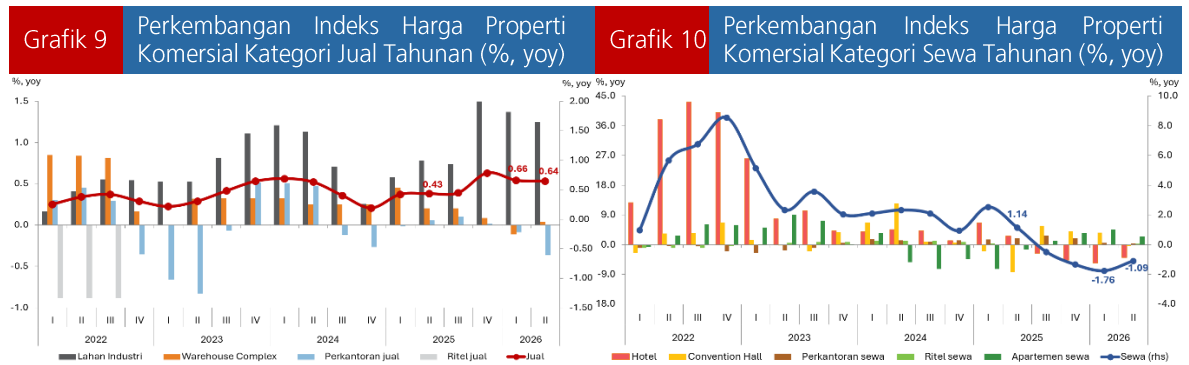
Secara triwulanan, Indeks Pasokan Properti Komersial kategori jual pada triwulan II 2026 cenderung stabil dibandingkan triwulan sebelumnya pada seluruh segmen (Grafik 7). Sementara itu, Indeks Pasokan Properti Komersial kategori sewa tercatat tumbuh 0,13% (qtt), lebih rendah dari 1,09% (qtt) pada triwulan I 2026 (Grafik 8). Perlambatan pasokan terutama terjadi pada segmen ritel sewa di Jakarta, Bodebek, dan Denpasar, serta segmen hotel di wilayah Bodebek, Banten, Bandung, Surabaya, dan Denpasar.



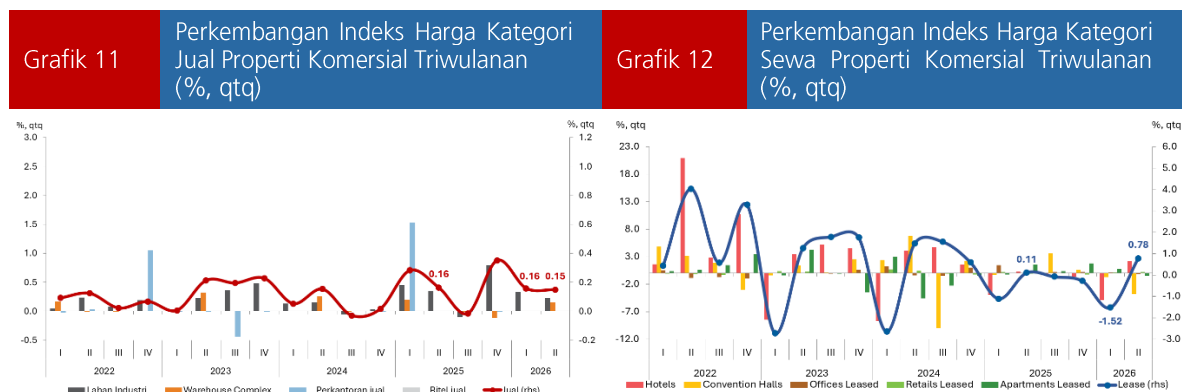
## C. Perkembangan Harga Properti Komersial

*Indeks Harga Properti Komersial kategori jual tumbuh stabil sementara kategori sewa naik meski terbatas.*

Pada kategori jual, perkembangan Indeks Harga Properti Komersial pada triwulan II 2026 tumbuh stabil sebesar 0,64% (yoy) sejalan dengan permintaan yang stabil (Grafik 9). Di sisi lain, Indeks Harga Properti Komersial kategori sewa membaik meski masih dalam kontraksi 1,09% (yoy), tidak sedalam kontraksi 1,76% (yoy) pada triwulan sebelumnya (Grafik 10). Perbaikan pertumbuhan harga sewa terutama disebabkan kenaikan harga pada segmen ritel sewa di wilayah Bodebek, Bandung, Makassar, Surabaya, Balikpapan, dan Denpasar, serta perbaikan pertumbuhan harga pada segmen hotel di Banten, Makassar, Medan, Semarang, dan Palembang.



Secara triwulanan, Indeks Harga Properti Komersial kategori jual pada triwulan II 2026 tumbuh stabil sejalan dengan permintaan yang masih stabil (Grafik 11). Di sisi lain, Indeks Harga Properti Komersial kategori sewa pada triwulan II 2026 tumbuh lebih tinggi sebesar 0,78% (qtq), setelah mengalami kontraksi sebesar 1,52% (qtq) pada triwulan sebelumnya (Grafik 12). Kenaikan pertumbuhan harga sewa didorong oleh segmen ritel sewa di Semarang, Jakarta, Bandung, Makassar, dan Balikpapan serta segmen hotel di hampir seluruh kota yang disurvei.



Tabel 1

Perkembangan Indeks Harga Properti Komersial Total dan Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar

| KETERANGAN |                                 | 2022   |        |        |        | 2023   |        |        |        | 2024   |        |        |        | 2025   |        |        |        | 2026   |        |
|------------|---------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|            |                                 | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     |
|            | Indeks Harga Properti Komersial | 102.81 | 102.96 | 102.98 | 103.07 | 103.06 | 103.29 | 103.50 | 103.74 | 103.78 | 103.95 | 103.93 | 103.95 | 104.23 | 104.40 | 104.38 | 104.75 | 104.90 | 105.06 |
|            | Sewa                            | 93.04  | 96.79  | 97.35  | 100.55 | 97.82  | 99.05  | 100.82 | 102.59 | 99.88  | 101.35 | 102.93 | 103.54 | 102.40 | 102.51 | 102.43 | 102.15 | 100.60 | 101.39 |
|            | Jual                            | 102.88 | 103.00 | 103.02 | 103.09 | 103.10 | 103.32 | 103.52 | 103.75 | 103.81 | 103.97 | 103.93 | 103.95 | 104.24 | 104.41 | 104.40 | 104.77 | 104.93 | 105.09 |
|            | Perkantoran                     | 101.18 | 101.30 | 101.05 | 100.62 | 100.47 | 100.44 | 100.96 | 101.14 | 101.01 | 100.93 | 100.86 | 100.90 | 101.03 | 101.03 | 101.02 | 100.96 | 100.96 | 100.68 |
|            | Perkantoran Sewa                | 92.88  | 92.11  | 91.47  | 90.59  | 90.60  | 90.61  | 90.51  | 91.06  | 92.18  | 91.81  | 91.37  | 92.30  | 93.67  | 93.63  | 93.86  | 94.05  | 94.16  | 93.99  |
|            | Perkantoran Jual                | 101.39 | 101.53 | 101.30 | 100.87 | 100.72 | 100.69 | 101.23 | 101.39 | 101.24 | 101.16 | 101.10 | 101.12 | 101.22 | 101.22 | 101.21 | 101.14 | 101.14 | 100.85 |
|            | Ritel                           | 97.01  | 97.01  | 97.00  | 97.01  | 97.01  | 97.02  | 97.02  | 97.02  | 97.04  | 97.05  | 97.05  | 97.05  | 97.05  | 97.05  | 97.06  | 97.05  | 97.05  | 97.06  |
|            | Ritel Sewa                      | 99.02  | 98.84  | 98.56  | 98.63  | 99.03  | 99.33  | 99.40  | 99.45  | 100.14 | 100.57 | 100.53 | 100.26 | 100.52 | 100.50 | 100.60 | 100.34 | 100.48 | 100.72 |
|            | Ritel Jual                      | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  | 96.97  |
|            | Apartemen                       | 88.75  | 89.29  | 90.62  | 93.71  | 93.35  | 97.35  | 97.27  | 93.89  | 96.67  | 92.24  | 90.13  | 89.73  | 89.53  | 90.90  | 91.25  | 92.91  | 93.63  | 93.17  |
|            | Apartemen Sewa                  | 88.75  | 89.29  | 90.62  | 93.71  | 93.35  | 97.35  | 97.27  | 93.89  | 96.67  | 92.24  | 90.13  | 89.73  | 89.53  | 90.90  | 91.25  | 92.91  | 93.63  | 93.17  |
|            | Hotel                           | 79.78  | 96.47  | 99.26  | 109.87 | 100.61 | 104.04 | 109.50 | 114.45 | 104.49 | 108.79 | 114.01 | 115.78 | 111.28 | 111.66 | 111.10 | 110.43 | 105.04 | 107.35 |
|            | Lahan Industri                  | 105.36 | 105.60 | 105.68 | 105.88 | 105.91 | 106.15 | 106.54 | 107.05 | 107.19 | 107.35 | 107.29 | 107.33 | 107.82 | 108.20 | 108.08 | 108.94 | 109.30 | 109.55 |
|            | Convention Hall                 | 133.26 | 137.46 | 140.05 | 135.78 | 135.25 | 137.17 | 137.40 | 140.95 | 144.39 | 154.20 | 138.72 | 141.88 | 141.40 | 141.52 | 146.75 | 147.62 | 146.56 | 141.08 |
|            | Warehouse Complex               | 102.88 | 102.88 | 102.87 | 102.87 | 102.87 | 103.21 | 103.21 | 103.21 | 103.21 | 103.47 | 103.47 | 103.47 | 103.67 | 103.68 | 103.68 | 103.56 | 103.56 | 103.72 |
| 1          | JAKARTA                         | 102.15 | 102.19 | 102.15 | 102.11 | 102.05 | 102.40 | 102.43 | 102.47 | 102.41 | 102.71 | 102.71 | 102.72 | 102.94 | 102.94 | 102.93 | 102.91 | 102.90 | 103.03 |
|            | Sewa                            | 91.73  | 94.86  | 95.61  | 97.44  | 94.28  | 94.12  | 96.71  | 99.18  | 94.49  | 95.85  | 96.27  | 96.78  | 97.17  | 96.89  | 96.21  | 96.10  | 95.39  | 95.55  |
|            | Jual                            | 102.28 | 102.28 | 102.24 | 102.17 | 102.15 | 102.51 | 102.51 | 102.51 | 102.51 | 102.80 | 102.80 | 102.80 | 103.01 | 103.01 | 103.01 | 103.00 | 103.00 | 103.13 |
|            | Perkantoran                     | 102.38 | 102.38 | 102.12 | 101.70 | 101.58 | 101.55 | 101.55 | 101.60 | 101.63 | 101.62 | 101.61 | 101.63 | 101.66 | 101.66 | 101.65 | 101.58 | 101.58 | 101.34 |
|            | Perkantoran Sewa                | 92.37  | 91.60  | 91.00  | 90.04  | 89.96  | 89.92  | 89.79  | 90.30  | 91.48  | 91.10  | 90.64  | 91.67  | 93.07  | 93.03  | 93.28  | 93.49  | 93.60  | 93.47  |
|            | Perkantoran Jual                | 102.63 | 102.65 | 102.40 | 101.98 | 101.87 | 101.84 | 101.84 | 101.89 | 101.89 | 101.89 | 101.89 | 101.89 | 101.88 | 101.88 | 101.86 | 101.79 | 101.79 | 101.54 |
|            | Ritel                           | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  |
|            | Ritel Sewa                      | 96.30  | 96.34  | 96.35  | 96.26  | 96.41  | 96.39  | 96.74  | 96.76  | 97.00  | 97.28  | 96.84  | 96.38  | 96.35  | 96.35  | 96.63  | 96.66  | 96.65  | 96.70  |
|            | Ritel Jual                      | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  | 96.75  |
|            | Apartemen                       | 89.68  | 89.87  | 91.16  | 93.90  | 93.61  | 96.58  | 96.24  | 94.72  | 98.04  | 92.47  | 90.35  | 89.98  | 90.18  | 91.83  | 92.24  | 92.76  | 93.61  | 94.06  |
|            | Apartemen Sewa                  | 89.68  | 89.87  | 91.16  | 93.90  | 93.61  | 96.58  | 96.24  | 94.72  | 98.04  | 92.47  | 90.35  | 89.98  | 90.18  | 91.83  | 92.24  | 92.76  | 93.61  | 94.06  |
|            | Hotel                           | 77.95  | 96.79  | 100.96 | 109.75 | 96.19  | 95.33  | 106.20 | 115.18 | 93.15  | 99.81  | 103.38 | 105.05 | 104.94 | 103.70 | 99.72  | 98.78  | 95.19  | 96.13  |
|            | Lahan Industri                  | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
|            | Convention Hall                 | 139.47 | 144.09 | 147.00 | 141.91 | 141.41 | 143.35 | 143.71 | 147.37 | 154.52 | 165.90 | 147.34 | 149.07 | 148.63 | 150.26 | 156.42 | 157.43 | 156.19 | 149.72 |
|            | Warehouse Complex               | 108.67 | 108.67 | 108.67 | 108.67 | 108.67 | 109.59 | 109.59 | 109.59 | 109.59 | 110.29 | 110.29 | 110.29 | 110.86 | 110.86 | 110.86 | 110.86 | 110.86 | 111.30 |
| 2          | BODEBEK                         | 100.95 | 100.97 | 101.05 | 101.19 | 101.27 | 101.15 | 101.28 | 101.41 | 101.48 | 101.65 | 101.59 | 101.64 | 101.91 | 102.30 | 102.20 | 102.22 | 102.60 | 102.87 |
|            | Sewa                            | 99.92  | 100.34 | 100.85 | 102.06 | 101.94 | 103.43 | 102.90 | 103.20 | 103.17 | 104.94 | 105.62 | 106.92 | 104.49 | 104.53 | 103.31 | 102.97 | 103.26 | 104.22 |
|            | Jual                            | 100.95 | 100.97 | 101.05 | 101.19 | 101.27 | 101.15 | 101.28 | 101.41 | 101.48 | 101.65 | 101.59 | 101.63 | 101.91 | 102.30 | 102.20 | 102.22 | 102.60 | 102.87 |
|            | Ritel                           | 100.03 | 100.03 | 100.03 | 100.04 | 100.04 | 100.05 | 100.05 | 100.05 | 100.09 | 100.10 | 100.10 | 100.12 | 100.12 | 100.10 | 100.10 | 100.10 | 100.13 | 100.14 |
|            | Ritel Sewa                      | 100.96 | 100.97 | 100.98 | 101.18 | 101.44 | 101.80 | 101.76 | 101.71 | 102.96 | 103.40 | 103.30 | 104.06 | 103.61 | 103.20 | 102.95 | 102.91 | 103.90 | 104.45 |
|            | Ritel Jual                      | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 | 100.01 |
|            | Hotel                           | 94.91  | 97.35  | 100.24 | 105.86 | 104.12 | 110.44 | 107.88 | 109.60 | 104.22 | 112.13 | 116.04 | 119.81 | 108.97 | 111.18 | 105.16 | 103.26 | 99.96  | 103.01 |
|            | Lahan Industri                  | 102.14 | 102.17 | 102.36 | 102.66 | 102.84 | 102.58 | 102.86 | 103.15 | 103.31 | 103.67 | 103.54 | 103.65 | 104.25 | 105.09 | 104.76 | 105.01 | 105.80 | 106.35 |
|            | Warehouse Complex               | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 99.82  | 99.82  | 99.83  |
| 3          | BANTEN                          | 108.76 | 108.76 | 108.77 | 108.77 | 108.77 | 108.77 | 108.77 | 108.77 | 108.76 | 108.77 | 108.77 | 108.77 | 108.76 | 108.76 | 108.76 | 108.01 | 108.01 | 108.01 |
|            | Sewa                            | 95.27  | 97.08  | 98.81  | 100.32 | 99.55  | 99.57  | 98.94  | 100.02 | 98.50  | 99.33  | 100.33 | 100.61 | 99.09  | 98.80  | 99.08  | 99.71  | 99.73  | 100.15 |
|            | Jual                            | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.80 | 108.04 | 108.04 | 108.04 |
|            | Ritel                           | 100.25 | 100.25 | 100.27 | 100.28 | 100.30 | 100.27 | 100.27 | 100.30 | 100.31 | 100.32 | 100.33 | 100.29 | 100.28 | 100.28 | 100.29 | 100.29 | 100.29 | 100.29 |
|            | Ritel Sewa                      | 96.38  | 96.39  | 97.21  | 97.37  | 98.06  | 97.31  | 97.34  | 98.08  | 98.43  | 98.77  | 99.06  | 97.92  | 97.81  | 97.84  | 97.92  | 97.94  | 97.96  | 97.98  |
|            | Ritel Jual                      | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 |
|            | Hotel                           | 89.99  | 100.01 | 105.44 | 112.65 | 106.23 | 109.40 | 105.93 | 108.63 | 98.89  | 102.01 | 106.29 | 112.58 | 104.84 | 103.19 | 104.30 | 107.49 | 106.78 | 108.36 |
|            | Lahan Industri                  | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 109.42 | 108.61 | 108.61 | 108.61 |
| 4          | BANDUNG                         | 102.35 | 102.20 | 102.33 | 103.32 |        |        |        |        |        |        |        |        |        |        |        |        |        |        |

Tabel 2

Perkembangan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

| KETERANGAN          | 2022   |        |        |        | 2023   |        |        |        | 2024   |        |        |        | 2025   |        |        |        | 2026   |        |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     |
| <b>6 MEDAN</b>      | 98.46  | 98.47  | 98.48  | 98.42  | 98.42  | 98.43  | 98.44  | 98.46  | 98.47  | 98.48  | 98.50  | 98.50  | 98.49  | 98.47  | 98.47  | 98.48  | 98.47  | 98.48  |
| Sewa                | 101.55 | 102.83 | 103.14 | 104.25 | 104.05 | 105.39 | 105.58 | 107.47 | 108.85 | 109.47 | 111.75 | 112.08 | 110.75 | 109.12 | 108.63 | 109.90 | 109.25 | 109.66 |
| Jual                | 98.43  | 98.43  | 98.43  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  |
| Perkantoran         | 96.89  | 95.83  | 94.74  | 94.87  | 97.33  | 98.15  | 97.74  | 100.90 | 101.18 | 101.23 | 102.18 | 102.30 | 102.38 | 103.11 | 103.11 | 102.36 | 102.38 | 101.70 |
| Perkantoran Sewa    | 96.89  | 95.83  | 94.74  | 94.87  | 97.33  | 98.15  | 97.74  | 100.90 | 101.18 | 101.23 | 102.18 | 102.30 | 102.38 | 103.11 | 103.11 | 102.36 | 102.38 | 101.70 |
| Ritel               | 104.56 | 103.16 | 103.15 | 104.91 | 104.92 | 106.01 | 105.81 | 106.55 | 109.31 | 109.37 | 109.96 | 109.66 | 110.20 | 107.86 | 107.83 | 107.64 | 107.54 | 107.34 |
| Ritel Sewa          | 104.56 | 103.16 | 103.15 | 104.91 | 104.92 | 106.01 | 105.81 | 106.55 | 109.31 | 109.37 | 109.96 | 109.66 | 110.20 | 107.86 | 107.83 | 107.64 | 107.54 | 107.34 |
| Hotel               | 97.18  | 104.64 | 106.01 | 106.38 | 104.83 | 106.86 | 108.03 | 111.67 | 110.73 | 112.61 | 118.48 | 119.95 | 114.81 | 113.74 | 112.25 | 116.82 | 114.99 | 116.83 |
| Lahan Industri      | 98.43  | 98.43  | 98.43  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  | 98.37  |
| <b>7 SEMARANG</b>   | 122.13 | 122.17 | 122.14 | 122.93 | 122.46 | 125.78 | 128.12 | 131.45 | 132.05 | 132.05 | 132.05 | 131.96 | 133.81 | 133.81 | 134.68 | 138.91 | 138.91 | 138.93 |
| Sewa                | 107.44 | 111.26 | 105.81 | 106.82 | 108.20 | 111.45 | 114.08 | 114.67 | 117.41 | 118.14 | 117.29 | 120.17 | 117.12 | 118.69 | 118.02 | 112.86 | 111.11 | 116.96 |
| Jual                | 122.19 | 122.21 | 122.20 | 122.99 | 122.51 | 125.83 | 128.17 | 131.51 | 132.11 | 132.11 | 132.11 | 132.00 | 133.88 | 133.88 | 134.76 | 139.02 | 139.02 | 139.02 |
| Perkantoran         | 97.98  | 97.98  | 97.98  | 84.68  | 84.85  | 84.86  | 84.86  | 84.89  | 84.89  | 84.90  | 84.90  | 84.90  | 84.93  | 84.93  | 84.93  | 85.01  | 85.03  | 85.03  |
| Perkantoran Sewa    | 110.07 | 110.06 | 109.99 | 102.11 | 107.38 | 107.64 | 107.68 | 108.37 | 108.85 | 108.96 | 109.09 | 109.07 | 110.02 | 110.03 | 110.04 | 111.13 | 111.72 | 111.69 |
| Perkantoran Jual    | 97.68  | 97.68  | 97.68  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  | 84.21  |
| Ritel               | 112.86 | 116.82 | 108.12 | 107.41 | 107.54 | 110.06 | 111.82 | 111.82 | 113.21 | 113.16 | 113.12 | 113.14 | 116.02 | 118.91 | 118.59 | 110.62 | 111.97 | 114.50 |
| Ritel Sewa          | 112.86 | 116.82 | 108.12 | 107.41 | 107.54 | 110.06 | 111.82 | 111.82 | 113.21 | 113.16 | 113.12 | 113.14 | 116.02 | 118.91 | 118.59 | 110.62 | 111.97 | 114.50 |
| Hotel               | 97.51  | 101.60 | 101.49 | 106.26 | 109.31 | 113.99 | 118.14 | 119.61 | 124.86 | 126.75 | 124.65 | 131.72 | 119.73 | 118.91 | 117.37 | 117.39 | 109.20 | 122.16 |
| Lahan Industri      | 122.34 | 122.34 | 122.32 | 123.16 | 122.68 | 126.01 | 128.36 | 131.71 | 132.30 | 132.30 | 132.30 | 132.20 | 134.08 | 134.08 | 134.96 | 139.20 | 139.20 | 139.20 |
| <b>8 SURABAYA</b>   | 94.76  | 95.01  | 95.02  | 95.05  | 94.98  | 94.99  | 95.90  | 96.13  | 95.85  | 95.74  | 95.67  | 95.71  | 95.87  | 95.86  | 95.86  | 95.89  | 95.87  | 95.78  |
| Sewa                | 99.10  | 99.80  | 100.34 | 101.19 | 101.05 | 102.30 | 102.49 | 103.65 | 102.98 | 104.10 | 105.67 | 105.83 | 105.28 | 104.52 | 104.62 | 106.04 | 105.31 | 104.80 |
| Jual                | 94.69  | 94.93  | 94.94  | 94.95  | 94.88  | 94.87  | 95.79  | 96.00  | 95.73  | 95.60  | 95.49  | 95.53  | 95.71  | 95.71  | 95.71  | 95.71  | 95.71  | 95.62  |
| Perkantoran         | 71.56  | 76.54  | 76.65  | 76.91  | 75.52  | 75.31  | 89.16  | 92.19  | 88.22  | 86.24  | 84.49  | 85.05  | 87.89  | 87.88  | 87.88  | 87.88  | 87.88  | 86.53  |
| Perkantoran Sewa    | 100.51 | 100.30 | 98.64  | 98.44  | 99.25  | 99.31  | 99.42  | 100.16 | 100.55 | 100.54 | 99.76  | 98.64  | 100.23 | 99.59  | 99.75  | 99.74  | 99.71  | 99.70  |
| Perkantoran Jual    | 71.02  | 76.13  | 76.28  | 76.55  | 75.11  | 74.89  | 88.99  | 92.06  | 88.02  | 86.00  | 84.23  | 84.82  | 87.69  | 87.69  | 87.69  | 87.69  | 87.69  | 86.31  |
| Ritel               | 89.80  | 89.80  | 89.83  | 89.83  | 89.86  | 89.88  | 89.84  | 89.84  | 89.86  | 89.86  | 89.89  | 89.87  | 89.93  | 89.90  | 89.90  | 89.91  | 89.91  | 89.91  |
| Ritel Sewa          | 103.13 | 103.13 | 103.78 | 103.74 | 104.47 | 105.12 | 103.97 | 104.05 | 104.61 | 103.94 | 105.01 | 104.22 | 105.74 | 105.02 | 105.06 | 105.22 | 105.19 | 105.19 |
| Ritel Jual          | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  | 89.36  |
| Apartemen           | 96.35  | 104.19 | 106.09 | 116.05 | 113.71 | 135.67 | 135.25 | 129.49 | 126.00 | 137.08 | 132.00 | 131.01 | 131.26 | 129.78 | 129.77 | 124.51 | 124.23 | 104.95 |
| Apartemen Sewa      | 96.35  | 104.19 | 106.09 | 116.05 | 113.71 | 135.67 | 135.25 | 129.49 | 126.00 | 137.08 | 132.00 | 131.01 | 131.26 | 129.78 | 129.77 | 124.51 | 124.23 | 104.95 |
| Hotel               | 87.33  | 90.33  | 91.08  | 94.74  | 91.67  | 94.76  | 98.79  | 103.07 | 99.04  | 104.74 | 108.22 | 110.87 | 104.90 | 104.04 | 104.27 | 109.16 | 106.60 | 105.09 |
| Lahan Industri      | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| <b>9 BALIKPAPAN</b> | 105.48 | 105.54 | 105.23 | 105.30 | 105.29 | 105.41 | 105.54 | 105.57 | 105.64 | 105.64 | 106.11 | 106.24 | 105.81 | 105.73 | 105.78 | 105.86 | 105.70 | 105.70 |
| Sewa                | 146.84 | 148.33 | 141.11 | 142.28 | 142.42 | 143.95 | 146.23 | 146.90 | 147.44 | 147.44 | 156.42 | 158.46 | 151.41 | 150.12 | 150.99 | 152.22 | 149.63 | 149.81 |
| Jual                | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 |
| Perkantoran         | 97.71  | 95.10  | 95.10  | 105.36 | 105.36 | 110.59 | 118.43 | 118.43 | 118.43 | 118.43 | 119.08 | 121.70 | 121.70 | 121.70 | 121.70 | 121.70 | 121.70 | 116.47 |
| Perkantoran Sewa    | 97.71  | 95.10  | 95.10  | 105.36 | 105.36 | 110.59 | 118.43 | 118.43 | 118.43 | 118.43 | 119.08 | 121.70 | 121.70 | 121.70 | 121.70 | 121.70 | 121.70 | 116.47 |
| Ritel               | 105.44 | 105.51 | 105.16 | 105.16 | 105.20 | 105.20 | 105.20 | 105.20 | 105.30 | 105.30 | 105.38 | 105.38 | 105.38 | 105.38 | 105.38 | 105.38 | 105.38 | 105.41 |
| Ritel Sewa          | 190.11 | 192.64 | 179.24 | 179.24 | 180.62 | 180.86 | 180.86 | 180.86 | 184.63 | 184.63 | 187.53 | 187.53 | 187.53 | 187.53 | 187.53 | 187.53 | 187.53 | 188.69 |
| Ritel Jual          | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 |
| Hotel               | 107.80 | 107.92 | 109.49 | 112.05 | 110.34 | 114.86 | 119.96 | 121.59 | 119.89 | 119.89 | 135.76 | 139.92 | 124.02 | 120.78 | 122.99 | 126.00 | 119.52 | 118.83 |
| <b>10 DENPASAR</b>  | 64.64  | 94.17  | 95.08  | 110.68 | 99.17  | 108.35 | 111.62 | 112.61 | 111.53 | 115.28 | 122.62 | 122.13 | 121.71 | 124.26 | 126.98 | 122.97 | 114.59 | 118.06 |
| Sewa                | 64.64  | 94.17  | 95.08  | 110.68 | 99.17  | 108.35 | 111.62 | 112.61 | 111.53 | 115.28 | 122.62 | 122.13 | 121.71 | 124.26 | 126.98 | 122.97 | 114.59 | 118.06 |
| Jual                | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      |
| Perkantoran         | 70.38  | 70.38  | 65.56  | 103.31 | 94.29  | 115.94 | 115.94 | 115.94 | 120.90 | 120.00 | 121.80 | 121.80 | 123.61 | 129.56 | 129.02 | 129.02 | 125.41 | 126.32 |
| Perkantoran Sewa    | 70.38  | 70.38  | 65.56  | 103.31 | 94.29  | 115.94 | 115.94 | 115.94 | 120.90 | 120.00 | 121.80 | 121.80 | 123.61 | 129.56 | 129.02 | 129.02 | 125.41 | 126.32 |
| Ritel               | 74.57  | 74.91  | 74.48  | 74.99  | 81.24  | 84.24  | 84.19  | 84.17  | 86.87  | 96.96  | 96.50  | 96.54  | 97.17  | 96.98  | 97.02  | 97.03  | 97.00  | 97.01  |
| Ritel Sewa          | 74.57  | 74.91  | 74.48  | 74.99  | 81.24  | 84.24  | 84.19  | 84.17  | 86.87  | 96.96  | 96.50  | 96.54  | 97.17  | 96.98  | 97.02  | 97.03  | 97.00  | 97.01  |
| Apartemen           | 52.70  | 62.93  | 65.99  | 65.99  | 64.46  | 64.46  | 63.86  | 69.33  | 69.33  | 70.72  | 75.50  | 74.90  | 59.15  | 59.15  | 57.75  | 70.33  | 71.14  | 71.14  |
| Apartemen Sewa      | 52.70  | 62.93  | 65.99  | 65.99  | 64.46  | 64.46  | 63.86  | 69.33  | 69.33  | 70.72  | 75.50  | 74.90  | 59.15  | 59.15  | 57.75  | 70.33  | 71.14  | 71.14  |
| Hotel               | 62.51  | 97.01  | 97.97  | 115.10 | 102.28 | 112.23 | 115.85 | 116.98 | 115.49 | 118.86 | 127.28 | 126.76 | 126.22 | 129.14 | 132.17 | 127.62 | 118.31 | 122.35 |
| <b>11 PALEMBANG</b> | 109.29 | 112.73 | 113.18 | 113.86 | 113.74 | 114.77 | 115.12 | 116.87 | 115.93 | 118.05 | 122.54 | 123.19 | 124.73 | 129.33 | 129.34 | 130.01 | 129.05 | 129.27 |
| Sewa                | 107.81 | 113.97 | 114.81 | 116.06 | 115.85 | 117.68 | 118.31 | 121.43 | 119.73 | 121.09 | 125.98 | 127.33 | 117.33 | 116.70 | 116.98 | 120.91 | 118.47 | 119.02 |
| Jual                | 110.83 | 111.37 | 111.37 | 111.37 | 111.37 | 111.37 | 111.37 | 111.37 | 111.37 | 115.41 | 119.54 | 119.54 | 130.28 | 138.21 | 138.21 | 136.82 | 136.82 | 136.82 |
| Perkantoran         | 87.54  | 87.54  | 87.54  | 87.54  | 87.54  | 87.54  | 88.54  | 88.54  | 89.06  | 89.06  | 89.06  | 89.06  | 111.11 | 111.11 | 111.11 | 111.11 | 111.11 | 111.11 |
| Perkantoran Sewa    | 87.54  | 87.54  | 87.54  | 87.54  | 87.54  | 87.54  | 88.54  | 88.54  | 89.06  | 89.06  | 89.06  | 89.06  | 111.11 | 111.11 | 111.11 | 111.11 | 111.11 | 111.11 |
| Ritel               | 112.58 | 113.11 | 113.11 | 113.38 | 113.38 | 113.38 | 113.38 | 113.38 | 113.38 | 114.29 | 114.29 | 114.83 | 114.83 | 114.83 | 114.83 | 114.83 | 115.33 | 115.33 |
| Ritel Sewa          | 112.58 | 113.11 | 113.11 | 113.38 | 113.38 | 113.38 | 113.38 | 113.38 | 113.38 | 114.29 | 114.29 | 114.83 | 114.83 | 114.83 | 114.83 | 114.83 | 115.33 | 115.33 |
| Hotel               | 103.31 | 115.35 | 116.97 | 119.06 | 118.67 | 121.86 | 123.00 | 128.44 | 125.68 |        |        |        |        |        |        |        |        |        |

Tabel 3

Pertumbuhan Triwulanan Indeks Harga Properti Komersial Total dan Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , q<sub>tq</sub>)

| KETERANGAN        | 2022   |       |       |       | 2023   |       |       |       | 2024   |       |        |       | 2025   |       |       |       | 2026  |       |
|-------------------|--------|-------|-------|-------|--------|-------|-------|-------|--------|-------|--------|-------|--------|-------|-------|-------|-------|-------|
|                   | I      | II    | III   | IV    | I      | II    | III   | IV    | I      | II    | III    | IV    | I      | II    | III   | IV    | I     | II    |
| Indeks Harga      | 0.09   | 0.15  | 0.02  | 0.09  | -0.01  | 0.22  | 0.21  | 0.24  | 0.03   | 0.16  | -0.02  | 0.02  | 0.27   | 0.16  | -0.02 | 0.35  | 0.15  | 0.15  |
| Sewa              | 0.43   | 4.04  | 0.57  | 3.29  | -2.71  | 1.25  | 1.79  | 1.76  | -2.65  | 1.47  | 1.56   | 0.60  | -1.10  | 0.11  | -0.08 | -0.27 | -1.52 | 0.78  |
| Jual              | 0.09   | 0.12  | 0.02  | 0.07  | 0.01   | 0.21  | 0.19  | 0.23  | 0.05   | 0.15  | -0.03  | 0.02  | 0.26   | 0.16  | -0.02 | 0.35  | 0.16  | 0.15  |
| Perkantoran       | 0.17   | 0.12  | -0.24 | -0.42 | -0.15  | -0.03 | 0.52  | 0.17  | -0.13  | -0.08 | -0.07  | 0.04  | 0.13   | 0.00  | -0.01 | -0.06 | 0.00  | -0.28 |
| Perkantoran sewa  | 0.55   | -0.83 | -0.69 | -0.97 | 0.01   | 0.02  | -0.11 | 0.61  | 1.22   | -0.39 | -0.48  | 1.01  | 1.49   | -0.05 | 0.25  | 0.21  | 0.11  | -0.18 |
| Perkantoran jual  | 0.16   | 0.14  | -0.23 | -0.42 | -0.15  | -0.03 | 0.53  | 0.16  | -0.15  | -0.07 | -0.06  | 0.02  | 0.10   | 0.00  | -0.01 | -0.07 | 0.00  | -0.28 |
| Ritel             | 0.01   | 0.00  | -0.01 | 0.00  | 0.01   | 0.01  | 0.00  | 0.00  | 0.02   | 0.01  | 0.00   | -0.01 | 0.01   | 0.00  | 0.00  | -0.01 | 0.00  | 0.01  |
| Ritel sewa        | 0.00   | -0.18 | -0.28 | 0.07  | 0.40   | 0.30  | 0.07  | 0.05  | 0.69   | 0.43  | -0.04  | -0.27 | 0.26   | -0.02 | 0.10  | -0.26 | 0.15  | 0.23  |
| Ritel jual        | 0.01   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Apartemen         | 0.35   | 0.61  | 1.50  | 3.40  | -0.38  | 4.29  | -0.09 | -3.47 | 2.96   | -4.58 | -2.29  | -0.45 | -0.22  | 1.53  | 0.38  | 1.82  | 0.77  | -0.49 |
| Apartemen sewa    | 0.35   | 0.61  | 1.50  | 3.40  | -0.38  | 4.29  | -0.09 | -3.47 | 2.96   | -4.58 | -2.29  | -0.45 | -0.22  | 1.53  | 0.38  | 1.82  | 0.77  | -0.49 |
| Hotel             | 1.66   | 20.92 | 2.89  | 10.69 | -8.43  | 3.41  | 5.25  | 4.52  | -8.70  | 4.11  | 4.80   | 1.55  | -3.88  | 0.34  | -0.50 | -0.61 | -4.88 | 2.20  |
| Lahan Industri    | 0.04   | 0.23  | 0.08  | 0.19  | 0.03   | 0.23  | 0.37  | 0.48  | 0.13   | 0.15  | -0.06  | 0.03  | 0.46   | 0.35  | -0.10 | 0.79  | 0.33  | 0.23  |
| Convention Hall   | 4.82   | 3.16  | 1.88  | -3.05 | -0.39  | 1.42  | 0.17  | 2.58  | 2.44   | 6.80  | -10.04 | 2.27  | -0.34  | 0.08  | 3.69  | 0.60  | -0.72 | -3.74 |
| Warehouse Complex | 0.17   | 0.00  | 0.00  | 0.00  | 0.00   | 0.32  | 0.00  | 0.00  | 0.00   | 0.25  | 0.00   | 0.00  | 0.20   | 0.00  | 0.00  | -0.12 | 0.00  | 0.16  |
| <b>1 JAKARTA</b>  | 0.21   | 0.04  | -0.03 | -0.04 | -0.06  | 0.34  | 0.03  | 0.04  | -0.06  | 0.29  | 0.00   | 0.01  | 0.21   | 0.00  | -0.01 | -0.01 | -0.01 | 0.13  |
| Sewa              | 0.00   | 3.41  | 0.79  | 1.91  | -3.24  | -0.17 | 2.75  | 2.56  | -4.73  | 1.44  | 0.44   | 0.53  | 0.40   | -0.28 | -0.70 | -0.12 | -0.74 | 0.17  |
| Jual              | 0.21   | 0.00  | -0.04 | -0.07 | -0.02  | 0.35  | 0.00  | 0.01  | 0.00   | 0.28  | 0.00   | 0.00  | 0.21   | 0.00  | 0.00  | -0.01 | 0.00  | 0.13  |
| Perkantoran       | 0.16   | -0.01 | -0.25 | -0.41 | -0.11  | -0.03 | 0.00  | 0.05  | 0.02   | -0.01 | -0.01  | 0.02  | 0.02   | 0.00  | -0.01 | -0.06 | 0.00  | -0.24 |
| Perkantoran Sewa  | 0.31   | -0.84 | -0.65 | -1.06 | -0.09  | -0.04 | -0.15 | 0.57  | 1.30   | -0.41 | -0.51  | 1.14  | 1.53   | -0.05 | 0.27  | 0.23  | 0.12  | -0.15 |
| Perkantoran Jual  | 0.16   | 0.01  | -0.24 | -0.40 | -0.11  | -0.03 | 0.00  | 0.04  | 0.00   | 0.00  | 0.00   | 0.00  | -0.01  | 0.00  | -0.02 | -0.07 | 0.00  | -0.24 |
| Ritel             | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.01  | 0.00  | 0.00   | 0.00  | -0.01  | -0.01 | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Ritel Sewa        | 0.02   | 0.04  | 0.01  | -0.10 | 0.16   | -0.02 | 0.37  | 0.01  | 0.25   | 0.29  | -0.46  | -0.47 | -0.03  | 0.00  | 0.29  | 0.03  | -0.01 | 0.05  |
| Ritel Jual        | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Apartemen         | 0.81   | 0.21  | 1.43  | 3.01  | -0.31  | 3.17  | -0.36 | -1.58 | 3.51   | -5.69 | -2.29  | -0.41 | 0.22   | 1.83  | 0.44  | 0.57  | 0.91  | 0.48  |
| Apartemen Sewa    | 0.81   | 0.21  | 1.43  | 3.01  | -0.31  | 3.17  | -0.36 | -1.58 | 3.51   | -5.69 | -2.29  | -0.41 | 0.22   | 1.83  | 0.44  | 0.57  | 0.91  | 0.48  |
| Hotel             | -1.16  | 24.17 | 4.32  | 8.70  | -12.36 | -0.90 | 11.41 | 8.46  | -19.13 | 7.16  | 3.58   | 1.61  | -0.10  | -1.18 | -3.85 | -0.94 | -3.63 | 0.99  |
| Lahan Industri    | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Convention Hall   | 5.49   | 3.32  | 2.01  | -3.46 | -0.36  | 1.37  | 0.25  | 2.55  | 4.85   | 7.37  | -11.19 | 1.17  | -0.30  | 1.10  | 4.10  | 0.65  | -0.79 | -4.14 |
| Warehouse Complex | 0.46   | 0.00  | 0.00  | 0.00  | 0.00   | 0.85  | 0.00  | 0.00  | 0.00   | 0.64  | 0.00   | 0.00  | 0.52   | 0.00  | 0.00  | 0.00  | 0.00  | 0.39  |
| <b>2 BODEBEK</b>  | 0.01   | 0.02  | 0.08  | 0.14  | 0.08   | -0.12 | 0.13  | 0.13  | 0.07   | 0.17  | -0.06  | 0.05  | 0.27   | 0.38  | -0.10 | 0.02  | 0.37  | 0.26  |
| Sewa              | 2.14   | 0.41  | 0.51  | 1.20  | -0.12  | 1.47  | -0.51 | 0.29  | -0.03  | 1.72  | 0.65   | 1.23  | -2.28  | 0.04  | -1.17 | -0.33 | 0.29  | 0.92  |
| Jual              | 0.00   | 0.01  | 0.08  | 0.14  | 0.08   | -0.12 | 0.13  | 0.13  | 0.07   | 0.16  | -0.06  | 0.05  | 0.27   | 0.38  | -0.10 | 0.02  | 0.37  | 0.26  |
| Ritel             | 0.02   | 0.00  | 0.00  | 0.00  | 0.01   | 0.01  | 0.00  | 0.00  | 0.04   | 0.01  | 0.00   | 0.02  | -0.01  | -0.01 | -0.01 | 0.00  | 0.03  | 0.02  |
| Ritel Sewa        | 0.92   | 0.01  | 0.01  | 0.20  | 0.26   | 0.35  | -0.03 | -0.05 | 1.23   | 0.43  | -0.09  | 0.73  | -0.43  | -0.40 | -0.24 | -0.04 | 0.96  | 0.54  |
| Ritel Jual        | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Hotel             | 9.67   | 2.57  | 2.96  | 5.61  | -1.64  | 6.07  | -2.31 | 1.60  | -4.92  | 7.59  | 3.49   | 3.25  | -9.05  | 2.03  | -5.42 | -1.81 | -3.19 | 3.05  |
| Lahan Industri    | 0.00   | 0.03  | 0.18  | 0.30  | 0.17   | -0.26 | 0.28  | 0.28  | 0.15   | 0.35  | -0.13  | 0.10  | 0.58   | 0.80  | -0.31 | 0.23  | 0.76  | 0.52  |
| Warehouse Complex | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | -0.18 | 0.00  | 0.01  |
| <b>3 BANTEN</b>   | 0.17   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | -0.01  | 0.00  | 0.00  | -0.69 | 0.00  | 0.00  |
| Sewa              | 0.37   | 1.90  | 1.78  | 1.53  | -0.76  | 0.02  | -0.63 | 1.09  | -1.52  | 0.84  | 1.00   | 0.29  | -1.51  | -0.29 | 0.28  | 0.64  | 0.01  | 0.42  |
| Jual              | 0.17   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | -0.70 | 0.00  | 0.00  |
| Ritel             | 0.14   | 0.00  | 0.03  | 0.01  | 0.02   | -0.03 | 0.00  | 0.02  | 0.01   | 0.01  | 0.01   | -0.04 | -0.01  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Ritel Sewa        | -0.07  | 0.02  | 0.85  | 0.16  | 0.72   | -0.77 | 0.03  | 0.76  | 0.35   | 0.35  | 0.29   | -1.15 | -0.11  | 0.03  | 0.08  | 0.02  | 0.02  | 0.02  |
| Ritel Jual        | 0.14   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Hotel             | 2.78   | 11.14 | 5.43  | 6.83  | -5.70  | 2.98  | -3.17 | 2.55  | -8.96  | 3.15  | 4.19   | 5.92  | -6.87  | -1.57 | 1.07  | 3.06  | -0.67 | 1.48  |
| Lahan Industri    | 0.17   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | -0.75 | 0.00  | 0.00  |
| <b>4 BANDUNG</b>  | 0.11   | -0.15 | 0.14  | 0.96  | 0.14   | 0.16  | 0.03  | 0.09  | -0.18  | 0.05  | 0.21   | 0.30  | -1.30  | 0.08  | 0.04  | 0.25  | -0.26 | 0.11  |
| Sewa              | 1.00   | -1.27 | 1.20  | 7.80  | 0.96   | 1.11  | 0.19  | 0.58  | -1.17  | 0.32  | 1.37   | 1.83  | -8.37  | 0.58  | 0.30  | 1.80  | -1.86 | 0.76  |
| Jual              | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Perkantoran       | 5.27   | -2.02 | -0.59 | -0.23 | 1.85   | 0.96  | 0.16  | -0.30 | 0.40   | -1.78 | -1.01  | -1.06 | 1.24   | 0.34  | -0.81 | 0.05  | -0.02 | -1.42 |
| Perkantoran Sewa  | 5.27   | -2.02 | -0.59 | -0.23 | 1.85   | 0.96  | 0.16  | -0.30 | 0.40   | -1.78 | -1.01  | -1.06 | 1.24   | 0.34  | -0.81 | 0.05  | -0.02 | -1.42 |
| Ritel             | 0.06   | -0.30 | -0.01 | 0.03  | 0.08   | 0.05  | 0.02  | -0.05 | 0.05   | 0.04  | 0.02   | -0.02 | 0.00   | -0.04 | 0.00  | 0.01  | -0.01 | 0.03  |
| Ritel Sewa        | 0.69   | -3.34 | -0.08 | 0.39  | 0.98   | 0.53  | 0.24  | -0.56 | 0.76   | 0.37  | 0.23   | -0.16 | 0.02   | -0.41 | -0.02 | 0.13  | -0.06 | 0.31  |
| Ritel Jual        | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Apartemen         | -13.68 | 10.84 | -0.69 | 5.43  | -17.92 | 65.01 | -3.61 | 10.46 | -0.02  | 6.27  | 0.03   | -0.05 | -7.98  | 0.01  | -1.17 | 90.44 | 0.02  | 2.53  |
| Apartemen Sewa    | -13.68 | 10.84 | -0.69 | 5.43  | -17.92 | 65.01 | -3.61 | 10.46 | -0.02  | 6.27  | 0.03   | -0.05 | -7.98  | 0.01  | -1.17 | 90.44 | 0.02  | 2.53  |
| Hotel             | 1.63   | 6.60  | 4.97  | 23.97 | 0.80   | 1.94  | 0.13  | 2.54  | -3.42  | 0.36  | 3.07   | 4.34  | -21.00 | 2.86  | 1.07  | 4.85  | -5.42 | 1.81  |
| <b>5 MAKASSAR</b> | 0.01   | 0.06  | 0.01  | 0.03  | -0.03  | 0.02  | 0.00  | 0.02  | -0.03  | 0.03  | 0.02   | 0.05  | -0.02  | -0.03 | 0.00  | 0.04  | -0.02 | 0.04  |
| Sewa              | 0.59   | 3.21  | 0.34  | 1.18  | -1.31  | 1.60  | -0.01 | 0.96  | -1.37  | 1.51  | 0.80   | 2.22  | -0.88  | -1.25 | -0.20 | 1.68  | -0.79 | 1.74  |
| Jual              | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |
| Perkantoran       | 1.56   | 0.00  | 0.00  | 0.00  | 0.00   | 0.73  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | -0.76 | 0.00  | 0.00  | 0.00  | 0.00  |
| Perkantoran Sewa  | 1.56   | 0.00  | 0.00  | 0.00  | 0.00   | 0.73  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | -0.76 | 0.00  | 0.00  | 0.00  | 0.00  |
| Ritel             | -0.12  | 0.15  | -0.02 | 0.01  | 0.98   | 2.57  | -1.93 | 0.42  | 0.09   | 0.06  | 0.10   | 2.49  | 1.09   | 0.09  | 0.05  | 0.14  | 0.15  | 0.50  |
| Ritel Sewa        | -0.12  | 0.15  | -0.02 | 0.01  | 0.98   | 2.57  | -1.93 | 0.42  | 0.09   | 0.06  | 0.10   | 2.49  | 1.09   | 0.09  | 0.05  | 0.14  | 0.15  | 0.50  |
| Hotel             | 1.85   | 9.36  | 0.95  | 2.82  | -4.72  | 0.30  | 3.27  | 1.90  | -3.87  | 4.01  | 1.89   | 2.10  | -3.86  | -3.57 | -0.70 | 4.66  | -2.46 | 4.08  |
| Lahan Industri    | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  |



Tabel 4

Pertumbuhan Triwulanan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , q<sub>tq</sub>)

| KETERANGAN          | 2022  |       |       |        | 2023   |       |       |       | 2024  |       |       |       | 2025   |       |       |       | 2026  |        |
|---------------------|-------|-------|-------|--------|--------|-------|-------|-------|-------|-------|-------|-------|--------|-------|-------|-------|-------|--------|
|                     | I     | II    | III   | IV     | I      | II    | III   | IV    | I     | II    | III   | IV    | I      | II    | III   | IV    | I     | II     |
| <b>6 MEDAN</b>      | 0.03  | 0.01  | 0.00  | -0.06  | 0.00   | 0.01  | 0.01  | 0.02  | 0.01  | 0.01  | 0.02  | 0.00  | -0.01  | -0.02 | 0.00  | 0.01  | -0.01 | 0.00   |
| Sewa                | 2.74  | 1.26  | 0.31  | 1.07   | -0.19  | 1.29  | 0.18  | 1.79  | 1.28  | 0.56  | 2.09  | 0.30  | -1.19  | -1.47 | -0.45 | 1.17  | -0.59 | 0.38   |
| Jual                | 0.00  | 0.00  | 0.00  | -0.07  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran         | 3.39  | -1.09 | -1.15 | 0.14   | 2.59   | 0.84  | -0.42 | 3.24  | 0.27  | 0.05  | 0.94  | 0.11  | 0.07   | 0.71  | 0.00  | -0.72 | 0.02  | -0.67  |
| Perkantoran Sewa    | 3.39  | -1.09 | -1.15 | 0.14   | 2.59   | 0.84  | -0.42 | 3.24  | 0.27  | 0.05  | 0.94  | 0.11  | 0.07   | 0.71  | 0.00  | -0.72 | 0.02  | -0.67  |
| Ritel               | 0.03  | -1.33 | -0.01 | 1.71   | 0.01   | 1.04  | -0.20 | 0.70  | 2.59  | 0.06  | 0.54  | -0.28 | 0.49   | -2.12 | -0.03 | -0.17 | -0.10 | -0.19  |
| Ritel Sewa          | 0.03  | -1.33 | -0.01 | 1.71   | 0.01   | 1.04  | -0.20 | 0.70  | 2.59  | 0.06  | 0.54  | -0.28 | 0.49   | -2.12 | -0.03 | -0.17 | -0.10 | -0.19  |
| Hotel               | 10.33 | 7.68  | 1.31  | 0.35   | -1.46  | 1.93  | 1.10  | 3.37  | -0.84 | 1.70  | 5.21  | 1.24  | -4.28  | -0.94 | -1.31 | 4.07  | -1.56 | 1.60   |
| Lahan Industri      | 0.00  | 0.00  | 0.00  | -0.07  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| <b>7 SEMARANG</b>   | 0.02  | 0.03  | -0.03 | 0.65   | -0.38  | 2.71  | 1.86  | 2.60  | 0.46  | 0.00  | 0.00  | -0.07 | 1.41   | 0.00  | 0.65  | 3.14  | 0.00  | 0.01   |
| Sewa                | -3.55 | 3.56  | -4.90 | 0.95   | 1.29   | 3.00  | 2.36  | 0.52  | 2.39  | 0.62  | -0.72 | 2.46  | -2.53  | 1.34  | -0.56 | -4.38 | -1.55 | 5.27   |
| Jual                | 0.04  | 0.02  | -0.01 | 0.65   | -0.39  | 2.71  | 1.86  | 2.61  | 0.45  | 0.00  | 0.00  | -0.08 | 1.42   | 0.00  | 0.66  | 3.16  | 0.00  | 0.00   |
| Perkantoran         | 0.18  | 0.00  | 0.00  | -13.57 | 0.20   | 0.01  | 0.00  | 0.03  | 0.00  | 0.00  | 0.01  | 0.00  | 0.04   | 0.00  | 0.00  | 0.09  | 0.03  | 0.00   |
| Perkantoran Sewa    | 6.68  | -0.01 | -0.07 | -7.16  | 5.17   | 0.24  | 0.04  | 0.64  | 0.45  | 0.10  | 0.12  | -0.02 | 0.87   | 0.01  | 0.01  | 0.99  | 0.53  | -0.03  |
| Perkantoran Jual    | 0.00  | 0.00  | 0.00  | -13.79 | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | -5.52 | 3.51  | -7.45 | -0.65  | 0.11   | 2.35  | 1.60  | 0.00  | 1.24  | -0.04 | -0.03 | 0.02  | 2.55   | 2.49  | -0.27 | -6.72 | 1.23  | 2.26   |
| Ritel Sewa          | -5.52 | 3.51  | -7.45 | -0.65  | 0.11   | 2.35  | 1.60  | 0.00  | 1.24  | -0.04 | -0.03 | 0.02  | 2.55   | 2.49  | -0.27 | -6.72 | 1.23  | 2.26   |
| Hotel               | 0.26  | 4.20  | -0.11 | 4.70   | 2.86   | 4.28  | 3.65  | 1.24  | 4.40  | 1.51  | -1.65 | 5.67  | -9.10  | -0.69 | -1.29 | 0.01  | -6.98 | 11.87  |
| Lahan Industri      | 0.02  | 0.00  | -0.01 | 0.68   | -0.39  | 2.72  | 1.86  | 2.61  | 0.45  | 0.00  | 0.00  | -0.08 | 1.42   | 0.00  | 0.66  | 3.14  | 0.00  | 0.00   |
| <b>8 SURABAYA</b>   | 0.02  | 0.26  | 0.02  | 0.03   | -0.08  | 0.01  | 0.96  | 0.24  | -0.29 | -0.11 | -0.08 | 0.04  | 0.17   | -0.01 | 0.00  | 0.03  | -0.01 | -0.10  |
| Sewa                | 0.99  | 0.70  | 0.55  | 0.84   | -0.14  | 1.24  | 0.18  | 1.14  | -0.65 | 1.09  | 1.52  | 0.15  | -0.53  | -0.72 | 0.09  | 1.36  | -0.68 | -0.49  |
| Jual                | 0.00  | 0.26  | 0.01  | 0.02   | -0.08  | -0.01 | 0.97  | 0.22  | -0.29 | -0.13 | -0.11 | 0.04  | 0.19   | 0.00  | 0.00  | 0.00  | 0.00  | -0.09  |
| Perkantoran         | 0.23  | 6.97  | 0.14  | 0.34   | -1.81  | -0.28 | 18.39 | 3.40  | -4.30 | -2.24 | -2.04 | 0.67  | 3.34   | -0.01 | 0.00  | 0.00  | 0.00  | -1.54  |
| Perkantoran Sewa    | 4.26  | -0.21 | -1.66 | -0.20  | 0.83   | 0.06  | 0.11  | 0.74  | 0.39  | -0.01 | -0.78 | -1.12 | 1.60   | -0.64 | 0.17  | -0.01 | -0.03 | 0.00   |
| Perkantoran Jual    | 0.10  | 7.20  | 0.19  | 0.36   | -1.88  | -0.29 | 18.83 | 3.45  | -4.39 | -2.29 | -2.06 | 0.71  | 3.38   | 0.00  | 0.00  | 0.00  | 0.00  | -1.57  |
| Ritel               | 0.01  | 0.00  | 0.04  | 0.00   | 0.03   | 0.03  | -0.05 | 0.00  | 0.02  | 0.00  | 0.04  | -0.03 | 0.07   | -0.03 | 0.00  | 0.01  | 0.00  | 0.00   |
| Ritel Sewa          | 0.31  | 0.01  | 0.62  | -0.03  | 0.70   | 0.62  | -1.09 | 0.07  | 0.54  | -0.64 | 1.04  | -0.75 | 1.46   | -0.68 | 0.04  | 0.15  | -0.02 | 0.00   |
| Ritel Jual          | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Apartemen           | -7.86 | 8.14  | 1.82  | 9.39   | -2.02  | 19.32 | -0.31 | -4.26 | -2.70 | 8.80  | -3.71 | -0.75 | 0.19   | -1.13 | -0.01 | -4.05 | -0.23 | -15.52 |
| Apartemen Sewa      | -7.86 | 8.14  | 1.82  | 9.39   | -2.02  | 19.32 | -0.31 | -4.26 | -2.70 | 8.80  | -3.71 | -0.75 | 0.19   | -1.13 | -0.01 | -4.05 | -0.23 | -15.52 |
| Hotel               | 2.82  | 3.44  | 0.83  | 4.03   | -3.24  | 3.36  | 4.26  | 4.33  | -3.91 | 5.75  | 3.33  | 2.45  | -5.39  | -0.82 | 0.22  | 4.69  | -2.34 | -1.42  |
| Lahan Industri      | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| <b>9 BALIKPAPAN</b> | 0.15  | 0.06  | -0.30 | 0.06   | 0.00   | 0.11  | 0.12  | 0.04  | 0.06  | 0.00  | 0.45  | 0.12  | -0.41  | -0.07 | 0.05  | 0.07  | -0.15 | 0.00   |
| Sewa                | 1.73  | 1.01  | -4.87 | 0.83   | 0.10   | 1.07  | 1.58  | 0.46  | 0.37  | 0.00  | 6.09  | 1.30  | -4.45  | -0.85 | 0.58  | 0.81  | -1.70 | 0.12   |
| Jual                | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran         | 0.00  | -2.68 | 0.00  | 10.79  | 0.00   | 4.96  | 7.09  | 0.00  | 0.00  | 0.00  | 0.55  | 2.20  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | -4.30  |
| Perkantoran Sewa    | 0.00  | -2.68 | 0.00  | 10.79  | 0.00   | 4.96  | 7.09  | 0.00  | 0.00  | 0.00  | 0.55  | 2.20  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | -4.30  |
| Ritel               | 0.00  | 0.06  | -0.33 | 0.00   | 0.03   | 0.01  | 0.00  | 0.00  | 0.09  | 0.00  | 0.07  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.03   |
| Ritel Sewa          | 0.00  | 1.33  | -6.96 | 0.00   | 0.77   | 0.14  | 0.00  | 0.00  | 2.08  | 0.00  | 1.57  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.62   |
| Ritel Jual          | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Hotel               | 9.10  | 0.11  | 1.45  | 2.34   | -1.53  | 4.10  | 4.44  | 1.36  | -1.40 | 0.00  | 13.23 | 3.07  | -11.36 | -2.61 | 1.83  | 2.44  | -5.14 | -0.58  |
| <b>10 DENPASAR</b>  | 1.47  | 45.68 | 0.96  | 16.41  | -10.40 | 9.25  | 3.02  | 0.89  | -0.95 | 3.36  | 6.36  | -0.40 | -0.35  | 2.10  | 2.19  | -3.16 | -6.81 | 3.03   |
| Sewa                | 1.47  | 45.68 | 0.96  | 16.41  | -10.40 | 9.25  | 3.02  | 0.89  | -0.95 | 3.36  | 6.36  | -0.40 | -0.35  | 2.10  | 2.19  | -3.16 | -6.81 | 3.03   |
| Jual                | -     | -     | -     | -      | -      | -     | -     | -     | -     | -     | -     | -     | -      | -     | -     | -     | -     | -      |
| Perkantoran         | 12.50 | 0.00  | -6.84 | 57.57  | -8.73  | 22.97 | 0.00  | 0.00  | 4.28  | -0.75 | 1.50  | 0.00  | 1.48   | 4.82  | -0.42 | 0.00  | -2.80 | 0.72   |
| Perkantoran Sewa    | 12.50 | 0.00  | -6.84 | 57.57  | -8.73  | 22.97 | 0.00  | 0.00  | 4.28  | -0.75 | 1.50  | 0.00  | 1.48   | 4.82  | -0.42 | 0.00  | -2.80 | 0.72   |
| Ritel               | -0.05 | 0.46  | -0.58 | 0.68   | 8.34   | 3.69  | -0.06 | -0.03 | 3.22  | 11.61 | -0.47 | 0.04  | 0.65   | -0.19 | 0.03  | 0.01  | -0.02 | 0.00   |
| Ritel Sewa          | -0.05 | 0.46  | -0.58 | 0.68   | 8.34   | 3.69  | -0.06 | -0.03 | 3.22  | 11.61 | -0.47 | 0.04  | 0.65   | -0.19 | 0.03  | 0.01  | -0.02 | 0.00   |
| Apartemen           | -1.90 | 19.40 | 4.87  | 0.00   | -2.32  | 0.00  | -0.93 | 8.56  | 0.00  | 2.01  | 6.76  | -0.81 | -21.03 | 0.00  | -2.36 | 21.78 | 1.15  | 0.00   |
| Apartemen Sewa      | -1.90 | 19.40 | 4.87  | 0.00   | -2.32  | 0.00  | -0.93 | 8.56  | 0.00  | 2.01  | 6.76  | -0.81 | -21.03 | 0.00  | -2.36 | 21.78 | 1.15  | 0.00   |
| Hotel               | 1.95  | 55.19 | 1.00  | 17.48  | -11.14 | 9.73  | 3.23  | 0.98  | -1.27 | 2.91  | 7.09  | -0.41 | -0.43  | 2.31  | 2.35  | -3.44 | -7.30 | 3.42   |
| <b>11 PALEMBANG</b> | 0.47  | 3.15  | 0.40  | 0.60   | -0.10  | 0.90  | 0.30  | 1.52  | -0.81 | 1.84  | 3.80  | 0.53  | 1.25   | 3.69  | 0.01  | 0.52  | -0.74 | 0.17   |
| Sewa                | 0.95  | 5.71  | 0.74  | 1.09   | -0.18  | 1.58  | 0.54  | 2.64  | -1.41 | 1.14  | 4.04  | 1.08  | -7.86  | -0.54 | 0.24  | 3.36  | -2.01 | 0.47   |
| Jual                | 0.00  | 0.49  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 3.63  | 3.58  | 0.00  | 8.99   | 6.09  | 0.00  | -1.01 | 0.00  | 0.00   |
| Perkantoran         | 6.11  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 1.14  | 0.00  | 0.59  | 0.00  | 0.00  | 0.00  | 24.76  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | 6.11  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 1.14  | 0.00  | 0.59  | 0.00  | 0.00  | 0.00  | 24.76  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.00  | 0.47  | 0.00  | 0.24   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.80  | 0.00  | 0.47  | 0.00   | 0.00  | 0.00  | 0.00  | 0.44  | 0.00   |
| Ritel Sewa          | 0.00  | 0.47  | 0.00  | 0.24   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.80  | 0.00  | 0.47  | 0.00   | 0.00  | 0.00  | 0.00  | 0.44  | 0.00   |
| Hotel               | 2.12  | 11.66 | 1.40  | 1.79   | -0.32  | 2.69  | 0.93  | 4.43  | -2.15 | 1.38  | 6.55  | 1.23  | -12.95 | -0.77 | 0.38  | 5.91  | -3.74 | 0.82   |
| Convention Hall     | 0.00  | 1.80  | 0.70  | 0.50   | -0.64  | 1.78  | -0.17 | 2.86  | -7.66 | 0.41  | -0.05 | 10.67 | -0.59  | -7.00 | 0.05  | 0.07  | -0.04 | 0.05   |
| Warehouse Complex   | 0.00  | 0.49  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 3.63  | 3.58  | 0.00  | 8.99   | 6.09  | 0.00  | -1.01 | 0.00  | 0.00   |

Tabel 5

Pertumbuhan Tahunan Indeks Harga Properti Komersial Total dan Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

| KETERANGAN        | 2022  |       |       |       | 2023  |       |       |       | 2024  |       |       |       | 2025   |        |        |        | 2026  |       |
|-------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|--------|--------|--------|-------|-------|
|                   | I     | II    | III   | IV    | I     | II    | III   | IV    | I     | II    | III   | IV    | I      | II     | III    | IV     | I     | II    |
| Indeks Harga      | 0.26  | 0.41  | 0.45  | 0.35  | 0.24  | 0.32  | 0.50  | 0.65  | 0.70  | 0.64  | 0.41  | 0.20  | 0.44   | 0.44   | 0.44   | 0.77   | 0.64  | 0.63  |
| Sewa              | 0.96  | 5.65  | 6.76  | 8.55  | 5.15  | 2.33  | 3.57  | 2.03  | 2.10  | 2.32  | 2.09  | 0.93  | 2.53   | 1.14   | -0.49  | -1.35  | -1.76 | -1.09 |
| Jual              | 0.25  | 0.38  | 0.42  | 0.30  | 0.22  | 0.31  | 0.48  | 0.64  | 0.69  | 0.63  | 0.40  | 0.19  | 0.42   | 0.43   | 0.45   | 0.78   | 0.66  | 0.64  |
| Perkantoran       | 0.30  | 0.46  | 0.31  | -0.39 | -0.70 | -0.84 | -0.09 | 0.51  | 0.53  | 0.49  | -0.10 | -0.23 | 0.03   | 0.10   | 0.16   | 0.06   | -0.07 | -0.35 |
| Perkantoran sewa  | -1.06 | -0.43 | -0.45 | -1.92 | -2.45 | -1.62 | -1.05 | 0.52  | 1.74  | 1.32  | 0.95  | 1.36  | 1.62   | 1.98   | 2.72   | 1.90   | 0.52  | 0.39  |
| Perkantoran jual  | 0.30  | 0.45  | 0.29  | -0.35 | -0.66 | -0.83 | -0.06 | 0.51  | 0.51  | 0.47  | -0.12 | -0.26 | -0.01  | 0.06   | 0.10   | 0.02   | -0.08 | -0.37 |
| Ritel             | -0.88 | -0.88 | -0.88 | 0.00  | 0.00  | 0.01  | 0.02  | 0.02  | 0.03  | 0.03  | 0.03  | 0.02  | 0.01   | 0.00   | 0.00   | 0.00   | 0.00  | 0.01  |
| Ritel sewa        | -1.00 | -1.03 | -0.96 | -0.40 | 0.01  | 0.49  | 0.85  | 0.83  | 1.12  | 1.25  | 1.14  | 0.81  | 0.38   | -0.07  | 0.07   | 0.08   | -0.04 | 0.22  |
| Ritel jual        | -0.88 | -0.88 | -0.88 | 0.01  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| Apartemen         | -0.59 | 2.73  | 6.15  | 5.96  | 5.19  | 9.03  | 7.33  | 0.19  | 3.55  | -5.25 | -7.34 | -4.43 | -7.38  | -1.45  | 1.24   | 3.55   | 4.58  | 2.49  |
| Apartemen sewa    | -0.59 | 2.73  | 6.15  | 5.96  | 5.19  | 9.03  | 7.33  | 0.19  | 3.55  | -5.25 | -7.34 | -4.43 | -7.38  | -1.45  | 1.24   | 3.55   | 4.58  | 2.49  |
| Hotel             | 12.72 | 37.81 | 43.17 | 39.99 | 26.11 | 7.85  | 10.32 | 4.17  | 3.86  | 4.57  | 4.12  | 1.16  | 6.50   | 2.64   | -2.55  | -4.62  | -5.61 | -3.86 |
| Lahan Industri    | 0.17  | 0.41  | 0.55  | 0.54  | 0.53  | 0.52  | 0.81  | 1.11  | 1.21  | 1.13  | 0.71  | 0.26  | 0.58   | 0.78   | 0.74   | 1.50   | 1.37  | 1.25  |
| Convention Hall   | -2.47 | 3.42  | 3.58  | 6.81  | 1.50  | -0.21 | -1.89 | 3.81  | 6.75  | 12.42 | 0.96  | 0.66  | -2.07  | -8.23  | 5.78   | 4.05   | 3.65  | -0.31 |
| Warehouse Complex | 0.85  | 0.84  | 0.81  | 0.16  | 0.00  | 0.32  | 0.32  | 0.32  | 0.32  | 0.25  | 0.25  | 0.25  | 0.45   | 0.20   | 0.09   | -0.11  | 0.04  |       |
| 1 JAKARTA         | 0.98  | 1.01  | 0.96  | 0.17  | -0.10 | 0.21  | 0.27  | 0.36  | 0.35  | 0.30  | 0.27  | 0.24  | 0.51   | 0.22   | 0.21   | 0.19   | -0.03 | 0.09  |
| Sewa              | 0.38  | 4.63  | 5.96  | 6.22  | 2.78  | -0.78 | 1.14  | 1.78  | 0.22  | 1.84  | -0.45 | -2.42 | 2.83   | 1.09   | -0.06  | -0.70  | -1.83 | -1.38 |
| Jual              | 0.99  | 0.98  | 0.91  | 0.11  | -0.12 | 0.22  | 0.26  | 0.34  | 0.36  | 0.28  | 0.28  | 0.28  | 0.49   | 0.21   | 0.21   | 0.20   | -0.01 | 0.11  |
| Perkantoran       | 0.20  | 0.23  | 0.00  | -0.51 | -0.78 | -0.81 | -0.56 | -0.09 | 0.05  | 0.07  | 0.06  | 0.03  | 0.03   | 0.04   | 0.04   | -0.05  | -0.07 | -0.31 |
| Perkantoran Sewa  | -1.36 | -0.73 | -0.67 | -2.23 | -2.61 | -1.83 | -1.33 | 0.29  | 1.69  | 1.31  | 0.95  | 1.52  | 1.74   | 2.11   | 2.91   | 1.98   | 0.58  | 0.47  |
| Perkantoran Jual  | 0.20  | 0.21  | -0.03 | -0.48 | -0.74 | -0.78 | -0.54 | -0.09 | 0.02  | 0.04  | 0.04  | 0.00  | -0.01  | -0.01  | -0.03  | -0.09  | -0.08 | -0.33 |
| Ritel             | -0.02 | -0.01 | -0.01 | 0.00  | 0.00  | 0.00  | 0.01  | 0.01  | 0.01  | 0.01  | 0.00  | -0.01 | -0.01  | -0.01  | 0.00   | 0.00   | 0.00  | 0.01  |
| Ritel Sewa        | -1.05 | -0.84 | -0.58 | -0.02 | 0.12  | 0.05  | 0.41  | 0.52  | 0.61  | 0.93  | 0.10  | -0.39 | -0.67  | -0.95  | -0.21  | 0.29   | 0.31  | 0.36  |
| Ritel Jual        | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| Apartemen         | -1.80 | 1.33  | 5.24  | 5.55  | 4.38  | 7.46  | 5.57  | 0.87  | 4.74  | -4.26 | -6.12 | -5.00 | -8.02  | -0.69  | 2.09   | 3.09   | 3.80  | 2.42  |
| Apartemen Sewa    | -1.80 | 1.33  | 5.24  | 5.55  | 4.38  | 7.46  | 5.57  | 0.87  | 4.74  | -4.26 | -6.12 | -5.00 | -8.02  | -0.69  | 2.09   | 3.09   | 3.80  | 2.42  |
| Hotel             | 16.47 | 47.14 | 54.67 | 39.17 | 23.40 | -1.51 | 5.19  | 4.95  | -3.17 | 4.70  | -2.65 | -8.80 | 12.66  | 3.90   | -3.55  | -5.97  | -9.29 | -7.30 |
| Lahan Industri    | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| Convention Hall   | -1.20 | 5.21  | 3.91  | 7.33  | 1.39  | -0.52 | -2.24 | 3.85  | 9.27  | 15.74 | 2.53  | 1.16  | -3.81  | -9.43  | 6.16   | 5.61   | 5.09  | -0.36 |
| Warehouse Complex | 2.36  | 2.33  | 2.27  | 0.46  | 0.00  | 0.85  | 0.85  | 0.85  | 0.85  | 0.64  | 0.64  | 0.64  | 1.16   | 0.52   | 0.52   | 0.52   | 0.00  | 0.39  |
| 2 BODEBEK         | 0.16  | 0.13  | 0.32  | 0.24  | 0.31  | 0.18  | 0.23  | 0.22  | 0.21  | 0.49  | 0.31  | 0.22  | 0.42   | 0.64   | 0.60   | 0.57   | 0.68  | 0.56  |
| Sewa              | 1.97  | 2.28  | 4.40  | 4.33  | 2.02  | 3.09  | 2.04  | 1.12  | 1.21  | 1.46  | 2.64  | 3.61  | 1.28   | -0.39  | -2.19  | -3.70  | -1.17 | -0.30 |
| Jual              | 0.15  | 0.13  | 0.31  | 0.24  | 0.31  | 0.18  | 0.23  | 0.22  | 0.21  | 0.49  | 0.30  | 0.22  | 0.42   | 0.64   | 0.60   | 0.56   | 0.68  | 0.56  |
| Ritel             | -0.02 | -0.02 | 0.01  | 0.03  | 0.01  | 0.02  | 0.02  | 0.01  | 0.05  | 0.05  | 0.05  | 0.07  | 0.02   | 0.00   | 0.00   | -0.03  | 0.01  | 0.04  |
| Ritel Sewa        | -0.96 | -0.92 | 0.47  | 1.15  | 0.48  | 0.82  | 0.77  | 0.52  | 1.49  | 1.58  | 1.51  | 2.30  | 0.63   | -0.20  | -0.34  | -1.10  | 0.28  | 1.22  |
| Ritel Jual        | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| Hotel             | 28.30 | 29.22 | 38.00 | 22.32 | 9.70  | 13.44 | 7.63  | 3.54  | 0.09  | 1.53  | 7.56  | 9.31  | 4.56   | -0.85  | -9.38  | -13.81 | -8.27 | -7.35 |
| Lahan Industri    | 0.32  | 0.27  | 0.68  | 0.51  | 0.69  | 0.40  | 0.50  | 0.48  | 0.46  | 1.07  | 0.66  | 0.48  | 0.91   | 1.36   | 1.18   | 1.31   | 1.49  | 1.21  |
| Warehouse Complex | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | -0.18  | -0.18 | -0.17 |
| 3 BANTEN          | 0.20  | 0.17  | 0.18  | 0.18  | 0.01  | 0.01  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | -0.70  | -0.69 | -0.69 |
| Sewa              | -1.78 | -0.05 | 3.53  | 5.69  | 4.50  | 2.57  | 0.13  | -0.29 | -1.05 | -0.24 | 1.40  | 0.59  | 0.59   | -0.54  | -1.25  | -0.90  | 0.64  | 1.37  |
| Jual              | 0.20  | 0.17  | 0.17  | 0.17  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | -0.70  | -0.70 | -0.70 |
| Ritel             | 0.02  | 0.02  | 0.10  | 0.17  | 0.05  | 0.03  | 0.00  | 0.02  | 0.01  | 0.05  | 0.06  | -0.01 | -0.03  | -0.04  | -0.05  | 0.00   | 0.01  | 0.01  |
| Ritel Sewa        | -3.40 | -3.38 | -1.07 | 0.96  | 1.75  | 0.95  | 0.13  | 0.74  | 0.37  | 1.50  | 1.77  | -0.17 | -0.62  | -0.94  | -1.15  | 0.03   | 0.15  | 0.14  |
| Ritel Jual        | 0.14  | 0.14  | 0.14  | 0.14  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| Hotel             | 10.09 | 20.66 | 32.06 | 28.66 | 18.05 | 9.38  | 0.46  | -3.57 | -6.90 | -6.75 | 0.34  | 3.63  | 6.01   | 1.16   | -1.87  | -4.52  | 1.85  | 5.01  |
| Lahan Industri    | 0.21  | 0.17  | 0.17  | 0.17  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | -0.75  | -0.75 | -0.75 |
| 4 BANDUNG         | 0.14  | 0.07  | 0.22  | 1.06  | 1.08  | 1.40  | 1.29  | 0.41  | 0.10  | -0.02 | 0.17  | 0.38  | -0.75  | -0.72  | -0.89  | -0.94  | 0.10  | 0.13  |
| Sewa              | 1.34  | 0.81  | 2.22  | 8.79  | 8.75  | 11.37 | 10.26 | 2.87  | 0.70  | -0.08 | 1.09  | 2.35  | -5.11  | -4.87  | -5.87  | -5.90  | 0.79  | 0.97  |
| Jual              | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| Perkantoran       | 3.26  | 2.24  | 2.84  | 2.29  | -1.03 | 1.98  | 2.75  | 2.68  | 1.21  | -1.54 | -2.68 | -3.42 | -2.61  | -0.50  | -0.30  | 0.82   | -0.44 | -2.19 |
| Perkantoran Sewa  | 3.26  | 2.24  | 2.84  | 2.29  | -1.03 | 1.98  | 2.75  | 2.68  | 1.21  | -1.54 | -2.68 | -3.42 | -2.61  | -0.50  | -0.30  | 0.82   | -0.44 | -2.19 |
| Ritel             | -0.04 | -0.28 | -0.29 | -0.21 | -0.19 | 0.16  | 0.19  | 0.10  | 0.06  | 0.05  | 0.05  | 0.09  | 0.04   | -0.03  | -0.06  | -0.03  | -0.03 | 0.03  |
| Ritel Sewa        | -0.44 | -3.12 | -3.21 | -2.37 | -2.09 | 1.83  | 2.15  | 1.19  | 0.97  | 0.81  | 0.80  | 1.21  | 0.47   | -0.32  | -0.57  | -0.29  | -0.36 | 0.36  |
| Ritel Jual        | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| Apartemen         | 5.12  | 24.40 | -3.96 | 0.17  | -4.74 | 41.81 | 37.65 | 44.21 | 75.65 | 13.13 | 17.40 | 6.23  | -2.24  | -8.00  | -9.10  | 73.20  | 88.28 | 93.02 |
| Apartemen Sewa    | 5.12  | 24.40 | -3.96 | 0.17  | -4.74 | 41.81 | 37.65 | 44.21 | 75.65 | 13.13 | 17.40 | 6.23  | -2.24  | -8.00  | -9.10  | 73.20  | 88.28 | 93.02 |
| Hotel             | 9.89  | 18.50 | 26.48 | 40.99 | 39.83 | 33.73 | 27.56 | 5.50  | 1.08  | -0.49 | 2.44  | 4.25  | -14.73 | -12.61 | -14.32 | -13.90 | 3.09  | 2.04  |
| 5 MAKASSAR        | 0.07  | 0.11  | 0.12  | 0.10  | 0.07  | 0.03  | 0.02  | 0.01  | 0.01  | 0.02  | 0.04  | 0.07  | 0.08   | 0.02   | 0.00   | -0.02  | -0.01 | 0.06  |
| Sewa              | 4.09  | 6.40  | 7.10  | 5.41  | 3.42  | 1.81  | 1.45  | 1.22  | 1.16  | 1.07  | 1.89  | 3.16  | 3.67   | 0.85   | -0.15  | -0.67  | -0.58 | 2.43  |
| Jual              | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| Perkantoran       | 3.17  | 1.56  | 1.56  | 1.56  | 0.00  | 0.73  | 0.73  | 0.73  | 0.73  | 0.00  | 0.00  | 0.00  | 0.00   | -0.76  | -0.76  | -0.76  | -0.76 | 0.00  |
| Perkantoran Sewa  | 3.17  | 1.56  | 1.56  | 1.56  | 0.00  | 0.73  | 0.73  | 0.73  | 0.73  | 0.00  | 0.00  | 0.00  | 0.00   | -0.76  | -0.76  | -0.76  | -0.76 | 0.00  |
| Ritel             | 0.05  | 0.25  | 0.23  | 0.03  | 1.12  | 3.56  | 1.59  | 2.00  | 1.10  | -1.37 | 0.67  | 2.74  | 3.78   | 3.81   | 3.76   | 1.37   | 0.43  | 0.84  |
| Ritel Sewa        | 0.05  | 0.25  | 0.23  | 0.03  | 1.12  | 3.56  | 1.59  | 2.00  | 1.10  | -1.37 | 0.67  | 2.74  | 3.78   | 3.81   | 3.76   | 1.37   | 0.43  | 0.84  |
| Hotel             | 14.20 | 20.55 | 23.27 | 15.61 | 8.15  | -0.81 | 1.47  | 0.57  | 1.47  | 5.22  | 3.82  | 4.02  | 4.01   | -3.57  | -6.02  | -3.67  | -2.25 | 5.50  |
| Lahan Industri    | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |



Tabel 6

Pertumbuhan Tahunan Indeks Harga Properti Komersial di Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

| KETERANGAN          | 2022   |        |        |        | 2023   |        |        |       | 2024  |       |       |       | 2025   |        |        |        | 2026  |        |
|---------------------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|-------|-------|--------|--------|--------|--------|-------|--------|
|                     | I      | II     | III    | IV     | I      | II     | III    | IV    | I     | II    | III   | IV    | I      | II     | III    | IV     | I     | II     |
| <b>6 MEDAN</b>      | 0.04   | 0.06   | 0.06   | -0.02  | -0.04  | -0.04  | -0.04  | 0.04  | 0.05  | 0.05  | 0.06  | 0.05  | 0.02   | 0.00   | -0.03  | -0.02  | -0.02 | 0.01   |
| Sewa                | 4.36   | 6.33   | 6.61   | 5.47   | 2.46   | 2.50   | 2.37   | 3.09  | 4.62  | 3.86  | 5.84  | 4.29  | 1.74   | -0.32  | -2.79  | -1.95  | -1.35 | 0.50   |
| Jual                | 0.00   | 0.00   | 0.00   | -0.07  | -0.07  | -0.07  | -0.06  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| Perkantoran         | 1.94   | 4.40   | 2.51   | 1.24   | 0.45   | 2.41   | 3.17   | 6.36  | 3.95  | 3.14  | 4.55  | 1.39  | 1.18   | 1.86   | 0.90   | 0.06   | 0.01  | -1.36  |
| Perkantoran Sewa    | 1.94   | 4.40   | 2.51   | 1.24   | 0.45   | 2.41   | 3.17   | 6.36  | 3.95  | 3.14  | 4.55  | 1.39  | 1.18   | 1.86   | 0.90   | 0.06   | 0.01  | -1.36  |
| Ritel               | 0.13   | -1.21  | -1.27  | 0.37   | 0.35   | 2.76   | 2.58   | 1.56  | 4.18  | 3.17  | 3.93  | 2.92  | 0.82   | -1.38  | -1.94  | -1.84  | -2.42 | -0.49  |
| Ritel Sewa          | 0.13   | -1.21  | -1.27  | 0.37   | 0.35   | 2.76   | 2.58   | 1.56  | 4.18  | 3.17  | 3.93  | 2.92  | 0.82   | -1.38  | -1.94  | -1.84  | -2.42 | -0.49  |
| Hotel               | 18.74  | 30.18  | 33.32  | 20.78  | 7.87   | 2.12   | 1.91   | 4.97  | 5.63  | 5.38  | 9.67  | 7.42  | 3.69   | 1.01   | -5.26  | -2.61  | 0.16  | 2.72   |
| Lahan Industri      | 0.00   | 0.00   | 0.00   | -0.07  | -0.07  | -0.07  | -0.06  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| <b>7 SEMARANG</b>   | -0.04  | 0.50   | 0.01   | 0.68   | 0.27   | 2.95   | 4.90   | 6.93  | 7.83  | 4.99  | 3.07  | 0.39  | 1.34   | 1.33   | 2.00   | 5.27   | 3.81  | 3.82   |
| Sewa                | -2.32  | 3.69   | -2.70  | -4.11  | 0.70   | 0.16   | 7.82   | 7.35  | 8.52  | 6.00  | 2.81  | 4.79  | -0.25  | 0.47   | 0.63   | -6.08  | -5.14 | -1.46  |
| Jual                | -0.03  | 0.49   | 0.01   | 0.69   | 0.26   | 2.96   | 4.89   | 6.93  | 7.83  | 4.99  | 3.07  | 0.37  | 1.34   | 1.34   | 2.01   | 5.31   | 3.84  | 3.84   |
| Perkantoran         | 0.20   | 0.20   | 0.18   | -13.42 | -13.40 | -13.39 | -13.39 | 0.24  | 0.04  | 0.04  | 0.04  | 0.01  | 0.05   | 0.04   | 0.04   | 0.13   | 0.11  | 0.11   |
| Perkantoran Sewa    | 7.44   | 7.40   | 6.63   | -1.04  | -2.44  | -2.20  | -2.09  | 6.14  | 1.37  | 1.22  | 1.31  | 0.64  | 1.07   | 0.98   | 0.86   | 1.89   | 1.55  | 1.51   |
| Perkantoran Jual    | 0.00   | 0.00   | 0.00   | -13.79 | -13.79 | -13.79 | -13.79 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| Ritel               | -4.14  | 0.99   | -7.43  | -10.09 | -4.72  | -5.79  | 3.42   | 4.10  | 5.27  | 2.82  | 1.16  | 1.18  | 2.49   | 5.08   | 4.83   | -2.23  | -3.49 | -3.70  |
| Ritel Sewa          | -4.14  | 0.99   | -7.43  | -10.09 | -4.72  | -5.79  | 3.42   | 4.10  | 5.27  | 2.82  | 1.16  | 1.18  | 2.49   | 5.08   | 4.83   | -2.23  | -3.49 | -3.70  |
| Hotel               | 1.28   | 10.81  | 8.29   | 9.26   | 12.10  | 12.19  | 16.40  | 12.56 | 14.23 | 11.20 | 5.51  | 10.13 | -4.11  | -6.18  | -5.84  | -10.88 | -8.80 | 2.73   |
| Lahan Industri      | -0.05  | 0.45   | -0.02  | 0.69   | 0.28   | 3.00   | 4.93   | 6.94  | 7.84  | 4.99  | 3.07  | 0.37  | 1.35   | 1.35   | 2.01   | 5.30   | 3.82  | 3.82   |
| <b>8 SURABAYA</b>   | -4.28  | -4.02  | -3.90  | 0.33   | 0.23   | -0.02  | 0.92   | 1.13  | 0.91  | 0.79  | -0.24 | -0.44 | 0.03   | 0.12   | 0.20   | 0.19   | 0.00  | -0.08  |
| Sewa                | 3.85   | 4.16   | 4.70   | 3.12   | 1.96   | 2.51   | 2.14   | 2.44  | 1.91  | 1.76  | 3.11  | 2.10  | 2.23   | 0.41   | -1.00  | 0.19   | 0.03  | 0.27   |
| Jual                | -4.40  | -4.14  | -4.03  | 0.28   | 0.20   | -0.07  | 0.90   | 1.11  | 0.89  | 0.77  | -0.31 | -0.50 | -0.02  | 0.11   | 0.23   | 0.19   | 0.00  | -0.09  |
| Perkantoran         | -3.71  | 3.54   | 7.37   | 7.73   | 5.54   | -1.61  | 16.32  | 19.87 | 16.82 | 14.52 | -5.24 | -7.74 | -0.37  | 1.90   | 4.02   | 3.33   | -0.01 | -1.54  |
| Perkantoran Sewa    | 3.84   | 4.74   | 2.56   | 2.11   | -1.25  | -0.99  | 0.79   | 1.75  | 1.31  | 1.24  | 0.34  | -1.51 | -0.32  | -0.95  | -0.01  | 1.11   | -0.52 | 0.12   |
| Perkantoran Jual    | -3.93  | 3.50   | 7.51   | 7.90   | 5.76   | -1.63  | 16.67  | 20.27 | 17.19 | 14.83 | -5.36 | -7.87 | -0.37  | 1.96   | 4.11   | 3.38   | 0.00  | -1.57  |
| Ritel               | -11.99 | -12.01 | -11.98 | 0.05   | 0.07   | 0.09   | 0.01   | 0.01  | 0.01  | -0.03 | 0.06  | 0.03  | 0.07   | 0.05   | 0.01   | 0.04   | -0.02 | 0.01   |
| Ritel Sewa          | 0.92   | 0.30   | 0.95   | 0.91   | 1.30   | 1.93   | 0.19   | 0.29  | 0.13  | -1.13 | 1.00  | 0.17  | 1.08   | 1.04   | 0.05   | 0.96   | -0.52 | 0.16   |
| Ritel Jual          | -12.42 | -12.42 | -12.42 | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| Apartemen           | 9.73   | 34.88  | 19.50  | 10.98  | 18.01  | 30.21  | 27.49  | 11.58 | 10.81 | 1.04  | -2.40 | 1.17  | 4.17   | -5.32  | -1.69  | -4.96  | -5.36 | -19.13 |
| Apartemen Sewa      | 9.73   | 34.88  | 19.50  | 10.98  | 18.01  | 30.21  | 27.49  | 11.58 | 10.81 | 1.04  | -2.40 | 1.17  | 4.17   | -5.32  | -1.69  | -4.96  | -5.36 | -19.13 |
| Hotel               | 24.02  | 24.83  | 26.26  | 11.55  | 4.97   | 4.90   | 8.47   | 8.79  | 8.03  | 10.53 | 9.54  | 7.57  | 5.92   | -0.67  | -3.65  | -1.54  | 1.62  | 1.01   |
| Lahan Industri      | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| <b>9 BALIKPAPAN</b> | 0.23   | 0.31   | -0.01  | -0.02  | -0.17  | -0.13  | 0.29   | 0.27  | 0.33  | 0.22  | 0.55  | 0.63  | 0.16   | 0.08   | -0.31  | -0.36  | -0.10 | -0.02  |
| Sewa                | 3.98   | 5.23   | -0.11  | -1.43  | -3.01  | -2.95  | 3.63   | 3.24  | 3.52  | 2.42  | 6.98  | 7.67  | 2.69   | 1.81   | -3.47  | -3.94  | -1.17 | -0.20  |
| Jual                | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| Perkantoran         | -3.24  | -2.68  | -2.68  | 7.83   | 7.83   | 16.29  | 24.54  | 12.41 | 12.41 | 7.09  | 0.55  | 2.76  | 2.76   | 2.76   | 2.20   | 0.00   | 0.00  | -4.30  |
| Perkantoran Sewa    | -3.24  | -2.68  | -2.68  | 7.83   | 7.83   | 16.29  | 24.54  | 12.41 | 12.41 | 7.09  | 0.55  | 2.76  | 2.76   | 2.76   | 2.20   | 0.00   | 0.00  | -4.30  |
| Ritel               | 0.00   | 0.06   | -0.27  | -0.27  | -0.23  | -0.29  | 0.04   | 0.04  | 0.10  | 0.09  | 0.16  | 0.16  | 0.07   | 0.07   | 0.00   | 0.00   | 0.00  | 0.03   |
| Ritel Sewa          | 0.00   | 1.33   | -5.72  | -5.72  | -4.99  | -6.11  | 0.91   | 0.91  | 2.22  | 2.08  | 3.68  | 3.68  | 1.57   | 1.57   | 0.00   | 0.00   | 0.00  | 0.62   |
| Ritel Jual          | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| Hotel               | 14.88  | 15.97  | 15.99  | 13.41  | 2.35   | 6.43   | 9.56   | 8.51  | 8.66  | 4.38  | 13.16 | 15.08 | 3.45   | 0.74   | -9.40  | -9.95  | -3.63 | -1.62  |
| <b>10 DENPASAR</b>  | -2.26  | 46.00  | 49.12  | 73.73  | 53.41  | 15.05  | 17.39  | 1.74  | 12.46 | 6.40  | 9.86  | 8.46  | 9.12   | 7.79   | 3.56   | 0.68   | -5.85 | -4.99  |
| Sewa                | -2.26  | 46.00  | 49.12  | 73.73  | 53.41  | 15.05  | 17.39  | 1.74  | 12.46 | 6.40  | 9.86  | 8.46  | 9.12   | 7.79   | 3.56   | 0.68   | -5.85 | -4.99  |
| Jual                | -      | -      | -      | -      | -      | -      | -      | -     | -     | -     | -     | -     | -      | -      | -      | -      | -     | -      |
| Perkantoran         | -12.69 | 12.50  | 18.48  | 65.14  | 33.97  | 64.74  | 76.83  | 12.23 | 28.23 | 3.50  | 5.06  | 5.06  | 2.24   | 7.97   | 5.93   | 5.93   | 1.46  | -2.51  |
| Perkantoran Sewa    | -12.69 | 12.50  | 18.48  | 65.14  | 33.97  | 64.74  | 76.83  | 12.23 | 28.23 | 3.50  | 5.06  | 5.06  | 2.24   | 7.97   | 5.93   | 5.93   | 1.46  | -2.51  |
| Ritel               | -2.42  | -0.94  | -1.45  | 0.51   | 8.95   | 12.45  | 13.04  | 12.24 | 6.93  | 15.09 | 14.61 | 14.70 | 11.85  | 0.03   | 0.54   | 0.51   | -0.17 | 0.03   |
| Ritel Sewa          | -2.42  | -0.94  | -1.45  | 0.51   | 8.95   | 12.45  | 13.04  | 12.24 | 6.93  | 15.09 | 14.61 | 14.70 | 11.85  | 0.03   | 0.54   | 0.51   | -0.17 | 0.03   |
| Apartemen           | -1.90  | 17.13  | 22.84  | 22.84  | 22.31  | 2.44   | -3.24  | 5.05  | 7.55  | 9.71  | 18.24 | 8.03  | -14.68 | -16.37 | -23.51 | -6.10  | 20.27 | 20.27  |
| Apartemen Sewa      | -1.90  | 17.13  | 22.84  | 22.84  | 22.31  | 2.44   | -3.24  | 5.05  | 7.55  | 9.71  | 18.24 | 8.03  | -14.68 | -16.37 | -23.51 | -6.10  | 20.27 | 20.27  |
| Hotel               | -2.29  | 56.16  | 60.16  | 87.73  | 63.62  | 15.69  | 18.24  | 1.63  | 12.92 | 5.91  | 9.87  | 8.36  | 9.28   | 8.65   | 3.84   | 0.68   | -6.27 | -5.25  |
| <b>11 PALEMBANG</b> | 6.73   | 10.04  | 5.27   | 4.67   | 4.08   | 1.81   | 1.71   | 2.64  | 1.92  | 2.86  | 6.44  | 5.41  | 7.59   | 9.55   | 5.55   | 5.53   | 3.47  | -0.05  |
| Sewa                | 4.19   | 10.03  | 10.15  | 8.67   | 7.45   | 3.26   | 3.05   | 4.63  | 3.35  | 2.90  | 6.48  | 4.86  | -2.01  | -3.63  | -7.14  | -5.05  | 0.98  | 1.99   |
| Jual                | 9.49   | 10.03  | 0.49   | 0.49   | 0.49   | 0.00   | 0.00   | 0.00  | 0.00  | 3.63  | 7.34  | 7.34  | 16.98  | 19.76  | 15.62  | 14.45  | 5.02  | -1.01  |
| Perkantoran         | 2.59   | 2.59   | 6.11   | 6.11   | 0.00   | 0.00   | 1.14   | 1.14  | 1.73  | 1.73  | 0.59  | 0.59  | 24.76  | 24.76  | 24.76  | 24.76  | 0.00  | 0.00   |
| Perkantoran Sewa    | 2.59   | 2.59   | 6.11   | 6.11   | 0.00   | 0.00   | 1.14   | 1.14  | 1.73  | 1.73  | 0.59  | 0.59  | 24.76  | 24.76  | 24.76  | 24.76  | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.47   | 0.47   | 0.71   | 0.71   | 0.24   | 0.24   | 0.00  | 0.00  | 0.80  | 0.80  | 1.27  | 1.27   | 0.47   | 0.47   | 0.00   | 0.44  | 0.44   |
| Ritel Sewa          | 0.00   | 0.47   | 0.47   | 0.71   | 0.71   | 0.24   | 0.24   | 0.00  | 0.00  | 0.80  | 0.80  | 1.27  | 1.27   | 0.47   | 0.47   | 0.00   | 0.44  | 0.44   |
| Hotel               | 10.75  | 23.35  | 22.93  | 17.70  | 14.88  | 5.64   | 5.16   | 7.88  | 5.90  | 4.56  | 10.38 | 7.00  | -4.82  | -6.83  | -12.23 | -8.17  | 1.55  | 3.18   |
| Convention Hall     | -2.95  | -1.27  | 0.76   | 3.03   | 2.37   | 2.35   | 1.46   | 3.85  | -3.49 | -4.79 | -4.67 | 2.56  | 10.42  | 2.27   | 2.37   | -7.44  | -6.93 | 0.13   |
| Warehouse Complex   | 9.49   | 10.03  | 0.49   | 0.49   | 0.49   | 0.00   | 0.00   | 0.00  | 0.00  | 3.63  | 7.34  | 7.34  | 16.98  | 19.76  | 15.62  | 14.45  | 5.02  | -1.01  |

## Perkembangan Indeks Pasokan Properti Komersial Total, dan Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar

0

## Perkembangan Indeks Pasokan Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

## Perkembangan Properti Komersial (PPKOM)

Pertumbuhan Triwulanan Indeks Pasokan Properti Komersial Total dan Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , qtq)

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Tabel 10

Pertumbuhan Triwulanan Indeks Pasokan Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , q<sub>tq</sub>)

| KETERANGAN          | 2022   |       |       |        | 2023  |        |        |       | 2024  |       |       |       | 2025  |       |       |       | 2026  |        |
|---------------------|--------|-------|-------|--------|-------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
|                     | I      | II    | III   | IV     | I     | II     | III    | IV    | I     | II    | III   | IV    | I     | II    | III   | IV    | I     | II     |
| <b>6 MEDAN</b>      | 0.00   | 0.00  | 0.00  | 5.00   | 0.00  | 0.01   | 0.01   | 0.00  | 0.00  | 0.00  | -0.01 | -0.01 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Sewa                | -0.17  | -0.14 | -0.02 | -2.24  | 0.06  | 0.62   | 1.37   | -0.31 | 0.12  | -0.05 | -0.92 | -0.60 | 0.15  | -0.04 | 0.47  | -0.13 | 0.05  | -0.06  |
| Jual                | 0.00   | 0.00  | 0.00  | 5.07   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran         | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | -2.09 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | -2.09 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 2.15   | 0.00  | 0.00  | 0.00  | -0.97 | -0.85 | 0.00  | 0.00  | 0.66  | 0.00  | 0.00  | 0.00   |
| Ritel Sewa          | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 2.15   | 0.00  | 0.00  | 0.00  | -0.97 | -0.85 | 0.00  | 0.00  | 0.66  | 0.00  | 0.00  | 0.00   |
| Hotel               | 0.00   | 0.05  | 0.00  | -8.85  | 0.00  | 2.92   | 0.00   | 0.00  | 0.00  | 0.00  | -0.53 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Lahan Industri      | 0.00   | 0.00  | 0.00  | 5.07   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| <b>7 SEMARANG</b>   | -0.07  | 16.89 | 0.01  | 0.02   | 0.00  | 0.00   | 0.00   | 0.00  | 0.01  | 0.00  | 0.00  | 0.00  | 0.02  | 0.08  | 0.00  | 14.46 | 0.00  | 0.00   |
| Sewa                | -0.30  | 0.37  | 2.49  | 0.46   | -0.03 | -1.20  | 0.03   | -0.14 | 4.53  | -0.01 | 0.01  | -0.05 | 4.62  | 16.35 | 0.06  | 2.98  | 0.35  | -0.34  |
| Jual                | -0.06  | 16.96 | 0.00  | 0.02   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 14.53 | 0.00  | 0.00   |
| Perkantoran         | -11.99 | 0.00  | 0.00  | -0.27  | 0.00  | 0.00   | 0.00   | 0.00  | -0.05 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.13  | 0.00  | 0.00   |
| Perkantoran Sewa    | -13.85 | 0.00  | 0.00  | 0.06   | 0.13  | 0.00   | 0.00   | 0.10  | -1.89 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 4.83  | 0.00  | 0.00   |
| Perkantoran Jual    | -11.95 | 0.00  | 0.00  | -0.27  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.62   | 0.00  | 4.12  | 0.36   | 0.00  | 0.00   | 0.00   | 0.00  | 7.56  | 0.00  | 0.00  | 0.00  | 6.76  | 21.86 | 0.00  | 1.16  | 0.00  | 0.00   |
| Ritel Sewa          | 0.62   | 0.00  | 4.12  | 0.36   | 0.00  | 0.00   | 0.00   | 0.00  | 7.56  | 0.00  | 0.00  | 0.00  | 6.76  | 21.86 | 0.00  | 1.16  | 0.00  | 0.00   |
| Hotel               | -0.96  | 0.82  | 0.00  | 0.29   | -0.10 | -3.08  | 0.00   | -0.36 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 12.30 | 0.00  | 0.00   |
| Lahan Industri      | 0.00   | 17.01 | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 14.54 | 0.00  | 0.00   |
| <b>8 SURABAYA</b>   | 0.00   | 0.13  | 0.03  | 0.01   | -0.04 | 0.01   | -0.77  | 0.05  | -0.05 | 0.04  | -0.04 | 0.02  | 0.04  | 0.00  | 0.01  | 0.01  | 0.02  | -0.02  |
| Sewa                | -0.01  | -0.29 | 1.31  | 0.06   | -0.06 | 0.53   | 0.10   | 0.08  | 0.43  | 3.05  | -0.75 | 0.69  | -0.15 | 0.00  | 0.58  | 0.10  | 0.95  | -0.04  |
| Jual                | 0.00   | 0.14  | 0.00  | 0.01   | -0.04 | -0.01  | -0.79  | 0.05  | -0.06 | -0.03 | -0.03 | 0.01  | 0.04  | 0.00  | 0.00  | 0.00  | 0.00  | -0.02  |
| Perkantoran         | -0.02  | 0.03  | 0.01  | 0.00   | -0.01 | 0.00   | -9.78  | 0.01  | -0.01 | -0.01 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -0.58 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Jual    | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | -9.92  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.00  | 0.08  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.19  | -0.05 | 0.04  | 0.01  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel Sewa          | 0.00   | 0.00  | 1.97  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 4.62  | -1.26 | 1.06  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel Jual          | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Apartemen           | -11.02 | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | -5.58 | 0.00  | 0.00  | -1.66 | 0.00  | 0.00  | 0.00  | 0.00  | -10.15 |
| Apartemen Sewa      | -11.02 | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | -5.58 | 0.00  | 0.00  | -1.66 | 0.00  | 0.00  | 0.00  | 0.00  | -10.15 |
| Hotel               | 0.00   | -1.24 | 0.00  | 0.00   | 0.00  | 1.77   | 0.00   | 0.00  | 1.73  | 0.07  | 0.00  | -0.12 | 0.00  | 0.00  | 1.92  | 0.00  | 3.13  | 0.00   |
| Lahan Industri      | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| <b>9 BALIKPAPAN</b> | -0.02  | 0.00  | 0.01  | -0.01  | 0.00  | 0.03   | -0.01  | 0.00  | 0.08  | 0.00  | -0.12 | -0.01 | 0.04  | 0.01  | -0.01 | -0.01 | 0.01  | 0.00   |
| Sewa                | -0.10  | -0.02 | -0.05 | 0.06   | 0.02  | 1.35   | 0.03   | -0.01 | 2.59  | 0.00  | -2.52 | 0.00  | 0.06  | 0.01  | -0.01 | -0.01 | 0.03  | -0.03  |
| Jual                | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran         | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.00  | 0.02  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel Sewa          | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel Jual          | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Hotel               | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 2.79   | 0.00   | 0.00  | 4.99  | 0.00  | -4.62 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| <b>10 DENPASAR</b>  | 0.00   | -0.10 | 2.44  | -1.33  | 3.14  | -0.94  | -0.24  | 0.15  | 0.06  | 2.18  | 0.67  | -0.59 | 0.06  | -0.07 | 0.53  | 0.17  | 3.82  | -0.15  |
| Sewa                | 0.00   | -0.10 | 2.44  | -1.33  | 3.14  | -0.94  | -0.24  | 0.15  | 0.06  | 2.18  | 0.67  | -0.59 | 0.06  | -0.07 | 0.53  | 0.17  | 3.82  | -0.15  |
| Jual                | -      | -     | -     | -      | -     | -      | -      | -     | -     | -     | -     | -     | -     | -     | -     | -     | -     | -      |
| Perkantoran         | 0.00   | 0.00  | 0.00  | 281.53 | 0.00  | -65.52 | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00  | 0.00  | 281.53 | 0.00  | -65.52 | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.00  | 0.00  | 0.00   | 15.64 | 0.00   | 0.00   | 0.00  | 0.00  | 10.82 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 10.74 | 0.00   |
| Ritel Sewa          | 0.00   | 0.00  | 0.00  | 0.00   | 15.64 | 0.00   | 0.00   | 0.00  | 0.00  | 10.82 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 10.74 | 0.00   |
| Apartemen           | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | -39.01 | 52.33 | 0.00  | 16.79 | 0.00  | 0.00  | 13.07 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Apartemen Sewa      | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | -39.01 | 52.33 | 0.00  | 16.79 | 0.00  | 0.00  | 13.07 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Hotel               | 0.00   | -0.27 | 2.76  | -3.11  | 1.37  | 0.50   | 0.00   | 0.00  | 0.00  | 0.00  | 1.11  | -0.76 | 0.00  | 0.00  | 0.77  | 0.00  | 1.57  | 0.00   |
| <b>11 PALEMBANG</b> | -0.36  | -1.80 | -0.25 | -0.49  | 0.06  | -0.87  | -0.18  | -0.82 | 0.48  | 45.30 | 0.06  | -0.34 | 5.72  | 2.16  | -0.46 | -1.33 | 0.60  | -0.14  |
| Sewa                | 0.12   | 0.85  | 0.12  | 1.01   | -0.04 | 3.33   | 0.08   | 0.44  | 1.72  | 0.03  | 0.51  | 0.38  | -1.16 | -0.33 | 2.45  | 0.52  | -0.39 | 0.07   |
| Jual                | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 34.14 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran         | -4.71  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -5.93 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | -4.71  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -5.93 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel Sewa          | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Hotel               | 0.00   | 0.00  | 0.00  | 1.33   | 0.00  | 4.45   | 0.00   | 0.00  | 0.82  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 3.47  | 0.00  | 0.00  | 0.00   |
| Convention Hall     | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 24.88 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Warehouse Complex   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 34.14 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |

Tabel 11

Pertumbuhan Tahunan Indeks Pasokan Properti Komersial Total dan Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

| KETERANGAN        | 2022         |              |              |              | 2023         |             |             |             | 2024        |             |             |             | 2025         |              |              |              | 2026        |              |
|-------------------|--------------|--------------|--------------|--------------|--------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------|--------------|--------------|--------------|-------------|--------------|
|                   | I            | II           | III          | IV           | I            | II          | III         | IV          | I           | II          | III         | IV          | I            | II           | III          | IV           | I           | II           |
| Indeks Supply     | 1.24         | 1.87         | 1.69         | 1.00         | 0.84         | 0.26        | 0.20        | 0.04        | 0.05        | 0.09        | 0.14        | 0.14        | 0.25         | 0.17         | 1.01         | 2.17         | 2.06        | 2.05         |
| Sewa              | 0.74         | 0.69         | 0.98         | 0.78         | 1.05         | 1.63        | 1.03        | 1.30        | 2.31        | 2.15        | 2.45        | 2.89        | 2.04         | 1.97         | 2.02         | 1.61         | 2.00        | 1.71         |
| Jual              | 1.24         | 1.88         | 1.69         | 1.00         | 0.83         | 0.25        | 0.19        | 0.03        | 0.04        | 0.07        | 0.12        | 0.11        | 0.23         | 0.15         | 1.00         | 2.18         | 2.06        | 2.05         |
| Perkantoran       | 14.26        | 14.31        | 14.32        | 1.07         | 1.11         | 1.07        | 0.62        | -0.43       | -0.44       | -0.43       | 0.00        | 0.01        | 1.50         | 1.50         | 1.49         | 1.49         | 0.00        | 0.00         |
| Perkantoran sewa  | 1.05         | 1.43         | 0.44         | 1.45         | 2.35         | 1.88        | 1.40        | 0.42        | 0.01        | 0.09        | 0.15        | 0.45        | 0.02         | 0.03         | 0.00         | 0.00         | 0.01        | 0.01         |
| Perkantoran jual  | 14.63        | 14.67        | 14.72        | 1.06         | 1.08         | 1.05        | 0.60        | -0.45       | -0.44       | -0.44       | 0.00        | 0.00        | 1.53         | 1.53         | 1.53         | 1.53         | 0.00        | 0.00         |
| Ritel             | 0.02         | 0.02         | 0.03         | 0.03         | 0.03         | 0.05        | 0.04        | 0.05        | 0.10        | 0.11        | 0.12        | 0.14        | 0.10         | 0.10         | 0.09         | 0.06         | 0.06        | 0.04         |
| Ritel sewa        | 1.01         | 0.98         | 1.44         | 1.14         | 1.18         | 1.87        | 1.38        | 1.69        | 3.65        | 3.77        | 4.23        | 4.93        | 3.53         | 3.38         | 3.10         | 2.00         | 2.00        | 1.37         |
| Ritel jual        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Apartemen         | 0.07         | -0.33        | 0.47         | 0.08         | 0.86         | 0.64        | -0.35       | 2.83        | 3.56        | 5.49        | 6.23        | 2.83        | 2.00         | 0.63         | 0.12         | 1.10         | 0.82        | 0.85         |
| Apartemen sewa    | 0.07         | -0.33        | 0.47         | 0.08         | 0.86         | 0.64        | -0.35       | 2.83        | 3.56        | 5.49        | 6.23        | 2.83        | 2.00         | 0.63         | 0.12         | 1.10         | 0.82        | 0.85         |
| Hotel             | -0.28        | -0.75        | 0.34         | -0.27        | -0.03        | 1.13        | 0.31        | 1.25        | 1.52        | 0.66        | 0.89        | 1.05        | 0.83         | 0.78         | 1.39         | 1.86         | 3.25        | 3.37         |
| Lahan Industri    | 0.81         | 2.14         | 1.65         | 1.87         | 1.52         | 0.21        | 0.22        | 0.02        | 0.02        | -0.01       | -0.01       | -0.01       | -0.02        | -0.04        | 1.81         | 4.09         | 4.08        | 4.09         |
| Convention Hall   | 16.18        | 15.49        | -0.59        | -0.80        | 0.19         | 0.55        | 0.31        | -0.41       | 11.91       | 9.90        | 15.45       | 18.02       | 5.02         | 4.62         | -0.90        | -3.25        | -3.00       | 0.12         |
| Warehouse Complex | 0.08         | 0.11         | 0.22         | 0.15         | 0.15         | 0.25        | 0.12        | 0.12        | 0.12        | 0.27        | 0.38        | 0.38        | 0.40         | 0.14         | 0.03         | 0.26         | 0.24        | 0.22         |
| <b>1 JAKARTA</b>  | <b>2.80</b>  | <b>2.80</b>  | <b>2.79</b>  | <b>0.23</b>  | <b>0.23</b>  | <b>0.34</b> | <b>0.35</b> | <b>0.12</b> | <b>0.12</b> | <b>0.17</b> | <b>0.17</b> | <b>0.18</b> | <b>0.52</b>  | <b>0.36</b>  | <b>0.36</b>  | <b>0.35</b>  | <b>0.00</b> | <b>-0.01</b> |
| Sewa              | 1.10         | 1.15         | 0.78         | 0.67         | 0.79         | 1.23        | 0.88        | 0.52        | 0.64        | 0.28        | 0.62        | 1.33        | 1.03         | 0.90         | 0.78         | 0.31         | 0.59        | 0.66         |
| Jual              | 2.82         | 2.82         | 2.82         | 0.22         | 0.22         | 0.33        | 0.34        | 0.11        | 0.12        | 0.16        | 0.16        | 0.16        | 0.51         | 0.35         | 0.35         | 0.35         | 0.00        | -0.01        |
| Perkantoran       | 15.31        | 15.33        | 15.29        | 1.09         | 1.11         | 1.11        | 1.10        | 0.02        | 0.01        | 0.00        | 0.00        | 0.01        | 1.56         | 1.56         | 1.56         | 1.56         | 0.00        | 0.00         |
| Perkantoran Sewa  | 1.17         | 1.57         | 0.52         | 0.86         | 1.85         | 1.95        | 1.45        | 1.17        | 0.63        | 0.13        | 0.19        | 0.47        | 0.03         | 0.03         | 0.00         | 0.00         | 0.00        | 0.00         |
| Perkantoran Jual  | 15.72        | 15.72        | 15.72        | 1.09         | 1.09         | 1.09        | 1.09        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 1.60         | 1.60         | 1.60         | 1.60         | 0.00        | 0.00         |
| Ritel             | 0.02         | 0.02         | 0.02         | 0.01         | 0.01         | 0.01        | 0.01        | 0.00        | 0.00        | 0.01        | 0.02        | 0.04        | 0.03         | 0.02         | 0.00         | 0.01         | 0.01        | 0.01         |
| Ritel Sewa        | 1.14         | 1.14         | 1.14         | 0.77         | 0.53         | 0.53        | 0.35        | -0.18       | 0.26        | 0.26        | 1.04        | 2.17        | 1.81         | 1.54         | 0.94         | -0.17        | 0.32        | 0.58         |
| Ritel Jual        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Apartemen         | 0.66         | -0.19        | 0.44         | 0.08         | 0.47         | 1.32        | 3.25        | 2.94        | 3.95        | 3.95        | 1.38        | 1.38        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Apartemen Sewa    | 0.66         | -0.19        | 0.44         | 0.08         | 0.47         | 1.32        | 3.25        | 2.94        | 3.95        | 3.95        | 1.38        | 1.38        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Hotel             | 1.02         | 0.79         | 0.92         | 0.61         | -0.09        | 1.60        | 1.03        | 0.75        | 1.15        | 0.36        | 0.36        | 0.89        | 1.19         | 0.93         | 1.57         | 1.68         | 2.13        | 1.96         |
| Lahan Industri    | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Convention Hall   | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | -0.97       | -0.97       | -0.97       | -0.97       | 4.98        | 4.98        | 4.98         | 4.98         | 0.00         | 0.00         | 0.00        | 0.00         |
| Warehouse Complex | 0.21         | 0.21         | 0.21         | 0.00         | 0.00         | 0.37        | 0.37        | 0.37        | 0.37        | 0.49        | 0.49        | 0.49        | 0.49         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| <b>2 BODEBEK</b>  | <b>0.91</b>  | <b>0.92</b>  | <b>0.49</b>  | <b>0.49</b>  | <b>0.12</b>  | <b>0.10</b> | <b>0.01</b> | <b>0.01</b> | <b>0.02</b> | <b>0.02</b> | <b>0.10</b> | <b>0.11</b> | <b>0.10</b>  | <b>0.10</b>  | <b>2.16</b>  | <b>2.33</b>  | <b>2.34</b> | <b>2.34</b>  |
| Sewa              | 1.77         | 1.75         | 1.68         | 1.78         | -0.13        | 1.87        | 1.95        | 2.00        | 13.95       | 11.55       | 11.39       | 13.87       | 5.53         | 5.65         | 7.03         | 4.79         | 4.21        | 4.55         |
| Jual              | 0.90         | 0.92         | 0.49         | 0.49         | 0.12         | 0.10        | 0.00        | 0.00        | 0.00        | 0.01        | 0.08        | 0.08        | 0.08         | 0.09         | 2.16         | 2.33         | 2.34        | 2.34         |
| Ritel             | 0.07         | 0.07         | 0.08         | 0.08         | 0.00         | 0.08        | 0.08        | 0.08        | 0.59        | 0.51        | 0.51        | 0.64        | 0.33         | 0.32         | 0.36         | 0.22         | 0.19        | 0.22         |
| Ritel Sewa        | 2.39         | 2.39         | 2.39         | 2.39         | 0.00         | 2.43        | 2.43        | 2.43        | 15.58       | 12.84       | 12.84       | 15.76       | 6.34         | 6.34         | 7.18         | 4.47         | 3.22        | 3.59         |
| Ritel Jual        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Hotel             | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 3.69        | 3.69        | 3.69        | 3.69        | 0.00         | 0.00         | 3.18         | 3.18         | 10.34       | 10.34        |
| Lahan Industri    | 2.01         | 2.01         | 0.82         | 0.82         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 4.54         | 4.54         | 4.54        | 4.54         |
| Warehouse Complex | 0.01         | 0.04         | 0.23         | 0.23         | 0.22         | 0.19        | 0.00        | 0.00        | 0.00        | 0.00        | 0.16        | 0.16        | 0.16         | 0.15         | 0.00         | 0.34         | 0.34        | 0.34         |
| <b>3 BANTEN</b>   | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.01</b> | <b>0.00</b> | <b>0.02</b> | <b>0.01</b> | <b>0.01</b> | <b>0.02</b> | <b>0.01</b> | <b>0.02</b>  | <b>0.02</b>  | <b>0.01</b>  | <b>1.50</b>  | <b>1.49</b> | <b>1.50</b>  |
| Sewa              | 1.35         | 1.25         | 2.30         | 0.77         | 1.64         | 2.24        | 1.67        | 6.12        | 4.34        | 3.77        | 5.72        | 3.14        | 6.74         | 6.85         | 4.34         | 3.68         | 1.61        | 2.38         |
| Jual              | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 1.49         | 1.49        | 1.49         |
| Ritel             | 0.04         | 0.04         | 0.12         | 0.13         | 0.17         | 0.19        | 0.13        | 0.33        | 0.23        | 0.21        | 0.38        | 0.22        | 0.39         | 0.39         | 0.22         | 0.18         | 0.00        | 0.00         |
| Ritel Sewa        | 1.31         | 1.31         | 2.67         | 2.67         | 3.23         | 3.91        | 2.53        | 6.27        | 4.33        | 3.65        | 6.58        | 3.73        | 6.65         | 6.65         | 3.71         | 2.81         | 0.00        | 0.00         |
| Ritel Jual        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Hotel             | 2.56         | 2.56         | 2.56         | -6.94        | -5.65        | -5.65       | -2.83       | 4.42        | 3.00        | 3.00        | 0.00        | 0.00        | 8.57         | 8.57         | 8.57         | 8.57         | 10.74       | 15.43        |
| Lahan Industri    | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 1.56         | 1.56        | 1.56         |
| <b>4 BANDUNG</b>  | <b>0.08</b>  | <b>0.06</b>  | <b>0.11</b>  | <b>0.25</b>  | <b>0.33</b>  | <b>0.34</b> | <b>0.36</b> | <b>0.16</b> | <b>0.67</b> | <b>0.66</b> | <b>0.69</b> | <b>0.85</b> | <b>-0.07</b> | <b>-0.06</b> | <b>-0.09</b> | <b>-0.20</b> | <b>0.09</b> | <b>0.09</b>  |
| Sewa              | 0.20         | 0.01         | 0.09         | 0.21         | 0.62         | 0.48        | 0.71        | 0.43        | 3.09        | 3.10        | 3.10        | 3.76        | 0.38         | 0.39         | 0.39         | -0.19        | 0.27        | 0.26         |
| Jual              | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Perkantoran       | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Perkantoran Sewa  | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Ritel             | -0.01        | -0.05        | -0.05        | -0.03        | -0.03        | 0.03        | 0.03        | 0.02        | 0.73        | 0.73        | 0.73        | 0.73        | 0.04         | 0.02         | 0.02         | 0.02         | -0.01       | 0.01         |
| Ritel Sewa        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 5.37        | 5.37        | 5.37        | 5.37        | 0.21         | 0.21         | 0.21         | 0.21         | 0.00        | 0.00         |
| Ritel Jual        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Apartemen         | -57.28       | -3.95        | -3.95        | -3.95        | 20.33        | 0.00        | 0.00        | 200.00      | 200.00      | 200.00      | 200.00      | 200.00      | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Apartemen Sewa    | -57.28       | -3.95        | -3.95        | -3.95        | 20.33        | 0.00        | 0.00        | 200.00      | 200.00      | 200.00      | 200.00      | 200.00      | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Hotel             | 0.25         | -0.88        | -0.83        | -0.83        | 0.28         | 0.28        | 1.13        | 0.64        | -0.48       | -0.48       | -0.48       | 1.62        | 0.89         | 0.89         | 0.89         | -0.72        | 0.71        | 0.71         |
| <b>5 MAKASSAR</b> | <b>-0.02</b> | <b>-0.02</b> | <b>-0.01</b> | <b>-0.10</b> | <b>-0.09</b> | <b>0.16</b> | <b>0.14</b> | <b>0.25</b> | <b>0.26</b> | <b>0.01</b> | <b>0.02</b> | <b>0.04</b> | <b>0.03</b>  | <b>0.03</b>  | <b>0.03</b>  | <b>-0.03</b> | <b>0.00</b> | <b>0.01</b>  |
| Sewa              | -1.40        | -1.65        | -1.68        | -3.87        | -3.26        | 4.18        | 3.76        | 6.98        | 7.27        | -0.20       | 0.13        | 0.32        | 0.02         | 0.68         | 0.90         | 0.46         | 0.24        | -0.37        |
| Jual              | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | -0.04        | 0.00        | 0.00         |
| Perkantoran       | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Perkantoran Sewa  | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Ritel             | 0.00         | 0.93         | 0.93         | -2.79        | -2.79        | 4.30        | 4.30        | 8.29        | 8.29        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Ritel Sewa        | 0.00         | 0.93         | 0.93         | -2.79        | -2.79        | 4.30        | 4.30        | 8.29        | 8.29        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         |
| Hotel             | -2.39        | -5.37        | -4.64        | -3.10        | -3.10        | 1.66        | 1.66        | 1.66        | 4.07        | 2.37        |             |             |              |              |              |              |             |              |



Tabel 12

Pertumbuhan Tahunan Indeks Pasokan Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

| KETERANGAN          | 2022   |        |        |        | 2023   |       |        |        | 2024   |       |       |       | 2025  |       |       |       | 2026  |        |
|---------------------|--------|--------|--------|--------|--------|-------|--------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|--------|
|                     | I      | II     | III    | IV     | I      | II    | III    | IV     | I      | II    | III   | IV    | I     | II    | III   | IV    | I     | II     |
| <b>6 MEDAN</b>      | -0.01  | -0.01  | 0.00   | 5.00   | 5.00   | 5.01  | 5.02   | 0.01   | 0.02   | 0.01  | -0.01 | -0.01 | -0.01 | -0.01 | 0.00  | 0.00  | 0.00  | 0.00   |
| Sewa                | -1.48  | -1.29  | -0.67  | -2.57  | -2.35  | -1.60 | -0.23  | 1.74   | 1.80   | 1.12  | -1.17 | -1.45 | -1.42 | -1.41 | -0.02 | 0.45  | 0.35  | 0.33   |
| Jual                | 0.00   | 0.00   | 0.00   | 5.07   | 5.07   | 5.07  | 5.07   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran         | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | -2.09  | -2.09  | -2.09 | -2.09 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | -2.09  | -2.09  | -2.09 | -2.09 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 2.15   | 2.15   | 2.15   | 2.15  | -0.97 | -1.81 | -1.81 | -1.81 | -0.19 | 0.66  | 0.66  | 0.66   |
| Ritel Sewa          | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 2.15   | 2.15   | 2.15   | 2.15  | -0.97 | -1.81 | -1.81 | -1.81 | -0.19 | 0.66  | 0.66  | 0.66   |
| Hotel               | -4.90  | -3.46  | -0.70  | -8.80  | -8.80  | -6.19 | -6.19  | 2.92   | 2.92   | 0.00  | -0.53 | -0.53 | -0.53 | -0.53 | 0.00  | 0.00  | 0.00  | 0.00   |
| Lahan Industri      | 0.00   | 0.00   | 0.00   | 5.07   | 5.07   | 5.07  | 5.07   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| <b>7 SEMARANG</b>   | -0.07  | 16.81  | 16.83  | 16.85  | 16.92  | 0.03  | 0.02   | 0.00   | 0.02   | 0.02  | 0.02  | 0.01  | 0.02  | 0.09  | 0.09  | 14.57 | 14.55 | 14.46  |
| Sewa                | -0.80  | -0.47  | 2.77   | 3.03   | 3.31   | 1.70  | -0.75  | -1.34  | 3.17   | 4.41  | 4.39  | 4.48  | 4.56  | 21.68 | 21.73 | 25.42 | 20.30 | 3.05   |
| Jual                | -0.06  | 16.88  | 16.88  | 16.91  | 16.98  | 0.02  | 0.03   | 0.01   | 0.01   | 0.01  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 14.53 | 14.53 | 14.53  |
| Perkantoran         | -11.99 | -11.99 | -11.99 | -12.23 | -0.27  | -0.27 | -0.27  | 0.00   | -0.05  | -0.05 | -0.05 | -0.05 | 0.00  | 0.00  | 0.00  | 0.13  | 0.13  | 0.13   |
| Perkantoran Sewa    | -13.85 | -13.85 | -13.85 | -13.80 | 0.19   | 0.19  | 0.19   | 0.23   | -1.80  | -1.80 | -1.80 | -1.89 | 0.00  | 0.00  | 0.00  | 4.83  | 4.83  | 4.83   |
| Perkantoran Jual    | -11.95 | -11.95 | -11.95 | -12.19 | -0.27  | -0.27 | -0.27  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | -0.37  | -0.37  | 3.73   | 5.14   | 4.49   | 4.49  | 0.36   | 0.00   | 7.56   | 7.56  | 7.56  | 7.56  | 6.76  | 30.09 | 30.09 | 31.61 | 23.28 | 1.16   |
| Ritel Sewa          | -0.37  | -0.37  | 3.73   | 5.14   | 4.49   | 4.49  | 0.36   | 0.00   | 7.56   | 7.56  | 7.56  | 7.56  | 6.76  | 30.09 | 30.09 | 31.61 | 23.28 | 1.16   |
| Hotel               | -0.73  | -0.21  | 1.89   | 0.13   | 1.01   | -2.90 | -2.90  | -3.52  | -3.43  | -0.35 | -0.36 | 0.00  | 0.00  | 0.00  | 0.00  | 12.30 | 12.30 | 12.30  |
| Lahan Industri      | 0.00   | 17.01  | 17.01  | 17.01  | 17.01  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 14.54 | 14.54 | 14.54  |
| <b>8 SURABAYA</b>   | -4.28  | -4.02  | -3.90  | 0.33   | 0.23   | -0.02 | 0.92   | 1.13   | 0.91   | 0.79  | -0.24 | -0.44 | 0.03  | 0.12  | 0.20  | 0.19  | 0.00  | -0.08  |
| Sewa                | 2.32   | 0.02   | 1.34   | 1.06   | 1.01   | 1.84  | 0.62   | 0.65   | 1.15   | 3.68  | 2.80  | 3.43  | 2.83  | -0.21 | 1.13  | 0.53  | 1.63  | 1.59   |
| Jual                | 0.02   | 0.16   | 0.24   | 0.15   | 0.11   | -0.03 | -0.83  | -0.79  | -0.81  | -0.83 | -0.07 | -0.11 | 0.00  | 0.02  | 0.05  | 0.04  | 0.00  | -0.02  |
| Perkantoran         | -0.03  | 0.00   | 0.02   | 0.02   | 0.03   | 0.00  | -9.79  | -9.78  | -9.79  | -9.79 | -0.02 | -0.02 | -0.01 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | -0.58 | -0.58 | -0.58 | -0.58 | 0.00  | 0.00   |
| Perkantoran Jual    | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | -9.92  | -9.92  | -9.92  | -9.92 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.06   | 0.03   | 0.10   | 0.08   | 0.08   | 0.08  | 0.00   | 0.00   | 0.18   | 0.14  | 0.18  | 0.18  | 0.18  | 0.00  | 0.05  | 0.00  | 0.00  | 0.00   |
| Ritel Sewa          | 0.86   | 0.00   | 1.97   | 1.97   | 1.97   | 1.97  | 0.00   | 0.00   | 0.00   | 4.62  | 3.30  | 4.40  | 4.40  | -0.21 | 1.06  | 0.00  | 0.00  | 0.00   |
| Ritel Jual          | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Apartemen           | -11.02 | -11.02 | -11.02 | -11.02 | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | -5.58 | -5.58 | -5.58 | -7.16 | -1.66 | -1.66 | -1.66 | 0.00  | -10.15 |
| Apartemen Sewa      | -11.02 | -11.02 | -11.02 | -11.02 | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | -5.58 | -5.58 | -5.58 | -7.16 | -1.66 | -1.66 | -1.66 | 0.00  | -10.15 |
| Hotel               | 5.96   | -1.24  | -1.24  | -1.24  | -1.24  | 1.77  | 1.77   | 1.77   | 3.52   | 1.80  | 1.80  | 1.68  | -0.05 | -0.12 | 1.79  | 1.92  | 5.11  | 5.11   |
| Lahan Industri      | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| <b>9 BALIKPAPAN</b> | -0.16  | -0.16  | -0.15  | -0.02  | 0.01   | 0.04  | 0.01   | 0.01   | 0.09   | 0.07  | -0.04 | -0.05 | -0.09 | -0.08 | 0.03  | 0.03  | 0.01  | 0.00   |
| Sewa                | -4.35  | -4.34  | -4.39  | -0.11  | 0.02   | 1.39  | 1.46   | 1.40   | 4.00   | 2.61  | 0.00  | 0.01  | -2.45 | -2.44 | 0.07  | 0.06  | 0.02  | -0.03  |
| Jual                | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran         | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.00   | 0.01   | 0.01   | 0.01   | 0.01  | 0.00   | 0.00   | -0.01  | 0.00  | -0.01 | -0.01 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel Sewa          | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel Jual          | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Hotel               | -8.89  | -8.89  | -8.89  | 0.00   | 0.00   | 2.79  | 2.79   | 2.79   | 7.92   | 4.99  | 0.14  | 0.14  | -4.62 | -4.62 | 0.00  | 0.00  | 0.00  | 0.00   |
| <b>10 DENPASAR</b>  | -2.23  | -2.07  | 0.84   | 0.97   | 4.14   | 3.28  | 0.57   | 2.08   | -0.97  | 2.15  | 3.08  | 2.32  | 2.32  | 0.07  | -0.07 | 0.69  | 4.48  | 4.39   |
| Sewa                | -2.23  | -2.07  | 0.84   | 0.97   | 4.14   | 3.28  | 0.57   | 2.08   | -0.97  | 2.15  | 3.08  | 2.32  | 2.32  | 0.07  | -0.07 | 0.69  | 4.48  | 4.39   |
| Jual                | -      | -      | -      | -      | -      | -     | -      | -      | -      | -     | -     | -     | -     | -     | -     | -     | -     | -      |
| Perkantoran         | 0.00   | 0.00   | 0.00   | 281.53 | 281.53 | 31.56 | 31.56  | -65.52 | -65.52 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00   | 0.00   | 281.53 | 281.53 | 31.56 | 31.56  | -65.52 | -65.52 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.00   | 0.00   | 0.00   | 15.64  | 15.64 | 15.64  | 15.64  | 0.00   | 10.82 | 10.82 | 10.82 | 10.82 | 0.00  | 0.00  | 0.00  | 10.74 | 10.74  |
| Ritel Sewa          | 0.00   | 0.00   | 0.00   | 0.00   | 15.64  | 15.64 | 15.64  | 15.64  | 0.00   | 10.82 | 10.82 | 10.82 | 10.82 | 0.00  | 0.00  | 0.00  | 10.74 | 10.74  |
| Apartemen           | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | -39.01 | -7.09  | -7.09  | 8.51  | 77.91 | 16.79 | 32.06 | 13.07 | 13.07 | 13.07 | 0.00  | 0.00   |
| Apartemen Sewa      | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | -39.01 | -7.09  | -7.09  | 8.51  | 77.91 | 16.79 | 32.06 | 13.07 | 13.07 | 13.07 | 0.00  | 0.00   |
| Hotel               | -2.69  | -2.66  | 0.64   | -0.70  | 0.66   | 1.43  | -1.30  | 1.87   | 0.50   | 0.00  | 1.11  | 0.34  | 0.34  | 0.34  | 0.01  | 0.77  | 2.35  | 2.35   |
| <b>11 PALEMBANG</b> | 1.80   | 0.01   | -3.34  | -2.87  | -2.46  | -1.54 | -1.46  | -1.80  | -1.38  | 44.55 | 44.89 | 45.59 | 53.18 | 7.70  | 7.14  | 6.08  | 0.94  | -1.34  |
| Sewa                | 2.37   | 3.21   | 1.52   | 2.11   | 1.95   | 4.46  | 4.42   | 3.83   | 5.65   | 2.28  | 2.72  | 2.66  | -0.24 | -0.60 | 1.31  | 1.45  | 2.24  | 2.65   |
| Jual                | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 34.14 | 34.14 | 34.14 | 34.14 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Perkantoran         | -4.71  | -4.71  | -4.71  | -4.71  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | -5.93 | -5.93 | -5.93 | -5.93 | 0.00  | 0.00   |
| Perkantoran Sewa    | -4.71  | -4.71  | -4.71  | -4.71  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | -5.93 | -5.93 | -5.93 | -5.93 | 0.00  | 0.00   |
| Ritel               | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Ritel Sewa          | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Hotel               | 0.00   | 0.00   | 0.00   | 1.33   | 1.33   | 5.83  | 5.83   | 4.45   | 5.30   | 0.82  | 0.82  | 0.82  | 0.00  | 0.00  | 3.47  | 3.47  | 3.47  | 3.47   |
| Convention Hall     | 40.38  | 40.38  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 24.88  | 24.88 | 24.88 | 24.88 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |
| Warehouse Complex   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 34.14 | 34.14 | 34.14 | 34.14 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |

Tabel 13

Perkembangan Indeks Permintaan (*Demand*) Properti Komersial Total dan Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar

| KETERANGAN                              | 2022   |        |        |        | 2023   |        |         |        | 2024   |        |        |        | 2025   |        |        |        | 2026   |        |
|-----------------------------------------|--------|--------|--------|--------|--------|--------|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                         | I      | II     | III    | IV     | I      | II     | III     | IV     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     |
| <b>Indeks Demand Properti Komersial</b> | 103.06 | 103.44 | 103.51 | 103.71 | 103.71 | 103.85 | 103.96  | 104.07 | 104.09 | 104.21 | 104.27 | 104.46 | 104.61 | 104.67 | 104.95 | 105.16 | 105.18 | 105.21 |
| <b>Sewa</b>                             | 95.14  | 99.92  | 102.05 | 108.62 | 104.03 | 105.78 | 108.40  | 110.69 | 107.58 | 110.01 | 112.84 | 113.83 | 109.45 | 109.81 | 111.12 | 112.07 | 109.27 | 111.26 |
| <b>Jual</b>                             | 103.11 | 103.46 | 103.52 | 103.67 | 103.71 | 103.84 | 103.93  | 104.02 | 104.07 | 104.17 | 104.21 | 104.39 | 104.57 | 104.63 | 104.90 | 105.11 | 105.15 | 105.16 |
| <b>Perkantoran</b>                      | 120.07 | 120.33 | 120.53 | 121.90 | 122.04 | 122.43 | 122.19  | 122.44 | 122.42 | 122.41 | 122.40 | 122.43 | 124.24 | 124.25 | 124.36 | 124.37 | 124.37 | 124.35 |
| <b>Perkantoran Sewa</b>                 | 99.73  | 99.82  | 100.03 | 100.91 | 101.91 | 101.17 | 101.31  | 101.52 | 101.91 | 102.22 | 102.71 | 103.26 | 103.68 | 103.90 | 104.61 | 104.67 | 104.71 | 104.87 |
| <b>Perkantoran Jual</b>                 | 120.60 | 120.85 | 121.06 | 122.42 | 122.55 | 122.97 | 122.72  | 122.97 | 122.96 | 122.93 | 122.91 | 122.92 | 124.77 | 124.77 | 124.88 | 124.88 | 124.88 | 124.85 |
| <b>Ritel</b>                            | 100.02 | 100.03 | 100.04 | 100.04 | 100.05 | 100.06 | 100.07  | 100.09 | 100.15 | 100.17 | 100.18 | 100.21 | 100.24 | 100.27 | 100.28 | 100.29 | 100.32 | 100.32 |
| <b>Ritel Sewa</b>                       | 102.95 | 103.15 | 103.76 | 103.91 | 104.33 | 104.58 | 105.18  | 105.83 | 108.23 | 108.99 | 109.49 | 110.57 | 112.09 | 112.99 | 113.31 | 113.83 | 115.11 | 115.23 |
| <b>Ritel Jual</b>                       | 99.96  | 99.96  | 99.96  | 99.96  | 99.96  | 99.96  | 99.96   | 99.96  | 99.96  | 99.96  | 99.96  | 99.96  | 99.96  | 99.96  | 99.96  | 99.96  | 99.96  | 99.96  |
| <b>Apartemen</b>                        | 70.73  | 74.20  | 77.74  | 86.02  | 89.90  | 90.67  | 94.69   | 98.24  | 95.31  | 93.83  | 97.76  | 93.85  | 94.53  | 100.09 | 98.41  | 103.38 | 103.29 | 105.27 |
| <b>Apartemen Sewa</b>                   | 70.73  | 74.20  | 77.74  | 86.02  | 89.90  | 90.67  | 94.69   | 98.24  | 95.31  | 93.83  | 97.76  | 93.85  | 94.53  | 100.09 | 98.41  | 103.38 | 103.29 | 105.27 |
| <b>Hotel</b>                            | 74.66  | 94.92  | 101.18 | 121.56 | 105.33 | 111.30 | 118.41  | 124.05 | 110.58 | 117.15 | 124.75 | 125.82 | 109.02 | 108.39 | 111.85 | 114.00 | 102.10 | 108.58 |
| <b>Lahan Industri</b>                   | 104.08 | 104.75 | 104.82 | 104.87 | 104.91 | 104.98 | 105.10  | 105.20 | 105.25 | 105.37 | 105.41 | 105.65 | 105.72 | 105.83 | 106.39 | 106.79 | 106.85 | 106.89 |
| <b>Convention Hall</b>                  | 30.49  | 53.27  | 62.38  | 85.74  | 94.33  | 98.44  | 94.50   | 107.03 | 97.50  | 98.02  | 126.42 | 138.60 | 87.90  | 103.19 | 92.86  | 101.66 | 86.25  | 114.07 |
| <b>Warehouse Complex</b>                | 100.64 | 100.75 | 100.81 | 100.92 | 100.97 | 101.20 | 101.33  | 101.44 | 101.50 | 101.65 | 101.73 | 101.94 | 102.03 | 102.07 | 102.10 | 102.15 | 102.18 | 102.18 |
| <b>1 JAKARTA</b>                        | 103.51 | 103.57 | 103.61 | 103.87 | 103.84 | 103.93 | 103.97  | 104.04 | 104.01 | 104.09 | 104.13 | 104.24 | 104.58 | 104.57 | 104.61 | 104.63 | 104.61 | 104.62 |
| <b>Sewa</b>                             | 98.61  | 102.00 | 102.79 | 104.84 | 101.59 | 102.12 | 104.72  | 106.62 | 102.21 | 104.74 | 106.27 | 107.38 | 105.79 | 104.61 | 105.27 | 106.50 | 104.60 | 105.82 |
| <b>Jual</b>                             | 103.57 | 103.59 | 103.62 | 103.86 | 103.87 | 103.95 | 103.96  | 104.01 | 104.03 | 104.08 | 104.10 | 104.19 | 104.56 | 104.57 | 104.60 | 104.61 | 104.61 | 104.60 |
| <b>Perkantoran</b>                      | 119.00 | 119.01 | 119.12 | 120.31 | 120.32 | 120.60 | 120.75  | 120.75 | 120.75 | 120.76 | 120.78 | 120.78 | 122.64 | 122.64 | 122.76 | 122.76 | 122.76 | 122.77 |
| <b>Perkantoran Sewa</b>                 | 102.05 | 102.16 | 102.33 | 102.61 | 103.32 | 103.38 | 103.64  | 103.88 | 104.26 | 104.57 | 105.01 | 105.50 | 105.96 | 106.11 | 106.89 | 106.93 | 106.95 | 107.18 |
| <b>Perkantoran Jual</b>                 | 119.43 | 119.43 | 119.54 | 120.74 | 120.74 | 121.03 | 121.03  | 121.17 | 121.17 | 121.17 | 121.17 | 121.17 | 123.06 | 123.06 | 123.17 | 123.17 | 123.17 | 123.17 |
| <b>Ritel</b>                            | 100.10 | 100.10 | 100.10 | 100.11 | 100.11 | 100.11 | 100.11  | 100.11 | 100.12 | 100.12 | 100.11 | 100.12 | 100.12 | 100.12 | 100.12 | 100.13 | 100.13 | 100.12 |
| <b>Ritel Sewa</b>                       | 101.68 | 101.88 | 101.93 | 102.26 | 102.45 | 102.13 | 102.39  | 102.75 | 103.21 | 102.82 | 102.70 | 103.12 | 103.25 | 103.18 | 103.23 | 103.48 | 103.61 | 103.33 |
| <b>Ritel Jual</b>                       | 100.08 | 100.08 | 100.08 | 100.08 | 100.08 | 100.08 | 100.08  | 100.08 | 100.08 | 100.08 | 100.08 | 100.08 | 100.08 | 100.08 | 100.08 | 100.08 | 100.08 | 100.08 |
| <b>Apartemen</b>                        | 73.55  | 76.87  | 80.66  | 89.21  | 93.30  | 94.59  | 98.78   | 94.43  | 92.34  | 88.79  | 89.95  | 86.79  | 88.43  | 93.18  | 94.43  | 95.40  | 96.67  | 99.30  |
| <b>Apartemen Sewa</b>                   | 73.55  | 76.87  | 80.66  | 89.21  | 93.30  | 94.59  | 98.78   | 94.43  | 92.34  | 88.79  | 89.95  | 86.79  | 88.43  | 93.18  | 94.43  | 95.40  | 96.67  | 99.30  |
| <b>Hotel</b>                            | 85.83  | 103.79 | 106.75 | 113.76 | 97.58  | 100.68 | 111.25  | 117.95 | 97.38  | 110.19 | 116.33 | 119.74 | 111.80 | 106.04 | 107.85 | 112.99 | 103.73 | 109.48 |
| <b>Lahan Industri</b>                   | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00  | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| <b>Convention Hall</b>                  | 30.19  | 48.65  | 56.50  | 81.06  | 83.46  | 84.95  | 88.51   | 94.94  | 75.55  | 74.31  | 103.62 | 114.97 | 72.15  | 87.71  | 76.38  | 85.06  | 70.21  | 105.17 |
| <b>Warehouse Complex</b>                | 100.95 | 101.00 | 101.06 | 101.11 | 101.15 | 101.29 | 101.32  | 101.38 | 101.43 | 101.60 | 101.66 | 101.92 | 101.97 | 101.99 | 102.02 | 102.04 | 102.06 | 102.07 |
| <b>2 BODEBEK</b>                        | 101.23 | 101.10 | 101.16 | 101.26 | 101.31 | 101.47 | 101.58  | 101.70 | 101.78 | 101.93 | 101.99 | 102.21 | 102.27 | 102.32 | 102.88 | 102.98 | 103.07 | 103.12 |
| <b>Sewa</b>                             | 112.67 | 114.33 | 115.13 | 118.25 | 115.41 | 118.33 | 119.31  | 121.50 | 125.14 | 128.17 | 130.91 | 135.03 | 133.70 | 136.48 | 136.96 | 138.02 | 140.78 | 142.40 |
| <b>Jual</b>                             | 101.22 | 101.09 | 101.15 | 101.25 | 101.29 | 101.45 | 101.57  | 101.68 | 101.75 | 101.90 | 101.95 | 102.17 | 102.23 | 102.28 | 102.84 | 102.94 | 103.02 | 103.07 |
| <b>Ritel</b>                            | 100.43 | 100.45 | 100.46 | 100.47 | 100.48 | 100.51 | 100.53  | 100.54 | 100.84 | 100.92 | 100.97 | 101.12 | 101.28 | 101.32 | 101.35 | 101.37 | 101.51 | 101.56 |
| <b>Ritel Sewa</b>                       | 114.35 | 115.17 | 115.47 | 115.82 | 116.19 | 117.13 | 117.81  | 118.56 | 127.21 | 130.13 | 131.87 | 136.48 | 141.00 | 142.25 | 143.22 | 143.88 | 147.37 | 148.50 |
| <b>Ritel Jual</b>                       | 100.11 | 100.11 | 100.11 | 100.11 | 100.11 | 100.11 | 100.11  | 100.11 | 100.11 | 100.11 | 100.11 | 100.11 | 100.11 | 100.11 | 100.11 | 100.11 | 100.11 | 100.11 |
| <b>Hotel</b>                            | 104.58 | 110.37 | 113.54 | 128.77 | 111.98 | 123.47 | 125.86  | 134.14 | 114.80 | 119.04 | 126.56 | 128.54 | 96.50  | 107.74 | 104.83 | 107.38 | 106.42 | 111.25 |
| <b>Lahan Industri</b>                   | 102.36 | 101.90 | 101.96 | 102.00 | 102.04 | 102.08 | 102.15  | 102.25 | 102.34 | 102.58 | 102.62 | 102.91 | 102.97 | 103.03 | 104.19 | 104.33 | 104.47 | 104.56 |
| <b>Warehouse Complex</b>                | 100.32 | 100.47 | 100.52 | 100.67 | 100.72 | 100.99 | 101.16  | 101.29 | 101.35 | 101.42 | 101.50 | 101.67 | 101.73 | 101.76 | 101.78 | 101.85 | 101.88 | 101.88 |
| <b>3 BANTEN</b>                         | 108.00 | 108.05 | 108.08 | 108.10 | 108.16 | 108.20 | 108.22  | 108.25 | 108.25 | 108.30 | 108.36 | 108.39 | 108.46 | 108.80 | 109.00 | 109.06 | 109.09 | 109.11 |
| <b>Sewa</b>                             | 107.75 | 112.05 | 112.76 | 114.10 | 112.51 | 113.42 | 116.07  | 118.20 | 114.55 | 116.56 | 119.65 | 119.68 | 121.74 | 123.39 | 125.43 | 127.46 | 128.10 | 131.12 |
| <b>Jual</b>                             | 108.00 | 108.03 | 108.06 | 108.08 | 108.15 | 108.18 | 108.20  | 108.22 | 108.23 | 108.28 | 108.32 | 108.35 | 108.41 | 108.75 | 108.94 | 108.99 | 109.02 | 109.03 |
| <b>Ritel</b>                            | 100.54 | 100.56 | 100.59 | 100.61 | 100.66 | 100.67 | 100.70  | 100.80 | 100.87 | 100.87 | 101.00 | 101.02 | 101.17 | 101.21 | 101.27 | 101.30 | 101.33 | 101.36 |
| <b>Ritel Sewa</b>                       | 112.31 | 112.76 | 113.59 | 114.02 | 114.97 | 115.32 | 116.27  | 118.05 | 119.84 | 119.95 | 122.69 | 123.21 | 126.35 | 127.40 | 128.72 | 129.54 | 130.36 | 130.99 |
| <b>Ritel Jual</b>                       | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 | 100.12  | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 |
| <b>Hotel</b>                            | 86.10  | 109.02 | 109.31 | 114.42 | 101.49 | 105.17 | 115.18  | 118.83 | 88.64  | 100.43 | 105.30 | 104.00 | 100.98 | 105.00 | 110.50 | 118.29 | 119.08 | 131.63 |
| <b>Lahan Industri</b>                   | 108.59 | 108.62 | 108.65 | 108.67 | 108.75 | 108.78 | 108.80  | 108.82 | 108.83 | 108.88 | 108.93 | 108.96 | 109.03 | 109.39 | 109.60 | 109.65 | 109.68 | 109.69 |
| <b>4 BANDUNG</b>                        | 87.76  | 88.20  | 88.32  | 89.25  | 89.01  | 89.37  | 89.50   | 89.91  | 90.31  | 90.33  | 90.51  | 90.53  | 88.22  | 88.42  | 88.45  | 88.79  | 88.37  | 88.58  |
| <b>Sewa</b>                             | 90.04  | 93.28  | 94.12  | 99.94  | 98.19  | 100.53 | 101.32  | 103.94 | 106.19 | 106.26 | 107.21 | 107.02 | 92.94  | 94.27  | 94.46  | 96.54  | 93.86  | 95.19  |
| <b>Jual</b>                             | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39   | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  |
| <b>Perkantoran</b>                      | 106.50 | 108.34 | 110.50 | 108.55 | 110.60 | 110.04 | 112.27  | 113.56 | 114.83 | 115.25 | 116.41 | 118.70 | 113.81 | 114.35 | 114.81 | 113.90 | 113.67 | 113.79 |
| <b>Perkantoran Sewa</b>                 | 106.50 | 108.34 | 110.50 | 108.55 | 110.60 | 110.04 | 112.27  | 113.56 | 114.83 | 115.25 | 116.41 | 118.70 | 113.81 | 114.35 | 114.81 | 113.90 | 113.67 | 113.79 |
| <b>Ritel</b>                            | 88.35  | 88.35  | 88.39  | 88.40  | 88.40  | 88.43  | 88.43   | 88.43  | 89.12  | 89.13  | 89.12  | 88.92  | 88.95  | 88.99  | 88.96  | 88.96  | 88.90  | 88.86  |
| <b>Ritel Sewa</b>                       | 97.06  | 97.33  | 97.75  | 97.82  | 97.73  | 97.98  | 98.01   | 98.06  | 104.15 | 104.21 | 104.09 | 102.17 | 102.47 | 102.86 | 102.58 | 102.57 | 101.98 | 101.60 |
| <b>Ritel Jual</b>                       | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39   | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  | 87.39  |
| <b>Apartemen</b>                        | 10.35  | 20.68  | 21.09  | 29.48  | 27.10  | 38.47  | 41.19   | 123.65 | 124.74 | 127.32 | 129.66 | 126.05 | 125.10 | 124.83 | 125.78 | 127.04 | 122.01 | 127.59 |
| <b>Apartemen Sewa</b>                   | 10.35  | 20.68  | 21.09  | 29.48  | 27.10  | 38.47  | 41.19</ |        |        |        |        |        |        |        |        |        |        |        |

Tabel 14

Perkembangan Indeks Permintaan (*Demand*) Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

| KETERANGAN          | 2022   |        |        |        | 2023   |        |        |        | 2024   |        |        |        | 2025   |        |        |        | 2026   |        |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     |
| <b>6 MEDAN</b>      | 99.01  | 99.07  | 99.08  | 99.36  | 99.35  | 99.37  | 99.39  | 99.57  | 99.56  | 99.54  | 99.60  | 99.81  | 99.74  | 99.74  | 99.74  | 99.88  | 99.86  | 99.87  |
| Sewa                | 81.20  | 87.03  | 88.35  | 91.69  | 91.37  | 93.02  | 95.21  | 96.74  | 95.35  | 93.74  | 92.86  | 95.13  | 87.70  | 87.40  | 88.08  | 91.44  | 89.25  | 89.85  |
| Jual                | 99.18  | 99.18  | 99.18  | 99.42  | 99.42  | 99.42  | 99.42  | 99.60  | 99.60  | 99.60  | 99.66  | 99.85  | 99.85  | 99.85  | 99.85  | 99.96  | 99.96  | 99.96  |
| Perkantoran         | 100.72 | 100.32 | 100.79 | 100.50 | 107.93 | 103.08 | 99.20  | 97.15  | 96.33  | 97.55  | 97.38  | 97.65  | 98.10  | 98.41  | 98.39  | 97.78  | 97.71  | 96.47  |
| Perkantoran Sewa    | 100.72 | 100.32 | 100.79 | 100.50 | 107.93 | 103.08 | 99.20  | 97.15  | 96.33  | 97.55  | 97.38  | 97.65  | 98.10  | 98.41  | 98.39  | 97.78  | 97.71  | 96.47  |
| Ritel               | 87.74  | 87.67  | 87.91  | 87.62  | 87.72  | 87.92  | 91.26  | 91.83  | 92.81  | 91.84  | 84.67  | 88.14  | 88.72  | 89.43  | 90.77  | 90.79  | 90.00  | 88.31  |
| Ritel Sewa          | 87.74  | 87.67  | 87.91  | 87.62  | 87.72  | 87.92  | 91.26  | 91.83  | 92.81  | 91.84  | 84.67  | 88.14  | 88.72  | 89.43  | 90.77  | 90.79  | 90.00  | 88.31  |
| Hotel               | 60.36  | 81.19  | 84.91  | 96.78  | 92.52  | 99.50  | 101.75 | 106.29 | 100.18 | 96.18  | 106.95 | 107.32 | 81.97  | 79.46  | 78.98  | 90.44  | 84.77  | 90.44  |
| Lahan Industri      | 99.18  | 99.18  | 99.18  | 99.42  | 99.42  | 99.42  | 99.42  | 99.60  | 99.60  | 99.60  | 99.66  | 99.85  | 99.85  | 99.85  | 99.85  | 99.96  | 99.96  | 99.96  |
| <b>7 SEMARANG</b>   | 109.71 | 118.25 | 118.65 | 118.90 | 118.98 | 119.09 | 119.69 | 119.81 | 119.81 | 119.82 | 119.81 | 120.79 | 120.82 | 120.88 | 120.88 | 121.44 | 121.43 | 121.45 |
| Sewa                | 91.24  | 91.91  | 94.27  | 105.99 | 99.42  | 96.62  | 100.17 | 101.33 | 103.53 | 104.04 | 102.46 | 104.70 | 99.21  | 111.61 | 110.08 | 120.66 | 118.57 | 121.26 |
| Jual                | 109.79 | 118.35 | 118.75 | 118.95 | 119.06 | 119.18 | 119.77 | 119.88 | 119.88 | 119.88 | 119.88 | 120.86 | 120.91 | 120.92 | 120.93 | 121.45 | 121.45 | 121.45 |
| Perkantoran         | 77.32  | 77.32  | 77.31  | 78.45  | 78.48  | 78.48  | 78.48  | 78.48  | 78.44  | 78.44  | 78.44  | 78.43  | 78.43  | 78.43  | 78.44  | 78.56  | 78.57  | 78.57  |
| Perkantoran Sewa    | 81.69  | 81.71  | 81.52  | 80.95  | 81.78  | 82.04  | 81.89  | 81.96  | 80.62  | 80.40  | 80.31  | 80.08  | 80.13  | 80.26  | 80.34  | 84.30  | 84.66  | 84.81  |
| Perkantoran Jual    | 77.21  | 77.21  | 77.21  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  | 78.38  |
| Ritel               | 89.18  | 84.35  | 87.33  | 87.39  | 88.46  | 88.59  | 93.19  | 93.19  | 99.39  | 99.74  | 99.04  | 98.67  | 103.49 | 119.98 | 118.95 | 126.28 | 126.78 | 129.82 |
| Ritel Sewa          | 89.18  | 84.35  | 87.33  | 87.39  | 88.46  | 88.59  | 93.19  | 93.19  | 99.39  | 99.74  | 99.04  | 98.67  | 103.49 | 119.98 | 118.95 | 126.28 | 126.78 | 129.82 |
| Hotel               | 95.87  | 106.19 | 107.27 | 138.10 | 118.16 | 110.65 | 112.57 | 115.50 | 112.00 | 112.71 | 109.74 | 115.75 | 92.94  | 94.88  | 91.91  | 112.55 | 103.96 | 107.36 |
| Lahan Industri      | 109.98 | 118.57 | 118.96 | 119.13 | 119.24 | 119.35 | 119.94 | 120.05 | 120.05 | 120.05 | 120.05 | 121.03 | 121.08 | 121.09 | 121.10 | 121.59 | 121.59 | 121.59 |
| <b>8 SURABAYA</b>   | 103.57 | 104.19 | 104.41 | 104.78 | 104.93 | 105.20 | 104.89 | 105.13 | 105.03 | 105.02 | 104.96 | 105.04 | 105.07 | 105.06 | 105.09 | 105.12 | 105.08 | 105.02 |
| Sewa                | 86.93  | 95.17  | 98.51  | 101.27 | 98.81  | 100.33 | 101.91 | 103.38 | 102.18 | 105.59 | 105.70 | 108.49 | 100.47 | 100.22 | 101.56 | 103.51 | 101.46 | 101.54 |
| Jual                | 103.83 | 104.33 | 104.50 | 104.84 | 105.03 | 105.28 | 104.94 | 105.16 | 105.08 | 105.01 | 104.95 | 104.98 | 105.15 | 105.15 | 105.15 | 105.15 | 105.15 | 105.08 |
| Perkantoran         | 151.24 | 155.24 | 157.58 | 162.19 | 165.98 | 169.83 | 161.05 | 162.05 | 163.56 | 163.95 | 164.31 | 164.35 | 164.73 | 164.75 | 164.76 | 164.76 | 164.77 | 164.73 |
| Perkantoran Sewa    | 23.93  | 24.04  | 24.28  | 24.43  | 24.81  | 24.97  | 24.20  | 24.25  | 24.16  | 24.14  | 24.29  | 24.31  | 24.42  | 24.66  | 25.51  | 25.63  | 26.06  | 26.11  |
| Perkantoran Jual    | 153.60 | 157.50 | 159.84 | 164.51 | 168.43 | 172.34 | 163.27 | 164.24 | 165.87 | 166.33 | 166.72 | 166.72 | 167.05 | 167.05 | 167.05 | 167.05 | 167.05 | 167.05 |
| Ritel               | 101.20 | 101.20 | 101.28 | 101.28 | 101.29 | 101.29 | 101.29 | 101.27 | 101.30 | 101.40 | 101.33 | 101.38 | 101.46 | 101.48 | 101.48 | 101.47 | 101.49 | 101.50 |
| Ritel Sewa          | 102.35 | 102.38 | 104.72 | 104.82 | 104.94 | 104.91 | 105.00 | 104.55 | 105.34 | 108.22 | 105.94 | 107.38 | 109.60 | 110.18 | 110.43 | 110.07 | 110.49 | 110.91 |
| Ritel Jual          | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 |
| Apartemen           | 39.52  | 45.41  | 46.57  | 55.35  | 53.53  | 55.25  | 56.09  | 62.51  | 60.24  | 64.87  | 67.49  | 69.34  | 64.44  | 66.80  | 73.21  | 76.20  | 75.13  | 68.19  |
| Apartemen Sewa      | 39.52  | 45.41  | 46.57  | 55.35  | 53.53  | 55.25  | 56.09  | 62.51  | 60.24  | 64.87  | 67.49  | 69.34  | 64.44  | 66.80  | 73.21  | 76.20  | 75.13  | 68.19  |
| Hotel               | 64.08  | 98.11  | 104.39 | 114.79 | 104.76 | 110.62 | 116.40 | 122.37 | 116.37 | 120.87 | 125.97 | 131.91 | 97.61  | 95.08  | 99.27  | 107.15 | 98.67  | 97.89  |
| Lahan Industri      | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| <b>9 BALIKPAPAN</b> | 104.92 | 105.14 | 105.31 | 105.63 | 105.37 | 105.56 | 105.77 | 106.14 | 106.05 | 106.05 | 106.39 | 106.53 | 105.40 | 105.37 | 105.45 | 105.75 | 105.46 | 105.29 |
| Sewa                | 105.19 | 110.89 | 115.66 | 123.88 | 117.20 | 121.57 | 126.40 | 135.40 | 132.60 | 132.60 | 139.27 | 141.86 | 116.87 | 116.21 | 118.06 | 124.99 | 118.43 | 114.29 |
| Jual                | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 |
| Perkantoran         | 114.27 | 103.61 | 95.88  | 89.24  | 101.82 | 114.68 | 118.50 | 121.88 | 121.88 | 121.88 | 125.54 | 129.78 | 139.03 | 152.54 | 135.51 | 136.30 | 144.40 | 131.66 |
| Perkantoran Sewa    | 114.27 | 103.61 | 95.88  | 89.24  | 101.82 | 114.68 | 118.50 | 121.88 | 121.88 | 121.88 | 125.54 | 129.78 | 139.03 | 152.54 | 135.51 | 136.30 | 144.40 | 131.66 |
| Ritel               | 104.78 | 104.85 | 104.92 | 104.93 | 104.94 | 105.04 | 105.05 | 105.10 | 105.11 | 105.11 | 105.16 | 105.18 | 105.20 | 105.21 | 105.22 | 105.23 | 105.24 | 105.18 |
| Ritel Sewa          | 97.95  | 101.75 | 105.41 | 105.77 | 106.51 | 112.14 | 113.06 | 115.56 | 115.78 | 115.78 | 118.42 | 119.62 | 120.95 | 121.26 | 122.03 | 122.46 | 122.78 | 119.39 |
| Ritel Jual          | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 |
| Hotel               | 111.66 | 120.70 | 126.72 | 143.22 | 128.43 | 130.33 | 138.14 | 152.80 | 147.06 | 147.06 | 156.15 | 159.15 | 111.55 | 108.65 | 113.21 | 126.09 | 112.33 | 108.32 |
| <b>10 DENPASAR</b>  | 47.10  | 74.32  | 88.72  | 136.65 | 115.39 | 122.19 | 128.54 | 133.24 | 123.73 | 128.92 | 141.97 | 138.81 | 129.96 | 133.72 | 139.46 | 132.16 | 117.91 | 126.37 |
| Sewa                | 47.10  | 74.32  | 88.72  | 136.65 | 115.39 | 122.19 | 128.54 | 133.24 | 123.73 | 128.92 | 141.97 | 138.81 | 129.96 | 133.72 | 139.46 | 132.16 | 117.91 | 126.37 |
| Jual                | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      |
| Perkantoran         | 109.28 | 107.44 | 147.04 | 510.45 | 667.84 | 155.86 | 173.29 | 192.28 | 209.40 | 208.55 | 236.42 | 238.31 | 234.39 | 235.73 | 230.82 | 224.06 | 199.46 | 201.30 |
| Perkantoran Sewa    | 109.28 | 107.44 | 147.04 | 510.45 | 667.84 | 155.86 | 173.29 | 192.28 | 209.40 | 208.55 | 236.42 | 238.31 | 234.39 | 235.73 | 230.82 | 224.06 | 199.46 | 201.30 |
| Ritel               | 84.18  | 81.75  | 82.88  | 83.44  | 92.86  | 94.93  | 97.45  | 100.54 | 102.20 | 117.68 | 135.34 | 139.43 | 145.36 | 146.44 | 146.92 | 147.25 | 164.97 | 165.30 |
| Ritel Sewa          | 84.18  | 81.75  | 82.88  | 83.44  | 92.86  | 94.93  | 97.45  | 100.54 | 102.20 | 117.68 | 135.34 | 139.43 | 145.36 | 146.44 | 146.92 | 147.25 | 164.97 | 165.30 |
| Apartemen           | 33.08  | 52.93  | 52.93  | 52.93  | 56.24  | 52.93  | 26.46  | 296.06 | 251.41 | 269.60 | 350.48 | 311.28 | 323.02 | 378.60 | 252.89 | 331.02 | 303.67 | 274.56 |
| Apartemen Sewa      | 33.08  | 52.93  | 52.93  | 52.93  | 56.24  | 52.93  | 26.46  | 296.06 | 251.41 | 269.60 | 350.48 | 311.28 | 323.02 | 378.60 | 252.89 | 331.02 | 303.67 | 274.56 |
| Hotel               | 38.96  | 73.29  | 89.56  | 141.83 | 117.18 | 126.58 | 133.34 | 137.74 | 126.73 | 130.59 | 142.48 | 138.14 | 126.64 | 130.83 | 137.85 | 128.88 | 107.62 | 118.14 |
| <b>11 PALEMBANG</b> | 378.03 | 377.67 | 377.56 | 378.44 | 374.85 | 374.88 | 395.82 | 394.75 | 391.71 | 460.37 | 463.99 | 476.31 | 534.48 | 545.80 | 544.34 | 542.22 | 540.96 | 540.62 |
| Sewa                | 103.88 | 117.10 | 118.77 | 124.82 | 117.60 | 126.99 | 129.06 | 133.39 | 126.46 | 124.26 | 131.97 | 137.61 | 106.02 | 104.89 | 110.15 | 122.73 | 111.80 | 112.89 |
| Jual                | 665.03 | 665.03 | 665.03 | 665.03 | 665.03 | 665.03 | 709.64 | 709.64 | 709.64 | 753.38 | 753.38 | 774.61 | 855.98 | 855.98 | 855.98 | 855.98 | 855.98 | 855.98 |
| Perkantoran         | 129.50 | 129.50 | 129.50 | 129.50 | 130.01 | 128.31 | 129.64 | 129.64 | 117.65 | 114.99 | 117.65 | 123.94 | 125.83 | 125.83 | 125.82 | 137.98 | 123.05 | 123.05 |
| Perkantoran Sewa    | 129.50 | 129.50 | 129.50 | 129.50 | 130.01 | 128.31 | 129.64 | 129.64 | 117.65 | 114.99 | 117.65 | 123.94 | 125.83 | 125.83 | 125.82 | 137.98 | 123.05 | 123.05 |
| Ritel               | 85.36  | 85.46  | 85.86  | 86.69  | 87.30  | 86.52  | 87.29  | 89.26  | 90.29  | 82.21  | 81.57  | 82.96  | 83.34  | 85.01  | 88.39  | 89.68  | 90.70  | 90.02  |
| Ritel Sewa          | 85.36  | 85.46  | 85.86  | 86.69  | 87.30  | 86.52  | 87.29  | 89.26  | 90.29  | 82.21  | 81.57  | 82.96  | 83.34  | 85.01  | 88.39  | 89.68  | 90.70  |        |

Tabel 15

Pertumbuhan Triwulanan Indeks Permintaan (*Demand*) Properti Komersial Total dan Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , q<sub>tq</sub>)

| KETERANGAN               | 2022   |       |       |       | 2023   |       |        |        | 2024   |       |       |       | 2025   |       |        |       | 2026   |       |
|--------------------------|--------|-------|-------|-------|--------|-------|--------|--------|--------|-------|-------|-------|--------|-------|--------|-------|--------|-------|
|                          | I      | II    | III   | IV    | I      | II    | III    | IV     | I      | II    | III   | IV    | I      | II    | III    | IV    | I      | II    |
| <b>Indeks Demand</b>     | 0.21   | 0.37  | 0.07  | 0.19  | 0.01   | 0.14  | 0.10   | 0.11   | 0.02   | 0.11  | 0.06  | 0.18  | 0.14   | 0.06  | 0.27   | 0.20  | 0.02   | 0.03  |
| <b>Sewa</b>              | -1.71  | 5.03  | 2.14  | 6.43  | -4.23  | 1.69  | 2.48   | 2.11   | -2.82  | 2.27  | 2.57  | 0.88  | -3.85  | 0.33  | 1.19   | 0.86  | -2.51  | 1.83  |
| <b>Jual</b>              | 0.22   | 0.34  | 0.06  | 0.14  | 0.04   | 0.13  | 0.08   | 0.10   | 0.04   | 0.10  | 0.04  | 0.17  | 0.18   | 0.06  | 0.26   | 0.20  | 0.04   | 0.01  |
| <b>Perkantoran</b>       | -0.07  | 0.21  | 0.17  | 1.13  | 0.12   | 0.32  | -0.20  | 0.20   | -0.01  | -0.01 | -0.01 | 0.02  | 1.48   | 0.00  | 0.10   | 0.00  | 0.00   | -0.02 |
| Perkantoran sewa         | -0.06  | 0.09  | 0.21  | 0.88  | 0.99   | -0.73 | 0.15   | 0.21   | 0.38   | 0.30  | 0.47  | 0.54  | 0.41   | 0.21  | 0.69   | 0.06  | 0.03   | 0.16  |
| Perkantoran jual         | -0.06  | 0.21  | 0.17  | 1.13  | 0.10   | 0.34  | -0.21  | 0.20   | -0.01  | -0.02 | -0.02 | 0.01  | 1.50   | 0.00  | 0.08   | 0.00  | 0.00   | -0.02 |
| <b>Ritel</b>             | 0.01   | 0.00  | 0.01  | 0.00  | 0.01   | 0.01  | 0.01   | 0.01   | 0.06   | 0.02  | 0.01  | 0.03  | 0.04   | 0.02  | 0.01   | 0.01  | 0.03   | 0.00  |
| Ritel sewa               | 0.24   | 0.20  | 0.59  | 0.15  | 0.40   | 0.24  | 0.58   | 0.61   | 2.27   | 0.70  | 0.46  | 0.99  | 1.38   | 0.80  | 0.28   | 0.46  | 1.13   | 0.10  |
| Ritel jual               | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| <b>Apartemen</b>         | -1.40  | 4.91  | 4.77  | 10.64 | 4.51   | 0.86  | 4.43   | 3.76   | -2.99  | -1.56 | 4.20  | -4.01 | 0.72   | 5.88  | -1.68  | 5.05  | -0.09  | 1.92  |
| Apartemen sewa           | -1.40  | 4.91  | 4.77  | 10.64 | 4.51   | 0.86  | 4.43   | 3.76   | -2.99  | -1.56 | 4.20  | -4.01 | 0.72   | 5.88  | -1.68  | 5.05  | -0.09  | 1.92  |
| Hotel                    | -8.80  | 27.15 | 6.59  | 20.15 | -13.35 | 5.66  | 6.39   | 4.77   | -10.86 | 5.94  | 6.48  | 0.86  | -13.36 | -0.58 | 3.19   | 1.93  | -10.44 | 6.34  |
| <b>Lahan Industri</b>    | 0.51   | 0.64  | 0.07  | 0.04  | 0.04   | 0.07  | 0.11   | 0.10   | 0.05   | 0.11  | 0.03  | 0.23  | 0.06   | 0.11  | 0.53   | 0.37  | 0.06   | 0.04  |
| <b>Convention Hall</b>   | -3.44  | 74.68 | 17.11 | 37.44 | 10.02  | 4.36  | -4.00  | 13.26  | -8.90  | 0.54  | 28.97 | 9.63  | -36.58 | 17.39 | -10.01 | 9.48  | -15.16 | 32.26 |
| <b>Warehouse Complex</b> | 0.02   | 0.11  | 0.05  | 0.12  | 0.05   | 0.22  | 0.13   | 0.11   | 0.06   | 0.15  | 0.08  | 0.21  | 0.09   | 0.04  | 0.02   | 0.05  | 0.03   | 0.00  |
| <b>1 JAKARTA</b>         | -0.02  | 0.06  | 0.04  | 0.25  | -0.03  | 0.08  | 0.04   | 0.07   | -0.04  | 0.08  | 0.04  | 0.11  | 0.33   | 0.00  | 0.03   | 0.02  | -0.02  | 0.01  |
| <b>Sewa</b>              | -2.35  | 3.44  | 0.77  | 1.99  | -3.10  | 0.52  | 2.54   | 1.82   | -4.14  | 2.48  | 1.46  | 1.04  | -1.48  | -1.12 | 0.62   | 1.18  | -1.78  | 1.16  |
| <b>Jual</b>              | 0.01   | 0.02  | 0.03  | 0.23  | 0.01   | 0.08  | 0.01   | 0.05   | 0.02   | 0.05  | 0.02  | 0.09  | 0.35   | 0.01  | 0.03   | 0.00  | 0.01   | -0.01 |
| <b>Perkantoran</b>       | -0.01  | 0.00  | 0.09  | 1.00  | 0.01   | 0.23  | 0.01   | 0.12   | 0.00   | 0.01  | 0.01  | 0.01  | 1.53   | 0.00  | 0.10   | 0.00  | 0.00   | 0.00  |
| Perkantoran Sewa         | 0.05   | 0.11  | 0.17  | 0.27  | 0.69   | 0.06  | 0.25   | 0.23   | 0.37   | 0.30  | 0.41  | 0.47  | 0.44   | 0.14  | 0.73   | 0.04  | 0.02   | 0.21  |
| Perkantoran Jual         | -0.01  | 0.00  | 0.09  | 1.01  | 0.00   | 0.23  | 0.00   | 0.12   | 0.00   | 0.00  | 0.00  | 0.00  | 1.56   | 0.00  | 0.09   | 0.00  | 0.00   | 0.00  |
| <b>Ritel</b>             | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.01   | 0.01   | -0.01 | 0.00  | 0.01  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| Ritel Sewa               | 0.25   | 0.19  | 0.06  | 0.32  | 0.18   | -0.31 | 0.25   | 0.35   | 0.45   | -0.38 | -0.11 | 0.41  | 0.13   | -0.07 | 0.05   | 0.24  | 0.12   | -0.28 |
| Ritel Jual               | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| <b>Apartemen</b>         | -1.28  | 4.52  | 4.93  | 10.59 | 4.58   | 1.38  | 4.43   | -4.40  | -2.21  | -3.85 | 1.31  | -3.51 | 1.88   | 5.38  | 1.34   | 1.03  | 1.33   | 2.73  |
| Apartemen Sewa           | -1.28  | 4.52  | 4.93  | 10.59 | 4.58   | 1.38  | 4.43   | -4.40  | -2.21  | -3.85 | 1.31  | -3.51 | 1.88   | 5.38  | 1.34   | 1.03  | 1.33   | 2.73  |
| <b>Hotel</b>             | -14.31 | 20.92 | 2.85  | 6.57  | -14.22 | 3.17  | 10.50  | 6.02   | -17.44 | 13.16 | 5.57  | 2.93  | -6.63  | -5.15 | 1.71   | 4.77  | -8.20  | 5.54  |
| <b>Lahan Industri</b>    | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| <b>Convention Hall</b>   | 7.01   | 61.14 | 16.14 | 43.47 | 2.96   | 1.79  | 4.18   | 7.26   | -20.42 | -1.64 | 39.45 | 10.95 | -37.24 | 21.56 | -12.91 | 11.36 | -17.45 | 49.79 |
| <b>Warehouse Complex</b> | 0.04   | 0.05  | 0.06  | 0.05  | 0.04   | 0.13  | 0.03   | 0.07   | 0.05   | 0.16  | 0.06  | 0.26  | 0.04   | 0.03  | 0.03   | 0.02  | 0.01   | 0.01  |
| <b>2 BODEBEK</b>         | 0.37   | -0.12 | 0.06  | 0.10  | 0.04   | 0.16  | 0.12   | 0.11   | 0.08   | 0.14  | 0.06  | 0.22  | 0.06   | 0.04  | 0.55   | 0.10  | 0.08   | 0.05  |
| <b>Sewa</b>              | -2.08  | 1.47  | 0.70  | 2.72  | -2.40  | 2.53  | 0.83   | 1.83   | 3.00   | 2.42  | 2.13  | 3.15  | -0.99  | 2.07  | 0.35   | 0.77  | 2.00   | 1.15  |
| <b>Jual</b>              | 0.37   | -0.13 | 0.06  | 0.10  | 0.05   | 0.15  | 0.12   | 0.11   | 0.08   | 0.14  | 0.06  | 0.21  | 0.06   | 0.04  | 0.55   | 0.10  | 0.08   | 0.04  |
| <b>Ritel</b>             | 0.03   | 0.02  | 0.01  | 0.01  | 0.01   | 0.03  | 0.02   | 0.02   | 0.29   | 0.08  | 0.05  | 0.16  | 0.16   | 0.03  | 0.03   | 0.02  | 0.14   | 0.05  |
| Ritel Sewa               | 0.79   | 0.72  | 0.26  | 0.30  | 0.32   | 0.81  | 0.58   | 0.63   | 7.30   | 2.30  | 1.34  | 3.49  | 3.31   | 0.89  | 0.68   | 0.46  | 2.42   | 0.77  |
| Ritel Jual               | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| <b>Hotel</b>             | -15.20 | 5.54  | 2.87  | 13.42 | -13.04 | 10.26 | 1.94   | 6.58   | -14.42 | 3.69  | 6.32  | 1.56  | -24.92 | 11.64 | -2.70  | 2.44  | -0.90  | 4.53  |
| <b>Lahan Industri</b>    | 0.82   | -0.45 | 0.06  | 0.04  | 0.04   | 0.04  | 0.07   | 0.09   | 0.09   | 0.23  | 0.04  | 0.28  | 0.06   | 0.05  | 1.13   | 0.14  | 0.13   | 0.09  |
| <b>Warehouse Complex</b> | 0.01   | 0.15  | 0.05  | 0.15  | 0.05   | 0.27  | 0.16   | 0.13   | 0.07   | 0.06  | 0.08  | 0.17  | 0.06   | 0.02  | 0.02   | 0.07  | 0.03   | 0.00  |
| <b>3 BANTEN</b>          | 0.01   | 0.04  | 0.03  | 0.02  | 0.06   | 0.03  | 0.02   | 0.03   | 0.00   | 0.05  | 0.05  | 0.03  | 0.06   | 0.32  | 0.19   | 0.05  | 0.03   | 0.02  |
| <b>Sewa</b>              | -0.31  | 3.99  | 0.63  | 1.19  | -1.39  | 0.81  | 2.33   | 1.83   | -3.09  | 1.76  | 2.65  | 0.02  | 1.73   | 1.35  | 1.66   | 1.62  | 0.51   | 2.36  |
| <b>Jual</b>              | 0.01   | 0.03  | 0.03  | 0.02  | 0.06   | 0.03  | 0.02   | 0.02   | 0.01   | 0.04  | 0.04  | 0.03  | 0.06   | 0.31  | 0.18   | 0.04  | 0.03   | 0.01  |
| <b>Ritel</b>             | 0.03   | 0.02  | 0.04  | 0.02  | 0.05   | 0.01  | 0.03   | 0.09   | 0.07   | 0.01  | 0.13  | 0.02  | 0.15   | 0.04  | 0.05   | 0.03  | 0.03   | 0.03  |
| Ritel Sewa               | 0.54   | 0.40  | 0.73  | 0.38  | 0.84   | 0.30  | 0.82   | 1.53   | 1.51   | 0.09  | 2.29  | 0.42  | 2.55   | 0.83  | 1.04   | 0.64  | 0.63   | 0.49  |
| Ritel Jual               | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| <b>Hotel</b>             | -4.98  | 26.62 | 0.27  | 4.68  | -11.30 | 3.62  | 9.52   | 3.17   | -25.41 | 13.31 | 4.85  | -1.23 | -2.91  | 3.98  | 5.24   | 7.05  | 0.67   | 10.53 |
| <b>Lahan Industri</b>    | 0.01   | 0.03  | 0.03  | 0.02  | 0.07   | 0.03  | 0.02   | 0.02   | 0.01   | 0.04  | 0.04  | 0.03  | 0.06   | 0.34  | 0.19   | 0.04  | 0.03   | 0.01  |
| <b>4 BANDUNG</b>         | 0.30   | 0.50  | 0.14  | 1.04  | -0.27  | 0.41  | 0.14   | 0.46   | 0.45   | 0.02  | 0.20  | 0.03  | -2.56  | 0.23  | 0.03   | 0.38  | -0.48  | 0.24  |
| <b>Sewa</b>              | 2.14   | 3.59  | 0.90  | 6.18  | -1.74  | 2.38  | 0.79   | 2.59   | 2.16   | 0.07  | 0.90  | -0.18 | -13.16 | 1.43  | 0.20   | 2.21  | -2.77  | 1.42  |
| <b>Jual</b>              | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| <b>Perkantoran</b>       | 0.83   | 1.73  | 1.99  | -1.77 | 1.89   | -0.51 | 2.03   | 1.15   | 1.12   | 0.37  | 1.01  | 1.96  | -4.12  | 0.47  | 0.40   | -0.79 | -0.20  | 0.10  |
| Perkantoran Sewa         | 0.83   | 1.73  | 1.99  | -1.77 | 1.89   | -0.51 | 2.03   | 1.15   | 1.12   | 0.37  | 1.01  | 1.96  | -4.12  | 0.47  | 0.40   | -0.79 | -0.20  | 0.10  |
| <b>Ritel</b>             | 0.12   | 0.00  | 0.05  | 0.01  | 0.00   | 0.03  | 0.01   | 0.00   | 0.78   | 0.01  | -0.01 | -0.23 | 0.04   | 0.04  | -0.03  | 0.00  | -0.07  | -0.04 |
| Ritel Sewa               | 1.07   | 0.28  | 0.43  | 0.07  | -0.10  | 0.25  | 0.04   | 0.05   | 6.21   | 0.06  | -0.12 | -1.85 | 0.29   | 0.38  | -0.28  | 0.00  | -0.58  | -0.37 |
| Ritel Jual               | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| <b>Apartemen</b>         | -38.44 | 99.89 | 1.98  | 39.79 | -8.10  | 41.99 | 7.06   | 200.19 | 0.88   | 2.06  | 1.84  | -2.78 | -0.75  | -0.22 | 0.76   | 1.01  | -3.96  | 4.58  |
| Apartemen Sewa           | -38.44 | 99.89 | 1.98  | 39.79 | -8.10  | 41.99 | 7.06   | 200.19 | 0.88   | 2.06  | 1.84  | -2.78 | -0.75  | -0.22 | 0.76   | 1.01  | -3.96  | 4.58  |
| <b>Hotel</b>             | 6.04   | 16.02 | 2.43  | 20.62 | -4.65  | 6.13  | 1.87   | 5.90   | -3.22  | 0.03  | 2.48  | 2.05  | -37.54 | 5.59  | 1.75   | 8.75  | -9.11  | 6.51  |
| <b>5 MAKASSAR</b>        | -0.03  | 0.29  | 0.05  | 0.10  | -0.05  | 0.15  | 0.05   | 0.09   | -0.02  | 0.11  | 0.10  | 0.09  | -0.26  | -0.04 | -0.01  | 0.08  | -0.05  | 0.03  |
| <b>Sewa</b>              | -1.38  | 10.52 | 1.47  | 0.81  | -1.31  | 3.36  | 1.62   | 2.49   | -0.38  | 0.51  | 2.60  | 1.86  | -6.96  | -0.98 | -0.14  | 3.12  | -2.26  | 0.64  |
| <b>Jual</b>              | 0.00   | 0.00  | 0.00  | 0.09  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.08  | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | -0.04 | 0.04   | 0.00  |
| <b>Perkantoran</b>       | -1.15  | 0.93  | -1.98 | 10.92 | 0.00   | -1.27 | -10.49 | 0.00   | 0.00   | 2.88  | 8.30  | 0.00  | -2.59  | 2.66  | 0.55   | 3.23  | 2.07   | 0.00  |
| Perkantoran Sewa         | -1.15  | 0.93  | -1.98 | 10.92 | 0.00   | -1.27 | -10.49 | 0.00   | 0.00   | 2.88  | 8.30  | 0.00  | -2.59  | 2.66  | 0.55   | 3.23  | 2.07   | 0.00  |
| <b>Ritel</b>             | 0.18   | 2.05  | 0.99  | -2.08 | 0.31   | 2.09  | 1.48   | 2.48   | 2.50   | 0.56  | 1.34  | 0.96  | -0.10  | 0.11  | 0.25   | 1.01  | 0.33   | -0.22 |
| Ritel Sewa               | 0.18   | 2.05  | 0.99  | -2.08 | 0.31   | 2.09  | 1.48   | 2.48   | 2.50   | 0.56  | 1.34  | 0.96  | -0.10  | 0.11  | 0.25   | 1.01  | 0.33   | -0.22 |
| <b>Hotel</b>             | -6.15  | 51.21 | 3.57  | 8.93  | -6.59  | 4.52  | 4.91   | 3.07   | -7.96  | 1.31  | 5.81  | 4.09  | -26.13 | -7.59 | -2.2   |       |        |       |

Tabel 16

Pertumbuhan Triwulanan Indeks Permintaan (*Demand*) Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , qtq)

| KETERANGAN          | 2022   |        |       |        | 2023   |        |        |         | 2024   |       |       |        | 2025   |       |        |       | 2026   |       |
|---------------------|--------|--------|-------|--------|--------|--------|--------|---------|--------|-------|-------|--------|--------|-------|--------|-------|--------|-------|
|                     | I      | II     | III   | IV     | I      | II     | III    | IV      | I      | II    | III   | IV     | I      | II    | III    | IV    | I      | II    |
| <b>6 MEDAN</b>      | 0.02   | 0.05   | 0.01  | 0.28   | 0.00   | 0.01   | 0.02   | 0.19    | -0.01  | -0.02 | 0.05  | 0.21   | -0.07  | 0.00  | 0.01   | 0.14  | -0.02  | 0.01  |
| Sewa                | 2.01   | 7.19   | 1.51  | 3.79   | -0.36  | 1.81   | 2.36   | 1.61    | -1.44  | -1.69 | -0.94 | 2.45   | -7.81  | -0.34 | 0.78   | 3.81  | -2.40  | 0.68  |
| Jual                | 0.01   | 0.00   | 0.00  | 0.25   | 0.00   | 0.00   | 0.00   | 0.17    | 0.00   | 0.00  | 0.06  | 0.19   | 0.00   | 0.00  | 0.00   | 0.11  | 0.00   | 0.00  |
| Perkantoran         | 1.17   | -0.40  | 0.47  | -0.29  | 7.40   | -4.49  | -3.76  | -2.07   | -0.84  | 1.26  | -0.17 | 0.28   | 0.46   | 0.31  | -0.02  | -0.62 | -0.07  | -1.27 |
| Perkantoran Sewa    | 1.17   | -0.40  | 0.47  | -0.29  | 7.40   | -4.49  | -3.76  | -2.07   | -0.84  | 1.26  | -0.17 | 0.28   | 0.46   | 0.31  | -0.02  | -0.62 | -0.07  | -1.27 |
| Ritel               | 0.79   | -0.08  | 0.28  | -0.33  | 0.12   | 0.22   | 3.81   | 0.63    | 1.06   | -1.05 | -7.81 | 4.10   | 0.66   | 0.80  | 1.49   | 0.03  | -0.87  | -1.88 |
| Ritel Sewa          | 0.79   | -0.08  | 0.28  | -0.33  | 0.12   | 0.22   | 3.81   | 0.63    | 1.06   | -1.05 | -7.81 | 4.10   | 0.66   | 0.80  | 1.49   | 0.03  | -0.87  | -1.88 |
| Hotel               | 10.46  | 34.51  | 4.58  | 13.98  | -4.40  | 7.54   | 2.27   | 4.46    | -5.75  | -3.99 | 11.20 | 0.35   | -23.62 | -3.07 | -0.61  | 14.51 | -6.26  | 6.69  |
| Lahan Industri      | 0.01   | 0.00   | 0.00  | 0.25   | 0.00   | 0.00   | 0.00   | 0.17    | 0.00   | 0.00  | 0.06  | 0.19   | 0.00   | 0.00  | 0.00   | 0.11  | 0.00   | 0.00  |
| <b>7 SEMARANG</b>   | 1.55   | 7.79   | 0.34  | 0.21   | 0.07   | 0.09   | 0.50   | 0.10    | 0.00   | 0.00  | 0.00  | 0.82   | 0.02   | 0.05  | 0.00   | 0.46  | -0.01  | 0.01  |
| Sewa                | -5.28  | 0.74   | 2.56  | 12.44  | -6.20  | -2.82  | 3.67   | 1.15    | 2.18   | 0.49  | -1.52 | 2.19   | -5.24  | 12.49 | -1.36  | 9.61  | -1.73  | 2.27  |
| Jual                | 1.58   | 7.80   | 0.33  | 0.17   | 0.09   | 0.10   | 0.49   | 0.09    | 0.00   | 0.00  | 0.00  | 0.82   | 0.04   | 0.01  | 0.01   | 0.43  | 0.00   | 0.00  |
| Perkantoran         | -13.53 | 0.00   | -0.01 | 1.47   | 0.03   | 0.01   | -0.01  | 0.00    | -0.05  | -0.01 | 0.00  | -0.01  | 0.00   | 0.00  | 0.00   | 0.15  | 0.01   | 0.01  |
| Perkantoran Sewa    | -12.28 | 0.03   | -0.24 | -0.70  | 1.03   | 0.31   | -0.18  | 0.09    | -1.63  | -0.28 | -0.12 | -0.29  | 0.07   | 0.15  | 0.10   | 4.93  | 0.42   | 0.18  |
| Perkantoran Jual    | -13.57 | 0.00   | 0.00  | 1.52   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| Ritel               | -0.57  | -5.42  | 3.53  | 0.07   | 1.23   | 0.15   | 5.20   | 0.00    | 6.65   | 0.35  | -0.70 | -0.37  | 4.88   | 15.94 | -0.86  | 6.16  | 0.40   | 2.40  |
| Ritel Sewa          | -0.57  | -5.42  | 3.53  | 0.07   | 1.23   | 0.15   | 5.20   | 0.00    | 6.65   | 0.35  | -0.70 | -0.37  | 4.88   | 15.94 | -0.86  | 6.16  | 0.40   | 2.40  |
| Hotel               | -12.08 | 10.76  | 1.02  | 28.74  | -14.44 | -6.36  | 1.73   | 2.61    | -3.03  | 0.63  | -2.63 | 5.48   | -19.71 | 2.09  | -3.14  | 22.46 | -7.63  | 3.27  |
| Lahan Industri      | 1.64   | 7.80   | 0.33  | 0.14   | 0.09   | 0.09   | 0.49   | 0.09    | 0.00   | 0.00  | 0.00  | 0.82   | 0.04   | 0.01  | 0.01   | 0.41  | 0.00   | 0.00  |
| <b>8 SURABAYA</b>   | -0.09  | 0.60   | 0.21  | 0.36   | 0.14   | 0.26   | -0.29  | 0.23    | -0.09  | -0.01 | -0.06 | 0.07   | 0.02   | 0.00  | 0.02   | 0.03  | -0.03  | -0.06 |
| Sewa                | -3.19  | 9.48   | 3.51  | 2.80   | -2.42  | 1.54   | 1.57   | 1.44    | -1.16  | 3.33  | 0.10  | 2.64   | -7.39  | -0.25 | 1.34   | 1.92  | -1.98  | 0.08  |
| Jual                | -0.05  | 0.48   | 0.16  | 0.32   | 0.18   | 0.24   | -0.32  | 0.21    | -0.07  | -0.07 | -0.06 | 0.03   | 0.16   | 0.00  | 0.00   | 0.00  | 0.00   | -0.07 |
| Perkantoran         | -0.61  | 2.65   | 1.51  | 2.93   | 2.34   | 2.32   | -5.17  | 0.62    | 0.93   | 0.24  | 0.22  | 0.03   | 0.23   | 0.01  | 0.01   | 0.00  | 0.00   | -0.02 |
| Perkantoran Sewa    | -0.55  | 0.47   | 1.01  | 0.59   | 1.55   | 0.64   | -3.05  | 0.20    | -0.37  | -0.08 | 0.59  | 0.10   | 0.46   | 0.96  | 3.48   | 0.44  | 1.70   | 0.20  |
| Perkantoran Jual    | -0.55  | 2.54   | 1.48  | 2.92   | 2.38   | 2.32   | -5.26  | 0.59    | 1.00   | 0.27  | 0.24  | 0.00   | 0.20   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| Ritel               | -0.09  | 0.00   | 0.08  | 0.00   | 0.00   | 0.00   | -0.01  | 0.03    | 0.10   | -0.08 | 0.05  | 0.08   | 0.02   | 0.01  | -0.01  | 0.01  | 0.01   | 0.01  |
| Ritel Sewa          | -2.75  | 0.03   | 2.28  | 0.10   | 0.12   | -0.03  | 0.08   | -0.43   | 0.75   | 2.74  | -2.11 | 1.37   | 2.06   | 0.53  | 0.23   | -0.33 | 0.38   | 0.38  |
| Ritel Jual          | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| Apartemen           | 1.99   | 14.89  | 2.57  | 18.84  | -3.30  | 3.22   | 1.53   | 11.44   | -3.63  | 7.69  | 4.03  | 2.74   | -7.06  | 3.66  | 9.59   | 4.08  | -1.41  | -9.24 |
| Apartemen Sewa      | 1.99   | 14.89  | 2.57  | 18.84  | -3.30  | 3.22   | 1.53   | 11.44   | -3.63  | 7.69  | 4.03  | 2.74   | -7.06  | 3.66  | 9.59   | 4.08  | -1.41  | -9.24 |
| Hotel               | -3.85  | 53.10  | 6.40  | 9.96   | -8.74  | 5.60   | 5.22   | 5.13    | -4.90  | 3.87  | 4.22  | 4.72   | -26.01 | -2.59 | 4.41   | 7.94  | -7.91  | -0.79 |
| Lahan Industri      | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| <b>9 BALIKPAPAN</b> | 0.30   | 0.21   | 0.16  | 0.30   | -0.24  | 0.18   | 0.20   | 0.35    | -0.08  | 0.00  | 0.32  | 0.13   | -1.06  | -0.03 | 0.08   | 0.28  | -0.27  | -0.16 |
| Sewa                | 9.02   | 5.42   | 4.30  | 7.10   | -5.39  | 3.73   | 3.97   | 7.13    | -2.07  | 0.00  | 5.03  | 1.86   | -17.61 | -0.57 | 1.59   | 5.87  | -5.25  | -3.50 |
| Jual                | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| Perkantoran         | -3.29  | -9.32  | -7.46 | -6.93  | 14.09  | 12.63  | 3.33   | 2.85    | 0.00   | 0.00  | 3.00  | 3.38   | 7.12   | 9.72  | -11.16 | 0.58  | 5.94   | -8.82 |
| Perkantoran Sewa    | -3.29  | -9.32  | -7.46 | -6.93  | 14.09  | 12.63  | 3.33   | 2.85    | 0.00   | 0.00  | 3.00  | 3.38   | 7.12   | 9.72  | -11.16 | 0.58  | 5.94   | -8.82 |
| Ritel               | 0.01   | 0.07   | 0.06  | 0.01   | 0.01   | 0.09   | 0.02   | 0.04    | 0.01   | 0.00  | 0.05  | 0.02   | 0.02   | 0.01  | 0.01   | 0.01  | 0.01   | -0.06 |
| Ritel Sewa          | 0.53   | 3.88   | 3.60  | 0.34   | 0.70   | 5.28   | 0.82   | 2.22    | 0.19   | 0.00  | 2.28  | 1.01   | 1.11   | 0.25  | 0.64   | 0.35  | 0.26   | -2.76 |
| Ritel Jual          | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| Hotel               | 19.41  | 8.10   | 4.99  | 13.03  | -10.33 | 1.48   | 6.00   | 10.61   | -3.76  | 0.00  | 6.19  | 1.92   | -29.91 | -2.60 | 4.19   | 11.38 | -10.91 | -3.57 |
| <b>10 DENPASAR</b>  | -0.87  | 57.80  | 19.38 | 54.03  | -15.56 | 5.89   | 5.20   | 3.66    | -7.13  | 4.19  | 10.12 | -2.22  | -6.38  | 2.89  | 4.30   | -5.24 | -10.78 | 7.17  |
| Sewa                | -0.87  | 57.80  | 19.38 | 54.03  | -15.56 | 5.89   | 5.20   | 3.66    | -7.13  | 4.19  | 10.12 | -2.22  | -6.38  | 2.89  | 4.30   | -5.24 | -10.78 | 7.17  |
| Jual                | -      | -      | -     | -      | -      | -      | -      | -       | -      | -     | -     | -      | -      | -     | -      | -     | -      | -     |
| Perkantoran         | 0.00   | -1.69  | 36.86 | 247.16 | 30.83  | -76.66 | 11.19  | 10.96   | 8.91   | -0.41 | 13.36 | 0.80   | -1.64  | 0.57  | -2.09  | -2.93 | -10.98 | 0.92  |
| Perkantoran Sewa    | 0.00   | -1.69  | 36.86 | 247.16 | 30.83  | -76.66 | 11.19  | 10.96   | 8.91   | -0.41 | 13.36 | 0.80   | -1.64  | 0.57  | -2.09  | -2.93 | -10.98 | 0.92  |
| Ritel               | 1.19   | -2.89  | 1.38  | 0.67   | 11.29  | 2.23   | 2.66   | 3.17    | 1.65   | 15.14 | 15.02 | 3.02   | 4.25   | 0.74  | 0.33   | 0.23  | 12.03  | 0.20  |
| Ritel Sewa          | 1.19   | -2.89  | 1.38  | 0.67   | 11.29  | 2.23   | 2.66   | 3.17    | 1.65   | 15.14 | 15.02 | 3.02   | 4.25   | 0.74  | 0.33   | 0.23  | 12.03  | 0.20  |
| Apartemen           | -50.00 | 60.00  | 0.00  | 0.00   | 6.25   | -5.88  | -50.00 | 1018.75 | -15.08 | 7.24  | 30.00 | -11.18 | 3.77   | 17.20 | -33.20 | 30.89 | -8.26  | -9.59 |
| Apartemen Sewa      | -50.00 | 60.00  | 0.00  | 0.00   | 6.25   | -5.88  | -50.00 | 1018.75 | -15.08 | 7.24  | 30.00 | -11.18 | 3.77   | 17.20 | -33.20 | 30.89 | -8.26  | -9.59 |
| Hotel               | -1.17  | 88.14  | 22.20 | 58.36  | -17.38 | 8.02   | 5.35   | 3.30    | -8.00  | 3.05  | 9.11  | -3.05  | -8.32  | 3.31  | 5.36   | -6.51 | -16.49 | 9.77  |
| <b>11 PALEMBANG</b> | -0.31  | -0.10  | -0.03 | 0.23   | -0.95  | 0.01   | 5.59   | -0.27   | -0.77  | 17.53 | 0.79  | 2.65   | 12.21  | 2.12  | -0.27  | -0.39 | -0.23  | -0.06 |
| Sewa                | 0.50   | 12.72  | 1.43  | 5.09   | -5.78  | 7.99   | 1.63   | 3.36    | -5.20  | -1.74 | 6.21  | 4.28   | -22.95 | -1.07 | 5.02   | 11.42 | -8.91  | 0.98  |
| Jual                | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 6.71   | 0.00    | 0.00   | 6.16  | 0.00  | 2.82   | 10.50  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |
| Perkantoran         | 8.40   | 0.00   | 0.00  | 0.00   | 0.39   | -1.30  | 1.04   | 0.00    | -9.25  | -2.26 | 2.32  | 5.35   | 1.52   | 0.00  | 0.00   | 9.66  | -10.82 | 0.00  |
| Perkantoran Sewa    | 8.40   | 0.00   | 0.00  | 0.00   | 0.39   | -1.30  | 1.04   | 0.00    | -9.25  | -2.26 | 2.32  | 5.35   | 1.52   | 0.00  | 0.00   | 9.66  | -10.82 | 0.00  |
| Ritel               | 10.28  | 0.12   | 0.46  | 0.97   | 0.70   | -0.88  | 0.88   | 2.25    | 1.16   | -8.95 | -0.78 | 1.70   | 0.46   | 2.01  | 3.97   | 1.46  | 1.13   | -0.75 |
| Ritel Sewa          | 10.28  | 0.12   | 0.46  | 0.97   | 0.70   | -0.88  | 0.88   | 2.25    | 1.16   | -8.95 | -0.78 | 1.70   | 0.46   | 2.01  | 3.97   | 1.46  | 1.13   | -0.75 |
| Hotel               | -5.66  | 18.17  | 1.41  | 6.42   | -9.68  | 11.17  | 2.42   | 2.39    | -8.25  | 1.20  | 7.58  | 4.92   | -29.61 | -3.23 | 5.55   | 16.29 | -13.15 | 1.98  |
| Convention Hall     | -30.38 | 132.53 | 20.44 | 19.09  | 33.77  | 10.83  | -23.41 | 32.26   | 15.40  | 7.58  | 9.13  | 3.46   | -35.27 | 13.24 | -2.31  | 6.06  | -10.75 | -1.80 |
| Warehouse Complex   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 6.71   | 0.00    | 0.00   | 6.16  | 0.00  | 2.82   | 10.50  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  |

Tabel 17

Pertumbuhan Tahunan Indeks *Demand* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , yoy)

| KETERANGAN               | 2022   |        |        |        | 2023   |       |       |        | 2024   |        |        |        | 2025   |        |        |        | 2026  |       |
|--------------------------|--------|--------|--------|--------|--------|-------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|-------|
|                          | I      | II     | III    | IV     | I      | II    | III   | IV     | I      | II     | III    | IV     | I      | II     | III    | IV     | I     | II    |
| <b>Indeks Demand</b>     | 1.19   | 1.58   | 1.57   | 0.84   | 0.63   | 0.40  | 0.43  | 0.36   | 0.37   | 0.34   | 0.30   | 0.37   | 0.49   | 0.44   | 0.65   | 0.67   | 0.55  | 0.51  |
| <b>Sewa</b>              | 7.54   | 12.28  | 16.19  | 12.22  | 9.35   | 5.87  | 6.22  | 1.91   | 3.41   | 4.00   | 4.10   | 2.84   | 1.74   | -0.18  | -1.53  | -1.55  | -0.17 | 1.32  |
| <b>Jual</b>              | 1.16   | 1.52   | 1.48   | 0.76   | 0.58   | 0.36  | 0.39  | 0.34   | 0.34   | 0.31   | 0.27   | 0.35   | 0.48   | 0.45   | 0.67   | 0.69   | 0.56  | 0.51  |
| <b>Perkantoran</b>       | 11.96  | 12.74  | 13.03  | 1.45   | 1.64   | 1.75  | 1.38  | 0.44   | 0.31   | -0.02  | 0.17   | -0.01  | 1.48   | 1.50   | 1.60   | 1.58   | 0.10  | 0.08  |
| <b>Perkantoran sewa</b>  | -0.53  | 0.06   | 0.80   | 1.12   | 2.19   | 1.35  | 1.28  | 0.60   | 0.00   | 1.04   | 1.37   | 1.71   | 1.74   | 1.64   | 1.86   | 1.37   | 0.99  | 0.94  |
| <b>Perkantoran jual</b>  | 12.24  | 13.02  | 13.29  | 1.45   | 1.62   | 1.76  | 1.38  | 0.44   | 0.33   | -0.03  | 0.15   | -0.03  | 1.48   | 1.50   | 1.60   | 1.59   | 0.08  | 0.07  |
| <b>Ritel</b>             | -0.01  | 0.00   | 0.01   | 0.03   | 0.03   | 0.03  | 0.03  | 0.04   | 0.09   | 0.11   | 0.11   | 0.12   | 0.10   | 0.10   | 0.10   | 0.08   | 0.08  | 0.06  |
| <b>Ritel sewa</b>        | 0.01   | 0.46   | 1.10   | 1.18   | 1.34   | 1.39  | 1.37  | 1.84   | 3.74   | 4.22   | 4.09   | 4.48   | 3.57   | 3.67   | 3.49   | 2.95   | 2.70  | 1.98  |
| <b>Ritel jual</b>        | -0.01  | -0.01  | -0.01  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| <b>Apartemen</b>         | 19.75  | 17.21  | 28.33  | 19.92  | 27.11  | 22.20 | 21.80 | 14.22  | 6.02   | 3.48   | 3.25   | -4.48  | -0.82  | 6.67   | 0.66   | 10.16  | 9.27  | 5.18  |
| <b>Apartemen sewa</b>    | 19.75  | 17.21  | 28.33  | 19.92  | 27.11  | 22.20 | 21.80 | 14.22  | 6.02   | 3.48   | 3.25   | -4.48  | -0.82  | 6.67   | 0.66   | 10.16  | 9.27  | 5.18  |
| <b>Hotel</b>             | 77.29  | 109.85 | 151.93 | 48.50  | 41.09  | 17.25 | 17.03 | 2.04   | 4.98   | 5.26   | 5.35   | 1.43   | -1.41  | -7.48  | -10.34 | -9.40  | -6.34 | 0.18  |
| <b>Lahan Industri</b>    | 0.84   | 1.48   | 1.35   | 1.27   | 0.80   | 0.22  | 0.26  | 0.32   | 0.33   | 0.37   | 0.29   | 0.43   | 0.44   | 0.43   | 0.93   | 1.08   | 1.07  | 1.00  |
| <b>Convention Hall</b>   | 24.07  | 112.81 | 192.54 | 171.49 | 209.34 | 84.82 | 51.49 | 24.84  | 3.36   | -0.43  | 33.77  | 29.49  | -9.85  | 5.27   | -26.55 | -26.65 | -1.88 | 10.55 |
| <b>Warehouse Complex</b> | 0.08   | 0.18   | 0.22   | 0.31   | 0.33   | 0.44  | 0.52  | 0.51   | 0.52   | 0.45   | 0.40   | 0.50   | 0.53   | 0.42   | 0.36   | 0.21   | 0.14  | 0.10  |
| <b>1 JAKARTA</b>         | 2.59   | 2.63   | 2.68   | 0.33   | 0.32   | 0.35  | 0.35  | 0.17   | 0.16   | 0.15   | 0.15   | 0.18   | 0.55   | 0.47   | 0.47   | 0.38   | 0.03  | 0.04  |
| <b>Sewa</b>              | 7.39   | 9.89   | 12.60  | 3.82   | 3.03   | 0.11  | 1.88  | 1.70   | 0.61   | 2.57   | 1.48   | 0.71   | 3.51   | -0.12  | -0.95  | -0.81  | -1.12 | 1.15  |
| <b>Jual</b>              | 2.54   | 2.55   | 2.57   | 0.29   | 0.29   | 0.35  | 0.33  | 0.15   | 0.15   | 0.12   | 0.13   | 0.18   | 0.51   | 0.48   | 0.48   | 0.39   | 0.05  | 0.03  |
| <b>Perkantoran</b>       | 13.72  | 13.73  | 13.85  | 1.08   | 1.11   | 1.33  | 1.25  | 0.37   | 0.38   | 0.14   | 0.14   | 0.03   | 1.56   | 1.55   | 1.65   | 1.64   | 0.10  | 0.11  |
| <b>Perkantoran Sewa</b>  | -0.37  | 0.19   | 0.91   | 0.60   | 1.25   | 1.20  | 1.28  | 1.24   | 0.91   | 1.15   | 1.31   | 1.56   | 1.63   | 1.47   | 1.79   | 1.35   | 0.93  | 1.01  |
| <b>Perkantoran Jual</b>  | 14.73  | 14.73  | 14.84  | 0.33   | 0.33   | 0.56  | 0.56  | -0.41  | -0.41  | -0.41  | -0.41  | -0.41  | 1.15   | 1.15   | 1.24   | 1.24   | -0.36 | -0.36 |
| <b>Ritel</b>             | 0.01   | 0.01   | 0.02   | 0.01   | 0.01   | 0.00  | 0.01  | 0.01   | 0.01   | 0.01   | 0.01   | 0.01   | 0.00   | 0.01   | 0.01   | 0.01   | 0.01  | 0.00  |
| <b>Ritel Sewa</b>        | 0.86   | 0.94   | 1.03   | 0.82   | 0.76   | 0.25  | 0.44  | 0.48   | 0.74   | 0.67   | 0.31   | 0.36   | 0.04   | 0.35   | 0.51   | 0.35   | 0.35  | 0.15  |
| <b>Ritel Jual</b>        | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| <b>Apartemen</b>         | 18.52  | 18.03  | 29.47  | 19.74  | 26.85  | 23.04 | 22.46 | 5.86   | -1.02  | -6.13  | -8.94  | -8.09  | -4.24  | 4.95   | 4.98   | 9.91   | 9.32  | 6.57  |
| <b>Apartemen Sewa</b>    | 18.52  | 18.03  | 29.47  | 19.74  | 26.85  | 23.04 | 22.46 | 5.86   | -1.02  | -6.13  | -8.94  | -8.09  | -4.24  | 4.95   | 4.98   | 9.91   | 9.32  | 6.57  |
| <b>Hotel</b>             | 105.17 | 114.48 | 170.19 | 13.58  | 13.69  | -2.99 | 4.22  | 3.68   | -0.21  | 9.45   | 4.56   | 1.52   | 14.82  | -3.77  | -7.28  | -5.63  | -7.22 | 3.24  |
| <b>Lahan Industri</b>    | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| <b>Convention Hall</b>   | 58.29  | 140.13 | 170.54 | 187.32 | 176.45 | 74.62 | 56.64 | 17.11  | -9.48  | -12.53 | 17.08  | 21.10  | -4.50  | 18.03  | -26.29 | -26.02 | -2.68 | 19.91 |
| <b>Warehouse Complex</b> | 0.16   | 0.18   | 0.22   | 0.20   | 0.20   | 0.28  | 0.25  | 0.27   | 0.28   | 0.31   | 0.33   | 0.53   | 0.53   | 0.39   | 0.36   | 0.12   | 0.09  | 0.07  |
| <b>2 BODEBEK</b>         | 0.57   | 0.44   | 0.36   | 0.40   | 0.07   | 0.36  | 0.42  | 0.43   | 0.47   | 0.45   | 0.40   | 0.50   | 0.48   | 0.38   | 0.87   | 0.75   | 0.78  | 0.78  |
| <b>Sewa</b>              | 7.91   | 8.01   | 10.49  | 2.77   | 2.44   | 3.50  | 3.64  | 2.74   | 8.43   | 8.32   | 9.72   | 11.14  | 6.84   | 6.48   | 4.62   | 2.21   | 5.30  | 4.34  |
| <b>Jual</b>              | 0.57   | 0.43   | 0.35   | 0.40   | 0.07   | 0.35  | 0.41  | 0.43   | 0.46   | 0.44   | 0.38   | 0.49   | 0.47   | 0.37   | 0.87   | 0.75   | 0.77  | 0.78  |
| <b>Ritel</b>             | 0.01   | 0.04   | 0.05   | 0.06   | 0.04   | 0.06  | 0.07  | 0.07   | 0.36   | 0.41   | 0.44   | 0.58   | 0.44   | 0.39   | 0.38   | 0.24   | 0.23  | 0.24  |
| <b>Ritel Sewa</b>        | 0.19   | 1.36   | 1.76   | 2.09   | 1.61   | 1.70  | 2.03  | 2.36   | 9.48   | 11.10  | 11.93  | 15.12  | 10.84  | 9.31   | 8.60   | 5.42   | 4.52  | 4.40  |
| <b>Ritel Jual</b>        | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| <b>Hotel</b>             | 131.64 | 85.81  | 139.38 | 4.43   | 7.08   | 11.87 | 10.85 | 4.17   | 2.52   | -3.58  | 0.55   | -4.18  | -15.94 | -9.50  | -17.17 | -16.46 | 10.28 | 3.26  |
| <b>Lahan Industri</b>    | 1.23   | 0.77   | 0.52   | 0.47   | -0.31  | 0.18  | 0.19  | 0.24   | 0.29   | 0.49   | 0.46   | 0.64   | 0.62   | 0.44   | 1.53   | 1.39   | 1.45  | 1.49  |
| <b>Warehouse Complex</b> | 0.02   | 0.16   | 0.21   | 0.36   | 0.40   | 0.52  | 0.64  | 0.61   | 0.63   | 0.42   | 0.34   | 0.38   | 0.37   | 0.33   | 0.28   | 0.18   | 0.15  | 0.12  |
| <b>3 BANTEN</b>          | 0.09   | 0.11   | 0.12   | 0.10   | 0.15   | 0.14  | 0.14  | 0.14   | 0.08   | 0.10   | 0.13   | 0.13   | 0.19   | 0.46   | 0.60   | 0.62   | 0.59  | 0.28  |
| <b>Sewa</b>              | 4.32   | 7.20   | 9.96   | 5.56   | 4.42   | 1.22  | 2.94  | 3.59   | 1.81   | 2.77   | 3.08   | 1.25   | 6.28   | 5.86   | 4.83   | 6.50   | 5.23  | 6.27  |
| <b>Jual</b>              | 0.08   | 0.09   | 0.09   | 0.09   | 0.14   | 0.14  | 0.13  | 0.12   | 0.07   | 0.09   | 0.11   | 0.12   | 0.16   | 0.44   | 0.58   | 0.60   | 0.57  | 0.26  |
| <b>Ritel</b>             | -0.02  | 0.00   | 0.05   | 0.09   | 0.12   | 0.11  | 0.11  | 0.18   | 0.21   | 0.20   | 0.30   | 0.22   | 0.30   | 0.34   | 0.26   | 0.28   | 0.16  | 0.14  |
| <b>Ritel Sewa</b>        | -0.19  | 0.30   | 1.23   | 2.07   | 2.37   | 2.27  | 2.37  | 3.54   | 4.23   | 4.01   | 5.52   | 4.37   | 5.43   | 6.21   | 4.91   | 5.14   | 3.17  | 2.82  |
| <b>Ritel Jual</b>        | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| <b>Hotel</b>             | 63.44  | 76.46  | 122.66 | 26.28  | 17.88  | -3.53 | 5.36  | 3.85   | -12.67 | -4.50  | -8.58  | -12.47 | 13.93  | 4.55   | 4.94   | 13.73  | 17.93 | 25.37 |
| <b>Lahan Industri</b>    | 0.09   | 0.10   | 0.09   | 0.09   | 0.15   | 0.14  | 0.13  | 0.13   | 0.08   | 0.10   | 0.12   | 0.13   | 0.17   | 0.47   | 0.62   | 0.63   | 0.60  | 0.27  |
| <b>4 BANDUNG</b>         | 1.30   | 1.96   | 2.32   | 2.00   | 1.43   | 1.33  | 1.33  | 0.74   | 1.46   | 1.07   | 1.13   | 0.69   | -2.32  | -2.11  | -2.27  | -1.92  | 0.17  | 0.17  |
| <b>Sewa</b>              | 10.14  | 15.49  | 18.58  | 13.37  | 9.05   | 7.78  | 7.66  | 4.01   | 8.14   | 5.70   | 5.81   | 2.96   | -12.48 | -11.29 | -11.90 | -9.79  | 1.00  | 0.98  |
| <b>Jual</b>              | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| <b>Perkantoran</b>       | -3.25  | -0.34  | 1.81   | 2.76   | 3.85   | 1.56  | 1.60  | 4.62   | 3.82   | 4.74   | 3.69   | 4.52   | -0.89  | -0.78  | -1.38  | -4.05  | -0.12 | -0.49 |
| <b>Perkantoran Sewa</b>  | -3.25  | -0.34  | 1.81   | 2.76   | 3.85   | 1.56  | 1.60  | 4.62   | 3.82   | 4.74   | 3.69   | 4.52   | -0.89  | -0.78  | -1.38  | -4.05  | -0.12 | -0.49 |
| <b>Ritel</b>             | 0.07   | 0.09   | 0.16   | 0.18   | 0.05   | 0.09  | 0.05  | 0.04   | 0.81   | 0.80   | 0.78   | 0.55   | -0.18  | -0.16  | -0.18  | 0.05   | -0.06 | -0.14 |
| <b>Ritel Sewa</b>        | 0.70   | 1.14   | 1.79   | 1.86   | 0.69   | 0.66  | 0.27  | 0.24   | 6.57   | 6.37   | 6.20   | 4.19   | -1.61  | -1.30  | -1.46  | 0.39   | -0.48 | -1.22 |
| <b>Ritel Jual</b>        | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  |
| <b>Apartemen</b>         | -38.61 | 69.25  | 57.11  | 75.42  | 161.88 | 86.02 | 95.28 | 319.36 | 360.35 | 230.91 | 214.78 | 1.94   | 0.29   | -1.95  | -2.99  | 0.78   | -2.48 | 2.22  |
| <b>Apartemen Sewa</b>    | -38.61 | 69.25  | 57.11  | 75.42  | 161.88 | 86.02 | 95.28 | 319.36 | 360.35 | 230.91 | 214.78 | 1.94   | 0.29   | -1.95  | -2.99  | 0.78   | -2.48 | 2.22  |
| <b>Hotel</b>             | 76.74  | 121.90 | 168.35 | 51.99  | 36.67  | 25.02 | 24.34 | 9.16   | 10.80  | 4.44   | 5.07   | 1.25   | -34.66 | -31.04 | -31.53 | -27.03 | 6.19  | 7.12  |
| <b>5 MAKASSAR</b>        | 0.08   | 0.31   | 0.36   | 0.40   | 0.39   | 0.25  | 0.25  | 0.24   | 0.27   | 0.23   | 0.27   | 0.27   | 0.03   | -0.12  | -0.22  | -0.23  | -0.02 | 0.06  |
| <b>Sewa</b>              | 2.76   | 10.95  | 12.78  | 11.50  | 11.58  | 4.35  | 4.49  | 6.23   | 7.23   | 4.27   | 5.29   | 4.65   | -2.26  | -3.72  | -6.29  | -5.14  | -0.34 | 1.29  |
| <b>Jual</b>              | 0.00   | 0.00   | 0.00   | 0.09   | 0.09   | 0.09  | 0.09  | 0.00   | 0.00   | 0.08   | 0.08   | 0.08   | 0.08   | 0.00   | 0.00   | -0.04  | 0.00  | 0.00  |
| <b>Perkantoran</b>       | -1.61  | -0.23  | -2.20  | 8.47   | 9.74   | 7.34  | -1.99 | -11.63 | -11.63 | -7.91  | 11.42  | 11.42  | 8.54   | 8.30   | 0.55   | 3.80   | 8.76  | 5.94  |
| <b>Perkantoran Sewa</b>  | -1.61  | -0.23  | -2.20  | 8.47   | 9.74   | 7.34  | -1.99 | -11.63 | -11.63 | -7.91  | 11.42  | 11.42  | 8.54   | 8.30   | 0.55   | 3.80   | 8.76  | 5.94  |
| <b>Ritel</b>             | -2.75  | -0.87  | 0.02   | 1.09   | 1.23   | 1.27  | 1.77  | 6.50   | 8.82   | 7.19   | 7.04   | 5.46   | 2.79   | 2.33   | 1.22   | 1.27   | 1.70  | 1.36  |
| <b>Ritel Sewa</b>        | -2.75  | -0.87  | 0.02   | 1.09   | 1.23   | 1.27  | 1.77  | 6.50   | 8.82   | 7.19   | 7.04   | 5.46   | 2.79   | 2.33   | 1.22   | 1.27   | 1.70  | 1.36  |
| <b>Hotel</b>             | 64.81  | 94.68  | 111.43 | 60.09  | 59.34  | 10.1  |       |        |        |        |        |        |        |        |        |        |       |       |



Tabel 18

Pertumbuhan Tahunan Indeks *Demand* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

| KETERANGAN |                   | 2022   |        |        |        | 2023   |        |        |        | 2024   |        |         |       | 2025   |        |        |        | 2026   |        |
|------------|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|-------|--------|--------|--------|--------|--------|--------|
|            |                   | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     | III     | IV    | I      | II     | III    | IV     | I      | II     |
| 6          | MEDAN             | 0.06   | 0.11   | 0.12   | 0.37   | 0.34   | 0.30   | 0.31   | 0.22   | 0.21   | 0.18   | 0.21    | 0.24  | 0.18   | 0.20   | 0.15   | 0.07   | 0.12   | 0.13   |
|            | Sewa              | 7.40   | 15.22  | 17.66  | 15.20  | 12.53  | 6.88   | 7.77   | 5.51   | 4.36   | 0.77   | -2.47   | -1.67 | -8.02  | -6.76  | -5.15  | -3.88  | 1.77   | 2.80   |
|            | Jual              | 0.01   | 0.01   | 0.01   | 0.26   | 0.25   | 0.25   | 0.25   | 0.17   | 0.17   | 0.17   | 0.24    | 0.26  | 0.26   | 0.26   | 0.19   | 0.11   | 0.11   | 0.11   |
|            | Perkantoran       | -0.25  | 0.11   | 1.51   | 0.94   | 7.16   | 2.75   | -1.57  | -3.33  | -10.75 | -5.37  | -1.83   | 0.51  | 1.84   | 0.89   | 1.04   | 0.13   | -0.40  | -1.97  |
|            | Perkantoran Sewa  | -0.25  | 0.11   | 1.51   | 0.94   | 7.16   | 2.75   | -1.57  | -3.33  | -10.75 | -5.37  | -1.83   | 0.51  | 1.84   | 0.89   | 1.04   | 0.13   | -0.40  | -1.97  |
|            | Ritel             | -0.71  | -0.80  | 0.26   | 0.65   | -0.02  | 0.28   | 3.81   | 4.81   | 5.80   | 4.46   | -7.22   | -4.02 | -4.40  | -2.62  | 7.20   | 3.01   | 1.44   | -1.25  |
|            | Ritel Sewa        | -0.71  | -0.80  | 0.26   | 0.65   | -0.02  | 0.28   | 3.81   | 4.81   | 5.80   | 4.46   | -7.22   | -4.02 | -4.40  | -2.62  | 7.20   | 3.01   | 1.44   | -1.25  |
|            | Hotel             | 70.40  | 134.95 | 155.93 | 77.09  | 53.28  | 22.55  | 19.84  | 9.83   | 8.28   | -3.33  | 5.11    | 0.97  | -18.17 | -17.39 | -26.16 | -15.73 | 3.42   | 13.83  |
|            | Lahan Industri    | 0.01   | 0.01   | 0.01   | 0.26   | 0.25   | 0.25   | 0.25   | 0.17   | 0.17   | 0.17   | 0.24    | 0.26  | 0.26   | 0.26   | 0.19   | 0.11   | 0.11   | 0.11   |
| 7          | SEMARANG          | 3.26   | 11.30  | 10.89  | 10.06  | 8.45   | 0.71   | 0.87   | 0.76   | 0.70   | 0.61   | 0.10    | 0.82  | 0.84   | 0.89   | 0.89   | 0.54   | 0.51   | 0.47   |
|            | Sewa              | 16.03  | 15.91  | 11.43  | 10.03  | 8.97   | 5.13   | 6.26   | -4.40  | 4.13   | 7.68   | 2.29    | 3.33  | -4.17  | 7.27   | 7.44   | 15.24  | 19.51  | 8.65   |
|            | Jual              | 3.22   | 11.27  | 10.87  | 10.06  | 8.44   | 0.69   | 0.86   | 0.78   | 0.69   | 0.59   | 0.09    | 0.82  | 0.86   | 0.87   | 0.88   | 0.49   | 0.45   | 0.43   |
|            | Perkantoran       | -13.54 | -13.51 | -13.52 | -12.26 | 1.50   | 1.51   | 1.51   | 0.04   | -0.04  | -0.06  | -0.06   | -0.07 | -0.02  | 0.00   | 0.00   | 0.16   | 0.18   | 0.18   |
|            | Perkantoran Sewa  | -12.80 | -11.67 | -12.00 | -13.09 | 0.11   | 0.40   | 0.46   | 1.26   | -1.42  | -2.00  | -1.93   | -2.30 | -0.61  | -0.18  | 0.04   | 5.27   | 5.64   | 5.67   |
|            | Perkantoran Jual  | -13.57 | -13.57 | -13.57 | -12.25 | 1.52   | 1.52   | 1.52   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|            | Ritel             | 3.38   | -1.25  | -3.12  | -2.57  | -0.81  | 5.02   | 6.72   | 6.65   | 12.36  | 12.58  | 6.27    | 5.88  | 4.12   | 20.29  | 20.10  | 27.97  | 22.51  | 8.20   |
|            | Ritel Sewa        | 3.38   | -1.25  | -3.12  | -2.57  | -0.81  | 5.02   | 6.72   | 6.65   | 12.36  | 12.58  | 6.27    | 5.88  | 4.12   | 20.29  | 20.10  | 27.97  | 22.51  | 8.20   |
|            | Hotel             | 53.07  | 61.02  | 47.24  | 26.65  | 23.25  | 4.20   | 4.94   | -16.37 | -5.22  | 1.86   | -2.51   | 0.21  | -17.02 | -15.82 | -16.25 | -2.76  | 11.86  | 13.15  |
|            | Lahan Industri    | 3.29   | 11.35  | 10.95  | 10.09  | 8.41   | 0.66   | 0.83   | 0.77   | 0.68   | 0.58   | 0.09    | 0.82  | 0.86   | 0.87   | 0.88   | 0.46   | 0.42   | 0.41   |
| 8          | SURABAYA          | -0.74  | 0.55   | 0.88   | 1.07   | 1.31   | 0.97   | 0.47   | 0.33   | 0.10   | -0.17  | 0.07    | -0.08 | 0.03   | 0.04   | 0.12   | 0.07   | 0.02   | -0.04  |
|            | Sewa              | 1.29   | 11.65  | 16.58  | 12.78  | 13.67  | 5.43   | 3.45   | 2.09   | 3.41   | 5.24   | 3.72    | 4.94  | -1.68  | -5.09  | -3.91  | -4.59  | 0.98   | 1.32   |
|            | Jual              | -0.73  | 0.43   | 0.71   | 0.92   | 1.15   | 0.91   | 0.42   | 0.31   | 0.05   | -0.25  | 0.01    | -0.17 | 0.06   | 0.13   | 0.19   | 0.16   | 0.00   | -0.07  |
|            | Perkantoran       | -7.24  | 1.96   | 3.55   | 6.59   | 9.75   | 9.40   | 2.20   | -0.08  | -1.46  | -3.46  | 2.02    | 1.42  | 0.72   | 0.49   | 0.27   | 0.25   | 0.02   | -0.01  |
|            | Perkantoran Sewa  | -0.11  | 0.83   | 1.32   | 1.51   | 3.65   | 3.84   | -0.34  | -0.72  | -2.60  | -3.30  | 0.34    | 0.24  | 1.08   | 2.13   | 5.06   | 5.41   | 6.71   | 5.91   |
|            | Perkantoran Jual  | -7.15  | 1.98   | 3.49   | 6.52   | 9.66   | 9.42   | 2.15   | -0.17  | -1.52  | -3.49  | 2.11    | 1.51  | 0.71   | 0.43   | 0.20   | 0.20   | 0.00   | 0.00   |
|            | Ritel             | -0.07  | -0.07  | 0.00   | -0.01  | 0.09   | 0.08   | 0.01   | -0.01  | 0.01   | 0.11   | 0.04    | 0.10  | 0.15   | 0.07   | 0.16   | 0.09   | 0.03   | 0.03   |
|            | Ritel Sewa        | -2.68  | -2.59  | -0.41  | -0.40  | 2.53   | 2.47   | 0.27   | -0.26  | 0.38   | 3.15   | 0.89    | 2.71  | 4.05   | 1.81   | 4.24   | 2.50   | 0.81   | 0.66   |
|            | Ritel Jual        | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|            | Apartemen         | -1.42  | 42.12  | 26.30  | 42.84  | 35.43  | 21.68  | 20.44  | 12.94  | 12.55  | 17.42  | 20.31   | 10.92 | 6.98   | 2.97   | 8.48   | 9.90   | 16.58  | 2.07   |
|            | Apartemen Sewa    | -1.42  | 42.12  | 26.30  | 42.84  | 35.43  | 21.68  | 20.44  | 12.94  | 12.55  | 17.42  | 20.31   | 10.92 | 6.98   | 2.97   | 8.48   | 9.90   | 16.58  | 2.07   |
|            | Hotel             | 56.09  | 139.41 | 179.97 | 72.24  | 63.48  | 12.76  | 11.50  | 6.61   | 11.08  | 9.26   | 8.23    | 7.80  | -16.12 | -21.34 | -21.20 | -18.77 | 1.10   | 2.96   |
|            | Lahan Industri    | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
| 9          | BALIKPAPAN        | 0.58   | 0.81   | 0.98   | 0.98   | 0.43   | 0.40   | 0.43   | 0.48   | 0.64   | 0.47   | 0.59    | 0.37  | -0.61  | -0.64  | -0.89  | -0.74  | 0.05   | -0.08  |
|            | Sewa              | 18.17  | 25.76  | 31.03  | 28.38  | 11.42  | 9.63   | 9.28   | 9.30   | 13.14  | 9.07   | 10.19   | 4.77  | -11.86 | -12.36 | -15.23 | -11.89 | 1.33   | -1.65  |
|            | Jual              | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|            | Perkantoran       | 3.71   | -5.96  | -17.52 | -24.47 | -10.90 | 10.68  | 23.59  | 36.58  | 19.71  | 6.28   | 5.93    | 6.48  | 14.07  | 25.15  | 7.94   | 5.02   | 3.86   | -13.69 |
|            | Perkantoran Sewa  | 3.71   | -5.96  | -17.52 | -24.47 | -10.90 | 10.68  | 23.59  | 36.58  | 19.71  | 6.28   | 5.93    | 6.48  | 14.07  | 25.15  | 7.94   | 5.02   | 3.86   | -13.69 |
|            | Ritel             | -0.07  | 0.00   | 0.15   | 0.15   | 0.18   | 0.13   | 0.16   | 0.16   | 0.06   | 0.06   | 0.10    | 0.08  | 0.09   | 0.10   | 0.06   | 0.05   | 0.03   | -0.03  |
|            | Ritel Sewa        | -3.90  | -0.17  | 8.57   | 8.56   | 8.75   | 10.21  | 7.25   | 9.26   | 8.70   | 3.25   | 4.74    | 3.51  | 4.46   | 4.73   | 3.05   | 2.37   | 1.51   | -1.54  |
|            | Ritel Jual        | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
|            | Hotel             | 51.57  | 68.10  | 65.16  | 53.17  | 15.02  | 7.98   | 9.02   | 6.68   | 14.50  | 12.84  | 13.04   | 4.16  | -24.14 | -26.12 | -27.50 | -20.77 | 0.70   | -0.31  |
| 10         | DENPASAR          | 10.65  | 90.58  | 131.29 | 187.63 | 145.01 | 64.41  | 44.89  | -2.50  | 7.23   | 5.51   | 10.45   | 4.18  | 5.03   | 3.72   | -1.77  | -4.80  | -9.27  | -5.50  |
|            | Sewa              | 10.65  | 90.58  | 131.29 | 187.63 | 145.01 | 64.41  | 44.89  | -2.50  | 7.23   | 5.51   | 10.45   | 4.18  | 5.03   | 3.72   | -1.77  | -4.80  | -9.27  | -5.50  |
|            | Jual              | -      | -      | -      | -      | -      | -      | -      | -      | -      | -      | -       | -     | -      | -      | -      | -      | -      | -      |
|            | Perkantoran       | -42.26 | -1.69  | 34.55  | 367.11 | 511.14 | 45.07  | 17.86  | -62.33 | -68.64 | 33.81  | 36.43   | 23.94 | 11.93  | 13.03  | -2.37  | -5.98  | -14.91 | -14.61 |
|            | Perkantoran Sewa  | -42.26 | -1.69  | 34.55  | 367.11 | 511.14 | 45.07  | 17.86  | -62.33 | -68.64 | 33.81  | 36.43   | 23.94 | 11.93  | 13.03  | -2.37  | -5.98  | -14.91 | -14.61 |
|            | Ritel             | -12.97 | -2.78  | -1.09  | 0.29   | 10.31  | 16.12  | 17.58  | 20.49  | 10.06  | 23.96  | 38.88   | 38.68 | 42.23  | 24.44  | 8.55   | 5.61   | 13.49  | 12.88  |
|            | Ritel Sewa        | -12.97 | -2.78  | -1.09  | 0.29   | 10.31  | 16.12  | 17.58  | 20.49  | 10.06  | 23.96  | 38.88   | 38.68 | 42.23  | 24.44  | 8.55   | 5.61   | 13.49  | 12.88  |
|            | Apartemen         | 0.00   | -20.00 | -20.00 | -20.00 | 70.00  | 0.00   | -50.00 | 459.38 | 347.06 | 409.38 | 1224.38 | 5.14  | 28.49  | 40.43  | -27.84 | 6.34   | -5.99  | -27.48 |
|            | Apartemen Sewa    | 0.00   | -20.00 | -20.00 | -20.00 | 70.00  | 0.00   | -50.00 | 459.38 | 347.06 | 409.38 | 1224.38 | 5.14  | 28.49  | 40.43  | -27.84 | 6.34   | -5.99  | -27.48 |
|            | Hotel             | 25.82  | 152.64 | 218.83 | 259.80 | 200.80 | 72.71  | 48.88  | -2.88  | 8.15   | 3.17   | 6.85    | 0.29  | -0.06  | 0.19   | -3.25  | -6.71  | -15.02 | -9.71  |
| 11         | PALEMBANG         | 3.38   | 3.57   | 0.32   | -0.20  | -0.84  | -0.74  | 4.84   | 4.31   | 4.50   | 22.81  | 17.22   | 20.66 | 36.45  | 18.56  | 17.32  | 13.84  | 1.21   | -0.95  |
|            | Sewa              | 14.64  | 31.58  | 32.22  | 20.75  | 13.21  | 8.45   | 8.66   | 6.87   | 7.54   | -2.15  | 2.25    | 3.16  | 16.16  | 15.59  | -16.53 | -10.81 | 5.45   | 7.63   |
|            | Jual              | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 6.71   | 6.71   | 6.71   | 13.29  | 6.16    | 9.16  | 20.62  | 13.62  | 13.62  | 10.50  | 0.00   | 0.00   |
|            | Perkantoran       | 10.94  | 10.94  | 17.85  | 8.40   | 0.39   | -0.92  | 0.11   | 0.11   | -9.50  | -10.38 | -9.25   | -4.39 | 6.95   | 9.42   | 6.94   | 11.32  | -2.20  | -2.20  |
|            | Perkantoran Sewa  | 10.94  | 10.94  | 17.85  | 8.40   | 0.39   | -0.92  | 0.11   | 0.11   | -9.50  | -10.38 | -9.25   | -4.39 | 6.95   | 9.42   | 6.94   | 11.32  | -2.20  | -2.20  |
|            | Ritel             | 10.32  | 10.28  | 11.56  | 12.00  | 2.27   | 1.24   | 1.67   | 2.96   | 3.43   | -4.98  | -6.55   | -7.06 | -7.70  | 3.41   | 8.37   | 8.11   | 8.83   | 5.89   |
|            | Ritel Sewa        | 10.32  | 10.28  | 11.56  | 12.00  | 2.27   | 1.24   | 1.67   | 2.96   | 3.43   | -4.98  | -6.55   | -7.06 | -7.70  | 3.41   | 8.37   | 8.11   | 8.83   | 5.89   |
|            | Hotel             | 17.70  | 43.96  | 40.85  | 20.32  | 15.18  | 8.36   | 9.94   | 5.29   | 6.96   | -2.64  | 2.27    | 4.80  | -19.59 | -23.12 | -24.57 | -16.39 | 3.16   | 8.72   |
|            | Convention Hall   | -45.32 | 38.90  | 283.34 | 132.21 | 346.16 | 112.66 | 35.23  | 50.18  | 29.56  | 25.76  | 79.19   | 40.16 | -21.38 | -17.25 | -25.92 | -24.06 | 4.72   | -9.19  |
|            | Warehouse Complex | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 6.71   | 6.71   | 6.71   | 13.29  | 6.16    | 9.16  | 20.62  | 13.62  | 13.62  | 10.50  | 0.00   | 0.00   |

## METODOLOGI

- Perkembangan Properti Komersial merupakan analisa properti triwulanan yang dilaksanakan sejak triwulan I 1996 yang bertujuan untuk mengetahui secara dini arah dan tekanan harga properti komersial sebagai salah satu indikator perkembangan inflasi harga aset. Properti komersial yang dipantau dibagi menjadi kategori sewa yang mencakup perkantoran sewa, pusat perbelanjaan (ritel) sewa, apartemen sewa, hotel, dan *convention hall*, serta kategori jual yang mencakup perkantoran jual, pusat perbelanjaan (ritel) jual, lahan industri, dan *warehouse complex*. *Coverage* kota dalam penyusunan Indeks Harga Properti Komersial adalah Jakarta, Bodebek, Banten, Bandung, Makassar, Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang.
- Terhitung sejak triwulan III 2015, penyajian data properti komersial menggunakan Indeks Harga Properti Komersial (IHPKom).
- Mulai triwulan II 2019, Bank Indonesia melakukan penyempurnaan penghitungan indeks properti komersial dari sisi bobot, formula penghitungan indeks dan tahun dasar, serta cakupan jenis properti. Penghitungan bobot semula berdasarkan *market capitalization* diubah menjadi *value of stock*, kemudian metode pengolahan data yang semula menggunakan metode *Laspeyres* menjadi metode *Fisher*, dan cakupan properti komersial yang semula apartemen sewa dan apartemen jual menjadi hanya apartemen sewa. Sejalan dengan perubahan tersebut, maka Bank Indonesia juga melakukan perubahan tahun dasar indeks