

# PERKEMBANGAN PROPERTI KOMERSIAL (PPKOM)



TRIWULAN I – 2021

PERMINTAAN PROPERTI KOMERSIAL STAGNAN



Permintaan

Pertumbuhan permintaan properti komersial pada triwulan I-2021 relatif stagnan. Indeks Permintaan Properti Komersial tercatat 0,00% (yoy), dari -0,05% (yoy) pada triwulan IV-2020. Berdasarkan segmen, terjadinya sedikit perbaikan pada kategori sewa khususnya segmen hotel, *convention hall* dan apartemen sewa. Sementara kategori jual mengalami perlambatan khususnya perkantoran strata dan *warehouse complex*.



Pasokan

Pertumbuhan pasokan properti komersial pada triwulan I-2021 stagnan. Indeks Pasokan Properti Komersial triwulan I-2021 tercatat kontraksi sebesar -0,02% (yoy), sedikit menurun dibandingkan 0,00% (yoy) pada triwulan IV-2020 maupun 0,04% (yoy) pada triwulan I-2020. Pada kategori jual terjadi penurunan pasokan terutama untuk segmen *warehouse complex* dan lahan industri, sedangkan pada kategori sewa terjadi peningkatan terutama pada segmen ritel sewa dan perkantoran sewa.



Harga

Pada triwulan I-2021, pertumbuhan harga properti komersial tercatat meningkat. Hal tersebut tercermin dari Indeks Harga Properti Komersial yang tumbuh 0,45% (yoy), meningkat dari 0,12% (yoy) pada triwulan IV-2020 maupun 0,31% (yoy) pada triwulan I-2020. Peningkatan harga properti komersial terutama terjadi pada properti komersial kategori sewa, terutama untuk segmen hotel, *convention hall*, ritel sewa dan perkantoran sewa, serta meningkatnya harga kategori jual khususnya lahan industri.

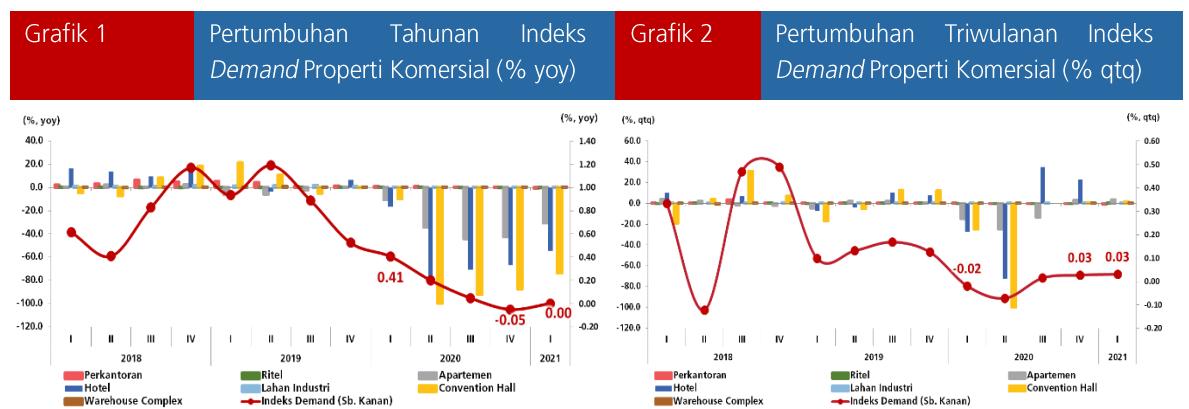
## A. Perkembangan Permintaan Properti Komersial

Permintaan properti komersial triwulan I-2021 relatif stagnan

Permintaan properti komersial relatif stagnan pada triwulan I-2021. Indeks Permintaan Properti Komersial triwulan I-2021 tercatat tumbuh 0,00% (yoy), dari -0,05% (yoy) pada triwulan IV-2020, meski masih lebih rendah dibandingkan 0,41% (yoy) pada Tw I-2020 (Grafik 1). Perbaikan terutama terjadi pada segmen hotel, *convention hall* dan apartemen sewa yang menunjukkan perbaikan kontraksi, sejalan dengan penggunaan hotel untuk isolasi mandiri dan tenaga medis, kegiatan *Meeting, Incentive, Convention, Exhibition (MICE)* oleh pemerintah dan swasta serta tren *staycation* yang semakin tinggi. Sementara itu, permintaan untuk kategori segmen lainnya masih stagnan. Di sisi kategori jual, permintaan cenderung melambat pada triwulan I-2021, terutama disebabkan oleh turunnya kinerja permintaan perkantoran akibat masih diterapkannya WFH serta permintaan pada segmen *warehouse complex* khususnya di wilayah Jabodebek yang cenderung sedikit melambat karena permintaan utamanya hanya ditopang oleh *existing tenant* dari perusahaan e-commerce saja selama pandemi COVID-19.

Sejalan dengan pertumbuhan tahunan, secara triwulanan permintaan properti komersial diindikasi masih relatif stabil. Indeks Permintaan Properti Komersial triwulan I-2021 tumbuh 0,03% (qtq), sama dibandingkan triwulan IV-2020 (Grafik 2). Pada periode tersebut, permintaan pada kategori jual khususnya lahan industri sedikit meningkat, sedangkan ritel jual dan *warehouse complex* yang

tercatat masih tumbuh stabil. Untuk kategori sewa permintaan cenderung melambat, namun berdasarkan segmen, permintaan tetap didorong oleh segmen ritel sewa dan *convention hall*.

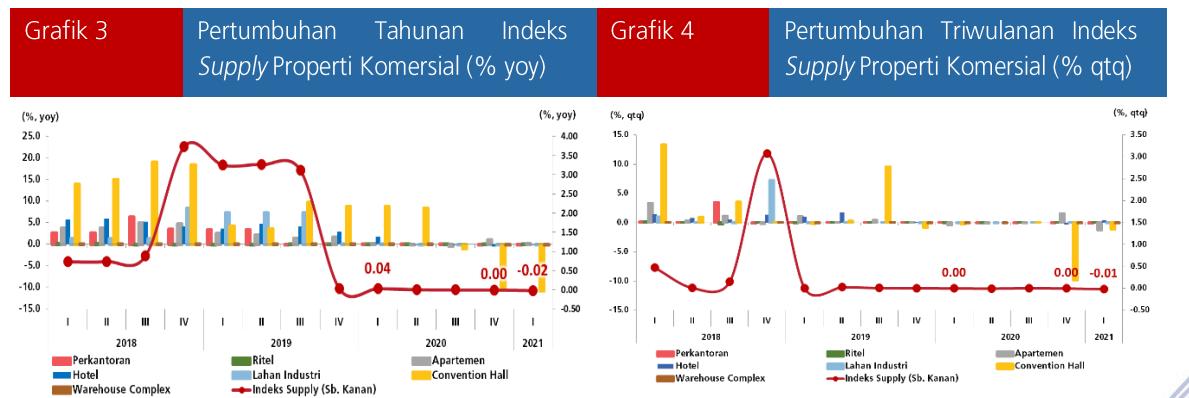


## B. Perkembangan Pasokan Properti Komersial

Perkembangan pasokan properti triwulan I-2021 relatif stagnan

Pada triwulan I-2021, Indeks Pasokan Properti Komersial periode triwulan relatif stagnan. Pertumbuhan Indeks Pasokan Properti Komersial pada triwulan I-2021 tercatat kontraksi sebesar -0,02% (yoy), sedikit menurun dibandingkan 0,0% (yoy) pada triwulan IV-2020 maupun 0,04% triwulan I-2020 (Grafik 3). Pada kategori jual, stagnasi pasokan terutama terjadi pada segmen *warehouse complex* serta penurunan lahan Industri. Pada segmen *warehouse complex*, saat ini terjadinya tren *smart warehousing* pada pergudangan eksisting yang mengedepankan efisiensi biaya operasional logistik, sedangkan pasokan lahan Industri khususnya di wilayah Jabodebek cenderung menurun karena faktor lahan yang terbatas. Sementara itu, pasokan kategori sewa mengalami peningkatan pada segmen ritel sewa sejalan adanya penambahan mall baru di wilayah Jakarta, Banten dan Bogor, demikian juga dengan pasokan segmen perkantoran sewa. Di sisi lain, pasokan untuk segmen *convention hall* dan lahan industri terpantau menurun.

Secara triwulanan, Indeks Pasokan Properti Komersial terindikasi stagnan dengan pertumbuhan -0,01% (qtq), relatif tidak banyak berubah dibandingkan 0,00% (qtq) pertumbuhan pada triwulan IV-2019 (Grafik 4). Kondisi tersebut dipengaruhi oleh stagnasi pasokan di berbagai segmen dalam kategori jual seperti *warehouse complex* dan ritel jual sejalan dengan masih memadainya kapasitas ruang saat ini, di tengah masih tingginya ketidakpastian bisnis karena pandemi COVID-19.



Pertumbuhan  
harga properti  
komersial tumbuh  
meningkat

## C. Perkembangan Harga Properti Komersial

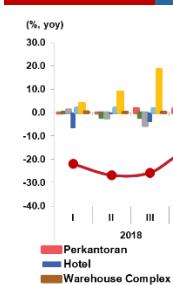
Pada triwulan I-2021, Indeks Harga Properti Komersial secara tahunan tumbuh meningkat. Indeks Harga Properti Komersial triwulan I-2021 tumbuh sebesar 0,45% (yo<sup>y</sup>), meningkat dari 0,12% (yo<sup>y</sup>) pada triwulan IV-2020 maupun 0,31% (yo<sup>y</sup>) pada triwulan I-2020. (Grafik 5). Peningkatan harga tersebut didorong oleh peningkatan pertumbuhan harga pada kategori jual dan perbaikan kontraksi pertumbuhan harga properti kategori sewa.

Secara tahunan, perbaikan kontraksi harga di kategori sewa didorong oleh segmen ritel sewa yang mengalami kenaikan harga terutama di Jakarta, karena ada pembukaan mall baru, kenaikan harga segmen perkantoran sewa sejalan dengan penyesuaian harga di awal tahun khususnya perkantoran Grade A<sup>1</sup>, dan perbaikan harga segmen hotel dan *convention hall* didorong oleh kegiatan MICE pemerintah dan swasta serta tren *staycation* a.l di Jakarta, Banten dan Balikpapan. Kategori jual mengalami sedikit peningkatan harga, terutama didorong oleh kenaikan harga lahan industri karena pembukaan kawasan industri baru di Semarang.

Sejalan dengan pertumbuhan secara tahunan, Indeks Harga Properti Komersial secara triwulanan, mengalami peningkatan dibandingkan dengan triwulan sebelumnya. Pada triwulan I-2021, Indeks Harga Properti Komersial tercatat 0,44% (qtq), meningkat dari -0,06% (qtq) pada triwulan sebelumnya dan 0,11% (qtq) pada triwulan yang sama tahun lalu (Grafik 6). Hal tersebut dipengaruhi oleh peningkatan harga pada kategori sewa dan perbaikan pada kategori jual. Pada kategori sewa, tercatat kenaikan harga terjadi pada segmen perkantoran sewa, ritel sewa dan *convention hall* yang cukup mendorong peningkatan harga di periode triwulanan, sejalan dengan adanya indikasi perbaikan dari sisi mobilitas masyarakat, kegiatan MICE yang sudah mulai dilaksanakan oleh pemerintah maupun swasta, pembukaan mall baru serta penyesuaian harga di awal tahun oleh perkantoran khususnya kategori Grade A. Di sisi lain, harga apartemen sewa cenderung menurun terutama disebabkan turunnya peminat apartemen sewa *longstay* dari ekspatriat yang bekerja di Indonesia karena COVID-19. Selanjutnya, perbaikan harga di kategori jual didorong oleh lahan industri yang tumbuh terutama di wilayah Semarang karena ada kawasan industri baru, sedangkan untuk wilayah lainnya cenderung stagnan. Responden pemilik lahan industri menyampaikan bahwa kenaikan harga penawaran diterapkan dengan tetap memberikan ruang negosiasi khususnya untuk *tenant* eksisting yang akan memperpanjang kontrak, maupun bagi *tenant* baru.

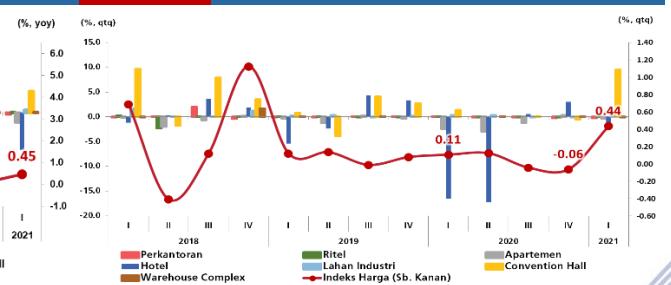
Grafik 5

Pertumbuhan Tahunan Indeks Harga Properti Komersial (% yo<sup>y</sup>)



Grafik 6

Pertumbuhan Triwulanan Indeks Harga Properti Komersial (% qtq)



<sup>1</sup> Gedung Perkantoran Grade A ditandai dengan stabilitas okupansi (>80%) dan adanya tenant-tenant yang baru masuk

LAMPIRAN

Tabel 1

## Perkembangan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung dan Makassar

Tabel 2

Perkembangan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

| KETERANGAN          | 2017   |        |        |        | 2018   |        |        |        | 2019   |        |        |        | 2020   |        |        |        | 2021   |  |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|
|                     | I      | II     | III    | IV     | I      |  |
| <b>6 MEDAN</b>      | 99.99  | 100.00 | 100.01 | 100.00 | 100.40 | 100.41 | 100.41 | 100.40 | 100.39 | 98.44  | 98.45  | 98.46  | 98.43  | 98.40  | 98.41  | 98.42  | 98.42  |  |
| Perkantoran         | 102.74 | 98.90  | 99.17  | 99.20  | 98.49  | 98.81  | 98.76  | 93.39  | 93.50  | 90.99  | 91.18  | 91.16  | 91.26  | 91.26  | 90.44  | 89.71  | 95.05  |  |
| Perkantoran Sewa    | 102.74 | 98.90  | 99.17  | 99.20  | 98.49  | 98.81  | 98.76  | 93.39  | 93.50  | 90.99  | 91.18  | 91.16  | 91.26  | 91.26  | 90.44  | 89.71  | 95.05  |  |
| Ritel               | 98.55  | 100.32 | 100.57 | 100.57 | 98.87  | 99.01  | 98.54  | 99.60  | 100.05 | 100.59 | 100.71 | 101.14 | 102.05 | 101.12 | 103.83 | 103.87 | 104.43 |  |
| Ritel Sewa          | 98.55  | 100.32 | 100.57 | 100.57 | 98.87  | 99.01  | 98.54  | 99.60  | 100.05 | 100.59 | 100.71 | 101.14 | 102.05 | 101.12 | 103.83 | 103.87 | 104.43 |  |
| Hotel               | 97.86  | 99.46  | 101.93 | 100.76 | 106.83 | 107.53 | 109.70 | 104.89 | 102.02 | 100.72 | 102.70 | 105.13 | 92.23  | 79.39  | 81.28  | 82.21  | 81.84  |  |
| Lahan Industri      | 100.00 | 100.00 | 100.00 | 100.00 | 100.39 | 100.39 | 100.39 | 100.39 | 100.39 | 98.43  | 98.43  | 98.43  | 98.43  | 98.43  | 98.43  | 98.43  | 98.43  |  |
| <b>7 SEMARANG</b>   | 99.93  | 99.94  | 100.06 | 100.07 | 102.14 | 102.14 | 102.16 | 102.17 | 102.38 | 104.48 | 104.45 | 107.06 | 109.62 | 109.61 | 109.61 | 109.62 | 122.18 |  |
| Perkantoran         | 100.00 | 100.00 | 100.00 | 100.00 | 100.84 | 100.84 | 100.84 | 100.83 | 100.86 | 100.87 | 100.87 | 100.87 | 100.92 | 100.91 | 100.92 | 100.93 | 97.79  |  |
| Perkantoran Sewa    | 99.89  | 99.93  | 100.12 | 100.07 | 98.90  | 98.97  | 98.87  | 98.42  | 100.02 | 100.39 | 100.29 | 100.34 | 102.54 | 102.12 | 102.41 | 102.87 | 102.45 |  |
| Perkantoran Jual    | 100.00 | 100.00 | 100.00 | 100.00 | 100.88 | 100.88 | 100.88 | 100.88 | 100.88 | 100.88 | 100.88 | 100.88 | 100.88 | 100.88 | 100.88 | 97.68  |        |  |
| Ritel               | 99.36  | 100.11 | 100.11 | 100.43 | 100.25 | 99.99  | 101.74 | 101.36 | 101.65 | 99.49  | 99.47  | 99.55  | 101.96 | 101.80 | 100.44 | 98.59  | 117.74 |  |
| Ritel Sewa          | 99.36  | 100.11 | 100.11 | 100.43 | 100.25 | 99.99  | 101.74 | 101.36 | 101.65 | 99.49  | 99.47  | 99.55  | 101.96 | 101.80 | 100.44 | 98.59  | 117.74 |  |
| Hotel               | 95.85  | 97.38  | 102.45 | 104.32 | 103.20 | 105.18 | 107.55 | 108.43 | 109.65 | 110.59 | 115.63 | 117.69 | 91.10  | 84.68  | 84.86  | 96.93  | 96.28  |  |
| Lahan Industri      | 99.94  | 99.94  | 100.06 | 100.06 | 102.15 | 102.15 | 102.16 | 102.17 | 102.38 | 104.51 | 104.47 | 107.11 | 109.74 | 109.74 | 109.74 | 109.74 | 122.40 |  |
| <b>8 SURABAYA</b>   | 100.39 | 99.95  | 99.98  | 99.59  | 100.34 | 100.39 | 100.38 | 99.70  | 99.76  | 99.76  | 99.83  | 99.87  | 99.85  | 99.77  | 99.77  | 99.40  | 99.00  |  |
| Perkantoran         | 101.40 | 101.40 | 101.40 | 95.78  | 95.67  | 96.15  | 96.06  | 86.50  | 87.66  | 87.65  | 88.38  | 88.82  | 89.17  | 88.50  | 88.48  | 82.40  | 74.31  |  |
| Perkantoran Sewa    | 99.93  | 100.02 | 100.01 | 100.05 | 100.39 | 100.25 | 99.06  | 98.12  | 99.63  | 98.18  | 98.11  | 96.02  | 96.41  | 95.76  | 94.92  | 96.59  | 96.79  |  |
| Perkantoran Jual    | 101.43 | 101.43 | 101.43 | 95.72  | 95.60  | 96.09  | 96.02  | 86.33  | 87.48  | 87.49  | 88.23  | 88.72  | 89.07  | 88.39  | 88.39  | 82.18  | 73.93  |  |
| Ritel               | 100.89 | 99.65  | 99.67  | 99.80  | 102.03 | 102.05 | 102.01 | 102.02 | 102.02 | 102.04 | 102.04 | 102.04 | 102.04 | 102.04 | 102.04 | 102.04 | 102.04 |  |
| Ritel Sewa          | 98.46  | 99.42  | 100.48 | 101.63 | 100.93 | 101.83 | 101.29 | 101.31 | 101.31 | 101.38 | 102.33 | 102.25 | 102.25 | 102.25 | 102.25 | 102.27 | 102.18 |  |
| Ritel Jual          | 100.95 | 99.65  | 99.65  | 99.75  | 102.06 | 102.06 | 102.03 | 102.03 | 102.03 | 102.03 | 102.03 | 102.03 | 102.03 | 102.03 | 102.03 | 102.03 | 102.03 |  |
| Apartemen           | 103.39 | 103.33 | 99.88  | 93.41  | 97.65  | 98.91  | 96.27  | 93.77  | 100.01 | 103.14 | 106.27 | 112.64 | 106.94 | 103.06 | 97.93  | 91.20  | 87.80  |  |
| Apartemen Sewa      | 103.39 | 103.33 | 99.88  | 93.41  | 97.65  | 98.91  | 96.27  | 93.77  | 100.01 | 103.14 | 106.27 | 112.64 | 106.94 | 103.06 | 97.93  | 91.20  | 87.80  |  |
| Hotel               | 97.15  | 97.56  | 103.25 | 102.04 | 95.13  | 94.56  | 98.66  | 97.97  | 93.90  | 93.42  | 97.22  | 99.28  | 84.29  | 70.50  | 69.45  | 73.08  | 70.41  |  |
| Lahan Industri      | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |  |
| <b>9 BALIKPAPAN</b> | 100.03 | 99.99  | 100.01 | 99.97  | 104.78 | 104.96 | 105.06 | 105.27 | 105.25 | 105.33 | 105.41 | 105.56 | 105.17 | 104.95 | 104.95 | 105.21 | 105.23 |  |
| Perkantoran         | 100.00 | 100.00 | 100.00 | 100.00 | 101.96 | 102.61 | 102.61 | 102.94 | 102.94 | 100.33 | 100.33 | 100.33 | 101.63 | 101.63 | 101.63 | 101.63 | 98.37  |  |
| Perkantoran Sewa    | 100.00 | 100.00 | 100.00 | 100.00 | 101.96 | 102.61 | 102.61 | 102.94 | 102.94 | 100.33 | 100.33 | 100.33 | 101.63 | 101.63 | 101.63 | 101.63 | 98.37  |  |
| Ritel               | 99.99  | 99.99  | 99.99  | 100.02 | 104.67 | 104.78 | 104.81 | 105.00 | 105.03 | 105.12 | 105.12 | 105.21 | 105.22 | 105.22 | 105.22 | 105.44 | 105.44 |  |
| Ritel Sewa          | 99.43  | 99.43  | 99.43  | 101.70 | 157.43 | 162.77 | 163.85 | 172.55 | 173.65 | 177.28 | 177.33 | 180.95 | 181.40 | 181.40 | 181.40 | 189.89 | 190.11 |  |
| Ritel Jual          | 100.00 | 100.00 | 100.00 | 100.00 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 | 103.85 |  |
| Hotel               | 101.81 | 99.83  | 100.55 | 97.81  | 110.63 | 113.77 | 117.58 | 118.15 | 116.37 | 115.92 | 119.30 | 121.64 | 103.10 | 88.81  | 88.65  | 92.91  | 93.84  |  |
| <b>10 DENPASAR</b>  | 101.99 | 102.94 | 106.73 | 91.33  | 98.83  | 104.82 | 107.41 | 106.80 | 102.53 | 101.08 | 104.75 | 106.21 | 89.04  | 76.87  | 73.36  | 67.34  | 66.14  |  |
| Perkantoran         | 96.84  | 115.49 | 93.83  | 93.83  | 81.20  | 81.20  | 81.20  | 77.59  | 73.98  | 85.41  | 85.41  | 85.41  | 85.41  | 85.41  | 80.60  | 80.60  | 80.60  |  |
| Perkantoran Sewa    | 96.84  | 115.49 | 93.83  | 93.83  | 81.20  | 81.20  | 81.20  | 77.59  | 73.98  | 85.41  | 85.41  | 85.41  | 85.41  | 85.41  | 80.60  | 80.60  | 80.60  |  |
| Ritel               | 66.20  | 115.18 | 109.61 | 109.01 | 109.08 | 108.93 | 108.90 | 110.75 | 110.81 | 106.51 | 103.74 | 103.79 | 102.67 | 102.14 | 86.60  | 78.81  | 76.42  |  |
| Ritel Sewa          | 66.20  | 115.18 | 109.61 | 109.01 | 109.08 | 108.93 | 108.90 | 110.75 | 110.81 | 106.51 | 103.74 | 103.79 | 102.67 | 102.14 | 86.60  | 78.81  | 76.42  |  |
| Apartemen           | 112.46 | 93.66  | 96.12  | 97.76  | 63.26  | 68.97  | 68.97  | 66.05  | 62.10  | 61.54  | 70.72  | 69.97  | 60.95  | 53.73  | 53.73  | 53.73  | 53.73  |  |
| Apartemen Sewa      | 112.46 | 93.66  | 96.12  | 97.76  | 63.26  | 68.97  | 68.97  | 66.05  | 62.10  | 61.54  | 70.72  | 69.97  | 60.95  | 53.73  | 53.73  | 53.73  | 53.73  |  |
| Hotel               | 106.28 | 100.22 | 106.17 | 87.33  | 96.90  | 104.17 | 107.26 | 106.22 | 101.10 | 100.16 | 105.03 | 106.74 | 86.22  | 70.40  | 70.51  | 64.88  | 63.97  |  |
| <b>11 PALEMBANG</b> | 100.34 | 100.28 | 99.22  | 100.29 | 103.42 | 104.77 | 101.18 | 101.62 | 102.52 | 102.50 | 105.95 | 106.24 | 108.72 | 104.58 | 103.91 | 101.99 | 102.40 |  |
| Perkantoran         | 100.00 | 100.00 | 100.00 | 100.00 | 84.50  | 84.50  | 85.83  | 85.83  | 89.17  | 89.17  | 78.33  | 78.33  | 85.33  | 85.33  | 85.33  | 85.33  | 85.33  |  |
| Perkantoran Sewa    | 100.00 | 100.00 | 100.00 | 100.00 | 84.50  | 84.50  | 85.83  | 85.83  | 89.17  | 89.17  | 78.33  | 78.33  | 85.33  | 85.33  | 85.33  | 85.33  | 85.33  |  |
| Ritel               | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 97.70  | 97.70  | 98.59  | 98.19  | 98.19  | 109.92 | 122.11 | 122.11 | 117.93 | 109.94 | 112.58 |        |  |
| Ritel Sewa          | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 97.70  | 97.70  | 98.59  | 98.19  | 98.19  | 109.92 | 122.11 | 122.11 | 117.93 | 109.94 | 112.58 |        |  |
| Hotel               | 99.19  | 99.11  | 99.41  | 102.30 | 115.64 | 122.62 | 108.89 | 109.67 | 111.03 | 110.92 | 109.13 | 110.27 | 106.44 | 88.02  | 91.75  | 94.70  | 93.28  |  |
| Convention Hall     | 104.58 | 99.03  | 98.38  | 98.01  | 99.47  | 104.84 | 110.07 | 109.74 | 109.16 | 106.72 | 117.38 | 113.18 | 113.05 | 113.05 | 113.53 | 109.76 | 108.94 |  |
| Warehouse Complex   | 104.67 | 104.67 | 95.33  | 95.33  | 99.29  | 99.29  | 99.29  | 99.29  | 99.29  | 99.29  | 101.31 | 101.31 | 101.31 | 101.31 | 101.31 | 101.31 | 101.31 |  |

Tabel 3

## Pertumbuhan Triwulanan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , qtq)

| KETERANGAN               | 2017         |             |             |              | 2018         |              |             |              | 2019         |              |              |              | 2020         |              |              |              | 2021         |
|--------------------------|--------------|-------------|-------------|--------------|--------------|--------------|-------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|                          | I            | II          | III         | IV           | I            | II           | III         | IV           | I            | II           | III          | IV           | I            | II           | III          | IV           |              |
| Indeks Harga (Sb. Kanan) | 0.04         | 0.10        | 0.01        | 0.13         | 0.69         | -0.41        | 0.12        | 1.12         | 0.12         | 0.14         | -0.01        | 0.08         | 0.11         | 0.12         | -0.04        | -0.06        | 0.44         |
| Sewa                     | -1.19        | -1.28       | 1.52        | -2.67        | -0.31        | -0.03        | 0.77        | 0.23         | -1.67        | -0.63        | 1.06         | 0.98         | -4.36        | -3.05        | -0.25        | 0.31         | 0.47         |
| Jual                     | 0.04         | 0.11        | 0.00        | 0.15         | 0.69         | -0.41        | 0.11        | 1.13         | 0.13         | 0.14         | -0.02        | 0.07         | 0.13         | 0.14         | -0.04        | -0.06        | 0.44         |
| Perkantoran              | 0.31         | 0.10        | -0.05       | -0.23        | -0.03        | 0.08         | 2.00        | -0.42        | -0.01        | 0.00         | 0.02         | 0.03         | 0.02         | -0.04        | -0.02        | -0.25        | -0.27        |
| Perkantoran sewa         | -0.88        | -0.52       | -1.65       | -0.73        | -0.50        | -0.42        | -0.63       | -1.75        | -0.92        | -0.12        | -0.33        | 0.17         | 0.04         | -0.39        | -0.69        | 0.20         | 0.56         |
| Perkantoran jual         | 0.35         | 0.12        | 0.00        | -0.22        | -0.02        | 0.09         | 2.08        | -0.39        | 0.01         | 0.00         | 0.03         | 0.02         | 0.02         | -0.03        | 0.00         | -0.26        | -0.29        |
| Ritel                    | 0.02         | 0.01        | -0.04       | -0.02        | 0.21         | -2.35        | 0.03        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | -0.01        | 0.00         | 0.02         |
| Ritel sewa               | -0.25        | 0.97        | -0.29       | -1.16        | 0.21         | -0.02        | -0.17       | 0.06         | 0.23         | 0.07         | -0.10        | -0.07        | 0.20         | -0.06        | -0.25        | -0.21        | 0.82         |
| Ritel jual               | -0.04        | -0.01       | -0.03       | 0.01         | 0.21         | -2.39        | 0.03        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                | -1.72        | 1.47        | 2.90        | -2.97        | -0.13        | -2.02        | -0.62       | 0.13         | -0.29        | -1.24        | 0.20         | -0.29        | -2.47        | -2.92        | -1.19        | 0.33         | -0.33        |
| Apartemen sewa           | -1.72        | 1.47        | 2.90        | -2.97        | -0.13        | -2.02        | -0.62       | 0.13         | -0.29        | -1.24        | 0.20         | -0.29        | -2.47        | -2.92        | -1.19        | 0.33         | -0.33        |
| Hotel                    | -3.84        | -5.94       | 7.32        | -6.56        | -1.16        | 0.29         | 3.62        | 1.79         | -5.43        | -2.36        | 4.32         | 3.36         | -16.52       | -17.17       | 0.51         | 2.99         | -2.08        |
| Lahan Industri           | 0.08         | 0.07        | 0.01        | 0.26         | 1.60         | 0.01         | 0.00        | 1.20         | 0.21         | 0.32         | -0.05        | 0.16         | 0.30         | 0.31         | -0.10        | -0.12        | 1.02         |
| Convention Hall          | 4.43         | -6.26       | -0.80       | 2.02         | 9.60         | -1.74        | 7.87        | 3.51         | 0.75         | -3.94        | 4.09         | 2.70         | 1.31         | 0.00         | 0.06         | -0.46        | 9.49         |
| Warehouse Complex        | 0.00         | 0.22        | 0.00        | 0.15         | 0.00         | 0.00         | 0.00        | 1.70         | 0.11         | 0.00         | 0.00         | 0.00         | 0.00         | 0.02         | 0.00         | 0.01         | 0.00         |
| <b>1 JAKARTA</b>         | <b>0.03</b>  | <b>0.25</b> | <b>0.00</b> | <b>0.15</b>  | <b>-0.02</b> | <b>-1.29</b> | <b>0.33</b> | <b>1.91</b>  | <b>0.10</b>  | <b>-0.01</b> | <b>0.00</b>  | <b>0.01</b>  | <b>-0.03</b> | <b>0.00</b>  | <b>0.00</b>  | <b>0.01</b>  | <b>0.00</b>  |
| Perkantoran              | 0.33         | 0.10        | -0.06       | 0.10         | -0.03        | 0.05         | 2.13        | 0.04         | -0.07        | 0.00         | -0.01        | 0.00         | 0.00         | -0.01        | -0.02        | 0.00         | 0.01         |
| Perkantoran Sewa         | -0.95        | -0.50       | -1.76       | -0.78        | -0.52        | -0.46        | -0.63       | -1.75        | -1.07        | 0.00         | -0.35        | 0.25         | -0.02        | -0.39        | -0.68        | 0.18         | 0.50         |
| Perkantoran Jual         | 0.38         | 0.12        | 0.00        | 0.12         | -0.02        | 0.07         | 2.20        | 0.09         | -0.04        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Ritel                    | 0.00         | 0.04        | -0.05       | -0.04        | 0.01         | -3.14        | -0.05       | -0.01        | 0.00         | 0.00         | -0.01        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.01         |
| Ritel Sewa               | 0.28         | -0.33       | -0.48       | -2.97        | 0.49         | 0.13         | -0.28       | -0.37        | 0.06         | 0.03         | -0.60        | -0.27        | 0.00         | -0.02        | 0.22         | -0.08        | 0.58         |
| Ritel Jual               | 0.00         | 0.05        | -0.05       | 0.00         | 0.00         | -3.19        | -0.05       | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                | 0.11         | 0.24        | 2.98        | -3.16        | 2.29         | -2.49        | -0.25       | 0.74         | -0.11        | -1.52        | -0.55        | -0.81        | -2.34        | -2.13        | -0.94        | 0.77         | -0.70        |
| Apartemen Sewa           | 0.11         | 0.24        | 2.98        | -3.16        | 2.29         | -2.49        | -0.25       | 0.74         | -0.11        | -1.52        | -0.55        | -0.81        | -2.34        | -2.13        | -0.94        | 0.77         | -0.70        |
| Hotel                    | -4.98        | -10.16      | 10.70       | -5.41        | -8.44        | -3.89        | 7.00        | 6.20         | -8.51        | -5.40        | 4.95         | 5.34         | -16.29       | -17.03       | -0.45        | 7.82         | -4.41        |
| Lahan Industri           | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Convention Hall          | 4.43         | -6.26       | -0.91       | 2.28         | 11.23        | -2.92        | 8.51        | 4.19         | 0.96         | -4.22        | 3.10         | 4.07         | 1.57         | 0.00         | 0.00         | -0.45        | 10.68        |
| Warehouse Complex        | 0.00         | 0.72        | 0.00        | 0.49         | 0.00         | 0.00         | 0.00        | 5.19         | 0.32         | 0.00         | 0.00         | 0.00         | 0.04         | 0.00         | 0.02         | 0.00         | 0.00         |
| <b>2 BODEBEK</b>         | <b>0.06</b>  | <b>0.00</b> | <b>0.00</b> | <b>-0.42</b> | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b> | <b>0.76</b>  | <b>0.16</b>  | <b>0.16</b>  | <b>-0.04</b> | <b>-0.02</b> | <b>0.06</b>  | <b>0.27</b>  | <b>-0.10</b> | <b>-0.12</b> | <b>-0.02</b> |
| Ritel                    | 0.00         | 0.00        | 0.02        | -0.01        | -0.02        | 0.00         | 0.03        | 0.01         | 0.00         | 0.03         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Ritel Sewa               | 0.16         | -0.10       | 0.02        | -0.32        | -1.10        | 0.02         | 1.55        | 0.36         | 0.02         | 1.52         | 0.02         | 0.00         | 0.00         | -0.04        | 0.00         | -0.03        | -0.14        |
| Ritel Jual               | 0.00         | 0.00        | 0.02        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Hotel                    | -4.14        | -2.63       | 12.10       | -2.94        | -1.87        | -3.33        | 3.18        | 2.71         | -3.83        | -7.49        | 6.99         | 5.80         | -15.16       | -26.15       | 7.84         | 5.50         | -0.22        |
| Lahan Industri           | 0.15         | 0.00        | 0.00        | -0.97        | -0.01        | 0.00         | 0.00        | 1.74         | 0.37         | 0.37         | -0.10        | -0.05        | 0.13         | 0.61         | -0.22        | -0.27        | -0.04        |
| Warehouse Complex        | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| <b>3 BANTEN</b>          | <b>-0.01</b> | <b>0.09</b> | <b>0.01</b> | <b>3.11</b>  | <b>4.91</b>  | <b>0.01</b>  | <b>0.00</b> | <b>0.41</b>  | <b>0.08</b>  | <b>0.32</b>  | <b>0.00</b>  | <b>0.01</b>  | <b>0.16</b>  | <b>0.10</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  |
| Ritel                    | 0.01         | 0.95        | 0.00        | 0.00         | 0.12         | -0.15        | -0.04       | 0.00         | 0.00         | 0.01         | 0.03         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.01         |
| Ritel Sewa               | 0.21         | 0.26        | 0.04        | 0.13         | 0.12         | -0.99        | -1.17       | 0.10         | 0.00         | -0.03        | 0.33         | 0.95         | -0.01        | 0.02         | -0.03        | -0.01        | 0.33         |
| Ritel Jual               | 0.00         | 0.97        | 0.00        | 0.00         | 0.12         | -0.12        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Hotel                    | -11.18       | -5.72       | 8.26        | -6.25        | 2.68         | -2.15        | -2.26       | -3.43        | -7.51        | -2.96        | 4.24         | 10.93        | -12.73       | -17.60       | 7.18         | 2.80         | 7.34         |
| Lahan Industri           | 0.00         | 0.00        | 0.00        | 3.46         | 5.34         | 0.03         | 0.00        | 0.31         | 0.09         | 0.35         | 0.00         | 0.00         | 0.17         | 0.11         | 0.00         | 0.00         | 0.00         |
| <b>4 BANDUNG</b>         | <b>0.01</b>  | <b>0.04</b> | <b>0.03</b> | <b>0.35</b>  | <b>-0.33</b> | <b>-0.15</b> | <b>3.12</b> | <b>0.06</b>  | <b>0.07</b>  | <b>0.04</b>  | <b>0.15</b>  | <b>0.02</b>  | <b>-0.63</b> | <b>-0.42</b> | <b>0.00</b>  | <b>0.06</b>  | <b>-0.04</b> |
| Perkantoran              | 0.26         | -0.01       | 0.02        | 0.07         | -0.21        | 0.11         | -0.30       | -0.06        | 2.83         | 0.01         | 0.11         | -0.15        | 1.26         | -0.29        | -1.51        | 0.08         | -0.66        |
| Perkantoran Sewa         | 0.26         | -0.01       | 0.02        | 0.07         | -0.21        | 0.11         | -0.30       | -0.06        | 2.83         | 0.01         | 0.11         | -0.15        | 1.26         | -0.29        | -1.51        | 0.08         | -0.66        |
| Ritel                    | 0.02         | 0.00        | -0.01       | 0.26         | -0.23        | 0.04         | 3.30        | 0.00         | 0.16         | -0.01        | 0.02         | -0.09        | 0.00         | 0.00         | 0.01         | 0.00         | 0.02         |
| Ritel Sewa               | 0.18         | -0.25       | -0.07       | 2.87         | -2.49        | 0.47         | -0.65       | 0.02         | 1.71         | -0.14        | 0.18         | -0.89        | 0.01         | 0.04         | 0.07         | 0.02         | 0.19         |
| Ritel Jual               | 0.00         | 0.03        | 0.00        | 0.00         | 0.00         | 0.00         | 3.73        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                | -5.35        | 24.32       | 5.31        | -0.48        | -18.30       | 1.60         | -4.61       | -7.45        | -15.78       | -1.62        | 14.95        | -0.16        | 2.67         | -61.30       | -6.04        | -0.38        | -6.84        |
| Apartemen Sewa           | -5.35        | 24.32       | 5.31        | -0.48        | -18.30       | 1.60         | -4.61       | -7.45        | -15.78       | -1.62        | 14.95        | -0.16        | 2.67         | -61.30       | -6.04        | -0.38        | -6.84        |
| Hotel                    | -0.13        | 0.51        | 0.74        | 2.43         | -2.05        | -4.70        | 0.21        | 1.56         | -1.98        | 1.18         | 3.02         | 2.37         | -15.64       | -19.06       | 0.14         | 3.31         | -1.65        |
| <b>5 MAKASSAR</b>        | <b>-0.07</b> | <b>4.67</b> | <b>0.03</b> | <b>-0.02</b> | <b>5.50</b>  | <b>-0.12</b> | <b>0.05</b> | <b>-0.02</b> | <b>-0.05</b> | <b>0.00</b>  | <b>0.03</b>  | <b>0.02</b>  | <b>-0.12</b> | <b>-0.06</b> | <b>0.00</b>  | <b>0.02</b>  | <b>0.00</b>  |
| Perkantoran              | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.81         | -5.38        | 0.00         | 0.00         | 2.44         | 0.00         | 0.00         | 0.00         | 0.00         |
| Perkantoran Sewa         | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.81         | -5.38        | 0.00         | 0.00         | 2.44         | 0.00         | 0.00         | 0.00         | 0.00         |
| Ritel                    | 0.28         | 2.52        | 1.15        | -0.14        | -1.91        | -6.68        | 0.50        | 0.04         | 0.00         | 0.67         | -0.11        | -0.09        | -0.02        | 0.00         | -0.02        | -0.04        | -0.01        |
| Ritel Sewa               | 0.28         | 2.52        | 1.15        | -0.14        | -1.91        | -6.68        | 0.50        | 0.04         | 0.00         | 0.67         | -0.11        | -0.09        | -0.02        | 0.00         | -0.02        | -0.04        | -0.01        |
| Hotel                    | -6.70        | 4.33        | 2.35        | -1.92        | 2.48         | -0.56        | 4.54        | -1.89        | -5.30        | -0.51        | 3.30         | 2.78         | -15.04       | -12.02       | -0.82        | 4.26         | -1.29        |
| Lahan Industri           | 0.00         | 4.70        | 0.00        | 0.00         | 5.62         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |

Tabel 4

Pertumbuhan Triwulan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (%, qtq)

| KETERANGAN          | 2017   |        |        |        | 2018   |       |        |        | 2019  |       |        |       | 2020   |        |        |       | 2021   |
|---------------------|--------|--------|--------|--------|--------|-------|--------|--------|-------|-------|--------|-------|--------|--------|--------|-------|--------|
|                     | I      | II     | III    | IV     | I      | II    | III    | IV     | I     | II    | III    | IV    | I      | II     | III    | IV    | I      |
| <b>6 MEDAN</b>      | 0.01   | 0.01   | 0.01   | 0.00   | 0.40   | 0.00  | 0.01   | -0.02  | -0.01 | -1.94 | 0.01   | 0.01  | -0.03  | -0.03  | 0.02   | 0.00  | 0.01   |
| Perkantoran         | 0.45   | -3.74  | 0.27   | 0.03   | -0.72  | 0.32  | -0.05  | -5.43  | 0.11  | -2.69 | 0.21   | -0.02 | 0.11   | 0.00   | -0.89  | -0.81 | 5.96   |
| Perkantoran Sewa    | 0.45   | -3.74  | 0.27   | 0.03   | -0.72  | 0.32  | -0.05  | -5.43  | 0.11  | -2.69 | 0.21   | -0.02 | 0.11   | 0.00   | -0.89  | -0.81 | 5.96   |
| Ritel               | 2.87   | 1.80   | 0.25   | 0.00   | -1.69  | 0.14  | -0.47  | 1.08   | 0.45  | 0.54  | 0.11   | 0.43  | 0.91   | -0.91  | 2.67   | 0.05  | 0.53   |
| Ritel Sewa          | 2.87   | 1.80   | 0.25   | 0.00   | -1.69  | 0.14  | -0.47  | 1.08   | 0.45  | 0.54  | 0.11   | 0.43  | 0.91   | -0.91  | 2.67   | 0.05  | 0.53   |
| Hotel               | -1.96  | 1.63   | 2.49   | -1.15  | 6.03   | 0.65  | 2.01   | -4.38  | -2.74 | -1.27 | 1.96   | 2.37  | -12.26 | -13.92 | 2.38   | 1.14  | -0.45  |
| Lahan Industri      | 0.00   | 0.00   | 0.00   | 0.00   | 0.39   | 0.00  | 0.00   | 0.00   | -1.95 | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| <b>7 SEMARANG</b>   | -0.01  | 0.00   | 0.13   | 0.01   | 2.07   | 0.00  | 0.01   | 0.01   | 0.21  | 2.05  | -0.02  | 2.50  | 2.39   | -0.01  | 0.00   | 0.01  | 11.46  |
| Perkantoran         | -0.04  | 0.00   | 0.00   | 0.00   | 0.84   | 0.00  | 0.00   | -0.01  | 0.03  | 0.01  | 0.00   | 0.00  | 0.05   | -0.01  | 0.01   | 0.01  | -3.11  |
| Perkantoran Sewa    | -1.76  | 0.04   | 0.19   | -0.05  | -1.16  | 0.07  | -0.10  | -0.46  | 1.63  | 0.37  | -0.10  | 0.05  | 2.19   | -0.41  | 0.28   | 0.45  | -0.41  |
| Perkantoran Jual    | 0.00   | 0.00   | 0.00   | 0.00   | 0.88   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | -3.17  |
| Ritel               | -0.52  | 0.75   | 0.00   | 0.33   | -0.18  | -0.26 | 1.75   | -0.37  | 0.28  | -2.12 | -0.02  | 0.08  | 2.41   | -0.15  | -1.34  | -1.84 | 19.42  |
| Ritel Sewa          | -0.52  | 0.75   | 0.00   | 0.33   | -0.18  | -0.26 | 1.75   | -0.37  | 0.28  | -2.12 | -0.02  | 0.08  | 2.41   | -0.15  | -1.34  | -1.84 | 19.42  |
| Hotel               | -5.63  | 1.59   | 5.21   | 1.82   | -1.08  | 1.92  | 2.25   | 0.82   | 1.13  | 0.86  | 4.55   | 1.78  | -22.59 | -7.05  | 0.22   | 14.23 | -0.68  |
| Lahan Industri      | 0.00   | 0.00   | 0.12   | 0.00   | 2.09   | 0.00  | 0.01   | 0.01   | 0.21  | 2.08  | -0.04  | 2.52  | 2.45   | 0.00   | 0.00   | 0.00  | 11.53  |
| <b>8 SURABAYA</b>   | 0.09   | -0.44  | 0.03   | -0.39  | 0.75   | 0.04  | -0.01  | -0.67  | 0.06  | 0.00  | 0.07   | 0.04  | -0.02  | -0.07  | 0.00   | -0.37 | -0.41  |
| Perkantoran         | -0.06  | 0.00   | 0.00   | -5.55  | -0.11  | 0.50  | -0.09  | -9.95  | 1.34  | -0.02 | 0.83   | 0.50  | 0.40   | -0.76  | -0.01  | -6.88 | -9.81  |
| Perkantoran Sewa    | 0.54   | 0.09   | -0.01  | 0.04   | 0.34   | -0.14 | -1.19  | -0.94  | 1.53  | -1.45 | -0.08  | -2.13 | 0.41   | -0.67  | -0.88  | 1.76  | 0.20   |
| Perkantoran Jual    | -0.07  | 0.00   | 0.00   | -5.63  | -0.12  | 0.51  | -0.07  | -10.10 | 1.34  | 0.01  | 0.85   | 0.55  | 0.40   | -0.76  | 0.00   | -7.03 | -10.04 |
| Ritel               | 0.32   | -1.23  | 0.03   | 0.13   | 2.24   | 0.02  | -0.04  | 0.00   | 0.00  | 0.00  | 0.02   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| Ritel Sewa          | 0.24   | 0.98   | 1.07   | 1.14   | -0.68  | 0.89  | -0.54  | 0.02   | 0.01  | 0.06  | 0.94   | -0.08 | 0.00   | 0.00   | 0.01   | 0.01  | -0.08  |
| Ritel Jual          | 0.33   | -1.28  | 0.00   | 0.10   | 2.32   | 0.00  | -0.02  | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| Apartemen           | -21.34 | -0.06  | -3.34  | -6.48  | 4.54   | 1.29  | -2.66  | -2.60  | 6.65  | 3.14  | 3.03   | 5.99  | -5.05  | -3.63  | -4.98  | -6.87 | -3.73  |
| Apartemen Sewa      | -21.34 | -0.06  | -3.34  | -6.48  | 4.54   | 1.29  | -2.66  | -2.60  | 6.65  | 3.14  | 3.03   | 5.99  | -5.05  | -3.63  | -4.98  | -6.87 | -3.73  |
| Hotel               | -6.11  | 0.42   | 5.84   | -1.18  | -6.77  | -0.60 | 4.33   | -0.70  | -4.15 | -0.52 | 4.07   | 2.12  | -15.10 | -16.37 | -1.49  | 5.22  | -3.64  |
| Lahan Industri      | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| <b>9 BALIKPAPAN</b> | -0.04  | -0.04  | 0.02   | -0.03  | 4.81   | 0.17  | 0.10   | 0.19   | -0.01 | 0.08  | 0.08   | 0.14  | -0.37  | -0.21  | 0.00   | 0.25  | 0.02   |
| Perkantoran         | 0.00   | 0.00   | 0.00   | 0.00   | 1.96   | 0.64  | 0.00   | 0.32   | 0.00  | -2.54 | 0.00   | 0.00  | 1.30   | 0.00   | 0.00   | -3.22 | 2.66   |
| Perkantoran Sewa    | 0.00   | 0.00   | 0.00   | 0.00   | 1.96   | 0.64  | 0.00   | 0.32   | 0.00  | -2.54 | 0.00   | 0.00  | 1.30   | 0.00   | 0.00   | -3.22 | 2.66   |
| Ritel               | 0.00   | 0.00   | 0.00   | 0.03   | 4.65   | 0.11  | 0.02   | 0.19   | 0.02  | 0.08  | 0.00   | 0.09  | 0.01   | 0.00   | 0.00   | 0.21  | 0.01   |
| Ritel Sewa          | 0.00   | 0.00   | 0.00   | 2.28   | 54.80  | 3.39  | 0.67   | 5.31   | 0.64  | 2.09  | 0.03   | 2.04  | 0.25   | 0.00   | 0.00   | 4.68  | 0.11   |
| Ritel Jual          | 0.00   | 0.00   | 0.00   | 0.00   | 3.85   | 0.00  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   |
| Hotel               | -1.78  | -1.94  | 0.71   | -2.72  | 13.10  | 2.84  | 3.35   | 0.49   | -1.51 | -0.39 | 2.92   | 1.96  | -15.24 | -13.86 | -0.18  | 4.81  | 1.00   |
| <b>10 DENPASAR</b>  | -2.24  | 0.93   | 3.68   | -14.42 | 8.21   | 6.06  | 2.47   | -0.56  | -4.00 | -1.42 | 3.63   | 1.40  | -16.17 | -13.66 | -4.57  | -8.21 | -1.78  |
| Perkantoran         | 0.00   | 19.25  | -18.75 | 0.00   | -13.46 | 0.00  | 0.00   | -4.44  | -4.65 | 15.45 | 0.00   | 0.00  | 0.00   | -5.63  | 0.00   | 0.00  | 0.00   |
| Perkantoran Sewa    | 0.00   | 19.25  | -18.75 | 0.00   | -13.46 | 0.00  | 0.00   | -4.44  | -4.65 | 15.45 | 0.00   | 0.00  | 0.00   | -5.63  | 0.00   | 0.00  | 0.00   |
| Ritel               | 0.00   | 73.98  | -4.84  | -0.55  | 0.07   | -0.14 | -0.03  | 1.70   | 0.05  | -3.87 | -2.61  | 0.05  | -1.08  | -0.52  | -15.21 | -9.00 | -3.03  |
| Ritel Sewa          | 0.00   | 73.98  | -4.84  | -0.55  | 0.07   | -0.14 | -0.03  | 1.70   | 0.05  | -3.87 | -2.61  | 0.05  | -1.08  | -0.52  | -15.21 | -9.00 | -3.03  |
| Apartemen           | -12.00 | -16.72 | 2.63   | 1.71   | -35.29 | 9.03  | 0.00   | -4.24  | -5.97 | -0.91 | 14.93  | -1.07 | -12.89 | -11.86 | 0.00   | 0.00  | 0.00   |
| Apartemen Sewa      | -12.00 | -16.72 | 2.63   | 1.71   | -35.29 | 9.03  | 0.00   | -4.24  | -5.97 | -0.91 | 14.93  | -1.07 | -12.89 | -11.86 | 0.00   | 0.00  | 0.00   |
| Hotel               | -2.39  | -5.70  | 5.93   | -17.75 | 10.97  | 7.50  | 2.97   | -0.97  | -4.82 | -0.93 | 4.86   | 1.63  | -19.22 | -18.35 | 0.16   | -7.98 | -1.41  |
| <b>11 PALEMBANG</b> | 7.84   | -0.06  | -1.05  | 1.08   | 3.12   | 1.30  | -3.42  | 0.43   | 0.88  | -0.02 | 3.36   | 0.28  | 2.33   | -3.80  | -0.64  | -1.85 | 0.40   |
| Perkantoran         | 20.00  | 0.00   | 0.00   | 0.00   | -15.50 | 0.00  | 1.58   | 0.00   | 3.88  | 0.00  | -12.15 | 0.00  | 8.94   | 0.00   | 0.00   | 0.00  | 0.00   |
| Perkantoran Sewa    | 20.00  | 0.00   | 0.00   | 0.00   | -15.50 | 0.00  | 1.58   | 0.00   | 3.88  | 0.00  | -12.15 | 0.00  | 8.94   | 0.00   | 0.00   | 0.00  | 0.00   |
| Ritel               | 9.86   | 0.00   | 0.00   | 0.00   | 0.00   | -2.30 | 0.00   | 0.91   | -0.41 | 0.00  | 11.95  | 0.00  | 11.09  | 0.00   | -3.42  | -6.78 | 2.40   |
| Ritel Sewa          | 9.86   | 0.00   | 0.00   | 0.00   | 0.00   | -2.30 | 0.00   | 0.91   | -0.41 | 0.00  | 11.95  | 0.00  | 11.09  | 0.00   | -3.42  | -6.78 | 2.40   |
| Hotel               | 8.61   | -0.09  | 0.31   | 2.91   | 13.04  | 6.04  | -11.20 | 0.72   | 1.24  | -0.10 | -1.62  | 1.05  | -3.47  | -17.31 | 4.24   | 3.21  | -1.50  |
| Convention Hall     | 10.14  | -5.30  | -0.66  | -0.37  | 1.48   | 5.40  | 4.99   | -0.30  | -0.53 | -2.23 | 9.98   | -3.57 | -0.12  | 0.00   | 0.43   | -3.32 | -0.74  |
| Warehouse Complex   | 0.00   | 0.00   | -8.92  | 0.00   | 4.16   | 0.00  | 0.00   | 0.00   | 0.00  | 2.03  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00  | -0.08  |

Tabel 5

Pertumbuhan Tahunan Indeks Harga Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (%, yoy)

| KETERANGAN               | 2017         |             |             |              | 2018         |              |              |             | 2019         |              |              |             | 2020         |              |              |              | 2021         |
|--------------------------|--------------|-------------|-------------|--------------|--------------|--------------|--------------|-------------|--------------|--------------|--------------|-------------|--------------|--------------|--------------|--------------|--------------|
|                          | I            | II          | III         | IV           | I            | II           | III          | IV          | I            | II           | III          | IV          | I            | II           | III          | IV           | I            |
| Indeks Harga (Sb. Kanan) | 0.17         | 0.26        | 0.21        | 0.28         | 0.93         | 0.41         | 0.52         | 1.52        | 0.95         | 1.50         | 1.37         | 0.32        | 0.31         | 0.29         | 0.26         | 0.12         | 0.45         |
| Sewa                     | -0.96        | -1.79       | -3.11       | -3.62        | -2.76        | -1.53        | -2.26        | 0.65        | -0.71        | -1.31        | -1.03        | -0.29       | -3.02        | -5.38        | -6.60        | 7.22         | -2.54        |
| Jual                     | 0.18         | 0.21        | 0.23        | 0.30         | 0.96         | 0.43         | 0.54         | 1.53        | 0.96         | 1.52         | 1.39         | 0.32        | 0.33         | 0.30         | 0.30         | 0.17         | 0.47         |
| Perkantoran              | 2.15         | 0.96        | 0.21        | 0.12         | -0.22        | -0.24        | 1.82         | 1.62        | 1.64         | 1.56         | -0.42        | 0.03        | 0.06         | 0.02         | -0.01        | -0.29        | -0.58        |
| Perkantoran sewa         | -0.76        | -1.72       | -3.62       | -3.73        | -3.37        | -3.28        | -2.27        | -3.27       | -3.68        | -3.38        | -3.09        | -1.19       | -0.24        | -0.51        | -0.87        | -0.84        | -0.32        |
| Perkantoran jual         | 2.27         | 1.06        | 0.34        | 0.25         | -0.12        | -0.15        | 1.93         | 1.76        | 1.79         | 1.69         | -0.35        | 0.07        | 0.07         | 0.04         | 0.01         | -0.28        | -0.59        |
| Ritel                    | -0.19        | 0.01        | -0.02       | -0.02        | 0.17         | -2.19        | -2.13        | -2.11       | -2.31        | 0.03         | 0.01         | 0.00        | 0.00         | 0.00         | -0.01        | 0.01         | 0.01         |
| Ritel sewa               | -1.42        | -0.54       | -0.94       | -0.74        | -0.28        | -1.26        | -1.15        | 0.07        | 0.09         | 0.19         | 0.26         | 0.13        | 0.10         | -0.03        | -0.18        | -0.32        | 0.29         |
| Ritel jual               | -0.17        | -0.33       | -0.02       | -0.07        | 0.18         | -2.21        | -2.15        | -2.16       | -2.36        | 0.03         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                | -7.05        | -1.60       | 2.26        | -0.43        | 1.20         | -2.29        | -5.63        | -2.63       | -2.78        | -2.01        | -1.19        | -1.61       | -3.75        | -5.39        | -6.71        | -6.14        | -4.09        |
| Apartemen sewa           | -7.05        | -1.60       | 2.26        | -0.43        | 1.20         | -2.29        | -5.63        | -2.63       | -2.78        | -2.01        | -1.19        | -1.61       | -3.75        | -5.39        | -6.71        | -6.14        | -4.09        |
| Hotel                    | -0.45        | -4.09       | -7.71       | -9.30        | -6.78        | -0.61        | -4.04        | 4.54        | 0.03         | -2.60        | -1.94        | -0.42       | -12.10       | -25.43       | -28.16       | -28.42       | -16.04       |
| Lahan Industri           | 0.24         | 0.31        | 0.28        | 0.41         | 1.94         | 1.88         | 1.87         | 2.83        | 1.42         | 1.74         | 1.69         | 0.64        | 0.74         | 0.73         | 0.67         | 0.39         | 1.10         |
| Convention Hall          | 9.52         | 0.89        | -0.25       | -0.94        | 3.97         | 8.98         | 18.51        | 20.24       | 10.54        | 8.06         | 4.27         | 3.45        | 4.03         | 8.29         | 4.11         | 0.90         | 9.05         |
| Warehouse Complex        | 0.06         | 0.26        | 0.28        | 0.38         | 0.38         | 0.15         | 0.15         | 1.70        | 1.82         | 1.82         | 1.82         | 0.11        | 0.00         | 0.02         | 0.02         | 0.02         | 0.02         |
| <b>1 JAKARTA</b>         | <b>0.06</b>  | <b>0.33</b> | <b>0.29</b> | <b>0.42</b>  | <b>0.37</b>  | <b>-1.17</b> | <b>-0.84</b> | <b>0.91</b> | <b>1.02</b>  | <b>2.33</b>  | <b>2.00</b>  | <b>0.10</b> | <b>-0.03</b> | <b>-0.02</b> | <b>-0.02</b> | <b>-0.02</b> | <b>0.01</b>  |
| Perkantoran              | 1.47         | 0.40        | 0.35        | 0.48         | 0.11         | 0.06         | 2.25         | 2.19        | 2.16         | 2.10         | -0.04        | -0.07       | -0.01        | -0.02        | -0.02        | -0.02        | -0.01        |
| Perkantoran Sewa         | -0.85        | -1.84       | -3.81       | -3.94        | -3.53        | -3.49        | -2.37        | -3.32       | -3.85        | -3.41        | -3.13        | -1.16       | -0.11        | -0.50        | -0.84        | -0.91        | -0.39        |
| Perkantoran Jual         | 1.57         | 0.48        | 0.48        | 0.62         | 0.22         | 0.17         | 2.38         | 2.35        | 2.32         | 2.25         | 0.04         | -0.04       | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Ritel                    | -0.42        | 0.01        | -0.04       | -0.05        | -0.04        | -3.23        | -3.23        | -3.19       | -3.20        | -0.06        | -0.01        | -0.01       | -0.01        | -0.01        | 0.00         | 0.00         | 0.01         |
| Ritel Sewa               | -2.29        | -2.37       | -2.27       | -3.48        | -3.27        | -2.83        | -2.64        | -0.03       | -0.46        | -0.56        | -0.88        | -0.79       | -0.85        | -0.89        | -0.08        | 0.11         | 0.70         |
| Ritel Jual               | -0.40        | 0.04        | -0.01       | 0.00         | 0.00         | -3.23        | -3.24        | -3.24       | -3.24        | -0.05        | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                | -5.96        | -0.82       | 3.34        | 0.08         | 2.26         | -0.53        | -0.53        | -0.53       | -0.53        | -2.13        | -1.15        | -1.44       | -2.95        | -5.13        | -5.72        | -6.10        | -2.99        |
| Apartemen Sewa           | -5.96        | -0.82       | 3.34        | 0.08         | 2.26         | -0.53        | -0.53        | -0.53       | -0.53        | -2.13        | -1.15        | -1.44       | -2.95        | -5.13        | -5.72        | -6.10        | -2.99        |
| Hotel                    | 1.11         | -10.92      | -12.31      | -10.62       | -13.87       | -7.85        | -10.93       | 0.00        | -0.07        | -1.65        | -3.53        | -4.31       | -12.45       | -23.22       | -27.17       | -25.45       | -14.88       |
| Lahan Industri           | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Convention Hall          | 9.52         | 0.89        | -0.35       | -0.79        | 5.68         | 9.44         | 19.85        | 22.09       | 10.81        | 9.33         | 3.88         | 3.76        | 4.38         | 8.98         | 5.70         | 1.11         | 10.18        |
| Warehouse Complex        | 0.19         | 0.90        | 0.90        | 1.21         | 1.21         | 0.49         | 0.49         | 5.19        | 5.53         | 5.53         | 5.53         | 0.32        | 0.00         | 0.04         | 0.04         | 0.06         | 0.06         |
| <b>2 BODEBEK</b>         | <b>0.07</b>  | <b>0.07</b> | <b>0.07</b> | <b>-0.36</b> | <b>-0.42</b> | <b>-0.42</b> | <b>-0.42</b> | <b>0.75</b> | <b>0.92</b>  | <b>1.09</b>  | <b>1.04</b>  | <b>0.26</b> | <b>0.15</b>  | <b>0.26</b>  | <b>0.21</b>  | <b>0.11</b>  | <b>0.04</b>  |
| Ritel                    | 0.00         | 0.00        | 0.02        | 0.02         | -0.01        | 0.00         | 0.00         | 0.02        | 0.04         | 0.07         | 0.04         | 0.03        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Ritel Sewa               | -0.16        | -0.24       | -0.02       | -0.24        | -1.50        | -1.38        | 0.13         | 0.82        | 1.97         | 3.49         | 1.93         | 1.57        | 1.54         | -0.01        | -0.03        | -0.06        | -0.20        |
| Ritel Jual               | 0.00         | 0.00        | 0.02        | 0.02         | 0.02         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Hotel                    | 0.30         | -1.16       | 0.78        | 1.55         | 3.95         | 3.21         | -5.00        | 0.53        | -1.48        | -5.72        | -2.24        | 0.70        | -11.16       | -29.09       | -28.52       | -28.72       | -16.16       |
| Lahan Industri           | 0.16         | 0.16        | 0.16        | -0.82        | -0.97        | -0.97        | -0.97        | 1.74        | 2.12         | 2.49         | 2.39         | 0.59        | 0.35         | 0.59         | 0.47         | 0.26         | 0.09         |
| Warehouse Complex        | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| <b>3 BANTEN</b>          | <b>-0.08</b> | <b>0.06</b> | <b>0.07</b> | <b>3.20</b>  | <b>8.28</b>  | <b>8.19</b>  | <b>8.18</b>  | <b>5.35</b> | <b>0.50</b>  | <b>0.81</b>  | <b>0.82</b>  | <b>0.41</b> | <b>0.49</b>  | <b>0.27</b>  | <b>0.26</b>  | <b>0.26</b>  | <b>0.10</b>  |
| Ritel                    | -0.59        | 0.81        | 0.81        | 0.96         | 1.07         | -0.02        | -0.06        | -0.06       | -0.18        | -0.04        | 0.01         | 0.04        | 0.04         | 0.03         | 0.00         | 0.00         | 0.01         |
| Ritel Sewa               | -4.17        | -4.14       | -4.12       | 0.65         | 0.55         | -0.70        | -1.91        | -1.94       | -2.06        | -1.11        | 0.40         | 1.26        | 1.25         | 1.30         | 0.93         | -0.03        | 0.30         |
| Ritel Jual               | -0.48        | 0.97        | 0.97        | 0.97         | 1.09         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Hotel                    | -15.08       | -16.50      | -8.97       | -15.01       | -1.75        | 1.98         | -7.93        | -5.16       | -14.57       | -15.29       | -9.65        | 3.79        | 3.79         | -2.07        | -16.84       | -14.49       | -20.76       |
| Lahan Industri           | -0.01        | 0.00        | 0.00        | 3.46         | 8.99         | 9.02         | 9.02         | 5.70        | 0.42         | 0.74         | 0.74         | 0.43        | 0.52         | 0.28         | 0.28         | 0.28         | 0.11         |
| <b>4 BANDUNG</b>         | <b>0.51</b>  | <b>0.75</b> | <b>0.25</b> | <b>0.43</b>  | <b>0.09</b>  | <b>-0.10</b> | <b>2.98</b>  | <b>2.68</b> | <b>3.10</b>  | <b>3.29</b>  | <b>0.32</b>  | <b>0.28</b> | <b>-0.43</b> | <b>-0.88</b> | <b>-1.03</b> | <b>-0.99</b> | <b>-0.39</b> |
| Perkantoran              | -2.28        | 0.54        | 0.29        | 0.32         | -0.14        | -0.02        | -0.33        | -0.45       | 2.58         | 2.48         | 2.90         | 2.80        | 1.23         | 0.93         | -0.70        | -0.47        | -2.37        |
| Perkantoran Sewa         | -2.28        | 0.54        | 0.29        | 0.32         | -0.14        | -0.02        | -0.33        | -0.45       | 2.58         | 2.48         | 2.90         | 2.80        | 1.23         | 0.93         | -0.70        | -0.47        | -2.37        |
| Ritel                    | 0.47         | 0.19        | 0.18        | 0.27         | 0.02         | 0.06         | 3.38         | 3.11        | 3.52         | 3.46         | 0.17         | 0.07        | -0.09        | -0.07        | -0.08        | 0.01         | 0.03         |
| Ritel Sewa               | 0.61         | 0.03        | -0.06       | 2.72         | -0.01        | 0.72         | 0.12         | -2.65       | 1.54         | 0.92         | 1.76         | 0.83        | -0.85        | -0.67        | -0.77        | 0.14         | 0.32         |
| Ritel Jual               | 0.46         | 0.21        | 0.21        | 0.03         | 0.03         | 0.00         | 3.73         | 3.73        | 3.73         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                | -5.52        | 15.75       | 21.70       | 23.32        | 6.45         | -13.00       | -21.19       | -26.71      | -24.45       | -26.85       | -11.85       | -4.91       | 15.93        | -54.39       | -62.72       | -62.80       | -66.25       |
| Apartemen Sewa           | -5.52        | 15.75       | 21.70       | 23.32        | 6.45         | -13.00       | -21.19       | -26.71      | -24.45       | -26.85       | -11.85       | -4.91       | 15.93        | -54.39       | -62.72       | -62.80       | -66.25       |
| Hotel                    | 1.84         | 18.36       | 1.38        | 3.58         | 1.58         | -3.69        | -4.19        | -5.00       | -4.93        | 0.94         | 3.77         | 4.60        | -9.98        | -27.98       | -30.00       | -29.36       | -17.65       |
| <b>5 MAKASSAR</b>        | <b>-0.09</b> | <b>4.75</b> | <b>4.62</b> | <b>4.62</b>  | <b>10.44</b> | <b>5.39</b>  | <b>5.40</b>  | <b>5.40</b> | <b>-0.14</b> | <b>-0.02</b> | <b>-0.04</b> | <b>0.01</b> | <b>-0.07</b> | <b>-0.12</b> | <b>-0.15</b> | <b>-0.16</b> | <b>-0.04</b> |
| Perkantoran              | 3.20         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.81         | -4.62        | -4.62        | -4.62       | -3.08        | 2.44         | 2.44         | 2.44         | 0.00         |
| Perkantoran Sewa         | 3.20         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00        | 0.81         | -4.62        | -4.62        | -4.62       | -3.08        | 2.44         | 2.44         | 2.44         | 0.00         |
| Ritel                    | 3.70         | 6.31        | 3.99        | 3.84         | 1.58         | -7.53        | -8.13        | -7.96       | -6.17        | 1.21         | 0.60         | 0.47        | 0.45         | -0.22        | -0.13        | -0.07        | -0.07        |
| Ritel Sewa               | 3.70         | 6.31        | 3.99        | 3.84         | 1.58         | -7.53        | -8.13        | -7.96       | -6.17        | 1.21         | 0.60         | 0.47        | 0.45         | -0.22        | -0.13        | -0.07        | -0.07        |
| Hotel                    | -12.38       | 8.78        | -2.21       | -2.29        | 7.33         | 2.29         | 4.48         | 4.51        | -3.42        | -3.37        | -4.51        | 0.03        | -10.26       | -20.64       | -23.81       | -22.71       | -10.20       |
| Lahan Industri           | 0.00         | 4.70        | 4.70        | 4.70         | 10.59        | 5.62         | 5.62         | 5.62        | 0.00         | 0.00         | 0.00         | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |

Tabel 6

Pertumbuhan Tahunan Indeks Harga Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (% , yoy)

| KETERANGAN        | 2017   |        |        |        | 2018   |        |        |        | 2019  |        |       |        | 2020   |        |        |        | 2021   |
|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|-------|--------|-------|--------|--------|--------|--------|--------|--------|
|                   | I      | II     | III    | IV     | I      | II     | III    | IV     | I     | II     | III   | IV     | I      | II     | III    | IV     | I      |
| 6 MEDAN           | 0.03   | 0.05   | 0.04   | 0.02   | 0.41   | 0.41   | 0.40   | 0.39   | -0.01 | -1.95  | -1.95 | -1.93  | -1.95  | -0.05  | -0.04  | -0.05  | -0.01  |
| Perkantoran       | -0.21  | -1.89  | -2.96  | -3.01  | -4.14  | -0.09  | -0.41  | -5.85  | -5.06 | -7.91  | -7.68 | -2.40  | -2.40  | 0.30   | -0.80  | -1.59  | 4.15   |
| Perkantoran Sewa  | -0.21  | -1.89  | -2.96  | -3.01  | -4.14  | -0.09  | -0.41  | -5.85  | -5.06 | -7.91  | -7.68 | -2.40  | -2.40  | 0.30   | -0.80  | -1.59  | 4.15   |
| Ritel             | 5.51   | 4.85   | 5.10   | 4.98   | 0.33   | -1.31  | -2.02  | -0.96  | 1.20  | 1.60   | 2.20  | 1.54   | 2.00   | 0.53   | 3.10   | 2.71   | 2.33   |
| Ritel Sewa        | 5.51   | 4.85   | 5.10   | 4.98   | 0.33   | -1.31  | -2.02  | -0.96  | 1.20  | 1.60   | 2.20  | 1.54   | 2.00   | 0.53   | 3.10   | 2.71   | 2.33   |
| Hotel             | 1.12   | 12.12  | 6.92   | 0.94   | 9.17   | 8.12   | 7.62   | 4.11   | -4.51 | -6.34  | -6.38 | 0.22   | -9.59  | -21.17 | -20.85 | -21.80 | -11.27 |
| Lahan Industri    | 0.00   | 0.00   | 0.00   | 0.00   | 0.39   | 0.39   | 0.39   | 0.39   | 0.00  | -1.95  | -1.95 | -1.95  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
| 7 SEMARANG        | 2.25   | 2.24   | 1.81   | 0.12   | 2.21   | 2.21   | 2.09   | 2.10   | 0.24  | 2.29   | 2.25  | 4.79   | 7.07   | 4.91   | 4.94   | 2.39   | 11.46  |
| Perkantoran       | 5.74   | 3.19   | 3.25   | -0.03  | 0.84   | 0.84   | 0.83   | 0.83   | 0.02  | 0.03   | 0.03  | 0.04   | 0.06   | 0.04   | 0.05   | 0.06   | -3.10  |
| Perkantoran Sewa  | -0.65  | -0.57  | -1.15  | -1.59  | -0.99  | -0.96  | -1.24  | -1.65  | 1.13  | 1.44   | 1.43  | 1.95   | 2.52   | 1.73   | 2.11   | 2.52   | -0.09  |
| Perkantoran Jual  | 5.89   | 3.27   | 3.35   | 0.00   | 0.88   | 0.88   | 0.88   | 0.88   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | -3.17  |
| Ritel             | -0.16  | -0.26  | -0.21  | 0.55   | 0.90   | -0.12  | 1.63   | 0.92   | 1.39  | -0.49  | -2.23 | -1.78  | 0.30   | 2.32   | 0.97   | -0.97  | 15.48  |
| Ritel Sewa        | -0.16  | -0.26  | -0.21  | 0.55   | 0.90   | -0.12  | 1.63   | 0.92   | 1.39  | -0.49  | -2.23 | -1.78  | 0.30   | 2.32   | 0.97   | -0.97  | 15.48  |
| Hotel             | -3.41  | 6.74   | 3.69   | 2.71   | 7.66   | 8.01   | 4.97   | 3.94   | 6.26  | 5.14   | 7.51  | 8.54   | -16.92 | -23.43 | -26.61 | -17.63 | 5.68   |
| Lahan Industri    | 2.24   | 2.23   | 1.80   | 0.12   | 2.21   | 2.22   | 2.10   | 2.11   | 0.22  | 2.31   | 2.27  | 4.84   | 7.19   | 5.00   | 5.04   | 2.45   | 11.53  |
| 8 SURABAYA        | 1.56   | 0.39   | -0.42  | -0.71  | -0.05  | 0.44   | 0.40   | 0.11   | -0.58 | -0.62  | -0.54 | 0.17   | 0.08   | 0.01   | -0.06  | -0.47  | -0.85  |
| Perkantoran       | 21.18  | 16.72  | -2.68  | -5.60  | -5.65  | -5.18  | -5.26  | -9.68  | -8.37 | -8.84  | -8.00 | 2.68   | 1.73   | 0.97   | 0.12   | -7.23  | -16.66 |
| Perkantoran Sewa  | 2.17   | 1.87   | 0.32   | 0.66   | 0.46   | 0.24   | -0.95  | -1.92  | -0.76 | -2.07  | -0.96 | -2.14  | -3.23  | -2.46  | -3.24  | 0.59   | 0.39   |
| Perkantoran Jual  | 21.71  | 17.11  | -2.74  | -5.70  | -5.74  | -5.26  | -5.33  | -9.81  | -8.49 | -8.95  | -8.11 | 2.77   | 1.82   | 1.03   | 0.18   | -7.37  | -17.00 |
| Ritel             | 2.28   | -0.74  | -0.69  | -0.76  | 1.13   | 2.42   | 2.35   | 2.22   | -0.01 | -0.04  | 0.03  | 0.02   | 0.02   | 0.00   | 0.00   | 0.00   | 0.00   |
| Ritel Sewa        | 6.40   | 6.38   | 2.49   | 3.46   | 2.51   | 2.42   | 0.80   | -0.31  | 0.38  | -0.45  | 1.03  | 0.93   | 0.92   | 0.86   | -0.08  | 0.02   | -0.06  |
| Ritel Jual        | 2.19   | -0.90  | -0.77  | -0.87  | 1.10   | 2.42   | 2.39   | 2.29   | -0.02 | -0.02  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
| Apartemen         | -22.86 | -23.37 | -25.93 | -28.94 | -5.55  | -4.28  | -3.61  | 0.38   | 2.42  | 4.28   | 10.38 | 20.12  | 6.94   | -0.08  | -7.85  | -19.03 | -17.90 |
| Apartemen Sewa    | -22.86 | -23.37 | -25.93 | -28.94 | -5.55  | -4.28  | -3.61  | 0.38   | 2.42  | 4.28   | 10.38 | 20.12  | 6.94   | -0.08  | -7.85  | -19.03 | -17.90 |
| Hotel             | -8.76  | 0.56   | -3.78  | -1.39  | -2.08  | -3.07  | -4.45  | -3.99  | -1.29 | -1.21  | -1.46 | 1.34   | -10.23 | -24.53 | -28.56 | -26.40 | -16.47 |
| Lahan Industri    | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
| 9 BALIKPAPAN      | -0.14  | -0.14  | -0.05  | -0.10  | 4.75   | 4.97   | 5.06   | 5.30   | 0.45  | 0.36   | 0.33  | 0.28   | -0.08  | -0.37  | -0.44  | -0.33  | 0.06   |
| Perkantoran       | -9.47  | 0.66   | 0.00   | 0.00   | 1.96   | 2.61   | 2.61   | 2.94   | 0.96  | -2.23  | -2.23 | -2.54  | -1.27  | 1.30   | 1.30   | -1.95  | -0.64  |
| Perkantoran Sewa  | -9.47  | 0.66   | 0.00   | 0.00   | 1.96   | 2.61   | 2.61   | 2.94   | 0.96  | -2.23  | -2.23 | -2.54  | -1.27  | 1.30   | 1.30   | -1.95  | -0.64  |
| Ritel             | 0.14   | 0.01   | 0.00   | 0.03   | 4.68   | 4.79   | 4.81   | 4.98   | 0.34  | 0.32   | 0.30  | 0.19   | 0.18   | 0.10   | 0.10   | 0.22   | 0.21   |
| Ritel Sewa        | 21.78  | 0.73   | 0.00   | 2.28   | 58.32  | 63.69  | 64.79  | 69.67  | 10.31 | 8.91   | 8.22  | 4.87   | 4.46   | 2.33   | 2.30   | 4.94   | 4.80   |
| Ritel Jual        | 0.00   | 0.00   | 0.00   | 0.00   | 3.85   | 3.85   | 3.85   | 3.85   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   |
| Hotel             | -9.83  | -6.33  | -2.12  | -5.64  | 8.66   | 13.96  | 16.94  | 20.79  | 5.19  | 1.89   | 1.47  | 2.95   | -11.40 | -23.39 | -25.69 | -23.62 | -8.98  |
| 10 DENPASAR       | 26.81  | -13.92 | -0.26  | -12.45 | -3.09  | 1.83   | 0.64   | 16.94  | 3.75  | -3.56  | -2.48 | -0.55  | -13.16 | -23.95 | -29.96 | -36.60 | -25.71 |
| Perkantoran       | 0.00   | 19.25  | -3.11  | -3.11  | -16.15 | -29.69 | -13.46 | -17.31 | -8.89 | 5.19   | 5.19  | 10.08  | 15.45  | -5.63  | -5.63  | -5.63  | -5.63  |
| Perkantoran Sewa  | 0.00   | 19.25  | -3.11  | -3.11  | -16.15 | -29.69 | -13.46 | -17.31 | -8.89 | 5.19   | 5.19  | 10.08  | 15.45  | -5.63  | -5.63  | -5.63  | -5.63  |
| Ritel             | -9.60  | 86.25  | 65.57  | 64.66  | 64.77  | -5.43  | -0.65  | 1.60   | 1.58  | -2.21  | -4.74 | -6.28  | -7.34  | -4.11  | -16.52 | -24.08 | -25.57 |
| Ritel Sewa        | -9.60  | 86.25  | 65.57  | 64.66  | 64.77  | -5.43  | -0.65  | 1.60   | 1.58  | -2.21  | -4.74 | -6.28  | -7.34  | -4.11  | -16.52 | -24.08 | -25.57 |
| Apartemen         | -10.20 | -18.57 | -18.25 | -23.50 | -43.75 | -26.36 | -28.25 | -32.44 | -1.83 | -10.77 | 2.55  | 5.94   | -1.85  | -12.70 | -24.04 | -23.22 | -11.86 |
| Apartemen Sewa    | -10.20 | -18.57 | -18.25 | -23.50 | -43.75 | -26.36 | -28.25 | -32.44 | -1.83 | -10.77 | 2.55  | 5.94   | -1.85  | -12.70 | -24.04 | -23.22 | -11.86 |
| Hotel             | 30.62  | -20.30 | -5.15  | -19.80 | -8.82  | 3.94   | 1.03   | 21.63  | 4.33  | -3.85  | -2.08 | 0.49   | -14.71 | -29.71 | -32.87 | -39.21 | -25.80 |
| 11 PALEMBANG      |        |        | 5.88   | 7.80   | 3.08   | 4.48   | 1.98   | 1.32   | -0.88 | -2.16  | 4.71  | 4.55   | 6.05   | 2.03   | -1.92  | -4.01  | -5.81  |
| Perkantoran       | 20.00  | 20.00  | -15.50 | -15.50 | -14.17 | 5.52   | 5.52   | -8.74  | -8.74 | -4.30  | -4.30 | 8.94   | 8.94   | 0.00   |        |        |        |
| Perkantoran Sewa  | 20.00  | 20.00  | -15.50 | -15.50 | -14.17 | -14.17 | 5.52   | 5.52   | -8.74 | -8.74  | -4.30 | -4.30  | 8.94   | 8.94   | 0.00   |        |        |
| Ritel             | 10.72  | 9.86   | 0.00   | -2.30  | -2.30  | -1.41  | -1.81  | 0.50   | 12.51 | 11.49  | 24.36 | 24.36  | 7.29   | 0.02   | -7.80  |        |        |
| Ritel Sewa        | 10.72  | 9.86   | 0.00   | -2.30  | -2.30  | -1.41  | -1.81  | 0.50   | 12.51 | 11.49  | 24.36 | 24.36  | 7.29   | 0.02   | -7.80  |        |        |
| Hotel             | 1.55   | 12.02  | 16.59  | 23.73  | 9.54   | 7.21   | -3.99  | -9.54  | 0.22  | 0.55   | -4.13 | -20.65 | -15.92 | -14.12 | -12.37 |        |        |
| Convention Hall   | -0.64  | 3.23   | -4.88  | 5.86   | 11.88  | 11.96  | 9.74   | 1.80   | 6.64  | 3.13   | 3.57  | 5.93   | -3.28  | -3.02  | -3.63  |        |        |
| Warehouse Complex |        |        | 0.00   | -8.92  | -5.14  | -5.14  | 4.16   | 4.16   | 0.00  | 0.00   | 2.03  | 2.03   | 2.03   | 0.00   | 0.00   | -0.08  |        |

Tabel 7

Perkembangan Indeks Supply Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung dan Makassar

| KETERANGAN                       | 2017          |               |               |               | 2018          |               |               |               | 2019          |               |               |               | 2020          |               |               |               | 2021          |
|----------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
|                                  | I             | II            | III           | IV            | I             |
| Indeks Supply Properti Komersial | 99.94         | 99.94         | 99.95         | 100.20        | 100.67        | 100.68        | 100.83        | 103.94        | 103.94        | 103.97        | 103.98        | 103.98        | 103.98        | 103.97        | 103.98        | 103.97        | 103.96        |
| Sewa                             | 98.94         | 99.48         | 100.43        | 101.14        | 102.51        | 103.64        | 104.62        | 105.06        | 105.52        | 106.42        | 106.64        | 107.18        | 106.96        | 106.81        | 107.00        | 107.39        | 108.43        |
| Jual                             | 99.95         | 99.95         | 99.95         | 100.19        | 100.66        | 100.66        | 100.81        | 103.93        | 103.93        | 103.95        | 103.96        | 103.95        | 103.96        | 103.95        | 103.96        | 103.95        | 103.93        |
| Perkantoran                      | 99.51         | 99.51         | 99.51         | 102.02        | 102.14        | 102.15        | 105.73        | 105.57        | 105.64        | 105.64        | 105.65        | 105.67        | 105.68        | 105.67        | 105.67        | 105.60        | 105.45        |
| Perkantoran Sewa                 | 99.85         | 99.85         | 99.85         | 100.44        | 104.67        | 104.67        | 106.81        | 106.82        | 108.43        | 108.62        | 108.62        | 109.04        | 109.03        | 109.03        | 109.03        | 110.36        | 110.45        |
| Perkantoran Jual                 | 99.50         | 99.50         | 99.50         | 102.06        | 102.06        | 102.07        | 105.70        | 105.54        | 105.56        | 105.56        | 105.57        | 105.58        | 105.58        | 105.57        | 105.57        | 105.47        | 105.30        |
| Ritel                            | 99.98         | 99.99         | 100.02        | 100.01        | 100.14        | 100.18        | 99.93         | 99.93         | 99.92         | 99.94         | 99.95         | 99.96         | 99.96         | 99.97         | 99.97         | 99.97         | 100.02        |
| Ritel Sewa                       | 98.86         | 99.60         | 100.85        | 100.69        | 100.81        | 102.60        | 103.33        | 103.38        | 103.09        | 103.77        | 104.14        | 104.88        | 104.77        | 104.77        | 105.14        | 105.44        | 107.21        |
| Ritel Jual                       | 100.00        | 100.00        | 100.00        | 100.00        | 100.12        | 100.12        | 99.86         | 99.86         | 99.86         | 99.86         | 99.86         | 99.86         | 99.86         | 99.86         | 99.86         | 99.86         | 99.86         |
| Apartemen                        | 99.72         | 100.12        | 100.12        | 100.12        | 103.47        | 103.85        | 105.05        | 104.86        | 106.01        | 106.08        | 106.57        | 106.62        | 106.17        | 106.06        | 106.05        | 107.75        | 106.38        |
| Apartemen Sewa                   | 99.72         | 100.12        | 100.12        | 100.12        | 103.47        | 103.85        | 105.05        | 104.86        | 106.01        | 106.08        | 106.57        | 106.62        | 106.17        | 106.06        | 106.05        | 107.75        | 106.38        |
| Hotel                            | 98.39         | 98.92         | 100.08        | 102.50        | 103.96        | 104.75        | 105.30        | 106.69        | 107.72        | 109.65        | 109.60        | 109.79        | 109.70        | 109.59        | 109.56        | 109.19        | 109.55        |
| Lahan Industri                   | 99.93         | 99.93         | 99.93         | 100.22        | 101.22        | 101.22        | 108.59        | 108.58        | 108.61        | 108.61        | 108.60        | 108.59        | 108.57        | 108.58        | 108.59        | 108.52        | 108.52        |
| Convention Hall                  | 99.87         | 99.87         | 99.88         | 100.36        | 113.75        | 114.77        | 118.82        | 118.82        | 118.60        | 118.91        | 130.35        | 129.27        | 128.91        | 128.91        | 129.00        | 116.30        | 115.02        |
| Warehouse Complex                | 100.00        | 100.00        | 100.00        | 100.00        | 100.09        | 100.09        | 100.10        | 100.10        | 100.10        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        |
| <b>1 JAKARTA</b>                 | <b>99.99</b>  | <b>100.00</b> | <b>100.00</b> | <b>100.01</b> | <b>100.03</b> | <b>100.63</b> | <b>100.64</b> | <b>100.65</b> | <b>100.66</b> | <b>100.67</b> |
| Perkantoran                      | 100.00        | 100.00        | 100.00        | 100.01        | 100.15        | 100.15        | 104.09        | 104.09        | 104.14        | 104.15        | 104.14        | 104.16        | 104.16        | 104.16        | 104.16        | 104.20        | 104.20        |
| Perkantoran Sewa                 | 99.84         | 99.84         | 99.84         | 100.47        | 104.95        | 104.95        | 107.23        | 107.23        | 108.94        | 109.05        | 109.05        | 109.49        | 109.49        | 109.49        | 109.49        | 110.91        | 110.91        |
| Perkantoran Jual                 | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 104.00        | 104.00        | 104.00        | 104.00        | 104.00        | 104.00        | 104.00        | 104.00        | 104.00        | 104.00        | 104.00        |
| Ritel                            | 99.98         | 99.99         | 100.01        | 100.01        | 100.01        | 100.02        | 100.02        | 100.02        | 100.02        | 100.02        | 100.02        | 100.01        | 100.01        | 100.01        | 100.01        | 100.02        | 100.03        |
| Ritel Sewa                       | 98.77         | 99.29         | 100.87        | 101.06        | 101.06        | 101.06        | 101.25        | 101.35        | 101.34        | 101.34        | 101.48        | 101.01        | 101.01        | 101.01        | 101.26        | 102.20        | 103.76        |
| Ritel Jual                       | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        |
| Apartemen                        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 101.51        | 101.51        | 101.51        | 101.51        | 101.51        | 101.51        | 103.59        | 103.59        |
| Apartemen Sewa                   | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 101.51        | 101.51        | 101.51        | 101.51        | 101.51        | 101.51        | 103.59        | 103.59        |
| Hotel                            | 99.08         | 100.03        | 100.03        | 100.86        | 101.06        | 102.10        | 102.10        | 103.39        | 103.48        | 105.13        | 105.13        | 105.13        | 105.68        | 105.68        | 105.68        | 105.68        | 105.68        |
| Lahan Industri                   | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        |
| Convention Hall                  | 99.87         | 99.87         | 99.87         | 100.40        | 99.44         | 99.44         | 100.57        | 100.57        | 101.67        | 102.72        | 102.72        | 102.72        | 102.72        | 102.72        | 102.72        | 101.83        | 101.83        |
| Warehouse Complex                | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.04        | 100.04        | 100.04        | 100.04        | 100.04        | 100.04        | 100.04        | 100.04        | 100.04        | 100.04        |
| <b>2 BODEBEK</b>                 | <b>99.94</b>  | <b>99.94</b>  | <b>99.94</b>  | <b>100.19</b> | <b>100.19</b> | <b>100.20</b> | <b>100.32</b> | <b>100.32</b> | <b>100.33</b> |
| Ritel                            | 100.00        | 100.00        | 100.00        | 100.00        | 100.04        | 100.17        | 100.17        | 100.17        | 100.26        | 100.26        | 100.26        | 100.26        | 100.26        | 100.26        | 100.26        | 100.26        | 100.41        |
| Ritel Sewa                       | 100.00        | 100.00        | 100.00        | 100.00        | 101.93        | 101.93        | 108.41        | 108.41        | 108.41        | 111.85        | 111.85        | 111.85        | 111.85        | 111.85        | 111.85        | 111.85        | 118.18        |
| Ritel Jual                       | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        |
| Hotel                            | 97.49         | 97.49         | 101.03        | 103.99        | 103.99        | 107.12        | 107.12        | 106.02        | 106.02        | 106.02        | 109.42        | 109.42        | 109.42        | 109.42        | 109.42        | 109.42        | 109.42        |
| Lahan Industri                   | 99.86         | 99.86         | 99.86         | 100.43        | 100.43        | 100.43        | 100.43        | 100.71        | 100.71        | 100.71        | 100.71        | 100.71        | 100.71        | 100.71        | 100.71        | 100.71        | 100.71        |
| Warehouse Complex                | 100.00        | 100.00        | 100.00        | 100.00        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        |
| <b>3 BANTEN</b>                  | <b>100.00</b> | <b>100.00</b> | <b>100.00</b> | <b>100.00</b> | <b>103.92</b> | <b>103.94</b> | <b>103.94</b> | <b>127.87</b> | <b>127.87</b> | <b>127.88</b> | <b>127.88</b> | <b>127.88</b> | <b>127.89</b> | <b>127.89</b> | <b>127.90</b> | <b>127.90</b> | <b>127.91</b> |
| Ritel                            | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.22        | 100.22        | 100.22        | 100.22        | 100.22        | 100.24        | 100.32        | 100.32        | 100.32        | 100.46        | 100.46        | 100.57        |
| Ritel Sewa                       | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 106.75        | 106.75        | 106.75        | 106.75        | 106.75        | 107.49        | 109.60        | 109.60        | 109.60        | 113.40        | 113.40        | 116.04        |
| Ritel Jual                       | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        |
| Hotel                            | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 103.51        | 106.52        | 106.52        | 106.52        | 106.52        | 106.52        | 106.52        | 106.52        | 106.52        |
| Lahan Industri                   | 100.00        | 100.00        | 100.00        | 100.00        | 104.30        | 104.30        | 104.30        | 130.02        | 130.02        | 130.02        | 130.02        | 130.02        | 130.02        | 130.02        | 130.02        | 130.02        | 130.02        |
| <b>4 BANDUNG</b>                 | <b>99.75</b>  | <b>100.14</b> | <b>100.14</b> | <b>99.98</b>  | <b>99.99</b>  | <b>99.98</b>  | <b>88.26</b>  | <b>88.35</b>  | <b>88.05</b>  | <b>88.02</b>  | <b>88.04</b>  | <b>88.46</b>  | <b>88.33</b>  | <b>88.19</b>  | <b>88.22</b>  | <b>88.17</b>  | <b>88.34</b>  |
| Perkantoran                      | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 114.10        |
| Perkantoran Sewa                 | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 114.10        |
| Ritel                            | 99.75         | 100.16        | 100.16        | 99.94         | 99.94         | 99.94         | 87.43         | 87.43         | 87.14         | 87.14         | 87.14         | 87.56         | 87.56         | 87.56         | 87.56         | 87.56         | 87.56         |
| Ritel Sewa                       | 97.10         | 101.79        | 101.79        | 99.31         | 99.31         | 99.31         | 99.43         | 99.43         | 96.50         | 96.50         | 96.50         | 100.46        | 100.46        | 100.46        | 100.46        | 100.46        | 100.46        |
| Ritel Jual                       | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 86.13         | 86.13         | 86.13         | 86.13         | 86.13         | 86.13         | 86.13         | 86.13         | 86.13         | 86.13         | 86.13         |
| Apartemen                        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 73.45         |
| Apartemen Sewa                   | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 73.45         |
| Hotel                            | 99.67         | 99.67         | 99.67         | 101.00        | 101.00        | 101.00        | 104.08        | 105.54        | 105.54        | 104.78        | 104.78        | 104.78        | 104.78        | 104.78        | 104.78        | 105.46        | 103.66        |
| <b>5 MAKASSAR</b>                | <b>99.99</b>  | <b>99.99</b>  | <b>99.99</b>  | <b>100.02</b> | <b>100.07</b> | <b>100.78</b> | <b>100.81</b> | <b>100.81</b> | <b>100.80</b> | <b>102.77</b> | <b>102.75</b> | <b>102.75</b> | <b>102.74</b> | <b>102.72</b> | <b>102.69</b> | <b>102.68</b> | <b>102.67</b> |

Tabel 8

Perkembangan Indeks *Supply* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

| KETERANGAN          | 2017   |        |        |        | 2018   |        |        |        | 2019   |        |        |        | 2020   |        |        |        | 2021   |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                     | I      | II     | III    | IV     | I      |
| <b>6 MEDAN</b>      | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.01 | 100.01 | 100.01 | 100.02 | 100.02 | 100.09 | 100.09 | 100.09 | 100.09 | 100.06 | 100.06 |
| Perkantoran         | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 |
| Perkantoran Sewa    | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 |
| Ritel               | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 113.09 | 113.09 | 113.09 | 113.09 | 108.81 | 108.81 |
| Ritel Sewa          | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 113.09 | 113.09 | 113.09 | 113.09 | 108.81 | 108.81 |
| Hotel               | 98.97  | 100.34 | 100.34 | 100.34 | 100.34 | 100.34 | 102.54 | 102.54 | 104.42 | 104.42 | 104.42 | 104.42 | 104.42 | 104.42 | 104.42 | 104.42 |        |
| Lahan Industri      | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |        |
| <b>7 SEMARANG</b>   | 99.99  | 100.00 | 100.01 | 100.01 | 100.00 | 100.00 | 100.00 | 100.00 | 100.01 | 100.02 | 100.02 | 100.02 | 100.02 | 100.02 | 100.02 | 100.02 | 99.99  |
| Perkantoran         | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 99.89  | 95.07  |
| Perkantoran Sewa    | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 94.75  | 93.63  |
| Perkantoran Jual    | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 95.10  |
| Ritel               | 100.00 | 100.00 | 100.00 | 100.00 | 99.05  | 99.05  | 99.05  | 99.05  | 99.05  | 103.38 | 103.38 | 103.38 | 103.38 | 103.38 | 103.38 | 106.62 | 102.12 |
| Ritel Sewa          | 100.00 | 100.00 | 100.00 | 100.00 | 99.05  | 99.05  | 99.05  | 99.05  | 99.05  | 103.38 | 103.38 | 103.38 | 103.38 | 103.38 | 103.38 | 106.62 | 102.12 |
| Hotel               | 95.42  | 98.70  | 102.94 | 102.94 | 102.94 | 102.94 | 102.94 | 102.94 | 102.94 | 104.66 | 104.66 | 104.66 | 104.66 | 104.66 | 104.66 | 109.22 | 111.85 |
| Lahan Industri      | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |        |
| <b>8 SURABAYA</b>   | 99.34  | 99.34  | 99.37  | 102.68 | 102.68 | 102.69 | 102.70 | 102.45 | 102.49 | 102.50 | 102.54 | 102.55 | 102.56 | 102.53 | 102.53 | 102.38 | 102.18 |
| Perkantoran         | 89.21  | 89.21  | 89.21  | 132.55 | 132.55 | 132.55 | 132.55 | 132.51 | 132.51 | 132.52 | 132.52 | 132.53 | 132.53 | 132.54 | 132.49 | 132.44 |        |
| Perkantoran Sewa    | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |        |
| Perkantoran Jual    | 89.00  | 89.00  | 89.00  | 132.99 | 132.99 | 132.99 | 132.99 | 132.99 | 132.99 | 132.99 | 132.99 | 132.99 | 132.99 | 132.99 | 132.99 | 132.99 |        |
| Ritel               | 99.96  | 99.96  | 100.04 | 100.04 | 100.04 | 100.04 | 100.05 | 100.05 | 100.05 | 100.05 | 100.12 | 100.12 | 100.12 | 100.12 | 100.12 | 100.17 |        |
| Ritel Sewa          | 98.48  | 98.48  | 101.52 | 101.52 | 101.52 | 101.52 | 101.98 | 101.98 | 101.98 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 | 104.55 | 106.31 |        |
| Ritel Jual          | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |        |
| Apartemen           | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 104.72 |        |
| Apartemen Sewa      | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 123.41 | 104.72 |        |
| Hotel               | 100.00 | 100.00 | 100.00 | 100.00 | 106.75 | 106.75 | 107.84 | 107.84 | 110.83 | 111.01 | 111.01 | 110.33 | 110.33 | 110.33 | 110.33 | 112.75 |        |
| Lahan Industri      | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |        |        |
| <b>9 BALIKPAPAN</b> | 99.96  | 99.97  | 100.04 | 100.04 | 110.82 | 110.80 | 110.79 | 110.77 | 110.77 | 110.84 | 110.83 | 110.82 | 110.86 | 110.89 | 110.89 | 110.91 | 110.91 |
| Perkantoran         | 100.00 | 100.00 | 100.00 | 100.00 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 |        |
| Perkantoran Sewa    | 100.00 | 100.00 | 100.00 | 100.00 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 | 114.89 |        |
| Ritel               | 100.00 | 100.00 | 100.00 | 100.00 | 111.10 | 111.09 | 111.09 | 111.08 | 111.08 | 111.07 | 111.07 | 111.07 | 111.06 | 111.06 | 111.06 | 111.05 |        |
| Ritel Sewa          | 100.00 | 100.00 | 100.00 | 100.00 | 96.67  | 96.67  | 96.67  | 96.67  | 96.67  | 96.67  | 96.67  | 96.67  | 96.67  | 96.67  | 96.67  | 96.67  |        |
| Ritel Jual          | 100.00 | 100.00 | 100.00 | 100.00 | 111.32 | 111.32 | 111.32 | 111.32 | 111.32 | 111.32 | 111.32 | 111.32 | 111.32 | 111.32 | 111.32 | 111.32 |        |
| Hotel               | 98.25  | 98.36  | 101.70 | 101.70 | 96.35  | 96.35  | 96.35  | 95.80  | 95.80  | 99.79  | 99.79  | 99.79  | 99.79  | 99.79  | 99.79  | 102.71 |        |
| <b>10 DENPASAR</b>  | 96.30  | 96.46  | 100.30 | 106.80 | 109.70 | 109.79 | 109.81 | 112.60 | 112.52 | 117.10 | 117.21 | 117.21 | 117.03 | 116.82 | 117.03 | 117.08 | 117.10 |
| Perkantoran         | 97.42  | 100.86 | 100.86 | 100.86 | 100.86 | 100.86 | 100.86 | 100.86 | 100.86 | 160.07 | 160.07 | 160.07 | 160.07 | 160.07 | 160.07 | 160.07 | 160.07 |
| Perkantoran Sewa    | 97.42  | 100.86 | 100.86 | 100.86 | 100.86 | 100.86 | 100.86 | 100.86 | 100.86 | 160.07 | 160.07 | 160.07 | 160.07 | 160.07 | 160.07 | 160.07 |        |
| Ritel               | 97.56  | 97.64  | 102.40 | 102.40 | 102.40 | 102.40 | 102.40 | 102.40 | 102.40 | 110.47 | 110.47 | 110.47 | 110.47 | 110.47 | 110.47 | 110.47 |        |
| Ritel Sewa          | 97.56  | 97.64  | 102.40 | 102.40 | 102.40 | 102.40 | 102.40 | 102.40 | 102.40 | 110.47 | 110.47 | 110.47 | 110.47 | 110.47 | 110.47 | 110.47 |        |
| Apartemen           | 71.15  | 109.62 | 109.62 | 109.62 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 |        |
| Apartemen Sewa      | 71.15  | 109.62 | 109.62 | 109.62 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 | 271.15 |        |
| Hotel               | 96.18  | 96.17  | 99.86  | 107.79 | 110.72 | 110.72 | 110.72 | 114.04 | 114.04 | 117.96 | 117.96 | 117.96 | 117.96 | 117.96 | 117.96 | 117.96 |        |
| <b>11 PALEMBANG</b> | 99.93  | 99.93  | 99.93  | 100.21 | 329.23 | 327.38 | 332.42 | 331.11 | 324.09 | 323.94 | 351.89 | 351.30 | 350.70 | 361.24 | 361.81 | 371.96 | 370.93 |
| Perkantoran         | 100.00 | 100.00 | 100.00 | 100.00 | 84.31  | 84.31  | 84.31  | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 |        |
| Perkantoran Sewa    | 100.00 | 100.00 | 100.00 | 100.00 | 84.31  | 84.31  | 84.31  | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 | 121.04 |        |
| Ritel               | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 90.55  | 90.55  | 90.55  | 83.43  | 83.43  |        |
| Ritel Sewa          | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 90.55  | 90.55  | 90.55  | 83.43  | 83.43  |        |
| Hotel               | 99.81  | 99.81  | 99.81  | 100.56 | 96.99  | 96.99  | 102.39 | 102.74 | 134.16 | 136.02 | 135.18 | 135.18 | 132.04 | 132.04 | 132.04 | 122.06 | 122.06 |
| Convention Hall     | 100.00 | 100.00 | 100.00 | 100.00 | 189.52 | 189.52 | 207.86 | 207.59 | 207.59 | 207.59 | 242.74 | 242.74 | 242.74 | 242.74 | 242.74 | 195.59 |        |
| Warehouse Complex   | 100.00 | 100.00 | 100.00 | 100.00 | 611.73 | 611.73 | 611.73 | 611.73 | 611.73 | 611.73 | 662.80 | 662.80 | 662.80 | 662.80 | 662.80 | 662.80 |        |

Tabel 9

Pertumbuhan Triwulan Indeks *Supply* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , qtq)

| KETERANGAN                       | 2017        |             |             |              | 2018        |              |               |              | 2019         |              |              |              | 2020         |              |              |              | 2021<br>I    |      |
|----------------------------------|-------------|-------------|-------------|--------------|-------------|--------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------|
|                                  | I           | II          | III         | IV           | I           | II           | III           | IV           | I            | II           | III          | IV           | I            | II           | III          | IV           |              |      |
| Indeks <i>Supply</i> (Sb. Kanan) | 0.28        | 0.00        | 0.01        | 0.25         | 0.47        | 0.01         | 0.15          | 3.08         | 0.00         | 0.03         | 0.01         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | -0.01        |      |
| Sewa                             | -0.18       | 0.54        | 0.95        | 0.71         | 1.36        | 1.09         | 0.95          | 0.41         | 0.44         | 0.86         | 0.21         | 0.50         | -0.20        | -0.14        | 0.18         | 0.36         | 0.97         |      |
| Jual                             | 0.28        | 0.00        | 0.00        | 0.24         | 0.46        | 0.00         | 0.15          | 3.10         | 0.00         | 0.02         | 0.01         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | -0.02        |      |
| Perkantoran                      | 6.41        | 0.00        | 0.00        | 2.52         | 0.12        | 0.01         | 3.51          | -0.15        | 0.06         | 0.01         | 0.01         | 0.02         | 0.01         | -0.01        | 0.00         | -0.06        | -0.15        |      |
| Perkantoran sewa                 | 0.03        | 0.00        | 0.00        | 0.58         | 4.21        | 0.00         | 2.05          | 0.01         | 1.51         | 0.18         | 0.00         | 0.38         | 0.00         | 0.00         | 0.00         | 1.21         | 0.09         |      |
| Perkantoran jual                 | 6.63        | 0.00        | 0.00        | 2.58         | 0.00        | 0.01         | 3.56          | -0.16        | 0.02         | 0.00         | 0.01         | 0.01         | 0.01         | -0.01        | 0.00         | -0.10        | -0.15        |      |
| Ritel                            | -0.01       | 0.01        | 0.02        | 0.00         | 0.12        | 0.04         | -0.25         | 0.00         | -0.01        | 0.01         | 0.01         | 0.02         | 0.00         | 0.00         | 0.01         | 0.01         | 0.04         |      |
| Ritel sewa                       | -0.25       | 0.76        | 1.25        | -0.16        | 0.12        | 1.78         | 0.71          | 0.05         | -0.28        | 0.65         | 0.36         | 0.72         | -0.10        | 0.00         | 0.35         | 0.28         | 1.68         |      |
| Ritel jual                       | 0.00        | 0.00        | 0.00        | 0.00         | 0.12        | 0.00         | -0.27         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Apartemen                        | -0.28       | 0.40        | 0.00        | 0.01         | 3.34        | 0.37         | 1.15          | -0.18        | 1.10         | 0.06         | 0.47         | 0.05         | -0.43        | -0.10        | 0.00         | 1.60         | -1.27        |      |
| Apartemen sewa                   | -0.28       | 0.40        | 0.00        | 0.01         | 3.34        | 0.37         | 1.15          | -0.18        | 1.10         | 0.06         | 0.47         | 0.05         | -0.43        | -0.10        | 0.00         | 1.60         | -1.27        |      |
| Hotel                            | -0.03       | 0.54        | 1.17        | 2.42         | 1.42        | 0.76         | 0.52          | 1.32         | 0.97         | 1.79         | -0.04        | 0.17         | -0.08        | -0.09        | -0.03        | -0.34        | 0.33         |      |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.29         | 1.00        | 0.00         | 0.00          | 7.27         | -0.01        | 0.03         | 0.00         | -0.01        | -0.01        | -0.01        | 0.01         | 0.01         | -0.07        |      |
| Convention Hall                  | 0.00        | 0.00        | 0.01        | 0.48         | 13.35       | 0.89         | 3.53          | 0.00         | -0.19        | 0.26         | 9.62         | -0.83        | -0.28        | 0.00         | 0.07         | -9.85        | -1.10        |      |
| Warehouse Complex                | 0.00        | 0.00        | 0.00        | 0.00         | 0.09        | 0.00         | 0.00          | 0.01         | 0.00         | 0.00         | 0.02         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| <b>1 JAKARTA</b>                 | <b>0.86</b> | <b>0.01</b> | <b>0.01</b> | <b>0.01</b>  | <b>0.02</b> | <b>0.00</b>  | <b>0.60</b>   | <b>0.01</b>  | <b>0.01</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.01</b>  | <b>0.01</b>  |      |
| Perkantoran                      | 6.73        | 0.00        | 0.00        | 0.02         | 0.13        | 0.00         | 3.94          | 0.00         | 0.05         | 0.00         | 0.00         | 0.01         | 0.00         | 0.00         | 0.00         | 0.04         | 0.00         |      |
| Perkantoran Sewa                 | 0.00        | 0.00        | 0.00        | 0.62         | 4.46        | 0.00         | 2.17          | 0.00         | 1.60         | 0.10         | 0.00         | 0.40         | 0.00         | 0.00         | 0.00         | 1.30         | 0.00         |      |
| Perkantoran Jual                 | 6.96        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 4.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Ritel                            | 0.00        | 0.01        | 0.02        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | -0.01        | 0.00         | 0.00         | 0.00         | 0.01         | 0.02         |      |
| Ritel Sewa                       | 0.00        | 0.53        | 1.59        | 0.18         | 0.00        | 0.00         | 0.18          | 0.10         | -0.01        | 0.00         | 0.14         | -0.46        | 0.00         | 0.00         | 0.25         | 0.93         | 1.52         |      |
| Ritel Jual                       | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Apartemen                        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 1.51         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 2.05         | 0.00 |
| Apartemen Sewa                   | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 1.51         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 2.05         | 0.00 |
| Hotel                            | 0.95        | 0.95        | 0.00        | 0.83         | 0.20        | 1.03         | 0.00          | 1.26         | 0.09         | 1.59         | 0.00         | 0.53         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Convention Hall                  | 0.00        | 0.00        | 0.00        | 0.53         | -0.95       | 0.00         | 0.00          | 1.13         | 0.00         | 0.00         | 1.10         | 1.03         | 0.00         | 0.00         | 0.00         | -0.86        | 0.00         |      |
| Warehouse Complex                | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.04         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| <b>2 BODEBEK</b>                 | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.25</b>  | <b>0.01</b> | <b>0.00</b>  | <b>0.00</b>   | <b>0.12</b>  | <b>0.00</b>  | <b>0.01</b>  |      |
| Ritel                            | 0.00        | 0.00        | 0.00        | 0.00         | 0.04        | 0.00         | 0.14          | 0.00         | 0.00         | 0.08         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.16         |      |
| Ritel Sewa                       | 0.00        | 0.00        | 0.00        | 0.00         | 1.93        | 0.00         | 6.36          | 0.00         | 0.00         | 3.17         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 5.66         |      |
| Ritel Jual                       | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Hotel                            | 0.00        | 0.00        | 3.63        | 2.93         | 0.00        | 3.01         | 0.00          | -1.03        | 0.00         | 0.00         | 0.00         | 3.21         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.58         | 0.00        | 0.00         | 0.28          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Warehouse Complex                | 0.00        | 0.00        | 0.00        | 0.00         | 0.01        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| <b>3 BANTEN</b>                  | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>  | <b>3.92</b> | <b>0.02</b>  | <b>0.00</b>   | <b>23.02</b> | <b>0.00</b>  | <b>0.01</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.00</b>  | <b>0.01</b>  | <b>0.00</b>  | <b>0.00</b>  |      |
| Ritel                            | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.22         | 0.00          | 0.00         | 0.00         | 0.03         | 0.08         | 0.00         | 0.00         | 0.14         | 0.00         | 0.10         |              |      |
| Ritel Sewa                       | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 6.75         | 0.00          | 0.00         | 0.00         | 0.69         | 1.96         | 0.00         | 0.00         | 3.46         | 0.00         | 2.33         |              |      |
| Ritel Jual                       | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Hotel                            | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 3.51         | 2.90         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.00         | 4.30        | 0.00         | 0.00          | 24.66        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| <b>4 BANDUNG</b>                 | <b>0.00</b> | <b>0.39</b> | <b>0.00</b> | <b>-0.16</b> | <b>0.00</b> | <b>-0.01</b> | <b>-11.72</b> | <b>0.10</b>  | <b>-0.34</b> | <b>-0.04</b> | <b>0.03</b>  | <b>0.47</b>  | <b>-0.14</b> | <b>-0.16</b> | <b>0.03</b>  | <b>-0.06</b> | <b>0.20</b>  |      |
| Perkantoran                      | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 14.10        |      |
| Perkantoran Sewa                 | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 14.10        |      |
| Ritel                            | 0.00        | 0.41        | 0.00        | -0.22        | 0.00        | 0.00         | -12.51        | 0.00         | -0.34        | 0.00         | 0.00         | 0.49         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Ritel Sewa                       | 0.00        | 4.83        | 0.00        | -2.44        | 0.00        | 0.00         | 0.12          | 0.00         | -2.95        | 0.00         | 0.00         | 4.11         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Ritel Jual                       | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | -13.87        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Apartemen                        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | -26.55       |      |
| Apartemen Sewa                   | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | -26.55       |      |
| Hotel                            | 0.00        | 0.00        | 0.00        | 1.34         | 0.00        | -0.09        | 3.14          | 1.40         | 0.00         | -0.72        | 0.00         | 0.00         | 0.00         | 0.00         | 0.65         | -1.72        | 3.45         |      |
| <b>5 MAKASSAR</b>                | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.03</b>  | <b>0.05</b> | <b>0.71</b>  | <b>0.03</b>   | <b>0.00</b>  | <b>-0.01</b> | <b>1.95</b>  | <b>-0.01</b> | <b>-0.01</b> | <b>-0.01</b> | <b>-0.02</b> | <b>-0.03</b> | <b>-0.01</b> | <b>-0.02</b> |      |
| Perkantoran                      | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Perkantoran Sewa                 | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Ritel                            | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 46.86        | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Ritel Sewa                       | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 46.86        | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |
| Hotel                            | 0.00        | 0.00        | 0.00        | 2.81         | 4.97        | 3.25         | 1.59          | 0.00         | 0.00         | 0.00         | -1.46        | -0.61        | 0.00         | -1.42        | -3.24        | -1.00        | -2.20        |      |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.00         | 0.00        | 0.00         | 0.00          | 0.00         | 0.00         | 2.03         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |      |

Tabel 10

Pertumbuhan Triwulan Indeks *Supply* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (%, qtq)

| KETERANGAN          | 2017  |       |      |       | 2018   |       |       |       | 2019  |       |       |       | 2020  |       |       |        | 2021  |
|---------------------|-------|-------|------|-------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|-------|
|                     | I     | II    | III  | IV    | I      | II    | III   | IV    | I     | II    | III   | IV    | I     | II    | III   | IV     | I     |
| <b>6 MEDAN</b>      | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.01  | 0.00  | 0.01  | 0.00  | 0.00  | 0.07  | 0.00  | -0.02 | 0.00  | 0.00   |       |
| Perkantoran         | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 4.55  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Perkantoran Sewa    | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 4.55  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Ritel               | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 13.09 | 0.00  | 0.00  | -3.78 | 0.00   |       |
| Ritel Sewa          | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 13.09 | 0.00  | 0.00  | -3.78 | 0.00   |       |
| Hotel               | 0.00  | 1.39  | 0.00 | 0.00  | 0.00   | 2.19  | 0.00  | 1.83  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Lahan Industri      | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| <b>7 SEMARANG</b>   | -0.02 | 0.00  | 0.01 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.01  | 0.00  | 0.00  | 0.00  | 0.01  | -0.01 | -0.03 | -0.03  |       |
| Perkantoran         | 0.17  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -0.11 | -4.82  |       |
| Perkantoran Sewa    | 8.71  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -5.25 | -1.18  |       |
| Perkantoran Jual    | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -4.90  |       |
| Ritel               | -8.27 | 0.00  | 0.00 | 0.00  | -0.95  | 0.00  | 0.00  | 0.00  | 4.37  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 3.14  | -4.23  |       |
| Ritel Sewa          | -8.27 | 0.00  | 0.00 | 0.00  | -0.95  | 0.00  | 0.00  | 0.00  | 4.37  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 3.14  | -4.23  |       |
| Hotel               | 4.59  | 3.44  | 4.29 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 1.68  | 0.00  | 0.00  | 0.00  | 4.35  | 2.41   |       |
| Lahan Industri      | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| <b>8 SURABAYA</b>   | 0.00  | 0.00  | 0.03 | 3.34  | 0.00   | 0.01  | 0.01  | -0.24 | 0.04  | 0.00  | 0.04  | 0.01  | 0.00  | -0.02 | 0.00  | -0.15  |       |
| Perkantoran         | 0.00  | 0.00  | 0.00 | 48.58 | 0.00   | 0.00  | -0.03 | 0.00  | 0.01  | 0.00  | 0.01  | 0.00  | 0.00  | 0.00  | -0.03 | -0.04  |       |
| Perkantoran Sewa    | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Perkantoran Jual    | 0.00  | 0.00  | 0.00 | 49.43 | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Ritel               | 0.00  | 0.00  | 0.08 | 0.00  | 0.00   | 0.00  | 0.01  | 0.00  | 0.00  | 0.00  | 0.07  | 0.00  | 0.00  | 0.00  | 0.00  | 0.05   |       |
| Ritel Sewa          | 0.00  | 0.00  | 3.08 | 0.00  | 0.00   | 0.00  | 0.45  | 0.00  | 0.00  | 0.00  | 2.52  | 0.00  | 0.00  | 0.00  | 0.00  | 1.69   |       |
| Ritel Jual          | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Apartemen           | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 23.41 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -15.15 |       |
| Apartemen Sewa      | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 23.41 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -15.15 |       |
| Hotel               | 0.00  | 0.00  | 0.00 | 0.00  | 6.75   | 0.00  | 1.02  | 0.00  | 2.77  | 0.16  | 0.00  | -0.62 | 0.00  | 0.00  | 0.00  | 2.20   |       |
| Lahan Industri      | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| <b>9 BALIKPAPAN</b> | -0.02 | 0.00  | 0.07 | 0.00  | 10.78  | -0.01 | -0.01 | -0.02 | 0.00  | 0.06  | -0.01 | -0.01 | 0.03  | 0.03  | 0.00  | 0.02   | 0.00  |
| Perkantoran         | 0.00  | 0.00  | 0.00 | 0.00  | 14.89  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Perkantoran Sewa    | 0.00  | 0.00  | 0.00 | 0.00  | 14.89  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Ritel               | 0.00  | 0.00  | 0.00 | 0.00  | 11.10  | -0.01 | 0.00  | -0.01 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -0.01 | 0.00   |       |
| Ritel Sewa          | 0.00  | 0.00  | 0.00 | 0.00  | -3.33  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Ritel Jual          | 0.00  | 0.00  | 0.00 | 0.00  | 11.32  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Hotel               | -1.21 | 0.11  | 3.40 | 0.00  | -5.26  | 0.00  | 0.00  | -0.57 | 0.00  | 4.17  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 2.93   |       |
| <b>10 DENPASAR</b>  | 2.39  | 0.16  | 3.98 | 6.48  | 2.71   | 0.08  | 0.02  | 2.54  | -0.07 | 4.07  | 0.09  | 0.01  | -0.16 | -0.18 | 0.18  | 0.04   | 0.02  |
| Perkantoran         | 0.00  | 3.53  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 58.71 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Perkantoran Sewa    | 0.00  | 3.53  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 58.71 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Ritel               | 0.00  | 0.08  | 4.87 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 7.89  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Ritel Sewa          | 0.00  | 0.08  | 4.87 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 7.89  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Apartemen           | 0.00  | 54.05 | 0.00 | 0.00  | 147.37 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Apartemen Sewa      | 0.00  | 54.05 | 0.00 | 0.00  | 147.37 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Hotel               | 2.69  | -0.01 | 3.84 | 7.95  | 2.72   | 0.00  | 0.00  | 3.00  | 0.00  | 3.44  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| <b>11 PALEMBANG</b> | 2.10  | 0.00  | 0.00 | 0.27  | 228.55 | -0.56 | 1.54  | -0.39 | -2.12 | -0.05 | 8.63  | -0.17 | -0.17 | 3.01  | 0.16  | 2.81   | -0.28 |
| Perkantoran         | 0.00  | 0.00  | 0.00 | 0.00  | -15.69 | 0.00  | 0.00  | 43.57 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Perkantoran Sewa    | 0.00  | 0.00  | 0.00 | 0.00  | -15.69 | 0.00  | 0.00  | 43.57 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |
| Ritel               | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -7.86 | 0.00   |       |
| Ritel Sewa          | 0.00  | 0.00  | 0.00 | 0.00  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | -7.86 | 0.00   |       |
| Hotel               | 6.43  | 0.00  | 0.00 | 0.74  | -3.54  | 0.00  | 5.56  | 0.34  | 30.58 | 1.39  | -0.62 | 0.00  | -2.32 | 0.00  | 0.00  | -7.56  |       |
| Convention Hall     | 0.00  | 0.00  | 0.00 | 0.00  | 89.52  | 0.00  | 9.68  | -0.13 | 0.00  | 0.00  | 16.93 | 0.00  | 0.00  | 0.00  | 0.00  | -19.42 |       |
| Warehouse Complex   | 0.00  | 0.00  | 0.00 | 0.00  | 511.73 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00  | 8.35  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   |       |

Tabel 11

Pertumbuhan Tahunan Indeks *Supply* Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (%, yoy)

| KETERANGAN                       | 2017        |             |             |             | 2018        |              |               |               | 2019          |               |              |             | 2020        |              |              |              | 2021         |
|----------------------------------|-------------|-------------|-------------|-------------|-------------|--------------|---------------|---------------|---------------|---------------|--------------|-------------|-------------|--------------|--------------|--------------|--------------|
|                                  | I           | II          | III         | IV          | I           | II           | III           | IV            | I             | II            | III          | IV          | I           | II           | III          | IV           | I            |
| Indeks <i>Supply</i> (Sb. Kanan) | 0.76        | 0.57        | 0.34        | 0.54        | 0.73        | 0.74         | 0.88          | 3.73          | 3.25          | 3.26          | 3.12         | 0.04        | 0.04        | 0.01         | 0.00         | 0.00         | -0.02        |
| Sewa                             | 3.84        | 3.27        | 3.28        | 2.04        | 3.61        | 4.18         | 4.18          | 3.87          | 2.93          | 2.69          | 1.93         | 2.02        | 1.37        | 0.36         | 0.34         | 0.20         | 1.37         |
| Jual                             | 0.74        | 0.55        | 0.32        | 0.53        | 0.71        | 0.71         | 0.86          | 3.73          | 3.25          | 3.27          | 3.13         | 0.02        | 0.03        | 0.01         | 0.00         | 0.00         | -0.03        |
| Perkantoran                      | 19.61       | 14.54       | 7.48        | 9.09        | 2.64        | 2.65         | 6.25          | 3.48          | 3.42          | 3.42          | -0.07        | 0.10        | 0.04        | 0.02         | 0.01         | -0.07        | -0.22        |
| Perkantoran sewa                 | 5.54        | 3.58        | 3.27        | 0.61        | 4.82        | 4.82         | 6.97          | 6.36          | 3.60          | 3.78          | 1.70         | 2.07        | 0.56        | 0.38         | 0.38         | 1.21         | 1.30         |
| Perkantoran jual                 | 20.19       | 14.97       | 7.63        | 9.38        | 2.57        | 2.58         | 6.23          | 3.40          | 3.42          | 3.41          | -0.13        | 0.04        | 0.03        | 0.01         | 0.00         | -0.11        | -0.27        |
| Ritel                            | 0.38        | 0.05        | 0.06        | 0.03        | 0.16        | 0.18         | -0.09         | -0.08         | -0.21         | -0.24         | 0.02         | 0.03        | 0.04        | 0.02         | 0.02         | 0.01         | 0.05         |
| Ritel sewa                       | 2.61        | 2.95        | 3.08        | 1.60        | 1.97        | 3.01         | 2.46          | 2.67          | 2.27          | 1.14          | 0.78         | 1.45        | 1.63        | 0.97         | 0.96         | 0.53         | 2.33         |
| Ritel jual                       | 0.34        | 0.00        | 0.00        | 0.00        | 0.12        | 0.12         | -0.14         | -0.14         | -0.26         | -0.27         | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                        | -0.28       | 0.12        | 0.12        | 0.12        | 3.76        | 3.73         | 4.92          | 4.73          | 2.46          | 2.14          | 1.45         | 1.68        | 0.15        | -0.02        | -0.49        | 1.06         | 0.20         |
| Apartemen sewa                   | -0.28       | 0.12        | 0.12        | 0.12        | 3.76        | 3.73         | 4.92          | 4.73          | 2.46          | 2.14          | 1.45         | 1.68        | 0.15        | -0.02        | -0.49        | 1.06         | 0.20         |
| Hotel                            | 5.59        | 4.07        | 3.90        | 4.15        | 5.66        | 5.89         | 5.21          | 4.09          | 3.62          | 4.68          | 4.09         | 2.90        | 1.83        | -0.05        | -0.03        | -0.54        | -0.14        |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.29        | 1.30        | 1.30         | 1.30          | 8.35          | 7.27          | 7.30          | 7.30         | 0.01        | 0.01        | -0.03        | -0.03        | -0.01        | -0.06        |
| Convention Hall                  | 1.74        | -0.12       | -0.11       | 0.49        | 13.90       | 14.92        | 18.96         | 18.40         | 4.26          | 3.61          | 9.70         | 8.79        | 8.69        | 8.41         | -1.03        | -10.03       | -10.78       |
| Warehouse Complex                | 0.00        | 0.00        | 0.00        | 0.00        | 0.09        | 0.09         | 0.09          | 0.10          | 0.01          | 0.01          | 0.03         | 0.02        | 0.02        | 0.00         | 0.00         | 0.00         | 0.00         |
| <b>1 JAKARTA</b>                 | <b>2.27</b> | <b>1.67</b> | <b>0.98</b> | <b>0.88</b> | <b>0.04</b> | <b>0.04</b>  | <b>0.63</b>   | <b>0.63</b>   | <b>0.62</b>   | <b>0.62</b>   | <b>0.02</b>  | <b>0.01</b> | <b>0.00</b> | <b>0.00</b>  | <b>0.00</b>  | <b>0.01</b>  | <b>0.02</b>  |
| Perkantoran                      | 19.90       | 14.61       | 7.60        | 6.74        | 0.15        | 0.15         | 4.10          | 4.08          | 3.99          | 3.99          | 0.05         | 0.06        | 0.02        | 0.01         | 0.01         | 0.04         | 0.04         |
| Perkantoran Sewa                 | 5.50        | 3.42        | 3.42        | 0.62        | 5.11        | 5.11         | 7.39          | 6.73          | 3.81          | 3.91          | 1.70         | 2.11        | 0.50        | 0.40         | 0.40         | 1.30         | 1.30         |
| Perkantoran Jual                 | 20.48       | 15.03       | 7.74        | 6.96        | 0.00        | 0.00         | 4.00          | 4.00          | 4.00          | 4.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Ritel                            | 0.48        | 0.04        | 0.04        | 0.03        | 0.03        | 0.02         | 0.01          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.02         | 0.04         |
| Ritel Sewa                       | 2.78        | 2.95        | 2.86        | 2.32        | 2.32        | 1.78         | 0.37          | 0.29          | 0.27          | 0.27          | 0.23         | -0.33       | -0.32       | -0.32        | -0.21        | 1.18         | 2.72         |
| Ritel Jual                       | 0.44        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 1.51          | 1.51         | 1.51        | 1.51        | 0.00         | 0.00         | 2.05         | 2.05         |
| Apartemen Sewa                   | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 1.51          | 1.51         | 1.51        | 1.51        | 0.00         | 0.00         | 2.05         | 2.05         |
| Hotel                            | 7.73        | 5.83        | 4.84        | 2.75        | 1.99        | 2.07         | 2.07          | 2.51          | 2.39          | 2.96          | 2.96         | 2.22        | 2.13        | 0.53         | 0.53         | 0.00         | 0.00         |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Convention Hall                  | 1.74        | -0.12       | -0.12       | 0.53        | -0.43       | -0.43        | -0.43         | 0.17          | 1.13          | 1.13          | 2.24         | 2.13        | 2.13        | 2.13         | 1.03         | -0.86        | -0.86        |
| Warehouse Complex                | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.04          | 0.04          | 0.04          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| <b>2 BODEBEK</b>                 | <b>0.01</b> | <b>0.00</b> | <b>0.00</b> | <b>0.25</b> | <b>0.26</b> | <b>0.26</b>  | <b>0.26</b>   | <b>0.13</b>   | <b>0.13</b>   | <b>0.13</b>   | <b>0.00</b>  | <b>0.00</b> | <b>0.00</b> | <b>0.00</b>  | <b>0.00</b>  | <b>0.01</b>  | <b>0.01</b>  |
| Ritel                            | 0.12        | 0.08        | 0.04        | 0.00        | 0.04        | 0.04         | 0.17          | 0.17          | 0.14          | 0.22          | 0.08         | 0.08        | 0.08        | 0.00         | 0.00         | 0.00         | 0.16         |
| Ritel Sewa                       | 7.17        | 4.49        | 2.36        | 0.00        | 1.93        | 1.93         | 8.41          | 8.41          | 6.36          | 9.73          | 3.17         | 3.17        | 3.17        | 0.00         | 0.00         | 0.00         | 5.66         |
| Ritel Jual                       | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Hotel                            | 17.18       | 7.69        | 7.80        | 6.67        | 6.67        | 9.88         | 6.03          | 1.95          | 1.95          | -1.03         | -1.03        | 3.21        | 3.21        | 3.21         | 3.21         | 0.00         | 0.00         |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.58        | 0.58        | 0.58         | 0.58          | 0.28          | 0.28          | 0.28          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Warehouse Complex                | 0.00        | 0.00        | 0.00        | 0.00        | 0.01        | 0.01         | 0.01          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| <b>3 BANTEN</b>                  | <b>0.03</b> | <b>0.03</b> | <b>0.03</b> | <b>0.00</b> | <b>3.92</b> | <b>3.94</b>  | <b>3.94</b>   | <b>27.87</b>  | <b>23.05</b>  | <b>23.03</b>  | <b>23.04</b> | <b>0.01</b> | <b>0.01</b> | <b>0.01</b>  | <b>0.01</b>  | <b>0.01</b>  | <b>0.01</b>  |
| Ritel                            | 0.26        | 0.26        | 0.26        | 0.00        | 0.00        | 0.22         | 0.22          | 0.22          | 0.00          | 0.03          | 0.10         | 0.10        | 0.22        | 0.14         | 0.25         |              |              |
| Ritel Sewa                       | 9.47        | 9.47        | 9.47        | 0.00        | 0.00        | 6.75         | 6.75          | 6.75          | 0.00          | 0.69          | 2.67         | 2.67        | 5.50        | 3.46         | 5.87         |              |              |
| Ritel Jual                       | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Hotel                            | 0.75        | 0.75        | 1.78        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 3.51          | 6.52         | 6.52        | 2.90        | 0.00         | 0.00         | 0.00         | 0.00         |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.00        | 4.30        | 4.30         | 4.30          | 30.02         | 24.66         | 24.66         | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| <b>4 BANDUNG</b>                 | <b>0.09</b> | <b>0.47</b> | <b>0.43</b> | <b>0.24</b> | <b>0.24</b> | <b>-0.16</b> | <b>-11.86</b> | <b>-11.64</b> | <b>-11.94</b> | <b>-11.96</b> | <b>-0.24</b> | <b>0.13</b> | <b>0.32</b> | <b>0.20</b>  | <b>0.20</b>  | <b>-0.33</b> | <b>0.01</b>  |
| Perkantoran                      | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 14.10        |
| Perkantoran Sewa                 | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 14.10        |
| Ritel                            | 0.00        | 0.41        | 0.41        | 0.19        | 0.19        | -0.22        | -12.71        | -12.51        | -12.81        | -12.81        | -0.34        | 0.14        | 0.49        | 0.49         | 0.49         | 0.00         | 0.00         |
| Ritel Sewa                       | 0.00        | 4.83        | 4.83        | 2.27        | 2.27        | -2.44        | -2.32         | 0.12          | -2.83         | -2.83         | -2.95        | 1.04        | 4.11        | 4.11         | 4.11         | 0.00         | 0.00         |
| Ritel Jual                       | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | -13.87       | -13.87        | -13.87        | -13.87        | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | -26.55       |              |
| Apartemen Sewa                   | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | -26.55       |              |
| Hotel                            | 2.24        | 2.24        | 0.85        | 1.34        | 1.34        | 1.25         | 4.43          | 4.49          | 4.49          | 3.83          | 0.67         | -0.72       | -0.72       | 0.00         | 0.65         | -1.07        | 2.34         |
| <b>5 MAKASSAR</b>                | <b>0.08</b> | <b>0.07</b> | <b>0.02</b> | <b>0.03</b> | <b>0.07</b> | <b>0.79</b>  | <b>0.82</b>   | <b>0.79</b>   | <b>0.73</b>   | <b>1.97</b>   | <b>1.93</b>  | <b>1.93</b> | <b>1.92</b> | <b>-0.05</b> | <b>-0.06</b> | <b>-0.06</b> | <b>-0.07</b> |
| Perkantoran                      | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Perkantoran Sewa                 | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Ritel                            | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 46.86        | 46.86         | 46.86         | 46.86         | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Ritel Sewa                       | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 46.86        | 46.86         | 46.86         | 46.86         | 0.00          | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00         |
| Hotel                            | 9.39        | 9.39        | 2.13        | 2.81        | 7.92        | 11.43        | 13.20         | 10.10         | 4.89          | 1.59          | -1.46        | -2.06       | -2.06       | -3.45        | -5.19        | -5.57        | -7.64        |
| Lahan Industri                   | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 2.03          | 2.03         | 2.03        | 2.03        | 0.00         | 0.00         | 0.00         | 0.00         |

Tabel 12

Pertumbuhan Tahunan Indeks *Supply* Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (%, yoy)

| KETERANGAN          | 2017   |       |        |        | 2018   |        |        |        | 2019   |       |       |       | 2020  |        |        |        | 2021   |
|---------------------|--------|-------|--------|--------|--------|--------|--------|--------|--------|-------|-------|-------|-------|--------|--------|--------|--------|
|                     | I      | II    | III    | IV     | I      | II     | III    | IV     | I      | II    | III   | IV    | I     | II     | III    | IV     | I      |
| <b>6 MEDAN</b>      | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.01   | 0.01   | 0.01   | 0.02  | 0.01  | 0.08  | 0.08  | 0.08   | 0.07   | 0.05   | -0.03  |
| Perkantoran         | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 4.55   | 4.55  | 4.55  | 4.55  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 4.55   | 4.55  | 4.55  | 4.55  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Ritel               | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 13.09 | 13.09 | 13.09  | 8.81   | -3.78  | -3.78  |
| Ritel Sewa          | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 13.09 | 13.09 | 13.09  | 8.81   | -3.78  | -3.78  |
| Hotel               | 0.00   | 1.39  | 1.39   | 1.39   | 1.39   | 0.00   | 2.19   | 2.19   | 4.06   | 4.06  | 1.83  | 1.83  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Lahan Industri      | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| <b>7 SEMARANG</b>   | -0.01  | -0.02 | -0.01  | -0.01  | 0.01   | 0.00   | 0.00   | 0.00   | 0.01   | 0.02  | 0.02  | 0.01  | 0.00  | 0.01   | 0.00   | 0.00   | -0.03  |
| Perkantoran         | 0.18   | 0.17  | 0.17   | 0.17   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | -0.11  | -4.93  |
| Perkantoran Sewa    | 8.71   | 8.71  | 8.71   | 8.71   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | -5.25  | -6.37  |
| Perkantoran Jual    | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | -4.90  | -4.90  |
| Ritel               | -8.27  | -8.27 | -8.27  | -8.27  | -0.95  | -0.95  | -0.95  | -0.95  | -0.95  | 4.37  | 4.37  | 4.37  | 4.37  | 0.00   | 3.14   | -1.22  | -1.22  |
| Ritel Sewa          | -8.27  | -8.27 | -8.27  | -8.27  | -0.95  | -0.95  | -0.95  | -0.95  | -0.95  | 4.37  | 4.37  | 4.37  | 4.37  | 0.00   | 3.14   | -1.22  | -1.22  |
| Hotel               | 12.02  | 8.19  | 12.83  | 12.83  | 7.88   | 4.29   | 0.00   | 0.00   | 0.00   | 1.68  | 1.68  | 1.68  | 1.68  | 0.00   | 4.35   | 6.87   | 6.87   |
| Lahan Industri      | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| <b>8 SURABAYA</b>   | 1.56   | 0.39  | -0.42  | -0.71  | -0.05  | 0.44   | 0.40   | 0.11   | -0.58  | -0.62 | -0.54 | 0.17  | 0.08  | 0.01   | -0.06  | -0.47  | -0.85  |
| Perkantoran         | 21.18  | 16.72 | -2.68  | -5.60  | -5.65  | -5.18  | -5.26  | -9.68  | -8.37  | -8.84 | -8.00 | 2.68  | 1.73  | 0.97   | 0.12   | -7.23  | -16.66 |
| Perkantoran Sewa    | 2.17   | 1.87  | 0.32   | 0.66   | 0.46   | 0.24   | -0.95  | -1.92  | -0.76  | -2.07 | -0.96 | -2.14 | -3.23 | -2.46  | -3.24  | 0.59   | 0.39   |
| Perkantoran Jual    | 19.18  | 19.18 | 5.71   | 49.43  | 49.43  | 49.43  | 49.43  | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Ritel               | 0.00   | 0.00  | 0.08   | 0.08   | 0.08   | 0.08   | 0.01   | 0.01   | 0.01   | 0.01  | 0.07  | 0.07  | 0.07  | 0.07   | 0.00   | 0.05   | 0.05   |
| Ritel Sewa          | 0.00   | 0.00  | 3.08   | 3.08   | 3.08   | 3.08   | 0.45   | 0.45   | 0.45   | 0.45  | 2.52  | 2.52  | 2.52  | 2.52   | 0.00   | 0.00   | 1.69   |
| Ritel Jual          | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Apartemen           | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 23.41  | 23.41  | 23.41 | 23.41 | 0.00  | 0.00  | 0.00   | 0.00   | -15.15 | -15.15 |
| Apartemen Sewa      | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 23.41  | 23.41  | 23.41 | 23.41 | 0.00  | 0.00  | 0.00   | 0.00   | -15.15 | -15.15 |
| Hotel               | 3.36   | 3.36  | 0.00   | 0.00   | 6.75   | 6.75   | 7.84   | 7.84   | 3.82   | 3.99  | 2.94  | 2.31  | -0.45 | -0.62  | -0.62  | 2.20   | 2.20   |
| Lahan Industri      | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| <b>9 BALIKPAPAN</b> | 0.18   | 0.19  | 0.10   | 0.05   | 10.86  | 10.84  | 10.75  | 10.73  | -0.04  | 0.03  | 0.04  | 0.05  | 0.08  | 0.04   | 0.05   | 0.08   | 0.05   |
| Perkantoran         | 0.00   | 0.00  | 0.00   | 0.00   | 14.89  | 14.89  | 14.89  | 14.89  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00  | 0.00   | 0.00   | 14.89  | 14.89  | 14.89  | 14.89  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Ritel               | 0.13   | 0.16  | 0.00   | 0.00   | 11.10  | 11.09  | 11.09  | 11.09  | 11.08  | -0.02 | -0.02 | -0.02 | -0.01 | -0.01  | -0.01  | -0.01  | -0.01  |
| Ritel Sewa          | 19.09  | 20.21 | 0.00   | 0.00   | -3.33  | -3.33  | -3.33  | -3.33  | -3.33  | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Ritel Jual          | 0.00   | 0.00  | 0.00   | 0.00   | 11.32  | 11.32  | 11.32  | 11.32  | 0.00   | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Hotel               | 2.25   | 1.59  | 5.04   | 2.26   | -1.94  | -2.04  | -5.26  | -5.80  | -0.57  | 3.57  | 3.57  | 4.17  | 4.17  | 0.00   | 0.00   | 2.93   | 2.93   |
| <b>10 DENPASAR</b>  | -16.00 | 10.96 | 9.66   | 13.55  | 13.91  | 13.82  | 9.49   | 5.44   | 2.58   | 6.66  | 6.74  | 4.09  | 4.01  | -0.24  | -0.15  | -0.12  | 0.06   |
| Perkantoran         | 0.00   | 3.53  | 3.53   | 3.53   | 3.53   | 0.00   | 0.00   | 0.00   | 0.00   | 58.71 | 58.71 | 58.71 | 58.71 | 0.00   | 0.00   | 0.00   | 0.00   |
| Perkantoran Sewa    | 0.00   | 3.53  | 3.53   | 3.53   | 3.53   | 0.00   | 0.00   | 0.00   | 0.00   | 58.71 | 58.71 | 58.71 | 58.71 | 0.00   | 0.00   | 0.00   | 0.00   |
| Ritel               | 0.00   | 0.08  | 4.95   | 4.95   | 4.95   | 4.87   | 0.00   | 0.00   | 0.00   | 7.89  | 7.89  | 7.89  | 7.89  | 0.00   | 0.00   | 0.00   | 0.00   |
| Ritel Sewa          | 0.00   | 0.08  | 4.95   | 4.95   | 4.95   | 4.87   | 0.00   | 0.00   | 0.00   | 7.89  | 7.89  | 7.89  | 7.89  | 0.00   | 0.00   | 0.00   | 0.00   |
| Apartemen           | 0.00   | 54.05 | 54.05  | 54.05  | 281.08 | 147.37 | 147.37 | 147.37 | 147.37 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Apartemen Sewa      | 0.00   | 54.05 | 54.05  | 54.05  | 281.08 | 147.37 | 147.37 | 147.37 | 147.37 | 0.00  | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Hotel               | -17.91 | 12.07 | 10.05  | 15.08  | 15.12  | 15.13  | 10.88  | 5.80   | 3.00   | 6.54  | 6.54  | 3.44  | 3.44  | 0.00   | 0.00   | 0.00   | 0.00   |
| <b>11 PALEMBANG</b> | 2.24   | 2.38  | 229.45 | 227.59 | 232.64 | 230.43 | -1.56  | -1.05  | 5.86   | 6.10  | 8.21  | 11.52 | 2.82  | 5.88   | 5.77   |        |        |
| Perkantoran         | 0.00   | 0.00  | -15.69 | -15.69 | -15.69 | -15.69 | 21.04  | 43.57  | 43.57  | 43.57 | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Perkantoran Sewa    | 0.00   | 0.00  | -15.69 | -15.69 | -15.69 | -15.69 | 21.04  | 43.57  | 43.57  | 43.57 | 0.00  | 0.00  | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   |
| Ritel               | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | -9.45 | -9.45 | -9.45  | -16.57 | -7.86  | -7.86  |
| Ritel Sewa          | 0.00   | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00  | -9.45 | -9.45 | -9.45  | -16.57 | -7.86  | -7.86  |
| Hotel               | 6.43   | 7.22  | -2.83  | -2.83  | 2.58   | 2.17   | 38.31  | 40.24  | 32.02  | 31.57 | -1.58 | -2.93 | -2.32 | -9.70  | -7.56  |        |        |
| Convention Hall     | 0.00   | 0.00  | 89.52  | 89.52  | 107.86 | 107.59 | 9.53   | 9.53   | 16.78  | 16.93 | 16.93 | 16.93 | 0.00  | -19.42 | -19.42 |        |        |
| Warehouse Complex   | 0.00   | 0.00  | 511.73 | 511.73 | 511.73 | 511.73 | 0.00   | 0.00   | 8.35   | 8.35  | 8.35  | 8.35  | 0.00  | 0.00   | 0.00   |        |        |

Tabel 13

Perkembangan Indeks Demand Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar

| KETERANGAN                       | 2017         |               |               |               | 2018          |               |               |               | 2019          |               |               |               | 2020          |               |               |               | 2021          |
|----------------------------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
|                                  | I            | II            | III           | IV            | I             | II            | III           | IV            | I             | II            | III           | IV            | I             | II            | III           | IV            |               |
| Indeks Demand Properti Komersial | 99.88        | 99.96         | 100.01        | 100.16        | 100.49        | 100.37        | 100.84        | 101.33        | 101.43        | 101.57        | 101.74        | 101.86        | 101.84        | 101.77        | 101.79        | 101.81        | 101.84        |
| Sewa                             | 97.61        | 98.86         | 102.44        | 99.46         | 102.40        | 103.53        | 106.33        | 106.82        | 104.02        | 103.38        | 107.02        | 110.24        | 100.23        | 84.87         | 86.55         | 87.66         | 88.47         |
| Jual                             | 99.89        | 99.97         | 100.00        | 100.16        | 100.48        | 100.35        | 100.80        | 101.29        | 101.41        | 101.55        | 101.70        | 101.80        | 101.86        | 101.88        | 101.89        | 101.91        | 101.93        |
| Perkantoran                      | 99.50        | 99.51         | 99.56         | 101.63        | 101.90        | 102.39        | 106.17        | 106.40        | 107.05        | 107.09        | 107.29        | 107.74        | 108.06        | 108.02        | 108.01        | 107.93        | 107.24        |
| Perkantoran Sewa                 | 97.71        | 97.79         | 97.90         | 97.96         | 98.58         | 98.90         | 100.15        | 100.10        | 100.97        | 101.64        | 102.12        | 102.77        | 103.25        | 102.71        | 102.20        | 100.72        | 100.27        |
| Perkantoran Jual                 | 99.56        | 99.56         | 99.60         | 101.74        | 102.01        | 102.50        | 106.34        | 106.58        | 107.23        | 107.25        | 107.44        | 107.89        | 108.20        | 108.18        | 108.14        | 107.45        |               |
| Ritel                            | 99.76        | 100.06        | 100.09        | 100.09        | 100.08        | 100.19        | 100.01        | 100.02        | 100.01        | 100.02        | 100.03        | 100.04        | 100.04        | 100.02        | 100.02        | 100.01        | 100.03        |
| Ritel Sewa                       | 99.19        | 100.06        | 100.91        | 99.90         | 99.79         | 101.40        | 101.99        | 102.20        | 101.71        | 102.36        | 102.72        | 103.21        | 103.15        | 102.40        | 102.28        | 102.08        | 102.94        |
| Ritel Jual                       | 99.77        | 100.06        | 100.07        | 100.09        | 100.09        | 100.16        | 99.97         | 99.97         | 99.97         | 99.97         | 99.97         | 99.97         | 99.97         | 99.97         | 99.97         | 99.97         | 99.97         |
| Apartemen                        | 100.61       | 100.96        | 101.52        | 97.12         | 101.08        | 103.23        | 101.55        | 99.52         | 94.72         | 97.01         | 99.18         | 99.54         | 84.91         | 63.83         | 55.37         | 57.03         | 59.06         |
| Apartemen Sewa                   | 100.61       | 100.96        | 101.52        | 97.12         | 101.08        | 103.23        | 101.55        | 99.52         | 94.72         | 97.01         | 99.18         | 99.54         | 84.91         | 63.83         | 55.37         | 57.03         | 59.06         |
| Hotel                            | 94.68        | 97.34         | 108.27        | 99.81         | 110.09        | 110.90        | 118.58        | 119.48        | 110.68        | 106.72        | 118.21        | 127.50        | 92.35         | 25.41         | 34.29         | 42.17         | 42.11         |
| Lahan Industri                   | 99.91        | 99.96         | 100.00        | 100.12        | 100.75        | 100.93        | 101.01        | 102.12        | 102.30        | 102.58        | 102.88        | 102.98        | 103.03        | 103.04        | 103.05        | 103.08        | 103.21        |
| Convention Hall                  | 89.97        | 96.15         | 107.81        | 105.87        | 85.65         | 89.09         | 116.88        | 125.27        | 104.02        | 98.54         | 111.16        | 124.94        | 93.78         | 0.00          | 8.95          | 15.69         | 24.58         |
| Warehouse Complex                | 99.98        | 99.99         | 100.00        | 100.03        | 100.16        | 99.48         | 100.17        | 100.20        | 100.22        | 100.27        | 100.30        | 100.41        | 100.45        | 100.51        | 100.51        | 100.56        |               |
| <b>1 JAKARTA</b>                 | <b>99.95</b> | <b>99.98</b>  | <b>100.03</b> | <b>100.05</b> | <b>100.16</b> | <b>99.43</b>  | <b>100.84</b> | <b>100.86</b> | <b>100.89</b> | <b>100.91</b> | <b>100.96</b> | <b>101.01</b> | <b>100.93</b> | <b>100.85</b> | <b>100.87</b> | <b>100.88</b> | <b>100.90</b> |
| Perkantoran                      | 99.96        | 99.96         | 100.01        | 100.07        | 100.25        | 100.31        | 104.36        | 104.44        | 104.66        | 104.68        | 104.70        | 104.72        | 104.74        | 104.72        | 104.71        | 104.67        | 104.65        |
| Perkantoran Sewa                 | 99.83        | 99.94         | 100.09        | 100.14        | 100.72        | 101.04        | 102.36        | 102.29        | 103.27        | 103.86        | 104.29        | 104.95        | 105.48        | 104.94        | 104.44        | 102.99        | 102.43        |
| Perkantoran Jual                 | 99.96        | 99.96         | 100.01        | 100.07        | 100.24        | 100.29        | 104.42        | 104.50        | 104.70        | 104.70        | 104.72        | 104.72        | 104.72        | 104.72        | 104.72        | 104.72        |               |
| Ritel                            | 99.97        | 99.99         | 100.02        | 100.02        | 100.01        | 100.07        | 100.08        | 100.07        | 100.07        | 100.07        | 100.08        | 100.07        | 100.07        | 100.06        | 100.07        | 100.07        | 100.09        |
| Ritel Sewa                       | 99.41        | 99.81         | 100.89        | 99.89         | 99.36         | 99.40         | 100.15        | 100.04        | 99.87         | 100.01        | 100.21        | 99.73         | 99.67         | 99.17         | 99.37         | 99.93         | 100.81        |
| Ritel Jual                       | 99.98        | 99.99         | 100.01        | 100.02        | 100.02        | 100.08        | 100.08        | 100.08        | 100.08        | 100.08        | 100.08        | 100.08        | 100.08        | 100.08        | 100.08        | 100.08        | 100.08        |
| Apartemen                        | 101.45       | 100.07        | 101.21        | 97.27         | 97.12         | 97.22         | 96.63         | 94.61         | 92.58         | 94.73         | 95.56         | 94.71         | 83.13         | 64.94         | 56.79         | 59.50         | 62.06         |
| Apartemen Sewa                   | 101.45       | 100.07        | 101.21        | 97.27         | 97.12         | 97.22         | 96.63         | 94.61         | 92.58         | 94.73         | 95.56         | 94.71         | 83.13         | 64.94         | 56.79         | 59.50         | 62.06         |
| Hotel                            | 95.06        | 101.99        | 105.39        | 97.56         | 103.63        | 99.71         | 110.36        | 111.72        | 101.58        | 93.88         | 109.38        | 119.74        | 87.65         | 26.67         | 34.49         | 40.23         | 41.83         |
| Lahan Industri                   | 100.00       | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        | 100.00        |               |
| Convention Hall                  | 89.97        | 96.15         | 108.46        | 105.41        | 84.47         | 85.80         | 92.22         | 103.67        | 81.77         | 74.83         | 79.38         | 94.70         | 64.33         | 0.00          | 7.66          | 13.45         | 19.07         |
| Warehouse Complex                | 99.94        | 99.95         | 100.00        | 100.10        | 100.32        | 98.14         | 100.34        | 100.39        | 100.47        | 100.56        | 100.57        | 100.64        | 100.74        | 100.74        | 100.78        | 100.79        |               |
| <b>2 BODEBEK</b>                 | <b>99.94</b> | <b>99.99</b>  | <b>100.00</b> | <b>100.07</b> | <b>100.11</b> | <b>100.11</b> | <b>100.13</b> | <b>100.23</b> | <b>100.30</b> | <b>100.44</b> | <b>100.46</b> | <b>100.56</b> | <b>100.60</b> | <b>100.62</b> | <b>100.63</b> | <b>100.65</b> | <b>100.65</b> |
| Ritel                            | 99.69        | 100.10        | 100.10        | 100.10        | 100.13        | 100.14        | 100.19        | 100.25        | 100.26        | 100.34        | 100.35        | 100.35        | 100.32        | 100.32        | 100.31        | 100.42        |               |
| Ritel Sewa                       | 99.97        | 100.00        | 100.04        | 100.00        | 101.48        | 101.71        | 103.99        | 107.17        | 107.52        | 111.03        | 111.35        | 111.51        | 111.56        | 110.09        | 109.83        | 109.47        | 114.14        |
| Ritel Jual                       | 99.68        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        | 100.11        |               |
| Hotel                            | 86.35        | 97.25         | 105.17        | 111.22        | 115.98        | 108.75        | 119.54        | 121.66        | 108.77        | 107.47        | 114.41        | 122.93        | 87.09         | 34.96         | 39.21         | 43.02         | 45.15         |
| Lahan Industri                   | 99.90        | 99.96         | 99.98         | 100.16        | 100.24        | 100.24        | 100.28        | 100.49        | 100.66        | 100.94        | 100.98        | 101.04        | 101.06        | 101.08        | 101.10        | 101.11        | 101.12        |
| Warehouse Complex                | 100.00       | 100.00        | 100.00        | 100.00        | 100.01        | 100.01        | 100.01        | 100.01        | 100.01        | 100.04        | 100.04        | 100.17        | 100.23        | 100.27        | 100.27        | 100.30        |               |
| <b>3 BANTEN</b>                  | <b>99.93</b> | <b>99.95</b>  | <b>100.01</b> | <b>100.11</b> | <b>102.32</b> | <b>103.06</b> | <b>103.06</b> | <b>105.95</b> | <b>106.18</b> | <b>107.01</b> | <b>107.64</b> | <b>107.76</b> | <b>107.79</b> | <b>107.81</b> | <b>107.82</b> | <b>107.90</b> | <b>107.90</b> |
| Ritel                            | 99.89        | 100.01        | 100.01        | 100.09        | 100.13        | 100.31        | 100.31        | 100.32        | 100.32        | 100.32        | 100.33        | 100.38        | 100.38        | 100.37        | 100.49        | 100.48        | 100.56        |
| Ritel Sewa                       | 99.55        | 99.96         | 100.04        | 100.45        | 100.50        | 106.18        | 106.23        | 106.39        | 106.29        | 106.45        | 106.57        | 107.83        | 107.88        | 107.55        | 110.80        | 110.57        | 112.53        |
| Ritel Jual                       | 99.90        | 100.01        | 100.01        | 100.08        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        | 100.12        |               |
| Hotel                            | 92.43        | 101.58        | 104.84        | 101.14        | 101.71        | 99.73         | 100.30        | 93.84         | 84.70         | 80.82         | 92.42         | 107.34        | 79.43         | 22.06         | 33.14         | 47.75         | 52.68         |
| Lahan Industri                   | 99.94        | 99.94         | 100.01        | 100.11        | 102.53        | 103.33        | 103.33        | 106.39        | 106.64        | 107.54        | 108.21        | 108.33        | 108.37        | 108.42        | 108.42        | 108.49        | 108.49        |
| <b>4 BANDUNG</b>                 | <b>98.90</b> | <b>100.42</b> | <b>100.46</b> | <b>100.24</b> | <b>99.78</b>  | <b>99.31</b>  | <b>88.68</b>  | <b>88.87</b>  | <b>88.55</b>  | <b>88.59</b>  | <b>88.83</b>  | <b>89.42</b>  | <b>88.23</b>  | <b>86.16</b>  | <b>86.57</b>  | <b>86.59</b>  | <b>86.63</b>  |
| Perkantoran                      | 99.91        | 99.74         | 99.94         | 100.41        | 101.41        | 101.70        | 97.27         | 97.99         | 101.69        | 101.06        | 101.69        | 101.93        | 102.50        | 99.64         | 98.35         | 97.96         | 110.08        |
| Perkantoran Sewa                 | 99.91        | 99.74         | 99.94         | 100.41        | 101.41        | 101.70        | 97.27         | 97.99         | 101.69        | 101.06        | 101.69        | 101.93        | 102.50        | 99.64         | 98.35         | 97.96         | 110.08        |
| Ritel                            | 98.97        | 100.47        | 100.44        | 100.12        | 100.11        | 100.15        | 88.43         | 88.43         | 88.14         | 88.17         | 88.48         | 88.48         | 88.37         | 88.37         | 88.31         | 88.29         |               |
| Ritel Sewa                       | 97.68        | 102.16        | 101.86        | 98.30         | 98.08         | 98.54         | 98.05         | 98.06         | 95.11         | 95.44         | 95.48         | 98.34         | 98.31         | 97.26         | 96.62         | 96.40         | 96.39         |
| Ritel Jual                       | 99.09        | 100.30        | 100.30        | 100.30        | 100.30        | 100.30        | 87.39         | 87.39         | 87.39         | 87.39         | 87.39         | 87.39         | 87.39         | 87.39         | 87.39         | 87.39         | 87.39         |
| Apartemen                        | 96.93        | 104.97        | 105.98        | 92.12         | 96.18         | 101.37        | 100.24        | 97.72         | 76.13         | 68.87         | 73.02         | 74.82         | 63.41         | 40.38         | 28.20         | 20.12         | 16.86         |
| Apartemen Sewa                   | 96.93        | 104.97        | 105.98        | 92.12         | 96.18         | 101.37        | 100.24        | 97.72         | 76.13         | 68.87         | 73.02         | 74.82         | 63.41         | 40.38         | 28.20         | 20.12         | 16.86         |
| Hotel                            | 97.17        | 99.14         | 100.71        | 102.98        | 92.52         | 79.78         | 93.02         | 96.80         | 96.28         | 96.61         | 101.29        | 107.01        | 82.28         | 24.02         | 38.26         | 40.26         | 40.76         |
| <b>5 MAKASSAR</b>                | <b>99.65</b> | <b>100.14</b> | <b>100.15</b> | <b>100.07</b> | <b>100.39</b> | <b>100.86</b> | <b>100.94</b> | <b>101.10</b> | <b>101.05</b> | <b>93.21</b>  | <b>93.74</b>  | <b>94.10</b>  | <b>93.99</b>  | <b>93.62</b>  | <b>93.65</b>  | <b>93.68</b>  | <b>93.68</b>  |
| Perkantoran                      | 101.28       | 100.21        | 99.58         | 98.92         | 99.67         | 100.05        | 98.87         | 96.64         | 96.64         | 96.08         | 96.76         | 97.23         | 95.73         | 94.72         | 92.74         | 82.64         | 81.94         |
| Perkantoran Sewa                 | 101.28       | 100.21        | 99.58         | 98.           |               |               |               |               |               |               |               |               |               |               |               |               |               |

Tabel 14

Perkembangan Indeks *Demand Properti Komersial* Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang

| KETERANGAN          | 2017   |        |        |        | 2018   |        |        |        | 2019   |        |        |        | 2020   |        |        |        | 2021   |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                     | I      | II     | III    | IV     | I      |
| <b>6 MEDAN</b>      | 99.99  | 100.00 | 100.01 | 100.00 | 100.12 | 100.10 | 100.14 | 100.22 | 100.23 | 100.19 | 100.23 | 100.29 | 100.24 | 100.08 | 100.07 | 100.07 | 98.96  |
| Perkantoran         | 100.07 | 99.48  | 99.96  | 100.48 | 99.36  | 99.74  | 98.68  | 99.61  | 95.56  | 99.51  | 104.40 | 102.29 | 101.99 | 101.99 | 101.29 | 100.63 | 100.97 |
| Perkantoran Sewa    | 100.07 | 99.48  | 99.96  | 100.48 | 99.36  | 99.74  | 98.68  | 99.61  | 95.56  | 99.51  | 104.40 | 102.29 | 101.99 | 101.99 | 101.29 | 100.63 | 100.97 |
| Ritel               | 99.35  | 100.24 | 100.31 | 100.10 | 99.76  | 99.61  | 98.67  | 97.42  | 93.92  | 87.23  | 88.22  | 97.40  | 97.11  | 92.11  | 89.54  | 88.99  | 88.37  |
| Ritel Sewa          | 99.35  | 100.24 | 100.31 | 100.10 | 99.76  | 99.61  | 98.67  | 97.42  | 93.92  | 87.23  | 88.22  | 97.40  | 97.11  | 92.11  | 89.54  | 88.99  | 88.37  |
| Hotel               | 97.38  | 101.19 | 103.21 | 98.23  | 108.56 | 103.51 | 115.67 | 112.62 | 102.56 | 98.18  | 108.86 | 115.41 | 86.85  | 29.24  | 34.72  | 37.72  | 35.42  |
| Lahan Industri      | 100.00 | 100.00 | 100.00 | 100.00 | 100.10 | 100.10 | 100.10 | 100.19 | 100.26 | 100.26 | 100.26 | 100.29 | 100.29 | 100.29 | 100.29 | 100.29 | 99.17  |
| <b>7 SEMARANG</b>   | 99.71  | 99.96  | 100.09 | 100.24 | 100.33 | 100.31 | 101.04 | 101.64 | 102.15 | 102.48 | 103.71 | 104.15 | 104.33 | 104.25 | 104.26 | 104.25 | 106.24 |
| Perkantoran         | 99.99  | 99.98  | 100.02 | 100.01 | 100.32 | 100.33 | 101.23 | 101.68 | 101.68 | 101.67 | 101.69 | 101.66 | 101.67 | 101.66 | 101.66 | 101.50 | 89.43  |
| Perkantoran Sewa    | 99.34  | 99.10  | 101.06 | 100.50 | 101.45 | 102.09 | 102.58 | 102.96 | 103.00 | 102.51 | 103.05 | 102.02 | 102.15 | 101.70 | 101.83 | 94.42  | 93.69  |
| Perkantoran Jual    | 100.00 | 100.00 | 100.00 | 100.00 | 100.29 | 100.29 | 101.20 | 101.65 | 101.65 | 101.65 | 101.65 | 101.65 | 101.65 | 101.65 | 101.65 | 101.65 | 89.32  |
| Ritel               | 100.12 | 100.11 | 100.11 | 99.66  | 97.83  | 97.40  | 97.59  | 94.73  | 95.06  | 100.89 | 101.37 | 102.04 | 102.18 | 100.58 | 99.67  | 93.94  | 86.27  |
| Ritel Sewa          | 100.12 | 100.11 | 100.11 | 99.66  | 97.83  | 97.40  | 97.59  | 94.73  | 95.06  | 100.89 | 101.37 | 102.04 | 102.18 | 100.58 | 99.67  | 93.94  | 86.27  |
| Hotel               | 89.74  | 97.74  | 103.69 | 108.84 | 100.61 | 94.25  | 97.61  | 105.42 | 103.51 | 107.44 | 116.18 | 126.65 | 90.18  | 34.34  | 45.24  | 57.01  | 62.63  |
| Lahan Industri      | 99.72  | 99.97  | 100.09 | 100.23 | 100.33 | 100.33 | 101.06 | 101.66 | 102.17 | 102.48 | 103.71 | 104.14 | 104.37 | 104.37 | 104.37 | 104.37 | 106.48 |
| <b>8 SURABAYA</b>   | 98.59  | 99.63  | 99.66  | 102.36 | 102.61 | 103.23 | 103.39 | 103.58 | 104.21 | 104.22 | 104.50 | 105.14 | 105.46 | 105.26 | 105.27 | 105.21 | 104.34 |
| Perkantoran         | 89.82  | 89.82  | 89.82  | 125.41 | 127.08 | 133.97 | 135.67 | 141.93 | 149.76 | 150.21 | 152.96 | 160.73 | 166.17 | 166.17 | 166.17 | 169.70 | 163.03 |
| Perkantoran Sewa    | 25.12  | 25.02  | 24.89  | 24.97  | 25.03  | 24.93  | 24.82  | 24.86  | 24.98  | 25.12  | 25.25  | 25.41  | 25.00  | 24.66  | 24.22  | 24.02  | 23.96  |
| Perkantoran Jual    | 91.07  | 91.07  | 91.07  | 126.78 | 128.48 | 135.46 | 137.17 | 143.67 | 151.63 | 152.05 | 154.82 | 162.65 | 168.17 | 168.17 | 168.17 | 171.95 | 165.42 |
| Ritel               | 97.80  | 100.67 | 100.72 | 100.80 | 101.06 | 101.18 | 101.18 | 101.19 | 101.19 | 101.19 | 101.22 | 101.25 | 101.25 | 101.25 | 101.25 | 101.25 | 101.27 |
| Ritel Sewa          | 99.17  | 99.14  | 101.13 | 100.56 | 101.32 | 101.74 | 101.70 | 102.01 | 102.12 | 102.22 | 103.22 | 104.37 | 104.39 | 104.37 | 104.31 | 104.17 | 105.17 |
| Ritel Jual          | 97.77  | 100.71 | 100.71 | 100.81 | 101.05 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 | 101.16 |
| Apartemen           | 101.16 | 102.88 | 97.48  | 98.48  | 99.36  | 102.59 | 94.56  | 106.36 | 102.14 | 110.29 | 110.70 | 112.97 | 97.60  | 72.04  | 59.18  | 53.19  | 40.09  |
| Apartemen Sewa      | 101.16 | 102.88 | 97.48  | 98.48  | 99.36  | 102.59 | 94.56  | 106.36 | 102.14 | 110.29 | 110.70 | 112.97 | 97.60  | 72.04  | 59.18  | 53.19  | 40.09  |
| Hotel               | 94.91  | 101.05 | 105.29 | 98.75  | 111.52 | 113.78 | 119.17 | 115.65 | 116.62 | 109.44 | 118.47 | 124.54 | 95.13  | 28.54  | 33.08  | 42.22  | 41.05  |
| Lahan Industri      | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| <b>9 BALIKPAPAN</b> | 100.08 | 99.75  | 99.97  | 100.20 | 98.62  | 100.22 | 105.39 | 105.42 | 105.39 | 105.52 | 105.73 | 105.87 | 105.02 | 104.10 | 104.31 | 104.14 | 104.32 |
| Perkantoran         | 97.77  | 100.24 | 100.99 | 100.99 | 110.68 | 116.44 | 121.29 | 125.94 | 125.94 | 132.39 | 129.94 | 124.61 | 129.50 | 129.03 | 124.23 | 116.73 | 110.18 |
| Perkantoran Sewa    | 97.77  | 100.24 | 100.99 | 100.99 | 110.68 | 116.44 | 121.29 | 125.94 | 125.94 | 132.39 | 129.94 | 124.61 | 129.50 | 129.03 | 124.23 | 116.73 | 110.18 |
| Ritel               | 100.00 | 100.00 | 100.00 | 100.01 | 98.11  | 99.89  | 104.99 | 105.00 | 104.99 | 105.02 | 105.01 | 105.00 | 105.00 | 105.00 | 104.98 | 104.79 | 104.86 |
| Ritel Sewa          | 99.61  | 99.61  | 99.61  | 101.17 | 106.42 | 108.71 | 109.93 | 109.93 | 109.43 | 111.27 | 110.65 | 109.68 | 110.05 | 110.05 | 108.83 | 98.25  | 101.92 |
| Ritel Jual          | 100.00 | 100.00 | 100.00 | 100.00 | 97.98  | 99.74  | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 | 104.91 |
| Hotel               | 104.09 | 88.24  | 98.65  | 109.02 | 123.52 | 115.41 | 123.06 | 124.35 | 123.41 | 127.13 | 136.90 | 143.73 | 104.03 | 46.52  | 61.21  | 66.17  | 73.67  |
| <b>10 DENPASAR</b>  | 93.57  | 88.55  | 118.36 | 99.97  | 124.40 | 137.17 | 139.77 | 141.13 | 127.09 | 127.01 | 137.31 | 146.71 | 105.67 | 36.72  | 38.41  | 48.19  | 42.56  |
| Perkantoran         | 91.04  | 118.46 | 95.59  | 94.91  | 96.27  | 97.47  | 94.39  | 96.27  | 102.42 | 171.12 | 173.30 | 182.96 | 200.89 | 200.89 | 207.15 | 207.15 | 189.25 |
| Perkantoran Sewa    | 91.04  | 118.46 | 95.59  | 94.91  | 96.27  | 97.47  | 94.39  | 96.27  | 102.42 | 171.12 | 173.30 | 182.96 | 200.89 | 200.89 | 207.15 | 207.15 | 189.25 |
| Ritel               | 91.49  | 100.01 | 104.44 | 104.05 | 104.39 | 104.67 | 104.73 | 105.08 | 102.93 | 110.22 | 111.83 | 111.60 | 111.71 | 111.55 | 105.44 | 101.33 | 96.73  |
| Ritel Sewa          | 91.49  | 100.01 | 104.44 | 104.05 | 104.39 | 104.67 | 104.73 | 105.08 | 102.93 | 110.22 | 111.83 | 111.60 | 111.71 | 111.55 | 105.44 | 101.33 | 96.73  |
| Apartemen           | 48.96  | 128.68 | 105.43 | 116.94 | 291.43 | 340.22 | 309.36 | 285.81 | 218.66 | 234.70 | 276.38 | 311.43 | 192.14 | 19.85  | 14.38  | 0.00   | 0.00   |
| Apartemen Sewa      | 48.96  | 128.68 | 105.43 | 116.94 | 291.43 | 340.22 | 309.36 | 285.81 | 218.66 | 234.70 | 276.38 | 311.43 | 192.14 | 19.85  | 14.38  | 0.00   | 0.00   |
| Hotel               | 93.88  | 85.90  | 121.20 | 99.03  | 127.95 | 142.63 | 145.62 | 147.23 | 131.40 | 129.90 | 141.42 | 152.36 | 104.05 | 17.21  | 23.59  | 36.62  | 30.96  |
| Convention Hall     | 96.74  | 91.23  | 101.94 | 110.09 | 91.93  | 105.15 | 230.19 | 230.31 | 213.85 | 213.19 | 235.74 | 254.18 | 221.75 | 0.00   | 14.50  | 27.97  | 58.23  |
| Warehouse Complex   | 88.43  | 88.43  | 84.97  | 138.17 | 435.69 | 435.69 | 435.69 | 497.17 | 497.17 | 606.56 | 606.56 | 606.56 | 606.56 | 606.56 | 606.56 | 627.64 | 665.03 |

Tabel 15

Pertumbuhan Triwulan Indeks Demand Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung, dan Makassar (% , qtq)

| KETERANGAN                | 2017         |             |             |              | 2018         |              |               |             | 2019         |              |             |             | 2020         |              |             |             | 2021        |
|---------------------------|--------------|-------------|-------------|--------------|--------------|--------------|---------------|-------------|--------------|--------------|-------------|-------------|--------------|--------------|-------------|-------------|-------------|
|                           | I            | II          | III         | IV           | I            | II           | III           | IV          | I            | II           | III         | IV          | I            | II           | III         | IV          | I           |
| Indeks Demand (Sb. Kanan) | 0.28         | 0.08        | 0.05        | 0.15         | 0.33         | -0.12        | 0.47          | 0.49        | 0.10         | 0.13         | 0.17        | 0.13        | -0.02        | -0.07        | 0.01        | 0.03        | 0.03        |
| Sewa                      | -2.02        | 1.28        | 3.62        | -2.91        | 2.96         | 1.10         | 2.71          | 0.46        | -2.62        | -0.62        | 3.52        | 3.01        | -9.09        | -15.32       | 1.98        | 1.28        | 0.92        |
| Jual                      | 0.29         | 0.08        | 0.03        | 0.17         | 0.31         | -0.13        | 0.45          | 0.49        | 0.12         | 0.14         | 0.14        | 0.10        | 0.05         | 0.03         | 0.00        | 0.02        | 0.03        |
| Perkantoran               | 5.73         | 0.00        | 0.05        | 2.09         | 0.27         | 0.48         | 3.69          | 0.22        | 0.61         | 0.04         | 0.18        | 0.42        | 0.30         | -0.04        | -0.01       | -0.08       | -0.63       |
| Perkantoran sewa          | -0.03        | 0.08        | 0.11        | 0.06         | 0.63         | 0.32         | 1.26          | -0.05       | 0.86         | 0.67         | 0.47        | 0.63        | 0.47         | -0.52        | -0.50       | -1.45       | -0.45       |
| Perkantoran jual          | 5.92         | 0.00        | 0.05        | 2.15         | 0.26         | 0.48         | 3.75          | 0.23        | 0.61         | 0.02         | 0.18        | 0.41        | 0.29         | -0.02        | 0.00        | -0.04       | -0.64       |
| Ritel                     | 0.00         | 0.30        | 0.03        | 0.00         | 0.00         | 0.10         | -0.18         | 0.00        | -0.01        | 0.01         | 0.01        | 0.01        | 0.00         | -0.02        | 0.00        | 0.00        | 0.02        |
| Ritel sewa                | -0.37        | 0.87        | 0.85        | -1.00        | -0.10        | 1.61         | 0.58          | 0.21        | -0.48        | 0.64         | 0.35        | 0.48        | -0.06        | -0.73        | -0.12       | -0.20       | 0.84        |
| Ritel jual                | 0.01         | 0.29        | 0.01        | 0.02         | 0.00         | 0.07         | -0.19         | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        |
| Apartemen                 | -0.22        | 0.36        | 0.55        | -4.34        | 4.09         | 2.12         | -1.63         | -2.00       | -4.82        | 2.42         | 2.24        | 0.36        | -14.69       | -24.83       | -13.26      | 3.01        | 3.55        |
| Apartemen sewa            | -0.22        | 0.36        | 0.55        | -4.34        | 4.09         | 2.12         | -1.63         | -2.00       | -4.82        | 2.42         | 2.24        | 0.36        | -14.69       | -24.83       | -13.26      | 3.01        | 3.55        |
| Hotel                     | -6.62        | 2.81        | 11.23       | -7.82        | 10.30        | 0.74         | 6.92          | 0.76        | -7.36        | -3.57        | 10.77       | 7.85        | -27.57       | -72.49       | 34.96       | 22.98       | -0.14       |
| Lahan Industri            | 0.08         | 0.05        | 0.04        | 0.12         | 0.62         | 0.19         | 0.07          | 1.10        | 0.18         | 0.27         | 0.29        | 0.10        | 0.04         | 0.02         | 0.01        | 0.03        | 0.12        |
| Convention Hall           | -36.33       | 6.87        | 12.12       | -1.80        | -19.09       | 4.02         | 31.18         | 7.18        | -16.96       | -5.27        | 12.81       | 12.40       | -24.94       | -100.00      | 0.00        | 1.00        | 2.00        |
| Warehouse Complex         | 0.00         | 0.00        | 0.01        | 0.03         | 0.13         | -0.69        | 0.70          | 0.03        | 0.03         | 0.05         | 0.03        | 0.11        | 0.04         | 0.06         | 0.00        | 0.03        | 0.01        |
| <b>1 JAKARTA</b>          | <b>0.74</b>  | <b>0.03</b> | <b>0.05</b> | <b>0.02</b>  | <b>0.11</b>  | <b>-0.73</b> | <b>1.42</b>   | <b>0.02</b> | <b>0.03</b>  | <b>0.02</b>  | <b>0.04</b> | <b>0.05</b> | <b>-0.08</b> | <b>-0.08</b> | <b>0.01</b> | <b>0.01</b> | <b>0.02</b> |
| Perkantoran               | 5.98         | 0.00        | 0.05        | 0.06         | 0.18         | 0.06         | 4.04          | 0.07        | 0.21         | 0.02         | 0.03        | 0.02        | 0.01         | -0.01        | -0.01       | -0.04       | -0.02       |
| Perkantoran Sewa          | 0.05         | 0.11        | 0.15        | 0.06         | 0.58         | 0.32         | 1.30          | -0.06       | 0.95         | 0.57         | 0.42        | 0.63        | 0.51         | -0.51        | -0.48       | -1.39       | -0.55       |
| Perkantoran Jual          | 6.19         | 0.00        | 0.05        | 0.06         | 0.17         | 0.05         | 4.12          | 0.08        | 0.19         | 0.00         | 0.02        | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        |
| Ritel                     | 0.01         | 0.02        | 0.03        | -0.01        | -0.01        | 0.06         | 0.01          | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | -0.01        | 0.00         | 0.00        | 0.01        | 0.01        |
| Ritel Sewa                | -0.10        | 0.40        | 1.08        | -0.99        | -0.53        | 0.05         | 0.75          | -0.11       | -0.17        | 0.13         | 0.21        | -0.49       | -0.06        | -0.51        | 0.20        | 0.57        | 0.88        |
| Ritel Jual                | 0.01         | 0.01        | 0.02        | 0.01         | 0.00         | 0.06         | 0.00          | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        |
| Apartemen                 | 1.32         | -1.35       | 1.14        | -3.89        | -0.16        | 0.10         | -0.61         | -2.09       | -2.15        | 2.33         | 0.88        | -0.89       | -12.23       | -21.88       | -12.54      | 4.77        | 4.29        |
| Apartemen Sewa            | 1.32         | -1.35       | 1.14        | -3.89        | -0.16        | 0.10         | -0.61         | -2.09       | -2.15        | 2.33         | 0.88        | -0.89       | -12.23       | -21.88       | -12.54      | 4.77        | 4.29        |
| Hotel                     | -8.55        | 7.29        | 3.33        | -7.43        | 6.22         | -3.79        | 10.68         | 1.23        | -9.07        | -7.58        | 16.51       | 9.47        | -26.80       | -69.57       | 29.30       | 16.66       | 3.98        |
| Lahan Industri            | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00          | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        |
| Convention Hall           | -36.33       | 6.87        | 12.80       | -2.81        | -19.87       | 1.58         | 7.48          | 12.41       | -21.13       | -8.48        | 6.08        | 19.30       | -32.07       | -100.00      | 0.00        | 1.00        | 2.00        |
| Warehouse Complex         | 0.01         | 0.01        | 0.05        | 0.10         | 0.22         | -2.18        | 2.24          | 0.05        | 0.08         | 0.09         | 0.01        | 0.07        | 0.00         | 0.09         | 0.00        | 0.04        | 0.01        |
| <b>2 BODEBEK</b>          | <b>0.00</b>  | <b>0.04</b> | <b>0.01</b> | <b>0.08</b>  | <b>0.04</b>  | <b>0.00</b>  | <b>0.02</b>   | <b>0.10</b> | <b>0.07</b>  | <b>0.14</b>  | <b>0.02</b> | <b>0.10</b> | <b>0.04</b>  | <b>0.02</b>  | <b>0.01</b> | <b>0.02</b> | <b>0.01</b> |
| Ritel                     | 0.00         | 0.42        | 0.00        | 0.00         | 0.03         | 0.00         | 0.05          | 0.07        | 0.01         | 0.08         | 0.01        | 0.00        | 0.00         | -0.03        | -0.01       | -0.01       | 0.12        |
| Ritel Sewa                | -0.09        | 0.03        | 0.04        | -0.04        | 1.48         | 0.22         | 2.24          | 3.06        | 0.33         | 3.26         | 0.29        | 0.14        | 0.04         | -1.31        | -0.23       | -0.33       | 4.26        |
| Ritel Jual                | 0.00         | 0.43        | 0.00        | 0.00         | 0.00         | 0.00         | 0.00          | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        |
| Hotel                     | -12.70       | 12.63       | 8.14        | 5.75         | 4.27         | -6.23        | 9.92          | 1.78        | -10.59       | -6.71        | 12.75       | 7.45        | -29.16       | -59.86       | 12.18       | 9.71        | 4.94        |
| Lahan Industri            | 0.00         | 0.06        | 0.03        | 0.17         | 0.08         | 0.00         | 0.04          | 0.21        | 0.17         | 0.27         | 0.04        | 0.06        | 0.02         | 0.02         | 0.02        | 0.02        | 0.00        |
| Warehouse Complex         | 0.00         | 0.00        | 0.00        | 0.00         | 0.01         | 0.00         | 0.00          | 0.00        | 0.03         | 0.00         | 0.13        | 0.06        | 0.04         | 0.00         | 0.03        | 0.00        | 0.00        |
| <b>3 BANTEN</b>           | <b>-0.01</b> | <b>0.02</b> | <b>0.07</b> | <b>0.10</b>  | <b>2.20</b>  | <b>0.73</b>  | <b>0.00</b>   | <b>2.80</b> | <b>0.22</b>  | <b>0.79</b>  | <b>0.59</b> | <b>0.11</b> | <b>0.03</b>  | <b>0.02</b>  | <b>0.01</b> | <b>0.07</b> | <b>0.01</b> |
| Ritel                     | 0.01         | 0.11        | 0.00        | 0.08         | 0.04         | 0.19         | 0.00          | 0.01        | 0.00         | 0.01         | 0.05        | 0.00        | -0.01        | 0.12         | -0.01       | 0.08        |             |
| Ritel Sewa                | 0.28         | 0.42        | 0.07        | 0.41         | 0.05         | 5.66         | 0.05          | 0.15        | -0.09        | 0.15         | 0.11        | 1.19        | 0.04         | -0.31        | 3.02        | -0.21       | 1.77        |
| Ritel Jual                | 0.00         | 0.10        | 0.00        | 0.07         | 0.04         | 0.00         | 0.00          | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        |
| Hotel                     | -9.58        | 9.89        | 3.21        | -3.53        | 0.55         | -1.94        | 0.57          | -6.44       | -9.74        | -4.58        | 14.36       | 16.14       | -26.00       | -72.22       | 50.18       | 44.09       | 10.33       |
| Lahan Industri            | 0.00         | 0.00        | 0.07        | 0.10         | 2.41         | 0.78         | 0.00          | 2.96        | 0.24         | 0.84         | 0.62        | 0.11        | 0.04         | 0.04         | 0.00        | 0.07        | 0.00        |
| <b>4 BANDUNG</b>          | <b>0.10</b>  | <b>1.54</b> | <b>0.04</b> | <b>-0.22</b> | <b>-0.46</b> | <b>-0.46</b> | <b>-10.70</b> | <b>0.21</b> | <b>-0.36</b> | <b>0.04</b>  | <b>0.28</b> | <b>0.67</b> | <b>-1.34</b> | <b>-2.34</b> | <b>0.48</b> | <b>0.02</b> | <b>0.04</b> |
| Perkantoran               | -0.34        | -0.17       | 0.20        | 0.47         | 0.99         | 0.29         | -4.35         | 0.73        | 3.78         | -0.62        | 0.62        | 0.23        | 0.55         | -2.78        | -1.30       | -0.40       | 12.37       |
| Perkantoran Sewa          | -0.34        | -0.17       | 0.20        | 0.47         | 0.99         | 0.29         | -4.35         | 0.73        | 3.78         | -0.62        | 0.62        | 0.23        | 0.55         | -2.78        | -1.30       | -0.40       | 12.37       |
| Ritel                     | 0.00         | 1.51        | -0.03       | -0.32        | -0.02        | 0.04         | -11.70        | 0.00        | -0.34        | 0.03         | 0.01        | 0.35        | 0.00         | -0.12        | -0.07       | -0.02       | 0.00        |
| Ritel Sewa                | 0.00         | 4.58        | -0.30       | -3.49        | -0.22        | 0.47         | -0.50         | 0.01        | -3.01        | 0.35         | 0.04        | 3.00        | -0.03        | -1.07        | -0.66       | -0.23       | 0.00        |
| Ritel Jual                | 0.00         | 1.22        | 0.00        | 0.00         | 0.00         | 0.00         | -12.87        | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00         | 0.00         | 0.00        | 0.00        | 0.00        |
| Apartemen                 | -9.51        | 8.29        | 0.96        | -13.08       | 4.41         | 5.40         | -1.11         | -2.51       | -22.10       | -9.53        | 6.02        | 2.47        | -15.25       | -36.31       | -30.17      | -28.64      | -16.23      |
| Apartemen Sewa            | -9.51        | 8.29        | 0.96        | -13.08       | 4.41         | 5.40         | -1.11         | -2.51       | -22.10       | -9.53        | 6.02        | 2.47        | -15.25       | -36.31       | -30.17      | -28.64      | -16.23      |
| Hotel                     | 2.82         | 2.02        | 1.59        | 2.25         | -10.16       | -13.77       | 16.59         | 4.06        | -0.53        | 0.34         | 4.84        | 5.65        | -23.11       | -70.80       | 59.28       | 5.23        | 1.24        |
| <b>5 MAKASSAR</b>         | <b>-0.04</b> | <b>0.49</b> | <b>0.01</b> | <b>-0.08</b> | <b>0.33</b>  | <b>0.47</b>  | <b>0.07</b>   | <b>0.17</b> | <b>-0.05</b> | <b>-7.76</b> | <b>0.56</b> | <b>0.39</b> | <b>-0.11</b> | <b>-0.40</b> | <b>0.04</b> | <b>0.03</b> | <b>0.00</b> |
| Perkantoran               | 0.00         | -1.06       | -0.63       | -0.66        | 0.76         | 0.38         | -1.17         | -2.26       | 0.00         | -0.58        | 0.71        | 0.49        | -1.55        | -1.05        | -2.09       | -10.89      | -0.85       |
| Perkantoran Sewa          | 0.00         | -1.06       | -0.63       | -0.66        | 0.76         | 0.38         | -1.17         | -2.26       | 0.00         | -0.58        | 0.71        | 0.49        | -1.55        | -1.05        | -2.09       | -10.89      | -0.85       |
| Ritel                     | 0.00         | -0.49       | -0.60       | -1.28        | -0.67        | 37.79        | 0.60          | 1.00        | -0.47        | 0.55         | 1.38        | -0.57       | 0.27         | -0.63        | -0.64       | -0.01       | -0.08       |
| Ritel Sewa                | 0.00         | -0.49       | -0.60       | -1.28        | -0.67        | 37.79        | 0.60          | 1.00        | -0.47        | 0.55         | 1.38        | -0.57       | 0.27         | -0.63        | -0.64       | -0.01       | -0.08       |
| Hotel                     | -4.62        | 7.95        | 2.28        | -7.02        | 6.62         | -5.77        | 6.21          | -3.74       | -4.47        | -6.07        | 8.72        | 6.17        | -21.80       | -64.72       | 15.71       | 12.85       | -5.89       |
| Lahan Industri            | 0.00         | 0.44        | 0.00        | 0.00         | 0.28         | 0.00         | 0.00          | 0.19        | 0.00         | -7.94        | 0.47        | 0.35        | 0.10         | 0.00         | 0.00        | 0.03        | 0.00        |

Tabel 16

Pertumbuhan Triwulan Indeks Demand Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang (%, qtq)

| KETERANGAN          | 2017   |        |        |        | 2018   |       |        |       | 2019   |       |        |       | 2020   |         |        |         | 2021   |
|---------------------|--------|--------|--------|--------|--------|-------|--------|-------|--------|-------|--------|-------|--------|---------|--------|---------|--------|
|                     | I      | II     | III    | IV     | I      | II    | III    | IV    | I      | II    | III    | IV    | I      | II      | III    | IV      | I      |
| <b>6 MEDAN</b>      | -0.02  | 0.01   | 0.01   | -0.01  | 0.12   | -0.02 | 0.03   | 0.08  | 0.01   | -0.04 | 0.04   | 0.06  | -0.05  | -0.16   | -0.01  | 0.00    | -1.12  |
| Perkantoran         | -2.92  | -0.59  | 0.48   | 0.52   | -1.11  | 0.38  | -1.06  | 0.94  | -4.07  | 4.13  | 4.91   | -2.02 | -0.30  | 0.00    | -0.68  | -0.65   | 0.34   |
| Perkantoran Sewa    | -2.92  | -0.59  | 0.48   | 0.52   | -1.11  | 0.38  | -1.06  | 0.94  | -4.07  | 4.13  | 4.91   | -2.02 | -0.30  | 0.00    | -0.68  | -0.65   | 0.34   |
| Ritel               | 0.00   | 0.89   | 0.08   | -0.22  | -0.34  | -0.15 | -0.93  | -1.27 | -3.60  | -7.12 | 1.14   | 10.41 | -0.30  | -5.15   | -2.79  | -0.61   | -0.70  |
| Ritel Sewa          | 0.00   | 0.89   | 0.08   | -0.22  | -0.34  | -0.15 | -0.93  | -1.27 | -3.60  | -7.12 | 1.14   | 10.41 | -0.30  | -5.15   | -2.79  | -0.61   | -0.70  |
| Hotel               | -5.55  | 3.91   | 2.00   | -4.83  | 10.52  | -4.65 | 11.75  | -2.64 | -8.93  | -4.28 | 10.88  | 6.02  | -24.75 | -66.33  | 18.74  | 8.62    | -6.08  |
| Lahan Industri      | 0.00   | 0.00   | 0.00   | 0.00   | 0.10   | 0.00  | 0.00   | 0.10  | 0.06   | 0.00  | 0.00   | 0.00  | 0.03   | 0.00    | 0.00   | 0.00    | -1.12  |
| <b>7 SEMARANG</b>   | 1.08   | 0.25   | 0.13   | 0.15   | 0.09   | -0.01 | 0.73   | 0.60  | 0.50   | 0.32  | 1.20   | 0.43  | 0.17   | -0.07   | 0.01   | -0.01   | 1.91   |
| Perkantoran         | 0.02   | -0.01  | 0.04   | -0.01  | 0.31   | 0.01  | 0.90   | 0.45  | 0.00   | -0.01 | 0.01   | -0.02 | 0.00   | -0.01   | 0.00   | -0.16   | -11.89 |
| Perkantoran Sewa    | 0.88   | -0.24  | 1.98   | -0.55  | 0.94   | 0.63  | 0.48   | 0.37  | 0.04   | -0.47 | 0.53   | -1.00 | 0.13   | -0.44   | 0.13   | -7.28   | -0.77  |
| Perkantoran Jual    | 0.00   | 0.00   | 0.00   | 0.00   | 0.29   | 0.00  | 0.91   | 0.45  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00    | 0.00   | 0.00    | -12.13 |
| Ritel               | -5.80  | -0.02  | 0.00   | -0.44  | -1.84  | -0.44 | 0.19   | -2.93 | 0.35   | 6.13  | 0.48   | 0.66  | 0.14   | -1.57   | -0.91  | -5.75   | -8.16  |
| Ritel Sewa          | -5.80  | -0.02  | 0.00   | -0.44  | -1.84  | -0.44 | 0.19   | -2.93 | 0.35   | 6.13  | 0.48   | 0.66  | 0.14   | -1.57   | -0.91  | -5.75   | -8.16  |
| Hotel               | -2.82  | 8.92   | 6.08   | 4.97   | -7.56  | -6.33 | 3.56   | 8.00  | -1.81  | 3.80  | 8.14   | 9.01  | -28.80 | -61.92  | 31.72  | 26.03   | 9.86   |
| Lahan Industri      | 1.12   | 0.25   | 0.12   | 0.14   | 0.10   | 0.00  | 0.72   | 0.59  | 0.51   | 0.30  | 1.20   | 0.41  | 0.23   | 0.00    | 0.00   | 0.00    | 2.02   |
| <b>8 SURABAYA</b>   | 0.02   | 1.05   | 0.03   | 2.70   | 0.25   | 0.61  | 0.15   | 0.18  | 0.61   | 0.01  | 0.27   | 0.61  | 0.31   | -0.20   | 0.01   | -0.06   | -0.83  |
| Perkantoran         | 0.56   | 0.00   | 0.00   | 39.62  | 1.33   | 5.42  | 1.27   | 4.61  | 5.52   | 0.30  | 1.83   | 5.08  | 3.38   | 0.00    | 0.01   | 2.13    | -3.93  |
| Perkantoran Sewa    | 0.35   | -0.39  | -0.51  | 0.30   | 0.24   | -0.38 | -0.44  | 0.17  | 0.47   | 0.55  | 0.50   | 0.63  | -1.60  | -1.34   | -1.81  | -0.83   | -0.25  |
| Perkantoran Jual    | 0.57   | 0.00   | 0.00   | 39.21  | 1.34   | 5.43  | 1.26   | 4.74  | 5.54   | 0.28  | 1.82   | 5.06  | 3.39   | 0.00    | 0.00   | 2.25    | -3.80  |
| Ritel               | -0.01  | 2.93   | 0.05   | 0.08   | 0.25   | 0.12  | 0.00   | 0.01  | 0.00   | 0.00  | 0.03   | 0.03  | 0.00   | 0.00    | 0.00   | 0.00    | 0.03   |
| Ritel Sewa          | -0.39  | -0.03  | 2.00   | -0.56  | 0.75   | 0.42  | -0.04  | 0.30  | 0.12   | 0.09  | 0.98   | 1.11  | 0.03   | -0.02   | -0.05  | -0.14   | 0.96   |
| Ritel Jual          | 0.00   | 3.01   | 0.00   | 0.10   | 0.24   | 0.11  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00    | 0.00   | 0.00    | 0.00   |
| Apartemen           | -2.28  | 1.69   | -5.25  | 1.03   | 0.89   | 3.25  | -7.83  | 12.48 | -3.97  | 7.98  | 0.37   | 2.05  | -13.60 | -25.20  | -17.85 | -10.12  | -24.62 |
| Apartemen Sewa      | -2.28  | 1.69   | -5.25  | 1.03   | 0.89   | 3.25  | -7.83  | 12.48 | -3.97  | 7.98  | 0.37   | 2.05  | -13.60 | -26.20  | -17.85 | -10.12  | -24.62 |
| Hotel               | -1.98  | 6.47   | 4.20   | -6.21  | 12.92  | 2.03  | 4.74   | -2.95 | 0.84   | -6.15 | 8.24   | 5.12  | -23.61 | -70.00  | 15.93  | 27.61   | -2.76  |
| Lahan Industri      | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00    | 0.00   | 0.00    | 0.00   |
| <b>9 BALIKPAPAN</b> | 0.97   | -0.32  | 0.22   | 0.24   | -1.58  | 1.62  | 5.16   | 0.04  | -0.03  | 0.13  | 0.20   | 0.13  | -0.80  | -0.88   | 0.20   | -0.16   | 0.17   |
| Perkantoran         | 1.95   | 2.53   | 0.74   | 0.00   | 9.59   | 5.21  | 4.16   | 3.84  | 0.00   | 5.12  | -1.85  | -4.10 | 3.93   | -0.37   | -3.72  | -6.03   | -5.61  |
| Perkantoran Sewa    | 1.95   | 2.53   | 0.74   | 0.00   | 9.59   | 5.21  | 4.16   | 3.84  | 0.00   | 5.12  | -1.85  | -4.10 | 3.93   | -0.37   | -3.72  | -6.03   | -5.61  |
| Ritel               | 1.09   | 0.00   | 0.00   | 0.02   | -1.90  | 1.81  | 5.11   | 0.00  | -0.01  | 0.03  | -0.01  | 0.01  | 0.00   | -0.02   | -0.18  | 0.06    |        |
| Ritel Sewa          | 2.07   | 0.00   | 0.00   | 1.57   | 5.19   | 2.15  | 1.12   | 0.00  | -0.45  | 1.67  | -0.56  | -0.87 | 0.34   | 0.00    | -1.11  | -9.72   | 3.73   |
| Ritel Jual          | 1.08   | 0.00   | 0.00   | 0.00   | -2.02  | 1.80  | 5.18   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00  | 0.00   | 0.00    | 0.00   | 0.00    | 0.00   |
| Hotel               | -4.10  | -15.23 | 11.80  | 10.50  | 13.31  | -6.57 | 6.63   | 1.05  | -0.76  | 3.02  | 7.69   | 4.98  | -27.62 | -55.28  | 31.58  | 8.10    | 11.34  |
| <b>10 DENPASAR</b>  | -6.09  | -5.37  | 33.66  | -15.53 | 24.44  | 10.26 | 1.90   | 0.97  | -9.95  | -0.06 | 8.11   | 6.85  | -27.97 | -65.25  | 4.59   | 25.47   | -11.68 |
| Perkantoran         | 0.00   | 30.12  | -19.31 | -0.71  | 1.44   | 1.24  | -3.15  | 1.99  | 6.38   | 67.08 | 1.27   | 5.57  | 9.80   | 0.00    | 3.12   | 0.00    | -8.64  |
| Perkantoran Sewa    | 0.00   | 30.12  | -19.31 | -0.71  | 1.44   | 1.24  | -3.15  | 1.99  | 6.38   | 67.08 | 1.27   | 5.57  | 9.80   | 0.00    | 3.12   | 0.00    | -8.64  |
| Ritel               | 3.28   | 9.31   | 4.43   | -0.38  | 0.32   | 0.27  | 0.05   | 0.34  | -2.05  | 7.08  | 1.46   | -0.20 | 0.10   | -0.15   | -5.48  | -3.90   | -4.54  |
| Ritel Sewa          | 3.28   | 9.31   | 4.43   | -0.38  | 0.32   | 0.27  | 0.05   | 0.34  | -2.05  | 7.08  | 1.46   | -0.20 | 0.10   | -0.15   | -5.48  | -3.90   | -4.54  |
| Apartemen           | -13.04 | 162.84 | -18.07 | 10.92  | 149.22 | 16.74 | -9.07  | -7.61 | -23.50 | 7.34  | 17.76  | 12.68 | -38.30 | -89.67  | -27.54 | -100.00 | 0.00   |
| Apartemen Sewa      | -13.04 | 162.84 | -18.07 | 10.92  | 149.22 | 16.74 | -9.07  | -7.61 | -23.50 | 7.34  | 17.76  | 12.68 | -38.30 | -89.67  | -27.54 | -100.00 | 0.00   |
| Hotel               | -7.09  | -8.50  | 41.09  | -18.29 | 29.21  | 11.48 | 2.10   | 1.10  | -10.75 | -1.14 | 8.87   | 7.74  | -31.70 | -83.46  | 37.08  | 55.24   | -15.46 |
| <b>11 PALEMBANG</b> | -1.50  | -3.73  | 1.13   | 8.00   | 138.35 | -0.38 | 2.44   | 10.70 | -1.50  | -0.08 | 16.61  | 0.44  | -0.80  | -3.06   | 3.15   | 7.29    | 5.02   |
| Perkantoran         | 2.31   | 0.00   | 0.00   | 11.28  | -39.12 | 5.91  | 20.48  | 34.75 | -1.48  | 0.45  | 0.74   | 2.47  | 0.00   | 0.00    | 0.85   | 0.00    | 0.00   |
| Perkantoran Sewa    | 2.31   | 0.00   | 0.00   | 11.28  | -39.12 | 5.91  | 20.48  | 34.75 | 35.75  | 36.75 | 0.74   | 2.47  | 0.00   | 0.00    | 0.85   | 0.00    | 0.00   |
| Ritel               | -3.88  | 0.25   | 0.00   | -5.21  | 0.00   | 1.66  | 3.87   | -1.10 | 1.57   | 0.03  | -1.61  | 0.00  | -3.80  | 0.00    | -9.75  | -9.72   | -1.62  |
| Ritel Sewa          | -3.88  | 0.25   | 0.00   | -5.21  | 0.00   | 1.66  | 3.87   | -1.10 | 1.57   | 0.03  | -1.61  | 0.00  | -3.80  | 0.00    | -9.75  | -9.72   | -1.62  |
| Hotel               | 1.00   | -10.39 | 4.04   | 11.48  | 0.80   | -1.59 | 7.29   | 3.81  | 20.43  | 0.64  | -11.35 | 5.20  | -11.00 | -65.97  | 132.91 | 9.10    | 2.70   |
| Convention Hall     | -7.92  | -5.70  | 11.74  | 7.99   | -16.50 | 14.38 | 118.92 | 0.05  | -7.14  | -0.31 | 10.58  | 7.82  | -12.76 | -100.00 | 0.00   | 1.00    | 2.00   |
| Warehouse Complex   | 0.00   | 0.00   | -3.91  | 62.60  | 215.33 | 0.00  | 0.00   | 14.11 | 0.00   | 0.00  | 22.00  | 0.00  | 0.00   | 0.00    | 0.00   | 3.48    | 5.96   |

Tabel 17

Pertumbuhan Tahunan Indeks Demand Properti Komersial (Total), Wilayah Jakarta, Bodebek, Banten, Bandung,s dan Makassar (%, yoy)

| KETERANGAN                | 2017        |             |             |             | 2018        |              |               |               | 2019          |               |              |              | 2020         |              |              |              | 2021         |
|---------------------------|-------------|-------------|-------------|-------------|-------------|--------------|---------------|---------------|---------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|                           | I           | II          | III         | IV          | I           | II           | III           | IV            | I             | II            | III          | IV           | I            | II           | III          | IV           | I            |
| Indeks Demand (Sb. Kanan) | 1.13        | 0.68        | 0.49        | 0.56        | 0.62        | 0.41         | 0.83          | 1.17          | 0.94          | 1.19          | 0.89         | 0.52         | 0.41         | 0.20         | 0.05         | -0.05        | 0.00         |
| Sewa                      | 0.38        | 2.79        | 3.86        | -0.16       | 4.91        | 4.72         | 3.80          | 7.40          | 1.58          | -0.14         | 0.65         | 3.20         | -3.65        | -17.91       | -19.13       | -20.48       | -11.73       |
| Jual                      | 1.14        | 0.66        | 0.47        | 0.56        | 0.59        | 0.38         | 0.80          | 1.13          | 0.93          | 1.20          | 0.89         | 0.50         | 0.43         | 0.33         | 0.19         | 0.10         | 0.08         |
| Perkantoran               | 18.06       | 13.17       | 6.88        | 7.99        | 2.41        | 2.90         | 6.64          | 4.69          | 5.05          | 4.59          | 1.06         | 1.26         | 0.94         | 0.87         | 0.67         | 0.17         | -0.76        |
| Perkantoran sewa          | 2.18        | 1.10        | 1.25        | 0.22        | 0.89        | 1.13         | 2.30          | 2.18          | 2.42          | 2.77          | 1.97         | 2.66         | 2.26         | 1.05         | 0.07         | -2.00        | -2.89        |
| Perkantoran jual          | 18.70       | 13.62       | 7.06        | 8.24        | 2.46        | 2.95         | 6.77          | 4.76          | 5.12          | 4.64          | 1.03         | 1.22         | 0.91         | 0.86         | 0.69         | 0.23         | -0.69        |
| Ritel                     | 0.25        | 0.39        | 0.40        | 0.33        | 0.32        | 0.13         | -0.08         | -0.07         | -0.08         | -0.17         | 0.02         | 0.02         | 0.03         | 0.00         | -0.01        | -0.02        | 0.00         |
| Ritel sewa                | 1.39        | 2.04        | 2.43        | 0.34        | 0.60        | 1.34         | 1.06          | 2.31          | 1.92          | 0.95          | 0.72         | 0.99         | 1.42         | 0.04         | -0.42        | -1.10        | -0.21        |
| Ritel jual                | 0.22        | 0.36        | 0.36        | 0.33        | 0.32        | 0.10         | -0.11         | -0.12         | -0.12         | -0.19         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                 | 0.34        | -0.07       | -0.38       | -3.69       | 0.48        | 2.24         | 0.03          | 2.47          | -6.29         | -6.02         | -2.33        | 0.02         | -10.36       | -34.20       | -44.18       | -42.70       | -30.44       |
| Apartemen sewa            | 0.34        | -0.07       | -0.38       | -3.69       | 0.48        | 2.24         | 0.03          | 2.47          | -6.29         | -6.02         | -2.33        | 0.02         | -10.36       | -34.20       | -44.18       | -42.70       | -30.44       |
| Hotel                     | -2.48       | 7.26        | 7.88        | -1.56       | 16.27       | 13.94        | 9.52          | 19.71         | 0.54          | -3.77         | -0.31        | 6.71         | -16.56       | -76.19       | -70.99       | -66.92       | -54.40       |
| Lahan Industri            | 0.13        | 0.18        | 0.20        | 0.29        | 0.84        | 0.97         | 1.01          | 1.99          | 1.55          | 1.63          | 1.85         | 0.84         | 0.70         | 0.45         | 0.17         | 0.10         | 0.18         |
| Convention Hall           | -51.57      | -31.53      | -30.17      | -25.08      | -4.80       | -7.34        | 8.41          | 18.32         | 21.44         | 10.60         | -4.89        | -0.26        | -9.84        | -100.00      | -91.95       | -87.44       | -73.79       |
| Warehouse Complex         | 1.10        | 0.04        | 0.06        | 0.06        | 0.18        | -0.51        | 0.17          | 0.16          | 0.06          | 0.80          | 0.13         | 0.21         | 0.23         | 0.24         | 0.21         | 0.13         | 0.10         |
| <b>1 JAKARTA</b>          | <b>2.09</b> | <b>1.64</b> | <b>1.00</b> | <b>0.84</b> | <b>0.21</b> | <b>-0.55</b> | <b>0.81</b>   | <b>0.81</b>   | <b>0.73</b>   | <b>1.49</b>   | <b>0.12</b>  | <b>0.15</b>  | <b>0.04</b>  | <b>-0.06</b> | <b>-0.09</b> | <b>-0.13</b> | <b>-0.04</b> |
| Perkantoran               | 18.26       | 13.59       | 7.07        | 6.11        | 0.30        | 0.35         | 4.35          | 4.36          | 4.39          | 4.35          | 0.33         | 0.27         | 0.08         | 0.05         | 0.00         | -0.05        | -0.08        |
| Perkantoran Sewa          | 2.62        | 1.49        | 1.42        | 0.36        | 0.89        | 1.11         | 2.27          | 2.14          | 2.53          | 2.78          | 1.89         | 2.60         | 2.14         | 1.04         | 0.14         | -1.87        | -2.89        |
| Perkantoran Jual          | 20.18       | 14.87       | 7.71        | 6.99        | 0.24        | 0.29         | 4.42          | 4.50          | 4.69          | 4.69          | 0.68         | 0.68         | 0.68         | 0.68         | 0.68         | 0.68         | 0.68         |
| Ritel                     | 0.27        | 0.11        | 0.11        | 0.05        | 0.04        | 0.08         | 0.05          | 0.06          | 0.06          | 0.01          | 0.00         | 0.00         | 0.00         | -0.01        | 0.00         | 0.02         | 0.02         |
| Ritel Sewa                | 1.37        | 1.75        | 1.83        | 0.37        | -0.06       | -0.41        | -0.73         | 0.15          | 0.52          | 0.61          | 0.07         | -0.31        | -0.21        | -0.84        | -0.84        | 0.20         | 1.15         |
| Ritel Jual                | 0.26        | 0.09        | 0.08        | 0.05        | 0.04        | 0.08         | 0.06          | 0.06          | 0.06          | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                 | 2.00        | -0.41       | 0.10        | -2.85       | -4.26       | -2.85        | -4.52         | -2.74         | -4.68         | -2.56         | -1.11        | 0.11         | -10.20       | -31.45       | -40.57       | -37.17       | -25.35       |
| Apartemen Sewa            | 2.00        | -0.41       | 0.10        | -2.85       | -4.26       | -2.85        | -4.52         | -2.74         | -4.68         | -2.56         | -1.11        | 0.11         | -10.20       | -31.45       | -40.57       | -37.17       | -25.35       |
| Hotel                     | -6.06       | 5.49        | 1.62        | -6.15       | 9.02        | -2.24        | 4.71          | 14.51         | -1.98         | -5.84         | -0.89        | 7.18         | -13.72       | -71.59       | -68.47       | -66.40       | -52.27       |
| Lahan Industri            | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Convention Hall           | -51.57      | -31.53      | -29.75      | -25.40      | -6.12       | -10.76       | -14.97        | -1.65         | -3.20         | -12.79        | -13.92       | -8.65        | -21.32       | -100.00      | -90.34       | -85.79       | -70.35       |
| Warehouse Complex         | 0.25        | 0.12        | 0.17        | 0.17        | 0.38        | -1.82        | 0.34          | 0.29          | 0.15          | 2.47          | 0.23         | 0.25         | 0.17         | 0.17         | 0.14         | 0.15         | 0.15         |
| <b>2 BODEBEK</b>          | <b>0.81</b> | <b>0.06</b> | <b>0.07</b> | <b>0.13</b> | <b>0.17</b> | <b>0.13</b>  | <b>0.14</b>   | <b>0.16</b>   | <b>0.19</b>   | <b>0.33</b>   | <b>0.33</b>  | <b>0.29</b>  | <b>0.18</b>  | <b>0.16</b>  | <b>0.09</b>  | <b>0.05</b>  | <b>0.05</b>  |
| Ritel                     | 0.10        | 0.48        | 0.45        | 0.42        | 0.45        | 0.03         | 0.08          | 0.15          | 0.13          | 0.20          | 0.16         | 0.10         | 0.09         | -0.02        | -0.03        | -0.04        | 0.07         |
| Ritel Sewa                | 5.77        | 3.49        | 1.69        | -0.06       | 1.52        | 1.71         | 3.95          | 7.17          | 5.95          | 9.17          | 7.08         | 4.05         | 3.75         | -0.85        | -1.36        | -1.83        | 2.31         |
| Ritel Jual                | 0.00        | 0.43        | 0.43        | 0.43        | 0.43        | 0.00         | 0.00          | 0.00          | 0.00          | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Hotel                     | -5.80       | 2.60        | 5.34        | 12.45       | 34.31       | 11.82        | 13.66         | 9.38          | -6.21         | -6.69         | -4.29        | 1.04         | -19.94       | -65.55       | -65.73       | -65.00       | -48.16       |
| Lahan Industri            | 0.04        | 0.10        | 0.12        | 0.25        | 0.34        | 0.28         | 0.29          | 0.33          | 0.42          | 0.70          | 0.70         | 0.55         | 0.40         | 0.15         | 0.12         | 0.07         | 0.05         |
| Warehouse Complex         | 1.49        | 0.00        | 0.00        | 0.01        | 0.01        | 0.01         | 0.01          | 0.01          | 0.00          | 0.03          | 0.03         | 0.16         | 0.22         | 0.23         | 0.23         | 0.13         | 0.06         |
| <b>3 BANTEN</b>           | <b>0.07</b> | <b>0.07</b> | <b>0.14</b> | <b>0.18</b> | <b>2.39</b> | <b>3.12</b>  | <b>3.05</b>   | <b>5.83</b>   | <b>3.77</b>   | <b>3.83</b>   | <b>4.44</b>  | <b>1.71</b>  | <b>1.52</b>  | <b>0.75</b>  | <b>0.17</b>  | <b>0.13</b>  | <b>0.11</b>  |
| Ritel                     | 0.37        | 0.52        | 0.54        | 0.21        | 0.24        | 0.31         | 0.31          | 0.23          | 0.19          | 0.01          | 0.01         | 0.06         | 0.04         | 0.16         | 0.10         | 0.18         | 0.18         |
| Ritel Sewa                | 6.26        | 7.96        | 8.83        | 1.19        | 0.96        | 6.22         | 6.19          | 5.91          | 5.76          | 0.25          | 0.32         | 1.36         | 1.50         | 1.03         | 3.97         | 2.53         | 4.31         |
| Ritel Jual                | 0.21        | 0.31        | 0.31        | 0.18        | 0.21        | 0.11         | 0.11          | 0.04          | 0.00          | 0.00          | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Hotel                     | -9.31       | 9.58        | 8.97        | -1.06       | 10.03       | -1.82        | -4.33         | -7.22         | -16.72        | -18.96        | -7.86        | 14.38        | -6.23        | -72.70       | -64.15       | -55.52       | -33.68       |
| Lahan Industri            | 0.05        | 0.01        | 0.09        | 0.18        | 2.59        | 3.39         | 3.32          | 6.27          | 4.01          | 4.08          | 4.72         | 1.82         | 1.62         | 0.82         | 0.19         | 0.15         | 0.11         |
| <b>4 BANDUNG</b>          | <b>1.32</b> | <b>2.86</b> | <b>2.24</b> | <b>1.46</b> | <b>0.89</b> | <b>-1.10</b> | <b>-11.72</b> | <b>-11.34</b> | <b>-11.26</b> | <b>-10.80</b> | <b>0.17</b>  | <b>0.62</b>  | <b>-0.36</b> | <b>-2.74</b> | <b>-2.55</b> | <b>-3.17</b> | <b>-1.81</b> |
| Perkantoran               | -5.55       | -1.53       | -0.11       | 0.15        | 1.49        | 1.97         | -2.67         | -2.41         | 0.28          | -0.63         | 4.54         | 4.03         | 0.79         | -1.41        | -3.29        | -3.90        | 7.40         |
| Perkantoran Sewa          | -5.55       | -1.53       | -0.11       | 0.15        | 1.49        | 1.97         | -2.67         | -2.41         | 0.28          | -0.63         | 4.54         | 4.03         | 0.79         | -1.41        | -3.29        | -3.90        | 7.40         |
| Ritel                     | 0.56        | 1.69        | 1.60        | 1.16        | 1.15        | -0.32        | -11.96        | -11.67        | -11.96        | -11.96        | -0.29        | 0.05         | 0.39         | 0.23         | 0.16         | -0.22        | -0.21        |
| Ritel Sewa                | 0.93        | 4.72        | 5.67        | 0.63        | 0.41        | -3.54        | -3.74         | -0.24         | -3.03         | -3.15         | -2.62        | 0.29         | 3.37         | 1.91         | 1.20         | -1.98        | -1.95        |
| Ritel Jual                | 0.53        | 1.40        | 1.22        | 1.22        | 1.22        | 0.00         | -12.87        | -12.87        | -12.87        | -12.87        | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         |
| Apartemen                 | -10.87      | -2.09       | -3.24       | -14.00      | -0.78       | -3.43        | -5.41         | 6.09          | -20.85        | -32.06        | -27.16       | -23.44       | -16.71       | -41.37       | -61.38       | -73.11       | -73.42       |
| Apartemen Sewa            | -10.87      | -2.09       | -3.24       | -14.00      | -0.78       | -3.43        | -5.41         | 6.09          | -20.85        | -32.06        | -27.16       | -23.44       | -16.71       | -41.37       | -61.38       | -73.11       | -73.42       |
| Hotel                     | 25.00       | 52.40       | 19.68       | 8.97        | -4.79       | -19.52       | -7.64         | -6.00         | 4.07          | 21.09         | 8.89         | 10.55        | -14.55       | -75.13       | -62.22       | -62.38       | -50.46       |
| <b>5 MAKASSAR</b>         | <b>0.12</b> | <b>0.75</b> | <b>0.60</b> | <b>0.38</b> | <b>0.75</b> | <b>0.72</b>  | <b>0.78</b>   | <b>1.04</b>   | <b>0.66</b>   | <b>-7.59</b>  | <b>-7.13</b> | <b>-6.93</b> | <b>-6.98</b> | <b>0.43</b>  | <b>-0.09</b> | <b>-0.44</b> | <b>-0.34</b> |
| Perkantoran               | -3.13       | -3.05       | -3.66       | -2.33       | -1.59       | -0.16        | -0.71         | -2.30         | -3.04         | -3.97         | -2.14        | 0.61         | -0.95        | -1.42        | -4.16        | -15.01       | -14.41       |
| Perkantoran Sewa          | -3.13       | -3.05       | -3.66       | -2.33       | -1.59       | -0.16        | -0.71         | -2.30         | -3.04         | -3.97         | -2.14        | 0.61         | -0.95        | -1.42        | -4.16        | -15.01       | -14.41       |
| Ritel                     | -0.71       | -1.20       | -1.09       | -2.36       | -3.01       | 34.30        | 35.92         | 39.06         | 39.34         | 1.69          | 2.48         | 0.88         | 1.64         | 0.44         | -1.56        | -1.01        | -1.36        |
| Ritel Sewa                | -0.71       | -1.20       | -1.09       | -2.36       | -3.01       | 34.30        | 35.92         | 39.06         | 39.34         | 1.69          | 2.48         | 0.88         | 1.64         | 0.44         | -1.56        | -1.01        | -1.36        |
| Hotel                     | -8.22       | 18.11       | -1.89       | -2.09       | 9.46        | -4.45        | -0.79         | 2.72          | -7.97         | -8.27         | -6.10        | 3.57         | -15.22       | -68.15       | -66.10       | -63.97       | -56.64       |
| Lahan Industri            | 0.22        | 0.65        | 0.65        | 0.44        | 0.71        | 0.28         | 0.28          | 0.47          | 0.19          | -7.76         | -7.33        | -7.19        | -7.09        | 0.92         | 0.45         | 0.13         | 0.03         |

Tabel 18

Pertumbuhan Tahunan Indeks *Demand Properti Komersial Wilayah Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang* (%), yoy)

| KETERANGAN          | 2017  |        |        |        | 2018   |        |        |        | 2019   |        |        |        | 2020   |        |         |         | 2021    |
|---------------------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|---------|---------|
|                     | I     | II     | III    | IV     | I      | II     | III    | IV     | I      | II     | III    | IV     | I      | II     | III     | IV      | I       |
| <b>6 MEDAN</b>      | -0.02 | 0.02   | 0.01   | -0.01  | 0.13   | 0.10   | 0.13   | 0.22   | 0.11   | 0.08   | 0.09   | 0.07   | 0.01   | -0.11  | -0.15   | -0.21   | -1.28   |
| Perkantoran         | -3.70 | -3.86  | -3.30  | -2.52  | -0.71  | 0.26   | -1.28  | -0.87  | -3.83  | -0.23  | 5.79   | 2.69   | 6.73   | 2.49   | -2.97   | -1.62   | -1.00   |
| Perkantoran Sewa    | -3.70 | -3.86  | -3.30  | -2.52  | -0.71  | 0.26   | -1.28  | -0.87  | -3.83  | -0.23  | 5.79   | 2.69   | 6.73   | 2.49   | -2.97   | -1.62   | -1.00   |
| Ritel               | -1.34 | -0.84  | -0.58  | 0.75   | 0.41   | -0.63  | -1.63  | -2.67  | -5.85  | -12.43 | -10.59 | -0.02  | 3.40   | 5.59   | 1.49    | -8.64   | -9.00   |
| Ritel Sewa          | -1.34 | -0.84  | -0.58  | 0.75   | 0.41   | -0.63  | -1.63  | -2.67  | -5.85  | -12.43 | -10.59 | -0.02  | 3.40   | 5.59   | 1.49    | -8.64   | -9.00   |
| Hotel               | -4.84 | 14.04  | 6.26   | -4.72  | 11.49  | 2.30   | 12.08  | 14.65  | -5.53  | -5.16  | -5.89  | 2.47   | -15.32 | -70.21 | -68.10  | -67.32  | -59.21  |
| Lahan Industri      | 0.00  | 0.00   | 0.00   | 0.00   | 0.10   | 0.10   | 0.19   | 0.16   | 0.16   | 0.06   | 0.03   | 0.03   | 0.03   | 0.03   | 0.03    | 0.03    | -1.12   |
| <b>7 SEMARANG</b>   | 1.39  | 1.65   | 1.57   | 1.62   | 0.62   | 0.35   | 0.95   | 1.40   | 1.82   | 2.16   | 2.64   | 2.47   | 2.13   | 1.73   | 0.53    | 0.09    | 1.84    |
| Perkantoran         | 1.51  | 0.61   | 0.65   | 0.04   | 0.33   | 0.35   | 1.21   | 1.67   | 1.36   | 1.34   | 0.45   | -0.02  | -0.02  | -0.03  | -0.16   | -12.04  |         |
| Perkantoran Sewa    | -0.06 | 0.12   | 1.96   | 2.06   | 2.12   | 3.02   | 1.50   | 2.44   | 1.53   | 0.41   | 0.46   | -0.91  | -0.82  | -0.79  | -1.18   | -7.46   | -8.29   |
| Perkantoran Jual    | 1.55  | 0.62   | 0.62   | 0.00   | 0.29   | 0.29   | 1.20   | 1.65   | 1.36   | 1.36   | 0.45   | 0.00   | 0.00   | 0.00   | 0.00    | -12.13  |         |
| Ritel               | -5.01 | -5.31  | -4.87  | -6.23  | -2.29  | -2.70  | -2.52  | -4.95  | -2.83  | 3.58   | 3.88   | 7.72   | 7.49   | -0.31  | -1.68   | -7.94   | -15.57  |
| Ritel Sewa          | -5.01 | -5.31  | -4.87  | -6.23  | -2.29  | -2.70  | -2.52  | -4.95  | -2.83  | 3.58   | 3.88   | 7.72   | 7.49   | -0.31  | -1.68   | -7.94   | -15.57  |
| Hotel               | 11.78 | 36.64  | 22.49  | 17.86  | 12.12  | 3.57   | -5.86  | -3.14  | 2.87   | 13.99  | 19.03  | 20.14  | -12.88 | -68.03 | -61.06  | -54.98  | -30.55  |
| Lahan Industri      | 1.40  | 1.65   | 1.58   | 1.63   | 0.61   | 0.37   | 0.97   | 1.43   | 1.83   | 2.14   | 2.62   | 2.44   | 2.16   | 1.85   | 0.64    | 0.23    | 2.02    |
| <b>8 SURABAYA</b>   | 0.46  | 1.18   | 1.20   | 3.84   | 4.07   | 3.61   | 3.74   | 1.19   | 1.56   | 0.95   | 1.07   | 1.51   | 1.21   | 1.00   | 0.74    | 0.07    | -1.07   |
| Perkantoran         | 19.15 | 7.13   | 3.26   | 40.39  | 41.47  | 49.15  | 51.05  | 13.17  | 17.85  | 12.13  | 12.74  | 13.25  | 10.95  | 10.61  | 8.64    | 5.58    | -1.89   |
| Perkantoran Sewa    | 5.45  | 5.00   | 0.05   | -0.26  | -0.37  | -0.36  | -0.28  | -0.41  | -0.18  | 0.76   | 1.71   | 2.18   | 0.07   | -1.81  | -4.07   | -5.47   | -4.17   |
| Perkantoran Jual    | 18.86 | 6.85   | 3.26   | 40.00  | 41.08  | 48.74  | 50.62  | 13.32  | 18.02  | 12.25  | 12.87  | 13.21  | 10.91  | 10.60  | 8.62    | 5.72    | -1.64   |
| Ritel               | 0.04  | 2.90   | 2.97   | 3.06   | 3.33   | 0.50   | 0.45   | 0.38   | 0.13   | 0.01   | 0.04   | 0.06   | 0.06   | 0.06   | 0.03    | -0.01   | 0.02    |
| Ritel Sewa          | -1.11 | -1.29  | 1.14   | 1.01   | 2.17   | 2.62   | 0.57   | 1.44   | 0.80   | 0.47   | 1.50   | 2.31   | 2.22   | 2.10   | 1.06    | -0.19   | 0.74    |
| Ritel Jual          | 0.07  | 3.01   | 3.01   | 3.11   | 3.36   | 0.45   | 0.45   | 0.35   | 0.11   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00    | 0.00    |
| Apartemen           | -1.05 | 1.27   | -6.23  | -4.87  | -1.78  | -0.28  | -2.99  | 8.00   | 2.80   | 7.51   | 17.07  | 6.22   | -4.44  | -34.69 | -46.54  | -52.92  | -58.92  |
| Apartemen Sewa      | -1.05 | 1.27   | -6.23  | -4.87  | -1.78  | -0.28  | -2.99  | 8.00   | 2.80   | 7.51   | 17.07  | 6.22   | -4.44  | -34.69 | -46.54  | -52.92  | -58.92  |
| Hotel               | -1.95 | 17.03  | 1.12   | 1.99   | 17.50  | 12.60  | 13.18  | 17.11  | 4.58   | -3.81  | -0.59  | 7.68   | -18.43 | -73.92 | -72.07  | -66.10  | -56.85  |
| Lahan Industri      | 0.00  | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00    | 0.00    |
| <b>9 BALIKPAPAN</b> | 19.38 | 4.48   | 1.39   | 1.10   | -1.46  | 0.47   | 5.42   | 5.21   | 6.87   | 5.29   | 0.33   | 0.42   | -0.35  | -1.35  | -1.35   | -1.64   | -0.67   |
| Perkantoran         | 1.35  | 11.93  | 5.30   | 5.30   | 13.20  | 16.15  | 20.10  | 24.71  | 13.79  | 13.70  | 7.14   | -1.06  | 2.83   | -2.54  | -4.40   | -6.32   | -14.92  |
| Perkantoran Sewa    | 1.35  | 11.93  | 5.30   | 5.30   | 13.20  | 16.15  | 20.10  | 24.71  | 13.79  | 13.70  | 7.14   | -1.06  | 2.83   | -2.54  | -4.40   | -6.32   | -14.92  |
| Ritel               | 20.31 | 4.97   | 1.15   | 1.11   | -1.89  | -0.11  | 5.00   | 4.98   | 7.01   | 5.14   | 0.02   | 0.00   | 0.01   | -0.02  | -0.03   | -0.20   | -0.14   |
| Ritel Sewa          | 6.91  | 16.41  | 6.76   | 3.67   | 6.84   | 9.14   | 10.36  | 8.66   | 2.83   | 2.35   | 0.65   | -0.23  | 0.57   | -1.09  | -1.64   | -10.42  | -7.39   |
| Ritel Jual          | 20.43 | 4.87   | 1.08   | 1.08   | -2.02  | -0.26  | 4.91   | 4.91   | 7.07   | 5.18   | 0.00   | 0.00   | 0.00   | 0.00   | 0.00    | 0.00    | 0.00    |
| Hotel               | -8.34 | -16.36 | 14.32  | 0.43   | 18.67  | 30.79  | 24.74  | 14.07  | -0.09  | 10.16  | 11.25  | 15.58  | -15.70 | -63.41 | -55.29  | -53.96  | -29.18  |
| <b>10 DENPASAR</b>  | -7.68 | 17.91  | 19.93  | 0.34   | 32.96  | 54.91  | 18.10  | 41.17  | 2.15   | -7.41  | -1.76  | 3.95   | -16.85 | -71.09 | -72.03  | -67.15  | -59.72  |
| Perkantoran         | 42.43 | 42.22  | 5.00   | 4.25   | 5.75   | -17.72 | -1.25  | 1.44   | 6.38   | 75.57  | 83.60  | 90.05  | 96.15  | 17.39  | 19.53   | 13.22   | -5.79   |
| Perkantoran Sewa    | 42.43 | 42.22  | 5.00   | 4.25   | 5.75   | -17.72 | -1.25  | 1.44   | 6.38   | 75.57  | 83.60  | 90.05  | 96.15  | 17.39  | 19.53   | 13.22   | -5.79   |
| Ritel               | -1.00 | 8.97   | 14.16  | 17.46  | 14.10  | 4.66   | 0.27   | 0.99   | -1.40  | 5.30   | 6.78   | 6.20   | 8.53   | 1.20   | -5.71   | -9.21   | -13.41  |
| Ritel Sewa          | -1.00 | 8.97   | 14.16  | 17.46  | 14.10  | 4.66   | 0.27   | 0.99   | -1.40  | 5.30   | 6.78   | 6.20   | 8.53   | 1.20   | -5.71   | -9.21   | -13.41  |
| Apartemen           | 0.00  | 110.27 | 187.12 | 107.70 | 495.27 | 164.40 | 193.44 | 144.41 | -24.97 | -31.02 | -10.66 | 8.96   | -12.13 | -91.54 | -94.80  | -100.00 | -100.00 |
| Apartemen Sewa      | 0.00  | 110.27 | 187.12 | 107.70 | 495.27 | 164.40 | 193.44 | 144.41 | -24.97 | -31.02 | -10.66 | 8.96   | -12.13 | -91.54 | -94.80  | -100.00 | -100.00 |
| Hotel               | -8.62 | 17.13  | 21.62  | -1.99  | 36.29  | 66.04  | 20.15  | 48.68  | 2.70   | -8.93  | -2.89  | 3.48   | -20.81 | -86.75 | -83.32  | -75.96  | -70.24  |
| <b>11 PALEMBANG</b> | -1.49 | 3.56   | 150.61 | 159.33 | 162.69 | 169.26 | 11.27  | 11.60  | 27.04  | 15.26  | 16.09  | 12.63  | -0.37  | 6.43   | 12.67   |         |         |
| Perkantoran         | 2.31  | 13.85  | -32.25 | -28.25 | -13.55 | 4.69   | 69.40  | 60.67  | 34.35  | 2.16   | 3.70   | 3.24   | 3.34   | 0.85   |         |         |         |
| Perkantoran Sewa    | 2.31  | 13.85  | -32.25 | -28.25 | -13.55 | 4.69   | 69.40  | 60.67  | 34.35  | 2.16   | 3.70   | 3.24   | 3.34   | 0.85   |         |         |         |
| Ritel               | -2.82 | -8.66  | -4.97  | -3.64  | 0.10   | 4.44   | 6.08   | 4.38   | -1.13  | -0.03  | -5.32  | -5.35  | -13.18 | -21.61 | -19.84  |         |         |
| Ritel Sewa          | -2.82 | -8.66  | -4.97  | -3.64  | 0.10   | 4.44   | 6.08   | 4.38   | -1.13  | -0.03  | -5.32  | -5.35  | -13.18 | -21.61 | -19.84  |         |         |
| Hotel               | 0.64  | 4.97   | 4.76   | 15.05  | 18.65  | 10.49  | 32.01  | 35.00  | 11.55  | 13.04  | -16.46 | -71.76 | -25.80 | -23.05 | -11.21  |         |         |
| Convention Hall     |       |        |        | 4.82   | 4.78   | -4.98  | 15.26  | 125.80 | 109.20 | 132.64 | 102.76 | 2.41   | 10.37  | 3.69   | -100.00 | -93.85  | -89.00  |
| Warehouse Complex   |       |        |        | -3.91  | 56.25  | 392.70 | 412.73 | 259.83 | 14.11  | 14.11  | 39.22  | 22.00  | 22.00  | 0.00   | 3.48    | 9.64    |         |

## METODOLOGI

- Perkembangan Properti Komersial merupakan analisa properti triwulan yang dilaksanakan sejak Triwulan I-1996 yang bertujuan untuk mengetahui secara dini arah dan tekanan harga properti komersial sebagai salah satu indikator perkembangan inflasi harga aset. Properti komersial yang dipantau mencakup perkantoran, pusat perbelanjaan, apartemen sewa, hotel, lahan industri, *convention hall* dan *warehouse complex*. Coverage kota dalam penyusunan Indeks Harga Properti Komersial adalah Jakarta, Bodebek, Banten, Bandung, Makassar, Medan, Semarang, Surabaya, Balikpapan, Denpasar, dan Palembang.
- Terhitung sejak triwulan III-2015, penyajian data properti komersial menggunakan Indeks Harga Properti Komersial (IHPKom).
- Mulai triwulan II-2019, Bank Indonesia melakukan penyempurnaan penghitungan indeks properti komersial dari sisi bobot, formula penghitungan indeks dan tahun dasar, serta cakupan jenis properti. Penghitungan bobot semula berdasarkan *market capitalization* diubah menjadi *value of stock*, kemudian metode pengolahan data yang semula menggunakan metode *Laspeyres* menjadi metode *Fisher*, dan cakupan properti komersial yang semula apartemen sewa dan apartemen jual menjadi hanya apartemen sewa. Sejalan dengan perubahan tersebut, maka Bank Indonesia juga melakukan perubahan tahun dasar indeks properti komersial dari 2012 menjadi tahun 2017 (2017=100).