

To:
Directorate of International Affairs
Bank Indonesia
Building B, 6th floor
Jl. MH. Thamrin No. 2
J A K A R T A

Subject : Planned Market Entry

1. Planned time/date of market entry
2. Information on terms and conditions of Borrowing:
 - a. Currency, amount, and nature of borrowing
 - b. Lender(s) (for issuance of debt instrument or syndicated loan, including region/countries of potential buyers/targeted buyers and underwriter or lead manager)
 - c. Relationship with borrower
 - d. Tenor of the borrowing, including any grace period
 - e. Maturity of borrowing (principal and interest)
 - f. Indicative interest rate for borrowing
 - g. Charges and all in costs for borrowing
 - h. Debt covenant,
 - i. Other information (if any other matters need to be disclosed).
3. Reason and purpose for the borrowing
4. Analysis of cashflow forecast prepared by the Bank according to the tenor of borrowing, taking into account the current exposure of the Bank and composition of other debt, including debt in rupiahs
5. Analysis of preparedness of risk management/assessment of the Bank of the risk (described by the Bank, including but not limited to credit risk, liquidity, risk, and market risk)
6. Draft loan agreement (if available).

(Explanations of each of the above items may be submitted on separate sheets)

cc : Relevant Directorate of Bank Supervision or local Bank Indonesia Regional Office for a Bank having its head office outside Jakarta.

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Subject : Market Entry Report

In reference to approval for market entry issued by Bank Indonesia in letter Number dated subject, please be informed of the following (select one):

1. Market entry took place on

In the event of any difference between plan and outcome, including but not limited to matters of change in currency value, change in the amount and nature of the borrowing, lender(s) (for issuance of securities or syndicated loan including region/countries of potential buyers/targeted buyers and underwriter or lead manager), tenor of the borrowing including any grace period, maturity (principal and interest), indicative interest rate of the borrowing, charges and all-in costs of the borrowing, debt covenant, the Bank shall disclose these differences and the causes thereof.

2. Did not succeed in raising the borrowing by reason of

3. Cancelled the planned borrowing by reason of

Kindly be informed

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